

Dell Networking W-ClearPass Guest 6.1 Deployment Guide



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Contents

About this Guide	17
Audience	17
Conventions	17
Contacting Support	18
W-ClearPass Guest Overview	19
About Dell Networking W-ClearPass Guest	19
Visitor Access Scenarios	20
Reference Network Diagram	20
Key Interactions	21
AAA Framework	22
Key Features	23
Visitor Management Terminology	24
W-ClearPass Guest Deployment Process	25
Operational Concerns	25
Network Provisioning	25
Site Preparation Checklist	26
Security Policy Considerations	27
AirGroup Deployment Process	27
Documentation and User Assistance	28
Deployment Guide and Online Help	28
Context-Sensitive Help	28
Field Help	29
Quick Help	29
If You Need More Assistance	29
Use of Cookies	29
W-ClearPass Guest Manager	31
Accessing Guest Manager	31
About Guest Management Processes	32
Sponsored Guest Access	32
Self Provisioned Guest Access	32
Using Standard Guest Management Features	33
Creating a Guest Account	33
Creating a Guest Account Receipt	34
Creating Multiple Guest Accounts	34
Creating Multiple Guest Account Receipts	35
Creating a Single Password for Multiple Accounts	36
Managing Guest Accounts	38

Managing Multiple Guest Accounts	42
Importing Guest Accounts	44
Import Accounts, Step One: Uploading the Data	44
Import Accounts, Step Two: Matching Data Configuration	45
Import Accounts, Step Three: Create the Accounts	46
Exporting Guest Account Information	47
About CSV and TSV Exports	47
About XML Exports	47
MAC Authentication in ClearPass Guest	48
MAC Address Formats	48
Managing Devices	49
Changing a Device's Expiration Date	50
Disabling and Deleting Devices	51
Activating a Device	51
Editing a Device	51
Viewing Current Sessions for a Device	53
Viewing and Printing Device Details	53
MAC Creation Modes	53
Creating Devices Manually in ClearPass Guest	54
Creating Devices During Self-Registration - MAC Only	55
Creating Devices During Self-Registration - Paired Accounts	56
AirGroup Device Registration	57
Registering Groups of Devices or Services	57
Registering Personal Devices	59
Automatically Registering MAC Devices in ClearPass Policy Manager	61
Importing MAC Devices	61
Advanced MAC Features	61
2-Factor Authentication	61
MAC-Based Derivation of Role	62
User Detection on Landing Pages	62
Click-Through Login Pages	62
Active Sessions Management	63
Session States	65
RFC 3576 Dynamic Authorization	65
Filtering the List of Active Sessions	65
Disconnecting Multiple Active Sessions	66
Sending Multiple SMS Alerts	67
About SMS Guest Account Receipts	68
Onboard	69
Accessing Onboard	69
About ClearPass Onboard	70
Onboard Deployment Checklist	70
Onboard Feature List	71
Supported Platforms	72
Public Key Infrastructure for Onboard	73

Certificate Hierarchy	73
Certificate Configuration in a Cluster	74
Revoking Unique Device Credentials	74
Revoking Credentials to Prevent Network Access	74
Re-Provisioning a Device	75
Network Requirements for Onboard	75
Using Same SSID for Provisioning and Provisioned Networks	75
Using Different SSID for Provisioning and Provisioned Networks	76
Configuring Online Certificate Status Protocol	76
Configuring Certificate Revocation List (CRL)	76
Network Architecture for Onboard	77
Network Architecture for Onboard when Using ClearPass Guest	78
The ClearPass Onboard Process	79
Devices Supporting Over-the-Air Provisioning	79
Devices Supporting Onboard Provisioning	80
Configuring the User Interface for Device Provisioning	82
Customizing the Device Provisioning Web Login Page	83
Using the {nwa_mdps_config} Template Function	84
Certificate Authority Settings	84
Setting Up the Certificate Authority	86
Editing Certificate Authority Settings	88
Requesting a Certificate for the Certificate Authority	91
Installing a Certificate Authority's Certificate	91
The Trust Chain and Uploading Certificates for the CA	93
Considerations for iOS Devices	95
Using Microsoft Active Directory Certificate Services	95
Creating a Certificate	97
Specifying the Identity of the Certificate Subject	98
Issuing the Certificate Request	99
Certificate Management	99
Searching for Certificates in the List	101
Working with Certificates in the List	101
Working with Certificate Signing Requests	103
Importing a Code-Signing Certificate	105
Importing a Trusted Certificate	107
Requesting a Certificate	108
Providing a Certificate Signing Request in Text Format	108
Providing a Certificate Signing Request File	109
Specifying Certificate Properties	110
Configuration Profiles	110
Profiles	111
Creating and Editing Configuration Profiles	111
Applications	112
Creating and Editing Application Sets	113
Exchange ActiveSync	114

Creating and Editing ActiveSync Settings	115
Network Settings	117
Configuring Basic Network Access Settings	118
Configuring 802.1X Authentication Network Settings	120
Configuring Device Authentication Settings	121
Configuring Mutual Authentication Settings	122
Configuring Trust Settings Automatically	122
Configuring Trust Settings Manually	122
Configuring Windows-Specific Network Settings	124
Configuring Proxy Settings	124
Passcode Policy	125
Configuring an iOS Device Passcode Policy	126
VPN Settings	128
Configuring an iOS Device VPN Connection	129
Device Management	131
Provisioning Settings	132
About Configuring Provisioning Settings	133
Configuring Basic Provisioning Settings	134
Configuring Provisioning Settings for the Web Login Page	135
Configuring Provisioning Settings for iOS and OS X	137
Configuring Instructions for iOS and OS X	138
Configuring Reconnect Behavior for iOS and OS X	138
Configuring Provisioning Settings for Windows Devices	139
Configuring Provisioning Settings for Android Devices	140
Configuring Provisioning Settings for Legacy OS X Devices	142
Configuring Options for Legacy OS X, Windows, and Android Devices	142
Onboard Troubleshooting	144
Configuration	145
Accessing Configuration	145
Configuring ClearPass Guest Authentication	146
Content Manager	146
Uploading Content	147
Downloading Content	147
Additional Content Actions	148
Customizing Guest Manager	149
Default Settings for Account Creation	149
About Fields, Forms, and Views	153
Business Logic for Account Creation	153
Verification Properties	153
Basic User Properties	153
Visitor Account Activation Properties	154
Visitor Account Expiration Properties	154
Other Properties	155
Standard Forms and Views	155
Customizing Fields	157

Creating a Custom Field	157
Duplicating a Field	159
Editing a Field	159
Deleting a Field	159
Displaying Forms that Use a Field	159
Displaying Views that Use a Field	159
Customizing AirGroup Registration Forms	160
Configuring the Shared Locations and Shared Role Fields	160
Example:	162
Customizing Forms and Views	162
Editing Forms and Views	163
Duplicating Forms and Views	163
Editing Forms	164
Form Field Editor	164
Form Validation Properties	176
Examples of Form field Validation	177
Advanced Form Field Properties	179
Form Field Validation Processing Sequence	180
Editing Views	183
View Field Editor	183
Customizing Self-Provisioned Access	185
Self-Registration Sequence Diagram	185
Creating a Self-Registration Page	186
Editing Self-Registration Pages	187
Configuring Basic Properties for Self-Registration	188
Using a Parent Page	188
Paying for Access	189
Requiring Operator Credentials	189
Editing Registration Page Properties	190
Editing the Default Self-Registration Form Settings	191
Creating a Single Password for Multiple Accounts	191
Editing Guest Receipt Page Properties	192
Editing Receipt Actions	192
Enabling Sponsor Confirmation for Role Selection	193
Editing Download and Print Actions for Guest Receipt Delivery	195
Editing Email Delivery of Guest Receipts	195
Editing SMS Delivery of Guest Receipts	196
Enabling and Editing NAS Login Properties	197
Editing Login Page Properties	198
Self-Service Portal Properties	199
Resetting Passwords with the Self-Service Portal	201
Email Receipts and SMTP Services	202
About Email Receipts	202
Configuring Email Receipts	203
Email Receipt Options	204

About Customizing SMTP Email Receipt Fields	205
Customizing Print Templates	207
Creating New Print Templates	207
Print Template Wizard	209
Modifying Wizard-Generated Templates	209
Setting Print Template Permissions	210
Customize SMS Receipt	211
SMS Receipt Fields	211
Configuring Access Code Logins	212
Customize Random Username and Passwords	212
Create the Print Template	212
Customize the Guest Accounts Form	214
Create the Access Code Guest Accounts	214
Web Logins	215
Creating and Editing Web Login Pages	216
Hotspot Manager	219
Accessing Hotspot Manager	219
About Hotspot Management	219
Managing the Hotspot Sign-up Interface	220
Captive Portal Integration	221
Web Site Look-and-Feel	222
SMS Services	222
Managing Hotspot Plans	222
Editing or Creating a Hotspot Plan	223
Managing Transaction Processors	225
Creating a New Transaction Processor	225
Managing Existing Transaction Processors	226
Managing Customer Information	226
Managing Hotspot Invoices	226
Customizing the User Interface	227
Customizing Visitor Sign-Up Page One	228
Customizing Visitor Sign-Up Page Two	228
Customizing Visitor Sign-Up Page Three	231
Viewing the Hotspot User Interface	233
Administration	235
Accessing Administration	235
AirGroup Services	236
AirGroup Controllers	236
Creating and Editing AirGroup Controllers	237
Configuring AirGroup Services	238
Creating AirGroup Administrators	240
Creating AirGroup Operators	240
Authenticating AirGroup Users via LDAP	240
MACTrac Services	240

Creating MACTrac Operators	241
Managing MACTrac Devices	241
Registering MACTrac Devices	243
About MAC Addresses	244
Automatically Supplying the MACTrac Device Address	244
Data Retention	245
3.9 Configuration Import	245
Uploading the 3.9 Backup File	246
Restoring Configuration Items	247
Viewing Imported Item Details	248
Import Information for Specific Import Items	250
Import Information: Advertising Services	251
Import Information: AirGroup Services	251
Import Information: Cisco IP Phones	251
Import Information: Guest Manager	251
Guest Manager Configuration	251
Custom Fields:	251
Custom Forms and Views:	252
Print Templates:	252
Self Registration:	252
LDAP Sponsor Lookups:	252
MAC Authentication Configuration:	252
Import Information: High Availability (HA)	252
Import Information: Hotspot Manager	252
Import Information: Onboard	252
Import Information: Operator Logins	253
Operator Login Configuration	253
Operator Logins	253
Operator Profiles	253
Operator Servers	253
Operator Translation Rules	253
Import Information: Palo Alto Network Services	253
Import Information: RADIUS Services	253
RADIUS Authentication Servers	253
RADIUS Certificates	253
RADIUS Database Accounting Records	253
RADIUS Database Connections	253
RADIUS Database User Accounts	253
RADIUS Dictionary	254
RADIUS NAS List	254
RADIUS Server Configuration	254
RADIUS User Roles	254
RADIUS Web Logins	254
Import Information: Reporting Manager Definitions	254
Import Information: Server Configuration	254

Data Retention	254
Database Configuration	254
Installed Plugin List	255
Network Hostname	255
Network Hosts	255
Network Interface Configuration	255
Security Audit Settings	255
Server Time Setup	255
SNMP Configuration	255
SSL Certificate Setup	255
Subscription IDs	255
System HTTP Proxy	255
System Kernel Configuration	255
System Log Setup	256
Web Application Configuration	256
Web Server Configuration	256
Import Information: SMS Services	256
Import Information: SMTP Services	256
Plugin Manager	256
Viewing Available Plugins	257
Configuring Plugins	258
Configuring the Kernel Plugin	258
Configuring the Dell W-ClearPass Skin Plugin	259
Configuring the SMS Services Plugin	260
SMS Services	262
Viewing SMS Gateways	262
Creating a New SMS Gateway	263
Editing an SMS Gateway	265
Sending an SMS	266
About SMS Credits	267
About SMS Guest Account Receipts	267
SMS Receipt Options	268
Working with the Mobile Carriers List	268
Support Services	270
Viewing the Application Log	271
Exporting the Application Log	272
Contacting Support	273
Viewing Documentation	273
SOAP Web Services and API	274
Viewing Available Web Services	274
Configuring Web Services	275
SOAP API Introduction	275
Audience	276
API Documentation Overview	276
Disclaimer	276

About the SOAP API	276
Architecture Overview	276
Authentication and Access Control	277
HTTP headers	277
Character Set Encoding	277
SOAP Faults	277
Using the SOAP API	278
Accessing SOAP Web Services	278
Configuring SOAP Web Services	278
SOAP Debugging	278
Creating a SOAP API Operator	279
Accessing the WSDL	280
Integration Example	281
Create a New Project	281
Add Service Reference	281
Configuring HTTP Basic Authentication	283
Performing an API Call	283
Securing Web Services Using HTTPS	284
API Documentation	285
XML Namespaces	285
SOAP Addressing	285
Web Service Endpoint	285
Web Service Definition	285
Types	285
EmptyType	286
ErrorFlagType	286
IdResultType	286
IdType	286
ResultType	286
UserResultType	287
UserType	287
Operations	288
CreateUser	288
DeleteUser	289
EditUser	291
FindUser	292
GetUser	294
Ping	296
Operator Logins	297
Accessing Operator Logins	297
About Operator Logins	297
Role-Based Access Control for Multiple Operator Profiles	298
Operator Profiles	298
Creating an Operator Profile	298
Configuring the User Interface	301

Customizing Forms and Views	301
Operator Profile Privileges	302
Managing Operator Profiles	303
Configuring AirGroup Operator Device Limit	303
Local Operator Authentication	303
Creating a New Operator	304
External Operator Authentication	304
Manage LDAP Operator Authentication Servers	305
Creating an LDAP Server	305
Advanced LDAP URL Syntax	307
Viewing the LDAP Server List	307
LDAP Operator Server Troubleshooting	308
Testing Connectivity	308
Testing Operator Login Authentication	308
Looking Up Sponsor Names	309
Troubleshooting Error Messages	309
LDAP Translation Rules	310
Custom LDAP Translation Processing	312
Operator Logins Configuration	313
Custom Login Message	314
Advanced Operator Login Options	315
Automatic Logout	315
The XML-RPC Interface and API	315
XML-RPC API Overview	316
About the XML-RPC API	316
Architecture Overview	316
API Symmetry	317
Access Control	317
Parameter Names	317
Parameter Validation	317
Field Customization	317
Parameter Types	318
Data Representation	318
XML-RPC Faults	318
Accessing the API	319
Creating the Profile	319
Creating the Role	320
Creating the Local User	320
Creating the Translation Rule	321
Invoking the API	321
SSL Security	322
Method Summary	322
API Documentation	322
Method amigopod.guest.change.expiration	322
Parameters	323

Return Values	323
Access Control	323
Example Usage	323
Method amigopod.guest.create	323
Parameters	324
Return Values	324
Access Control	324
Example Usage	324
Method amigopod.guest.delete	325
Parameters	325
Return Values	326
Access Control	326
Example Usage	326
Method amigopod.guest.edit	326
Parameters	327
Return Values	327
Access Control	328
Example Usage	328
Method amigopod.guest.enable	329
Parameters	329
Return Values	329
Access Control	329
Example Usage	329
Method amigopod.guest.get	330
Parameters	330
Return Values	330
Access Control	330
Example Usage	330
Method amigopod.guest.list	331
Parameters	331
Return Values	332
Access Control	332
Example Usage	332
Method amigopod.guest.reset.password	332
Parameters	332
Return Values	332
Access Control	333
Example Usage	333
Reference	335
Basic HTML Syntax	335
Standard HTML Styles	336
Smarty Template Syntax	338
Basic Template Syntax	338
Text Substitution	338
Template File Inclusion	338

Comments	338
Variable Assignment	338
Conditional Text Blocks	338
Script Blocks	339
Repeated Text Blocks	339
Foreach Text Blocks	339
Modifiers	340
Predefined Template Functions	340
dump	340
nwa_commandlink	341
nwa_iconlink	341
nwa_icontext	342
nwa_quotejs	343
nwa_radius_query	343
ChangeToRole()	344
GetCallingStationCurrentSession()	344
GetCallingStationSessions()	344
GetCallingStationTime()	344
GetCallingStationTraffic()	345
GetCurrentSession()	345
GetIpAddressCurrentSession()	346
GetIpAddressSessions()	346
GetIpAddressTime()	346
GetIpAddressTraffic()	346
GetSessions()	347
GetSessionTimeRemaining()	347
GetTime()	347
GetTraffic()	348
GetUserActiveSessions()	348
GetUserActiveSessionCount()	348
GetUserCumulativeUsage()	348
GetUserCurrentSession()	348
GetUserFirstLoginTime()	348
GetUserSessions()	349
GetUserTraffic()	349
Advanced Developer Reference	349
nwa_assign	349
nwa_bling	349
nwa_makeid	350
nwa_nav	350
nwa_plugin	351
nwa_privilege	352
nwa_replace	352
nwa_text	352
nwa_userpref	353

nwa_youtube	353
Date/Time Format Syntax	353
nwadateformat Modifier	353
nwatimeformat Modifier	354
Date/Time Format String Reference	355
Programmer's Reference	356
NwaAlnumPassword	356
NwaBoolFormat	356
NwaByteFormat	357
NwaByteFormatBase10	357
NwaComplexPassword	357
NwaCsvCache	357
NwaDigitsPassword(\$len)	357
NwaDynamicLoad	357
NwaGeneratePictureString	357
NwaGenerateRandomPasswordMix	358
NwaLettersDigitsPassword	358
NwaLettersPassword	358
NwaMoneyFormat	358
NwaParseCsv	358
NwaParseXml	359
NwaPasswordByComplexity	359
NwaSmsIsValidPhoneNumber	360
NwaStrongPassword	360
NwaVLookup	360
NwaWordsPassword	361
Field, Form, and View Reference	361
GuestManager Standard Fields	361
Hotspot Standard Fields	370
SMS Services Standard Fields	371
SMTP Services Standard Fields	371
Format Picture String Symbols	373
Form Field Validation Functions	374
Form Field Conversion Functions	377
Form Field Display Formatting Functions	377
View Display Expression Technical Reference	379
LDAP Standard Attributes for User Class	380
Regular Expressions	381
Glossary	383
Index	387

Chapter 1

About this Guide

Dell Networking W-ClearPass Guest provides a simple and personalized user interface through which operational staff can quickly and securely manager visitor network access.

Audience

This deployment guide is intended for system administrators and people who are installing and configuring Dell Networking W-ClearPass Guest as their visitor management solution. It describes the installation and configuration process.

Conventions

The following conventions are used throughout this guide to emphasize important concepts:

Table 1: *Typographical Conventions*

Type Style	Description
<i>Italics</i>	This style is used to emphasize important terms and to mark the titles of books.
System items	This fixed-width font depicts the following: <ul style="list-style-type: none">• Sample screen output• System prompts• Filenames, software devices, and specific commands when mentioned in the text
Commands	In the command examples, this bold font depicts text that you must type exactly as shown.
<Arguments>	In the command examples, italicized text within angle brackets represents items that you should replace with information appropriate to your specific situation. For example: # send <text message> In this example, you would type "send" at the system prompt exactly as shown, followed by the text of the message you wish to send. Do not type the angle brackets.
[Optional]	Command examples enclosed in brackets are optional. Do not type the brackets.
{Item A Item B}	In the command examples, items within curled braces and separated by a vertical bar represent the available choices. Enter only one choice. Do not type the braces or bars.

The following informational icons are used throughout this guide:



NOTE: Indicates helpful suggestions, pertinent information, and important things to remember.



CAUTION: Indicates a risk of damage to your hardware or loss of data.



WARNING: Indicates a risk of personal injury or death.

Contacting Support

Web Site Support	
Main Website	dell.com
Support Website	dell.com/support
Documentation Website	dell.com/support/manuals

Chapter 2

W-ClearPass Guest Overview

This chapter explains the terms, concepts, processes, and equipment involved in managing visitor access to a network, and helps you understand how Dell Networking W-ClearPass Guest can be successfully integrated into your network infrastructure. It is intended for network architects, IT administrators, and security consultants who are planning to deploy visitor access, or who are in the early stages of deploying a visitor access solution.

This chapter includes the following sections:

- ["About Dell Networking W-ClearPass Guest" on page 19](#)
- ["Visitor Access Scenarios" on page 20](#)
- ["Reference Network Diagram" on page 20](#)
- ["Key Interactions" on page 21](#)
- ["AAA Framework" on page 22](#)
- ["Key Features" on page 23](#)
- ["Visitor Management Terminology" on page 24](#)
- ["W-ClearPass Guest Deployment Process" on page 25](#)
- ["AirGroup Deployment Process" on page 27](#)
- ["Documentation and User Assistance" on page 28](#)
- ["Use of Cookies" on page 29](#)

About Dell Networking W-ClearPass Guest

Dell Networking W-ClearPass Guest provides a simple and personalized user interface through which operational staff can quickly and securely manage visitor network access. It gives your non-technical staff controlled access to a dedicated visitor management user database. Through a customizable Web portal, your staff can easily create an account, reset a password, or set an expiry time for visitors. Access permissions to ClearPass Guest functions are controlled through an operator profile that can be integrated with an LDAP server or Active Directory login.

Visitors can be registered at reception and provisioned with an individual guest account that defines their visitor profile and the duration of their visit. The visitor can be given a printed customized receipt with account details, or the receipt can be delivered wirelessly using the integrated SMS services. Companies are also able to pre-generate custom scratch cards, each with a defined network access time, which can then be handed out in a corporate environment or sold in public access scenarios.

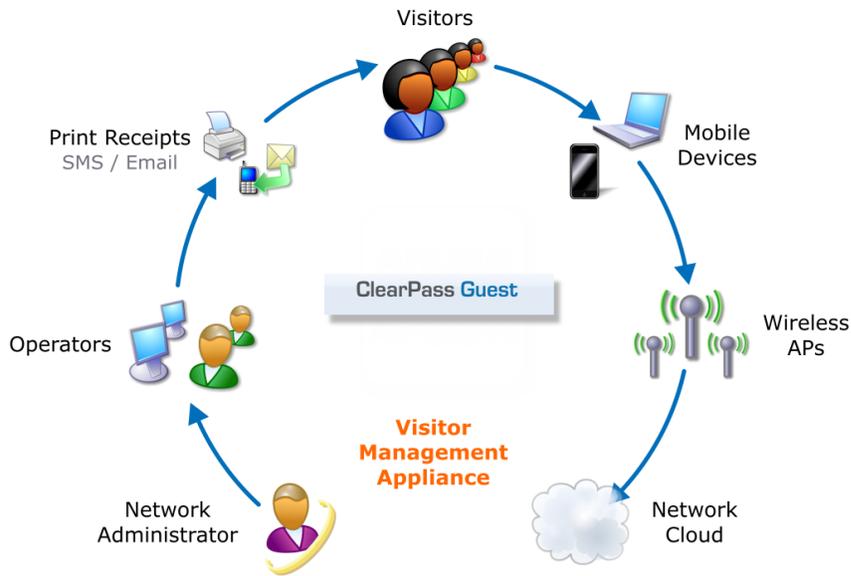
You can use the customization features to define settings that allow your visitors to self-provision their own guest accounts. Visitors register through a branded and customized Web portal, ensuring a streamlined and professional experience. Surveys can also be presented during the self-registration process and the data stored for later analysis and reporting, providing additional insight to your visitors and their network usage.

ClearPass Guest integrates with all leading wireless and NAC solutions through a flexible definition point, ClearPass Policy Manager. This ensures that IT administrators have a standard integration with the network security framework, but gives operational staff the user interface they require.

Visitor Access Scenarios

The following figure shows a high-level representation of a typical visitor access scenario.

Figure 1: Visitor access using ClearPass Guest



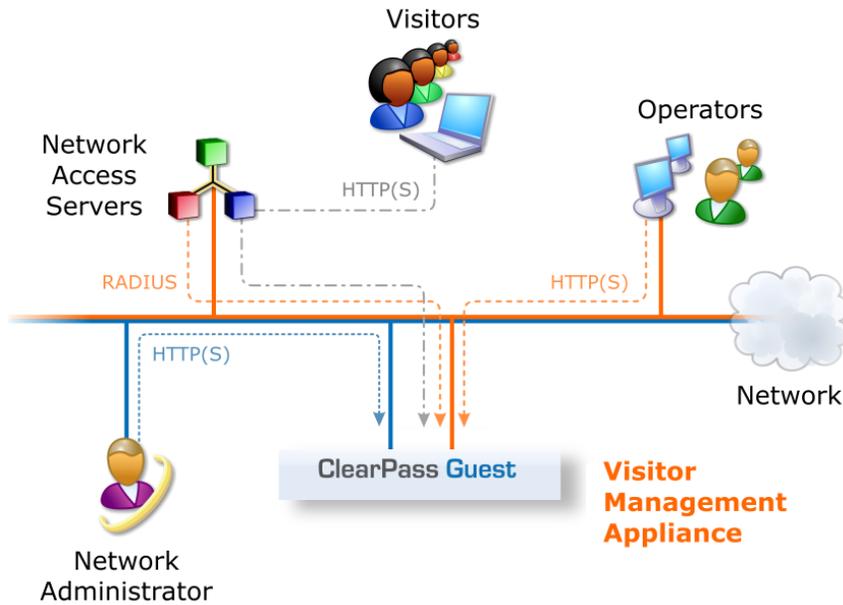
In this scenario, visitors are using their own mobile devices to access a corporate wireless network. Because access to the network is restricted, visitors must first obtain a username and password. A guest account may be provisioned by a corporate operator such as a receptionist, who can then give the visitor a print receipt that shows their username and password for the network.

When visitors use self-registration, as might be the case for a network offering public access, the process is broadly similar but does not require a corporate operator to create the guest account. The username and password for a self-provisioned guest account may be delivered directly to the visitor's Web browser, or sent via SMS or email.

Reference Network Diagram

The following figure shows the network connections and protocols used by ClearPass Guest.

Figure 2: Reference network diagram for visitor access

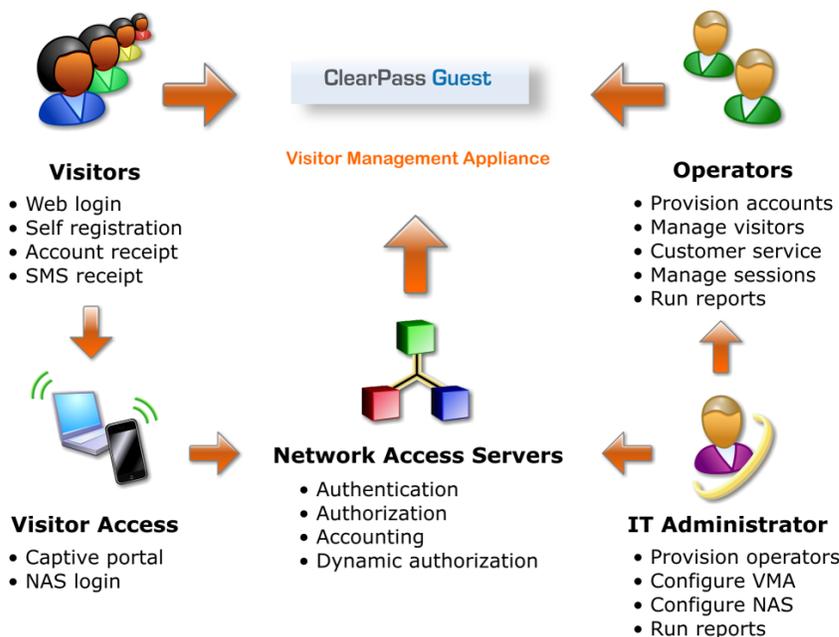


The network administrator, operators, and visitors may use different network interfaces to access the visitor management features. The exact topology of the network and the connections made to it will depend on the type of network access offered to visitors and the geographical layout of the access points.

Key Interactions

The following figure shows the key interactions between ClearPass Guest and the people and other components involved in providing guest access.

Figure 3: Interactions involved in guest access



ClearPass Guest is part of your network's core infrastructure and manages guest access to the network.

NAS devices, such as wireless access points and wired switches on the edge of the network, use the RADIUS protocol to ask ClearPass Policy Manager to authenticate the username and password provided by a guest logging in to the network. If authentication is successful, the guest is then authorized to access the network.

Roles are assigned to a guest as part of the context ClearPass Policy Manager uses to apply its policies. RADIUS attributes that define a role's access permissions are contained within Policy Manager's Enforcement Profile. Additional features such as role mapping for ClearPass Guest can be performed in ClearPass Policy Manager.

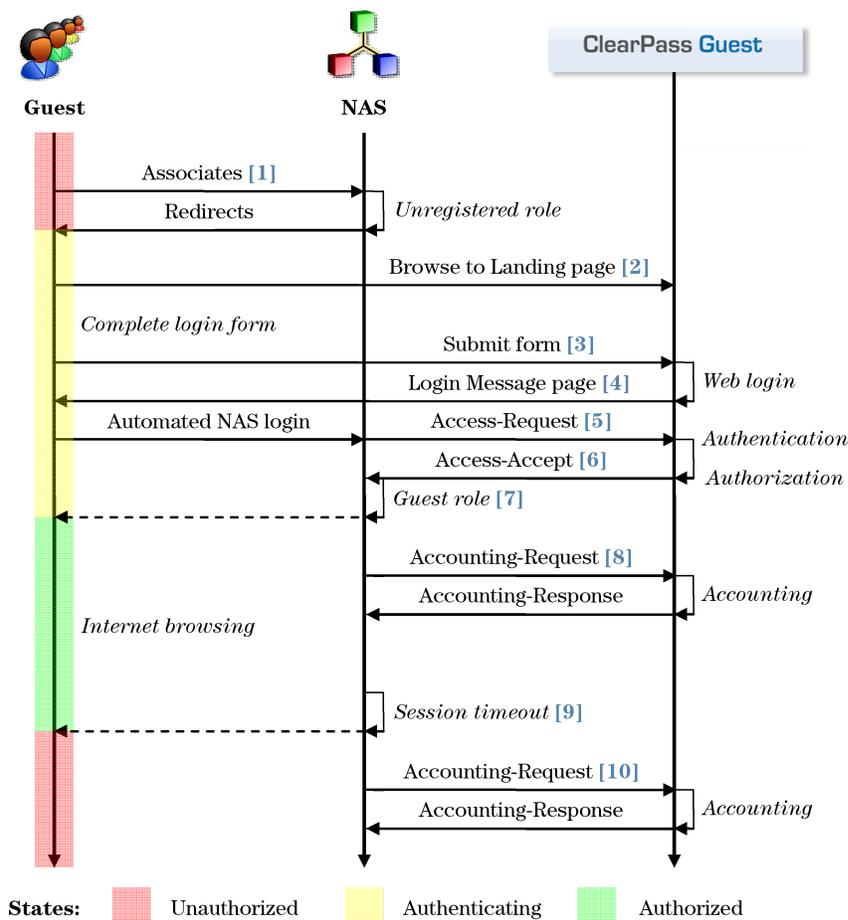
The network usage of authorized guests is monitored by the NAS and reported in summary form to ClearPass Policy Manager using RADIUS accounting, which allows administrators to generate network reports in ClearPass Insight.

AAA Framework

ClearPass Guest is built on the industry standard AAA framework, which consists of authentication, authorization, and accounting components.

The following figure shows how the different components of this framework are employed in a guest access scenario.

Figure 4: Sequence diagram for network access using AAA



In the standard AAA framework, network access is provided to a user according to the following process:

- The user connects to the network by associating with a local access point [1].

- A landing page is displayed to the user [2] which allows them to log in to the NAS [3], [4] using the login name and password of their guest account.
- The NAS authenticates the user with the RADIUS protocol [5].
- ClearPass Policy Manager determines whether the user is authorized, and, if so, returns vendor-specific attributes [6] that are used to configure the NAS based on the user's role and other policies [7].
- If the user's access is granted, the NAS permits the guest access to the network based on the settings provided by the ClearPass Policy Manager server.
- The NAS reports details about the user's session to the ClearPass Policy Manager server using RADIUS accounting messages [8].
- After the user's session times out [9], the NAS will return the user to an unauthorized state and finalize the details of the user's session with an accounting update [10].

Key Features

Refer to the table below for a list of key features and a cross-reference to the relevant section of this deployment guide.

Table 2: List of Key features

Feature	Refer to...
Visitor Access	
Web server providing content delivery for guests	"Content Manager" on page 146
Guest self-registration	"Customizing Self-Provisioned Access" on page 185
Visitor Management	
Create and manage visitor accounts, individually or in groups	"Using Standard Guest Management Features" on page 33
Manage active RADIUS sessions using RFC 3576 dynamic authorization support	"Active Sessions Management" on page 63
Import and export visitor accounts	"Importing Guest Accounts" on page 44
Create guest self-registration forms	"Creating a Self-Registration Page" on page 186
Configure a self-service portal for guests	"Self-Service Portal Properties" on page 199
Local printer, SMS or email delivery of account receipts	"Editing Guest Receipt Page Properties" on page 192
Visitor Account Features	

Feature	Refer to...
Independent activation time, expiration time, and maximum usage time	"Business Logic for Account Creation" on page 153
Define unlimited custom fields	"Customizing Fields" on page 157
Username up to 64 characters	"GuestManager Standard Fields" on page 361
Customization Features	
Create new fields and forms for visitor management	"Customizing Forms and Views" on page 162
Use built-in data validation to implement visitor survey forms	"Form Validation Properties" on page 176
Create print templates for visitor account receipts	"Editing Guest Receipt Page Properties" on page 192
Administrative Management Features	
Operators defined and authenticated locally	"Local Operator Authentication" on page 303
Operators authenticated via LDAP	"External Operator Authentication" on page 304
Role based access control for operators	"Operator Profiles" on page 298
Plugin-based application features, automatically updated by ClearPass Policy Manager	"Plugin Manager " on page 256
User Interface Features	
Context-sensitive help with searchable online documentation	"Documentation and User Assistance" on page 28

Visitor Management Terminology

The following table describes the common terms used in ClearPass Guest and this guide.

Table 3: *Common Terms*

Term	Explanation
Accounting	Process of recording summary information about network access by users and devices.
Authentication	Verification of a user's credentials; typically a username and password.
Authorization	Controls the type of access that an authenticated user is permitted to have.
Captive Portal	Implemented by a Network Access Server to restrict network access to authorized users only.

Term	Explanation
Field	In a user interface or database, a single item of information about a user account.
Form	In a user interface, a collection of editable fields displayed to an operator.
Network Access Server	Device that provides network access to users, such as a wireless access point, network switch, or dial-in terminal server. When a user connects to the NAS device, a RADIUS access request is generated by the NAS.
Operator Profile	Characteristics assigned to a class of operators, such as the permissions granted to those operators.
Operator/Operator Login	User of ClearPass Guest to create guest accounts or perform system configuration.
Print Template	Formatted template used to generate guest account receipts.
Role	Type of access being granted to visitors. You can define multiple roles. Such roles could include employee, guest, team member, or press.
Sponsor	Operator
User Database	Database listing the guest accounts in ClearPass Guest.
View	In a user interface, a table displaying data, such as visitor account information, to operators.
Visitor/Guest	Someone who is permitted to access the Internet through your Network Access Server.
Visitor Account	Settings for a visitor stored in the user database, including username, password and other fields.
Web Login/NAS Login	Login page displayed to a guest user.

W-ClearPass Guest Deployment Process

As part of your preparations for deploying a visitor management solution, you should consider the following areas:

- Management decisions about security policy
- Decisions about the day-to-day operation of visitor management
- Technical decisions related to network provisioning

Operational Concerns

When deploying a visitor management solution, you should consider these operational concerns:

- Who is going to be responsible for managing guest accounts? What privileges will the guest account manager have? Will this person only create guest accounts or will this person also be permitted access to reports?
- Do you want guests to be able to self-provision their own network access? What settings should be applied to self-provisioned visitor accounts?
- How will operator logins be provisioned? Should operators be authenticated against an LDAP server?
- Who will manage reporting of guest access? What are the reports of interest? Are any custom reports needed?

Network Provisioning

Deploying ClearPass Guest requires provisioning the following:

- Physical location – rack space, power and cooling requirements; or deployment using virtualization
- Network connectivity – VLAN selection, IP address, and hostname
- Security infrastructure – SSL certificate

Site Preparation Checklist

The following is a checklist of the items that should be considered when setting up ClearPass Guest.

Table 4: *Site Preparation Checklist*

✓ Policy Decision	
Security Policy	
	Segregated guest accounts?
	Type of network access?
	Time of day access?
	Bandwidth allocation to guests?
	Prioritization of traffic?
	Different guest roles?
	IP address ranges for operators?
	Enforce access via HTTPS?
Operational Concerns	
	Who will manage guest accounts?
	Guest account self provisioning?
	What privileges will the guest managers have?
	Who will be responsible for printing reports?
Network Management Policy	
	Password format for guest accounts?
	Shared secret format?
	Operator provisioning?
Network Provisioning	
	Physical location?
	Network connectivity?
	Security infrastructure?

Security Policy Considerations

To ensure that your network remains secure, decisions have to be made regarding guest access:

- Do you wish to segregate guest access? Do you want a different VLAN, or different physical network infrastructure to be used by your guests?
- What resources are you going to make available to guests (for example, type of network access; permitted times of day; bandwidth allocation)?
- Will guest access be separated into different roles? If so, what roles are needed?
- How will you prioritize traffic on the network to differentiate quality of service for guest accounts and non-guest accounts?
- What will be the password format for guest accounts? Will you be changing this format on a regular basis?
- What requirements will you place on the shared secret, between NAS and the RADIUS server to ensure network security is not compromised?
- What IP address ranges will operators be using to access the server?
- Should HTTPS be required in order to access the visitor management server?

AirGroup Deployment Process

AirGroup allows users to register their personal mobile devices on the local network and define a group of friends or associates who are allowed to share them. You use ClearPass Guest to define AirGroup administrators and operators. AirGroup administrators can then use ClearPass Guest to register and manage an organization's shared devices and configure access according to username, role, or location. AirGroup operators (end users) can use ClearPass Guest to register their personal devices and define the group who can share them.

[Table 5](#) summarizes the steps for configuring AirGroup functionality in ClearPass Guest. Details for these steps are provided in the relevant sections of this Guide. This table does not include the configuration steps performed in ClearPass Policy Manager or the W-Series controller. For complete AirGroup deployment information, refer to the AirGroup Deployment Guide and the ClearPass Policy Manager documentation.

Table 5: Summary of AirGroup Configuration Steps in ClearPass Guest

Step	Section in this Guide
Create AirGroup administrators	"Creating a New Operator" on page 304
Create AirGroup operators	"Creating a New Operator" on page 304
Configure an operator's device limit	"Configuring AirGroup Operator Device Limit" on page 303
To authenticate AirGroup users via LDAP: <ul style="list-style-type: none">• Define the LDAP server• Define appropriate translation rules	"External Operator Authentication" on page 304 "LDAP Translation Rules" on page 310
AirGroup administrator: Register devices or groups of devices	"AirGroup Device Registration" on page 57
AirGroup operator: Register personal devices	"AirGroup Device Registration" on page 57
(Optional) Configure device registration form with drop-down lists for existing locations and roles	"Customizing AirGroup Registration Forms" on page 160

Documentation and User Assistance

This section describes the variety of user assistance available for ClearPass Guest.

Deployment Guide and Online Help

This Deployment Guide provides complete information for all ClearPass Guest features. The following quick links may be useful in getting started.

Table 6: Quick Links

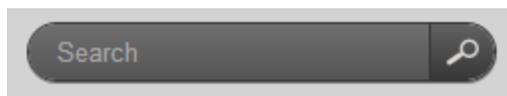
For information about...	Refer to...
What visitor management is and how it works	"About Dell Networking W-ClearPass Guest" on page 19
Using the guest management features	"Using Standard Guest Management Features" on page 33
Role-based access control for operators	"Operator Profiles" on page 298
Setting up LDAP authentication for operators	"External Operator Authentication" on page 304
Guest self-provisioning features	"Self Provisioned Guest Access" on page 32
Dynamic authorization extensions	"RFC 3576 Dynamic Authorization" on page 65
SMS receipts for guest accounts	"SMS Services" on page 262
Email receipts for guest accounts	"Email Receipts and SMTP Services" on page 202
Network administration of the appliance	"Administration" on page 235

Context-Sensitive Help

For more detailed information about the area of the application you are using, click the context-sensitive **Help** link displayed at the top right of the page. This opens a new browser tab showing the relevant section of this deployment guide.



The deployment guide may be searched using the **Search** box in the top right corner.



Type in keywords related to your search and click the **Search** button to display a list of matches. The most relevant matches will be displayed first. Words may be excluded from the search by typing a minus sign directly before the word to exclude (for example-exclude). Exact phrase matches may also be searched for by enclosing the phrase in double quotes (for example, "word phrase").

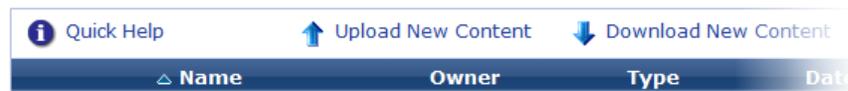
Field Help

The ClearPass Guest user interface has field help built into every form. The field help provides a short summary of the purpose of the field at the point you need it most. In many cases this is sufficient to use the application without further assistance or training.

Account Lifetime:	12 hours ▾
The amount of time after the first login before the visitor account will expire and be deleted.	

Quick Help

In list views, click the  **Quick Help** tab located at the top left of the list to display additional information about the list you are viewing and the actions that are available within the list.



On some forms and views, the  Quick Help icon may also be used to provide additional detail about a field.

2012-10-09 14:05:57	192.0.2.12	admin	 info	Issued new certificate for 192.0.2.12
2012-10-09 14:05:57	192.0.2.21	admin	 info	Onboard: Signed certificate 13: 192.0.2.21
2012-10-09 13:46:20	192.0.2.09	admin	 info	Operator login: admin

If You Need More Assistance

If you encounter a problem using ClearPass Guest, your first step should be to consult the appropriate section in this Deployment Guide.

If you cannot find an answer here, the next step is to contact your reseller. The reseller can usually provide you with the answer or obtain a solution to your problem.

If you still need information, you can refer to the **Contact Support** command available under **Support Services** in the user interface, or see ["Contacting Support" on page 18](#).

Use of Cookies

Cookies are small text files that are placed on a user's computer by Web sites the user visits. They are widely used in order to make Web sites work, or work more efficiently, as well as to provide information to the owners of a site. Session cookies are temporary cookies that last only for the duration of one user session.

When a user registers or logs in via a Dell captive portal, Dell uses session cookies solely to remember between clicks who a guest or operator is. Dell uses this information in a way that does not identify any user-specific information, and does not make any attempt to find out the identities of those using its W-Series ClearPass products. Dell does not associate any data gathered by the cookie with any personally identifiable information (PII) from any source. Dell uses session cookies only during the user's active session and does not store any permanent cookies on a user's computer. Session cookies are deleted when the user closes his/her Web browser.

Chapter 3

W-ClearPass Guest Manager



The ability to easily create and manage guest accounts is the primary function of Dell Networking W-ClearPass Guest. The Guest Manager module provides complete control over the user account creation process.

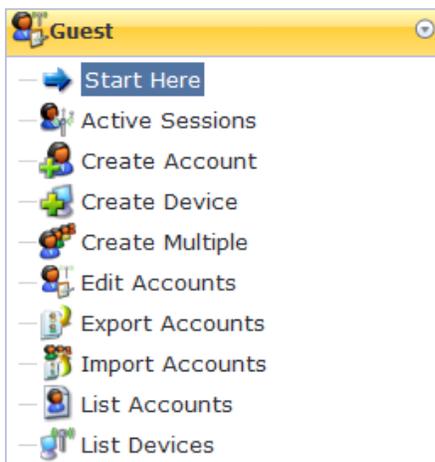
Guest Manager features for managing guest accounts let you:

- Create single or multiple guest accounts and receipts
- List guest accounts and edit individual or multiple accounts
- View and manage active sessions
- Import new accounts from a text file
- Export a list of accounts
- View MAC devices
- Create new MAC devices

Many features can also be customized. For information on customizing Guest Manager settings, forms and views, guest self-registration, and print templates, see ["Configuration" on page 145](#).

Accessing Guest Manager

To access Dell Networking W-ClearPass Guest's guest management features, click the **Guest** link in the left navigation.



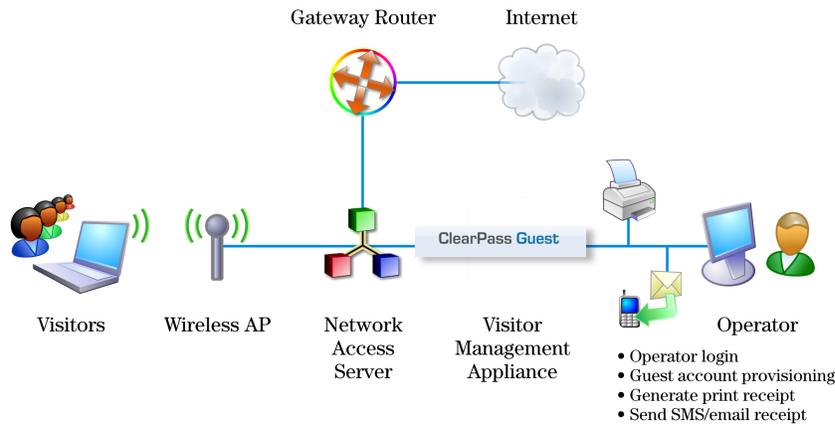
About Guest Management Processes

There are two major ways to manage guest access – either by your operators provisioning guest accounts, or by the guests self-provisioning their own accounts. Both of these processes are described in the next sections.

Sponsored Guest Access

The following figure shows the process of sponsored guest access.

Figure 5: Sponsored guest access with guest created by operator



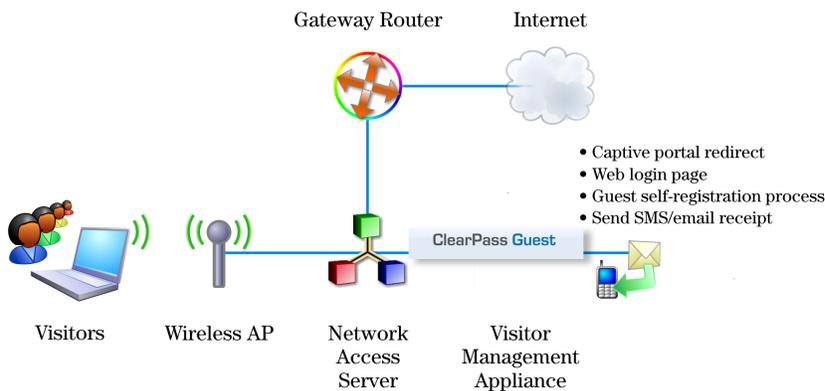
The operator creates the guest accounts and generates a receipt for the account.

The guest logs on to the Network Access Server (NAS) using the credentials provided on her receipt. The NAS authenticates and authorizes the guest's login in ClearPass Guest. Once authorized, the guest is able to access the network.

Self Provisioned Guest Access

Self-provisioned access is similar to sponsored guest access, but there is no need for an operator to create the account or to print the receipt. The following figure shows the process of self-provisioned guest access.

Figure 6: Guest access when guest is self-provisioned



The guest logs on to the Network Access Server (NAS), which captures the guest and redirects them to a captive portal login page. From the login page, guests without an account can browse to the guest self-registration page, where the guest creates a new account. At the conclusion of the registration process, the guest is automatically redirected to the NAS to log in.

The guest can print or download a receipt, or have the receipt information delivered by SMS or email.

The NAS performs authentication and authorization for the guest in ClearPass Guest. Once authorized, the guest is then able to access the network.

See "[Customizing Self-Provisioned Access](#)" on page 185 for details on creating and managing self-registration pages.

Using Standard Guest Management Features

This section describes:

- How to create a single guest account and a guest account receipt
- How to create multiple guest accounts and multiple guest account receipts
- How to create a single password for multiple accounts
- How to list and edit single and multiple guest accounts

To customize guest self-registration, please see [Configuration on page 145](#).

Creating a Guest Account

To create a new account, go to **Guest > Create Account**, or click the **Create New Guest Account** command link on the Guest Manager page. The New Visitor Account form opens.



NOTE: The New Visitor Account form (create_user) can be customized by adding new fields, or modifying or removing the existing fields. See "[Customizing Self-Provisioned Access](#)" on page 185 for details about the customization process. The default settings for this form are described below.

New Visitor Account	
* Sponsor's Name:	<input type="text" value="admin"/> <small>Name of the person sponsoring this visitor account.</small>
* Visitor's Name:	<input type="text" value="Alice Liddel"/> <small>Name of the visitor.</small>
* Company Name:	<input type="text" value="Looking Glass Travel Co."/> <small>Company name of the visitor.</small>
* Email Address:	<input type="text" value="aliddel@fireside.org"/> <small>The visitor's email address. This will become their username to log into the network.</small>
Account Activation:	<input type="text" value="Now"/> <small>Select an option for changing the activation time of this account.</small>
Account Expiration:	<input type="text" value="1 day from now"/> <small>Select an option for changing the expiration time of this account.</small>
* Account Role:	<input type="text" value="[Contractor]"/> <small>Role to assign to this visitor account.</small>
Password:	<input type="text" value="74997359"/>
* Terms of Use:	<input checked="" type="checkbox"/> I am the sponsor of this visitor account and accept the terms of use
<input type="button" value="Create Account"/>	

To complete the form, first enter the visitor's details into the **Sponsor's Name**, **Visitor Name**, **Company Name** and **Email Address** fields. The visitor's email address will become their username to log into the network.

You can specify the account activation and expiration times. The visitor account cannot be used before the activation time, or after the expiration time.

The Account Role specifies what type of account the visitor should have.

A random password is created for each visitor account. This is displayed on this form, but will also be available on the guest account receipt.

You must mark the Terms of Use check box in order to create the visitor account.

Click the  **Create Account** button after completing the form.

Creating a Guest Account Receipt

After you click the Create Account button on the New Visitor Account form, the details for that account are displayed.

Account Details	
Guest username:	aliddel@wonderland.org
Guest password:	95539400
Account status:	Active
Account activation:	Monday, 29 October 2012, 01:27 PM
Account expiration:	Account will expire at Tuesday, 30 October 2012, 01:27 PM
Account role:	[Contractor]
Sponsor name:	Wonderland

To print a receipt for the visitor, select an appropriate template from the  **Open print window using template...** list. A new Web browser window will open and the browser's Print dialog box will be displayed.

Click the  **Send SMS receipt** link to send a guest account receipt via text message. Use the **SMS Receipt** form to enter the mobile telephone number to which the receipt should be sent.

Sending SMS receipts requires the SMS Services plugin. If the administrator has enabled automatic SMS, and the visitor's phone number was typed into the **New Visitor Account** form, an SMS message will be sent automatically. A message is displayed on the account receipt page after an SMS message has been sent.

Click the  **Send email receipt** link to send an email copy of the guest account receipt. Use the **Email Receipt** form to enter the email address to which the receipt should be sent. You can also specify the subject line for the email message. If the administrator has enabled automatic email for guest account receipts, and the visitor's email address was typed into the **New Visitor Account** form, an email receipt will be sent automatically. A message is displayed on the account receipt page after an email has been sent.

Creating Multiple Guest Accounts

The **Create Guest Accounts** form is used to create a group of visitor accounts.

To create multiple accounts, go to **Guest > Create Multiple**, or click the **Create Multiple Guest Accounts** command link on the Guest Manager page. The Create Guest Accounts form opens.



 NOTE: The Create Guest Accounts form (create_multi) can be customized by adding new fields, or modifying or removing the existing fields. See "[Customizing Self-Provisioned Access](#)" on page 185 for details about the customization process. The default settings for this form are described below.

Create Guest Accounts	
* Number of Accounts:	<input type="text" value="3"/> Number of visitor accounts to create.
Account Activation:	<input type="text" value="Now"/> Select an option for changing the activation time of this account.
Account Expiration:	<input type="text" value="1 day from now"/> Select an option for changing the expiration time of this account.
* Account Role:	<input type="text" value="[Contractor]"/> Role to assign to this visitor account.
	

To complete the form, you must enter the number of visitor accounts you want to create.

A random username and password will be created for each visitor account. This is not displayed on this form, but will be available on the guest account receipt.

The visitor accounts cannot be used before the activation time, or after the expiration time.

The Account Role specifies what type of accounts to create.

Click the  Create Accounts button after completing the form.

Creating Multiple Guest Account Receipts

Once a group of guest accounts has been created, the details for the accounts are displayed.

Account Details		
	Username	91972747
	Password	20626907
	Role	[Contractor]
	Current State	Active
	Account Activation	Friday, 26 October 2012, 03:50 PM
	Account Expiration	Saturday, 27 October 2012, 03:50 PM

Account Details		
	Username	09609879
	Password	97625198
	Role	[Contractor]
	Current State	Active
	Account Activation	Friday, 26 October 2012, 03:50 PM
	Account Expiration	Saturday, 27 October 2012, 03:50 PM

Account Details		
	Username	41915905
	Password	97695485
	Role	[Contractor]
	Current State	Active
	Account Activation	Friday, 26 October 2012, 03:50 PM
	Account Expiration	Saturday, 27 October 2012, 03:50 PM

To print the receipts, select an appropriate template from the  **Open print window using template...** drop-down list. A new browser window opens with the **Print** dialog displayed.

To download a copy of the receipt information in CSV format, click the  **Save list for scratch cards (CSV file)** link. You will be prompted to either open or save the spreadsheet (CSV) file. The fields available in the CSV file are:

- **Number** – the sequential number of the visitor account, starting at one
- **Username** – the username for the visitor account
- **Password** – the password for the visitor account
- **Role** – the visitor account’s role
- **Activation Time** – the date and time at which the account will be activated, or N/A if there is no activation time
- **Expiration Time** – the date and time at which the account will expire, or N/A if there is no activation time
- **Lifetime** – the account lifetime in minutes, or N/A if the account does not have a lifetime specified
- **Successful** – “Yes” if the account was created successfully, or “No” if there was an error creating the account

Creating a Single Password for Multiple Accounts

You can create multiple accounts that have the same password. In order to do this, you first customize the Create Multiple Guest Accounts form to include the Password field.

To include the Password field on the Create Multiple Guest Accounts form:

1. Go to **Configuration > Forms & Views**. Click the **create_multi** row, then click its **Edit Fields** link. The Customize Form Fields view opens, showing a list of the fields included in the Create Multiple Guest Accounts form and their descriptions.

At this point, the Password field is not listed because the Create Multiple Guest Accounts form (create_multi) has not yet been customized to include it. You will create it for the form in the next step.

2. Click on any field in the list to expand a row, then click the **Insert After** link (you can modify this placement later). The Customize Form Field form opens.
3. In the **Field Name** row, choose **password** from the drop-down list. The form displays configuration options for this field.

Form Field Editor	
* Field Name:	password <small>Select the field definition to attach to the form.</small>
Form Display Properties <small>These properties control the user interface displayed for this field.</small>	
Field:	<input checked="" type="checkbox"/> Enable this field <small>When checked, the field will be included as part of the form.</small>
* Rank:	4 <small>Number indicating the relative ordering of user interface fields, which are displayed in order of increasing rank.</small>
* User Interface:	Password text field <small>The kind of user interface element to use when entering or editing this field.</small>
Label:	Visitor Password: <small>Label for this field to display on the form.</small>

4. In the **Field** row, mark the **Enable this field** check box.
5. To adjust the placement of the password field on the Create Multiple Guest Accounts form, you may change the number in the **Rank** field.
6. In the **User Interface** row, choose **Password text field** from the drop-down list. The **Field Required** check box should now be automatically marked, and the **Validator** field should be set to **IsNotEmpty**.
7. Click **Save Changes**. The Customize Form Fields view opens again, and the password field is now included and can be edited.

To create multiple accounts that all use the same password:

1. Go to **Guest > Create Multiple**. The Create Guest Accounts form opens, and includes the Visitor Password field.

Create Guest Accounts	
* Number of Accounts:	<input type="text"/> <small>Number of visitor accounts to create.</small>
Visitor Password:	<input type="text"/>
Account Activation:	Now <small>Select an option for changing the activation time of this account.</small>
Account Expiration:	1 day from now <small>Select an option for changing the expiration time of this account.</small>
* Account Role:	[Contractor] <small>Role to assign to this visitor account.</small>

2. In the **Number of Accounts** field, enter the number of accounts you wish to create.
3. In the **Visitor Password** field, enter the password that is to be used by all the accounts.
4. Complete the other fields with the appropriate information, then click **Create Accounts**. The Finished Creating Guest Accounts view opens. The password and other account details are displayed for each account.

Account Details	
	Username 57744937
	Password 1PW4all
	Role [Contractor]
	Current State Active
	Account Activation Friday, 26 October 2012, 04:18 PM
	Account Expiration Saturday, 27 October 2012, 04:18 PM

Account Details	
	Username 09641588
	Password 1PW4all
	Role [Contractor]
	Current State Active
	Account Activation Friday, 26 October 2012, 04:18 PM
	Account Expiration Saturday, 27 October 2012, 04:18 PM

Account Details	
	Username 60600985
	Password 1PW4all
	Role [Contractor]
	Current State Active
	Account Activation Friday, 26 October 2012, 04:18 PM
	Account Expiration Saturday, 27 October 2012, 04:18 PM

Managing Guest Accounts

Use the Guest Manager Accounts list view to work with individual guest accounts. To open the Guest Manager Accounts list, go to **Guest > List Accounts**.



List Guest Accounts
View a list of all current guest accounts. You can modify and remove individual user accounts here.

The Guests Manager Accounts view opens. This view (guest_users) may be customized by adding new fields or modifying or removing the existing fields. See "[Customizing Fields](#)" on page 157 for details about this customization process. The default settings for this view are described below.

Username	Role	State	Activation	Expiration
 09609879	[Contractor]	Active	40 minutes ago	2012-10-27 15:50
 09641588	[Contractor]	Active	12 minutes ago	2012-10-27 16:18
 41915905	[Contractor]	Active	40 minutes ago	2012-10-27 15:50
 57744937	[Contractor]	Active	12 minutes ago	2012-10-27 16:18
 60600985	[Contractor]	Active	12 minutes ago	2012-10-27 16:18
 91972747	[Contractor]	Active	40 minutes ago	2012-10-27 15:50
 ipod	[Contractor]	Expired	1.1 days ago	Expired
 sham@a	[Contractor]	Expired	1.2 days ago	Expired
 tom@a	[Guest]	Expired	N/A	Expired

Refresh 1 Showing 1 - 9 of 9 20 rows per page

The **Username**, **Role**, **State**, **Activation**, and **Expiration** columns display information about the visitor accounts that have been created:

- The value in the **Expiration** column is **colored red** if the account will expire within the next 24 hours. The expiration time is additionally highlighted in **boldface** if the account will expire within the next hour.
- In addition, icons in the **Username** column indicate the account's activation status:
 - —Visitor account is active
 - —Visitor account was created but is not activated yet
 - —Visitor account was disabled by Administrator
 - —Visitor account has expired
 - —Visitor account was deleted

You can use the **Filter** field to narrow the search parameters. You may enter a simple substring to match a portion of the username or any other fields that are configured for search, and you can include the following operators:

Table 7: Operators supported in filters

Operator	Meaning	Additional Information
=	is equal to	<p>You may search for multiple values when using the equality (=) or inequality (!=) operators. To specify multiple values, list them separated by the pipe character ().</p> <p>For example, specifying the filter "role_id=2 3, custom_field=Value" restricts the accounts displayed to those with role IDs 2 and 3 (Guest and Employee), and with the field named "custom_field" set to "Value".</p>
!=	is not equal to	
>	is greater than	
>=	is greater than or equal to	
<	is less than	
<=	is less than or equal to	
~	matches the regular expression	
!~	does not match the regular expression	

To restore the default view, click the  **Clear Filter** link.

Use the paging control at the bottom of the list to jump forwards or backwards by one page, or to the first or last page of the list. You can also click an individual page number to jump directly to that page.



NOTE: When the list contains numerous user accounts, consider using the Filter field to speed up finding a specific user account.

Use the **Create** tab to create new visitor accounts using the **New Visitor Account** form. See "[Creating a Guest Account](#)" on page 33 for details about this form.

Use the **More Options** tab for additional functions, including import and export of guest accounts and the ability to customize the view.

Click a user account's row to select it. You can then select from one of these actions:

- **Reset password** – Changes the password for a guest account. A new randomly generated password is displayed on the **Reset Password** form.

Reset Password	
Username:	41915905
* New password:	77876546 <small>This is the new password that will be assigned to this guest account.</small>

Click **Update Account** to reset the guest account's password. A new account receipt is displayed, allowing you to print a receipt showing the updated account details.

- **Change expiration** – Changes the expiration time for a guest account.

Change Expiration	
Username:	41915905
Account Activation:	Friday, 26 October 2012, 03:50 PM
Account Expiration:	Account will expire at Saturday, 27 October 2012, 03:50 PM
Account Expiration:	(No changes: 2012-10-27 15:50:44) ▾ <small>Select an option for changing the expiration time of this account.</small>



NOTE: This form (change_expiration) can be customized by adding new fields, or modifying or removing the existing fields. See "[Customizing Forms and Views](#)" on page 162 for details about this customization process.

Select an option from the drop-down list to change the expiration time of the guest account.

Click **Update Account** to set the new expiration time for the guest account. A new account receipt is displayed, allowing you to print a receipt showing the updated account details.

- **Remove** – Disables or deletes a guest account.

Remove Account	
Username:	57744937
Account Expiration:	Account will expire at Saturday, 27 October 2012, 04:18 PM
* Action:	<input checked="" type="radio"/> Disable account <input type="radio"/> Delete account <small>Caution: Deleting a guest account cannot be undone! Use this option with care.</small>
<input type="button" value="✘ Make Changes"/>	

Select the appropriate **Action** radio button, and click **✘ Make Changes** to disable or delete the account.

If you wish to have automatic disconnect messages sent when the enabled value changes, you can specify this in the Configuration module. See "[Configuring ClearPass Guest Authentication](#)" on page 146.

-  **Activate** – Re-enables a disabled guest account, or specifies an activation time for the guest account.

Enable Guest Account	
Username:	60600985
Account Expiration:	Account will expire at Saturday, 27 October 2012, 04:18 PM
Account Activation:	Friday, 26 October 2012, 04:18 PM
Activate Account:	<input type="text" value="Now"/> <small>Select an option for changing the activation time of this account.</small>
<input type="button" value="✔ Enable Account"/>	

Select an option from the drop-down list to change the activation time of the guest account. To re-enable an account that has been disabled, choose **Now**. Click **✔ Enable Account** to set the new activation time for the guest account. A new account receipt is displayed, allowing you to print a receipt showing the updated account details.

-  **Edit** – Changes the properties of a guest account.

Edit Account	
* Visitor's Name:	<input type="text" value="Alice Liddel"/> <small>Name of the visitor.</small>
* Username:	<input type="text" value="aliddel@fireside.org"/> <small>Name of the visitor account.</small>
Account Activation:	<input type="text" value="(No changes: Account is active)"/> <small>Select an option for changing the activation time of this account.</small>
Account Expiration:	<input type="text" value="(No changes: 2012-10-27 16:18:47)"/> <small>Select an option for changing the expiration time of this account.</small>
Total Allowed Usage:	<input type="text" value="(No changes)"/> <small>Select an option for changing the allowed usage time of this account.</small>
Account Role:	<input type="text" value="(No changes: [Contractor])"/> <small>Role to assign to this visitor account.</small>
* Password:	<input type="text" value="(No changes)"/> <small>Select an option for editing the visitor account's password.</small>
Session Limit:	<input type="text" value="1"/> <small>The number of simultaneous sessions allowed for this visitor account. Type 0 for unlimited use.</small>
<input type="button" value="✎ Update Account"/>	



NOTE: This form can be customized by adding new fields, or modifying or removing the existing fields. See "[Customizing Forms and Views](#)" on page 162 for details about this customization process.

Click  **Update Account** to update the properties of the guest account. A new account receipt is displayed, allowing you to print a receipt showing the updated account details.

-  **Sessions** – Displays the active sessions for a guest account. See "[Active Sessions Management](#)" on page 63 in this chapter for details about managing active sessions.
-  **Print** – Displays the guest account’s receipt and the delivery options for the receipt. For security reasons, the guest’s password is not displayed on this receipt. To recover a forgotten or lost guest account password, use the  **Reset password** link.

Managing Multiple Guest Accounts

Use the **Edit Accounts** list view to work with multiple guest accounts. This view may be accessed by clicking the **Edit Multiple Guest Accounts** command link.



Edit Multiple Guest Accounts
View a list of all current guest accounts. You can modify and remove one or more user accounts here.

This view (guest_multi) may be customized by adding new fields or by modifying or removing the existing fields. See "[Customizing Self-Provisioned Access](#)" on page 185 for details about this customization process. The default settings for this view are described below.

Username	Role	State	Activation	Expiration
 09609879	[Contractor]	Active	91 minutes ago	2012-10-27 15:50
 09641588	[Contractor]	Active	63 minutes ago	2012-10-27 16:18
 41915905	[Contractor]	Active	91 minutes ago	2012-10-27 15:50
 57744937	[Contractor]	Active	63 minutes ago	2012-10-27 16:18
 60600985	[Contractor]	Active	28 minutes ago	2012-10-27 16:18
 91972747	[Contractor]	Active	91 minutes ago	2012-10-27 15:50
 ipod	[Contractor]	Expired	1.1 days ago	Expired
 sham@a	[Contractor]	Expired	1.3 days ago	Expired
 tom@a	[Guest]	Expired	N/A	Expired

The **Username**, **Role**, **State**, **Activation**, and **Expiration** columns display information about the visitor accounts that have been created:

- The value in the **Expiration** column is **colored red** if the visitor account will expire within the next 24 hours. The expiration time is additionally highlighted in **boldface** if the visitor account will expire within the next hour.
- In addition, icons in the **Username** column indicate the account’s activation status:
 - —Visitor account is active
 - —Visitor account was created but is not activated yet
 - —Visitor account was disabled by Administrator
 - —Visitor account has expired

You can use the **Filter** field to narrow the search parameters. You may enter a simple substring to match a portion of the username or any other fields that are configured for search, and you can include the following operators:

Table 8: Operators supported in filters

Operator	Meaning	Additional Information
=	is equal to	<p>You may search for multiple values when using the equality (=) or inequality (!=) operators. To specify multiple values, list them separated by the pipe character ().</p> <p>For example, specifying the filter "role_id=2 3, custom_field=Value" restricts the accounts displayed to those with role IDs 2 and 3 (Guest and Employee), and with the field named "custom_field" set to "Value".</p>
!=	is not equal to	
>	is greater than	
>=	is greater than or equal to	
<	is less than	
<=	is less than or equal to	
~	matches the regular expression	
!~	does not match the regular expression	

To restore the default view, click the  **Clear Filter** link.

Use the paging control at the bottom of the list to jump forwards or backwards by one page, or to the first or last page of the list. You can also click an individual page number to jump directly to that page.



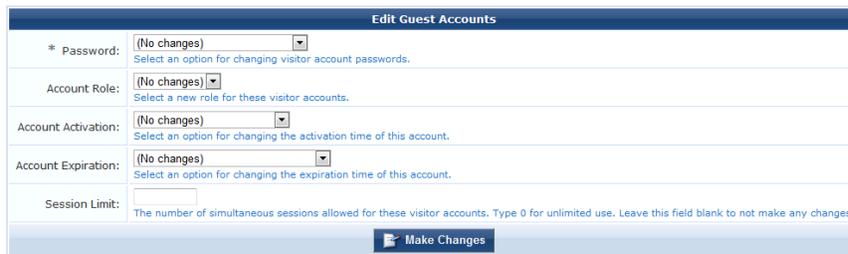
To select guest accounts, click the accounts you want to work with. You may click either the check box or the row to select a visitor account. To select or unselect all visible visitor accounts, click the check box in the header row of the table.

Use the selection row at the top of the table to work with the current set of selected accounts. The number of currently selected accounts is shown. When a filter is in effect, the "All Matching" link can be used to add all pages of the filtered result to the selection.

Use the  **Create** tab to create new visitor accounts using the **Create Guest Accounts** form. See "[Managing Multiple Guest Accounts](#)" on page 42 in this chapter for details about this form.

Use the  **Delete** tab to delete the visitor accounts that you have selected. This option is not active if there are no visitor accounts selected.

Use the  **Edit** tab to make changes to multiple visitor accounts at once. This option is not active if there are no visitor accounts selected.



The Edit Guest Accounts form may be customized by adding new fields, or modifying or removing the existing fields. See "[Customizing Self-Provisioned Access](#)" on page 185 for details about this customization process. This is the `guest_multi_form` form.

The  **Results** tab will be automatically selected after you have made changes to one or more guest accounts. You can create new guest account receipts or download the updated guest account information. See "[Creating Multiple Guest Account Receipts](#)" on page 35 in this chapter for more information.

The  **More Options** tab includes the **Choose Columns** command link. You can click this link to open the Configuration module's Customize View Fields form, which may be used to customize the Edit Guest Accounts view.



Importing Guest Accounts

Guest accounts may be created from an existing list by uploading the list to ClearPass Guest. This is done in three steps:

1. Upload your list of user accounts. You can specify advanced import options.
2. Match the data configuration of the imported file to the database.
3. Preview and import the data and create the user accounts in W-ClearPass Guest.

Import Accounts, Step One: Uploading the Data

To upload a list of existing accounts, go to **Guest > Import Accounts**, or click the **Import Guest Accounts** command link on the Guest Manager page.



The **Upload User List** form opens. This form provides you with different options for importing guest account data.

Upload User List	
Size Limit:	 Maximum file upload size: 5.0 MB. A maximum of 1000 records can be imported at one time.
Accounts File:	<input type="text"/> <input type="button" value="Browse..."/> <small>Upload a file containing a list of user accounts. This field may be left blank if you provide the list in the field below.</small>
Accounts Text:	<input type="text"/> <small>Type in or paste the list of user accounts. This field may be left blank if you upload a file.</small>
Advanced:	<input checked="" type="checkbox"/> Show additional import options
* Character Set:	UTF-8 <small>Select the character set encoding of the file.</small>
Import Format:	Automatically detect format <small>Select the file format of the file.</small>
Header:	<input type="checkbox"/> Force first row as header row
<input type="button" value="Next Step"/>	

To complete the form, you must either specify a file containing account information, or type or paste in the account information to the **Accounts Text** area.

Select the **Show additional import options** check box to display the following advanced import options:

- **Character Set:** ClearPass Guest uses the UTF-8 character set encoding internally to store visitor account information. If your accounts file is not encoded in UTF-8, the import may fail or produce unexpected results if non-ASCII characters are used. To avoid this, you should specify what character set encoding you are using.

- **Import format:** The format of the accounts file is automatically detected. You may specify a different encoding type if automatic detection is not suitable for your data. The **Import Format** drop-down list includes the following options:
 - **Automatically detect format** (This default option recognizes guest accounts exported from ClearPass Policy Manager in XML format)
 - **XML**
 - **Comma separated values**
 - **Tab separated values**
 - **Pipe (|) separated values**
 - **Colon (:) separated values**
 - **Semicolon (;) separated values**
- Select the **Force first row as header row** check box if your data contains a header row that specifies the field names. This option is only required if the header row is not automatically detected.

Click [Next Step](#) to upload the account data. The Match Fields form opens.

Import Accounts, Step Two: Matching Data Configuration

After you upload your user accounts list on the Upload User List form, the data configuration must be matched. This step tells the database what fields are present in the file and in what order, and lets you specify additional values. ClearPass Guest determines the format of the uploaded account data and matches the appropriate fields to the data. The first few records in the data are displayed, together with any automatically detected field names.

In this example, the following data was used:

```
username,visitor_name,password,expire_time
demo005,Demo five,secret005,2011-06-10 09:00
demo006,Demo six,secret006,2011-06-11 10:00
demo007,Demo seven,secret007,2011-06-12 11:00
demo008,Demo eight,secret008,2011-06-13 12:00
demo009,Demo nine,secret009,2011-06-13 12:00
demo010,Demo ten,secret010,2011-06-13 12:00
demo011,Demo eleven,secret011,2011-06-13 12:00
```

Because this data includes a header row that contains field names, the corresponding fields have been automatically detected in the data:

Record	Username	Full Name	Password	Expiration
1	username	visitor_name	password	expire_time
2	demo005	Demo five	secret005	2011-06-10 09:00
3	demo006	Demo six	secret006	2011-06-11 10:00
4	demo007	Demo seven	secret007	2011-06-12 11:00
5	demo008	Demo eight	secret008	2011-06-13 12:00
6	demo009	Demo nine	secret009	2011-06-13 12:00
7	demo010	Demo ten	secret010	2011-06-13 12:00
8	demo011	Demo eleven	secret011	2011-06-13 12:00

Use the **Match Fields** form to identify which guest account fields will be present in the imported data. You can also specify the values to use for fields that are not present in the data.

Match Fields	
* Username:	Username <small>The username of the created guest accounts.</small>
* Password:	Password <small>The password for the created guest accounts.</small>
* Role:	Assign role: [Contractor] <small>The role to assign to each of the created guest accounts.</small>
* Activation Time:	None (Activate immediately) <small>The date and time at which to enable the guest accounts.</small>
* Expiration Time:	Expiration <small>The date and time at which a guest account will expire and be deleted.</small>
* Account Lifetime:	None (No lifetime) <small>The amount of time after the first login before the visitor account will expire and be deleted.</small>
Expire Action:	Delete and logout at specified time <small>Select an option for controlling the expiration of this account. Note that a logout can only occur if the NAS is RFC-3576 compliant.</small>
* Notes:	None <small>A note stored with each of the guest accounts.</small>
Auto-Detected Fields:	<input checked="" type="checkbox"/> Full Name <small>The above fields were auto-detected in your file. Check the ones you wish to import.</small>
* Header Rows:	1 <small>The number of rows shown in the imported data that do not correspond to user accounts.</small>
<input type="button" value="Next Step"/>	

To complete the **Match Fields** form, make a selection from each of the drop-down lists. Choose a column name to use the values from that column when importing guest accounts, or select one of the other available options to use a fixed value for each imported guest account.

Click the  **Next Step** button to preview the final result. The **Import Accounts** form opens.

Import Accounts, Step Three: Create the Accounts

After you upload your list of user accounts and match the data configuration to the W-ClearPass Guest database, the **Import Accounts** form opens. Use this form to preview the import operation, select the accounts to import, and create the accounts in Guest. The values of each guest account field are determined, and any conflicts with existing user accounts are shown.

Import Accounts						
Select:		This Page (7) • All (7) • None •  New (7) •  Existing (0)				
		Total number of records currently selected: 7				
Accounts:	Username	Password	Role	Expiration	Expire Action	Full Name
<input checked="" type="checkbox"/>	 demo005	secret005	[Contractor]	2011-06-10 09:00	4	Demo five
<input checked="" type="checkbox"/>	 demo006	secret006	[Contractor]	2011-06-11 10:00	4	Demo six
<input checked="" type="checkbox"/>	 demo007	secret007	[Contractor]	2011-06-12 11:00	4	Demo seven
<input checked="" type="checkbox"/>	 demo008	secret008	[Contractor]	2011-06-13 12:00	4	Demo eight
<input checked="" type="checkbox"/>	 demo009	secret009	[Contractor]	2011-06-13 12:00	4	Demo nine
<input checked="" type="checkbox"/>	 demo010	secret010	[Contractor]	2011-06-13 12:00	4	Demo ten
<input checked="" type="checkbox"/>	 demo011	secret011	[Contractor]	2011-06-13 12:00	4	Demo eleven
<input type="button" value="Refresh"/>		1		Showing 1 - 7 of 7		
				10 rows per page		
<small>Select the accounts to import.</small>						
<input type="button" value="Create Guest Accounts"/>						

The icon displayed for each user account indicates if it is a new entry () or if an existing user account will be updated () .

By default, this form shows ten entries per page. To view additional entries, click the arrow button at the bottom of the form to display the next page, or click the **10 rows per page** drop-down list at the bottom of the form and select the number of entries that should appear on each page.

Click the check box by the account entries you want to create, or click one of the following options to select the desired accounts:

- Click the **ThisPage** link to select all entries on the current page.
- Click the **All** link to select all entries on all pages
- Click the **None** link to deselect all entries
- Click the  **New** link to select all new entries
- Click the  **Existing** link to select all existing user accounts in the list.

Click the  **Create Accounts** button to finish the import process. The selected items will be created or updated. You can then print new guest account receipts or download a list of the guest accounts. See "[Creating Multiple Guest Account Receipts](#)" on page 35 in this chapter for more information.

Exporting Guest Account Information

Guest account information may be exported to a file in one of several different formats.



Click the appropriate command link to save a list of all guest accounts in comma-separated values (CSV), tab-separated values (TSV), or XML format.

The Export Accounts view (guest_export) may be customized by adding new fields, or by modifying or removing the existing fields. See "[Customizing Self-Provisioned Access](#)" on page 185 for details about this customization process.

About CSV and TSV Exports

In CSV and TSV format, the following default fields are included in the export:

- **Number** – Sequential number of the guest account in the exported data
- **User ID** – Numeric user ID of the guest account
- **Username** – Username for the guest account
- **Role** – Role for the guest account
- **Activation** – Date and time at which the guest account will be activated, or “N/A” if there is no activation time
- **Expiration** – Date and time at which the guest account will expire, or “N/A” if there is no expiration time
- **Lifetime** – The guest account’s lifetime in minutes after login, or 0 if the account lifetime is not set
- **Expire Action** – Number specifying the action to take when the guest account expires (0 through 4)

About XML Exports

The default XML format consists of a `<GuestUsers>` element containing a `<GuestUser>` element for each exported guest account. The numeric ID of the guest account is provided as the “id” attribute of the `<GuestUser>` element. This format is compatible with the ClearPass Policy Manager XML format for guest users.

The values for both standard and custom fields for guest accounts are exported as the contents of an XML tag, where the tag has the same name as the guest account field.

An example XML export is given below:

```
<?xml version="1.0" encoding="UTF-8" standalone="true"?>
<MyContents xmlns="http://www.example.com/myapiDefs/1.0">
  <MyHeader version="6.0" exportTime="Sun, 16 Dec 2012 16:36:03 PST"/>
  <GuestUsers>
    <GuestUser guestType="USER" enabled="true" sponsorName="55480025"
      expiryTime="2012-12-04 13:39:25" startTime="1969-12-31 16:00:00"
      password="08654361" name="55480025">
```

```

    <GuestUserTags tagValue="Hotspot Services self-provisioned guest account
      Source IP: 10.11.10.254 MAC: unknown Plan: Free Access x 1 Transaction
      Amount: $0.00 Invoice Number: P-15 Transaction ID: " tagName="notes"/>
    <GuestUserTags tagValue="2" tagName="[Role ID]"/>
    <GuestUserTags tagValue="1" tagName="do_expire"/>
    <GuestUserTags tagValue="1" tagName="simultaneous_use"/>
    <GuestUserTags tagValue="ff" tagName="Company Name"/>
    <GuestUserTags tagValue="2012-12-04 12:39:14" tagName="Create Time"/>
    <GuestUserTags tagValue="fff@df" tagName="Email"/>
    <GuestUserTags tagValue="ff" tagName="first_name"/>
    <GuestUserTags tagValue="plan0" tagName="hotspot_plan_id"/>
    <GuestUserTags tagValue="Free Access" tagName="hotspot_plan_name"/>
    <GuestUserTags tagValue="ff" tagName="last_name"/>
    <GuestUserTags tagValue="ff ff" tagName="Visitor Name"/>
    <GuestUserTags tagValue="ff" tagName="zip"/>
  </GuestUser>

```

MAC Authentication in ClearPass Guest

ClearPass Guest supports a number of options for MAC Authentication and the ability to authenticate devices.

The advanced features described in this section generally require a WLAN capable of MAC authentication with captive portal fallback. Please refer to your WLAN documentation for setting up the controller appropriately.

To verify that you have the most recent MAC Authentication Plugin installed and enabled before you configure these advanced features, go to **Administration > Plugin Manager > List Available Plugins**. For information on plugin management, see ["Plugin Manager" on page 256](#).

MAC Address Formats

Different vendors format the client MAC address in different ways—for example:

- 112233AABBCC
- 11:22:33:aa:bb:cc
- 11-22-33-AA-BB-CC

ClearPass Guest supports adjusting the expected format of a MAC address. To configure formatting of separators and case in the address, as well as user detection and device filtering for views, go to **Administration > Plugin Manager > Manage Plugins** and click the **Configuration** link for the **MAC Authentication** plugin. The MAC Authentication Configuration page opens.

Figure 7: MAC Authentication Plugin—Configuration

On the controller, the fields look as follows:

Figure 8: MAC Authentication Profile

MAC Authentication Profile > amigopod-mac Show Reference Save As Reset

Delimiter	none	Case	upper
Max Authentication failures	0		

Managing Devices

To view the list of current MAC devices, go to **Guest > List Devices**.



The Guest Manager Devices page opens.

MAC Address	Role	State	Activation	Expiration
 11-11-11-AA-BB-AA	[Guest]	Active	N/A	No expiry
 11-22-33-AA-BB-CC	[Guest]	Active	N/A	No expiry
 11-33-55-BB-AA-CC	[Guest]	Active	N/A	No expiry
 12-34-56-AB-CD-EF	[Guest]	Active	N/A	No expiry
Change expiration  Remove  Edit  Sessions  Print				
 AA-BB-CC-11-11-11	[Guest]	Active	N/A	No expiry

Showing 1 – 5 of 5
20 rows per page

All devices created by one of methods described in the following section are listed. Options on the form let you change a device's account expiration date; remove, activate, or edit the device; view active sessions or details for the device; or print details, receipts, confirmations, or other information.

The **MAC Address**, **Role**, **State**, **Activation**, and **Expiration** columns display information about the device accounts that have been created:

- The value in the **Expiration** column is **colored red** if the device account will expire within the next 24 hours. The expiration time is additionally highlighted in **boldface** if the device account will expire within the next hour.
- In addition, icons in the **MAC Address** column indicate the device account's activation status:
 -  —Device account is active
 -  —Device account was created but is not activated yet
 -  —Device account was disabled by Administrator
 -  —Device account has expired
 -  —Device account was deleted

You can use the **Filter** field to narrow the search parameters. You may enter a simple substring to match a portion of any fields that are configured for search, and you can include the following operators:

Table 9: Operators supported in filters

Operator	Meaning	Additional Information
=	is equal to	<p>You may search for multiple values when using the equality (=) or inequality (!=) operators. To specify multiple values, list them separated by the pipe character ().</p> <p>For example, specifying the filter "role_id=2 3, custom_field=Value" restricts the accounts displayed to those with role IDs 2 and 3 (Guest and Employee), and with the field named "custom_field" set to "Value".</p>
!=	is not equal to	
>	is greater than	
>=	is greater than or equal to	
<	is less than	
<=	is less than or equal to	
~	matches the regular expression	
!~	does not match the regular expression	

To restore the default view, click the  **Clear Filter** link.

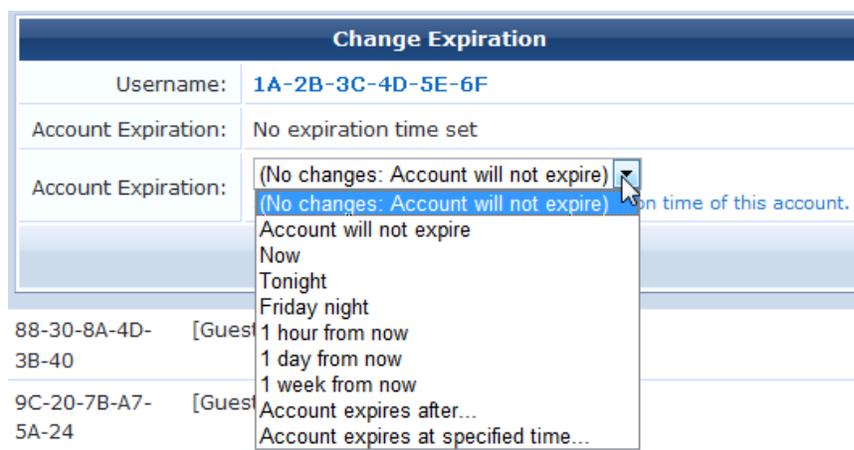
Use the paging control at the bottom of the list to jump forwards or backwards by one page, or to the first or last page of the list. You can also click an individual page number to jump directly to that page.



To select a device, click the device you want to work with.

Changing a Device's Expiration Date

To change a device's expiration date, click the device's row in the Guest Manager Devices list, then click its **Change expiration** link. The row expands to include the Change Expiration form.



- In the **Account Expiration** row, choose one of the options in the drop-down list to set an expiration date:
 - If you choose **Account expires after**, the **Expires After** row is added to the form. Choose an interval of hours, days, or weeks from the drop-down list.

- If you choose **Account Expires at a specified time**, the **Expiration Time** row is added to the form. Click the button to open the calendar picker. In the calendar, use the arrows to select the year and month, click the numbers in the **Time** fields to increment the hours and minutes, then click a day to select the date.
2. If you choose any option other than “will not expire” or “now” in the Account Expiration field, the **Expire Action** row is added to the table. Use the drop-down list in this row to specify one of the following actions: delete, delete and log out, disable, or disable and log out.
 3. Click **Update Account** to commit your changes.

Disabling and Deleting Devices

To remove a device’s account by disabling or deleting it, click the device’s row in the Guest Manager Devices list, then click its **Remove** link. The row expands to include the Remove Account form.

You may choose to either disable or delete the account. If you disable it, it remains in the device list and you may activate it again later. If you delete the account, it is removed from the list permanently.

Activating a Device

To activate a disabled device’s account, click the device’s row in the Guest Manager Devices list, then click its **Activate** link. The row expands to include the Enable Guest Account form.

1. In the **Activate Account** row, choose one of the options in the drop-down list to specify when to activate the account. You may choose an interval, or you may choose to specify a time.
2. If you choose **Activate at specified time**, the **Activation Time** row is added to the form. Click the button to open the calendar picker. In the calendar, use the arrows to select the year and month, click the numbers in the **Time** fields to increment the hours and minutes, then click a day to select the date.
3. Click **Enable Account** to commit your changes.

Editing a Device

To edit a device’s account, click the device’s row in the Guest Manager Devices list, then click its **Edit** link. The row expands to include the Edit MAC form.

Edit MAC	
* MAC Address:	1A-2B-3C-4D-5E-6F MAC address of the device.
Account Activation:	(No changes: Account is active) ▾ Select an option for changing the activation time of this account.
Account Expiration:	(No changes: Account will not expire) ▾ Select an option for changing the expiration time of this account.
Total Allowed Usage:	(No changes) ▾ Select an option for changing the allowed usage time of this account.
Account Role:	(No changes: [Guest]) ▾ Role to assign to this visitor account.
Notes:	<input type="text"/>
<input type="button" value="Update MAC"/>	

- You can change the device's address in the **MAC Address** row.
If you need to modify the configuration for expected separator format or case, go to **Administration > Plugin Manager > Manage Plugins** and click the **Configuration** link for the **MAC Authentication** plugin.
- If you need to change the activation time, choose one of the options in the **Account Activation** drop-down list. You may choose to activate the account immediately, at a preset interval of hours or days, or at a specified time.

(No changes: Account is active) ▾
(No changes: Account is active)
Disable account
Tomorrow
Next Monday
1 hour from now
1 day from now
1 week from now
Activate at specified time...

- If you choose **Activate at a specified time**, the **Activation Time** row is added to the form. Click the button to open the calendar picker. In the calendar, use the arrows to select the year and month, click the numbers in the **Time** fields to increment the hours and minutes, then click a day to select the date.
- If you need to change the expiration time, choose one of the options in the **Account Expiration** drop-down list. You may terminate the account immediately, at a preset interval of hours or days, or at a specified time.

(No changes: Account will not expire) ▾
(No changes: Account will not expire)
Account will not expire
Now
Tonight
Friday night
1 hour from now
1 day from now
1 week from now
Account expires after...
Account expires at specified time...

- If you choose any time in the future, the **Expire Action** row is added to the form. Use this drop-down list to indicate the expiration action for the account—either delete, delete and log out, disable, or disable and log out. The action will be applied at the time set in the **Account Expiration** row.
- If you choose **Account expires after**, the **Expires After** row is added to the form. Choose an interval of hours, days, or weeks from the drop-down list. The maximum is two weeks.

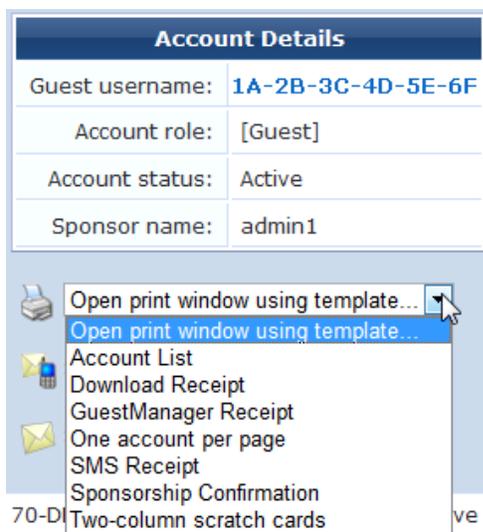
- If you choose **Account Expires at a specified time**, the **Expiration Time** row is added to the form. Click the button to open the calendar picker. In the calendar, use the arrows to select the year and month, click the numbers in the **Time** fields to increment the hours and minutes, then click a day to select the date.
4. To change the maximum usage allowed for the account, choose an option from the **Total Allowed Usage** drop-down list. You may set the total usage to one or two hours, add one or two hours to the existing setting, or subtract one or two hours from the existing setting.
 5. You can use the **Account Role** drop-down list to change the visitor's assigned role.
 6. (Optional) In the **Notes** row, you may enter additional information.
 7. To commit your changes, click **Update MAC**.

Viewing Current Sessions for a Device

To view any sessions that are currently active for a device, click the **Sessions** link in the device's row on the Guest Manager Devices form. The Active Sessions list opens. For more information, see "[Active Sessions Management](#)" on page 63.

Viewing and Printing Device Details

To print details, receipts, confirmations, or other information for a device, click the device's row in the Guest Manager Devices list, then click its **Print** link. The row expands to include the Account Details form and a drop-down list of information that can be printed for the device.



Choosing an option in the **Open print window using template** drop-down list opens a print preview window and the printer dialog. Options include account details, receipts in various formats, a session expiration alert, and a sponsorship confirmation notice.

MAC Creation Modes

MAC device accounts may be created in three ways:

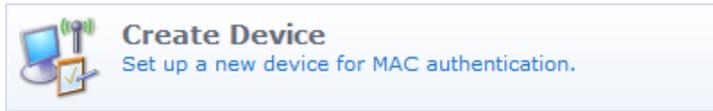
- Manually in ClearPass Guest using the Create Device form
- During guest self-registration by a MAC parameter passed in the redirect URL, if the process is configured to create a MAC device account
- During guest self-registration by a MAC parameter passed in the redirect URL, creating a parallel account paired with the visitor account

Creating Devices Manually in ClearPass Guest

If you have the MAC address, you can create a new device manually. You do this on the New MAC Authentication form.

To create a new device:

1. Go to **Guest > List Devices** and click the **Create** link, or you can go to the Guest navigation page and click the **Create Device** command.



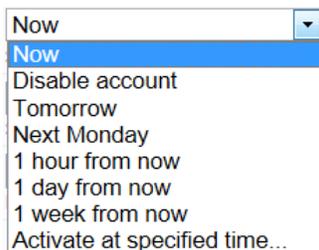
The New MAC Authentication page opens.

New MAC Authentication	
* Sponsor's Name:	<input type="text" value="Wonderland"/> <small>Name of the person sponsoring this visitor account.</small>
* Device Name:	<input type="text" value="RabbitHole"/> <small>Name of the device.</small>
* MAC Address:	<input type="text" value="11:22:33:aa:bb:cc"/> <small>MAC address of the device.</small>
Account Activation:	<input type="text" value="Now"/> <small>Select an option for changing the activation time of this account.</small>
Account Expiration:	<input type="text" value="1 day from now"/> <small>Select an option for changing the expiration time of this account.</small>
* Account Role:	<input type="text" value="[Contractor]"/> <small>Role to assign to this visitor account.</small>
* Terms of Use:	<input type="checkbox"/> I am the sponsor of this visitor account and accept the terms of use
<input type="button" value="Create MAC"/>	

2. In the **Sponsor's Name** row, enter the name of the person sponsoring the visitor account.
3. Enter the name for the device in the **Device Name** row.
4. Enter the address in the **MAC Address** row.

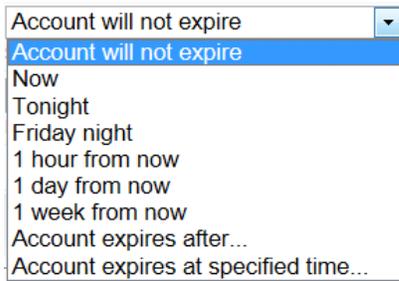
If you need to modify the configuration for expected separator format or case, go to **Administration > Plugin Manager > Manage Plugins** and click the **Configuration** link for the **MAC Authentication Plugin**.

5. Choose one of the options in the **Account Activation** drop-down list. You may choose to activate the account immediately, at a preset interval of hours or days, at a specified time, or leave the account disabled.



- If you choose **Activate at a specified time**, the **Activation Time** row is added to the form. Click the button to open the calendar picker. In the calendar, use the arrows to select the year and month, click the numbers in the **Time** fields to increment the hours and minutes, then click a day to select the date.

- To set the account's expiration time, choose one of the options in the **Account Expiration** drop-down list. You may set the account to never expire, or to expire at a preset interval of hours or days, or at a specified time.



- If you choose any time in the future, the **Expire Action** row is added to the form. Use this drop-down list to indicate the expiration action for the account—either delete, delete and log out, disable, or disable and log out. The action will be applied at the time set in the Account Expiration row.
 - If you choose **Account expires after**, the **Expires After** row is added to the form. Choose an interval of hours, days, or weeks from the drop-down list. The maximum is two weeks.
 - If you choose **Account Expires at a specified time**, the **Expiration Time** row is added to the form. Click the button to open the calendar picker. In the calendar, use the arrows to select the year and month, click the numbers in the **Time** fields to increment the hours and minutes, then click a day to select the date.
- Use the **Account Role** drop-down list to assign the visitor's role.
 - In the **Terms of Use** row, first click the **terms of use** link and read the agreement, then mark the check box to agree to the terms.
 - To commit your changes and create the device, click **Create MAC**. The Account Details and print options are displayed. For more information, see "[Viewing and Printing Device Details](#) " on page 53.

Creating Devices During Self-Registration - MAC Only

This section describes how to configure a guest self-registration so that it creates a MAC device account. Once the guest is registered, future authentication can take place without the need for the guest to enter their credentials. A registration can be converted to create a MAC device instead of standard guest credentials.

This requires a vendor passing a **MAC** parameter in the redirect URL. ClearPass Guest does not support querying the controller or DHCP servers for the client's MAC based on IP.

To edit the registration form fields, go to **Configuration > Forms and Views**. In the **guest_register** row, click the **Edit Fields** link. The **Customize Form Fields** page opens. If you do not see **mac** or **mac_auth** in the list, click the **Customize fields** link above the list. Click the **Edit** link in the field's row. In the **Define Custom Field** form, edit the registration form fields:

- Add or enable **mac**
 - UI: **Hidden field**
 - Field Required: checked
 - Validator: **IsValidMacAddress**
- Add or enable **mac_auth**
 - UI: **Hidden field**
- Any other expiration options, role choice, surveys, and so on can be entered as usual.

Figure 9: Modify fields

Rank	Field	Type	Label	Description
30	visitor_company	text	Company Name:	Please enter your company name.
40	email	text	Email Address:	Please enter your email address. This will become your username to log into the network.
45	mac	text	MAC Address:	MAC address of the device.
47	mac_auth	hidden		
50	start_time	datetime	Activation Time:	Scheduled date and time at which to enable the visitor account. If blank, the account will be enabled immediately.
60	expire_after	hidden	Expires After:	Amount of time before this visitor account will expire.
65	expire_time	datetime	Expiration Time:	Optional date and time at which the visitor accounts will expire and be deleted. If blank, the account will not expire.

- Edit the receipt form fields:
 - Edit **username** to be a **Hidden field**
 - Edit **password** to be a **Hidden field**
- Adjust any headers or footers as needed.

When the visitor registers, they should be able to still log in via the **Log In** button. The MAC will be passed as their username and password via standard captive portal means.

The account will only be visible on the **List Devices** page.

If the guest logs out and reconnects, they should be immediately logged in without being redirected to the captive portal page.

Creating Devices During Self-Registration - Paired Accounts

Paired accounts is a means to create a standard visitor account with credentials, but to have a MAC account created in parallel that is directly tied to the visitor account. These accounts share the same role, expiration and other properties.

This requires a vendor passing a **mac** parameter in the redirect URL. ClearPass Guest does not support querying the controller or DHCP servers for the client's MAC based on IP.

To edit the registration form fields, go to **Configuration > Forms and Views**. In the **guest_register** row, click the **Edit Fields** link. The **Customize Form Fields** page opens. If you do not see **mac** or **mac_auth_pair** in the list, click the **Customize fields** link above the list. Click the **Edit** link in the field's row. In the **Define Custom Field** form, edit the registration form fields:

- Add or enable **mac**
 - UI: **Hidden field**
 - Field Required: optional
 - Validator: **IsValidMacAddress**
- Add or enable **mac_auth_pair**
 - UI: **Hidden field**
 - Initial Value: **-1**
- Any other expiration options, role choice, surveys and so on can be entered as usual.

You will see an entry under both **List Accounts** and **List Devices**. Each should have a **View Pair** action that cross links the two.



NOTE: If you delete the base account, all of its pairings will also be deleted. If RFC-3576 has been configured, all pairs will be logged out.

AirGroup Device Registration

AirGroup allows users to register their personal mobile devices on the local network and define a group of friends or associates who are allowed to share them. If AirGroup Services is enabled, AirGroup administrators can provision their organization's shared devices and manage access, and AirGroup operators can register and provision a limited number of their own personal devices for sharing. For complete AirGroup deployment information, refer to the AirGroup Deployment Guide and the ClearPass Policy Manager documentation.

Registering Groups of Devices or Services

This functionality is only available to AirGroup administrators.

To register and manage an organization's shared devices and configure device access:

1. Log in as the AirGroup administrator and go to **Guest > Create Device**. The Register Shared Device form opens.

2. In the **Device Name** field, enter the name used to identify the device.
3. In the **Device Type** field, use the drop-down list to select the device type.
4. In the **MAC Address** field, enter the device's MAC address.
5. In the **Shared Locations** field, enter the locations where the device can be shared. To allow the device to be shared with all locations, leave this field blank.

Each location is entered as a tag=value pair describing the MAC address of the access point (AP) closest to the registered device. Use commas to separate the tag=value pairs in the list. Tag=value pair formats are shown in the following table.

Table 10: Tag=Value Pair Formats

AP Type	Tag=Value Format
Name-based AP	ap-name=<name>
Group-based AP	ap-group=<group>
FQLN-based AP	fqln=<fqln>

- AP FQLNs should be configured in the format <ap name>.<floor>.<building>.<campus>
- Floor names should be in the format floor <number>
- The <ap-name> should not include periods (.)

Example:

AP105-1.Floor 1.TowerD.Mycompany

6. In the **Shared With** field, enter the usernames of your organization’s staff or students who are allowed to use the device. Use commas to separate usernames in the list.
 - If the **Share With** field is left blank, this device can be accessed by all devices.
 - If users are entered in the **Shared With** field, the device can only be accessed by the specified users.
7. In the **Shared Roles** field, enter the user roles that are allowed to use the device. Use commas to separate the roles in the list.
 - To make the device available to all roles, leave this field blank.
 - If roles are entered in the Shared Roles field, the device can only be accessed by users with matching roles.
8. Click **Register Shared Device**. The Finished Creating Guest Account page opens. This page displays Account Details and provides printer options.

Account Details	
Guest username:	34-44-22-12-34-56
Account role:	[Guest]
Account status:	Active
Account activation:	Friday, 05 April 2013, 1:12 AM
Sponsor name:	AGAdmin

* required field

 Open print window using template... ▼

To view and edit your organization’s shared AirGroup devices:

1. Go to **Guest > List Devices**, or click the **Manage my AirGroup Devices** link on the Create AirGroup Device page. The AirGroup Devices page opens. This page lists all the shared AirGroup devices for the organization. You can remove a device; edit a device’s name, MAC address, shared locations, shared-user list, or shared roles; print device details; or add a new device.
2. To work with a device, click the device’s row in the list. The form expands to include the **Remove**, **Edit**, and **Print** options.

Quick Help Create

Filter:

Device Name	MAC Address	Created By	Created	Shared Locations	Shared With	Shared Roles
SharedPrinter1	34-44-22-12-34-56	AGadmin	2013-04-05 01:10		Sushant,Asano,Bill	

Remove Edit Print

To update the properties of this shared AirGroup device, use the form below:

Edit Shared Device

* Device Name:
Enter a name to identify the device.

* Device Type:
Select the type of your device.

* MAC Address:
Enter the MAC address of the device.

Shared Locations:
Select up to 5 locations where this device will be shared.

Shared With:
Enter up to 10 usernames that will be able to use this device. Use a comma-separated list, e.g. user1,user2,user3.

Shared Roles:
Select up to 10 user roles that will be able to use this device.

- To edit properties of a shared device, click the **Edit** link for the device. The row expands to include the Edit Shared Device form. You can modify the device's name, MAC address, shared locations, group of users, and shared roles.
- When your edits are complete, click **Save Changes**.

Registering Personal Devices

This functionality is available to AirGroup operators.

To register your personal devices and define a group who can share them:

- Log in as the AirGroup operator and go to **Guest > Create Device**. The Register Device form opens.

Register Device

* Your Name:
Name of the person sponsoring this visitor account.

* Device Name:
Enter a name to identify your device.

* Device Type:
Select the type of your device.

* MAC Address:
Enter the MAC address of the device.

Shared With:
Enter up to 10 usernames that will be able to use this device. Use a comma-separated list, e.g. user1,user2,user3.

- In the **Your Name** field, enter your username for your organization.
- In the **Device Name** field, enter the name used to identify the device.
- In the **Device Type** drop-down list, select the device type.
- In the **MAC Address** field, enter the device's MAC address.
- In the **Shared With** field, enter the usernames of your friends or colleagues who are allowed to use the device. Use commas to separate usernames in the list. You may enter up to ten usernames.

- If the **Shared With** field is left blank, this device can only be accessed by devices registered by the same operator or with a dot1x username that matches the operator's name.
 - If users are entered in the **Shared With** field, the device can be accessed by the device owner and by the specified users.
7. Click **Register Device**. The Finished Creating Guest Account page opens. This page displays Account Details and provides printer options.

Account Details	
MAC Address:	11-22-33-AA-BB-CC
Account status:	Active
Account activation:	Friday, 05 April 2013, 12:55 AM
Account role:	[Guest]
Sponsor name:	AGoperator1

To view and edit your personal AirGroup devices, go to **Guest > List Devices**, or click the **Manage my AirGroup Devices** link on the Create AirGroup Device page. The List Device page lets you remove a device; edit a device's name, MAC address, or shared-user list; print device details; or add a new device.

To view and edit your personal AirGroup devices:

1. Go to **Guest > List Devices**, or click the **Manage my AirGroup Devices** link on the Create AirGroup Device page. The AirGroup Devices page opens. This page lists all your personal AirGroup devices. You can remove a device; edit a device's name, MAC address, or shared-user list; print device details; or add a new device.
2. To work with a device, click the device's row in the list. The form expands to include the **Remove**, **Edit**, and **Print** options.

The screenshot shows the 'Edit Device' form in the W-ClearPass Guest Manager. The form is titled 'Edit Device' and is used to update the properties of a personal AirGroup device. The device being edited is 'MyBluRay' with MAC address '11-22-33-AA-BB-CC' and created on '2013-04-05 00:44'. The form includes the following fields:

- Your Name:** AGoperator1 (Name of the person sponsoring this visitor account.)
- * Device Name:** MyBluRay (Enter a name to identify this device.)
- * Device Type:** Blu-Ray Player (Select the type of your device.)
- * MAC Address:** 11-22-33-AA-BB-CC (Enter the MAC address of the device.)
- Shared With:** user1,user2,user3 (Enter up to 10 usernames that will be able to use this device. Use a comma-separated list, e.g. user1,user2,user3.)

At the bottom of the form is a 'Save Changes' button. The interface also shows a 'Filter' field, a 'Create' button, and a 'Refresh' button. The page indicates 'Showing 1 - 1 of 1' and '20 rows per page'.

3. To edit properties of a device, click the **Edit** link for the device. The row expands to include the Edit Device form. You can modify the device's name, MAC address, and group of users.

- When your edits are complete, click **Save Changes**.

Automatically Registering MAC Devices in ClearPass Policy Manager

If ClearPass Policy Manager is enabled, you can configure a guest MAC address to be automatically registered as an endpoint record in ClearPass Policy Manager when the guest uses a Web login page or a guest self-registration workflow. This customization option is available if a valid Local or RADIUS pre-authentication check was performed.

To configure auto-registration for an address through a Web login page:

- Go to **Configuration > Web Logins**, click the row of the page you wish to configure, then click its **Edit** link. The RADIUS Web Login Editor form opens.
- Scroll down to the **Post-Authentication** area.

- In the **Policy Manager** row, mark the check box to register the guest's MAC address with ClearPass Policy Manager. The **Advanced** row is added to the form.
- In the **Advanced** row, mark the check box to enable advanced options in ClearPass Policy Manager. The **Endpoint Attributes** row is added to the form.
- In the **Endpoint Attributes** row, enter name|value pairs for the user fields and Endpoint Attributes to be passed.
- Click **Save Changes** to complete this configuration and continue with other tasks, or click **Save and Reload** to proceed to Policy Manager and apply the network settings.

Importing MAC Devices

The standard **Guest > Import Accounts** form supports importing MAC devices. At a minimum the following two columns are required: **mac** and **mac_auth**.

```
mac_auth,mac,notes
1,aa:aa:aa:aa:aa:aa,Device A
1,bb:bb:bb:bb:bb:bb,Device B
1,cc:cc:cc:cc:cc:cc,Device C
```

Any of the other standard fields can be added similar to importing regular guests.

Advanced MAC Features

2-Factor Authentication

2-factor authentication checks against both credentials and the MAC address on record.

Tying the MAC to the visitor account will depend on the requirements of your deployment. In practice you would probably add **mac** as a text field to the **create_user** form. When **mac** is enabled in a self-registration it will be

included in the account as long as **mac** is passed in the URL. Relying on self-registration may defeat the purpose of two-factor authentication, however.

The 2-factors are performed as follows:

1. Regular RADIUS authentication using username and password
2. Role checks the user account mac against the passed Calling-Station-Id.

Edit the user role and the attribute for **Reply-Message** or **Aruba-User-Role**. Adjust the condition from **Always** to **Enter conditional expression**.

```
return !MacEqual(GetAttr('Calling-Station-Id'), $user['mac']) && AccessReject();
```

There is an alternative syntax where you keep the condition at **Always** and instead adjust the **Value**.

```
<?= MacEqual(GetAttr('Calling-Station-Id'), $user['mac']) ? $role["name"] : AccessReject()
```

or

```
<?= MacEqual(GetAttr('Calling-Station-Id'), $user['mac']) ? 'Employee' : AccessReject()
```

MAC-Based Derivation of Role

Depending on whether the MAC address matches a registered value, you can also adjust which role is returned. The controller must be configured with the appropriate roles and the reply attributes mapping to them as expected.

Edit the **Value** of the attribute within the role returning the role to the controller.

If you are on the registered MAC, apply the **Employee** role, otherwise set them as **Guest**.

```
<?= MacEqual(GetAttr('Calling-Station-Id'), $user['mac']) ? 'Employee' : 'Guest'
```

This can be expanded if you create multiple MAC fields. Navigate to **Customize > Fields** and duplicate **mac**.

Rename it as **mac_byod** and then add it to the 'create_user and guest_edit forms. In this example the account has a registered employee device under **mac**, and a registered BYOD device under **mac_byod**.

```
<?= MacEqual(GetAttr('Calling-Station-Id'), $user['mac_byod']) ? 'BYOD' : (MacEqual(GetAttr('Calling-Station-Id'), $user['mac']) ? 'Employee' : 'Guest')
```

User Detection on Landing Pages

When **mac** is passed in the redirect URL, the user is detected and a customized message displays on the landing page.

Navigate to **Administration > Plugin Manager > Manage Plugins: MAC Authentication: Configuration** and enable **MAC Detect**.

Edit the header of your redirect landing page (login or registration) and include the following:

```
<p>{if $guest_receipt.u.visitor_name}
Welcome back to the show, {$guest_receipt.u.visitor_name|htmlspecialchars}!
{else}
Welcome to the show!
{/if}</p>
```

For debugging purposes, include the following to see all the fields available:

```
{dump var=$guest_receipt export=html}
```

Click-Through Login Pages

A click-through login page will present a splash or terms screen to the guest, yet still provide MAC-auth style seamless authentication. Under this scenario, you could have people create an account, with a paired MAC, yet still have them click the terms and conditions on every new connection.

Disable MAC authentication on the controller.

Navigate to **Administration > Plugin Manager > Manage Plugins: MAC Authentication: Configuration** and enable **MAC Detect**.

Create a Web Login

- Authentication: **Anonymous**
- Anonymous User: `_mac` (*_mac is a special secret value*)
- Pre-Auth Check: **Local**
- Terms: **Require a Terms and Conditions confirmation**

Set the Web login as your landing page and test. Using a registered device the 'Log In' button should be enabled, otherwise it will be disabled.

You may also want to add a message so visitors get some direction.

```
<p>{if $guest_receipt.u.username}
{if $guest_receipt.u.visitor_name}
Welcome back, {$guest_receipt.u.visitor_name|htmlspecialchars}!
{else}
Welcome back.
{/if}
    Please accept the terms before proceeding.
{else}
You need to register...
{/if}</p>
```

You can hide the login form by having the final line of the header be:

```
{if !$guest_receipt.u.username}<div style="display:none">{/if}
```

and the first line of the footer be:

```
{if !$guest_receipt.u.username}</div>{/if}
```

Active Sessions Management



The RADIUS server maintains a list of active visitor sessions. If your NAS equipment has RFC 3576 support, the RADIUS dynamic authorization extensions allow you to disconnect or modify an active session.



Active Sessions

View active accounting sessions and disconnect or change authorization for sessions.

To view and manage active sessions for the RADIUS server, go to **Guest > Active Sessions**. The Active Sessions list opens. You can use this list to modify, disconnect or reauthorize, or send SMS notifications for active visitor sessions; manage multiple sessions; or customize the list to include additional fields.

Username	IP Address	MAC Address	NAS	Session Start	Session Time	Session Traffic
sdas	192.0.2.19	1A-2B-3C-4D-5E-6F	controller	2012-10-29 12:31	6min 45sec	13.6 MB
sdas	192.0.2.11	1A-2B-3C-4D-5E-6G	controller	2012-10-29 12:00	37min 38sec	42.3 MB

- To view details for an active session, click the session's row in the list, then click its **Show Details** link. The form expands to include the Session Details view.

Session Details	
Username:	test
IP Address:	192.0.2.11
NAS:	controller
NAS IP Address:	192.0.2.3
NAS Port Type:	Wireless-802.11
Calling Station ID:	70DEE2C723B6
Called Station ID:	000B866D1F58
Service Type:	Onboard Service
Session ID:	R0000017f-01-508ef9f4
Session Upload:	707,722 bytes
Session Download:	45,361,239 bytes
Session End:	2012-10-29 14:51
Termination Cause:	Lost-Service

- If the NAS equipment has RFC 3576 support, you can disconnect or dynamically reauthorize active sessions. See ["RFC 3576 Dynamic Authorization" on page 65](#) for more information.
 - To disconnect an active session, click the session's row in the list, then click its **Disconnect** link. A message is displayed to show that the disconnect is in progress and acknowledge when it is complete.
 - To reauthorize a session that was disconnected, click the session's row in the list, then click its **Reauthorize** link. The Reauthorize Session form opens. Click **Reauthorize Session**. A message is displayed to show that the disconnect is in progress and acknowledge when it is complete.

Reauthorize Session

Reauthorize Profiles:	Radius CoA <small>The reauthorization profile to be applied for this session</small>
<div style="display: flex; justify-content: space-around;"> Reauthorize Session ✖ Cancel </div>	

- To disconnect multiple sessions, click the **Manage Multiple** tab. The form expands to include the Manage Multiple Sessions form. For more information, see ["Disconnecting Multiple Active Sessions " on page 66](#).
- To view and work with the guest accounts associated with a session, click the session's row in the list, then click its **List Accounts** link. The Guest Manager Accounts view opens. See ["Managing Guest Accounts " on page 38](#) for more information.
- To display only sessions that meet certain criteria, click the **Filter** tab. For more information, see ["Filtering the List of Active Sessions" on page 65](#).
- To send SMS notifications to visitors, click the **SMS** tab. For more information, see ["Sending Multiple SMS Alerts " on page 67](#).
- To include additional fields in the Active Sessions list, or delete fields from it, click the  **More Options** tab. The Customize View Fields page opens. For more information, see ["Editing Forms " on page 164](#).

- You can use the paging control at the bottom of the list to jump forwards or backwards by one page, or to the first or last page of the list. You can also click an individual page number to jump directly to that page.



Session States

A session may be in one of three possible states:

- **Active**—An active session is one for which the RADIUS server has received an accounting start message and has not received a stop message, which indicates that service is being provided by a NAS on behalf of an authorized client.

While a session is in progress, the NAS sends interim accounting update messages to the RADIUS server. This maintains up-to-date traffic statistics and keeps the session active. The frequency of the accounting update messages is configurable in the RADIUS server.

- **Stale**—If an accounting stop message is never sent for a session—for example, if the visitor does not log out—that session will remain open. After 24 hours without an accounting update indicating session traffic, the session is considered ‘stale’ and is not counted towards the active sessions limit for a visitor account. To ensure that accounting statistics are correct, you should check the list for stale sessions and close them.
- **Closed**—A session ends when the visitor logs out or if the session is disconnected. When a session is explicitly ended in either of these ways, the NAS sends an accounting stop message to the RADIUS server. This closes the session. No further accounting updates are possible for a closed session.

RFC 3576 Dynamic Authorization

Dynamic authorization describes the ability to make changes to a visitor account’s session while it is in progress. This includes disconnecting a session, or updating some aspect of the authorization for the session.

The Active Sessions page provides two dynamic authorization capabilities that apply to currently active sessions:

- **Disconnect** causes a Disconnect-Request message to be sent to the NAS for an active session, requesting that the NAS terminate the session immediately. The NAS should respond with a Disconnect-ACK message if the session was terminated or Disconnect-NAK if the session was not terminated.
- **Reauthorize** causes a Disconnect-Request message to be sent to the NAS for an active session. This message will contain a Service-Type attribute with the value ‘Authorize Only’. The NAS should respond with a Disconnect-NAK message, and should then reauthorize the session by sending an Access-Request message to the RADIUS server. The RADIUS server’s response will contain the current authorization details for the visitor account, which will then update the corresponding properties in the NAS session.

If the NAS does not support RFC 3576, attempts to perform dynamic authorization will time out and result in a ‘No response from NAS’ error message.

Refer to [RFC 3576](#) for more details about dynamic authorization extensions to the RADIUS protocol.

Filtering the List of Active Sessions

You can use the  **Filter** tab to narrow the search parameters and quickly find all matching sessions:

Filter Settings	
Filter:	<input type="text"/> Search all fields that have been configured for 'quick search'.
Username:	<input type="text"/> Enter a username to show sessions for a single user, or leave empty for all users.
Session State:	Only show active sessions ▾
<input type="button" value="Apply Filter"/> <input type="button" value="Reset"/>	

Enter a username or IP address in the **Filter** field. Additional fields can be included in the search if the “Include values when performing a quick search” option was selected for the field within the view. To control this option, use the **Choose Columns** command link on the **More Options** tab.

You may enter a simple substring to match a portion of the username or any other fields that are configured for search, and you can include the following operators:

Table 11: Operators supported in filters

Operator	Meaning	Additional Information
=	is equal to	<p>You may search for multiple values when using the equality (=) or inequality (!=) operators. To specify multiple values, list them separated by the pipe character ().</p> <p>For example, specifying the filter "role_id=2 3, custom_field=Value" restricts the accounts displayed to those with role IDs 2 and 3 (Guest and Employee), and with the field named "custom_field" set to "Value".</p>
!=	is not equal to	
>	is greater than	
>=	is greater than or equal to	
<	is less than	
<=	is less than or equal to	
~	matches the regular expression	
!~	does not match the regular expression	

To restore the default view, click the **Clear Filter** link.

Click the **Apply Filter** button to save your changes and update the view, or click the **Reset** button to remove the filter and return to the default view.

Disconnecting Multiple Active Sessions

To disconnect multiple sessions, click the **Manage Multiple** tab. The Manage Multiple Sessions form opens.

Manage Multiple Sessions	
* Action:	<input checked="" type="radio"/> Disconnect Active Sessions
Start Time:	<input type="text"/> <input type="button" value="..."/> The selected action will apply to sessions that started after this point. Leave blank to use the earliest available session start time.
End Time:	<input type="text"/> <input type="button" value="..."/> The selected action will apply to sessions that started before this point. Leave blank to use the current time.
<input type="button" value="Make Changes"/> <input type="button" value="Cancel"/>	

- To close all active sessions, leave the **Start Time** and **End Time** fields empty and click **Make Changes**. All active sessions are closed and are removed from the Active Sessions list.

You can specify sessions in a time range.

- To close all sessions that started after a particular time, click the button in the **Start Time** row. The calendar picker opens. Use the calendar to specify the year, month, and day, and click the numbers in the **Time** fields to increment the hours and minutes. All sessions that started after the specified date and time will be disconnected.
- To close all sessions that started before a particular time, click the button in the **End Time** row. The calendar picker opens. Use the calendar to specify the year, month, and day, and click the numbers in the **Time** fields to increment the hours and minutes. All sessions that started before the specified date and time will be disconnected.
- Click **Make Changes**. The specified sessions are closed and are removed from the Active Sessions list.

Sending Multiple SMS Alerts

The SMS tab on the Active Sessions page lets you send an SMS alert message to all active sessions that have a valid phone number. An SMS alert during an active session can be used to send a group of visitors information you might want them to have immediately—for example, a special offer that will only be available for an hour, a change in a meeting's schedule or location, or a public safety announcement.

To create an SMS message:

- Click the **SMS** tab on the Active Sessions page. The Send SMS Notification form opens.

Send SMS Notification	
* Message:	<input type="text"/> 160 characters left Enter the message to send (maximum 160 characters).
<input type="button" value="Send"/>	

- Use the filter to specify the group of addresses that should receive the message. See ["Filtering the List of Active Sessions" on page 65](#). Only accounts with valid phone numbers can be sent SMS alerts.
- Enter the message in the **Message** text box. Messages may contain up to 160 characters.
- Click **Send**.

About SMS Guest Account Receipts



You can send SMS receipts for guest accounts that are created using either sponsored guest access or self-provisioned guest access. This is convenient in situations where the visitor may not be physically present to receive a printed receipt.

ClearPass Guest may be configured to automatically send SMS receipts to visitors, or to send receipts only on demand.

To manually send an SMS receipt:

1. Navigate to the **Guest > List Accounts** and click to expand the row of the guest to whom you want to send a receipt.
2. Click **Print** to display the Account Details view, then click the **Send SMS receipt** link. The SMS Receipt form opens. Use the fields on this form to enter the service to use, the recipient's mobile phone number, the mobile carrier, and the message text.

For more information on SMS services, see ["SMS Services" on page 262](#).

Chapter 4

Onboard



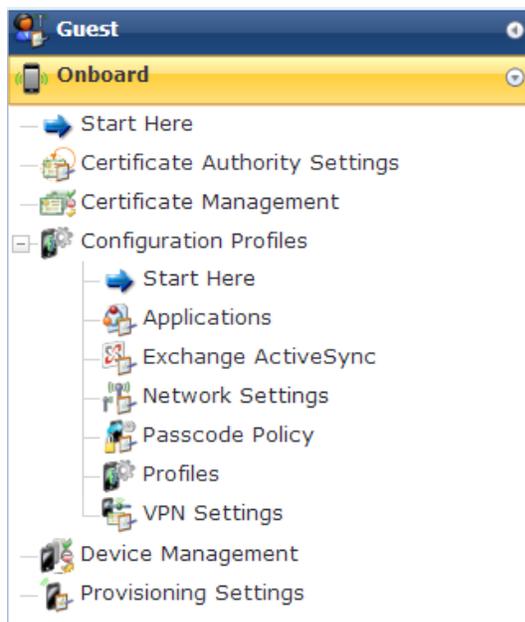
Onboarding is the process of preparing a device for use on an enterprise network by creating the appropriate access credentials and setting up the network connection parameters. Dell Networking W-ClearPass Onboard automates 802.1X configuration and provisioning for “bring your own device” (BYOD) and IT-managed devices—Windows, Mac OS X, iOS and Android—across wired, wireless, and VPNs.

ClearPass Onboard includes the following key features:

- Automatic configuration of network settings for wired and wireless endpoints.
- Provisioning of unique device credentials for BYOD and IT-managed devices.
- Support for Windows, Mac OS X, iOS, and Android devices.
- Enables the revocation of unique credentials on a specific user’s device.
- Leverages ClearPass profiling to identify device type, manufacturer, and model.

Accessing Onboard

To access Dell Networking W-ClearPass Onboard’s device provisioning features, click the **Onboard** link in the left navigation.



About ClearPass Onboard

This section provides important information about Dell Networking W-ClearPass Onboard.

Onboard Deployment Checklist

Table 12 lists planning, configuration, and testing procedures. Use this checklist to complete your Onboard deployment.

Onboard events are stored in the Application Log for seven days by default. After seven days, significant runtime events are listed in the Audit Viewer in Dell Networking W-ClearPass Policy Manager's Monitoring module.

Onboard events that are listed include:

- Changing the CA certificate
- Issuing a new certificate
- Signing a certificate signing request
- Revoking a certificate
- Deleting a certificate
- Importing a trusted certificate
- Uploading a code-signing or other certificate

Table 12: *Onboard Deployment Checklist*

Deployment Step	Reference
Planning and Preparation	
Review the Onboard feature list to identify the major areas of interest for your deployment.	"Onboard Feature List " on page 71
Review the list of platforms supported by Onboard, and identify the platforms of interest for your deployment.	"Supported Platforms" on page 72
Review the Onboard public key infrastructure, and identify any certificate authorities that will be needed during the deployment.	"Public Key Infrastructure for Onboard" on page 73
Review the network requirements and the network architecture diagrams to determine how and where to deploy the Onboard solution.	Refer to the ClearPass Policy Manager documentation, and "Network Architecture for Onboard" on page 77 in this chapter
Configuration	
Configure the hostname and networking properties of the Onboard provisioning server. <ul style="list-style-type: none">• DNS is required for SSL.• Ensure that hostname resolution will work for devices being provisioned.	Refer to the ClearPass Policy Manager documentation
Configure SSL certificate for the Onboard provisioning server. A commercial SSL certificate is required to enable secure device provisioning for iOS devices.	Refer to the ClearPass Policy Manager documentation

Deployment Step	Reference
Configure the Onboard certificate authority. <ul style="list-style-type: none"> Decide whether to use the Root CA or Intermediate CA mode of operation. Create the certificate for the certificate authority.	"Certificate Authority Settings" on page 84
Configure device provisioning settings. <ul style="list-style-type: none"> Select certificate options for device provisioning. Select which device types should be supported.	"About Configuring Provisioning Settings" on page 133
Configure network settings for device provisioning. <ul style="list-style-type: none"> Set network properties. Upload 802.1X server certificates. Set device-specific networking settings.	"Network Settings" on page 117
Configure networking equipment for non-provisioned devices. <ul style="list-style-type: none"> Set authentication for the provisioning SSID, if required. Ensure the captive portal redirects non-provisioned devices to the device provisioning page.	"Network Requirements for Onboard" on page 75
Configure networking equipment to authenticate provisioned devices. <ul style="list-style-type: none"> Ensure 802.1X authentication methods and trust settings are configured correctly for all EAP types that are required. Configure OCSP or CRL on the authentication server to check for client certificate validity.	"Network Requirements for Onboard" on page 75
Configure the user interface for device provisioning. <ul style="list-style-type: none"> Set display options for iOS devices. Set user interface options for other Onboard devices. Setup the device provisioning Web login page.	"Configuring the User Interface for Device Provisioning" on page 82
Testing and Verification	
Test device provisioning. <ul style="list-style-type: none"> Verify that each type of device can be provisioned successfully. Verify that each type of device can join the provisioned network and is authenticated successfully.	
Test device revocation. <ul style="list-style-type: none"> Revoke a device's certificate. Verify that the device is no longer able to authenticate. Verify that re-provisioning the device fails.	

Onboard Feature List

The following features are available in Dell Networking W-ClearPass Onboard.

Table 13: Onboard Features

Feature	Uses
Automatic configuration of network settings for wired and wireless endpoints.	<ul style="list-style-type: none"> • Configure wired networks using 802.1X • Configure Wi-Fi networks using either 802.1X or pre-shared key (PSK) • Configure trusted server certificates for 802.1X • Configure Windows-specific networking settings • Configure HTTP proxy settings for client devices (Android, OS X only)
Secure provisioning of unique device credentials for BYOD and IT-managed devices.	<ul style="list-style-type: none"> • Configure EAP-TLS and PEAP-MSCHAPv2 without user interaction • Revoke unique device credentials to prevent network access
Support for Windows, Mac OS X, iOS, and Android devices.	<ul style="list-style-type: none"> • Leverage ClearPass Profiling to identify device type, manufacturer, and model • Control the user interface displayed during device provisioning
Certificate authority enables the creation and revocation of unique credentials on a specific user's device.	<ul style="list-style-type: none"> • Root and intermediate CA modes of operation • Supports SCEP enrollment of certificates • Supports CRL generation to list revoked certificates • Supports OCSP responder to query for certificate status • Approve certificate signing request • Reject certificate signing request • Sign certificate from uploaded certificate signing request (CSR) • Issue certificate • Revoke certificate • Display certificates • Export certificate • Renew root certificate
Provision additional settings specific to iOS devices	<ul style="list-style-type: none"> • Exchange ActiveSync • Passcode policy • VPN settings

Supported Platforms

The platforms supported by Dell Networking W-ClearPass Onboard and the version requirements for each platform are summarized in the following table.

Table 14: Platforms Supported by ClearPass Onboard

Platform	Example Devices	Version Required for Onboard Support	Notes
Apple iOS	iPhone iPad iPod Touch	iOS 4 iOS 5	1, 3
Apple Mac OS X	MacBook Pro MacBook Air	Mac OS X 10.8 "Mountain Lion" Mac OS X 10.7 "Lion"	1
		Mac OS X 10.6 "Snow Leopard" Mac OS X 10.5 "Leopard"	2

Platform	Example Devices	Version Required for Onboard Support	Notes
Android	Samsung Galaxy S Samsung Galaxy Tab Motorola Droid	Android 2.2 (or higher)	2
Microsoft Windows	Laptop Netbook	Windows XP with Service Pack 3 Windows Vista with Service Pack 3 Windows 7	2

Note 1: Uses the “Over-the-air provisioning” method.

Note 2: Uses the “Onboard provisioning” method.

Note 3: Onboard may also be used to provision VPN settings, Exchange ActiveSync settings, and passcode policy on these devices.

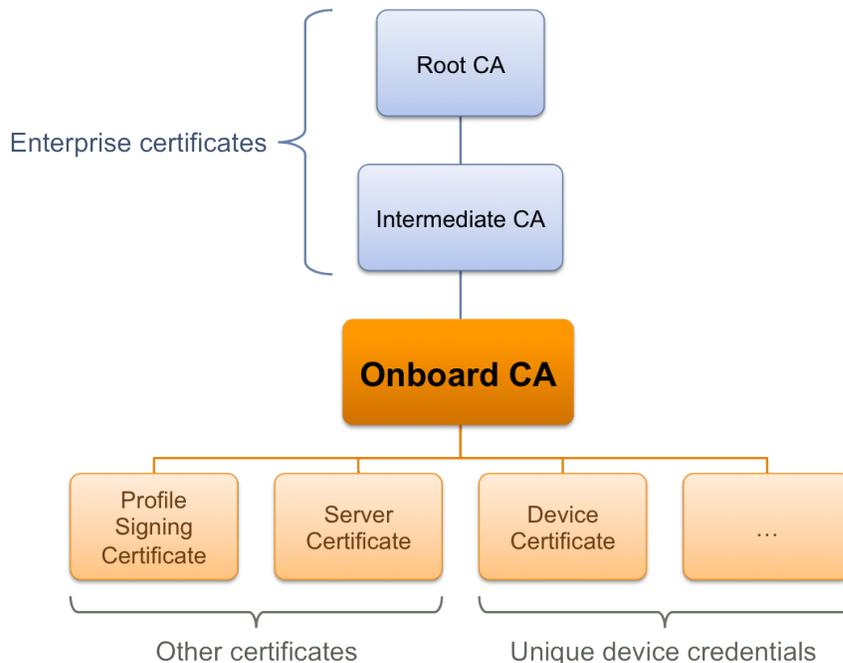
Public Key Infrastructure for Onboard

During the device provisioning process, one or more digital certificates are issued to the device. These are used as the unique credentials for a device. To issue the certificate, Dell Networking W-ClearPass Onboard must operate as a certificate authority (CA). The following sections explain how the certificate authority works, and which certificates are used in this process.

Certificate Hierarchy

In a public key infrastructure (PKI) system, certificates are related to each other in a tree-like structure.

Figure 10: Relationship of Certificates in the Onboard Public Key Infrastructure



The root certificate authority (CA) is typically an enterprise certificate authority, with one or more intermediate CAs used to issue certificates within the enterprise.

Onboard may operate as a root CA directly, or as an intermediate CA. See ["Certificate Authority Settings "](#) on page 84. For information on setting up certificates when using Onboard in a cluster, see ["Certificate Configuration in a Cluster "](#) on page 74.

The Onboard CA issues certificates for several purposes:

- The **Profile Signing Certificate** is used to digitally sign configuration profiles that are sent to iOS devices.
 - The identity information in the profile signing certificate is displayed during device provisioning.
- One or more **Server Certificates** may be issued for various reasons – typically, for an enterprise’s authentication server.
 - The identity information in the server certificate may be displayed during network authentication.
- One or more **Device Certificates** may be issued – typically, one or two per provisioned device.
 - The identity information in the device certificate uniquely identifies the device and the user that provisioned the device.

You do not need to manually create the profile signing certificate; it is created when it is needed. See ["Configuring Provisioning Settings for iOS and OS X" on page 137](#) to control the contents of this certificate.

You may revoke the profile signing certificate; it will be recreated when it is needed for the next device provisioning attempt.

Certificate Configuration in a Cluster

When you use Onboard in a cluster, you must use one common root certificate authority (CA) to issue all CPPM server certificates for the cluster. This allows the “verified” message in iOS and lets you verify that the CPPM server certificate is valid during EAP-PEAP or EAP-TLS authentication.

In a cluster of CPPM servers, devices can be onboarded through any node or authenticated through any node. Each CPPM server has a different certificate, used for both SSL and RADIUS server identity. In the default configuration, these are self-signed certificates—that is, they are not issued by a root CA. This configuration of multiple self-signed certificates will not work for Onboard: Although a single self-signed certificate can be trusted, multiple self-signed certificates are not.

There are two ways to configure a common root CA to issue all the CPPM server certificates for a cluster:

- Use the Onboard certificate authority. Create a certificate signing request on each CPPM node, sign the certificates using Onboard, and install them in CPPM. You can then onboard devices on any node in the cluster, and can perform secure EAP authentication from a provisioned device to any node in the cluster.
- Use a commercial certificate authority to issue CPPM server certificates. Verify that the same root CA is at the top of the trust chain for every server certificate, and that it is the trusted root certificate for Onboard. Provisioning and authentication will then work across the entire cluster.

Revoking Unique Device Credentials

Because each provisioned device uses unique credentials to access the network, it is possible to disable network access for an individual device. This offers a greater degree of control than traditional user-based authentication — disabling a user’s account would impact all devices using those credentials.

To disable network access for a device, revoke the TLS client certificate provisioned to the device. See ["Working with Certificates in the List " on page 101](#).



NOTE: Revoking access for a device is only possible when using an enterprise network. Personal (PSK) networks do not support this capability.

Revoking Credentials to Prevent Network Access



NOTE: Revoking a device’s certificate will also prevent the device from being re-provisioned.

This is necessary to prevent the user from simply re-provisioning and obtaining a new certificate. To re-provision the device, the revoked certificate must be deleted.

If the device is provisioned with an EAP-TLS client certificate, revoking the certificate will cause the certificate authority to update the certificate's state. When the certificate is next used for authentication, it will be recognized as a revoked certificate and the device will be denied access.

 NOTE: When using EAP-TLS authentication, you must configure your authentication server to use either OCSP or CRL to check the revocation status of a client certificate. OCSP is recommended as it offers a real-time status update for certificates. If the device is provisioned with PEAP unique device credentials, revoking the certificate will automatically delete the unique username and password associated with the device. When this username is next used for authentication, it will not be recognized as valid and the device will be denied access.

 NOTE: OCSP and CRL are not used when using PEAP unique device credentials. The ClearPass Onboard server automatically updates the status of the username when the device's client certificate is revoked.

Re-Provisioning a Device

Because “bring your own” devices are not under the complete control of the network administrator, it is possible for unexpected configuration changes to occur on a provisioned device.

For example, the user may delete the configuration profile containing the settings for the provisioned network, instruct the device to forget the provisioned network settings, or reset the device to factory defaults and destroy all the configuration on the device.

When these events occur, the user will not be able to access the provisioned network and will need to re-provision their device.

The Onboard server detects a device that is being re-provisioned and prompts the user to take a suitable action (such as connecting to the appropriate network). If this is not possible, the user may choose to restart the provisioning process and re-provision the device.

Re-provisioning a device will reuse an existing TLS client certificate or unique device credentials, if these credentials are still valid.

If the TLS client certificate has expired then the device will be issued a new certificate. This enables re-provisioning to occur on a regular basis.

If the TLS client certificate has been revoked, then the device will not be permitted to re-provision. The revoked certificate must be deleted before the device is able to be provisioned.

Network Requirements for Onboard

For complete functionality to be achieved, Dell Networking W-ClearPass Onboard has certain requirements that must be met by the provisioning network and the provisioned network:

- The provisioning network must use a captive portal or other method to redirect a new device to the device provisioning page.
- The provisioning server (Onboard server) must have an SSL certificate that is trusted by devices that will be provisioned. In practice, this means a commercial SSL certificate is required.
- The provisioned network must support EAP-TLS and PEAP-MSCHAPv2 authentication methods.
- The provisioned network must support either OCSP or CRL checks to detect when a device has been revoked and deny access to the network.

Using Same SSID for Provisioning and Provisioned Networks

To configure a single SSID to support both provisioned and non-provisioned devices, use the following guidelines:

- Configure the network to use both PEAP and EAP-TLS authentication methods.
- When a user authenticates via PEAP with their domain credentials, place them into a provisioning role.
- The provisioning role should have limited network access and a captive portal that redirects users to the device provisioning page.
- When a user authenticates via PEAP with unique device credentials, place them into a provisioned role.
- When a user authenticates via EAP-TLS using an Onboard client certificate, place them into a provisioned role.

For provisioned devices, additional authorization steps can be taken after authentication has completed to determine the appropriate provisioned role.

Using Different SSID for Provisioning and Provisioned Networks

To configure dual SSIDs to support provisioned devices on one network, and non-provisioned devices on a separate network, use the following guidelines:

- Configure the provisioning SSID to use PEAP, or another suitable authentication method.
- When a user connects to the provisioning SSID, place them into a provisioning role.
 - The provisioning role should have limited network access and a captive portal that redirects users to the device provisioning page.
- When a user connects to the provisioned SSID, authenticate based on the type of credentials presented.
 - For PEAP authentication with unique device credentials, place them into a provisioned role.
 - For EAP-TLS authentication using an Onboard client certificate, place them into the provisioned role.
 - In all other cases, deny access.

As for the single-SSID case, additional authorization steps may be taken after authentication has completed to determine the appropriate provisioned role.

Configuring Online Certificate Status Protocol

Onboard supports the Online Certificate Status Protocol (OCSP) to provide a real-time check on the validity of a certificate.

To configure OCSP for your network, you will need to provide the URL of an OCSP service to your network equipment. This URL can be constructed by using the relative path `mdps_ocsp.php/1`.

For example, if the Onboard server's hostname is `onboard.example.com`, the OCSP URL to use is:
`http://onboard.example.com/mdps_ocsp.php/1`.



NOTE: OCSP does not require the use of HTTPS and can be configured to use HTTP.

Configuring Certificate Revocation List (CRL)

Onboard supports generating a Certificate Revocation List (CRL) that lists the serial numbers of certificates that have been revoked.

To configure a CRL, you will need to provide its URL to your network equipment. This URL can be constructed by using the relative path `mdps_crl.php?id=1`.

For example, if the Onboard server's hostname is `onboard.example.com`, the location of the CRL is:
`http://onboard.example.com/mdps_crl.php?id=1`.

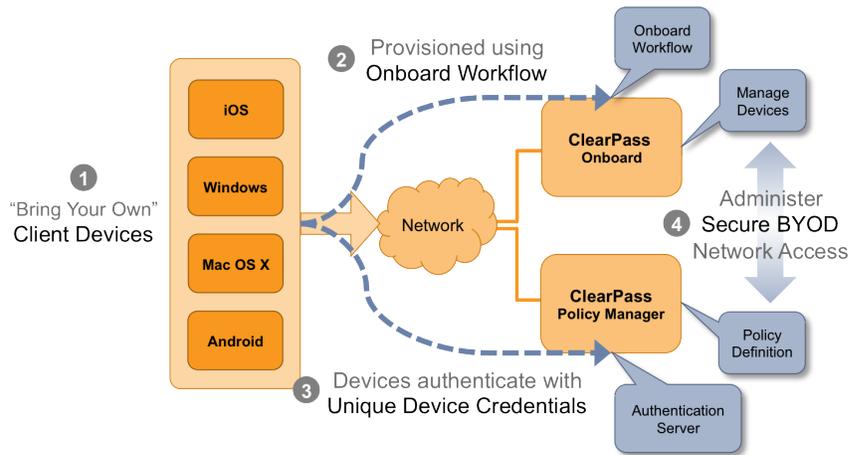


NOTE: A certificate revocation list does not require the use of HTTPS and can be configured to use HTTP.

Network Architecture for Onboard

The high-level network architecture for the Onboard solution is shown in the following figure.

Figure 11: ClearPass Onboard Network Architecture

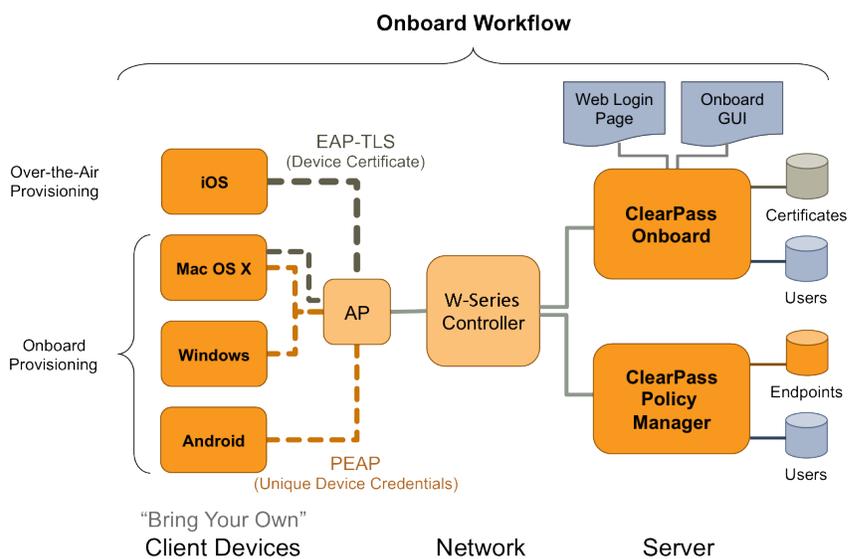


The sequence of events shown in Figure 11 is:

1. Users bring their own device to the enterprise.
2. The Dell Networking W-ClearPass Onboard workflow is used to provision the user’s device securely and with a minimum of user interaction.
3. Once provisioned, the device re-authenticates to the network using a set of unique device credentials. These credentials uniquely identify the device and user and enable management of provisioned devices.
4. Administrators can configure all aspects of the provisioning workflow – including the devices that have been provisioned, policies to apply to devices and the overall user experience for BYOD.

A more detailed view of the network architecture is shown in Figure 12. This diagram shows different types of client devices using the Onboard workflow to gain access to the network. Some of the components that may be configured by the network administrator are also shown.

Figure 12: Detailed View of the ClearPass Onboard Network Architecture



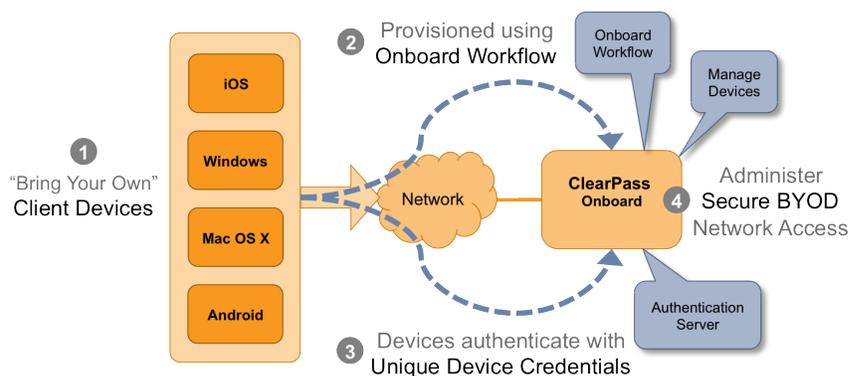
The components shown in Figure 12 are:

1. Users bring different kinds of client device with them. Onboard supports “smart devices” that use the iOS or Android operating systems, such as smartphones and personal tablets. Onboard also supports the most common versions of Windows and Mac OS X operating systems found on desktop computers, laptops and netbooks.
2. The Onboard workflow is used to provision the user’s device securely and with a minimum of user interaction. The provisioning method used depends on the type of device.
 - a. Newer versions of Mac OS X (10.7 and later) and iOS devices use the “over-the-air” provisioning method.
 - b. Other supported platforms use the “Onboard provisioning” method.
3. Once provisioned, client devices use a secure authentication method based on 802.1X and the capabilities best supported by the device.
 - a. The unique device credentials issued during provisioning are in the form of an EAP-TLS client certificate for iOS devices and OS X (10.7+) devices.
 - b. Other supported devices are also issued a client certificate, but will use the PEAP-MSCHAPv2 authentication method with a unique username and strong password.
4. Administrators can manage all Onboard devices using the certificate issued to that device.

Network Architecture for Onboard when Using ClearPass Guest

ClearPass Guest supports the provisioning, authentication, and management aspects of the complete Onboard solution. [Figure 13](#) shows the high-level network architecture for the Onboard solution when using ClearPass Guest as the provisioning and authentication server.

Figure 13: ClearPass Onboard Network Architecture when Using ClearPass Guest



The user experience for device provisioning is the same in [Figure 13](#) and [Figure 11](#), however there are implementation differences between these approaches:

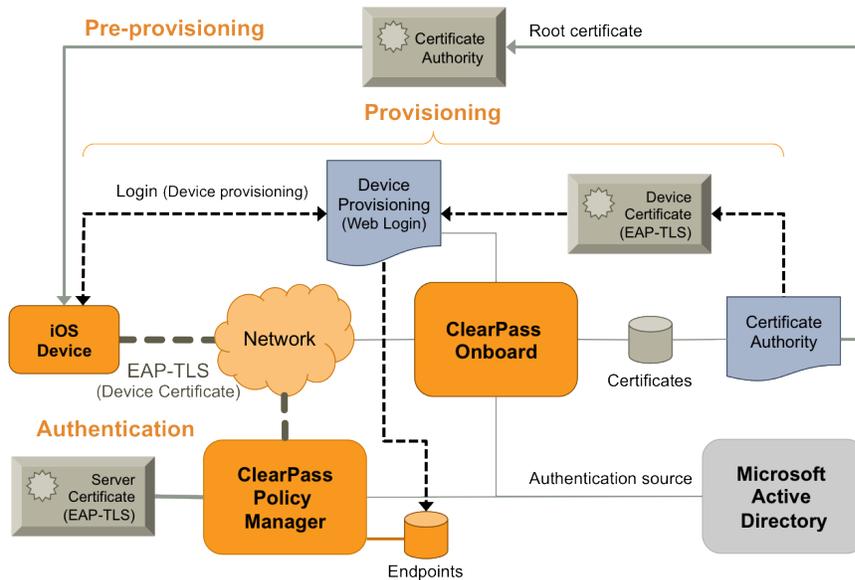
- When using the ClearPass Guest RADIUS server for provisioning and authentication, EAP-TLS and PEAP authentication must be configured.
Navigate to **RADIUS > Authentication > EAP & 802.1X** to configure a server certificate and the appropriate EAP types for the ClearPass Guest RADIUS server.
- ClearPass Policy Manager supports a rich policy definition framework. If you have complex policies to enforce, multiple authentication or authorization sources that define user accounts, or you need features beyond those available in the ClearPass Guest RADIUS server, you should deploy Policy Manager for authentication.

The ClearPass Onboard Process

Devices Supporting Over-the-Air Provisioning

Dell Networking W-ClearPass Onboard supports secure device provisioning for iOS 4, iOS 5, and recent versions of Mac OS X (10.7 “Lion” and later). These are collectively referred to as “iOS devices”. The Onboard process for iOS devices is shown in [Figure 14](#).

Figure 14: ClearPass Onboard Process for iOS Devices

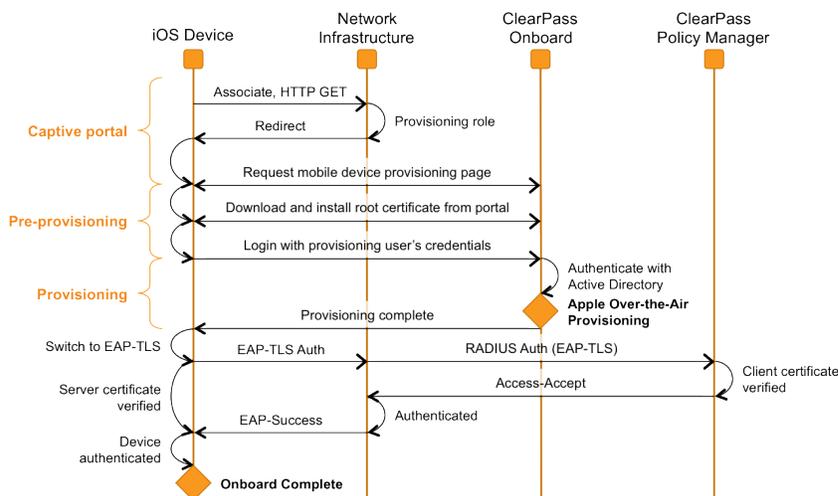


The Onboard process is divided into three stages:

1. **Pre-provisioning.** The enterprise’s root certificate is installed on the iOS device.
2. **Provisioning.** The user is authenticated at the device provisioning page and then provisions their device with the Onboard server. The device is configured with appropriate network settings and a device-specific certificate.
3. **Authentication.** Once configuration is complete, the user switches to the secure network and is authenticated using an EAP-TLS client certificate.

A sequence diagram showing the interactions between each component of this workflow is shown in [Figure 15](#).

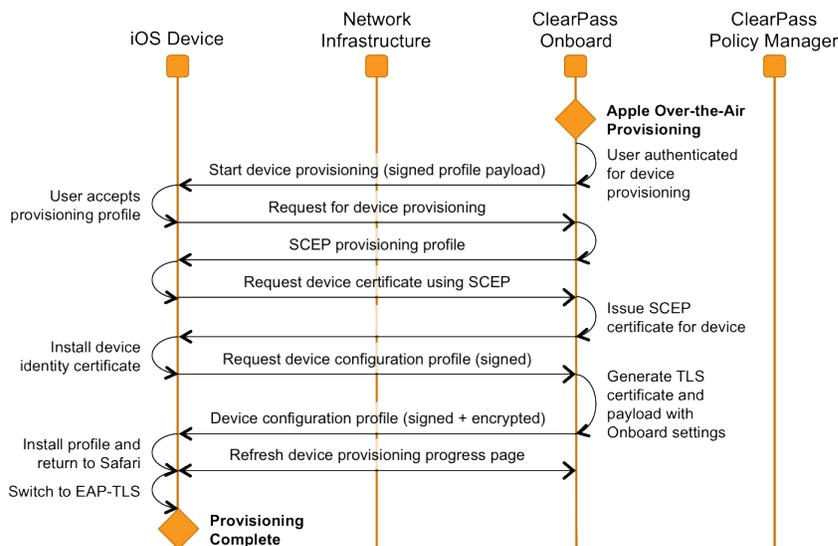
Figure 15: Sequence Diagram for the Onboard Workflow on iOS Platform



1. When a BYOD device first joins the provisioning network it does not have a set of unique device credentials. This will trigger the captive portal for that device, which brings the user to the mobile device provisioning page.
2. A link on the mobile device provisioning page prompts the user to install the enterprise's root certificate. Installing the enterprise's root certificate enables the user to establish the authenticity of the provisioning server during device provisioning.
3. The user then authenticates with their provisioning credentials – these are typically the user's enterprise credentials from Active Directory. If the user is authorized to provision a mobile device, the over-the-air provisioning workflow is then triggered (see [Figure 16](#), below).
4. After provisioning has completed, the device switches to EAP-TLS authentication using the newly provisioned client certificate. Mutual authentication is performed (the authentication server verifies the client certificate, and the client verifies the authentication server's certificate).
5. The device is now onboard and is able to securely access the provisioned network.

Over-the-air provisioning is used to securely provision a device and configure it with network settings. [Figure 16](#) shows a sequence diagram that explains the steps involved in this workflow.

Figure 16: Over-the-Air Provisioning Workflow for iOS Platform

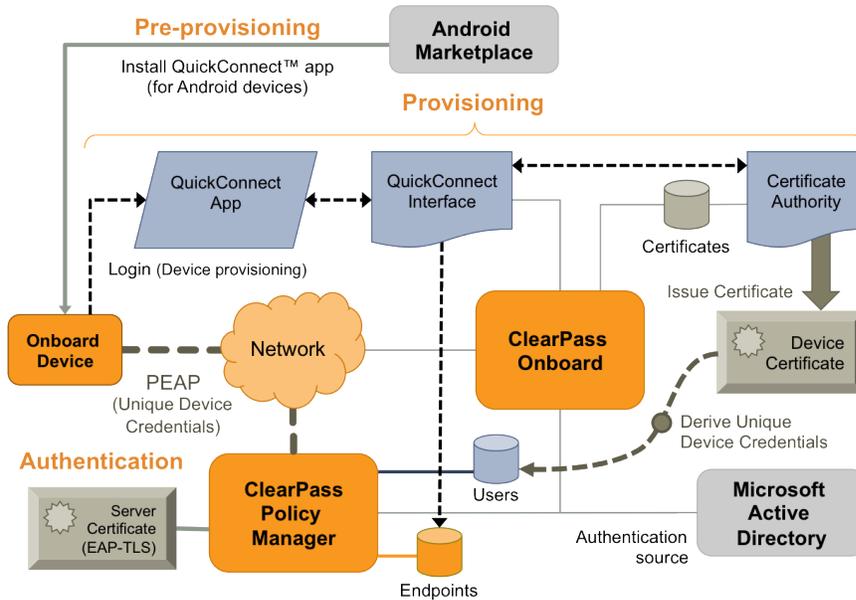


1. The only user interaction required is to accept the provisioning profile. This profile is signed by the Onboard server, so that the user can be assured of its authenticity.
2. An iOS device will have two certificates after over-the-air provisioning is complete:
 - a. A Simple Certificate Enrollment Protocol (SCEP) certificate is issued to the device during the provisioning process. This certificate identifies the device uniquely, and is used to encrypt the device configuration profile so that only this device can read its unique settings.
 - b. A Transport Layer Security (TLS) client certificate is issued to the device. This certificate identifies the device and the user that provisioned the device. It is used as the device's network identity during EAP-TLS authentication.

Devices Supporting Onboard Provisioning

Dell Networking W-ClearPass Onboard supports secure device provisioning for Microsoft Windows XP (service pack 3 and later), Microsoft Windows Vista, Microsoft Windows 7, Apple Mac OS X 10.5 and 10.6, and Android devices (smartphones and tablets). These are collectively referred to as "Onboard-capable devices". The Onboard process for these devices is shown in [Figure 17](#).

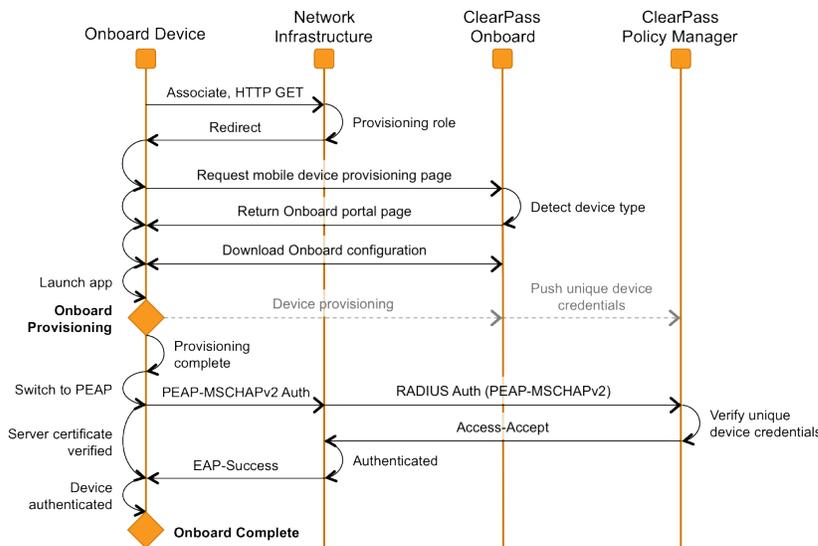
Figure 17: ClearPass Onboard Process for Onboard-Capable Devices



The Onboard process is divided into three stages:

1. **Pre-provisioning.** This step is only required for Android devices; the W-Series QuickConnect app must be installed for secure provisioning of the device.
2. **Provisioning.** The device provisioning page detects the device type and downloads or starts the QuickConnect app. The app authenticates the user and then provisions their device with the Onboard server. The device is configured with appropriate network settings and credentials that are unique to the device. See Figure 18 for details.
3. **Authentication.** Once configuration is complete, the user switches to the secure network and is authenticated using PEAP-MSCHAPv2 unique device credentials.

Figure 18: Sequence Diagram for the Onboard Workflow on Android Platform

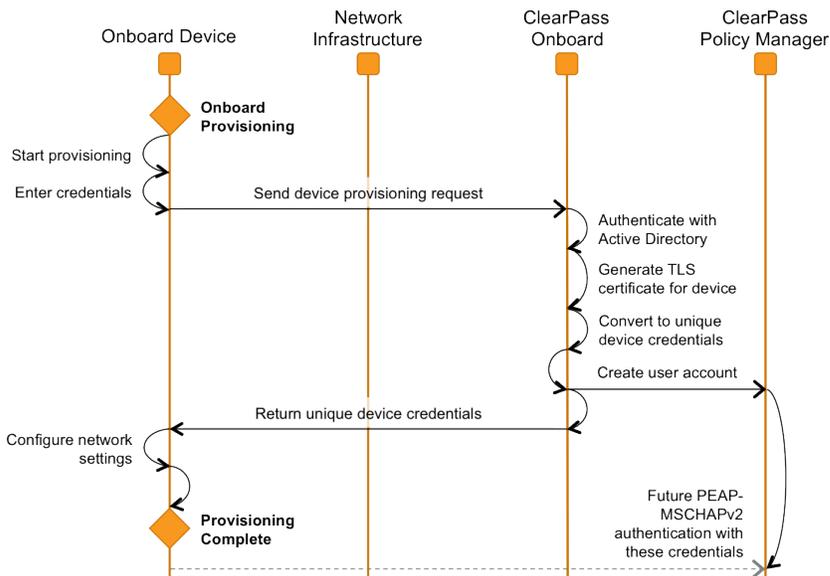


1. When a BYOD device first joins the network it does not have a set of unique device credentials. This will trigger the captive portal for that device, which brings the user to the mobile device provisioning page.

2. The Onboard portal is displayed. The user's device type is detected, and a link is displayed depending on the device type:
 - a. For Android devices, the link is to a file containing the Onboard configuration settings; downloading this file will launch the QuickConnect app on the device.
 - b. For Windows and Mac, the link is to an executable file appropriate for that operating system that includes both the QuickConnect app and the Onboard configuration settings.
3. The QuickConnect app uses the Onboard provisioning workflow to authenticate the user and provision their device with the Onboard server. The device is configured with appropriate network settings and credentials that are unique to the device.
4. After provisioning has completed, the app switches the device to PEAP authentication using the newly provisioned unique device credentials. Mutual authentication is performed (the authentication server verifies the client's username and password, and the client verifies the authentication server's certificate).
5. The device is now onboard and is able to securely access the network.

The Onboard provisioning workflow is used to securely provision a device and configure it with network settings. [Figure 19](#) shows a sequence diagram that explains the steps involved in this workflow.

Figure 19: Onboard Provisioning Workflow in the QuickConnect App

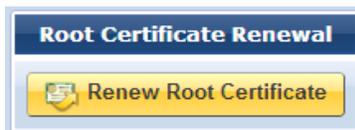


Configuring the User Interface for Device Provisioning

The user interface for device provisioning can be customized in three different ways:

- Customizing the Web login page used for device provisioning.
All devices will reach the device provisioning Web login page as the first step of the provisioning process. See ["Customizing the Device Provisioning Web Login Page" on page 83](#) to make changes to the content or formatting of this page.
- Customizing the properties of the device provisioning profile for iOS and OS X devices.
After starting the provisioning process, users of iOS and OS X are prompted to accept a configuration profile. See ["Configuring Provisioning Settings for iOS and OS X" on page 137](#) to make changes to the content of this profile.
- Customizing the user interface of the QuickConnect app for Windows, Mac OS X and Android devices.

- To view details for a certificate authority, click its **Show Details** link. The form expands to show a summary of the settings defined for it, including information for certificate issuing, retention policy, identity, private key, and self-signed certificate.
- To edit any of a certificate authority's attributes and configure certificate issuing options, click its **Edit** link. The edit page of the Certificate Authority Settings form opens. See ["Editing Certificate Authority Settings" on page 88](#).
- To create a copy of a certificate authority configuration to use as a basis for a new certificate authority, click its **Duplicate** link. The initial setup page of the Certificate Authority Settings form opens with the identity, private key, and self-signed certificate attributes prepopulated and "Copy" appended to the name. You can rename the new certificate authority and edit any of its attributes.
- To delete a certificate authority, you can click its **Delete** link. You will be asked to confirm the deletion before it commits.
- To see if the certificate authority is currently used, click its **Show Usage** link. The form expands to show a list of provisioning sets that use the certificate authority.
- To view the trust chain for the certificate authority, click its **Trust Chain** link. The Certificate Authority Trust Chain page opens. See ["The Trust Chain and Uploading Certificates for the CA " on page 93](#).
- To view a list of certificates associated with the certificate authority, click its **Certificates** link. The Certificate Management page opens.
- To renew the certificate authority, click its **Renew** link. If it is an intermediate certificate authority, the Intermediate Certificate Renewal page opens, where you can send a certificate signing request; see ["Requesting a Certificate for the Certificate Authority" on page 91](#). If it is a root certificate authority, the row expands to include the **Root Certificate Renewal** option. Click the **Renew Root Certificate** button.



Renewing the certificate uses the same private key for the root certificate, but reissues the root CA certificate with an updated validity period. This will maintain the validity of all certificates issued by the CA. When you renew a certificate, you should distribute a new copy of the root certificate to all users of that certificate.

- To delete a certificate authority's client certificates, click its **Delete Client Certificates** link. The row expands to include the Delete Client Certificates form. To confirm the deletion, you must mark the **Reset the specified items** check box in the **Confirm Reset** field, then click the **Delete Client Certificates** button. Doing so will permanently delete all client certificates for the certificate authority. This action cannot be reversed.

- To create a new certificate authority, click the **Create new certificate authority** link in the upper right corner. The initial setup page of the Certificate Authority Settings form opens. See the next section, ["Setting Up the Certificate Authority" on page 86](#).

Setting Up the Certificate Authority

The initial setup page of the Certificate Authority Settings form is used to create the Onboard certificate authority (CA) and to configure some basic properties:

- Give it a name and description
- Specify root CA, intermediate CA, or local CA mode
- Configure the identity, private key, and self-signed certificate attributes

To create an Onboard certificate authority:

1. Go to **Onboard > Certificate Authority Settings** and either click the **Duplicate** link for a certificate authority in the Certificate Authorities list, or click the **Create new certificate authority** link. The initial setup page of the Certificate Authority Settings form opens.

2. In the **Name** field, give the CA a short name that identifies it clearly. Certificate authority names can include spaces. If you are duplicating a CA, the original name has "Copy" appended to it. You may highlight the name and replace it with a new name.
3. In the **Description** field, briefly describe the CA. This description is shown in the Certificate Authorities list. The Name and Description fields are used internally to identify this certificate authority for the network administrator. These values are never displayed to the user during device provisioning.

4. The mode is used to set up the mode of operation for the certificate authority. In the **Mode** area, click one of the descriptions to specify the type of certificate authority:
 - **Root CA**—The Onboard certificate authority issues its own root certificate. The certificate authority issues client and server certificates using a local signing certificate, which is an intermediate CA that is subordinate to the root certificate. Use this option when you do not have an existing public-key infrastructure (PKI), or if you want to completely separate the certificates issued for Onboard devices from your existing PKI.
 - **Intermediate CA**—The Onboard certificate authority is issued a certificate by an external certificate authority. The Onboard certificate authority issues client and server certificates using this certificate. Use this option when you already have a public-key infrastructure (PKI), and would like to include the certificate issued for Onboard devices in that infrastructure.
 - **Imported CA**—If you choose Imported CA, the following fields are removed from the form. If you choose Root or Intermediate, complete the following fields.

Identity	
These details are used to create a Distinguished Name for the certificate authority.	
* Country:	<input type="text" value="US"/> <small>Enter the 2-letter ISO country code of your country.</small>
* State:	<input type="text" value="California"/> <small>Enter the full name of your state or province.</small>
* Locality:	<input type="text" value="Sunnyvale"/> <small>Enter the name of your locality (town or city).</small>
* Organization:	<input type="text" value="Aruba Networks"/> <small>Enter the name of your organization or company.</small>
Organizational Unit:	<input type="text"/> <small>Enter the name of your organizational unit (e.g. section or division of the company).</small>
* Common Name:	<input type="text" value="My Certificate Authority"/> <small>Enter a name for the certificate authority. This is the 'common name' of the digital certificate.</small>
* Signing Common Name:	<input type="text" value="My Certificate Authority (Signing)"/> <small>Enter a name for the signing certificate. This is the 'common name' of the digital certificate.</small>
* Email Address:	<input type="text" value="my-ca@example.com"/> <small>Enter an email address.</small>

5. In the **Identity** area, enter values in the **Country**, **State**, **Locality**, **Organization**, and **Organizational Unit** fields that correspond to your organization. These values form part of the distinguished name for the certificate.
6. Enter a descriptive name for the certificate in the **Common Name** field. This value is used to identify the certificate as the issuer of other certificates, notably the signing certificate.
7. For a root certificate, the Signing Common Name field is included on the form. Enter a descriptive name for the signing certificate in the **Signing Common Name** field. This value is used to identify the signing certificate as the issuer of client and server certificates from this certificate authority. The other identity information in the signing certificate will be the same as for the root certificate.
8. Enter a contact email address in the **Email Address** field. This email address is included in the root and signing certificates, and provides a way for users of the certificate authority to contact your organization.

Private Key	
These options are used to create a private key for the root certificate.	
* Key Type:	2048-bit RSA <input type="button" value="v"/> Select the type of private key to create for the root certificate.
Self-Signed Certificate	
These options specify the validity period of the signed certificate.	
* CA Expiration:	365 <input type="button" value="up"/> <input type="button" value="down"/> days The number of days before the certificate authority's root certificate will expire.
* Digest Algorithm:	SHA-1 (recommended) <input type="button" value="v"/> Select the algorithm used to sign the digital certificate request.
	

9. In the **Private Key** area, use the **Key Type** drop-down list to specify the type of private key that should be created for the certificate:
 - 1024-bit RSA – not recommended for a root certificate
 - 2048-bit RSA – recommended for general use
 - 4096-bit RSA – higher security
10. In the **Self-Signed Certificate** area, for a root certificate the **CA Expiration** field is included in the form. Use this field to specify the lifetime of the root certificate in days. The default value is 365 days.
11. Use the **Digest Algorithm** drop-down list to specify which hash algorithm should be used. **Note:** MD5 is not recommended for use with root certificates.



NOTE: MD5 is not recommended for use with root certificates.

12. Click **Create Certificate**.
 - If you selected root mode, the root certificate is included in the Certificate Authorities list.
 - If you selected intermediate mode, the Intermediate Certificate Request page opens with text for the certificate signing request (CSR). You can send the CSR to a certificate authority, who will generate a signed certificate you can install. See "[Requesting a Certificate for the Certificate Authority](#)" on page 91.
 - If you selected imported mode, the Certificate Authority Certificate Import form opens, where you can upload the digital certificates and private key to the server. See "[Installing a Certificate Authority's Certificate](#)" on page 91.

Editing Certificate Authority Settings

You can edit some properties of a certificate authority after you create it, and configure some attributes that were not included on the setup form.

To edit a certificate authority:

1. Go to **Onboard > Certificate Authority Settings**, click the certificate to expand its row, and click its **Edit** link. The Edit page of the Certificate Authority Settings form opens.

Certificate Authority Settings	
* Name:	Local Certificate Authority <small>Enter a name to identify this certificate authority.</small>
Description:	This is the default certificate authority. <small>A description of the certificate authority.</small>
Mode:	Root CA
Certificate Issuing <small>These options control how certificates are issued by this certificate authority</small>	
* Authority Info Access:	Do not include OCSP Responder URL <small>Select the information about the certificate authority to include in the client certificate. Note that when an OCSP URL is provided, clients may need to access this URL in order to determine if the certificate is still valid.</small>
* Validity Period:	365 days <small>Maximum validity period for client certificates (in days).</small>
* Clock Skew Allowance:	15 <small>Amount to pre/post date certificate validity period (in minutes).</small>
Subject Alternative Name:	<input checked="" type="checkbox"/> Include device information in TLS client certificates <small>Store information about the device in the subjectAltName extension of the certificate. Note: Aruba OS version 6.1 or later is required to enable this feature.</small>

- You may edit the certificate's **Name**. The certificate should have a short name that identifies it clearly. Certificate authority names can include spaces.
- You may edit the **Description**. Briefly describe the CA. This description is shown in the Certificate Authorities list.

The Name and Description fields are used internally to identify this certificate authority for the network administrator. These values are never displayed to the user during device provisioning.

- The certificate's **Mode** cannot be edited after creation.
- In the **Certificate Issuing** area, specify one of the following options in the **Authority Info Access** drop-down list to control automatic certificate revocation checks:
 - Do not include OCSP responder URL** – The Authority Info Access extension is not included in the client certificate. Certificate revocation checking must be configured manually on the authentication server. This is the default option.
 - Include OCSP responder URL** – The Authority Info Access extension is added to the client certificates, with the OCSP responder URL set to a predetermined value. This value is displayed as the “OCSP URL”.
 - Specify an OCSP responder URL** – The Authority Info Access extension is added to the client certificates, with the OCSP responder URL set to a value defined by the administrator. This value may be specified in the “OCSP URL” field.
- Use the drop-down list in the **Validity Period** field to specify the maximum length of time for which a client certificate issued during device provisioning will remain valid.
- The **Clock Skew Allowance** text field adds a small amount of time to the start and end of the client certificate's validity period. This permits a newly issued certificate to be recognized as valid in a network where not all devices are perfectly synchronized.

For example, if the current time is 12:00, and the clock skew allowance is set to the default value of 15 minutes, then the client certificate will be issued with a “not valid before” time of 11:45. In this case, if the authentication server that receives the client certificate has a time of 11:58, it will still recognize the certificate as valid. If the clock skew allowance was set to 0 minutes, then the authentication server would not recognize the certificate as valid until its clock has reached 12:00.

The default of 15 minutes is reasonable. If you expect that all devices on the network will be synchronized then the value may be reduced. A setting of 0 minutes is not recommended as this does not permit any variance in clocks between devices.

When issuing a certificate, the certificate's validity period is determined as follows:

- The “not valid before” time is set to the current time, less the clock skew allowance.

- The “not valid after” time is first calculated as the earliest of the following:
 - The current time, plus the maximum validity period.
 - The expiration time of the user account for whom the device certificate is being issued.
 - The “not valid after” time is then increased by the clock skew allowance.
8. In the **Subject Alternative Name** field, to include additional fields in the TLS client certificate issued for a device, mark the **Include device information in TLS client certificates** check box. These fields are stored in the subject alternative name (subjectAltName) of the certificate. Refer to [Table 16](#) for a list of the fields that are stored in the certificate when this option is enabled.

Storing additional device information in the client certificate allows for additional authorization checks to be performed during device authentication.



NOTE: If you are using an Aruba controller to perform EAP-TLS authentication using these client certificates, you must have Aruba OS 6.1 or later to enable this option.

Table 16: Device Information Stored in TLS Client Certificates

Name	Description	OID
Device ICCID	Integrated Circuit Card Identifier (ICCID) number from the Subscriber Identity Module (SIM) card present in the device. This is only available for devices with GSM (cellular network) capability, where a SIM card has been installed.	mdpsDeviceIccid (.4)
Device IMEI	International Mobile Equipment Identity (IMEI) number allocated to this device. This is only available for devices with GSM (cellular network) capability.	mdpsDeviceImei (.3)
Device Serial	Serial number of the device.	mdpsDeviceSerial (.9)
Device Type	Type of device, such as “iOS”, “Android”, etc.	mdpsDeviceType (.1)
Device UDID	Unique device identifier (UDID) for this device. This is typically a 64-bit, 128-bit or 160-bit number represented in hexadecimal (16, 32, or 40 characters, respectively).	mdpsDeviceUdid (.2)
MAC Address	IEEE MAC address of this device. This element may be present multiple times, if a device has more than one MAC address (for example, an Ethernet port and a Wi-Fi adapter).	mdpsMacAddress (.5)
Product Name	Product string identifying the device and often including the hardware version information.	mdpsProductName (.6)
Product Version	String containing the software version number for the device.	mdpsProductVersion (.7)
User Name	String containing the username of the user who provisioned the device.	mdpsUserName (.8)

Retention Policy
 These options control how long to retain certificates after revocation or expiry.

Minimum Period:	<input style="width: 80%;" type="text" value="12"/> weeks <small>The minimum delay required before an expired certificate (or a rejected request) can be deleted. Leave blank to allow certificates and requests to be deleted at any time, including before expiration.</small>
Maximum Period:	<input style="width: 80%;" type="text" value="52"/> weeks <small>The period after which an expired certificate (or a rejected request) will be automatically deleted. Leave blank to disable automatic deletion.</small>

9. In the **Retention Policy** area, specify values in the **Minimum Period** and **Maximum Period** fields that are appropriate for your organization's retention policy. The default data retention policy specifies a minimum period of 12 weeks and a maximum period of 52 weeks.



NOTE: To enable the **Delete Certificate** and **Delete Request** actions in the Certificate Management list view, use a blank value for **Minimum Period**. This is useful for testing and initial deployment.

10. The information in the **Identity**, **Private Key**, and **Self-Signed Certificate** areas cannot be edited after creation.
11. Click **Edit Certificate Authority** to complete your changes.

Requesting a Certificate for the Certificate Authority

The Intermediate Certificate Request page displays the certificate signing request for the certificate authority's intermediate certificate.

You can copy the certificate signing request in text format using your Web browser. Use this option when you can paste the request directly into another application to obtain a certificate.

You can click the  **Download the current CSR** link to download the certificate signing request as a file. Use this option when you need to provide the certificate signing request as a file to obtain a certificate.

Once you have obtained the certificate, click the  **Install a signed certificate** link to continue configuring the intermediate certificate authority. See "[Installing a Certificate Authority's Certificate](#)" on page 91.

You can also click the  **Change CA settings** link to return to the main Certificate Authority Settings form. Use this option to switch to a root CA, or to change the name or properties of the intermediate CA and reissue the certificate signing request.

Installing a Certificate Authority's Certificate

You can import a private key and certificate pair to use for the root certificate or intermediate certificate. The **CA Certificate Import** page may be used to:

- Upload a certificate that has been issued by another certificate authority. This process is required when configuring an intermediate certificate authority.
 - A private key is not required, as the certificate authority has already generated one and used it to create the certificate signing request.
- Upload a certificate and private key to be used as the certificate authority's certificate. This process may be used to configure a root certificate authority.
 - A private key is required, as the certificate authority's existing private key will be replaced.



NOTE: This form may be used multiple time in order to import each of the certificates in the trust chain. Check the message displayed above the form to determine which certificate or type of file must be uploaded next.

To upload a certificate:

1. On either the **Certificate Management** or **Intermediate Certificate Settings** page, click the **Import Certificate** link above the form. The Step 1 area of the CA Certificate Import form opens.

2. Select one of the radio buttons to either copy and paste the certificate as encoded text or browse to the file to upload. The form expands to include options for that method.
3. If you selected **Copy and paste certificate as text**:
 - To upload a single certificate, copy and paste the certificate into the **Certificate** text field. The text must include the “BEGIN CERTIFICATE” and “END CERTIFICATE” lines. Leave the passphrase fields blank.
 - To upload a certificate and private key, copy and paste the certificate and private key into the **Certificate** text field. The text must include the “BEGIN CERTIFICATE” and “END CERTIFICATE” lines, as well as the “BEGIN RSA PRIVATE KEY” and “END RSA PRIVATE KEY” lines.

4. If you selected **Upload certificate file**, click **Choose File** in the **Certificate** row to browse to the file and select it.
 - To upload a single certificate, choose a certificate file in PEM (base-64 encoded) or binary format (.crt or PKCS#7). Leave the passphrase fields blank.
 - To upload a certificate’s private key as a separate file, choose the private key file in PEM (base-64 encoded) format. If the private key has a passphrase, enter it in the **Private Key Passphrase** and **Confirm Passphrase** fields. The private key will be automatically matched to its corresponding certificate when uploaded.
 - To upload a combined certificate and private key, choose a file in either PEM (base-64 encoded) or PKCS#12 format. If the private key has a passphrase, enter it in the **Private Key Passphrase** and **Confirm Passphrase** fields.

CA Certificate Import	
Step 1 Select the format of your certificate.	
* Format:	<input type="radio"/> Copy and paste certificate as text <input checked="" type="radio"/> Upload certificate file
Step 2 Upload the certificate file here.	
* Certificate:	<input type="button" value="Choose File"/> No file chosen Choose a digital certificate to upload. This should be a PEM encoded X.509 certificate file.
Step 3 Specify the passphrase for the private key.	
Private Key Passphrase:	<input type="text"/> Enter the passphrase that was used to encrypt the private key. If the private key is not encrypted, leave this field blank.
Confirm Passphrase:	<input type="text"/> Re-enter the private key's passphrase. If the private key is not encrypted, leave this field blank.
<input type="button" value="Upload Certificate"/>	

5. Click  **Upload Certificate** to save your changes.

If additional certificates are required, you will remain at the same page. Check the message displayed above the form to determine which certificate or type of file must be uploaded next. When the trust chain is complete, it will be displayed. This completes the initialization of the certificate authority.

The Trust Chain and Uploading Certificates for the CA

The Certificate Authority Trust Chain page is used to view the certificate authority's current trust chain, or to upload a new certificate in the trust chain when configuring a certificate authority.

To view the Certificate Authority's trust chain, go to **Onboard > Certificate Authority Settings** and click the **Trust Chain** link for a certificate. The Certificate Authority Trust Chain page is displayed. This page shows a graphical representation of the certificates that make up the trust chain.



The first certificate listed is the root certificate. Root certificates are always self-signed and are explicitly trusted by clients.

Each additional certificate shown is an intermediate certificate. The last certificate in the list is the signing certificate that is used to issue client and server certificates.

To view the properties of a certificate in the trust chain, click the  **Show certificate** link. The Certificate Information view opens.

Certificate Information	
Certificate Details Details about the certificate and its owner.	
Issued To:	ClearPass Onboard Local Certificate Authority
Valid From:	Monday, 22 October 2012, 02:02 PM
Valid To:	Sunday, 23 October 2022, 02:32 PM
Subject:	Country US State California Locality Sunnyvale Organization Aruba Networks Common Name ClearPass Onboard Local Certificate Authority
Issuer Details Details about the certificate authority that issued the certificate.	
Issued By:	ClearPass Onboard Local Certificate Authority
Issuer:	Country US State California Locality Sunnyvale Organization Aruba Networks Common Name ClearPass Onboard Local Certificate Authority
Advanced Technical information about the certificate.	
Fingerprint:	3ddc 0e03 1480 2513 3773 6b2a 0643 6b2c a8c7 6abc This is the SHA-1 "fingerprint" or "thumbprint" of the certificate.
Private Key:	2048-bit RSA The type of the private key for this certificate.
Details:	Show

To export a certificate:

1. Click the **Download Bundle** link. The Export Certificate form opens.

Export Certificate	
* Format:	PKCS#12 Certificate & Key (.p12) <small>Select the file format for the exported item.</small>
Trust Chain	<input checked="" type="checkbox"/> Include certificate trust chain <small>Select this option to include the certificates for the CA and any intermediate certificate authorities in the PKCS#12 container.</small>
* Passphrase:	<input type="text"/> <small>Passphrase to protect the PKCS#12 file.</small>
* Confirm Passphrase:	<input type="text"/> <small>Re-enter the passphrase.</small>
<input type="button" value="Export Certificate"/> <input type="button" value="Cancel"/>	

2. In the **Format** row, choose the certificate format. The form expands to include configuration options for that format.
3. Complete the fields with the appropriate information, then click **Export Certificate**.

Considerations for iOS Devices

The server certificate is used by ClearPass to secure Web (HTTPS) and authentication (RADIUS) traffic. It can be configured in ClearPass Policy Manager under **Administration > Certificates > Server Certificate**.

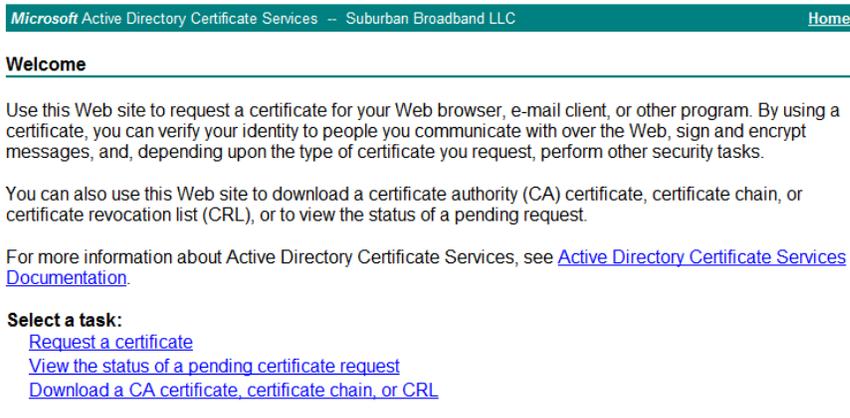
The optimal configuration for Onboard is a server certificate issued by a trusted commercial certificate authority. A list of certificate authorities trusted by iOS devices can be found at <http://support.apple.com/kb/HT5012>.

Alternatively, if you only wish to use a single Onboard Certificate Authority, then you can use that Certificate Authority to sign the server certificate. Users will then have to install the certificate as part of the provisioning process.

For testing purposes, you can disable the requirement for HTTPS on CPPM's **Configuration > Authentication** page; however, this is an insecure configuration that should not be used in a production environment.

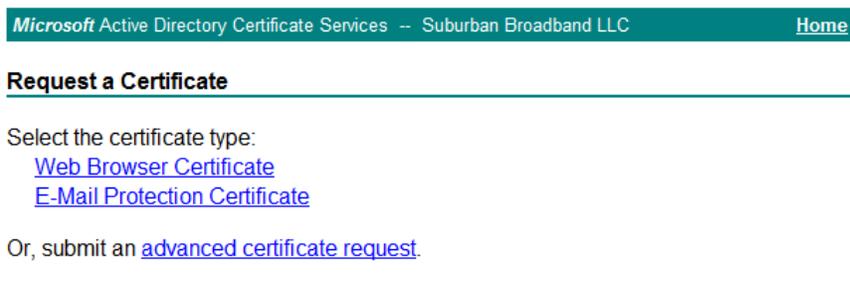
Using Microsoft Active Directory Certificate Services

Navigate to the Microsoft Active Directory Certificate Services Web page. This page is typically found at <https://yourdomain/certsrv/>. The Welcome page opens.



The screenshot shows the 'Welcome' page of the Microsoft Active Directory Certificate Services web interface. At the top, there is a navigation bar with the text 'Microsoft Active Directory Certificate Services -- Suburban Broadband LLC' and a 'Home' link. Below the navigation bar, the heading 'Welcome' is followed by a horizontal line. The main content area contains the following text: 'Use this Web site to request a certificate for your Web browser, e-mail client, or other program. By using a certificate, you can verify your identity to people you communicate with over the Web, sign and encrypt messages, and, depending upon the type of certificate you request, perform other security tasks.' Below this, it says: 'You can also use this Web site to download a certificate authority (CA) certificate, certificate chain, or certificate revocation list (CRL), or to view the status of a pending request.' Further down, it states: 'For more information about Active Directory Certificate Services, see [Active Directory Certificate Services Documentation](#).' At the bottom, under the heading 'Select a task:', there are three blue links: 'Request a certificate', 'View the status of a pending certificate request', and 'Download a CA certificate, certificate chain, or CRL'.

Click the **Request a Certificate** link on this page. The Request a Certificate page opens.



The screenshot shows the 'Request a Certificate' page of the Microsoft Active Directory Certificate Services web interface. At the top, there is a navigation bar with the text 'Microsoft Active Directory Certificate Services -- Suburban Broadband LLC' and a 'Home' link. Below the navigation bar, the heading 'Request a Certificate' is followed by a horizontal line. The main content area contains the following text: 'Select the certificate type:' followed by two blue links: 'Web Browser Certificate' and 'E-Mail Protection Certificate'. Below this, it says: 'Or, submit an [advanced certificate request](#)'.

Click the link to submit an **advanced certificate request**. The Advanced Certificate Request page opens.

Advanced Certificate Request

The policy of the CA determines the types of certificates you can request. Click one of the following options to:

[Create and submit a request to this CA.](#)

[Submit a certificate request by using a base-64-encoded CMC or PKCS #10 file, or submit a renewal request by using a base-64-encoded PKCS #7 file.](#)

Click the link to submit a request using a **base-64-encoded CMC or PKCS #10** file. The Submit a Certificate Request or Renewal Request page is displayed.

Submit a Certificate Request or Renewal Request

To submit a saved request to the CA, paste a base-64-encoded CMC or PKCS #10 certificate request or PKCS #7 renewal request generated by an external source (such as a Web server) in the Saved Request box.

Saved Request:

Base-64-encoded certificate request (CMC or PKCS #10 or PKCS #7):	<pre>MIIDVTCCAj0CAQAwgbMxCzAIBgNVBAYTAIVTMRMw MRIwEAYDVQHDAITdW5ueXZhbGUxZzAVBgNVBAoMn FwYDVQQQLDBBWAxNpdG9y1FN1cnZpY2VzMSYwJAYD ZmljYXRlIF1dGhvcm10eTEfMBOGCSqGS1b3DQEJA bTCCAS1wDQYJKoZIhvcNAQEBBQADggEPADCCAQoC</pre>
---	--

Additional Attributes:

Attributes:

Copy and paste the certificate signing request text into the **Saved Request** text field.

Because this certificate is for a certificate authority, select the “Subordinate Certificate Authority” in the **Certificate Template** drop-down list.

Click the **Submit** button to issue the certificate. Either the Certificate Pending or the Certificate Issued page is displayed.

Figure 20: *The Certificate Pending Page*

Certificate Pending

Your certificate request has been received. However, you must wait for an administrator to issue the certificate you requested.

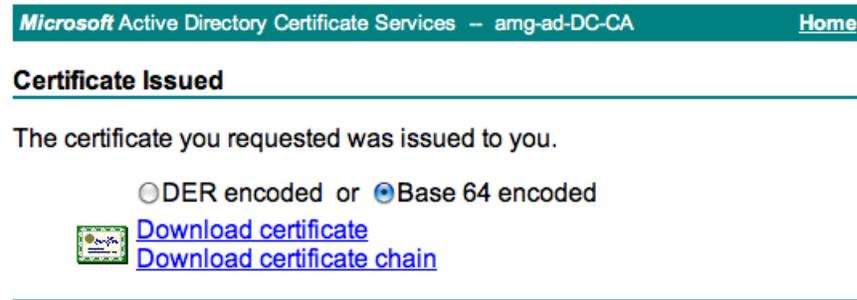
Your Request Id is 826.

Please return to this web site in a day or two to retrieve your certificate.

Note: You must return with **this** web browser within 10 days to retrieve your certificate

If the Certificate Pending page is displayed, follow the directions on the page to retrieve the certificate when it is issued.

Figure 21: The Certificate Issued Page



If the Certificate Issued page is displayed, select the **Base 64 encoded** option and then click the **Download certificate chain** link. A file containing the intermediate certificate and the issuing certificates in the trust chain will be downloaded to your system.

Refer to the instructions in "Installing a Certificate Authority's Certificate " on page 91 for information on uploading the certificate file to Onboard.

Creating a Certificate

From the Certificate Management page, click the  **Generate a new certificate signing request** link to access the Certificate Request form.

Certificate Request Settings	
* Certificate Type:	<input type="text" value="TLS Client Certificate"/> <small>Select the type of certificate to create from this signing request.</small>
Identity <small>These details are used to create a Distinguished Name for the certificate request.</small>	
* Country:	<input type="text"/> <small>Enter the 2-letter ISO country code of your country.</small>
* State:	<input type="text"/> <small>Enter the full name of your state or province.</small>
* Locality:	<input type="text"/> <small>Enter the name of your locality (town or city).</small>
* Organization:	<input type="text"/> <small>Enter the name of your organization or company.</small>
Organizational Unit:	<input type="text"/> <small>Enter the name of your organizational unit (e.g. section or division of the company).</small>
* Common Name:	<input type="text"/> <small>Enter a name for the certificate authority. This is the 'common name' of the digital certificate.</small>
* Email Address:	<input type="text"/> <small>Enter an email address.</small>
Private Key <small>These options are used to create a private key for the certificate request.</small>	
* Key Type:	<input type="text" value="2048-bit RSA"/> <small>Select the type of private key to create for the certificate.</small>

To create a new certificate or certificate signing request, first select the type of certificate you want to create from the **Certificate Type** drop-down list:

- **TLS Client Certificate**—Use this option when the certificate is to be issued to a client, such as a user or a user's device.

- When this option is selected, the issued certificate’s extended key usage property will contain a value of “Client Auth”, indicating that the certificate may be used to identify a client.
- Trusted Certificate**—Use this option when the certificate is to be issued to a network server, such as a Web server or as the EAP-TLS authentication server.
 - When this option is selected, the issued certificate’s extended key usage property will contain a value of “Server Auth”, indicating that the certificate may be used to identify a server.
- Certificate Authority**—Use this option when the certificate is for a subordinate certificate authority.
 - When this option is selected, the issued certificate will contain an extension identifying it as an intermediate certificate authority, and the extended key usage property will contain the three values “Client Auth”, “Server Auth” and “OCSP Signing”.
- Code Signing**—Use this option for signing the Windows provisioning application.

Specifying the Identity of the Certificate Subject

In the first part of the form, provide the identity of the person or device for which the certificate is to be issued (the “subject” of the certificate). Together, these fields are collectively known as a distinguished name, or “DN”.

- Country
- State
- Locality
- Organization
- Organizational Unit
- Common Name – this is the primary name used to identify the certificate
- Email Address

The **Key Type** drop-down list specifies the type of private key that should be created for the certificate. You can select one of these options:

- 1024-bit RSA – lower security
- 2048-bit RSA – recommended for general use
- 4096-bit RSA – higher security

NOTE: Using a private key containing more bits will increase security, but will also increase the processing time required to create the certificate and authenticate the device. The additional processing required will also affect the battery life of a mobile device. It is recommended to use the smallest private key size that is feasible for your organization.

Subject Alternative Name	
<small>These details are used to add a 'subjectAltName' extension to the certificate request.</small>	
Device Type:	<input type="text"/>
Device UDID:	<input type="text"/>
Device IMEI:	<input type="text"/>
Device ICCID:	<input type="text"/>
Device Serial:	<input type="text"/>
MAC Address:	<input type="text"/>
Product Name:	<input type="text"/>
Product Version:	<input type="text"/>
User Name:	<input type="text"/>
Issue Certificate	
<small>Checking this option will immediately issue the certificate for the request.</small>	
Approval:	<input type="checkbox"/> Issue this certificate immediately
<input type="button" value="Create Certificate Request"/>	

If you have selected **TLS Client** as the certificate type, the Subject Alternative Name section is also shown. The alternative name can be used to specify additional identification details for the certificate's subject. If one or more of these options are provided, the issued certificate will contain a subject AltName extension with the specified values.

Table 17 explains the fields that may be included as part of the subject alternative name.

Table 17: Subject Alternative Name Fields Supported When Creating a TLS Client Certificate Signing Request

Name	Description
Device Type	Type of device, such as "iOS", "Android", etc.
Device UDID	Unique device identifier (UDID) for this device. This is typically a 64-bit, 128-bit or 160-bit number represented in hexadecimal (16, 32 or 40 characters, respectively).
Device IMEI	International Mobile Equipment Identity (IMEI) number allocated to this device.
Device ICCID	Integrated Circuit Card Identifier (ICCID) number from the Subscriber Identity Module (SIM) card present in the device.
Device Serial	Serial number of the device.
MAC Address	IEEE MAC address of this device.
Product Name	Product string identifying the device and often including the hardware version information.
Product Version	Software version number for the device.
User Name	Username of the user who provisioned the device.

Issuing the Certificate Request

Mark the **Issue this certificate immediately** check box to automatically create the certificate.

Click the  **Create Certificate Request** button to save your changes.

- If the "Issue this certificate immediately" check box is marked, the certificate will be issued immediately and will be displayed in the Certificate Management list view.
- If the "Issue this certificate immediately" check box is **not** marked, the certificate request will be displayed in the Certificate Management list view. The certificate can then be issued or rejected at a later time.

Certificate Management

To view the list of certificates and work with them, go to **Onboard > Certificate Management**, or click the **Certificate Management** command link.





Certificate Management
Create, view, and revoke digital certificates for devices, servers, and certificate authorities.

The Certificate Management list view opens. This list displays all of the certificates and certificate requests in the Onboard system.

Common Name	Certificate Authority	Serial Number	Type	Valid From	Valid To	Device Type
ClearPass Onboard Local Certificate Authority	Local Certificate Authority	1	ca	2013-03-20 16:11:05+00	2023-03-21 16:41:05+00	None
ClearPass Onboard Local Certificate Authority (Signing)	Local Certificate Authority	2	ca	2013-03-20 16:11:05+00	2023-03-21 16:41:05+00	None
Intermediate Certificate Authority	Intermediate CA	149093235450045385408638	ca	2013-03-20 19:38:10+00	2015-03-20 19:48:10+00	None
My Certificate Authority	My Root CA	36	ca	2013-03-26 04:05:03+00	2014-03-26 04:35:03+00	None

Information provided in the Certificate Management list includes common name, certificate authority, serial number (if available), certificate type, validity date range, and device type—iOS, Android, Windows, or None (if not associated with a device type). [Table 18](#) lists the types of certificate that are displayed in this list.

Table 18: *Types of Certificate Supported by Onboard Certificate Management*

Certificate Type	"Type" Column	Notes
Root certificate	ca	Self-signed certificate for the certificate authority
Intermediate certificate	ca	Issued by the root CA or another intermediate CA
Profile signing certificate	profile-signing	Issued by the certificate authority
Certificate signing request	tls-client or trusted	The type shown depends on the kind of certificate requested
Rejected certificate signing request	tls-client or trusted	Certificate request that was rejected due to an administrator decision
Device certificate	scep-client	Issued to iOS and OS X (10.7+) devices only
Client certificate	tls-client	Identity certificate issued to a specific user's device
Server certificate	trusted	Identity certificate issued to a server
Code-signing certificate	ca	Used for signing the Windows provisioning application
Revoked certificate	--	Certificate that has been administratively revoked and is no longer valid
Expired certificate	--	Certificate that is outside its validity period and is no longer valid

Searching for Certificates in the List

The **Filter** field can be used to quickly search for a matching certificate. Type a username into this field to locate all certificates matching that username quickly.

The filter is applied to all columns displayed in the list view. To search by another field, such as MAC address, device type, or device serial number, click the  **Columns** tab, select the appropriate column(s), and then click the  **Save and Reload** button. The list view will refresh to update the results of the filter.

Click the  **Clear Filter** link to restore the default view.

Use the paging control at the bottom of the list to jump forwards or backwards by one page, or to the first or last page of the list. You can also click an individual page number to jump directly to that page.



NOTE: When the list contains many thousands of certificates, consider using the Filter field to speed up finding a specific certificate.

Click the column headers to sort the list view by that column. Click the column header a second time to reverse the direction of the sort.

Working with Certificates in the List

Click on a certificate to select it. You can then select from one of these actions:

-  **View certificate** – Displays the properties of the certificate. Click the  **Cancel** button to close the certificate properties.
-  **Export certificate** – Displays the Export Certificate form.



The **Export Certificate** dialog box contains the following fields and controls:

- Format:** A dropdown menu currently set to **PKCS#12 Certificate & Key (.p12)**. Below it is the text: "Select the file format for the exported item."
- Trust Chain:** A checkbox labeled **Include certificate trust chain** is checked. Below it is the text: "Select this option to include the certificates for the CA and any intermediate certificate authorities in the PKCS#12 container."
- Passphrase:** A text input field with the placeholder text: "Passphrase to protect the PKCS#12 file."
- Confirm Passphrase:** A text input field with the placeholder text: "Re-enter the passphrase."
- At the bottom right, there are two buttons: **Export Certificate** and **Cancel**.

Use the **Format** drop-down list to select the format in which the certificate should be exported. The following formats are supported:

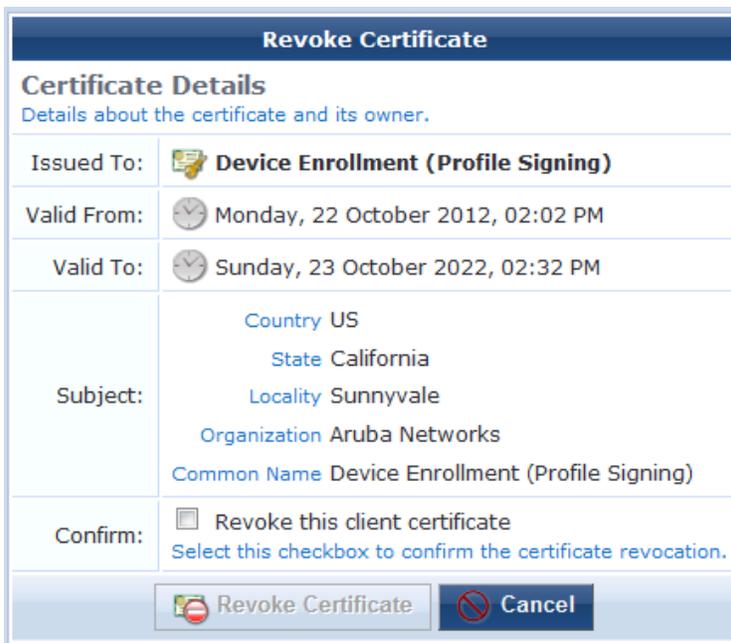
- **PKCS#7 Certificates (.p7b)**—Exports the certificate, and optionally the other certificates forming the trust chain for the certificate, as a PKCS#7 container.
- **Base-64 Encoded (.pem)**—Exports the certificate as a base-64 encoded text file. This is also known as “PEM format”. You may optionally include the other certificates forming the trust chain for the certificate.
- **Binary Certificate (.crt)**—Exports the certificate as a binary file. This is also known as “DER format”.
- **Open SSL Text Format**—Exports the certificate as a full openssl text-format output, allowing you to view advanced details such as X509v3 extensions. It also includes the certificate in .pem format appended to the .txt file.
- **PKCS#12 Certificate & Key (.p12)**—Exports the certificate and its associated private key, and optionally any other certificates required to establish the trust chain for the certificate, as a PKCS#12 container. This option is only available if the private key for the certificate is available to the server. If you select the PKCS#12 format, you must enter a passphrase to protect the private key stored in the file.



NOTE: To protect against brute-force password attacks and ensure the security of the private key, you should use a strong passphrase – one consisting of several words, mixed upper- and lower-case letters, and punctuation or other symbol characters.

Click the  **Export Certificate** button to download the certificate file in the selected format.

-  **Revoke certificate** – Displays the Revoke Certificate form.



Revoke Certificate	
Certificate Details Details about the certificate and its owner.	
Issued To:	 Device Enrollment (Profile Signing)
Valid From:	 Monday, 22 October 2012, 02:02 PM
Valid To:	 Sunday, 23 October 2022, 02:32 PM
Subject:	Country US State California Locality Sunnyvale Organization Aruba Networks Common Name Device Enrollment (Profile Signing)
Confirm:	<input type="checkbox"/> Revoke this client certificate Select this checkbox to confirm the certificate revocation.
 	

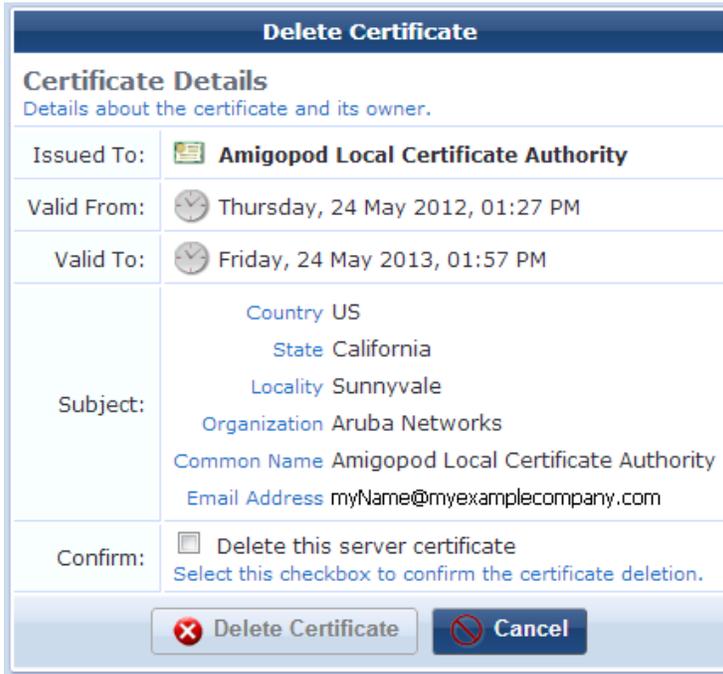
Mark the **Revoke this client certificate** check box to confirm that the certificate should be revoked, and then click the  **Revoke Certificate** button.

Once the certificate has been revoked, future checks of the certificate's validity using OCSP or CRL will indicate that the certificate is no longer valid.

 NOTE: Due to the way in which certificate revocation lists work, a certificate cannot be un-revoked. A new certificate must be issued if a certificate is revoked in error.

 NOTE: Revoking a device's certificate will also prevent the device from being re-provisioned. This is necessary to prevent the user from simply re-provisioning and obtaining a new certificate. To re-provision the device, the revoked certificate must be deleted.

-  **Delete certificate** – Removes the certificate from the list. Trusted certificates that were imported into Onboard may be deleted at any time after import. For all other certificates, this option is only available if the data retention policy is configured to permit the certificate's deletion.



The Delete Certificate form is displayed. Mark the **Delete this client certificate** check box to confirm the certificate’s deletion, and then click the  **Delete Certificate** button.

Working with Certificate Signing Requests

Certificate signing requests can be managed through the Certificate Management list view. This allows for server certificates, subordinate certificate authorities, and other client certificates not associated with a device to be issued by the Onboard certificate authority.

Click on a certificate request to select it. You can then select from one of these actions:

-  **View request** – Displays the properties of the certificate request. Click the  **Cancel** button to close the certificate request properties.
-  **Export request** – Displays the Export Certificate Request form.



Use the **Format** drop-down list to select the format in which the certificate signing request should be exported. The following formats are supported:

- **PKCS#10 Certificate Request (.p10)** – Exports the certificate signing request in binary format.
- **Base-64 Encoded (.pem)** – Exports the certificate signing request as a base-64 encoded text file. This is also known as “PEM format”.

If you choose Base-64 Encoded, the form expands to include the **Trust Chain** row. You can use this option to create and export a certificate bundle that includes the Intermediate CA and Root CA and can be imported in

ClearPass Policy Manager as the server certificate (ClearPass Policy Manager does not accept PKCS#7). To include the trust chain in a certificate bundle that can be imported as the server certificate in ClearPass Policy Manager, mark the **Include certificate trust chain** check box, then click the **Export Certificate** button.

Click the **Export Request** button to download the certificate signing request file in the selected format.

-  **Sign request** – Displays the Sign Request form. Use this action to approve the request for a certificate and issue the certificate.

Sign Request

Request Details

Details about the request and its owner.

Issue To:	 Example Certificate Authority
Subject:	Country US State California Locality Sunnyvale Organization MyCompany Common Name Example Certificate Authority Email Address example@mycompany.com

Certificate Options

Options that affect the signing of the certificate.

* Expiration:	<input type="text" value="365"/> days The number of days before the certificate will expire.
Confirm:	<input type="checkbox"/> Sign this request Select this checkbox to sign the request and issue a certificate.

Use the **Expiration** text field to specify how long the issued certificate should remain valid.

Mark the **Sign this request** check box to confirm that the certificate should be issued, and then click the  **Sign Request** button. The certificate will be issued and will then replace the certificate signing request in the list view.

-  **Reject request** – Displays the Reject Request form. Use this action to reject the request for a certificate. Rejected requests are automatically deleted according to the data retention policy.

Reject Request	
Request Details Details about the request and its owner.	
Name:	 Example Certificate Authority
Subject:	Country US
	State California
	Locality Sunnyvale
	Organization MyCompany
	Common Name Example Certificate Authority
	Email Address example@mycompany.com
Confirm:	<input type="checkbox"/> Reject this request Select this checkbox to confirm the rejection of this request.
<div style="display: flex; justify-content: space-around;">  Reject Request  Cancel </div>	

Mark the **Reject this request** check box to confirm that the certificate signing request should be rejected, and then click the  **Reject Request** button.

-  **Delete request** – Removes the certificate signing request from the list. This option is only available if the data retention policy is configured to permit the certificate signing requests's deletion.

Delete Request	
Request Details Details about the request and its owner.	
Name:	 Example Certificate Authority
Subject:	Country US
	State California
	Locality Sunnyvale
	Organization MyCompany
	Common Name Example Certificate Authority
	Email Address example@mycompany.com
Confirm:	<input type="checkbox"/> Delete this request Select this checkbox to confirm the request deletion.
<div style="display: flex; justify-content: space-around;">  Delete Request  Cancel </div>	

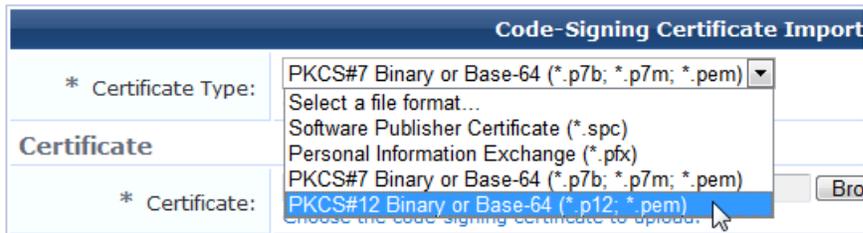
The Delete Request form is displayed. Mark the **Delete this request** check box to confirm the certificate signing request's deletion, and then click the  **Delete Request** button.

Importing a Code-Signing Certificate

Onboard supports importing a code-signing certificate chain and private key for signing the Windows provisioning application. Certificates can be uploaded as PFX, PKCS-12, SPC, or PKCS-7, and can include a chain of certificates. An operator's profile must include the Import Code-Signing Certificate privilege in order to access this feature.

To import a code-signing certificate:

1. Go to **Onboard > Certificate Management** or **Onboard > Provisioning Settings** and click the **Upload a code-signing certificate** link at the top of the page. The Code-Signing Certificate Import form opens.



The screenshot shows the 'Code-Signing Certificate Import' form. The 'Certificate Type' dropdown menu is open, displaying options: 'PKCS#7 Binary or Base-64 (*.p7b; *.p7m; *.pem)', 'Software Publisher Certificate (*.spc)', 'Personal Information Exchange (*.pfx)', and 'PKCS#12 Binary or Base-64 (*.p12; *.pem)'. The 'PKCS#12 Binary or Base-64 (*.p12; *.pem)' option is highlighted by the mouse cursor. A 'Browse...' button is visible to the right of the dropdown.

2. In the **Certificate Type** drop-down list, choose the file type—either **SPC**, **PFX**, **PKCS-7**, or **PKCS-12**. The form expands to include the **Certificate** area, with fields for uploading the certificate, uploading the private key, and entering the passphrase.



The screenshot shows the 'Code-Signing Certificate Import' form with the 'Certificate' section expanded. It includes fields for: '* Certificate:' with a 'Browse...' button; '* Private Key:' with a 'Browse...' button and a note that the key must be a PEM encoded file; 'Private Key Passphrase:' with a text input field and a note to enter the passphrase used for encryption; and 'Confirm Passphrase:' with a text input field and a note to re-enter the passphrase. An 'Upload Certificate' button is at the bottom.

For PFX and PKCS-12 files, the private key must be included in the certificate file, so the Private Key upload option is not available in the form. The private key passphrase is required.

For SPC and PKCS-7 files, a PEM-encoded private key must be uploaded separately using the Private Key upload option on the form. If it is encrypted, the passphrase must also be provided.

3. Click **Upload Certificate**. The certificate chain is displayed.

To use the certificate for code-signing:

1. Go to **Onboard > Provisioning Settings** and scroll to the **Windows Provisioning** section of the form.



The screenshot shows the 'Windows Provisioning' section of the 'Provisioning Settings' form. It includes a checkbox for 'Enable Windows XP, Vista and 7 (or later) device provisioning' which is checked, and a 'Code-Signing Certificate' dropdown menu set to 'None — Do not sign the application'.

2. In the **Code-Signing Certificate** drop-down list, select the uploaded certificate.

To create a test certificate:

1. Go to **Onboard > Certificate Management** and click the **Generate a new certificate signing request** link. The Certificate Request Settings form opens.
2. In the **Certificate Type** drop-down list, choose **Code-Signing**.
3. Complete the rest of the form with your information. Mark the **Issue this certificate immediately** check box, then click **Create Certificate Request**.

The test certificate is displayed in the list on the Certificate Management page, and can be selected on the Provisioning Settings form.

Importing a Trusted Certificate

Onboard's Certificate Management page supports importing trusted certificates. Certificates may be uploaded in PEM format (*.pem).

To import a trusted certificate:

1. Go to **Onboard > Certificate Management** and click the **Upload a trusted certificate** link in the upper-right corner. The Import Trusted Certificate form opens.



Import Trusted Certificate

* Certificate: No file chosen

[Choose the trusted certificate to upload.
The certificate must be in PEM format \(*.pem\).](#)

2. Click **Choose File** to browse to the certificate on your system, then click **Upload Certificate**. A confirmation message is displayed, and the imported certificate is included in the Certificate Management list. You can click the **Show Certificate** link next to the certificate's name to view the certificate's details.

Certificate Information	
Certificate Details Details about the certificate and its owner.	
Issued To:	 Amigopod Local Certificate Authority
Valid From:	 Thursday, 24 May 2012, 01:27 PM
Valid To:	 Friday, 24 May 2013, 01:57 PM
Subject:	Country US State California Locality Sunnyvale Organization Aruba Networks Common Name Amigopod Local Certificate Authority Email Address example@mycompany.com
Issuer Details Details about the certificate authority that issued the certificate.	
Issued By:	 Amigopod Local Certificate Authority
Issuer:	Country US State California Locality Sunnyvale Organization Aruba Networks Common Name Amigopod Local Certificate Authority Email Address example@mycompany.com
Advanced Technical information about the certificate.	
Fingerprint:	509d 776e 0e14 a833 0756 9b2c 2498 0af2 9542 6bd9 This is the SHA-1 "fingerprint" or "thumbprint" of the certificate.
Details:	 Show

- You can use the following additional options in the upper-right corner of the Import Trusted Certificate page:
 - Click the **Upload another trusted certificate** link to upload additional certificates.
 - Click the **Edit <certificate name> trust settings** link to open the Trust tab of the Network Settings form.

Requesting a Certificate

From the Certificate Management page, click the  **Upload a certificate signing request** link to access the Certificate Signing Request form.

Providing a Certificate Signing Request in Text Format

If you have a certificate signing request in text format, click the **Copy and paste certificate signing request as text** radio button.

Certificate Signing Request

Step 1
Select the format of your certificate signing request.

* Format: Copy and paste certificate signing request as text
 Upload certificate signing request file

Step 2
Provide the certificate signing request here.

* Certificate Signing Request:

Copy and paste the certificate signing request here. This is a block of encoded text and should include the 'BEGIN CERTIFICATE REQUEST' and 'END CERTIFICATE REQUEST' lines.

* Certificate Type: TLS Client Certificate
Select the type of certificate to create from this signing request

Approval: Issue this certificate immediately

Paste the text into the **Certificate Signing Request** text field. Be sure to include the complete block of text, including the beginning and ending lines.

A complete certificate signing request looks like the following:

```
-----BEGIN CERTIFICATE REQUEST-----
MIIB7DCCAUVUQAQAwgasxCzAJBgNVBAYTA1VTMRMwEQYDVQQIEWpDYWxpZm9ybm1h
MRIwEAYDVQQHEw1TdW5ueXZhbGUxZjZAVBgNVBAoTDkFDTUUgU3Byb2NrZXRzMRkw
FwYDVQQLExBWaxNpdG9yIFN1cnZpY2VzMjR4wHAYDVQQDExVBdXR0ZW50aWNhdGlv
biBTZXJ2ZXIwHhZAdBgkqhkiG9w0BCQEWEGluZm9AZXhhbXBsZS5jb20wgZ8wDQYJ
KoZIHvcNAQEBBQADgY0AMIGJAoGBALR4wRSH26w1cf3OEPETh34iXRQIUrnYnDfo
+ZezeB/i4NZUhRvLMvhPW7DcLpiZJ17ILj3aPPUXWDBYYiiuOkmuFX3dG7eKCLMH
Z4E9z1ozK5Znm8cWIj56kg691e7QrAZBYrd5QaBTmxEe0F9CGFsYbFx1viMUMxN6
EJILaCTBAGMBAAGgADANBgkqhkiG9w0BAQUFAAOBqQB8/S09KU5BS3oxjyxftIwF
dWvNP2CNruKyQaba5RQ1ixdHAsPE+3uYIHNv1qqIpSzBlfYkr21S4DdR3SSC3bXy
t4l/fyMuC1cEG/RpPSxdDALpet8MuogV1JonKo2BDitOEd4y5SXGmHmDBhrPW2Nd
gthkrtBb/a2WAKNcrfDuiQ==
-----END CERTIFICATE REQUEST-----
```

Providing a Certificate Signing Request File

Alternatively, if you have the certificate signing request as a file, click the **Upload certificate signing request file** radio button.

Certificate Signing Request

Step 1
Select the format of your certificate signing request.

* Format: Copy and paste certificate signing request as text
 Upload certificate signing request file

Step 2
Upload the certificate signing request file here.

* Certificate Signing Request:

Choose a digital certificate signing request to upload. This should be a PEM encoded PKCS#10 certificate request file.

* Certificate Type: TLS Client Certificate
Select the type of certificate to create from this signing request

Approval: Issue this certificate immediately

Use the Certificate Signing Request field to select the appropriate file for upload.



NOTE: The file should be a base-64 encoded (PEM format) PKCS#10 certificate signing request.

Specifying Certificate Properties

Select the type of certificate from the **Certificate Type** drop-down list. Choose from one of the following options:

- **TLS Client Certificate** – Use this option when the certificate is to be issued to a client, such as a user or a user's device.
 - When this option is selected, the issued certificate's extended key usage property will contain a value of "Client Auth", indicating that the certificate may be used to identify a client.
- **TLS Server Certificate** – Use this option when the certificate is to be issued to a network server, such as a Web server or as the EAP-TLS authentication server.
 - When this option is selected, the issued certificate's extended key usage property will contain a value of "Server Auth", indicating that the certificate may be used to identify a server.
- **Certificate Authority** – Use this option when the certificate is for an subordinate certificate authority.
 - When this option is selected, the issued certificate will contain an extension identifying it as an intermediate certificate authority, and the extended key usage property will contain the three values "Client Auth", "Server Auth" and "OCSP Signing".

Mark the **Issue this certificate immediately** check box to automatically issue the certificate.

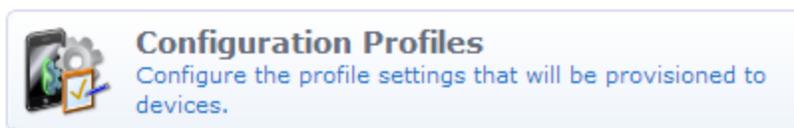
Click the  **Submit Certificate Signing Request** button to save your changes.

- If the "Issue this certificate immediately" check box is marked, the certificate will be issued immediately and will be displayed in the Certificate Management list view.
- If the "Issue this certificate immediately" check box is **not** marked, the certificate request will be displayed in the Certificate Management list view. The certificate can then be issued or rejected at a later time.

Configuration Profiles



Onboard lets you create and manage multiple configuration profiles to choose from for your captive portal pages. To manage the configuration settings that will be provisioned to onboarded devices, go to **Onboard > Configuration Profiles**.



A configuration profile includes information for an application set, Exchange ActiveSync settings, network settings, passcode policy, and VPN settings. Each of these is a "configuration unit." You can define multiple configurations for each of these units, and select them to add to your configuration profiles. The configuration profiles are then available in the Provisioning Settings form, and can be associated with a device provisioning configuration set.

- To create and manage your list of configuration profiles, see "[Profiles](#)" on page 111
- To create and manage your list of applications, see "[Applications](#)" on page 112
- To create and manage your list of Exchange ActiveSync settings, see "[Exchange ActiveSync](#)" on page 114
- To create and manage your list of network settings, see "[Network Settings](#)" on page 117
- To create and manage your list of passcode policies, see "[Passcode Policy](#)" on page 125
- To create and manage your list of VPN settings, see "[VPN Settings](#)" on page 128

Profiles



To work with configuration profiles, go to **Onboard > Configuration Profiles > Profiles**. The **Configure Profiles** list view opens.

Name
 Default Profile Default configuration profile.
 Show Details  Edit  Duplicate  Show Usage
 My Profile 1 My Profile 1
 test

Refresh 1 Showing 1 - 3 of 3 20 rows per page

All configuration profiles that have been created are included in the list. You can click a profile's row in the list for additional options:

- To view details for a configuration profile, click its **Show Details** link. The form expands to show the profile's name and description, and the applications, Exchange ActiveSync settings, network settings, passcode policy, and VPN settings that will be provisioned to devices using it.
- To edit any of a configuration profile's attributes, click its **Edit** link. The Profile form opens, where you can edit any of the profile's attributes.
- To create a copy of a profile to use as a basis for a new profile, click its **Duplicate** link. The Profile form opens with all attributes prepopulated and a number appended to the profile's name. You can rename the new profile, and edit any of its attributes.
- If a configuration profile is not currently being used, a **Delete** option is also available for it. This option is not available for configuration profiles that are currently used for device provisioning.
- To see if the configuration profile is currently used, click its **Show Usage** link. The form expands to show a list of device provisioning configuration sets that use the profile.
- To create a new profile, click the **Create new configuration profile** link in the upper right corner. The Profile form opens.

For information on creating, editing, or duplicating a configuration profile, see "[Creating and Editing Configuration Profiles](#)" on page 111.

Creating and Editing Configuration Profiles

To create or edit a configuration profile:

1. Go to **Onboard > Configuration Profiles > Profiles**, then click the **Create new configuration profile** link or click the **Edit** or **Duplicate** link for a profile in the list. The Configuration Profile form opens.

Profile	
* Name:	<input type="text"/> Enter a name for the profile.
Description:	<input type="text"/> Enter a description for the profile.
Applications:	None <input type="button" value="v"/> Choose the application set to include in the profile.
Exchange ActiveSync:	None <input type="button" value="v"/> Choose the ActiveSync settings to include in the profile.
* Networks:	<input type="checkbox"/> cpg-qa-onboard <input type="checkbox"/> Example Network <input type="checkbox"/> test Choose the networks to include in the profile.
Passcode Policy:	None <input type="button" value="v"/> Choose the passcode policy to include in the profile.
VPN Settings:	None <input type="button" value="v"/> Choose the VPN to include in the profile.
<input type="button" value="Save Changes"/>	

- In the **Name** field, give the configuration profile a short name that identifies it clearly. Configuration profile names can include spaces.
If you are duplicating a profile, the original name has a number appended to it. You may highlight this name and replace it with a new name.
- In the **Description** field, briefly describe the characteristics of the profile.
- In the **Applications** field, choose an application set from the drop-down list. The application sets available in this list were created on the **Applications** form. For more information, see ["Creating and Editing Application Sets" on page 113](#).
- In the **Exchange ActiveSync** field, choose an ActiveSync configuration from the drop-down list. The ActiveSync configurations available in this list were created on the **Exchange ActiveSync Settings** form. For more information, see ["Creating and Editing ActiveSync Settings " on page 115](#).
- In the **Networks** field, mark the check box next to each network to include. The profile must include at least one network. The networks available here were created on the **Network Settings** form. For more information, see ["Configuring Basic Network Access Settings " on page 118](#) and the related topics for the form.
- In the **Passcode Policy** field, choose a passcode policy configuration from the drop-down list. The passcode policy configurations available in this list were created on the **Passcode Policy Settings** form. For more information, see ["Configuring an iOS Device Passcode Policy " on page 126](#).
- In the **VPN Settings** field, choose a VPN settings configuration from the drop-down list. The VPN configurations available in this list were created on the **VPN Settings** form. For more information, see ["Configuring an iOS Device VPN Connection " on page 129](#).
- Click **Save Changes**. The configuration profile is included in the Configuration Profile drop-down list on the Provisioning Settings form and can be associated with a device provisioning configuration set.

Applications



Application sets let you specify either individual applications or groups of applications that should be installed during device provisioning, and indicate whether they should be restarted when the device is provisioned. Each application set you define is a "configuration unit" that you can include in a configuration profile.

To create and work with application sets, go to **Onboard > Configuration Profiles > Applications**. The **Applications** list view opens.



All application sets that have been created are included in the list. You can click an application set's row in the list for additional options:

- To view details for an application set, click its **Show Details** link. The form expands to show the application set's name and description, the applications that will be installed, and whether the device should be restarted after the application is installed.
- To edit any of an application set's attributes, click its **Edit** link. The Applications form opens.
- To create a copy of an application set to use as a basis for a new set, click its **Duplicate** link. The Applications form opens with all attributes prepopulated and "Copy" appended to the set's name. You can rename the new application set, and edit any of its attributes.
- To see if the application set is currently used, click its **Show Usage** link. The form expands to show a list of configuration profiles that use the application set.
- To create a new application set, click the **Create new application set** link in the upper right corner. The Applications form opens.

For information on creating, editing, or duplicating an application set, see ["Creating and Editing Application Sets" on page 113](#).

Creating and Editing Application Sets

Application sets you define let you specify an application or group of applications to be installed during device provisioning, and whether an application requires the device to be restarted after provisioning.

To configure an application set:

1. Go to **Onboard > Configuration Profiles > Applications**, then click the **Create new application set** link in the upper-right corner. The Applications form opens.

2. In the **Name** field, give the application set a short name that identifies it clearly. Application set names can include spaces.
If you are duplicating an application set, the original name has "Copy" appended to it. You may highlight this name and replace it with a new name.
3. In the **Description** field, briefly describe the characteristics of the application set.
4. Applications you have downloaded through the Content Manager are listed in the **Installers** field.
 - To specify that an application should be installed during provisioning, mark its **Install** check box.
 - To specify that the device needs to be restarted after the application is installed, mark its **Restart** check box
5. Click **Save Changes**. The application set is available as a configuration unit on the Configuration Profile form.

To make additional applications available in this form, click the **Content Manager** link above the form. You can download applications to your system as content items, then upload them to the Content Manager.

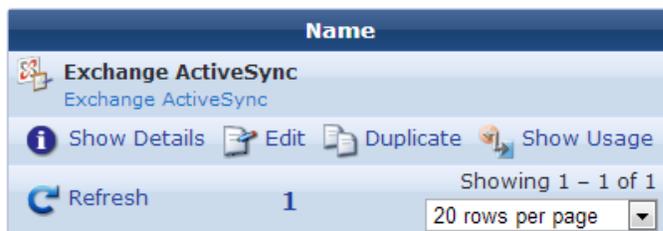
Exchange ActiveSync



Exchange ActiveSync settings let you automatically configure an email account on iOS devices. You can define multiple Exchange ActiveSync configurations. Each configuration you define is a "configuration unit" that you can include in a configuration profile.

Exchange ActiveSync settings are only supported by iOS devices; they will be ignored by all other device types.

To create and work with Exchange ActiveSync configurations, go to **Onboard > Configuration Profiles > Exchange ActiveSync**. The **ActiveSync Settings** list view opens.



All Exchange ActiveSync configuration units that have been created are included in the list. You can click an Exchange Sync configuration unit's row in the list for additional options:

- To view details for an Exchange ActiveSync unit, click its **Show Details** link. The form expands to show its name and description, ActiveSync host, whether SSL is enabled, account details, and number of days of mail.

Exchange ActiveSync Settings	
Name:	Exchange ActiveSync
Description:	Exchange ActiveSync
General Settings	
ActiveSync Host:	mail.mycompany.com
Use SSL:	Enabled
Account Settings	
Account Details:	User provided — entered by user on device
Sync Settings	
Days of Mail:	3 days

- To edit any of an ActiveSync unit's attributes, click its **Edit** link. The Exchange ActiveSync Settings form opens.
- To create a copy of an ActiveSync unit to use as a basis for a new configuration unit, click its **Duplicate** link. The Exchange ActiveSync Settings form opens with all attributes prepopulated and "Copy" appended to its name. You can rename the new unit, and edit any of its attributes.
- To see if the ActiveSync unit is currently used, click its **Show Usage** link. The form expands to show a list of configuration profiles that use it.
- To create a new ActiveSync configuration unit, click the **Create new ActiveSync settings** link in the upper right corner. The Exchange ActiveSync Settings form opens.

For information on creating, editing, or duplicating an ActiveSync configuration set, see "[Creating and Editing ActiveSync Settings](#)" on page 115.

Creating and Editing ActiveSync Settings

Exchange ActiveSync configurations you define can be used in configuration profiles to automatically configure an email account on an iOS device. Use an ActiveSync configuration when you have an Exchange mail server and want to automatically provide the email settings to users provisioning their mobile devices.

Exchange ActiveSync settings are only supported by iOS devices; they will be ignored by all other device types.

To define an Exchange ActiveSync configuration that can be sent to a device:

1. Go to **Onboard > Configuration Profiles > Exchange ActiveSync**, then click the **Create new ActiveSync settings** link in the upper-right corner. The Exchange ActiveSync Settings form opens.

Exchange ActiveSync Settings	
* Name:	<input type="text"/> Enter a name for the ActiveSync settings.
Description:	<input type="text"/> Enter a description for the AsyncSync settings.
General Settings Common settings for Exchange ActiveSync.	
* ActiveSync Host:	<input type="text"/> Hostname or IP address of the server the device will connect to. A hostname will only be accepted if the corresponding IP address can be resolved.
Use SSL:	<input checked="" type="checkbox"/> Send all communication through secure socket layer Select this option to ensure that communications are encrypted.
Account Settings These options configure user account.	
* Account Details:	User provided — entered by user on device Select how user account information is to be supplied.
Sync Settings These options configure mail synchronization.	
* Days of Mail:	3 days The number of past days of mail to synchronize.
	

2. In the **Name** field, give the ActiveSync configuration a short name that identifies it clearly. ActiveSync configuration names can include spaces.
If you are duplicating a configuration, the original name has a number appended to it. You may highlight this name and replace it with a new name.
3. In the **Description** field, briefly describe the characteristics of the ActiveSync setting.
4. In the **Account Settings** group, choose one of the following options from the **Account Details** drop-down list:
 - **User provided — entered by user on device.** This option requires the user to enter their credentials on the device to access their email.
 - **Identity certificate — created during provisioning.** This option uses the device's TLS client certificate to authenticate the user. Using this option requires configuration of the ActiveSync server to authenticate a user based on the client certificate.
 - **Shared preset values — testing only.** This option provides a fixed set of credentials to the device. These settings cannot be modified for each user when provisioning a device, so it is recommended that these settings only be used when testing Exchange integration.

Account Settings
These options configure user account.

* Account Details:
Select how user account information is to be supplied.

Domain:
Domain for the account.
Both Domain and User must be blank for the device to prompt the user.

User:
Username for the account.
Both Domain and User must be blank for the device to prompt the user.

Email Address:
The address of the account.
Leave blank to use the default of "User"@ActiveSync-Host".

Password:
Password used when accessing the account.

Confirm:
Re-enter the account password.

Sync Settings
These options configure mail synchronization.

* Days of Mail:
The number of past days of mail to synchronize.

5. In the Sync Settings group, choose one of the following options from the Days of Mail drop-down list:
 - No Limit
 - 1 day
 - 3 days
 - 1 week
 - 2 weeks
 - 1 month
6. Click . The Exchange ActiveSync setting is available as a configuration unit on the Configuration Profile form.

Network Settings



You can define multiple network settings that can be sent to provisioned devices. Each network you configure is also a "configuration unit" that you can include in a configuration profile.

To create and work with network settings, go to **Onboard > Configuration Profiles > Network Settings**. The **Networks** list view opens.

Name	Network Type	SSID
cpg-qa-onboard	Wireless	cpg-qa-onboard
Example Network Connect to the example network.	Wireless	Example-TLS
Show Details Edit Duplicate Show Usage		
test	Both	Example-TLS
Refresh 1		Showing 1 – 3 of 3
		20 rows per page <input type="button" value="v"/>

All networks that have been provisioned are included in the list. You can click a network's row in the list for additional options:

- To view details for a network, click its **Show Details** link. The form expands to show its name, description, and configuration values for network access, wireless networks, enterprise protocols, enterprise authentication, enterprise trust, Windows networking, and proxy settings.
- To edit any of a network's attributes, click its **Edit** link. The Network Settings form opens.
- To create a copy of a network configuration to use as a basis for a new configuration, click its **Duplicate** link. The Network Settings form opens with all attributes prepopulated and "Copy" appended to its name. You can rename the new configuration, and edit any of its attributes.
- To see if the network is currently used, click its **Show Usage** link. The form expands to show a list of configuration profiles that use it.
- To create a new network configuration, click the **Create new network** link in the upper right corner. The Network Settings tabbed form opens.

Configuring Basic Network Access Settings

1. On the **Network Settings** list view, to configure the network settings that will be provisioned to devices, click the network's  **Edit** link. To create a new network, click the  **Create new network** link in the upper-right corner. The Network Access form opens with the **Access** tab displayed.

The configuration process is the same for editing an existing network and for creating a new network. The Network Access form is divided into several tabs:

-  **Access** – Specifies basic network properties, such as the name of the wireless network and the type of security that is used. See ["Configuring Basic Network Access Settings" on page 118](#).
-  **Protocols** – Specifies the 802.1X authentication protocols that are used by the network. See ["Configuring 802.1X Authentication Network Settings" on page 120](#).
-  **Authentication** – Specifies the type of device authentication to be used for the network. See ["Configuring Device Authentication Settings" on page 121](#).
-  **Trust** – Specifies options related to mutual authentication. See ["Configuring Mutual Authentication Settings" on page 122](#).
-  **Windows** – Specifies networking options used only by devices using the Windows operating system. See ["Configuring Windows-Specific Network Settings" on page 124](#).
-  **Proxy** – Specifies a proxy server to be used by devices connecting to the network. See ["Configuring Proxy Settings" on page 124](#).



NOTE: Navigating between different tabs will save the changes you have made. The modified settings are indicated with a "#" marker in the tab. The settings used for device provisioning are not modified until you click Create Network.

Network Settings » Network Access

Access Protocols Authentication Trust Windows Proxy

Network Access
Options for basic network access.

* Name: Example Network
Enter a name for the network.

Description: Connect to the example network.
Enter a description for the network.

* Network Type: Wireless only
Select which types of network will be provisioned. Enterprise security (802.1X) will be selected if wired networks are to be supported.

* Security Type: Enterprise (802.1X)
Select the authentication method used for the network. Enterprise security (802.1X) will be selected if wired networks are to be supported.

Wireless Network Settings
Options for wireless network access.

* Security Version: WPA2 with AES (recommended)
Select the WPA encryption version for the wireless network. This setting is used for Windows, Android and Legacy OS X (10.5/6) devices only. iOS and OS X 10.7+ (Lion or later) devices auto-detect the WPA version.

* SSID: Example-TLS
Enter the SSID of the wireless network to connect to.

Wireless: Hidden network
Select this option if the wireless network is not open or broadcasting.

Auto Join: Automatically join network
Select this option to automatically join the wireless network.

Next Save Changes Cancel

2. To edit the network's basic and wireless network access options, click the Access tab.
3. If you need to edit the network's name, enter the new name in the **Name** field.
4. (Optional) You may enter additional identifying information in the **Description** field.
5. The options available in the **Network Type** drop-down list are:
 - **Both — Wired and Wireless** – Configures both wired (Ethernet) and wireless network adapters. Use this option when you have 802.1X configured for all types of network access.
 - **Wireless only** – Configures only wireless network adapters.
 - **Wired only** – Configures only wired (Ethernet) network adapters.
6. The options available in the **Security Type** drop-down list are:
 - **Enterprise (802.1X)** – Use this option to setup a network that requires user authentication.
 - This option is the only available choice when the Network Type is set to “Wired only”.
 - **Personal (PSK)** – Use this option to setup a network that requires only a pre-shared key (password) to access the network.

This option is only available when the Network Type is set to “Wireless only”.
7. If you have selected the **Personal (PSK)** security type, you must provide the pre-shared key in the **Password** field. Selecting this security type will hide the **Protocols**, **Authentication**, and **Trust** tabs.
8. In the **Wireless Network Settings** area:
 - The **Security Version** field lets you set the encryption version for the wireless network to **WPA with TKIP** or **WPA2 with AES**.

- In the **Auto Join** row, you can mark the **Automatically join network** check box to specify that the device should be automatically connected to the network when it is provisioned. If only one network is available to the user, the device will be connected automatically. If multiple networks are available, the user will be able to choose the network to connect to. If the **Automatically join network** option is not selected on this form, an option to manually connect to the network will be shown to the user.
9. Do one of the following:
- Click Next to continue to the **Protocols** tab.
 - Click Save Changes to make the new network configuration settings take effect.
 - Click Cancel to discard your changes and return to the main Onboard configuration user interface.

Configuring 802.1X Authentication Network Settings

Click the **Protocols** tab to display the Enterprise Protocols form.

Network Settings >> Enterprise Protocols

Access Protocols Authentication Trust Windows Proxy

Enterprise Protocols
Options for 802.1X protocols supported on the network.

iOS & OS X EAP

iOS & OS X EAP: Accepted EAP Types

TLS PEAP
 TTLS EAP-FAST

Select the authentication protocols to use when configuring an iOS or OS X 10.7+ (Lion or later) device.

Legacy OS X EAP

Legacy OS X EAP: PEAP with MSCHAPv2
The authentication protocol to use when configuring OS X 10.5/6 (Leopard/Snow Leopard) devices.

Android EAP

Android EAP: PEAP with MSCHAPv2

Select the authentication protocol to use when configuring an Android device.

Windows EAP

Windows EAP: PEAP with MSCHAPv2

The authentication protocol to use when configuring a Windows device.

Fast Reconnect: Enable Fast Reconnect

Quarantine: Enforce Network Access Protection
This setting is labeled 'Enable Quarantine checks' in older versions of Windows.

Cryptobinding: Enforce Cryptobinding

Previous Next Save Changes Cancel

Use this form to specify the authentication methods required by your network infrastructure.

- The **iOS & OS X EAP** option supports TLS, TTLS, PEAP, and EAP-FAST.
- The **Legacy OS X EAP** option supports only PEAP with MSCHAPv2.
- The **Android EAP** option supports PEAP with MSCHAPv2, PEAP with GTC, TTLS with MSCHAPv2, TTLS with GTC, TTLS with PAP, and TLS.
- The **Windows EAP** option supports PEAP with MSCHAPv2 and TLS.

These best practices are recommended when choosing the 802.1X authentication methods to provision:

- Configure PEAP with MSCHAPv2 for Onboard devices – Android, Windows, and legacy OS X (10.5/10.6).

- Configure EAP-TLS for iOS devices and OS X (10.7 or later).
- Other EAP methods, while possible, are limited in their applicability and should only be used if you have a specific requirement for that method.

The **Windows EAP** options that may be specified include:

- **Enable Fast Reconnect** – Fast Reconnect is a PEAP property that enables wireless clients to move between wireless access points on the same network without being re-authenticated each time they associate with a new access point. If TLS is selected, Fast Reconnect is not available.
- **Enforce Network Access Protection**– Enable this option to obtain a system statement-of-health (SSoH) from the OnGuard or Microsoft NAP Agent and send it to the authentication server during the 802.1X authentication process. Use this option to enforce network access control (NAC) protections on the network. If TLS is selected, Enforce Network Access Protection is not available.
- **Enforce Cryptobinding** – Cryptobinding is a process that protects the authentication protocol negotiation against man-in-the-middle attacks. The cryptobinding request and response performs a two-way handshake between the peer and the authentication server using key materials. If TLS is selected, Enforce Cryptobinding is not available.
- Do one of the following:
 - Click **Previous** to return to the **Access** tab.
 - Click **Next** to continue to the **Authentication** tab.
 - Click **Save Changes** to make the new network configuration settings take effect.
 - Click **Cancel** to discard your changes and return to the main Onboard configuration user interface.

Configuring Device Authentication Settings

Click the **Authentication** tab to display the Enterprise Authentication form.

1. Select one of these options in the **iOS & OS X Credentials** drop-down list:
 - **Certificate** – A device certificate will be provisioned and used for EAP-TLS client authentication. When this option is selected, **EAP-TLS** must be selected on the **Protocols** tab.
 - **Username & Password** – A device certificate will be provisioned, but the client authentication will use unique device credentials (as for Onboard devices). When this option is selected, **EAP-TTLS** or **PEAP** must be selected on the **Protocols** tab.
2. The **Windows Authentication** options that may be selected are:
 - **Machine Only** – Use computer-only credentials.
 - **User Only** – Use user-only credentials

- **Machine Or User** – Use computer-only credentials or user-only credentials. When a user is logged on, the user's credentials are used for authentication. When no user is logged on, computer-only credentials are used for authentication.
 - **Guest Only** – Use guest-only credentials.
3. Do one of the following:
 - Click **Previous** to return to the **Protocols** tab.
 - Click **Next** to continue to the **Trust** tab.
 - Click **Save Changes** to make the new network configuration settings take effect
 - Click **Cancel** to discard your changes and return to the main Onboard configuration user interface.

Configuring Mutual Authentication Settings

Click the **Trust** tab to display the Enterprise Trust form. Use this form to create the network settings that will be sent to a provisioned device.

Network Settings » Enterprise Trust

Access# Protocols# Authentication# **Trust#** Windows# Proxy#

Enterprise Trust
Certificate trust options for 802.1X protocols supported on the network.

Configure Trust: **Automatically configure trust settings (recommended)**
Use automatic configuration if you are using Policy Manager for authentication. Otherwise, select manual configuration.

Trusted Server Names:
Enter the certificate names expected from the authentication server, one per line. Wildcards may be used to specify the name (e.g. wpa*.example.com). If a server presents a certificate that isn't in this list, it won't be trusted.

Previous **Next** **Create Network** **Cancel**

Configuring Trust Settings Automatically

1. When you open this tab, the default selection in the **Configure Trust** field is **Automatically configure trust settings (recommended)**. With this option selected, Onboard automatically determines the appropriate certificate trust configuration for your deployment.
2. If the deployment is not using the built-in CA, you may use the **Trusted Server Names** text field to enter the certificate names to accept from the authentication server. Only certificates included in this list will be trusted. Enter each server name on a separate line. You can use wildcards.
3. Do one of the following:
 - Click **Previous** to return to the **Authentication** tab.
 - Click **Next** to continue to the **Windows** tab.
 - Click **Save Changes** to make the new network configuration settings take effect.
 - Click **Cancel** to discard your changes and return to the main Onboard configuration user interface.

Configuring Trust Settings Manually

1. To change the recommended default setting and configure trust settings manually, choose **Manually configure certificate trust settings** in the **Configure Trust** drop-down list. The form expands to include configuration options.

2. If the deployment is not using the built-in CA, you may use the **Trusted Server Names** text field to enter the certificate names to accept from the authentication server. Only certificates included in this list will be trusted. Enter each server name on a separate line. You can use wildcards.
3. In the **Trusted Certificates** row, the recommended certificate is selected by default. You may click the field to open the drop-down list and select a different certificate the client should trust. You should include the root certificate that issued the authentication server’s certificate, and you should provide the certificate for each authentication server a provisioned device will use.
4. You can use the **Upload Certificate** options to import additional trusted certificates. Click **Choose File** to navigate to the file on your computer, then click **Upload**. The certificate is imported, and the certificate name is displayed above the form. You can click the **Show certificate** link next to the name to view certificate details. The certificate is also displayed in the Certificate Management list with the type “trusted.”
5. In the **Dynamic Trust** row, you should avoid marking the **Allow trust exceptions** check box – the network administrator should make all trust decisions. Users will not generally review certificates for potential issues before accepting them. If you wish to enable trust decisions to be made by the user, you may unmark the **Allow trust exceptions** check box. Be aware that this is an insecure configuration, as a user can override a security warning if a man-in-the-middle attack occurs.
6. In the **Android Trust** area, use the **Trusted Certificate** drop-down list to select a certificate the device should trust. Android supports only a single trusted certificate; this must be the root CA that issued the authentication server’s certificate. Be aware that if **None** is selected, 802.1x authentication might not work.
7. In the **Windows Trust** area, mark the **Validate the server certificate** check box. This ensures that the provisioned device will check the server certificate is valid before using the server for authentication. If this check box is unmarked, the configuration will not be secure. An attacker could provide another server certificate which the client would not verify.
8. Do one of the following:
 - Click **Previous** to return to the Authentication tab.
 - Click **Next** to continue to the Windows tab.

- Click  **Save Changes** to make the new network configuration settings take effect
- Click  **Cancel** to discard your changes and return to the main Onboard configuration user interface.

Configuring Windows-Specific Network Settings

Click the  **Windows** tab to display the Windows Network Settings form.



Network Settings >> Windows Network Settings	
Access Protocols Authentication Trust# Windows Proxy	
Windows Networking Settings	
These settings are only applicable to Windows devices.	
NAP Services:	<input type="checkbox"/> Enable NAP services <small>See also 'Enforce Network Access Protection' on the Protocols tab.</small>
Admin Username:	<input type="text"/>
Admin Password:	<input type="text"/>
IP Address:	<input checked="" type="checkbox"/> Assign IP address using DHCP
DNS:	<input checked="" type="checkbox"/> Assign DNS using DHCP
DNS Registration:	<input checked="" type="checkbox"/> Register IP address with DNS
Windows XP Networking	
Configure Using:	<input checked="" type="checkbox"/> Use Windows to configure wireless
Notification Icon:	<input checked="" type="checkbox"/> Show icon in notification
Notify Connectivity:	<input checked="" type="checkbox"/> Notify when connectivity is limited
<input type="button" value="Previous"/> <input type="button" value="Next"/> <input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>	

Network Access Protection (NAP) is a feature in Windows Server 2008 that controls access to network resources based on a client computer's identity and compliance with corporate governance policy. NAP allows network administrators to define granular levels of network access based on who a client is, the groups to which the client belongs, and the degree to which that client is compliant with corporate governance policy. If a client is not compliant, NAP provides a mechanism to automatically bring the client back into compliance and then dynamically increase its level of network access.

Deploying NAP requires a NAP-compatible authentication server, so that appropriate policies may be implemented based on the statement of health provided by the NAP client.

To enable NAP for Microsoft Windows clients, mark the **Enable NAP services** check box on this tab. You will also need to mark the **Enable Quarantine Checks** check box on the  **Protocols** tab.

- Do one of the following:
 - Click  **Previous** to return to the  **Trust** tab.
 - Click  **Next** to continue to the  **Proxy** tab.
 - Click  **Save Changes** to make the new network configuration settings take effect.
 - Click  **Cancel** to discard your changes and return to the main Onboard configuration user interface.

Configuring Proxy Settings

Click the  **Proxy** tab to display the Proxy Settings form.

Select one of these options in the **Proxy Type** drop-down list:

- **None**– No proxy server will be configured.
- **Manual**– A proxy server will be configured, if the device supports it. Specify the proxy server settings in the **Server** and **Server Port** fields.
- **Automatic**– The device will configure its own proxy server, if the device supports it. Specify the location of a proxy auto-config file in the **PAC URL** text field.
- Do one of the following:
 - Click **Previous** to return to the **Windows** tab.
 - Click **Save Changes** to make the new network configuration settings take effect
 - Click **Cancel** to discard your changes and return to the main Onboard configuration user interface.

Passcode Policy



You can define multiple passcode policy configurations. Each configuration you define is a "configuration unit" that you can include in a configuration profile.

Passcode policy settings are typically used when you provision a corporate-owned device, or when you allow a user to access sensitive information remotely. Passcode policy settings are only supported by iOS devices; they will be ignored by all other device types.

To create and work with passcode policy configurations, go to **Onboard > Configuration Profiles > Passcode Policy**. The **Passcode Policy Settings** list view opens.

All passcode policies that have been created are included in the list. You can click a passcode policy's row in the list for additional options:

- To view details for a passcode policy, click its **Show Details** link. The form expands to show its name, description, and other configuration settings.

Passcode Policy Settings	
Name:	Passcode Policy 1
Description:	Passcode Policy 1
Force PIN:	Disabled
Allow Simple:	Enabled
Require Alphanumeric:	Disabled
Manual Fetching When Roaming:	Disabled
Max Failed Attempts:	
Max Inactivity:	Unlimited
Max PIN Age:	
Min Complex Chars:	
Max Grace Period:	4 Hours
Min Length:	
PIN History:	

- To edit any of a passcode policy's attributes, click its **Edit** link. The Passcode Policy Settings form opens.
- To create a copy of a passcode policy configuration to use as a basis for a new configuration, click its **Duplicate** link. The Passcode Policy Settings form opens with all attributes prepopulated and "Copy" appended to its name. You can rename the new configuration, and edit any of its attributes.
- To see if the passcode policy configuration unit is currently used, click its **Show Usage** link. The form expands to show a list of configuration profiles that use it.
- To create a new passcode policy configuration, click the **Create new passcode policy** link in the upper right corner. The Passcode Policy Settings form opens.

For information on creating, editing, or duplicating a passcode policy configuration unit, see "[Configuring an iOS Device Passcode Policy](#)" on page 126.

Configuring an iOS Device Passcode Policy

Passcode policies can be used when a corporate-owned device is provisioned or a user is given remote access to sensitive information. Passcode policy settings are only supported by iOS devices; they are ignored by all other device types.

To configure a passcode policy:

1. Go to **Onboard > Configuration Profiles > Passcode Policy**, then click the **Create new passcode policy** link in the upper-right corner. The Passcode Policy Settings form opens.

Passcode Policy Settings	
* Name:	<input type="text" value="Passcode Policy 1"/> <small>Enter a name for the passcode policy.</small>
Description:	<input type="text" value="Passcode Policy 1"/> <small>Enter a description for the passcode policy.</small>
Force PIN:	<input type="checkbox"/> Force a passcode to be set on devices <small>Determines whether the user is forced to set a PIN. Simply setting this value (and not others) forces the user to enter a passcode, without imposing a length or quality.</small>
Allow Simple:	<input checked="" type="checkbox"/> Allow simple passcodes <small>Determines whether a simple passcode is allowed. A simple passcode is defined as one containing repeated characters, or increasing/decreasing characters (such as 123 or CBA).</small>
Require Alphanumeric:	<input type="checkbox"/> Require alphabetic characters <small>Specifies whether the user must enter alphabetic characters ("abcd"), or if numbers are sufficient.</small>
Manual Fetching When Roaming:	<input type="checkbox"/> Disable push operations <small>If set, all push operations will be disabled when roaming. The user has to manually fetch new data.</small>

- In the **Name** field, give the passcode policy a short name that identifies it clearly. Passcode policy names can include spaces.
If you are duplicating a passcode policy, the original name has "Copy" appended to it. You may highlight this name and replace it with a new name.
- In the **Description** field, briefly describe the characteristics of the passcode policy.
- To require the user to create a passcode, mark the check box in the **Force PIN** field.
- If the passcode will not need restrictions on repeated or sequential characters, you can mark the check box in the **Allow Simple** field.
- If the passcode must include alphabetic characters in addition to numbers, mark the check box in the **Require Alphanumeric** field.
- To disable all push operations while the user is roaming, requiring the user to manually fetch new data, mark the check box in the **Manual Fetching When Roaming** field.

Max Failed Attempts:	<input type="text" value=""/> attempts <small>Specifies the number of allowed failed attempts to enter the passcode at the device's lock screen. Once this number is exceeded, the device is locked and must be connected to its designated iTunes in order to be unlocked.</small>
Max Inactivity:	<input type="text" value="Unlimited"/> <input type="button" value="v"/> <small>Specifies the number of minutes for which the device can be idle (without being unlocked by the user) before it gets locked by the system. Once this limit is reached, the device is locked and the passcode must be entered. Note: This is the maximum allowed, the user may still set a value lower than this.</small>
Max PIN Age:	<input type="text" value=""/> days <small>Specifies the number of days for which the passcode can remain unchanged. After this number of days, the user is forced to change the passcode before the device is unlocked.</small>

- To limit the number of times the passcode may be entered incorrectly before the device is locked, use the counter in the **Max Failed Attempts** field to specify the maximum number of attempts allowed.
- To limit the time the device is allowed to be idle before it is locked and the user must re-enter the passcode, use the drop-down list in the **Max Inactivity** field to select a number of minutes. Options in this list are **Unlimited** or 2, 5, 10, or 15 minutes. The user may set a lower number.

10. To specify a maximum duration for the passcode, use the counter in the **Max PIN Age** field. After the specified number of days, the device is locked and the user must change their passcode.

Min Complex Chars:	<input type="text" value=""/> characters Specifies the minimum number of complex characters that a passcode must contain. A "complex" character is a character other than a number or a letter, such as &,%\$#.
Max Grace Period:	<input type="text" value="4 Hours"/> <input type="button" value="v"/> The maximum grace period, in minutes, to unlock the device without entering a passcode. Note: This is the maximum allowed, the user may still set a value lower than this.
Min Length:	<input type="text" value=""/> characters Specifies the minimum number of characters that a passcode must contain.
PIN History:	<input type="text" value=""/> entries When the user changes the passcode, it has to be unique within the last N entries in the history.
<input type="button" value="Save Changes"/>	

11. To require that the passcode include complex characters, use the counter in the **Min Complex Chars** field to specify how many complex characters it must contain. Complex, or special, characters are non-alphanumeric, such as &%\$#.
12. To set a maximum time in which the user may unlock the device without re-entering the passcode, use the drop-down list in the **Max Grace Period** field to select a number of minutes. The user may set a lower number.
13. To specify the minimum number of characters the passcode must include, use the counter in the **Min Length** field to select the number of characters.
14. To specify that when the user changes their passcode the new value cannot be one that was used within a defined period of the passcode's history, use the counter in the **PIN History** field. The number you select is the number of recent passwords whose values will not be allowed.
15. Click **Save Changes**. The passcode policy is available as a configuration unit on the Configuration Profile form.

VPN Settings



You can automatically configure virtual private network (VPN) settings on iOS and OS X 10.7+ devices. You can define multiple VPN configurations. Each configuration you define is a "configuration unit" that you can include in a configuration profile.

Use VPN configuration profiles when you have deployed a VPN infrastructure and want to automatically provide the secure connection settings to users at the time of device provisioning. VPN configuration profiles are only supported by iOS and OS X 10.7+ (Lion or later) devices; they will be ignored by all other device types.

To create and work with VPN configurations, go to **Onboard > Configuration Profiles > VPN Settings**. The **VPN Settings** list view opens.

Name
My VPN Settings Show Details Edit Duplicate Delete Show Usage
VPN1
VPN2
Refresh 1 Showing 1 - 3 of 3 20 rows per page

All VPN configurations that have been created are included in the list. You can click a VPN configuration's row in the list for additional options:

- To view details for a VPN configuration, click its **Show Details** link. The form expands to show its name, description, and other configuration settings.

VPN Settings	
Name:	My VPN Settings
Description:	
General Settings	
Connection Type:	L2TP
L2TP Connection Settings	
Server:	192.0.2.14
Override Routing:	Disabled
Account:	
User Authentication:	
Proxy Settings	
Proxy Setup:	None

- To edit any of a VPN configuration's attributes, click its **Edit** link. The VPN Settings form opens.
- To create a copy of a VPN configuration to use as a basis for a new configuration, click its **Duplicate** link. The VPN Settings form opens with all attributes prepopulated and "Copy" appended to its name. You can rename the new configuration, and edit any of its attributes.
- To see if the VPN configuration unit is currently used, click its **Show Usage** link. The form expands to show a list of configuration profiles that use it.
- To create a new VPN configuration, click the **Create new VPN Settings** link in the upper right corner. The VPN Settings form opens.

For information on creating, editing, or duplicating a VPN settings configuration unit, see ["Configuring an iOS Device VPN Connection "](#) on page 129.

Configuring an iOS Device VPN Connection

You can use VPN settings when you have deployed a VPN infrastructure and want to automatically provide the secure connection settings to users at the time of device provisioning. VPN configuration profiles are only supported by iOS and OS X 10.7+ (Lion or later) devices; they will be ignored by all other device types.

To configure VPN settings:

- Go to **Onboard > Configuration Profiles > VPN Settings**, then click the **Create new VPN settings** link in the upper-right corner. The VPN Settings form opens.

VPN Settings	
* Name:	<input type="text" value="My VPN Settings"/> <small>Enter a name for the VPN.</small>
Description:	<div style="border: 1px solid #ccc; height: 40px; width: 100%;"></div> <small>Enter a description for the VPN.</small>
General Settings <small>Common settings for the Virtual Private Network.</small>	
* Connection Type:	<input type="text" value="L2TP"/> <small>The type of connection enabled by this policy.</small>
L2TP Connection Settings <small>These options configure the L2TP connection.</small>	
* Server:	<input type="text" value="192.0.2.12"/> <small>Hostname or IP address of the server the device will connect to. A hostname will only be accepted if the corresponding IP address can be resolved.</small>
Override Routing:	<input type="checkbox"/> <small>Send all traffic through the VPN connection</small> <small>Select this option to override the primary route and send all traffic over the VPN connection.</small>

2. In the **Name** field, give the VPN configuration a short name that identifies it clearly. VPN configuration names can include spaces.
 If you are duplicating a VPN configuration, the original name has "Copy" appended to it. You may highlight this name and replace it with a new name.
3. In the **Description** field, briefly describe the characteristics of the VPN configuration.
4. In the **Connection Type** drop-down list, choose the appropriate connection type to enable:
 - **L2TP** – Uses the Layer 2 Tunneling Protocol. Complete the fields displayed on the form for this connection type.
 - **PPTP** – Uses the Point-to-Point Tunneling Protocol. Complete the fields displayed on the form for this connection type.
 - **IPSec** – Uses the Internet Protocol with security extensions. Complete the fields displayed on the form for this connection type.
5. If you chose IPSec as the connection type, the **Authentication Type** includes a drop-down list with the following options:
 - **Identity Certificate** – The client certificate issued during device provisioning will also be used as the identity certificate for VPN connections. This option requires configuring your VPN server to allow IPSec authentication using a client certificate.
 - **Shared Secret / Group Name** – An optional group name may be specified. A shared secret (pre-shared key) is used to establish the IPSec VPN. Authentication is performed with a username and password.

Machine Authentication	
Shared Secret:	<input type="text"/> <small>Shared secret for the connection. Leave blank to prompt the user on the device.</small>
Confirm:	<input type="text"/> <small>Re-enter the shared secret for the connection.</small>
User Authentication	
Account:	<input type="text"/> <small>User account for authenticating the connection. Leave blank to prompt the user on the device.</small>
User Authentication:	<input type="radio"/> Password <input type="radio"/> RSA SecurID <small>Authentication type for the connection.</small>
Proxy Settings	
<small>Configures proxies to be used with this VPN connection.</small>	
* Proxy Setup:	None <input type="button" value="v"/>
<input type="button" value="Save Changes"/>	

6. In the **Machine Authentication** area, you may enter a value in the **Shared Secret** fields, or leave them blank to prompt the user to create the shared secret.
7. In the **User Authentication** area of the form, you may enter a value in the **Account** field, or leave them blank to prompt the user to enter the account.
8. In the **User Authentication** field, select either **Password** or **RSA SecurID** as the authentication type for the connection.
9. You can specify a proxy server to use when the VPN connection is active. In the **Proxy Settings** area of the form, Choose one of the following options from the **Proxy Setup** drop-down list:
 - **None** – No proxy server will be configured with this VPN profile.
 - **Manual** – A proxy server will be configured with this VPN profile. Specify the proxy server settings in the **Server** and **Port** fields.
 - If authentication is required to access this proxy, you may specify the username and password using the **Authentication** and **Password** text fields.
 - **Automatic** – The proxy server will be automatically configured with this VPN profile. Specify the location of a proxy auto-config file in the **Proxy Server URL** text field.
10. Click  **Save Changes**. The VPN configuration is available as a configuration unit on the Configuration Profile form

Device Management



The Device Management page lists all devices and lets you manage the devices' access to the network. For each device, you can allow or deny network access.

When a device is denied access, its certificates are revoked. For a device that has had its access denied, you can grant access again, allowing it to re-enroll and obtain a new certificate.

To view the list of devices and work with them:

1. Go to **Onboard > Device Management**. The Device Management list view opens. This list displays all currently provisioned devices. Information shown for each device includes its device type, MAC address, device ID, user, and access status.

Device Type	MAC Address	Device ID	User	Status
Android	12:AB:34:CD:56:EF	udid:15d83663f6c69ccd	test2	Denied
Manage Access				
OS X	AA:BB:CC:11:22:33	udid:2691164F-D995-5581-A347-D9D18895715C	test3,test4	Allowed
Windows	1a:2b:3c:4a:5b:6c,11:22:33:abcd:ef	mac:1a:2b:3c:4a:5b:6c,11:22:33:abcd:ef	test2,test4	Allowed
Android	12:34:56:AB:CD:EF	udid:9b362f647468eddb	test1,test2	Allowed
iOS	G1:H2:I3:J4:K5:L6	udid:9811d8548fe8de157a4338da4d551773627effb5	test3	Allowed
iOS	a1:b2:c3:d4:e5:f6	udid:42245988d1f86364f79f4c50f65cca6550f7255e	test2	Allowed
iOS	zz:11:xx:22:yy:33	udid:4f3deacb3181b83379102d5b140e004276e56d85	test1	Allowed

2. The **Device Type** filter lets you filter for **All**, **Android**, **iOS**, **OS X**, or **Windows** device types.
3. You can use the **Keywords** field to filter by a username or MAC address.
4. To change a device's access status, click the device's row in the list, then click its **Manage Access** link. The row expands to include the Manage Access form.

Android 12:AB:34:CD:56:EF udid:15d83663f6c69ccd

Manage Access

Use this form to contract a device's access to the network.

Device Access

* Access: Allow access to this device.

Control whether this device will be able to enroll and access the network.

Set Device Access
Cancel

5. In the **Access** field, use the drop-down list to select either **Allow access to this device** or **Deny access to this device**. When you select the **Deny** option, a message advises you that any certificates associated with it will be revoked. The device cannot be re-enrolled as long as access is denied. To re-enroll the device, you must use this field to allow access again.
6. Click **Set Device Access**.

Provisioning Settings



The Provisioning Settings page lists all your device provisioning configuration sets, and lets you define multiple device provisioning configurations for Onboard captive portal pages. You can assign different network settings to each of them. You can also choose from a variety of configuration profiles you have already defined for application sets, ActiveSync settings, passcode policies, and VPN settings.

To view the list of device provisioning configuration sets and work with them, go to **Onboard > Provisioning Settings**. The Provisioning Settings list view opens. All device provisioning configuration sets that have been created are included in the list. Information shown for each set includes its name, certificate authority (CA), and the configuration profile assigned to it.

Name	CA	Profile
 Local Device Provisioning <small>This is the default configuration set for device provisioning.</small>	Local Certificate Authority	Default Profile
 Show Details  Edit  Duplicate  Delete  Test		
Refresh		Showing 1 – 1 of 1
1		20 rows per page

You can click a provisioning set's row in the list for additional options:

- To view details for a provisioning set, click its **Show Details** link. The form expands to show a summary of the settings defined for it, including information for identity, authorization, supported devices, Web login page, device provisioning, profile signing, and reconnect behavior.
- To edit any of a provisioning set's attributes, click its **Edit** link. The Device Provisioning Settings tabbed form opens.
- To create a copy of a provisioning set to use as a basis for a new configuration, click its **Duplicate** link. The Device Provisioning Settings tabbed form opens with all attributes prepopulated and "Copy" appended to its name. You can rename the new configuration, and edit any of its attributes.
- To delete a provisioning set, you can click its **Delete** link.
- To view and test a device provisioning Web login page, click its **Test** link. The page opens in a new tab as it would appear to a user:

Please login to the network using your ClearPass username and password.

Login

* Username:

* Password:

* required field

Contact a staff member if you are experiencing difficulty logging in.

- To create a new provisioning set, click the **Create new provisioning settings** link in the upper right corner. The Device Provisioning Settings tabbed form opens.

About Configuring Provisioning Settings

On the **Provisioning Settings** list view, to modify a provisioning set for Onboard captive portal pages, click its  **Edit** link. To create a new provisioning set, click the  **Create new provisioning settings** link in the upper-right corner. The Device Provisioning Settings form opens with the **General** tab displayed.

The configuration process is the same for editing an existing provisioning set and for creating a new set. The Device Provisioning Settings form is divided into several tabs:

-  **General** – Specifies basic provisioning settings such as information about identity settings, authorization, and supported devices. See "[Configuring Basic Provisioning Settings](#)" on page 134.
-  **Web Login** – Specifies options for the Web login captive portal page such as the page name, labels and messages, skin, header and footer HTML, and access control. See "[Configuring Provisioning Settings for the Web Login Page](#)" on page 135.

-  **iOS and OS X** – Specifies options for Apple iOS and OS X device provisioning such as display text, profile security, certificate source, and reconnect behavior. See ["Configuring Provisioning Settings for iOS and OS X" on page 137](#).
-  **Legacy OS X** – Specifies text displayed during legacy OS X device provisioning. See ["Configuring Provisioning Settings for Legacy OS X Devices " on page 142](#).
-  **Windows** – Specifies options for Windows devices such the code-signing certificate and text displayed during provisioning. See ["Configuring Provisioning Settings for Windows Devices " on page 139](#).
-  **Android** – Specifies options for Android devices such the rootkit detection and text displayed during provisioning. See ["Configuring Provisioning Settings for Android Devices " on page 140](#).
-  **Onboard Client** – Specifies options for Windows, Android, and legacy OS X (10.5/6) device provisioning such as provisioning address and access, certificate validation, logo, and support information. See ["Configuring Options for Legacy OS X, Windows, and Android Devices" on page 142](#).

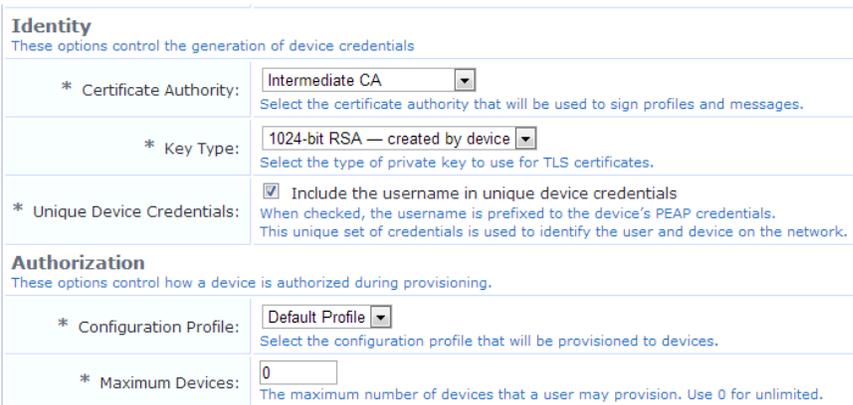
Configuring Basic Provisioning Settings

To configure basic provisioning settings:

1. On the **Device Provisioning Settings** form, click the **General** tab. The first part of the Device Provisioning Settings form's General tab is used to specify basic information about Onboard provisioning.



2. The **Name** and **Description** fields are used internally to identify this set of Onboard settings for the network administrator. These values are never displayed to the user during device provisioning.
3. Use the **Organization** field to provide the name of your organization; this is displayed to the user during the device provisioning process.



4. The **Certificate Authority** drop-down list can be used to select a different certificate authority. By default, there is only a single certificate authority.
5. The **Key Type** drop-down list specifies the type of private key that should be created when issuing a new certificate. You can select one of these options:
 - **1024-bit RSA – created by device**: Lower security. Uses SCEP to provision the EAP-TLS certificate.

- 2048-bit RSA – created by device: Recommended for general use. Uses SCEP to provision the EAP-TLS certificate.
- 1024-bit RSA – created by server: Lower security.
- 2048-bit RSA – created by server: Recommended for general use.
- 4096-bit RSA – created by server: Higher security.

NOTE: Using a private key containing more bits will increase security, but will also increase the processing time required to create the certificate and authenticate the device. The additional processing required will also affect the battery life of a mobile device. It is recommended to use the smallest private key size that is feasible for your organization. The “created by device” options use SCEP to provision the EAP-TLS device certificate, so the private key is known only to the device rather than also known by the user. When a “created by device” option is selected, the generated key is used instead of a username/password authentication defined in Network Settings.

- To include the username as a prefix in the device's PEAP credentials, mark the check box in the **Unique Device Credentials** row.
- In the **Authorization** area, select the configuration profile to provision to devices. A configuration profile includes information for an application set, Exchange ActiveSync settings, network settings, passcode policy, and VPN settings. For more information, see ["Configuration Profiles" on page 110](#).
- In the **Maximum Devices** field, you may enter a number to limit the maximum number of devices that each user may provision.

Supported Devices
These options control which devices may be provisioned.

* iOS & OS X Devices:	<input checked="" type="checkbox"/> Enable iOS and OS X 10.7+ (Lion or later) device provisioning <small>Provision iOS and OS X 10.7+ (Lion or later) devices via Apple's 'Over-the-Air' profile delivery process.</small>
* OS X 10.5/6 Devices:	<input checked="" type="checkbox"/> Enable OS X 10.5 (Leopard) and 10.6 (Snow Leopard) device provisioning <small>Downloads and executes an OS X application on a user's device to complete provisioning.</small>
* Windows Devices:	<input checked="" type="checkbox"/> Enable Windows XP, Vista and 7 (or later) device provisioning <small>Downloads and executes a Windows application on a user's device to complete provisioning.</small>
* Android Devices:	<input checked="" type="checkbox"/> Enable Android device provisioning <small>Downloads and executes an Android application on a user's device to complete provisioning.</small>

Unsupported Device:

```
{nwa_icontext type=error}
{nwa_text id=10891}Your operating system is not
supported. Please contact your network administrator.
{/nwa_text}
<br/><small>HTTP User-Agent:
{$smarty.server.HTTP_USER_AGENT|escape}</small>
{/nwa_icontext}
```

Insert content item...

These instructions are shown to the user if they attempt to provision an unsupported device. Enter the HTML code to display. Smarty template functions can be used here. Leave this field empty to use the default instructions.

Next Save Changes Cancel

- In the **Supported Devices** area, to enable device types for provisioning, mark their check boxes. When you unmark a check box for a device type that will not be provisioned, the corresponding tab is removed from this tabbed form.
- In the **Unsupported Device** field, you may enter HTML code for the message displayed to the user if their device is not supported.
- Click **Next** to proceed to the next tab, or **Save Changes** to complete your edits.

Configuring Provisioning Settings for the Web Login Page

Onboard creates a default Web login page that is used to start the device provisioning process. To specify options for the Web login landing page:

- On the **Device Provisioning Settings** form, click the **Web Login** tab.

2. In the **Page Name** field, enter the page name for the Web login page.
3. In the **Login Form** area:
 - Mark the **Custom Form** check box to use your own HTML login form in the header and footer areas.
 - To modify the login form's labels and error messages, mark the **Custom Labels** check box. The form expands to include the **Username Label**, **Password Label**, and **Log In Label** fields. Complete these fields with your customized label text.
 - To force the user to accept a "Terms and Conditions" statement, mark the check box in the **Terms** row. The form expands to include the **Terms Label**, **Terms Text**, **Terms Layout**, and **Terms Error** fields. Complete these fields with your customized values.
4. In the **Login Page** area, use the drop-down list to specify the skin to use for the login page.
5. Enter the title that will be displayed on the page in the **Title** field.
6. The default text is shown in the **Header HTML** and **Footer HTML** fields. You may modify this text. You can also use the drop-down lists in these fields to add images or other content items or to insert a self-registration link.

7. In the **Allowed Access** field, enter the IP addresses and networks from which logins will be allowed.
8. In the **Denied Access** field, enter the IP addresses and networks from which logins will be denied.
9. Use the drop-down list in the **Deny Behavior** field to select the response shown to the user if their login request is denied. Options in this list include **Send HTTP 404 Not Found status**, **Show Access Denied page**, and **Show a blank page**.
10. When your entries are complete in this tab, click **Save Changes**. You can click **Next** to continue to the next tab, or **Previous** to return to the previous tab.

Configuring Provisioning Settings for iOS and OS X

To specify provisioning settings related to iOS and OS X devices:

1. On the Device Provisioning Settings form, click the iOS & OS X tab.



The screenshot shows the 'Device Provisioning Settings' interface with the 'iOS & OS X' tab selected. The form includes the following fields:

- Device Enrollment:** A text input field with the value 'Device Enrollment'. Below it, an example shows 'Device Enrollment' and a note: 'This text is displayed as the title of the 'Install Profile' screen on the device.'
- Profile Description:** A text area containing the text: 'This configuration profile has network and security settings for your device to allow you to connect to the intranet and access local applications.' Below the text area, a note says: 'Enter the description to display on the 'Install Profile' screen of the device. This should provide help text for the user and instruct them to install the profile.'
- Profile Security:** A dropdown menu set to 'Always allow removal'. Below it, a note says: 'Select when the configuration profile may be removed.'
- Profile Type:** A dropdown menu set to 'User'. Below it, a note says: 'Select the type of profile to create when provisioning OS X 10.7+ (Lion or later) devices.'
- Edit ID:** A checkbox labeled 'Change the profile ID' which is checked. Below it, a note says: 'The current profile ID is 'com.example.device.provisioning.c3ffc710-f777-43bc-92bd-ed244449584a''.

2. Use the Display Name and Profile Description text fields to control the user interface displayed during device provisioning.



3. In the Profile Security row, select one of the following options from the drop-down list to control how a device provisioning profile may be removed:
 - **Always allow removal** – The user may remove the device provisioning profile at any time, which will also remove the associated device configuration and unique device credentials.
 - **Remove only with authorization** – The user may remove the device provisioning profile if they also provide a password. The administrator must specify the password in the “Removal Password” and “Confirm Removal Password” fields.
 - **Never allow removal** – The user cannot remove the device provisioning profile. This option should be used with caution, as the only way to remove the profile is to reset the device to factory defaults, and destroy all data on the device.
4. Use the drop-down list in the Profile Type row to select the type of profile to create, either User or System, when provisioning OS X 10.7+ (Lion or later) devices.
5. In the Edit ID row, Mark the Change the profile ID check box to change the unique value associated with the configuration profile. This value is used to identify the configuration settings as being from a particular source, and should be globally unique.

When an iOS device receives a new configuration profile that has the same profile ID as an existing profile, the existing profile will be replaced with the new profile.



NOTE: Changing the profile ID will affect any device that has already been provisioned with the existing profile ID. The default value is automatically generated and is globally unique. You should only change this value during initial configuration of device provisioning.

Profile Signing	
These options control the way profiles are signed for iOS and OS X devices.	
* Certificate Source:	Generate using the Onboard CA <small>Choose how to obtain the certificate used to sign iOS and OS X 10.7+ profiles.</small>
* Common Name:	Device Enrollment (Profile Signing) <small>Enter the common name to use for the certificate used to sign iOS and OS X 10.7+ profiles. This will appear as the "Signed" field on the install profile dialog.</small>

- In the **Profile Signing** area, use the drop-down list in the **Certificate Source** row to specify how to obtain the certificate used to sign the profiles. The options available in the list are:
 - Generate using the Onboard CA** -- This method establishes a trust chain when the CA certificate is already installed.
 - Use an uploaded certificate** -- This method can be used for public access situations, and allows a .mobileconfig profile to be signed using a public SSL certificate (for example, one issued by VeriSign).
- In the **Common Name** field, enter the display name of the certificate used to sign the configuration profile. This certificate will be automatically created by the certificate authority, and appears as the “Signed” field on the device when the user authorizes the device provisioning.

Configuring Instructions for iOS and OS X

To edit the instruction text shown during provisioning for iOS and OS X devices:

- In the **Before Provisioning** text box, enter the instructions that are shown to the user before they provision their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- In the **After Provisioning** text box, enter the instructions that are shown to the user after they have provisioned their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- In the **iOS-4 Same SSID** text box, enter the instructions that are shown to the user of an iOS 4 device if they attempt to provision their device while connected to an SSID that will be provisioned. “Same SSID” provisioning is not supported. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.

Configuring Reconnect Behavior for iOS and OS X

Reconnect is only supported by iOS 5+ and OS X 10.7+ (Lion or later) devices.

To configure the reconnect behavior iOS and OS X devices:

- In the **Allow Automatic Reconnect** row, mark the check box if you want to allow the device to be automatically reconnected to the provisioned network. Automatic reconnect only applies when there is a single network configured to “Automatically join network.”
- In the **Allow Manual Reconnect** row, mark the check box if you want to allow the device to be manually reconnected to the provisioned network. Manual reconnect only applies when automatic reconnect is not allowed or not applicable.
- In the **Manual Reconnect Interface** row, enter the text that will be shown to the user if manual reconnect is allowed and applicable. Enter the text as HTML code. You can use Smarty template functions. If this field is left empty, the default text will be displayed.

4. In the **Connect Success** row, enter the text that will be shown to the user after successful reconnect. Enter the text as HTML code. You can use Smarty template functions. If this field is left empty, the default text will be displayed.
5. In the **Connect Failure** row, enter the text that will be shown to the user after a failed reconnect or if the device does not support reconnection (for example, for iOS 4 and earlier devices). Enter the text as HTML code. You can use Smarty template functions. If this field is left empty, the default text will be displayed.
6. In the **After Connect** row, enter the text that will be shown after a reconnect attempt, regardless of success or failure. Enter the text as HTML code. You can use Smarty template functions. If this field is left empty, the default text will be displayed.

To configure delay and timeout settings:

1. Mark the check box in the **Advanced Settings** row. The form expands to include these options.
2. In the **Disconnect Delay** row, enter the duration in seconds for the Web server to wait after receiving a disconnect request before it sends the request to the controller. This delay gives the client time to receive a valid HTTP response before begin disconnected from the network.
3. In the **Reconnect Delay** row, enter the duration in seconds for the client to wait after sending a disconnect request to the Web server before it sends a reconnect request. This duration must give the Web server and the controller adequate time to negotiate a disconnect for the device first.
4. In the **Reconnect Timeout** row, enter the duration in seconds for the client to wait for a valid response after sending a reconnect request to the Web server. This duration must allow enough time for the client to be reconnected to the network (using the newly-installed settings) and for the Web server to then acknowledge the HTTP request.
5. When your entries are complete in this tab, click **Save Changes**. You can click **Next** to continue to the next tab, or **Previous** to return to the previous tab.

Configuring Provisioning Settings for Windows Devices

To specify provisioning settings related to Windows devices:

1. On the **Device Provisioning Settings** form, click the **Windows** tab.

Device Provisioning Settings

General Web Login iOS & OS X Legacy OS X Windows Android Onboard Client

Windows Provisioning
These options control Windows device provisioning.

* Code-Signing Certificate: Select a certificate for signing the Windows provisioning application.

Instructions
These options control the text shown during provisioning for Windows devices.

Before Provisioning:

```
{nwa_icontext type=info}
{nwa_text id=10897}In order to connect to this network,
your device must be configured for enhanced security.
Aruba Networks' QuickConnect application will guide you
through the configuration process.{/nwa_text}
{/nwa_icontext}
{nwa_text id=10893}<p>To apply the network profile, you
need to download and start the QuickConnect
application.</p>{/nwa_text}
{assign var=link_text value=10899|NwaText:'Download and
start the QuickConnect network configuration
application.'}
{link_text link_command_value=10898|NwaText:'Start'}
```

These instructions are shown to the user before they provision a Windows device. Enter the HTML code to display. Smarty template functions can be used here. Leave this field empty to use the default instructions.

After Provisioning:

```
{nwa_text id=10892}<p>QuickConnect will now apply the
network profile to your device.</p>{/nwa_text}
```

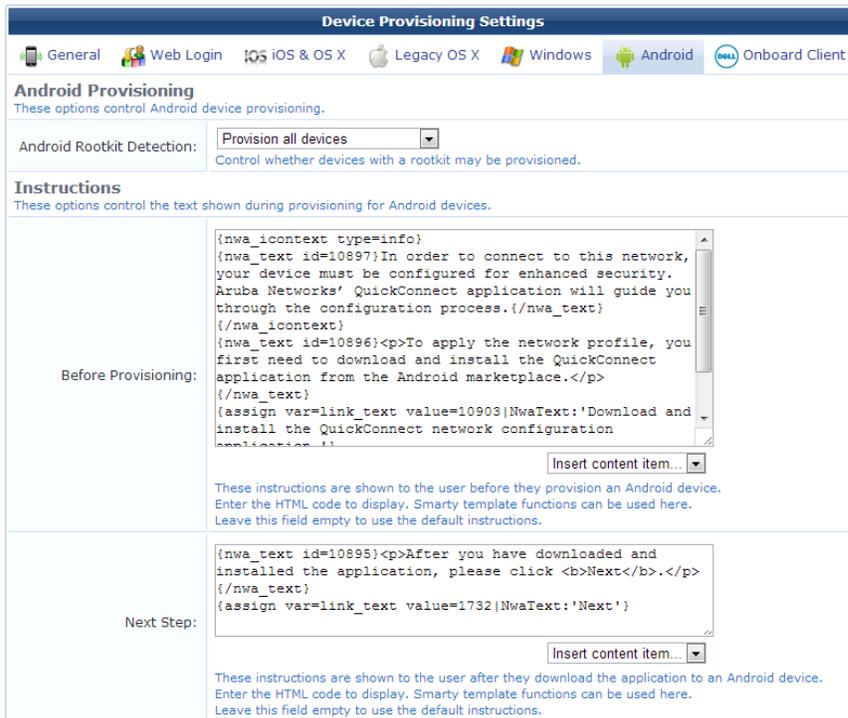
These instructions are shown to the user after they have provisioned a Windows device. Enter the HTML code to display. Smarty template functions can be used here. Leave this field empty to use the default instructions.

- In the **Code-Signing Certificate** drop-down list, select a certificate for signing the provisioning application, or leave the default setting of **None-Do not sign the application**.
- In the **Before Provisioning** text box, enter the instructions that are shown to the user before they provision their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- In the **After Provisioning** text box, enter the instructions that are shown to the user after they have provisioned their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- You may use the **Insert content item** drop-down list to add an image file or other content item.
- When your entries are complete in this tab, click **Save Changes**. You can click **Next** to continue to the next tab, or **Previous** to return to the previous tab.

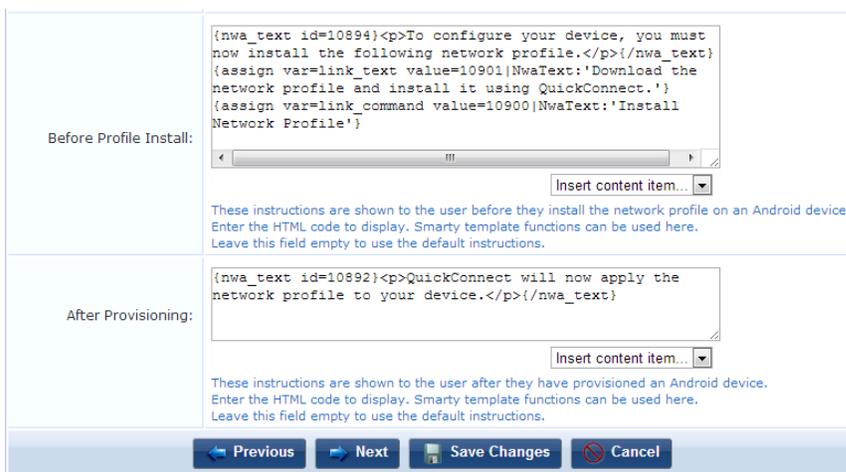
Configuring Provisioning Settings for Android Devices

To specify provisioning settings related to Android devices:

- On the **Device Provisioning Settings** form, click the **Android** tab.



- In the **Android Rootkit Detection** drop-down list, choose one of the following options:
 - Provision all devices**— All Android devices will be provisioned.
 - Do not provision rooted devices**—Onboard will detect a jailbroken Android device and will not provision the device if it has been compromised.
- In the **Before Provisioning** text box, enter the instructions that are shown to the user before they provision their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- In the **Next Step** text box, enter the instructions that are shown to the user after they download the application to their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.



- In the **Before Profile Install** text box, enter the instructions that are shown to the user before they install the network profile on their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.

- In the **After Provisioning** text box, enter the instructions that are shown to the user after they have provisioned their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- You may use the **Insert content item** drop-down list to add an image file or other content item.
- When your entries are complete in this tab, click **Save Changes**. You can click **Next** to continue to the next tab, or **Previous** to return to the previous tab.

Configuring Provisioning Settings for Legacy OS X Devices

To specify provisioning settings related to legacy OS X 10.5 and 10.6 (Leopard and Snow Leopard) devices:

- On the **Device Provisioning Settings** form, click the **Legacy OS X** tab.

Device Provisioning Settings

General Web Login iOS & OS X **Legacy OS X** Windows Android Onboard Client

Instructions
These options control the text shown during provisioning for OS X 10.5/6 (Leopard/Snow Leopard) devices.

Before Provisioning:

```
{nwa_text id=10893}<p>To apply the network profile, you need to download and start the QuickConnect application.</p>{/nwa_text}
{assign var=link_text value=10899|NwaText:'Download and start the QuickConnect network configuration application.'}
{assign var=link_command value=10898|NwaText:'Start QuickConnect'}
```

Insert content item...

These instructions are shown to the user before they provision an OS X 10.5/6 (Leopard/Snow Leopard) device. Enter the HTML code to display. Smarty template functions can be used here. Leave this field empty to use the default instructions.

After Provisioning:

```
{nwa_text id=10892}<p>QuickConnect will now apply the network profile to your device.</p>{/nwa_text}
```

Insert content item...

These instructions are shown to the user after they have provisioned an OS X 10.5/6 (Leopard/Snow Leopard) device. Enter the HTML code to display. Smarty template functions can be used here. Leave this field empty to use the default instructions.

Previous Next Save Changes Cancel

- In the **Before Provisioning** text box, enter the instructions that are shown to the user before they provision their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- In the **After Provisioning** text box, enter the instructions that are shown to the user after they have provisioned their device. The text can be entered as HTML code, and you can use Smarty template functions. If this field is left empty, the default text will be displayed.
- You may use the **Insert content item** drop-down list to add an image file or other content item.
- When your entries are complete in this tab, click **Save Changes**. You can click **Next** to continue to the next tab, or **Previous** to return to the previous tab.

Configuring Options for Legacy OS X, Windows, and Android Devices

The **Onboard Client** tab is used to edit basic configuration option for Windows, Android, and legacy OS X (10.5 and 10.6) devices.

To specify provisioning settings related to these Onboard-capable devices:

- On the **Device Provisioning Settings** form, click the **Onboard Client** tab.

Device Provisioning Settings

General Web Login iOS & OS X Legacy OS X Windows Android Onboard Client

Device Provisioning
Options for Windows, Android and Legacy OS X (10.5/6) device provisioning.
These settings are not used for iOS or OS X 10.7+ (Lion or later) devices.

* Provisioning Address:
Select the hostname or IP address to use for device provisioning.

Provisioning Access: **i** To be provisioned, devices **must** be able to access **Dell-6.1.0** via **HTTPS**.

* Validate Certificate:
Specify whether the web server's certificate is to be validated during device provisioning.
When testing with the default self-signed web server certificate, you may need to disable validation.
This option applies to Windows, Android, and OS X 10.5/6 devices only.

Logo Image:  (Default) (188 x 53)
Select an image to use in the provisioning wizard. New images can be uploaded using the Content Manager.

* Wizard Title:
Enter a title for the wizard used on Windows and Legacy OS X (10.5/6) devices.

Password Recovery URL:
Enter the URL displayed to users who have forgotten their password.

Helpdesk URL:
Enter the URL displayed to users who require helpdesk assistance.

- In the **Provisioning Address** drop-down list, choose the hostname or IP address to use for device provisioning:
 - The system's hostname (requires DNS resolution)** – Select this option to use the system hostname for device provisioning.

NOTE: This option requires that the device be able to resolve the listed hostname at the time the device is provisioned.

- The system's IP address (*network adapter name*)** – Select this option to use the IP address of the system for device provisioning. The drop-down list includes one option for each of the IP addresses detected on the system.
Use this option when DNS resolution of the system's hostname is not available for devices that are in a provisioning role.
 - Other IP address or hostname...** – Select this option to override the hostname or IP address to be specified during device provisioning. The administrator must enter the hostname or IP address in the "Address" text field.
Use this option when special DNS or NAT conditions apply to devices that are in a provisioning role.
- If you chose **Other IP address or hostname** in the Provisioning Address drop-down list, use the **Address** field to enter a hostname or IP address.
 - The **Provisioning Access** warning message is displayed when HTTPS is not required for guest access. HTTPS is recommended for all deployments as it secures the unique device credentials that will be issued to the device.

NOTE: When using HTTPS for device provisioning, you must obtain a commercial SSL certificate. Self-signed SSL certificates, and SSL server certificates that have been issued by an untrusted or unknown root certificate authority, will cause iOS device provisioning to fail with the message "The server certificate for ... is invalid".

- The **Validate Certificate** drop-down list is used to specify whether the SSL server's certificate should be validated as trusted. When this option is set to **Yes, validate this web server's certificate (recommended)**, a certificate validation failure on the client device will cause device provisioning to fail. This is the default option.
You should change this option to **No, do not validate this web server's certificate** only during testing, or if you are waiting for a commercial SSL certificate.

6. To display your enterprise's logo, select an image from the list in the **Logo Image** field. Navigate to **Administration > Content Manager** to upload new images to use as the logo.
The native size of the logo used in the QuickConnect client is 188 pixels wide, 53 pixels high. You may use an image of a different size and it will be scaled to fit, but for the best quality results it is recommended that you provide an image that is already the correct size.
7. The **Wizard Title** text field may be used to specify the text displayed to users when they launch the QuickConnect app to provision their device.
8. If provided, the **Password Recovery URL** and **Helpdesk URL** fields may be used to provide additional resources to users who encounter trouble in provisioning their devices.



NOTE: Ensure that users in the provisioning role can access these URLs.

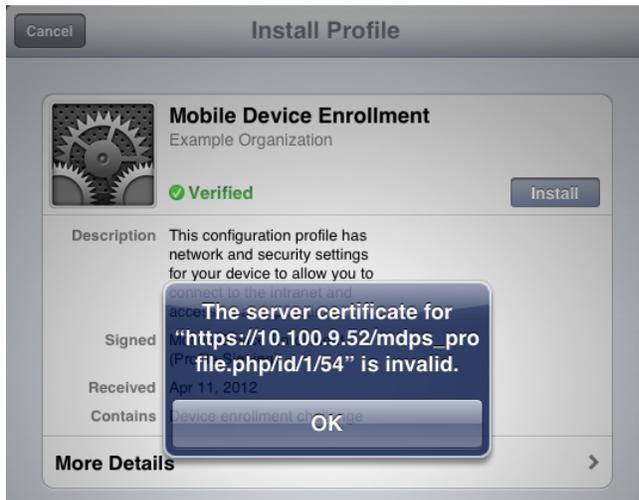
9. When your entries are complete in this tab, click **Save Changes**. You can click **Previous** to return to the previous tab.

Onboard Troubleshooting

If you encounter a problem that is not listed here, refer to the ["Onboard Deployment Checklist " on page 70](#) and check each of the configuration steps listed there.

iOS Device Provisioning Failures

Symptom: Device provisioning fails on iOS with the message “The server certificate for https://... is invalid”.



Resolution: When using HTTPS for device provisioning, you **must** obtain a commercial SSL certificate.

Self-signed SSL certificates, and SSL server certificates that have been issued by an untrusted or unknown root certificate authority, will cause iOS device provisioning to fail with the message “The server certificate for ... is invalid”.

A workaround for this issue is to install an appropriate root certificate on the iOS device. This root certificate must be the Web server's SSL certificate (if it is a self-signed certificate), or the certificate authority that issued the SSL certificate. This is not recommended for production deployments as it increases the complexity of deployment for users with iOS devices.

Chapter 5

Configuration

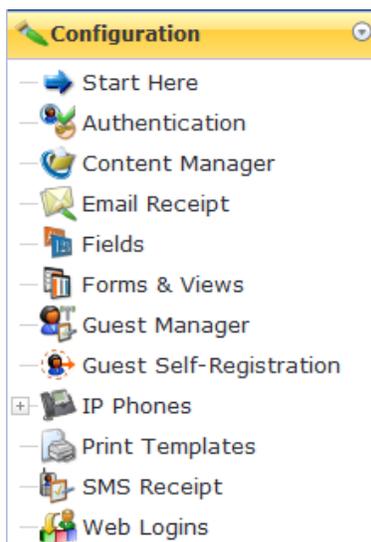


Dell Networking W-ClearPass Guest's built-in Configuration editor lets you customize many aspects of the appearance, settings, and behavior of the application. Areas you can customize include:

- Guest Manager configuration
- Fields, forms, and views in ClearPass Guest
- Guest self-registration processes and forms
- Format and appearance of visitor account receipts
- Settings for emailing visitor account receipts
- Self-provisioning features of your wireless network
- Content asset management
- Visitor account provisioning services for IP phones
- SMS visitor account receipt settings
- Web login pages

Accessing Configuration

To access Dell Networking W-ClearPass Guest's application customization features, click the **Configuration** link in the left navigation.



Configuring ClearPass Guest Authentication

You can use the Configuration module to modify authentication settings for the Dell Networking W-ClearPass Guest application.

To configure ClearPass Guest's authentication settings:

1. Go to **Configuration > Authentication**. The Authentication Settings form opens.

The screenshot shows the 'Authentication Settings' form with the following fields and options:

- Dynamic Authorization:** Send a disconnect/re-authorization message to the NAS. Global to automatically send disconnects when enabled/role values change. Requires a NAS Type supporting RFC-3576.
- NAS Type:** Aruba Networks (RFC 3576 support) (dropdown menu). Select the default type for network access servers.
- RFC-3576 Bind Address:** 0.0.0.0 (text input). Force a specific bind address for RFC-3576 requests. This may be needed in an AirGroup environment.
- * Internal Auth Type:** PAP (dropdown menu). Controls the RADIUS authentication type used for internal RADIUS authentication requests.
- Security:** Require HTTPS for guest access. If checked, HTTP access by guests will be redirected to use HTTPS instead.

A 'Save Changes' button is located at the bottom of the form.

2. To send automatic disconnect or re-authorization messages when enabled or role values change, mark the check box in the **Dynamic Authorization** row. This requires a network access server (NAS) type that supports RFC-3576.
3. In the **NAS Type** row, use the drop-down list to choose the default type for network access servers.
4. To force a specific bind address for RFC-3576 requests, enter a value in the **RFC-3576 Bind Address** row. This might be needed in an AirGroup environment.
5. In the **Internal Auth Type** row, choose a type from the drop-down list. Choices in list include **PAP**, **CHAP**, and **MS-CHAP**. The internal authentication type controls the RADIUS authentication used for internal RADIUS requests.
6. To redirect HTTP access to use HTTPS instead, mark the check box in the **Security** row.

Content Manager



The Content Manager allows you to upload content items to Dell Networking W-ClearPass Guest. Content items are assets such as text, images, and animations that are made available for guest access using the application's built-in Web server. To work with your content items, go to **Configuration > Content Manager**.

The screenshot shows the Content Manager interface with the following table:

Name	Owner	Type	Date Modified	Size
autumnGraphic1.PNG	admin	image/png	2012-10-30 14:22	40.4 KB
autumnOffersContent1.txt	admin	text/plain	2012-10-30 14:23	0.0 KB
springGraptic1.PNG	admin	image/png	2012-10-30 14:23	40.4 KB

Below the table, there are action buttons: Properties, Delete, Rename, Download, View Content, and Quick View. At the bottom, it shows '3 items' and a 'Reload' button. A dropdown menu indicates '20 rows per page'.

You can add content items by using your Web browser to upload them. You can also copy a content item stored on another Web server by downloading it.

To use a content item, you can insert a reference to it into any custom HTML editor within the application. To do this, select the content item you want to insert from the drop-down list located in the lower right corner of the editor. The item will be inserted using HTML that is most suited to the type of content inserted.

To manually reference a content item, you can use the URL of the item directly. For example, an item named `logo.jpg` could be accessed using a URL such as: `http://192.0.2.23/public/logo.jpg`.

Uploading Content

To add a new content item using your Web browser:

1. Go to **Configuration > Content Manager**, then click the **↑ Upload New Content** tab. The Add Content form opens.

Add Content	
Size Limit:	Maximum file upload size: 5.0 MB.
* File:	<input type="text"/> <input type="button" value="Browse..."/> Choose a file to upload from your computer.
Description:	<input type="text"/> Enter an optional description of this content item.
Overwrite:	<input checked="" type="checkbox"/> Replace existing item with same name Select this option to overwrite an existing content item that has the same name.
<input type="button" value="Upload Content"/> <input type="button" value="Cancel"/>	

2. In the **File** row, click **Browse** to navigate to the file you wish to upload. The Maximum file size is 15 MB.
You can upload single content files, multiple content asset files and folders, or a Web deployment archive. To upload multiple assets, first compress the files as a “tarball” or zip file, then browse to it in the File field. Allowed file formats are .tgz, .tar.gz, .tb2, .tar.bz2, or .zip. When you have uploaded the file, the Extract option lets you create the new directory, navigate into it, and view and extract the files. Directory structure is preserved when extracting.
3. (Optional) You may enter a description of the content assets in the **Description** text area.
4. To overwrite a previous file of the same name, mark the **Overwrite** check box.
5. Click **↑ Upload Content** to upload the file. The file is displayed in the list view and will be placed in the **public** directory on the Web server. You can reference the file when creating custom HTML templates.

Downloading Content

To download a file from the Internet for use in ClearPass Guest:

1. Go to **Configuration > Content Manager**, then click the **↓ Download New Content** tab. The Fetch Content form is displayed.

Fetch Content	
* Content URL:	<input type="text"/> Enter the URL of the resource to download.
Description:	<input type="text"/> Enter an optional description of this content item.
Overwrite:	<input type="checkbox"/> Replace existing item with same name Select this option to overwrite an existing content item that has the same name.
<input type="button" value="Fetch Content"/> <input type="button" value="Cancel"/>	

After you have completed the form, click the  **Fetch Content** button to have the file downloaded. The file is placed in the **public** directory on the Web server. You are then able to reference this file when creating custom HTML templates.

Additional Content Actions

To work with your content items:

1. Go to **Configuration > Content Manager**, then click the item's row in the list. The row expands to include the **Properties**, **Delete**, **Rename**, **Download**, **View Content**, and **Quick View** options.
2. The  **Properties** link allows you to view and edit the properties of the item. Editable properties include the content item's filename and description. Read-only properties include the content type, modification time, file size, and other content-specific properties such as the image's size.

Content Item Properties	
Owner:	 admin The operator that added this content item.
* Filename:	<input type="text" value="autumnGraphic1.PNG"/> The filename component of the content item.
Description:	<input type="text" value="Graphic 1 for autumn offers"/> Enter an optional description of this content item.
Content Type:	 image/png
Image Size:	813 × 339 pixels
Date Modified:	Tuesday, 30 October 2012, 02:22 PM
File Size:	40.4 KB (41,328 bytes)
<input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>	

3. You can use the  **Delete** link to delete the content item. You will be asked to confirm the deletion.
4. You can use the using the  **Rename** link to rename the content item.
5. To save a copy of the content item using your Web browser, click the  **Download** link.
6. To open a new window to view the item, use the  **View Content** link.
7. The  **Quick View** link can be used to display certain types of content inline, such as images and text. The item is displayed below its row in the list. The **Quick View** link is not available for all content types.

Customizing Guest Manager



Guest Manager allows the entire guest account provisioning process to be customized. This is useful in many different situations, such as:

- **Self-registration** – Allow your guests to self-register and create their own temporary visitor accounts.
- **Visitor surveys** – Define custom fields to store data of interest to you, and collect this information from guests using customized forms.
- **Branded print receipts** – Add your own branding images and text to print receipts.
- **SMS and email receipts** – Include a short text message with your guest’s username and password, or send HTML emails containing images.
- **Advanced customization** – ClearPass Guest is flexible and can be used to provide location sensitive content and advertising.

Default Settings for Account Creation

The Guest Manager plugin configuration holds the default settings for account creation.

To modify settings for the Guest Manager plugin configuration, go to **Configuration** and click the **Guest Manager Settings** command link, or, from the **Guest Manager** page, click the **Guest Manager Settings** command link.

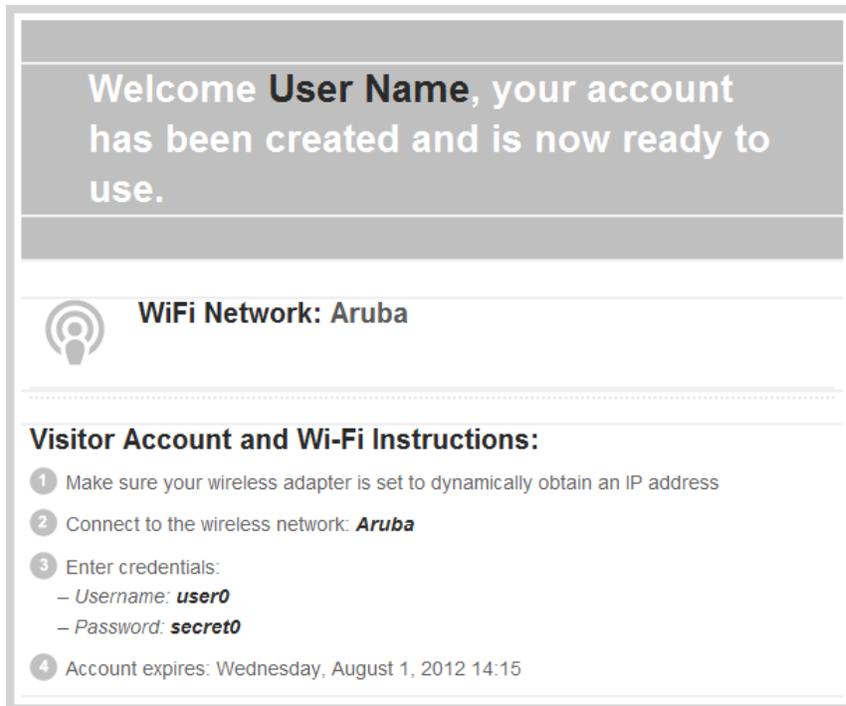


Figure 22: *Customize Guest Manager Page (upper section)*

Configure Guest Manager	
Site SSID:	<input type="text" value="Aruba"/> <small>The SSID of the wireless LAN, if applicable. This will appear on guest account print receipts.</small>
Site WPA Key:	<input type="text"/> <small>The WPA key for the wireless LAN, if applicable. This will appear on guest account print receipts.</small>
* Username Type:	<input type="text" value="Random digits"/> <small>The method used to generate random account usernames.</small>
* Username Length:	<input type="text" value="8"/> <small>The length, in characters, of generated account usernames.</small>
* Random Password Type:	<input type="text" value="Random digits"/> <small>The method used to generate a random account password.</small>
* Random Password Length:	<input type="text" value="8"/> <small>Number of characters to include in randomly-generated account passwords.</small>
* Password Complexity:	<input type="text" value="No password complexity requirement"/> <small>Password complexity to enforce for manually-entered guest passwords. Requires the random password type 'A password matching the password complexity requirements' and the field validator 'NwaIsValidPasswordComplexity' for manual password entry.</small>
* Minimum Password Length:	<input type="text" value="8"/> <small>The minimum number of characters that a guest password must contain.</small>
* Disallowed Password Characters:	<input type="text"/> <small>Characters which cannot appear in a user-generated password.</small>
Disallowed Password Words:	<input type="text"/> <small>Comma separated list of words disallowed in the random words password generator. Note there is an internal exclusion list built into the server.</small>

- **Site SSID**—The Site SSID is the public name of the wireless local area network (WLAN). The default setting for this field is **Aruba**, and can be changed. The site SSID is displayed in the guest receipt as the **WiFi Network**, as shown below:

Figure 23: Sample Guest Receipt Showing Aruba as the Default Site SSID



- **Site WPA Key**—The encryption key used to secure the wireless network. If a value is entered in this field, it will appear on guest print receipts.
- **Username Type**—The default method used to generate random account usernames (when creating groups of accounts). This may be overridden by using the `random_username_method` field.
 - **Username Length**—This field is displayed if the **Username Type** is set to “Random digits”, “Random letters”, “Random letters and digits” or “Sequential numbering”. The default length of random account usernames (when creating groups of accounts). This may be overridden by using the `random_username_length` field.
 - **Username Format**—This field is displayed if the **Username Type** is set to “Format picture”. It sets the format of the username to be created. See ["Format Picture String Symbols" on page 373](#) for a list of the special characters that may be used in the format string. This may be overridden by using the `random_username_picture` field.
- **Random Password Type**—The default method used to generate random account passwords (when creating groups of accounts). This may be overridden by using the `random_password_method` field.
 - **Random Password Length**—The default length of random account passwords (when creating groups of accounts). This may be overridden by using the `random_password_length` field
 - **Password Format**—This field is displayed if the **Password Type** field is set to “Format picture”. It sets the format of the password to be created. See ["Format Picture String Symbols" on page 373](#) for a list of the special characters that may be used in the format string. This may be overridden by using the `random_password_picture` field.
- **Password Complexity**—The policy to enforce when guests change their account passwords using the guest self-service user interface. Different levels of password complexity can require guests to select passwords that contain different combinations of uppercase letters, lowercase letters, digits and symbols (!#\$%&()*+,-./:;<=>?@[\\]^_`{|}~). The available options for this setting are:
 - No password complexity requirement
 - At least one uppercase and one lowercase letter

- At least one digit
- At least one letter and one digit
- At least one of each: uppercase letter, lowercase letter, digit
- At least one symbol
- At least one of each: uppercase letter, lowercase letter, digit, and symbol
- **Minimum Password Length**—The minimum acceptable password length for guests changing their account passwords.
- **Disallowed Password Characters**—Special characters that should not be allowed in a guest password. Spaces are not allowed by default. You can specify special characters, numbers, and letters to exclude from passwords—for example, letters and numbers that can look similar, such as i, l, 1, 0, O, o, 5, S.
- **Disallowed Password Words**—Enter a comma-separated list of words that are disallowed and will not be created by the random words password generator.

Figure 24: *Customize Guest Manager Page, Continued (middle section)*

* Expiration Options:	<div style="border: 1px solid #ccc; padding: 5px;"> <ul style="list-style-type: none"> 1 1 hour 2 2 hours 3 3 hours 4 4 hours 6 6 hours 8 8 hours 12 12 hours 16 16 hours 20 20 hours </div> <p style="font-size: small; color: #0070C0;">The available options to select from when choosing the expiration time of a guest account. Expiration times are specified in hours.</p>
* Lifetime Options:	<div style="border: 1px solid #ccc; padding: 5px;"> <ul style="list-style-type: none"> 0 N/A 60 1 hour 120 2 hours 180 3 hours 240 4 hours 360 6 hours 480 8 hours 720 12 hours 1440 1 day </div> <p style="font-size: small; color: #0070C0;">The available options to select from when choosing the lifetime of a guest account. Lifetime values are specified in minutes.</p>

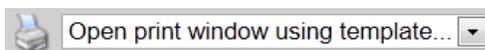
- **Expiration Options**—Default values for relative account expiration times. These options are displayed as the values of the “Expires After” field when creating a user account.
- **Lifetime Options**—Default values for account lifetimes. These options are displayed as the values of the “Account Lifetime” field when creating a user account.

Figure 25: Customize Guest Manager Page, Continued (lower section)

Terms Of Use URL:	external/terms.html The URL of a terms and conditions page. If non-blank, this will enable a "terms of use" checkbox on the create account page, which must be checked in order to create a new account. The URL here is specified as the terms of use and is opened in a new window.
Active Sessions:	1 Enable limiting the number of active sessions a guest account may have. Enter 0 to allow an unlimited number of sessions.
Password Logging:	<input checked="" type="checkbox"/> Log guest account passwords Whether to record passwords for guest accounts in the application log.
Password Display:	<input type="checkbox"/> View guest account passwords If selected, guest account passwords may be displayed in the list of guest accounts. This is only possible if operators have the View Passwords privilege.
Initial Sequence:	<input type="text"/> Create multi next available sequence number. These values will be used when multi_initial_sequence is set to -1.
Receipt Printing:	<input type="checkbox"/> Require click to print Guest receipts can print simply by selecting the template in the dropdown, or by clicking a link.
About Guest Network Access:	<input type="text"/> Template code to display on the Guest Manager start page, under the "About Guest Network Access" heading. Leave blank to use the default text, or enter a hyphen ("-") to remove the default text and the heading.



- **Terms of Use URL**—URL of a terms and conditions page provided to sponsors. You may upload an HTML file describing the terms and conditions of use using the Content Manager (See "Content Manager" on page 146). If this file is called `terms.html` then the Terms of Use URL should be `public/terms.html`.
- **Active Sessions**—Default maximum number of active sessions that should be allowed for a guest account. This may be overridden by using the `simultaneous_use` field when creating or editing a guest account.
- **Password Logging**—By default, the passwords for created guest accounts are logged in the application log and may be recovered from there. For increased security, you may prevent this password from being logged by unselecting this check box.
- **Password Display**—Select the "View guest account passwords" to enable the display of visitor account passwords in the user list. To reveal passwords, the `password` field must be added to the "guest_users" or "guest_edit" view, and the operator profile in use must also have the View Passwords privilege.
- **Initial Sequence**—This field contains the next available sequence number for each username prefix that has been used. Automatic sequence numbering is used when the value of the `multi_initial_sequence` field is set to -1. The username prefix is taken from the `multi_prefix` field when usernames are automatically generated using the "nwa_sequence" method. You can edit the values stored here to change the next sequence numbers that will be used. This is an automatically managed field; in most situations there is no need to edit it.
- **Receipt Printing**—Select the "Require click to print" option to change the behavior of the receipt page. When this option is not selected, the default behavior is to provide a drop-down list of print templates and to open a new window when one is selected:



When "Require click to print" is selected, the receipt page provides a drop-down list of print templates and a **Print** link that must be clicked to display the account receipt:

- **About Guest Network Access**—Allows the text displayed to operators on the Guest Manager start page to be customized, or removed (if a single hyphen “-” is entered).

About Fields, Forms, and Views

- A field is a named item of information. It may be used to display information to a user as static text, or it may be an interactive field where a user can select an option or enter text.
- A form is a group of fields that is used to collect information from an operator.
- A view is a grouping of fields that is used to display information to an operator.

Business Logic for Account Creation

When guest accounts are created, there are certain rules that must be followed in order to create a valid account. These rules apply to all accounts, regardless of how the account was created.

The business logic rules that control all guest account creation are described below. To see the display name corresponding to a field name, go to **Configuration > Fields** and scroll to the field name. Display names are shown in the Column Title column.

Verification Properties

- **creator_accept_terms**: This field must be set to 1, indicating the creator has accepted the terms of use for creating the account. If the field is not present or is not set to 1, the visitor account is not created.
- **password2**: If this field is specified, its value must be equal to the “password” field, or else the visitor account is not created.
- **auto_update_account**: If this field is present and set to a non-zero value, account creation will not fail if the username already exists – any changes will be merged into the existing account using an update instead.

Basic User Properties

- **username**: This field is the name for the visitor account and may be provided directly. If this field is not specified, then use the email address from the **email** field, and if that is also not specified, then randomly generate a username (according to the value of the **random_username_method** and **random_username_length** fields).
- **modify_password**: This field controls password modification for the visitor account. It may be set to one of these values:
 - “reset” to randomly generate a new password according to the values of the **random_password_method** and **random_password_length** fields
 - “password” to use the password specified in the **password** field
 - “random_password” to use the password specified in the **random_password** field
 - If blank or unset, the default password behavior is used, which is to use any available value from the **random_password** field and the **password** field, or assume that “reset” was specified otherwise.
- **password**: This field is the password for the visitor account and may be provided directly. If this field is not specified, then randomly generate a password (according to the values of the **random_password_method** and **random_password_length** fields).

- **role_id**: This field is the role to assign to the visitor account and may be specified directly. If this field is not specified, then determine the role ID from the **role_name** field. If no valid role ID is able to be determined, the visitor account is not created.
- **simultaneous_use**: This field determines the maximum number of concurrent sessions allowed for the visitor account. If this field is not specified, the default value from the GuestManager configuration is used.
- **random_username_method** – The method used to generate a random account username. If not specified, the default value from the GuestManager configuration is used.
- **random_username_length** – The length in characters of random account usernames. If not specified, the default value from the GuestManager configuration is used.
- **random_password_method** – The method used to generate a random account password. If not specified, the default value from the GuestManager configuration is used.
- **random_password_length** – The length in characters of random account passwords. If not specified, the default value from the GuestManager configuration is used.

Visitor Account Activation Properties

- **enabled**: This field determines if the account is enabled or disabled; if not specified, the default is 1 (account is enabled).
- **do_schedule**, **modify_schedule_time**, **schedule_after** and **schedule_time**: These fields are used to determine the time at which the visitor account will be activated.
 - If **modify_schedule_time** is “none”, then the account is disabled and has no activation time set.
 - If **modify_schedule_time** is “now”, then the account is enabled and has no activation time set.
 - If **modify_schedule_time** is a value that specifies a relative time change, for example “+1h”, then the visitor account’s activation time is modified accordingly.
 - If **modify_schedule_time** is a value that specifies an absolute time, for example “2010-12-31 17:00”, then the visitor account’s activation time is set to that value.
 - If **modify_schedule_time** is “schedule_after” or “schedule_time”, then the activation time is determined according to the **schedule_after** or **schedule_time** fields as explained below.
 - If **schedule_after** is set and not zero, then add that time in hours to the current time and use it as the activation time (setting **do_schedule** to 1); **enabled** will be set to zero.
 - Otherwise, if **schedule_after** is zero, negative or unset, and **schedule_time** has been specified, use that activation time (set **do_schedule** to 1 and **enabled** to 0). If the **schedule_time** specified is in the past, set **do_schedule** to 0 and **enabled** to 1.
 - Otherwise, if **schedule_time** if not specified, then the visitor account has no activation time and **do_schedule** will default to zero.

Visitor Account Expiration Properties

- **do_expire**, **modify_expire_time**, **expire_after** and **expire_time**: These fields are used to determine the time at which the visitor account will expire.
 - If **modify_expire_time** is “none”, then the account has no expiration time set.
 - If **modify_expire_time** is “now”, then the account is disabled and has no expiration time set.
 - If **modify_expire_time** is a value that specifies a relative time change, for example “+1h”, then the visitor account’s expiration time is modified accordingly.
 - If **modify_expire_time** is a value that specifies an absolute time, for example “2010-12-31 17:00”, then the visitor account’s expiration time is set to that value.
 - If **modify_expire_time** is “expire_after” or “expire_time”, then the expiration time is determined according to the **expire_after** or **expire_time** fields as explained below.

- If `expire_after` is set and not zero and the account will be activated immediately, then add the value in hours to the current time to determine the expiration time.
- If `expire_after` is set and not zero and account activation is set for a future time (`schedule_time`) instead of the current time, then the expiration time is calculated relative to the activation time instead of the current time.
- Otherwise, if `expire_after` is zero, negative or unset, and `expire_time` has been specified, use that expiration time. If the `expire_time` specified is in the past, set `do_expire` to 0 and ignore the specified expiration time.
- If the `expire_timezone` field is used in conjunction with `expire_time` and a time zone and date are selected, the date calculation is adjusted relative to the time zone.
- Otherwise, if `expire_time` is not specified, then the `expire_time` is not set and `do_expire` will always be set to zero.
- If the `do_expire` field is not included in the form, the default expiration action is 4, Logout and Delete. This can be configured on the Customize Guest Manager page.
- `expire_postlogin`: This field determines the amount of time after the initial login for which the visitor account will remain valid. If this field is not specified, the default value is 0 (account lifetime not set).
- `expire_usage`: This field determines the total amount of login time permitted for the visitor account. If this field is not specified, the default value is 0 (account usage is unlimited).

Other Properties

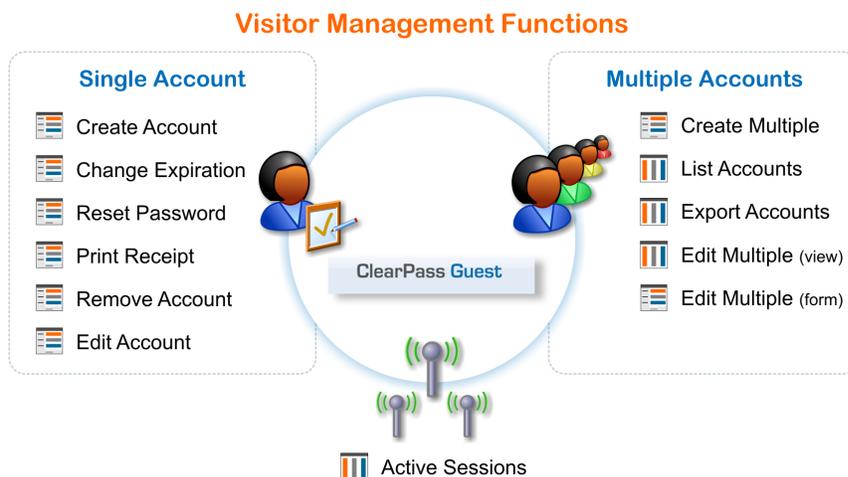
- All other properties specified at creation time are stored with the visitor account (for example, `email`, `visitor_name`, `visitor_company`, `visitor_phone`, `sponsor_name` as well as any custom fields that have been defined)

Standard Fields

See ["Field, Form, and View Reference" on page 361](#) for a listing of the standard fields shipped with ClearPass Guest.

Standard Forms and Views

The figure below shows the standard forms and views in the application.



The table below lists all the forms and views used for visitor management.

Table 19: Visitor Management Forms and Views

Name	Type	Visitor Management Function	Editable?
change_expiration	Form	Change Expiration	Yes
create_multi	Form	Create Multiple	Yes
create_user	Form	Create Account	Yes
guest_edit	Form	Edit Account	Yes
guest_export	View	Export Accounts	Yes
guest_multi	View	Edit Multiple Accounts	Yes
guest_multi_form	Form	Edit Multiple Accounts	Yes
guest_receipt	Form	Print Receipt	No
guest_register	Form	Guest Self-Registration	Yes
guest_register_receipt	Form	Guest Self-Registration Receipt	Yes
guest_sessions	View	Active Sessions	Yes
guest_users	View	List Accounts	Yes
remove_account	Form	Remove Account	No
reset_password	Form	Reset Password	No

These forms are accessed directly:

- **create_multi** form – multiple account creation
- **create_user** form – sponsored account creation
- **guest_register** form – guest self-registration form

These forms are accessed through the action row of the **guest_users** view:

- **change_expiration** form – change expiration time for a single account
- **guest_multi_form** form – editing multiple accounts
- **guest_edit** form – editing single account
- **reset_password** form – reset password for a single account

These forms are the standard self-registration forms:

- **guest_register** form – self-registration form
- **guest_register_receipt** form – self-registration receipt

These standard views are defined in Guest Manager:

- **guest_export** view – view used when exporting guest account information
- **guest_multi** view – displays a list of guest accounts optimized for working with multiple accounts
- **guest_sessions** view – displays a list of current or historical sessions (See "[Active Sessions Management](#)" on page 63.)
- **guest_users** view – displays a list of guest accounts optimized for working with individual accounts

Customizing Fields



Custom fields are fields that you define yourself to cater for areas of interest to your organization. You are able to define custom fields for your guest accounts as well as edit the existing fields.

In addition you can delete and duplicate fields. For your convenience you are also able to list any forms or views that use a particular field.



NOTE: Fields that have a lock symbol  cannot be deleted.



Fields

Define custom fields for visitor accounts or change the behaviour of existing fields.

A complete list of fields is displayed when you click the **Fields** command link on the **Customize Guest Manager** page.

Name	Column Title	Type
 account_activation The current activation time in long form.	Activation	string 
 airgroup_enable Flag indicating that this account has been created for AirGroup use.	AirGroup	bool 
 airgroup_shared Flag indicating that this account has been created by an AirGroup administrator for sharing.	Shared	bool 

 Edit  Duplicate  Show Forms  Show Views

To display only the fields that you have been created, click the  **Custom Fields Only** link in the bottom row of the list view. To return to displaying all fields, click the  **All Fields** link.

Creating a Custom Field

To create a custom field, click the  **Create** tab at the top of the window or the  **Create a new field** link at the bottom of the window. The Create Field form is displayed.

Create Field

* Field Name:	<input type="text"/> <small>The unique name of this field. This is a single word that may consist of letters, digits and underscores.</small>
* Field Type:	<input type="text" value="String"/> <small>The type of data that is stored in this field.</small>
Description:	<input type="text"/> <small>An optional description of this field.</small>

The Field Name is not permitted to have spaces but you can use underscores. Enter a description in the Description field. You can enter multiple-line descriptions which result in separate lines displayed on the form.

The Field Type can be one of String, Integer, Boolean or No data type. The No data type field would be used as a label, or a submit button.

Default View Display Properties	
These options control the default values when used in a column.	
Column Type:	<input type="text" value="Sortable text"/> Type of column used to display this field.
* Column Title:	<input type="text"/> The title text to display for this field's column.
Column Width:	<input type="text" value="100"/> The default width of this field in pixels.
CSS Class:	<input type="text"/> Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.
Column Format:	<input type="text" value="Field Value"/> Describe how the value should be displayed onscreen.
Search:	<input type="checkbox"/> Include values when performing a quick search Many views include an ability to filter results. If checked, and this field is enabled, it will be included in the search.

You can specify the default properties to use when adding this field to a view. See ["View Field Editor" on page 183](#) for a description of the view display fields, including the Column Type and Column Format fields.

Default Form Display Properties	
These properties control the default user interface displayed for this field.	
User Interface:	<input type="text" value="No user interface"/> The kind of user interface element to use when entering or editing this field.

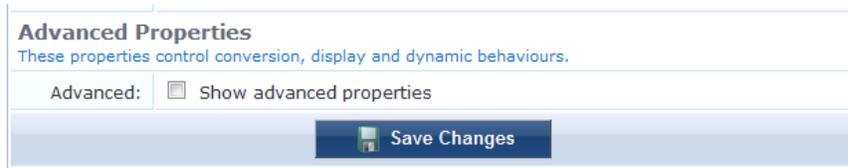
You can specify the default properties to use when adding the field to a form. See ["View Field Editor" on page 183](#) for a list of the available user interface types.

If you select **Text** or **Password** as the **User Interface** type, the Placeholder row is added to this form. You may use this field to enter a temporary value, such as a hint for how to complete the field, that can later be overridden by the user completing the form that uses this field.

User Interface:	<input type="text" value="Text field"/> The kind of user interface element to use when entering or editing this field.
Label:	<input type="text" value="Street Address 2:"/> Label for this field to display on the form.
Description:	<input type="text" value="Your street address (line 2)."/> Descriptive text for this field, displayed with the user-interface element.
Label After:	<input type="text"/> Text to display after the user interface element.
Placeholder:	<input type="text" value="Enter your street number and name"/> Prompt text to display in the user interface element. Requires a HTML 5 capable browser.

Form Validation Properties	
These properties control how the value of this field is checked.	
Field Required:	<input type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	<input type="text"/> Value to initialize this field with when the form is first displayed.
Validator:	<input type="text" value="(No validation)"/> The function used to validate the contents of a field.

You can specify the default validation rules that should be applied to this field when it is added to a form. See ["Form Validation Properties" on page 176](#) in this chapter for further information about form validation properties.



Select the **Show advanced properties** check box to reveal additional properties related to conversion, display and dynamic form behavior. See ["View Field Editor" on page 183](#) in this chapter for more information about advanced properties.

Click the  **Save Changes** button to complete the creation of a new field. The new field is added at the top of the field list. To change the position of the new field, you can re-sort the list or you can reload the page.

Duplicating a Field

To duplicate a field, click the field to be duplicated, then click the **Duplicate** link. The field is copied and a number appended to the end of the field name—for example, if you were to duplicate the `card_code` field, the duplicated field would be `card_code_1`. To rename the field, click **Edit**.

Editing a Field

You are able to alter the properties of the field by making changes to the Field Name, Field Type or Description when you click the  **Edit** link. This link is available when you click a field in the list view.

Click the  **Save Changes** button to have the changes made permanent.

Deleting a Field

Fields that do not have a lock symbol  can be deleted by clicking on the  **Delete** link. You will be asked to confirm the deletion. If you want the deletion to take place you are informed when the deletion has been completed. A field that is currently in use on a form or view may not be deleted.

Displaying Forms that Use a Field

Click the **Show Forms** link to see a list of forms that use the selected field.

The list displays the forms that use the selected field. It also allows you to edit the form's fields by clicking on the  **Edit Fields** link. Clicking on the  **Use** link opens the form using that field.

If the field is used on multiple forms, you are able to select which form you would like to view.

Displaying Views that Use a Field

You are able to click the  **Show Views** link to see a list of views that use the selected field.

The list displays the views that use the selected field. It also allows you to edit the view's fields by clicking on the  **Edit Fields** link. Clicking on the  **Use** link displays the view.

If the field is used on multiple views, you are able to select which view you would like to see.

Customizing AirGroup Registration Forms

AirGroup allows users to register their personal mobile devices on the local network and define a group of friends or associates who are allowed to share them. If AirGroup Services is enabled, AirGroup administrators can provision their organization’s shared devices and manage access, and AirGroup operators can register and provision a limited number of their own personal devices for sharing. For complete AirGroup deployment information, refer to the AirGroup Deployment Guide and the ClearPass Policy Manager documentation.

On the device registration forms for AirGroup administrators and operators, the default **Shared Locations** and **Shared Roles** fields are text boxes where the user enters the information. These fields can be configured as selection options populated with existing locations or roles.

Configuring the Shared Locations and Shared Role Fields

To configure a predefined list of shared locations or shared roles:

1. Go to **Configuration > Fields** and click the `airgroup_shared_location` or `airgroup_shared_role` row. The form expands to include the **Edit**, **Duplicate**, **Show Forms**, and **Show Views** links.
2. Click the **Edit** link. The Define Custom Field form opens. Scroll to the **Default Form Display Properties** section.

Default Form Display Properties	
These properties control the default user interface displayed for this field.	
User Interface:	<input type="text" value="Checklist"/> <small>The kind of user interface element to use when entering or editing this field.</small>
Label:	<input type="text" value="Shared Locations:"/> <small>Label for this field to display on the form.</small>
Description:	<input type="text" value="Select the location IDs where this device will be shared. Leave blank to share with all locations."/> <small>Descriptive text for this field, displayed with the user-interface element.</small>
CSS Class:	<input type="text"/> <small>Optional CSS class name to apply to this form field.</small>
CSS Style:	<input type="text"/> <small>Optional CSS style text to apply to this form field.</small>
Legend:	<input type="text"/> <small>Optional title for the checkbox or radio button group.</small>
Options Generator:	<input type="text" value="(Use options)"/> <small>The function used to generate the list of available options.</small>
Options:	<input type="text" value="AP-Group=Location-1 Location One
AP-Group=Location-2 Location Two
AP=Location-3 Location Three"/> <small>List of options available. Enter one or more lines containing 'key value' pairs, where the key and value are separated with a vertical bar .</small>
Sort:	<input type="text" value="No sorting"/> <small>Method to use to sort the available options.</small>
Collapse:	<input checked="" type="checkbox"/> Hide when no options are selectable <small>Select this option to automatically hide the form field when only one choice is available.</small>
Layout:	<input type="text" value="Horizontal"/> <small>Layout mode for the checklist options.</small>
Horizontal Rows:	<input type="text"/> <small>Number of rows to draw in the checklist.</small>

3. In the **User Interface** drop-down list, select **Checklist**.
4. In the **Description** text box, delete the existing text, then enter **Select the location IDs where this device will be shared. Leave blank to share with all locations**.
5. Delete any text from the **CSS Class** and the **CSS Style** fields.
6. In the **Options Generator** drop-down list, select **(Use options)**.
7. In the **Options** text box, enter a list of values to use as the checklist options that presented to the user.

The values you enter in the Options text box control both the values stored in the shared_location field in the database as well as the text displayed to the user in the checklist. Use the following format:

```
tag1=value1 | Option 1
tag2=value2 | Option 2
```

...where the tag=value pair **tag1=value1** represents the value stored in the shared_location field in the database, the pipe character (|) is a separator, and **Option 1** represents the text displayed in the checklist.

8. (Optional) To sort the locations by key or value, choose an option from the **Sort** drop-down list.
9. (Optional) To control the layout of the checklist on the form, first use the **Layout** drop-down list to select either **Vertical** or **Horizontal**. The name of the next field changes to correspond to your choice in this field. Enter the appropriate number in the **Vertical Rows** or **Horizontal Rows** field. If the Layout field is left blank, the default layout of a single list of checklist options is displayed.

To ensure the values are stored correctly as a comma-separated list:

1. Scroll to the **Advanced Properties** section of the form and mark the check box in the **Advanced** row. The form expands to include the advanced options.

Advanced Properties	
These properties control conversion, display and dynamic behaviours.	
Advanced:	<input checked="" type="checkbox"/> Show advanced properties
Conversion:	NwaImplodeComma <small>The function used to convert an incoming field value prior to validation.</small>
Type Error:	<input type="text"/> <small>The error message to display if the field's value is not supplied, has an incorrect type, or if conversion fails.</small>
Value Format:	(None) <small>The function used to format a field value after validation.</small>
Display Function:	NwaExplodeComma <small>The function used to convert a field to a displayable value on the form.</small>
Display Param:	_self <small>Optional name of field whose value will be supplied as the argument to a display function.</small>
Display Arguments:	<input type="text"/> <small>Optional value to supply as the argument to a display function.</small>
Static Display Function:	(None) <small>The function used to convert a static field to a displayable value on the form.</small>
Force Value:	<input type="checkbox"/> Always use initial value on form submit <small>Sets the field's value to the initial value specified above when the form is submitted. Use this option when the field must have a certain value that cannot be overridden by a user.</small>
Pre-Registration:	Field was not pre-registered <small>Pre-Registration applies for accounts that have been created prior to registration. A field requiring a match will be searched in the account list. If a single match is found, the registration can continue.</small>
Enable If:	<input type="text"/> <small>Javascript conditional expression for this field's enabled property. The expression 'f.value' returns the in-form value of field 'f'.</small>
Visible If:	<input type="text"/> <small>Javascript conditional expression for this field's visibility. The expression 'f.value' returns the in-form value of field 'f'.</small>
<input type="button" value="Save Changes"/>	

2. In the **Conversion** drop-down list, select **NwaImplodeComma**. The form expands to include the Type Error row.
3. In the **Display Function** drop-down list, select **NwaExplodeComma**. The form expands to include the Display Param and Display Arguments rows.
4. In the **Display Param** text field, enter the value **_self**. Be sure to include the leading underscore character.
5. Click **Save Changes**.

Example:

If the layout is set to vertical and the following options are specified:

AP-Group=Location-1 | Location One

AP-Group=Location-2 | Location Two

AP-Location-3 | Location Three

The user interface appears as follows:

Register Shared Device	
* Device Name:	<input type="text" value="LibraryPrinter2"/> <small>Enter a name to identify the device.</small>
* MAC Address:	<input type="text" value="AA-BB-CC-DD-EE-FF"/> <small>Enter the MAC address of the device.</small>
Shared Locations:	<input checked="" type="checkbox"/> Location One <input type="checkbox"/> Location Two <input checked="" type="checkbox"/> Location Three <small>Select the location IDs where this device will be shared. Leave blank to share with all locations.</small>
Shared With:	<input type="text"/> <small>Enter up to 10 usernames that will be able to use this device. Use a comma-separated list, e.g. user1,user2,user3, or blank for all users.</small>
Shared Roles:	<input type="text"/> <small>List the user roles that will be able to use this device. Use a comma-separated list, e.g. role1,role2,role3, or blank for all roles.</small>
<input type="button" value="Register Shared Device"/>	

Customizing Forms and Views



You are able to view a list of forms and views. From this list view, you can change the layout of forms or views, add new fields to a form or view, or alter the behavior of an existing field.



To view or customize forms and views, go to **Configuration > Forms & Views**. The Customize Forms and Views page opens.

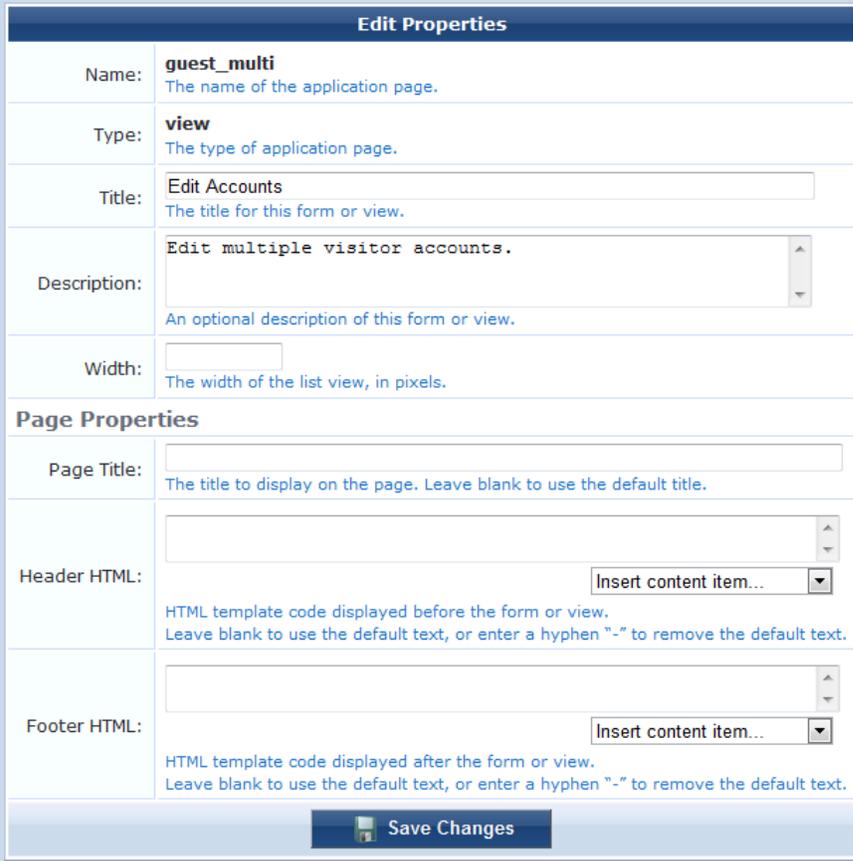
Name	Title	Type
airgroup_shared_list <small>List of shared devices managed by the administrator.</small>	Shared Devices	view
change_expiration <small>Change the expiration time of a single visitor account.</small>	Change Expiration	form
create_multi <small>Create multiple visitor accounts.</small>	Create Guest Accounts	form
Edit Edit Fields Duplicate Use		
create_user <small>Create a single visitor account.</small>	New Visitor Account	form

You can open a form or view directly from the Forms and Views page. To open form or view to use it, go to **Configuration > Forms & Views**, click the form's or view's row in the list, then click its Use link. The form or view opens in a separate browser tab, and the Forms and Views tab stays open so you can work in both.

An asterisk (*) shown next to a form or view indicates that the form or view has been modified from the defaults. You can click the  **Reset to Defaults** link to remove your modifications and restore the original form. Resetting a form or view is a destructive operation and cannot be undone. You will be prompted to confirm the form or view reset before it proceeds.

Editing Forms and Views

You can change the general properties of a form or view such as its title and description. To edit the form or view, go to **Configuration > Forms & Views**, click the form's or view's row in the list, then click its  **Edit** link. The row expands to include the Edit Properties form.



The screenshot shows the 'Edit Properties' form for a view named 'guest_multi'. The form is divided into two main sections: 'Edit Properties' and 'Page Properties'.
Edit Properties Section:
- **Name:** guest_multi (with a note: 'The name of the application page.').
- **Type:** view (with a note: 'The type of application page.').
- **Title:** Edit Accounts (with a note: 'The title for this form or view.').
- **Description:** Edit multiple visitor accounts. (with a note: 'An optional description of this form or view.').
- **Width:** (with a note: 'The width of the list view, in pixels.').
Page Properties Section:
- **Page Title:** (with a note: 'The title to display on the page. Leave blank to use the default title.').
- **Header HTML:** (with a note: 'HTML template code displayed before the form or view. Leave blank to use the default text, or enter a hyphen "-" to remove the default text.').
- **Footer HTML:** (with a note: 'HTML template code displayed after the form or view. Leave blank to use the default text, or enter a hyphen "-" to remove the default text.').
At the bottom of the form is a 'Save Changes' button.

The **Width** field is only displayed for views. It specifies the total width of the list view in pixels. If blank, a default value is used.

You can customize the page title, header HTML, and footer HTML for many forms and views (for example, Create Guest Account, Edit Guest Accounts, and others). When these options are available, the **Page Properties** area is included on the Edit Properties form.

Duplicating Forms and Views

You can make a copy of a form or view to use as a template in order to provide different forms and views to different operator profiles. See ["Role-Based Access Control for Multiple Operator Profiles" on page 298](#) for a description. This enables you to provide different views of the underlying visitor accounts in the database depending on the operator's profile.

To make a copy of the form or view, go to **Configuration > Forms & Views**, click the form's or view's row in the list, then click its  **Duplicate** link. The copy is added to the Forms and Views list.

The name of the duplicated form or view is the same as the original with a number appended. This name cannot be changed. Use the **Title** and **Description** properties of the duplicated item to describe the intended purpose for the form or view.

Click the  **Show Usage** link for a duplicated form or view to see the operator profiles that are referencing it.

Click the  **Delete** link for a duplicated form or view to remove the copy. A duplicated item cannot be removed if it is referenced by an operator login account or an operator profile.

Editing Forms

To add a new field to a form, reorder the fields, or make changes to an existing field, go to **Configuration > Forms & Views**, click the form's row in the Customize Forms & Views list, and then click the  **Edit Fields** link. The **Customize Form Fields** view opens.

Rank	Field	Type	Label	Description
10	sponsor_name	text	Sponsor's Name:	Name of the person sponsoring this visitor account.
15	sponsor_email	text	Sponsor's Email:	Email of the person sponsoring this visitor account.
20	visitor_name	text	Visitor's Name:	Name of the visitor.
 Edit  Edit Base Field  Remove  Insert Before  Insert After  Disable Field				
25	visitor_phone	text	Phone Number:	The visitor's phone number.
30	visitor_company	text	Company Name:	Company name of the visitor.
40	email	text	Email Address:	The visitor's email address. This will become their username to log into the network.
50	modify_start_time	dropdown	Account Activation:	Select an option for changing the activation time of this account.

Form fields have a **Rank** number, which specifies the relative ordering of the fields when displaying the form. The Customize Form Fields editor always shows the fields in order by rank.

The **Type** of each form field is displayed. This controls what kind of user interface element is used to interact with the user. The **Label** and **Description** displayed on the form are also shown in the list view.

To work with a form field, click its row in the list. The row expands to include the **Edit**, **Edit Base Field**, **Remove**, **Insert Before**, **Insert After**, and **Disable Field** options.

To make changes to an existing field, click its  **Edit** link. The Form Field Editor opens. Any changes made to the field using this editor will apply only to this field on this form.

To make changes to an existing field's definition, click its  **Edit Base Field** link. Any changes made to the field using this editor will apply to all forms that are using this field (except where the form field has already been modified to be different from the underlying field definition).

The  **Insert Before** and  **Insert After** links can be used to add a new field to the form. Clicking one of these links will open a blank form field editor and automatically set the rank number of the new field.

Use the  **Preview Form** tab at the top of the list view to see what the form looks like. This preview form can be submitted to test the field validation rules you have defined. If all fields are able to be validated, the form submit is successful and a summary of the values submitted is displayed. This allows you to verify any data conversion and formatting rules you have set up.

Form Field Editor

The form field editor is used to control both the data gathering aspects and user interface characteristics of a field.

Form Field Editor	
* Field Name:	<input type="text" value="visitor_name"/> <small>Select the field definition to attach to the form.</small>

Each field can only appear once on a form. The **Field Name** selects which underlying field is being represented on the form.

The remainder of the form field editor is split into three sections:

- Form Display Properties
- Form Validation Properties
- Advanced Properties

See "[Form Display Properties](#)" on page 165 for detailed descriptions of these form sections.

Form Display Properties

Form Display Properties	
<small>These properties control the user interface displayed for this field.</small>	
Field:	<input checked="" type="checkbox"/> Enable this field <small>When checked, the field will be included as part of the form.</small>
* Rank:	<input type="text" value="20"/> <small>Number indicating the relative ordering of user interface fields, which are displayed in order of increasing rank.</small>
* User Interface:	<input type="text" value="Text field"/> <small>The kind of user interface element to use when entering or editing this field.</small>
Label:	<input type="text" value="Visitor's Name"/> <input type="button" value="Revert"/> <small>Label for this field to display on the form.</small>
Description:	<input type="text" value="Name of the visitor"/> <input type="button" value="Revert"/> <small>Descriptive text for this field, displayed with the user-interface element.</small>
CSS Class:	<input type="text"/> <small>Optional CSS class name to apply to this form field.</small>
CSS Style:	<input type="text" value="width: 240px;"/> <small>Optional CSS style text to apply to this form field.</small>
Label After:	<input type="text"/> <small>Text to display after the user interface element.</small>
Placeholder:	<input type="text"/> <small>Prompt text to display in the user interface element. Requires a HTML 5 capable browser.</small>
Max Length:	<input type="text" value="128"/> <small>Maximum number of characters allowed to be entered in the field.</small>

The form display properties control the user interface that this field will have. Different options are available in this section, depending on the selection you make in the User Interface drop-down list.

Fields with a green border use their base field's value. If you enter a different value to override the base field's value, a **Revert** option lets you return to the original value.

The available user interface elements are listed below, together with an example of each.

- **(Use default)** – The default user interface type defined for the field will be used.
- **No user interface** – The field does not have a user interface specified. Using this value will cause a diagnostic message to be displayed (“Form element is missing the ‘ui’ element”) when using the form.
- **CAPTCHA security code** – A distorted image of several characters will be displayed to the user, as shown below:

Security Code:	
Please enter the security code shown in this image.	

The image may be regenerated, or played as an audio sample for visually impaired users. When using the recommended validator for this field (NwaCaptchaIsValid), the security code must be matched or the form submit will fail with an error.

* User Interface:	<input type="text" value="CAPTCHA security code"/>
The kind of user interface element to use when entering or editing this field.	
Label:	<input type="text" value="Security Code:"/>
Label for this field to display on the form.	
Description:	<div style="border: 1px solid #ccc; padding: 5px; font-family: monospace; font-size: small;"> Please enter the security code shown in this image. This helps to prevent abuse of </div> <input type="button" value="Revert"/>
Descriptive text for this field, displayed with the user-interface element.	
CSS Class:	<input type="text"/>
Optional CSS class name to apply to this form field.	
CSS Style:	<input type="text"/>
Optional CSS style text to apply to this form field.	

- **Check box** – A check box is displayed for the field, as shown below:

Sample Field:	<input type="checkbox"/> Checkbox text in <i>HTML</i> This is a sample field.
---------------	--

The check box label can be specified using HTML. If the check box is selected, the field is submitted with its value set to the check box value (default and recommended value 1). If the check box is not selected, the field is not submitted with the form.

* User Interface:	<input type="text" value="Checkbox"/> <input type="button" value="Revert"/>
The kind of user interface element to use when entering or editing this field.	
Label:	<input type="text" value="Account Status:"/>
Label for this field to display on the form.	
Description:	<div style="border: 1px solid #ccc; padding: 5px; font-family: monospace; font-size: small;"> Select an option for changing the status of this visitor account. </div> <input type="button" value="Revert"/>
Descriptive text for this field, displayed with the user-interface element.	
CSS Class:	<input type="text"/>
Optional CSS class name to apply to this form field.	
CSS Style:	<input type="text"/>
Optional CSS style text to apply to this form field.	
HTML:	<input type="text"/>
HTML text to display next to the checkbox, as its clickable label.	
Text:	<input type="text"/>
Text to display next to the checkbox, if HTML is not supplied.	
Checkbox Value:	<input type="text"/>
Optional value to use for a checked checkbox; the default is '1'.	

- **Checklist** – A list of check boxes is displayed, as shown below:

Sample Field:	<div style="border: 1px solid black; padding: 5px;"> <p>Select Options</p> <p><input type="checkbox"/> Option One</p> <p><input type="checkbox"/> Option Two</p> <p><input type="checkbox"/> Option Three</p> </div> <p>This is a sample field</p>
---------------	--

The text displayed for each check box is the value from the options list. Zero or more check boxes may be selected. This user interface type submits an array of values containing the option key values of each selected check box. Because an array value may not be stored directly in a custom field, you should use the conversion and value formatting facilities to convert the array value to and from a string when using this user interface type.

To store a comma-separated list of the selected values, enable the **Advanced** options, select “NwaImplodeComma” for **Conversion**, select “NwaExplodeComma” for **Display Function** and enter the field’s name for **Display Param**.

The “Vertical” and “Horizontal” layout styles control whether the check boxes are organized in top-to-bottom or left-to-right order. The default is “Vertical” if not specified. When using these options, you may also specify the desired number of columns or rows to adjust the layout appropriately.

* User Interface:	<input type="text" value="Checklist"/> <p>The kind of user interface element to use when entering or editing this field.</p>
Label:	<input type="text" value="Account Status:"/> <p>Label for this field to display on the form.</p>
Description:	<div style="border: 1px solid gray; padding: 5px;"> <p>Select an option for changing the status of this visitor account.</p> </div> <p>Descriptive text for this field, displayed with the user-interface element.</p>
CSS Class:	<input type="text"/> <p>Optional CSS class name to apply to this form field.</p>
CSS Style:	<input type="text"/> <p>Optional CSS style text to apply to this form field.</p>
Legend:	<input type="text"/> <p>Optional title for the checkbox or radio button group.</p>
Options Generator:	<input type="text" value="(Use options)"/> <p>The function used to generate the list of available options.</p>
Options:	<div style="border: 1px solid gray; padding: 5px;"> <p>1 Enable visitor account</p> <p>0 Disable visitor account</p> </div> <p>List of options available. Enter one or more lines containing 'key value' pairs, where the key and value are separated with a vertical bar .</p>
Sort:	<input type="text" value="No sorting"/> <p>Method to use to sort the available options.</p>
Collapse:	<input type="checkbox"/> <input type="text" value="Hide when no options are selectable"/> <p>Select this option to automatically hide the form field when only one choice is available.</p>
Layout:	<input type="text" value="Vertical"/> <p>Layout mode for the checklist options.</p>
Vertical Columns:	<input type="text"/> <p>Number of columns to draw in the checklist.</p>

Advanced Properties	
These properties control conversion, display and dynamic behaviours.	
Advanced:	<input checked="" type="checkbox"/> Show advanced properties Revert
Conversion:	<input type="text" value="NwaImplodeComma"/> Revert The function used to convert an incoming field value prior to validation.
Type Error:	<input type="text"/> The error message to display if the field's value is not supplied, has an incorrect type, or if conversion fails.
Value Format:	<input type="text" value="(None)"/> The function used to format a field value after validation.
Display Function:	<input type="text" value="(None)"/> The function used to convert a field to a displayable value on the form.
Static Display Function:	<input type="text" value="(None)"/> The function used to convert a static field to a displayable value on the form.

For example, suppose the first two check boxes are selected (in this example, with keys “one” and “two”). The incoming value for the field will be an array containing 2 elements, which can be written as `array("one", "two")`. The `NwaImplodeComma` conversion is applied, which converts the array value into the string value “one,two”, which is then used as the value for the field. Finally, when the form is displayed and the value needs to be converted back from a string, the `NwaExplodeComma` display function is applied, which turns the “one,two” string value into an array value `array("one", "two")`, which is used by the checklist to mark the first two items as selected.

- **Date/time picker** – A text field is displayed with an attached button that displays a calendar and time chooser. A date may be typed directly into the text field, or selected using the calendar:



The text value typed is submitted with the form. If using a date/time picker, you should validate the field value to ensure it is a date.

Certain guest account fields, such as `expire_time` and `schedule_time`, require a date/time value to be provided as a UNIX time value. In this case, the conversion and display formatting options should be used to convert a human-readable date and time to the equivalent UNIX time and vice versa.

* User	<input type="text" value="Date/time picker"/> Revert
Interface:	The kind of user interface element to use when entering or editing this field.
Label:	<input type="text" value="Your Name:"/> Revert Label for this field to display on the form.
Description:	<input type="text" value="Please enter your full name."/> Revert Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/> Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.

- **Drop-down list** – The field is displayed allowing a single choice from a drop-down list.



The text displayed for each option is the value from the options list. When the form is submitted, the key of the selected value becomes the value of the field.

If the “Hide when no options are selectable” check box is selected, and there is only a single option in the drop-down list, it will be displayed as a static text item rather than as a list with only a single item in it.

* User Interface:	Drop-down list
Searchable:	<input checked="" type="checkbox"/> Enable searching and advanced UI Select this option to use the 'select2' user interface. This provides search, autocomplete and better management for multiple selection lists.
Label:	Your Name:
Description:	Please enter your full name.
CSS Class:	<input type="text"/>
CSS Style:	<input type="text"/>
No Changes:	<input type="checkbox"/> Add (No changes) Select if you want the list to insert a (No changes) option to the default set.
Options Generator:	(Use options)
Options:	<input type="text"/> List of options available. Enter one or more lines containing 'key value' pairs, where the key and value are separated with a vertical bar .
Sort:	No sorting
Collapse:	<input checked="" type="checkbox"/> Hide when no options are selectable Select this option to automatically hide the form field when only one choice is available.

- File upload** – Displays a file selection text field and dialog box (the exact appearance differs from browser to browser).
 File uploads cannot be stored in a custom field. This user interface type requires special form implementation support and is not recommended for use in custom fields.
- Hidden field** – If Hidden Field is selected in the User Interface drop-down list, the field is not displayed to the user, but is submitted with the form. This option is often used to force a specific value such as a user’s role or an expiration date. However, it is possible for someone to use browser tools to modify the initial value when the form is submitted. If the value should be forced, use the **Force Value** setting under **Advanced Properties** to ensure the value cannot be overridden. For more information, see "[Advanced Form Field Properties](#)" on page 179. To set the value to submit for this field, use the **Initial Value** option in the form field editor.

* User Interface:	Hidden field
Form Validation Properties These properties control how the value of this field is checked.	
Field Required:	<input type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	<input type="text"/> Value to initialize this field with when the form is first displayed.
* Validator:	(No validation)

✓ The form was submitted with the following values:

```
array (  
  'password' => 'password',  
  'sponsor_name' => 'Sponsor',  
  'visitor_name' => 'Visitor',  
  'visitor_company' => 'Company',  
  'email' => 'demo@example.com',  
  'expire_after' => 1,  
  'expire_time' => 0,  
  'role_id' => 2,  
  'creator_accept_terms' => true,  
  'submit' => NULL,  
  'sample_field' => 'value for sample_field',  
)
```

- **Multiple Selection List** -- A list of selectable options will be displayed.

The text displayed for each check box or radio button is the value from the options list. Zero or more check boxes may be selected. This user interface type submits an array of values containing the option key values of each selected check box. Because an array value may not be stored directly in a custom field, you should use the conversion and value formatting facilities to convert the array value to and from a string when using this user interface type.

To store a comma-separated list of the selected values, enable the **Advanced** options, select “NwaImplodeComma” for **Conversion**, select “NwaExplodeComma” for **Display Function** and enter the field’s name for **Display Param**.

The “Vertical” and “Horizontal” layout styles control whether the check boxes are organized in top-to-bottom or left-to-right order. The default is “Vertical” if not specified. When using these options, you may also specify the desired number of columns or rows to adjust the layout appropriately.

* User Interface:	Multiple selection list <input type="button" value="Revert"/>
Searchable:	<input checked="" type="checkbox"/> Enable searching and advanced UI Select this option to use the 'select2' user interface. This provides search, autocomplete and better management for multiple selection lists.
Label:	Phone Number(s) <input type="button" value="Revert"/>
Description:	The visitor's phone number or phone numbers. <input type="button" value="Revert"/>
CSS Class:	<input type="text"/>
CSS Style:	<input type="text"/> <input type="button" value="Revert"/>
Options Generator:	(Use options) <input type="button" value="Revert"/>
Options:	<input type="text"/> List of options available. Enter one or more lines containing 'key value' pairs, where the key and value are separated with a vertical bar .
Sort:	No sorting <input type="button" value="Revert"/>
Collapse:	<input checked="" type="checkbox"/> Hide when no options are selectable Select this option to automatically hide the form field when only one choice is available.

- **Password text field** – The field is displayed as a text field, with input from the user obscured. The text typed in this field is submitted as the value for the field.

Sample Field:
This is a sample field.

* User Interface:	<input type="text" value="Password text field"/> The kind of user interface element to use when entering or editing this field.
Label:	<input type="text" value="Your Name:"/> Label for this field to display on the form.
Description:	<input type="text" value="Please enter your full name."/> Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/>
CSS Style:	<input type="text"/>
Placeholder:	<input type="text"/>

- **Radio buttons** – The field is displayed as a group of radio buttons, allowing one to be selected, as shown below:

Sample Field:

Option One
 Option Two
 Option Three
 This is a sample field.

The text displayed for each option is the value from the options list. When the form is submitted, the key of the selected value becomes the value of the field.

* User Interface:	<input type="text" value="Radio buttons"/> The kind of user interface element to use when entering or editing this field.
Label:	<input type="text" value="Your Name:"/> Label for this field to display on the form.
Description:	<input type="text" value="Please enter your full name."/> Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/>
CSS Style:	<input type="text"/>
Legend:	<input type="text"/>
No Changes:	<input type="checkbox"/> Add (No changes) Select if you want the list to insert a (No changes) option to the default set.
Options Generator:	<input type="text" value="(Use options)"/> The function used to generate the list of available options.
Options:	<input type="text" value=" Select... Amex American Express Discover Discover MasterCard MasterCard"/> List of options available. Enter one or more lines containing 'key value' pairs, where the key and value are separated with a vertical bar .
Sort:	<input type="text" value="No sorting"/> Method to use to sort the available options.
Collapse:	<input type="checkbox"/> Hide when no options are selectable Select this option to automatically hide the form field when only one choice is available.
Layout:	<input type="text"/>

The “Vertical” and “Horizontal” layout styles control whether the radio buttons are organized in top-to-bottom or left-to-right order. The default is “Vertical” if not specified.

- **Static text** – The field’s value is displayed as a non-editable text string. An icon image may optionally be displayed before the field’s value. A hidden element is also included for the field, thereby including the field’s value when the form is submitted.



If the **Hide when no options are selectable** check box is selected in the **Collapse** row, the field will be hidden if its value is blank.

To set the value of this field, use the **Initial Value** option in the **Form Validation Properties** area of the form field editor.

* User Interface:	Static text Revert The kind of user interface element to use when entering or editing this field.
Label:	Sample Field: Revert Label for this field to display on the form.
Description:	This is a sample field Revert Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/> Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.
Icon Image:	<input type="text"/> Image to display with the user interface element.
Collapse:	<input checked="" type="checkbox"/> Hide when no options are selectable Revert Select this option to automatically hide the form field when only one choice is available.
Form Validation Properties These properties control how the value of this field is checked.	
Field Required:	<input type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	<input type="text"/> Value to initialize this field with when the form is first displayed.
* Validator:	(No validation) The function used to validate the contents of a field.

- **Static text (Raw value)** – The field’s value is displayed as a non-editable text string. HTML characters in the value are not escaped, which allows you to display HTML markup such as images, links and font formatting.



Use caution when using this type of user interface element, particularly if the field’s value is collected from visitors. Allowing HTML from untrusted sources is a potential security risk.

* User Interface:	<input type="text" value="Static text (Raw value)"/> Revert The kind of user interface element to use when entering or editing this field.
Label:	<input type="text" value="Sample Field:"/> Revert Label for this field to display on the form.
Description:	<input type="text" value="This is a sample field"/> Revert Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/>
CSS Style:	<input type="text"/>
Icon Image:	<input type="text"/>
Collapse:	<input checked="" type="checkbox"/> Hide when no options are selectable Revert Select this option to automatically hide the form field when only one choice is available.
Form Validation Properties These properties control how the value of this field is checked.	
Field Required:	<input type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	<input type="text"/>
* Validator:	<input type="text" value="(No validation)"/> Revert The function used to validate the contents of a field.

If the **Hide when no options are selectable** check box is selected in the **Collapse** row, the field will be hidden if its value is blank.

To set the value of this field, use the **Initial Value** option in the **Form Validation Properties** area of the form field editor.

- **Static text (Options lookup)** – The value of the field is assumed to be one of the keys from the field’s option list. The value displayed is the corresponding value for the key, as a non-editable text string.

An icon image may optionally be displayed before the field’s value. A hidden element is also included for the field, thereby including the field’s value when the form is submitted.



* User Interface:	Static text (Options lookup)
Label:	Sample Field: Label for this field to display on the form.
Description:	This is a sample field Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/> Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.
Icon Image:	images/icon-key.png Image to display with the user interface element.
Options Generator:	(Use options) The function used to generate the list of available options.
Options:	<input type="text"/> List of options available. Enter one or more lines containing 'key value' pairs, where the key and value are separated with a vertical bar .
Collapse:	<input checked="" type="checkbox"/> Hide when no options are selectable Select this option to automatically hide the form field when only one choice is available.

If the **Hide when no options are selectable** check box is selected in the **Collapse** row, the field will be hidden if its value is blank.

To set the value of this field, use the **Initial Value** option in the **Form Validation Properties** area of the form field editor.

- **Static group heading** – The label and description of the field is used to display a group heading on the form, as shown below. The field’s value is not used, and the field is not submitted with the form.

Group Heading This is a sample group heading
--

When using this user interface element, it is recommended that you use the “nwaImportant” CSS class to visually distinguish the group heading’s title.

* User Interface:	Static group heading
Label:	Group Heading Label for this field to display on the form.
Description:	This is a sample group heading Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/> Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.

- **Submit button** – The field is displayed as a clickable form submit button, with the label of the field as the label of the button.

Button Label

* User Interface:	Submit button Revert The kind of user interface element to use when entering or editing this field.
Label:	Button Label Revert Label for this field to display on the form.
Description:	<input type="text"/> Descriptive text for this field, displayed with the user-interface element. Revert
CSS Class:	nwalmportant Revert Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.
Icon Image:	images/icon-checkmark.png Revert Image to display with the user interface element.

The description is not used. The field's value is ignored, and will be set to NULL when the form is submitted. To place an image on the button, an icon may be specified.

To match the existing user interface conventions, you should ensure that the submit button has the highest rank number and is displayed at the bottom of the form.

- **Text area** – The field is displayed as a multiple-line text box. The text typed in this box is submitted as the value for the field.

Sample Field:	<input type="text"/> This is a sample field
---------------	--

* User Interface:	Text area Revert The kind of user interface element to use when entering or editing this field.
Label:	Sample Field Revert Label for this field to display on the form.
Description:	This is a sample field Descriptive text for this field, displayed with the user-interface element. Revert
CSS Class:	nwalmportant Revert Optional CSS class name to apply to this form field.
CSS Style:	<input type="text"/> Optional CSS style text to apply to this form field.
Rows:	3 Revert Number of rows to display in the user interface element.
Columns:	10 Revert Number of columns to display in the user interface element.

It is recommended that you specify the desired minimum dimensions of the text area, either with the **Rows** and **Columns** options, or by specifying a width in the **CSS Style** option (for example, “width: 460px; height: 100px;” specifies a 460 x 100 pixel minimum area).

- **Text field** – The field is displayed as a single-line text box. The text typed in this box is submitted as the value for the field.

Sample Field:	<input type="text"/> (Text) This is a sample field
---------------	---

A short text label may be placed after the text box using the **Label After** option.

* User Interface:	Text field Revert The kind of user interface element to use when entering or editing this field.
Label:	Sample Field Revert Label for this field to display on the form.
Description:	This is a sample field Revert Descriptive text for this field, displayed with the user-interface element.
CSS Class:	<input type="text"/> Optional CSS class name to apply to this form field.
CSS Style:	width: 240px; Revert Optional CSS style text to apply to this form field.
Label After:	<input type="text"/> Text to display after the user interface element.
Placeholder:	<input type="text"/> Prompt text to display in the user interface element. Requires a HTML 5 capable browser.
Max Length:	<input type="text"/> Revert Maximum number of characters allowed to be entered in the field.

If you select **Text** or **Password** as the **User Interface** type, the **Placeholder** row is added to this form. You may use this field to enter a temporary value, such as a hint for how to complete the field, that can later be overridden by the user completing the form that uses this field.

Form Validation Properties

The form validation properties control the validation of data entered into a form. By specifying appropriate validation rules, you can detect when users attempt to enter incorrect data and require them to correct their mistake.

Form Validation Properties	
These properties control how the value of this field is checked.	
Field Required:	<input checked="" type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	value for sample field <input type="text"/> Value to initialize this field with when the form is first displayed.
* Validator:	IsNotEmpty Revert The function used to validate the contents of a field.
Validator Param:	(None) Revert Optional name of field whose value will be supplied as the argument to a validator.
Validator Argument:	<input type="text"/> Optional value to supply as the argument to a validator.
Validation Error:	You cannot leave this field blank <input type="text"/> The error message to display if the field's value fails validation and the validator does not return an error message directly.

The initial value for a form field may be specified. Use this option when a field value has a sensible default. The initial value should be expressed in the same way as the field's value. In particular, for drop-down list and radio button selections, the initial value should be the key of the desired default option. Likewise, for date/time fields that have a display function set, the initial value should be a value that can be passed to the display function.

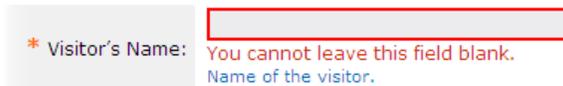
Select the **Field value must be supplied** check box to mark the field as a required field. Required fields are marked with an asterisk, as shown below:

* Sample Field:
This is a sample field.

An optional field may be left blank. In this case, the field is not validated as there is no value for the field. However, any value that is supplied for an optional field is subject to validation checks.

All values supplied for a required field are always validated, including blank values.

Validation errors are displayed to the user by highlighting the field(s) that are in error and displaying the validation error message with the field:



All fields must be successfully validated before any form processing can take place. This ensures that the form processing always has user input that is known to be valid.

To validate a specific field, choose a validator from the drop-down list. See ["Form Field Validation Functions" on page 374](#) for a description of the built-in validators.

The Validator Param is the name of a field on the form, the value of which should be passed to the validator as its argument. This could be used to validate one field based on the contents of another. However, in most deployments this does not need to be set.

Set the Validator Param to its default value, "(Use argument)", to provide a fixed value as the argument to the validator.

The Validator Argument is used to provide further instructions to the selected validator. Not all validators require an argument; a validator such as **IsValidEmail** is entirely self-contained and will ignore the Validator Argument. Validators such as **IsEqual**, **IsInRange** and **IsRegexMatch** use the argument to perform validation.

Examples of Form field Validation

Example 1 – To create a form field that requires an integer value between 1 and 100 (inclusive) to be provided, use the following settings in the form field editor:

Form Validation Properties	
These properties control how the value of this field is checked.	
Field Required:	<input checked="" type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	<input type="text"/> Value to initialize this field with when the form is first displayed.
* Validator:	IsInRange The function used to validate the contents of a field.
Validator Param:	(None) Optional name of field whose value will be supplied as the argument to a validator.
Validator Argument:	array(1, 100) Optional value to supply as the argument to a validator.
Validation Error:	Please enter a number between 1 and 100. The error message to display if the field's value fails validation and the validator does not return an error message directly.



NOTE: The form field will contain an integer value, so you should set the field's type to Integer when you create it.

Use the PHP syntax `array(1, 100)` to specify the minimum and maximum values for the **IsInRange** validator. After saving changes on the form, this value will be internally converted to the equivalent code:

```
array (  
    0 => 1,  
    1 => 100,  
)
```

With these validator settings, users that enter an invalid value will now receive a validation error message:

* Sample Field:	123 (1 - 100)
	Please enter a number between 1 and 100. This is a sample field.

Furthermore, be aware that blank values, or non-numeric values, will result in a different error message:

* Sample Field:	xyzzy (1 - 100)
	Parameter must be an integer This is a sample field.

The reason for this is that in this case, the validation has failed due to a type error – the field is specified to have an integer type, and a blank or non-numeric value cannot be converted to an integer. To set the error message to display in this case, use the Type Error option under the Advanced Properties.

Example 2 – To create a form field that accepts one of a small number of string values, use the following settings in the form field editor:

Field Required:	<input checked="" type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	sales Value to initialize this field with when the form is first displayed.
* Validator:	isArrayValue The function used to validate the contents of a field.
Validator Param:	(None) Optional name of field whose value will be supplied as the argument to a validator.
Validator Argument:	array ("accounting", "hr", "research", "sales", "support") Optional value to supply as the argument to a validator.
Validation Error:	Please select from one of the following options. The error message to display if the field's value fails validation and the validator does not return an error message directly.

This example could be used for a string field named `visitor_department`. Because the values are known in advance, a drop-down list is the most suitable user interface. An initial value for the form field, as shown above, could be used if most visitors are in fact there to visit the sales team.

To match against a list of options used for a drop-down list or set of radio buttons, you can use the `IsInOptionsList` validator.

Example 3 – To create a form field that validates U.S. social security numbers using a regular expression, use the following settings in the form field editor:

Field Required:	<input checked="" type="checkbox"/> Field value must be supplied Select this option if the field cannot be omitted or left blank.
Initial Value:	 Value to initialize this field with when the form is first displayed.
* Validator:	IsRegexMatch The function used to validate the contents of a field.
Validator Param:	(None) Optional name of field whose value will be supplied as the argument to a validator.
Validator Argument:	/^\d\d\d-\d\d-\d\d\d\d\$/ Optional value to supply as the argument to a validator.
Validation Error:	Please a valid SSN. The error message to display if the field's value fails validation and the validator does not return an error message directly.

Notice that the regular expression used here includes beginning and ending delimiters (in this case the `/` character), and ensures that the whole string matches by the start-of-string marker `^` and the end-of-string marker `$`. The construct `\d` is used to match a single digit. Many equivalent regular expressions could be written to perform this validation task. See ["Regular Expressions" on page 381](#) for more information about regular expressions.

Advanced Form Field Properties

Advanced Properties	
These properties control conversion, display and dynamic behaviours.	
Advanced:	<input checked="" type="checkbox"/> Show advanced properties
Conversion:	(Use default) <input type="button" value="v"/> The function used to convert an incoming field value prior to validation.
Type Error:	<input type="text"/> The error message to display if the field's value is not supplied, has an incorrect type, or if conversion fails.
Value Format:	(Use default) <input type="button" value="v"/> The function used to format a field value after validation.
Display Function:	(Use default) <input type="button" value="v"/> The function used to convert a field to a displayable value on the form.
Static Display Function:	(Use default) <input type="button" value="v"/> The function used to convert a static field to a displayable value on the form.
Force Value:	<input type="checkbox"/> Always use initial value on form submit Sets the field's value to the initial value specified above when the form is submitted. Use this option when the field must have a certain value that cannot be overridden by a user.
Pre-Registration:	Field was not pre-registered <input type="button" value="v"/> Pre-Registration applies for accounts that have been created prior to registration. A field requiring a match will be searched in the account list. If a single match is found, the registration can continue.
Enable If:	<input type="text"/> Javascript conditional expression for this field's enabled property. The expression 'f.value' returns the in-form value of field 'f'.
Visible If:	<input type="text"/> Javascript conditional expression for this field's visibility. The expression 'f.value' returns the in-form value of field 'f'.

The Advanced Properties control certain optional form processing behaviors. You can also specify JavaScript expressions to build dynamic forms similar to those found elsewhere in the application.

On the Customize Form Fields page, select the **Show advanced properties** check box to display the advanced properties in the form field editor.

The **Conversion**, **Value Format**, and **Display Function** options can be used to enable certain form processing behavior. See ["Form Field Conversion Functions" on page 377](#) and ["Form Field Display Formatting Functions" on page 377](#).

In the **Force Value** row, use the **Always use initial value on form submit** check box to prevent attempts to override the value set for a field. When this option is set, if a user modifies the field's value, it reverts to the specified initial value when the form is submitted. A similar effect can be achieved by using appropriate validation rules, but selecting this check box is easier. Using this option is recommended for hidden fields, particularly those related to security, such as role ID or expiration date.

For pre-registered guest accounts, some fields may be completed during pre-registration and some fields may be left for the guest to complete at registration. You can use the **Pre-Registration** field to specify whether the guest's entry must match the preliminary value provided for a field during pre-registration.

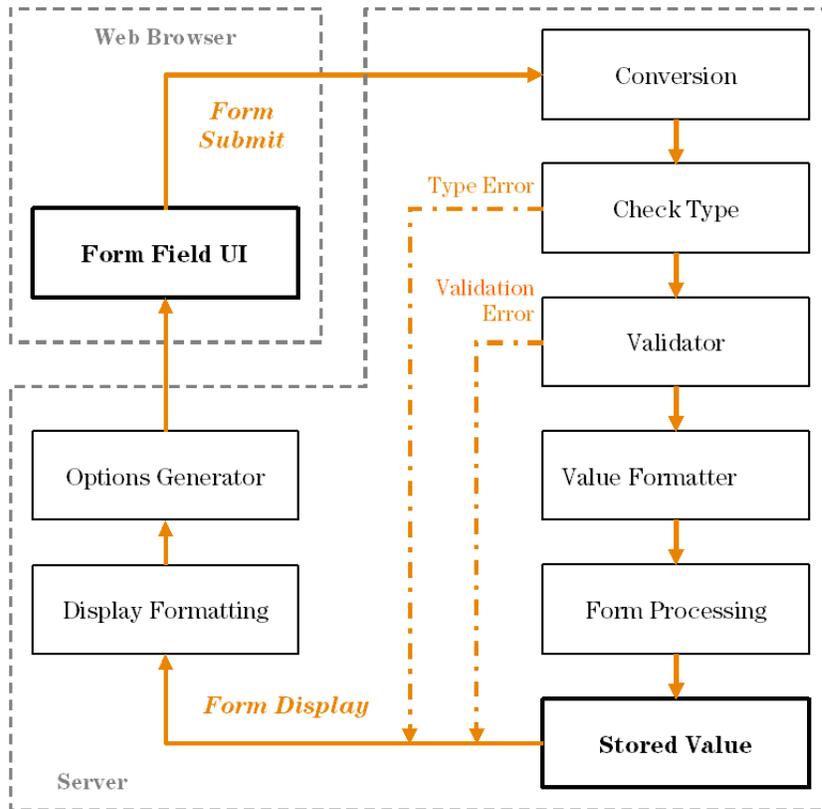
- If a value was not provided for a field when the account was created, choose **Field was not pre-registered** from the drop-down list.
- If a preliminary value was provided for the field but the guest's entered value does not need to match case or all characters, choose **Guest must supply field** from the drop-down list. For example, a bulk account creation might use random usernames, and each visitor's entry in that field would not need to match exactly.
- If a preliminary value was provided for the field and the guest's entered value must match case or all characters, choose **Guest must supply field (match case)** from the drop-down list. If the guest's entry does not successfully match the preregistered value, the account registration will not succeed. For example, if a list of email addresses

and phone numbers was imported for pre-registration, each visitor's entries for those fields at registration must match.

Form Field Validation Processing Sequence

The following figure shows the interaction between the user interface displayed on the form and the various conversion and display options.

Figure 26: Steps involved in form field processing



The Conversion step should be used when the type of data displayed in the user interface is different from the type required when storing the field.

For example, consider a form field displayed as a date/time picker, such as the **expire_time** field used to specify an account expiration time on the **create_user** form. The user interface is displayed as a text field, but the value that is required for the form processing is a UNIX time (integer value).

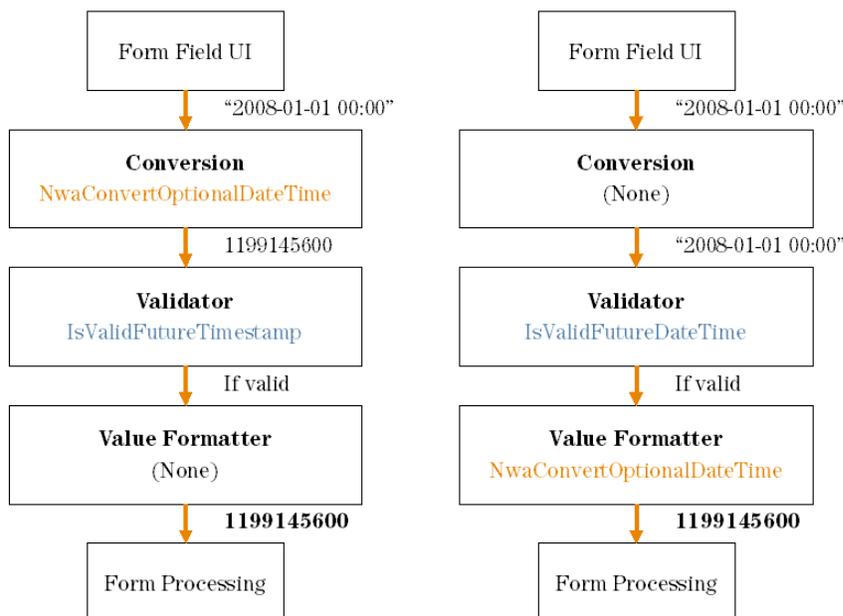
Advanced Properties	
These properties control conversion, display and dynamic behaviours.	
Advanced:	<input checked="" type="checkbox"/> Show advanced properties
Conversion:	NwaConvertOptionalDateTime The function used to convert an incoming field value prior to validation.
Type Error:	Please enter a valid date and time. The error message to display if the field's value is not supplied, has an incorrect type, or if conversion fails.
Value Format:	(None) The function used to format a field value after validation.
Display Function:	NwaDateFormat The function used to convert a field to a displayable value on the form.
Display Param:	expire_time Optional name of field whose value will be supplied as the argument to a display function.
Display Arguments:	%Y-%m-%d %H:%M?: Optional value to supply as the argument to a display function.

In this case, the Conversion function is set to `NwaConvertOptionalDateTime` to convert the string time representation from the form field (for example, "2008-01-01") to UNIX time (for example, 1199145600).

The Validator for the `expire_time` field is `IsValidFutureTimestamp`, which checks an *integer* argument against the current time.

The Value Formatter is applied after validation. This may be used in situations where the validator requires the specific type of data supplied on the form, but the stored value should be of a different type. In the `expire_time` field example, this is not required, and so the value formatter is not used. However, if the Conversion function had not been used, and the Validator had been set to `IsValidFutureDateTime` (which checks a *string* date/time value), then the Value Formatter would need to be set to `NwaConvertOptionalDateTime` to perform the data conversion before the form processing.

A comparison of these two approaches is shown below to illustrate the difference:



When using a Conversion or Value Format function, you will almost always have to set up a Display Function for the form field. This function is used to perform the conversion in the reverse direction – between the internal stored value and the value displayed in the form field.

See "Form Field Conversion Functions" on page 377 for a detailed list of the options available to you for the Conversion and Value Format functions.

The **Display Param** is the name of a form field, the value of which will be passed to the Display Function. In almost all cases this option should contain the name of the form field.

Display Arguments are available for use with a form field and are used to control the conversion process. In the case of the **expire_time** form field, the Display Function is set to **NwaDateFormat** to perform a conversion from a UNIX time to a date/time string, and the Display Argument specifies the format to use for the conversion.

See "Form Field Display Formatting Functions" on page 377 for a detailed list of the options available to you for the Display Function and Static Display Function.

The **Enable If** and **Visible If** options in the form field editor allow you to specify JavaScript expressions. The result obtained by evaluating these expressions is used to enable/disable, or show/hide the form field in real time, while an operator is using the form.

Unlike the other parts of the form field editor, the **Enable If** and **Visible If** expressions are evaluated by the operator's Web browser. These expressions are not used by the server for any other purpose.

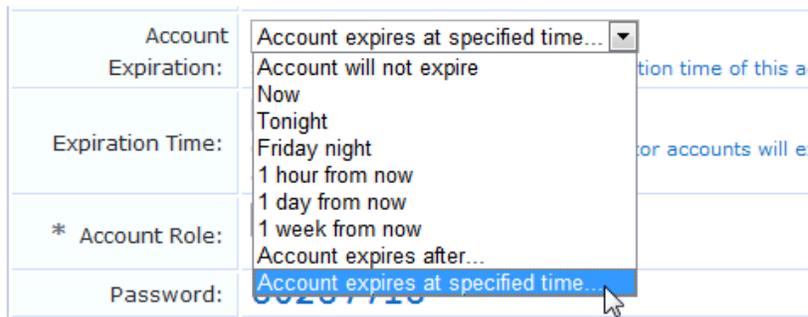
The expression must be a Boolean expression in the JavaScript language; statements and other code should not be included as this will cause a syntax error when the form is displayed in a Web browser.

Because of the scoping rules of JavaScript, all of the user interface elements that make up the form are available as variables in the local scope with the same name as the form field. Thus, to access the current value of a text field named **sample_field** in a JavaScript expression, you would use the code **sample_field.value**.

Most user interface elements support the **value** property to retrieve the current value. For check boxes, however, use the **checked** property to determine if the check box is currently selected.

The most practical use for this capability is to hide a form field until a certain value of some other related field has been selected.

For example, the default **create_user** form has an **Account Expiration** drop-down list. One of the values in this list is special: the **-1** option displays the value **Account expires at a specified time...**



The image shows a screenshot of a form field editor. A dropdown menu is open for the 'Account Expiration' field. The menu options are: 'Account expires at specified time...', 'Account will not expire', 'Now', 'Tonight', 'Friday night', '1 hour from now', '1 day from now', '1 week from now', 'Account expires after...', and 'Account expires at specified time...'. The first and last options are highlighted in blue. The form also shows other fields: 'Expiration Time:', '* Account Role:', and 'Password:'. The 'Expiration Time:' field has a value of '00207710'.

When this option is selected, the form expands to include the **Expires After** row, allowing the user to specify a time other than one of the options in the list.

The **expire_time** field uses the JavaScript expression **expire_after.value < 0** for the **Visible If** option. When the **-1** option has been selected, this condition will become true and the field will be displayed.

If the **expire_timezone** field is used in conjunction with **expire_time** and a time zone and date are selected, the date calculation is adjusted relative to the time zone.

Additional examples of the **Visible If** conditional expressions can be found in the **guest_edit** form.

Editing Views

A view consists of one or more columns, each of which contains a single field. You can change which fields are displayed and how each field is displayed. You can also define your own fields using the Customize Fields page, and then add them to a view by choosing appropriate display options for each new column.

To add a new field to a view, reorder the fields, or make changes to an existing field in a view, select the view in the **Customize Forms & Views** list and click the  **Edit Fields** link. This opens the Customize View Fields editor.

Rank	Field	Type	Title	Width
10	username	sort	<i>Username</i>	160px
15	visitor_name	sort	<i>Full Name</i>	120px
20	visitor_company	sort	<i>Company</i>	100px
30	visitor_phone	sort	<i>Phone</i>	120px
40	creator_name	sort	<i>Creator</i>	100px
 Edit  Edit Base Field  Remove  Insert Before  Insert After  Enable Field				
50	sponsor_name	sort	<i>Sponsor</i>	100px
60	role_name	static_options	<i>Role</i>	120px
70	current_state	text	<i>State</i>	75px

View fields have a **Rank** number, which specifies the relative ordering of the columns when displaying the view. The Customize View Fields editor always shows the columns in order by rank.

The **Type** of each field is displayed. This controls what kind of user interface element is used to display the column, and whether the column is to be sortable or not. The **Title** of the column and the **Width** of the column are also shown in the list view. Values displayed in *italics* are default values defined for the field being displayed.

Click a view field in the list view to select it.

Use the  **Edit** link to make changes to an existing column using the View Field Editor. Any changes made to the field using this editor will apply only to this field on this view.

Use the  **Edit Base Field** link to make changes to an existing field definition. Any changes made to the field using this editor will apply to all views that are using this field (except where the view field has already been modified to be different from the underlying field definition).

The  **Insert Before** and  **Insert After** links can be used to add a new column to the view. Clicking one of these links will open a blank view field editor and automatically set the rank number of the new column.

Use the  **Enable Field** and **Disable Field** links to quickly turn the display of a column on or off.

Click the  **Add Field** tab to add a new column to the view.

View Field Editor

The view field editor is used to control the data-display aspects of a column within the view.

View Field Editor	
* Field Name:	role_name <small>Select the field definition to display in the view.</small>
Field:	<input checked="" type="checkbox"/> Enable this field <small>When checked, the field will be included as part of the view.</small>
* Rank:	60 <small>Number indicating the relative ordering of fields, which are displayed in order of increasing rank.</small>
Advanced:	<input type="checkbox"/> Advanced view options... <small>When checked, you will be able to override the default view options.</small>
Default Title:	Role
Default Type:	static_options
Default Width:	120px
Default Format:	Field Value
Default Search:	Off
<input type="button" value="Save Changes"/>	

Each column in a view displays the value of a single field.

To use the default view display properties for a field, you only need to select the field to display in the column and then click the  Save Changes button.

To customize the view display properties, click the **Advanced view options...** check box.

The column type must be one of the following:

- **Text** – The column displays a value as text.
- **Sortable text** – The column displays a value as text, and may be sorted by clicking on the column heading.
- **Sortable text, case-insensitive** – The same as “Sortable text”, but the column sorting will treat uppercase and lowercase letters the same.
- **Sortable numeric** – The column displays a numeric value, and may be sorted by clicking on the column heading.

The Column Format may be used to specify how the field’s value should be displayed. You may choose from one of the following:

- **Field Value** – The value of the field is displayed as plain text.
- **Field Value (Un-Escaped)** – The value of the field is displayed as HTML.
- **Boolean – Yes/No** – The value of the field is converted to Boolean and displayed as “Yes” or “No”.
- **Boolean – Enabled/Disabled** – The value of the field is converted to Boolean and displayed as “Enabled” or “Disabled”.
- **Boolean – On/Off** – The value of the field is converted to Boolean and displayed as “On” or “Off”.
- **Date** – The value of the field is assumed to be a UNIX timestamp value and is displayed as a date and time.
- **Duration (from seconds)** – The value of the field is assumed to be a time period measured in seconds and is displayed as a duration (for example, “23 seconds”, “45 minutes”)
- **Duration (from minutes)** – The value of the field is assumed to be a time period measured in minutes and is displayed as a duration (for example, “45 minutes”, “12 hours”)
- **Use form options** – The value of the field is assumed to be one of the keys from the field’s option list. The value displayed is the corresponding value for the key.
- **Custom expression...** – The Display Expression text area is displayed allowing a custom JavaScript expression to be entered. See ["View Display Expression Technical Reference" on page 379](#) for technical information about this display expression and a list of the functions that are available to format the value.

The Display Expression is a JavaScript expression that is used to generate the contents of the column. Generally, this is a simple expression that returns an appropriate piece of data for display, but more complex expressions can be used to perform arbitrary data processing and formatting tasks.

Customizing Self-Provisioned Access



Guest self-registration allows an administrator to customize the process for guests to create their own visitor accounts.



The registration process consists of a data collection step (the ‘register page’) and a confirmation step (the ‘receipt page’).

You can define what information is collected from visitors on the registration page. New fields and data validation rules can be defined with the custom form editor. Specific details about the type of visitor accounts created are also set here.

The receipt page also includes a form, although typically this form will only contain static information about the guest account. Several different actions can be included on the receipt page, enabling visitors to obtain their receipt in different ways.

The receipt page can also be used to automatically log the guest into a Network Access Server, enabling them to start using the network immediately.

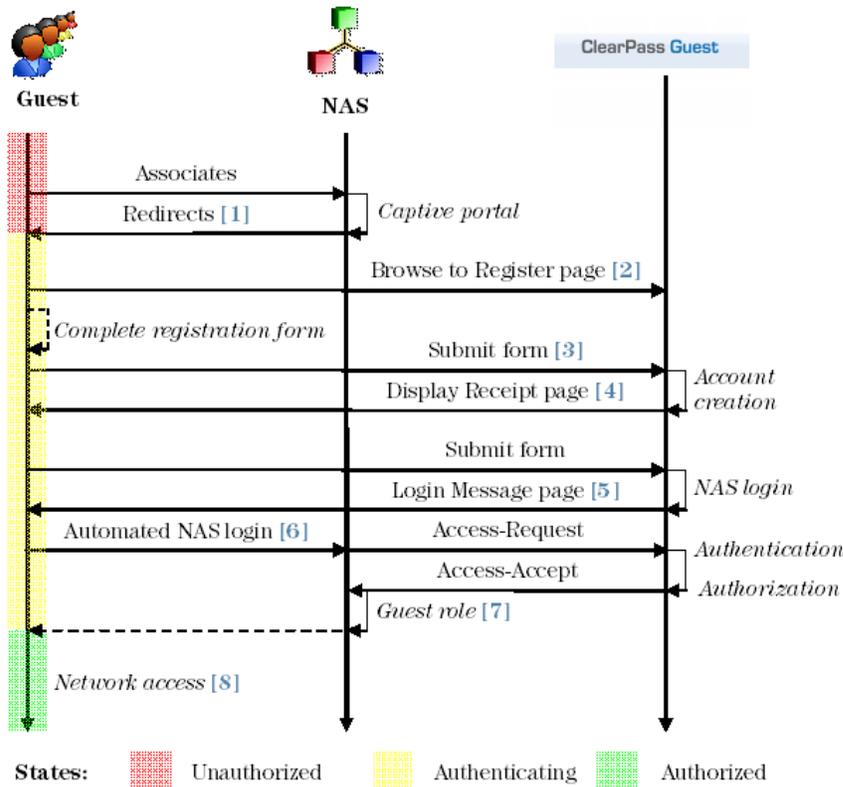
Detailed user interface customization can be performed for all parts of the self-registration process. You can define page titles, template code for the page header and footer, and choose a skin that controls the overall look and feel of self-registration. The default user interface customization can be disabled.

Self-Registration Sequence Diagram

To set up a captive portal with guest self-registration, configure your Network Access Servers to redirect guests to the URL of the ‘Go To’ link. To complete the portal, ensure that the NAS is configured to authorize users with the ClearPass Guest RADIUS server, and set up the self-registration NAS login to redirect registered guests back to the NAS.

This process is shown below.

Figure 27: Sequence Diagram for Guest Self-Registration



In this diagram, the stages in the self-registration process are identified by the numbers in the brackets, as follows:

1. The captive portal redirects unauthorized users [1] to the register page [2].
2. After submitting the registration form [3], the guest account is created and the receipt page is displayed [4] with the details of the guest account.
3. If NAS login is enabled (the default), submitting the form on this page will display a login message [5] and automatically redirect the guest to the NAS login [6].
4. After authentication and authorization the guest's security profile is applied by the NAS [7], enabling the guest to access the network [8].

Creating a Self-Registration Page

To create a new guest self-registration page, go to **Configuration > Guest Self-Registration** and click the  **Create new self-registration page** link. The **Customize Guest Registration** form is displayed.

Customize Guest Registration	
Basic Properties Options controlling basic operation of guest self-registration.	
* Name:	<input type="text"/> <small>Enter a name to identify the guest self-registration instance. This is visible only to administrators.</small>
Description:	<input type="text"/> <small>Enter comments about this instance of guest self-registration. This is visible only to administrators.</small>
Enabled:	<input checked="" type="checkbox"/> Enable guest self-registration
* Register Page:	<input type="text"/> <small>Enter the base page name for the guest registration page.</small>
Parent:	(No parent - standalone) <input type="button" value="v"/> <small>Fields and text will use the parent's value unless overridden. Simply edit a field to override the parent value.</small>
Authentication:	<input type="checkbox"/> Require operator credentials prior to registering the guest <small>If checked, access to this registration page will require operator credentials. The sponsor's operator profile must have the Guest Manager > Create New Guest Account privilege.</small>
<input type="button" value="Save Changes"/> <input type="button" value="Save and Continue"/>	

The Register Page is the name of a page that does not already exist. There are no spaces in this name. This page name will become part of the URL used to access the self provisioning page. For example, the default “guest_register” page is accessed using the URL `guest_register.php`.

Click the  **Save Changes** button to save the self registration page. A diagram of the self registration process is displayed.

Click the  **Save and Continue** button to proceed to the next step of the setup.

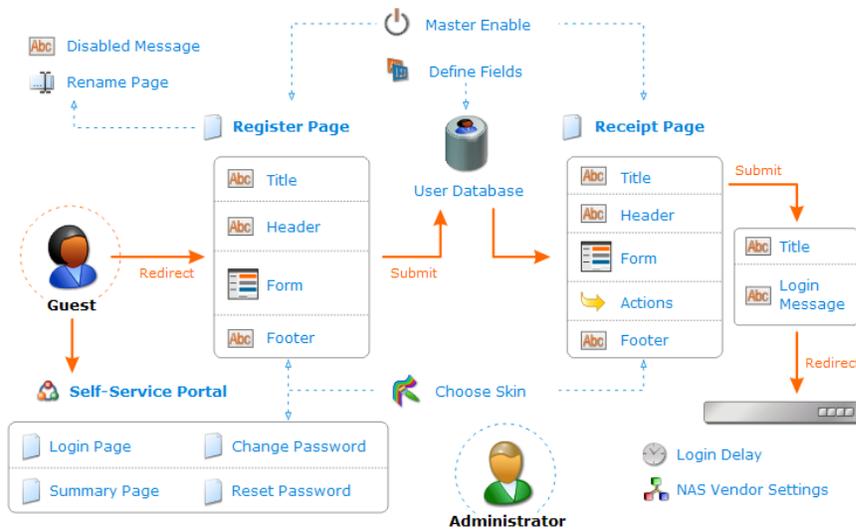
Once a self registration page has been created you are able to edit, delete, duplicate or go to it, providing self-registration has been enabled.

Editing Self-Registration Pages

The guest self-registration process is displayed in graphical form, shown below in [Figure 28](#). The workflow for the guest is shown using solid orange arrows, while the administrator workflow is shown with dotted blue arrows. To access this page in the WebUI:

1. Navigate to **Configuration > Guest Self-Registration**
2. Select an entry in the **Guest Self-Registration** list, then click **Edit**.
3. The **Customize Guest Registration** workflow page appears, as shown below

Figure 28: Guest Self-Registration Workflow Diagram



A guest self-registration page consists of many different settings, which are divided into groups across several pages. Click an icon or label in the diagram to jump directly to the editor for that item.

Configuring Basic Properties for Self-Registration

Click the **Master Enable**, **User Database**, **Choose Skin**, or **Rename Page** links to edit the basic settings for guest self-registration.

Customize Guest Registration	
Basic Properties Options controlling basic operation of guest self-registration.	
* Name:	Guest Self-Registration <small>Enter a name to identify the guest self-registration instance. This is visible only to administrators.</small>
Description:	Default settings for visitor self-registration. <small>Enter comments about this instance of guest self-registration. This is visible only to administrators.</small>
Enabled:	<input checked="" type="checkbox"/> Enable guest self-registration
* Register Page:	guest_register <small>Enter the base page name for the guest registration page.</small>
* User Database:	ClearPass Policy Manager <small>Self provisioned visitor accounts are created using this service handler.</small>
* Skin:	(Default) <small>Choose the skin for the self-registration pages.</small>

The Basic Properties window has configurable settings such as Name, Description, enabling guest-self registration, Register Page, Parent, and Authentication.

Using a Parent Page

To use the settings from a previously configured self-registration page, select an existing page name from the **Parent** drop-down menu. This is useful if you need to configure multiple registrations. You can always override parent page values by editing field values yourself. To create a self-registration page with new values, select the **Guest Self-Registration (guest_register)** option from the **Parent** field drop-down menu.

Paying for Access

If you select a standalone self-registration, (**No parent- standalone**) option you can also configure the Hotspot option. You can configure this setting so that registrants have to pay for access.

Requiring Operator Credentials

If you want to require an operator to log in with their credentials before they can create a new guest account, select the **Require operator credentials prior to registering guest** check box. The sponsor's operator profile must have the **Guest Manager > Create New Guest Account** privilege already configured.

If you choose this option, the authenticated page it produces for creating accounts is very simple, and does not include navigation or other links that would otherwise be available in the operator user interface.

You can specify access restrictions for the self-registration page in the **Access Control** section of this form.

Access Control
Controls access to the registration page.

Authentication: Require operator credentials prior to registering the guest
If checked, access to this registration page will require operator credentials.
The sponsor's operator profile must have the Guest Manager > Create New Guest Account privilege.

Allowed Access:
Enter the IP addresses and networks from which self-registration is permitted.

Denied Access:
Enter the IP addresses and networks that are denied self-registration access.

*** Deny Behavior:** Send HTTP 404 Not Found status
Select the response of the system to a request that is not permitted.

Time Access:
Enter a list of time ranges during which self-registration is enabled, one per line.
For example, 'weekdays 7:00 to 19:00'. Leave blank to enable registration at all times.

Save Changes Save and Continue

The **Allowed Access** and **Denied Access** fields are access control lists that determine if a client is permitted to access this guest self-registration page. You can specify multiple IP addresses and networks, one per line, using the following syntax:

- 1.2.3.4 – IP address
- 1.2.3.4/24 – IP address with network prefix length
- 1.2.3.4/255.255.255.0 – IP address with explicit network mask

Use the **Deny Behavior** drop-down list to specify the action to take when access is denied. The **Time Access** field allows you to specify the days and times that self-registration is enabled. Times must be entered in 24-hour clock format. For example:

- Mondays, Wednesdays and Fridays, 8:00 to 17:00
- Weekdays, 6:00 to 18:00
- Weekends 10:00 to 22:00 and Thursday 11:00 to 13:00

The access control rules will be applied in order, from the most specific match to the least specific match.

Access control entries are more specific when they match fewer IP addresses. The most specific entry is a single IP address (for example, 1.2.3.4), while the least specific entry is the match-all address of 0.0.0.0.

As another example, the network address 192.168.2.0/24 is less specific than a smaller network such as 192.168.2.192/26, which in turn is less specific than the IP address 192.168.2.201 (which may also be written as 192.168.2.201/32).

To determine the result of the access control list, the most specific rule that matches the client's IP address is used. If the matching rule is in the **Denied Access** field, then the client will be denied access. If the matching rule is in the **Allowed Access** field, then the client will be permitted access.

If the **Allowed Access** field is empty, all access will be allowed, except to clients with an IP address that matches any of the entries in the **Denied Access** field. This behavior is equivalent to adding the entry 0.0.0.0/0 to the **Allowed Access** field.

If the **Denied Access** list is empty, only clients with an IP address that matches one of the entries in the **Allowed Access** list will be allowed access. This behavior is equivalent to adding the entry 0.0.0.0/0 to the **Denied Access** list.

Editing Registration Page Properties

To edit the properties of the registration page:

1. Navigate to **Configuration > Guest Self-Registration**
2. Select an entry in the **Guest Self-Registration** list and click its **Edit** link. The **Customize Guest Registration** workflow page appears.
3. Click the **Register Page** link, or one of the **Title**, **Header**, or **Footer** fields for the Register Page.

Figure 29:

Template code for the title, header, and footer may be specified. See ["Smarty Template Syntax" on page 338](#) for details on the template code that may be inserted.

Select the **Do not include guest registration form contents** check box to override the normal behavior of the registration page, which is to display the registration form between the header and footer templates.

Click the **Save and Reload** button to update the self-registration page and launch or refresh a second browser window to show the effects of the changes.

Click the  **Save Changes** button to return to the process diagram for self-registration.

Click the  **Save and Continue** button to update the self-registration page and continue to the next editor.

Editing the Default Self-Registration Form Settings

Click the **Form** link for the Register Page to edit the fields on the self-registration form.

The default settings for this form are as follows:

- The **visitor_name** and **email** fields are enabled. The email address of the visitor will become their username for the network.
- The **expire_after** field is hidden, and set to a value of 24 by default; this sets the default expiration time for a self-registered visitor account to be 1 day after it was created.
- The **role_id** field is hidden, and set to a value of 2 by default; this sets the default role for a self-registered visitor account to the built-in Guest role.
- The **auto_update_account** field is set by default. This is to ensure that a visitor who registers again with the same email address has their existing account automatically updated.

Creating a Single Password for Multiple Accounts

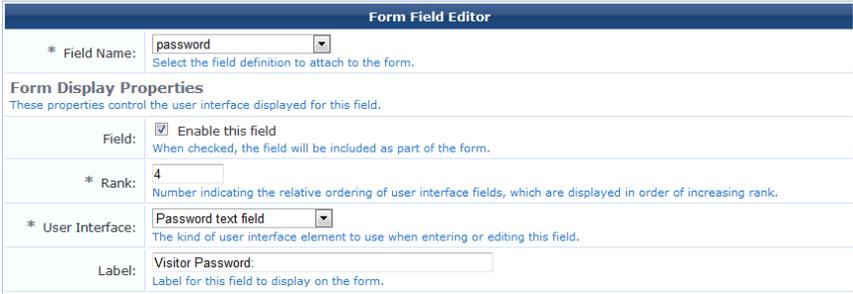
You can create multiple accounts that have the same password. In order to do this, you first customize the Create Multiple Guest Accounts form to include the Password field.

To include the Password field on the Create Multiple Guest Accounts form:

1. Go to **Configuration > Forms & Views**. Click the **create_multi** row, then click its **Edit Fields** link. The Customize Form Fields view opens, showing a list of the fields included in the Create Multiple Guest Accounts form and their descriptions.

At this point, the Password field is not listed because the Create Multiple Guest Accounts form (**create_multi**) has not yet been customized to include it. You will create it for the form in the next step.

2. Click on any field in the list to expand a row, then click the **Insert After** link (you can modify this placement later). The Customize Form Field form opens.
3. In the **Field Name** row, choose **password** from the drop-down list. The form displays configuration options for this field.



Form Field Editor	
* Field Name:	password <small>Select the field definition to attach to the form.</small>
Form Display Properties <small>These properties control the user interface displayed for this field.</small>	
Field:	<input checked="" type="checkbox"/> Enable this field <small>When checked, the field will be included as part of the form.</small>
* Rank:	4 <small>Number indicating the relative ordering of user interface fields, which are displayed in order of increasing rank.</small>
* User Interface:	Password text field <small>The kind of user interface element to use when entering or editing this field.</small>
Label:	Visitor Password: <small>Label for this field to display on the form.</small>

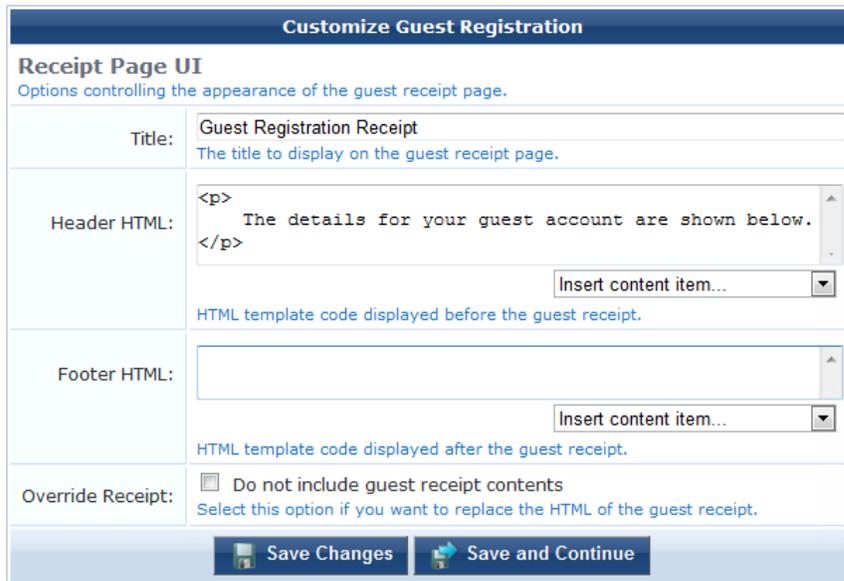
4. In the **Field** row, mark the **Enable this field** check box.
5. To adjust the placement of the password field on the Create Multiple Guest Accounts form, you may change the number in the **Rank** field.
6. In the **User Interface** row, choose **Password text field** from the drop-down list. The **Field Required** check box should now be automatically marked, and the **Validator** field should be set to **IsNotEmpty**.
7. Click **Save Changes**. The Customize Form Fields view opens again, and the password field is now included and can be edited.

To create the multiple accounts that all use the same password, see "Creating Multiple Guest Accounts" on page 34.

Editing Guest Receipt Page Properties

To edit the properties of the guest receipt page:

1. Navigate to **Configuration > Guest Self-Registration**
2. Select an entry in the **Guest Self-Registration** list and click its **Edit** link. The **Customize Guest Registration** workflow page appears.
3. Click the **Receipt Page** link or one of the **Title**, **Header**, or **Footer** fields for the Receipt Page to edit the properties of the receipt page. This page is shown to guests after their visitor account has been created.



The screenshot shows the 'Customize Guest Registration' interface. At the top, there's a blue header with the text 'Customize Guest Registration'. Below it, the 'Receipt Page UI' section is highlighted, with a subtitle 'Options controlling the appearance of the guest receipt page.' The form contains several fields: 'Title' with the value 'Guest Registration Receipt' and a description 'The title to display on the guest receipt page.'; 'Header HTML' with a text area containing '<p> The details for your guest account are shown below. </p>' and a description 'HTML template code displayed before the guest receipt.'; 'Footer HTML' with an empty text area and a description 'HTML template code displayed after the guest receipt.'; and 'Override Receipt' with a checkbox and the text 'Do not include guest receipt contents' and 'Select this option if you want to replace the HTML of the guest receipt.' At the bottom, there are two buttons: 'Save Changes' and 'Save and Continue'.

Click the  **Save Changes** button to return to the process diagram for self-registration.

Editing Receipt Actions

To edit the actions that are available once a visitor account has been created:

1. Navigate to **Configuration > Guest Self-Registration**.
2. Select an entry in the **Guest Self-Registration** list and click its **Edit** link. The **Customize Guest Registration** workflow page appears.
3. In the **Receipt Page** area of the diagram, click the  **Actions** link. The Receipt Actions form opens.



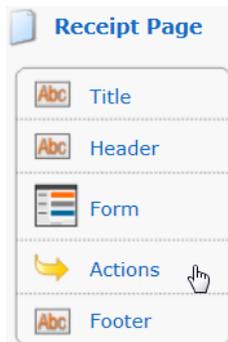
Customize Guest Registration	
Receipt Actions Options for delivering a receipt to a self-registered guest.	
Download	
Enabled:	<input checked="" type="checkbox"/> Enable download of guest receipt
Rank:	10 Rank ordering number for this receipt action.
Print Template:	Download Receipt Print template to use to generate this receipt.
Filename:	Guest%20Receipt{\$visitor_name urlencode}.txt Template code to evaluate to generate the filename for the receipt.
Action Icon:	(Default) Optional custom icon to use for this receipt action.
Action Text:	 Optional custom label to use for this receipt action.
Print	
Enabled:	<input type="checkbox"/> Enable print window for guest receipts
Email Delivery	
Enabled:	Disable sending guest receipts by email
SMS Delivery	
Enabled:	Disable sending guest receipts by SMS
Sponsorship Confirmation	
Enabled:	<input type="checkbox"/> Require sponsor confirmation prior to enabling the account
<input type="button" value="Save Changes"/> <input type="button" value="Save and Continue"/>	

Enabling Sponsor Confirmation for Role Selection

You can allow the sponsor to choose the role for the user account at the time the sponsor approves the self-registered account.

To enable role selection by the sponsor:

1. Go to **Configuration > Guest Self-Registration**. Click the **Guest Self-Registration** row, then click its **Edit** link. The Customize Guest Registration diagram opens.
2. In the **Receipt Page** area of the diagram, click the **Actions** link.



The Receipt Actions form opens.

- In the **Sponsorship Confirmation** area at the bottom of the form, mark the **Enabled** check box for **Require sponsor confirmation prior to enabling the account**. The form expands to let you configure this option.

Sponsorship Confirmation	
Enabled:	<input checked="" type="checkbox"/> Require sponsor confirmation prior to enabling the account
Authentication:	<input checked="" type="checkbox"/> Require sponsors to provide credentials prior to sponsoring the guest <small>If checked, the sponsor will need to successfully authenticate prior to sponsoring the user. The sponsor's operator profile must have the Guest Manager > Remove Accounts privilege.</small>
* Email Field:	(Use Default) <input type="text"/> <small>The field containing the sponsor's email address.</small>
Email Confirmation:	Sponsorship Confirmation <input type="text"/> <small>The plain text or HTML print template to send to the sponsor.</small>
* Email Skin:	(Use Default: No skin – HTML only) <input type="text"/> <small>The format in which to send email receipts.</small>
* Send Copies:	Do not send copies <input type="text"/> <small>Specify when to send visitor account receipts to the recipients in the Copies To list.</small>
UI Overrides:	<input type="checkbox"/> Display fields to override UI text and labels
Role Override:	(Prompt) <input type="text"/> <small>Change the guest's role upon a successful confirmation from the sponsor.</small>
Extend Expiration:	<input type="text"/> <small>Extend the account's expiration time. Leave blank to use the original expiration time. For example: +12h, +30d, or +1y.</small>
<input type="button" value="Save Changes"/> <input type="button" value="Save and Continue"/>	

- In the **Authentication** row, mark the check box for **Require sponsors to provide credentials prior to sponsoring the guest**.
- In the **Role Override** row, choose **(Prompt)** from the drop-down list.
- Complete the rest of the form with the appropriate information, then click **Save Changes**. The **Customize Guest Registration** diagram opens again.
- You can click the **Launch this guest registration page** link at the upper-right corner of the **Customize Guest Registration** diagram to preview the **Guest Registration** login page.



The **Guest Registration** login page is displayed as the guest would see it.

Visitor Registration	
* Your Name:	Alice Liddel <small>Please enter your full name.</small>
* Email Address:	aliddel@wonderland.org <small>Please enter your email address. This will become your username to log into the network.</small>
* Confirm:	<input checked="" type="checkbox"/> I accept the terms of use
<input type="button" value="Register"/>	

When a guest completes the form and clicks the **Register** button, the sponsor receives an email notification.

- To confirm the guest's access, the sponsor clicks the **click here** link in the email, and is redirected to the **Guest Registration Confirmation** form.

Visitor Registration Receipt	
* Account Role:	Employee ▼
Sponsor's Name:	Employee Contractor
Visitor's Name:	Visitor visitor_name
Company Name:	visitor_company
Account Username:	 username
Expiration Time:	Wednesday, 31 October 2012, 03:03 AM
 Log In	

9. In the **Account Role** drop-down list, the sponsor chooses the role for the guest, then clicks the **Confirm** button.

Editing Download and Print Actions for Guest Receipt Delivery

To enable the template and display options to deliver a receipt to the user as a downloadable file, or display the receipt in a printable window in the visitor's browser:

1. Go to **Configuration > Guest Self-Registration**. Click the **Guest Self-Registration** row, then click its **Edit** link. The **Customize Guest Registration** diagram opens.
2. In the **Receipt Page** area of the diagram, click the **Actions** link. The **Receipt Actions** form opens.
3. Select either the **Enable download of guest receipt** check box in the **Download** area, or the **Enable print window for guest receipts** check box in the **Print** area. The form expands to include configuration options.

Receipt Actions	
Options for delivering a receipt to a self-registered guest.	
Download	
Enabled:	<input checked="" type="checkbox"/> Enable download of guest receipt
Rank:	10 <small>Rank ordering number for this receipt action.</small>
Print Template:	Download Receipt ▼ <small>Print template to use to generate this receipt.</small>
Filename:	Guest%20Receipt{\$visitor_name urlencode}.txt <small>Template code to evaluate to generate the filename for the receipt.</small>
Action Icon:	(Default) ▼ <small>Optional custom icon to use for this receipt action.</small>
Action Text:	<input type="text"/> <small>Optional custom label to use for this receipt action.</small>

Editing Email Delivery of Guest Receipts

The Email Delivery options available for the receipt page actions allow you to specify the email subject line, the print template and email format, and other fields relevant to email delivery.

Email Delivery	
Enabled:	Always auto-send guest receipts by email ▼
* Email Field:	(Use Default) ▼ The field containing the visitor account's email address.
Subject Line:	Template specifying the subject line for emailed visitor account receipts. Leave blank to use the default (Visitor account receipt for {\$email})
* Email Receipt:	Download Receipt ▼ The plain text or HTML print template to use when generating an email receipt.
* Email Skin:	(Use Default: No skin – HTML only) ▼ The format in which to send email receipts.
* Send Copies:	(Use Default: Use 'Bcc:' if sending to a visitor) ▼ Specify when to send visitor account receipts to the recipients in the Copies To list.
Copies To:	default An optional list of email addresses to which copies of visitor account receipts will be sent.
Reply-To:	<input type="checkbox"/> Allow the reply-to address to be overridden If checked, the reply-to address will be overridden by the sponsor_email field. Leave unchecked to use the global from address.

When email delivery is enabled, the following options are available to control email delivery:

- **Disable sending guest receipts by email** – Email receipts are never sent for a guest registration.
- **Always auto-send guest receipts by email** – An email receipt is always generated using the selected options, and will be sent to the visitor's email address.
- **Auto-send guest receipts by email with a special field set** – If the Auto-Send Field available for this delivery option is set to a non-empty string or a non-zero value, an email receipt will be generated and sent to the visitor's email address. The auto-send field can be used to create an “opt-in” facility for guests. Use a check box for the `auto_send_smtp` field and add it to the `create_user` form, or a guest self-registration instance, and email receipts will be sent to the visitor only if the check box has been selected.
- **Display a link enabling a guest receipt via email** – A link is displayed on the receipt page; if the visitor clicks this link, an email receipt will be generated and sent to the visitor's email address.
- **Send an email to a list of fixed addresses** – An email receipt is always generated using the selected options, and will be sent only to the list of email addresses specified in “Copies To”.

Editing SMS Delivery of Guest Receipts

The SMS Delivery options available for the receipt page actions allow you to specify the print template to use, the field containing the visitor's phone number, and the name of an auto-send field.

SMS Delivery	
Enabled:	Display a link enabling a guest receipt via SMS ▼
Phone Number Field:	(Use Default) ▼ The field containing the visitor's phone number.
Service Provider:	(Use Default) ▼ The service provider to use when sending SMS messages.
SMS Receipt:	(Use Default) ▼ The plain-text format print template to use when generating an SMS receipt.
Rank:	40 Rank ordering number for this receipt action.
Action Icon:	(Default) ▼ Optional custom icon to use for this receipt action.
Action Text:	 Optional custom label to use for this receipt action.

These options under Enabled are available to control delivery of SMS receipts:

- **Disable sending guest receipts by SMS** – SMS receipts are never sent for a guest registration.
- **Always auto-send guest receipts by SMS** – An SMS receipt is always generated using the selected options, and will be sent to the visitor’s phone number.
- **Auto-send guest receipts by SMS with a special field set** – If the Auto-Send Field is set to a non-empty string or a non-zero value, an SMS receipt will be generated and sent to the visitor’s phone number. The **auto-send** field can be used to create an “opt-in” facility for guests. Use a check box for the **auto_send_sms** field and add it to the **create_user** form, or a guest self-registration instance, and SMS messages will be sent to the specified phone number only if the check box has been selected.
- **Display a link enabling a guest receipt via SMS** – A link is displayed on the receipt page; if the visitor clicks this link, an SMS receipt will be generated and sent to the visitor’s phone number. Only one SMS receipt per guest registration can be sent in this way.

Enabling and Editing NAS Login Properties

To enable and edit the properties for automatic NAS login:

1. Go to **Configuration > Guest Self-Registration**. Click to expand the **Guest Self-Registration** row in the form, then click its **Edit** link. The Customize Guest Self-Registration diagram opens.
2. In the lower-right corner of the diagram, click the **NAS** box or the **NAS Vendor Settings** link. The NAS Login form opens.



Customize Guest Registration	
NAS Login Options controlling logging into a NAS for self-registered guests.	
Enabled:	<input checked="" type="checkbox"/> Enable guest login to a Network Access Server
* Vendor Settings:	Aruba Networks Select a predefined group of settings suitable for standard network configurations.
IP Address:	securelogin.example.com Enter the IP address or hostname of the vendor's product here.
Secure Login:	Use vendor default Select a security option to apply to the web login process.
Dynamic Address:	<input type="checkbox"/> The controller will send the IP to submit credentials In multi-controller deployments, it is often required to post credentials to different addresses made available as part of the original redirection. The address above will be used whenever the parameter is not available or fails the requirements below.
Default Destination Options for controlling the destination clients will redirect to after login.	
Default URL:	<input type="text"/> Enter the default URL to redirect clients. Please ensure you prepend "http://" for any external domain.
Override Destination:	<input type="checkbox"/> Force default destination for all clients If selected, the client's default destination will be overridden regardless of its value.
<input type="button" value="Save Changes"/> <input type="button" value="Save and Continue"/>	

If automatic guest login is not enabled, the submit button on the receipt page will not be displayed, and automatic NAS login will not be performed.

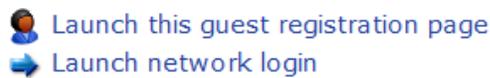
Editing Login Page Properties

The login page is displayed if automatic guest login is enabled and a guest clicks the submit button from the receipt page to log in.

To edit the properties of the login page:

1. Go to **Configuration > Guest Self-Registration**. Click to expand the **Guest Self-Registration** row in the form, then click its **Edit** link. The Customize Guest Self-Registration diagram opens.
2. In the **Receipt Page** area of the diagram, click the **Title** or **Login Message** fields for the login page to edit the properties of the login page, then mark the **Enable guest login to a Network Access Server** check box. The form expands to include configuration options.

The login page is also a separate page that can be accessed by guests using the login page URL. The login page URL has the same base name as the registration page, but with **_login** appended. To determine the login page URL for a guest self-registration page, first ensure that the **Enable guest login to a Network Access Server** option is checked, and then use the  **Launch network login** link from the self-registration process diagram, as shown below:



The options available under the **Login Form** heading may be used to customize the login page.

Customize Guest Registration									
Enabled:	<input checked="" type="checkbox"/> Enable guest login to a Network Access Server								
Login Form Options controlling the appearance of the NAS login form.									
Custom Form:	<input type="checkbox"/> Provide a custom login form If selected, you must supply your own HTML login form in the Header or Footer HTML areas.								
Custom Labels:	<input type="checkbox"/> Override the default labels and error messages If selected, you will be able to alter labels and error messages for the current login form.								
Pre-Auth Check:	<input checked="" type="checkbox"/> Perform a local authentication check If checked, the username and password will be checked locally before proceeding to the NAS authentication. This option should not be selected if an external authentication server is in use.								
Username Authentication:	<input type="checkbox"/> Only require a username for authentication If set, the password field will not be displayed. Only accounts with the Username Authentication flag set on their account can login.								
Terms:	<input checked="" type="checkbox"/> Require a Terms and Conditions confirmation If checked, the user will be forced to accept a Terms and Conditions checkbox.								
Post-Authentication Actions to perform after a successful pre-authentication.									
Policy Manager:	<input checked="" type="checkbox"/> Register the guest's MAC address with ClearPass Policy Manager If selected and a ClearPass Policy Manager has been enabled, the username will be linked to the MAC.								
Advanced:	<input checked="" type="checkbox"/> Advanced ClearPass Policy Manager options								
Endpoint Attributes:	<table border="1"><tr><td>username Username</td><td>▲</td></tr><tr><td>visitor_name Visitor Name</td><td>☰</td></tr><tr><td>cn Visitor Name</td><td></td></tr><tr><td>visitor_phone Visitor Phone</td><td>▼</td></tr></table> <p>List of name value pairs to pass along. user_field Endpoint Attribute.</p>	username Username	▲	visitor_name Visitor Name	☰	cn Visitor Name		visitor_phone Visitor Phone	▼
username Username	▲								
visitor_name Visitor Name	☰								
cn Visitor Name									
visitor_phone Visitor Phone	▼								

The login page consists of two separate parts: the login form page, and a login message page.

The login form page contains a form prompting for the guest's username and password. The title, header and footer of this page can be customized. If the **Provide a custom login form** option is selected, then the form must also be provided in either the Header HTML or Footer HTML sections.

Login UI
Options controlling the appearance of the NAS login page.

Login Page Title:	Network Login <small>The page title to display on the login page.</small>
Header HTML:	<pre>{if \$errmsg} {nwaicontext type=error}{\$errmsg escape} {/nwaicontext} {/if}</pre> <p><p> Please login to the network using your ClearPass username and password. </p></p> <p><small>HTML template code displayed before the login form.</small></p>
Footer HTML:	<pre><p> Need an account? Click Here </p></pre> <p><small>HTML template code displayed after the login form.</small></p>

The login message page is displayed after the login form has been submitted, while the guest is being redirected to the NAS for login. The title and message displayed on this page can be customized.

Title:	Network Login In Progress... <small>The page title to display while logging into the NAS.</small>
Login Message:	Please wait while you are logged into the network... <small>HTML template code displayed while the login attempt is in progress.</small>

The login delay can be set; this is the time period, in seconds, for which the login message page is displayed.

Automatic Login
Options controlling automatically logging in from the receipt form.

* Login Delay: seconds
The time in seconds to delay while displaying the login message.

Click the  Save Changes button to return to the process diagram for self-registration.

Self-Service Portal Properties

To edit the properties of the self-service portal:

1. Go to **Configuration > Guest Self-Registration**. Click to expand the **Guest Self-Registration** row in the form, then click its **Edit** link. The **Customize Guest Self-Registration** diagram opens.
2. Click the **Self-Service Portal** link or one of the **Login Page**, **Summary Page**, **Change Password**, or **Reset Password** links for the Self-Service Portal.

The self-service portal is accessed through a separate link that must be published to guests. The page name for the portal is derived from the registration page name by appending “_portal”.

When the self-service portal is enabled, a  **Go To Portal** link is displayed on the list of guest self-registration pages, and may be used to determine the URL that guests should use to access the portal.

The portal offers guests the ability to log in with their account details, view their account details, or change their password. Additionally, the Reset Password link provides a method allowing guests to recover a forgotten account password.

Customize Guest Registration	
Self-Service Portal <small>Options controlling details and actions a visitor has to their own account.</small>	
Enabled:	<input checked="" type="checkbox"/> Enable self-service portal
Disabled Users:	<input checked="" type="checkbox"/> Prohibit disabled users from accessing the service portal
Silent Login:	<input type="checkbox"/> Auto login by IP address <small>If set, and the user has an active accounting session, they will be logged in automatically.</small>
Login Page	
UI Overrides:	<input type="checkbox"/> Display fields to override UI text and labels
Summary Page	
UI Overrides:	<input type="checkbox"/> Display fields to override UI text and labels
Change Password	
Change Password:	<input type="checkbox"/> Disable the ability to change passwords
UI Overrides:	<input type="checkbox"/> Display fields to override UI text and labels
Reset Password	
Reset Password:	<input type="checkbox"/> Disable the ability to reset passwords
* Required Field:	(Secret Question)  <small>The field containing a value the visitor must match prior to resetting their password.</small>
* Password Generation:	Passwords will be randomly generated  <small>Select the policy for reset password generation.</small>
UI Overrides:	<input type="checkbox"/> Display fields to override UI text and labels
<input type="button" value="Save and Reload"/> <input type="button" value="Save Changes"/>	

To adjust the user interface, use the override check boxes to display additional fields on the form. These fields allow you to customize all text and HTML displayed to users of the self-service portal.

The behavioral properties of the self-service portal are described below:

- The “Enable self-service portal” check box must be selected for guests to be able to access the portal. Access to the portal when it is disabled results in a disabled message being displayed; this message may be customized using the “Disabled Message” field.
- The “Disabled Users” check box controls whether a user account that has been disabled is allowed to log in to the portal.
- The “Change Password” check box controls whether guests are permitted to change their account password using the portal.
- The “Reset Password” check box controls whether guests are permitted to reset a forgotten account password using the portal. If this check box is enabled, the “Required Field” may be used to select a field value that the guest must match in order to confirm the password reset request.

If the “Auto login by IP address” option is selected, a guest accessing the self-service portal will be automatically logged in if their client IP address matches the IP address of an active RADIUS accounting session (that is, the guest’s HTTP client address is the same as the RADIUS Framed-IP-Address attribute for an active session).

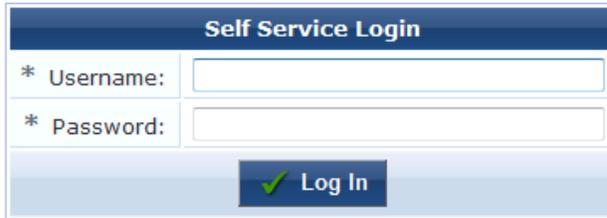
The Password Generation drop-down list controls what kind of password reset method is used in the portal. The default option is “Passwords will be randomly generated”, but the alternative option “Manually enter passwords” may be selected to enable guests to select their own password through the portal.

Click the  Save Changes button to return to the process diagram for self-registration.

Resetting Passwords with the Self-Service Portal

The self-service portal includes the ability to reset a guest account's password.

The default user interface for the self-service portal is shown below:



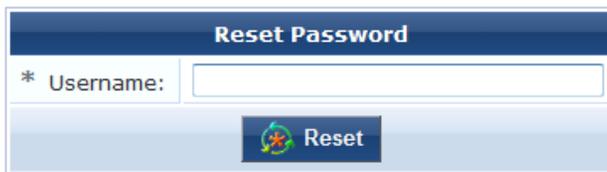
The form is titled "Self Service Login" and contains two input fields: "* Username:" and "* Password:". Below the fields is a "Log In" button with a green checkmark icon.

* required field

 [I've forgotten my password](#)

 [I don't have an account](#)

Clicking the  [I've forgotten my password](#) link displays a form where the user password may be reset:



The form is titled "Reset Password" and contains one input field: "* Username:". Below the field is a "Reset" button with a key icon.

Entering a valid username will reset the password for that user account, and will then display the receipt page showing the new password and a login option (if NAS login has been enabled).

This feature allows the password to be reset for any guest account on the system, which may pose a security risk. It is strongly recommended that when this feature of the self-service portal is enabled, guest registrations should also store a secret question/secret answer field.

To enable a more secure password reset operation, first enable the `secret_question` and `secret_answer` fields to the registration form. The default appearance of these fields is shown below:



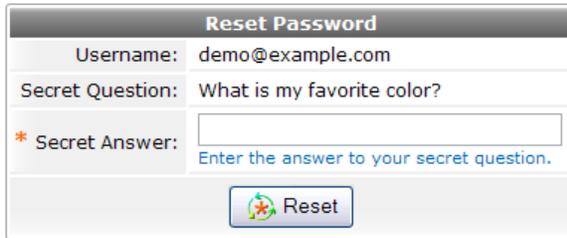
The form is titled "Visitor Registration" and contains several input fields and a checkbox:

- * Your Name: Please enter your full name.
- * Email Address: Please enter your email address. This will become your username to log into the network.
- Secret Question: Enter your secret question. The answer will be required to reset your password.
- * Secret Answer: Enter the answer to your secret question.
- * Confirm: I accept the terms of use
Flag indicating that the creator has accepted the terms and conditions of use.

At the bottom is a "Register" button with a green checkmark icon.

Next, enable the **Required Field** option in the Self-Service Portal properties. Setting this to (**Secret Question**) will ask the guest the `secret_question` and will only permit the password to be reset if the guest supplies the correct `secret_answer` value.

With these settings, the user interface for resetting the password now includes a question and answer prompt after the username has been determined:



The screenshot shows a 'Reset Password' form with a dark header. Below the header, there are three rows of input fields. The first row is 'Username:' with the value 'demo@example.com'. The second row is 'Secret Question:' with the value 'What is my favorite color?'. The third row is '* Secret Answer:' with an empty text input field and a blue link below it that says 'Enter the answer to your secret question.'. At the bottom of the form is a 'Reset' button with a circular arrow icon.

Selecting a different value for the “Required Field” allows other fields of the visitor account to be checked. These fields should be part of the registration form. For example, selecting the `visitor_name` field as the “Required Field” results in a **Reset Password** form like this:



The screenshot shows a 'Reset Password' form with a dark header. Below the header, there are two rows of input fields. The first row is '* Username:' with an empty text input field. The second row is '* Your Name:' with an empty text input field and a blue link below it that says 'Please enter your full name.'. At the bottom of the form is a 'Reset' button with a circular arrow icon.

Email Receipts and SMTP Services



With SMTP Services, you can configure ClearPass Guest to send customized guest account receipts to visitors and sponsors by email. Email receipts may be sent in plain text or HTML format. You may also send email receipts using any of the installed skins to provide a look and feel.

To use the email sending features, you must have the **SMTP Services Plugin** installed.

About Email Receipts



You can send email receipts for guest accounts that are created using either sponsored guest access or self-provisioned guest access. This is convenient in situations where the visitor may not be physically present to receive a printed receipt.

ClearPass Guest may be configured to automatically send email receipts to visitors, or to send receipts only on demand. Email receipts may be sent manually from the guest account receipt page by clicking the  **Send email receipt** link displayed there.

When using guest self-registration, the email delivery options available for the receipt page actions allow you to specify the email subject line, the print template and email format, and other fields relevant to email delivery.

To configure these email delivery options:

1. Go to **Configuration > Guest Self-Registration**. Click to expand the **Guest Self-Registration** row in the form, then click its **Edit** link. The **Customize Guest Self-Registration** diagram opens.
2. In the **Receipt Page** area, click the **Actions** link. The **Receipt Actions** form opens.
3. Scroll to the **Email Delivery** section of the form and choose one of the options from the **Enabled** drop-down list. The form expands to include configuration options for email delivery.

Email Delivery	
Enabled:	Always auto-send guest receipts by email
* Email Field:	(Use Default) The field containing the visitor account's email address.
Subject Line:	Template specifying the subject line for emailed visitor account receipts. Leave blank to use the default (Visitor account receipt for {email})
* Email Receipt:	(Use Default: GuestManager Receipt) The plain text or HTML print template to use when generating an email receipt.
* Email Skin:	(Use Default: No skin – HTML only) The format in which to send email receipts.
* Send Copies:	(Use Default: Use 'Bcc.' if sending to a visitor) Specify when to send visitor account receipts to the recipients in the Copies To list.
Copies To:	default An optional list of email addresses to which copies of visitor account receipts will be sent.
Reply-To:	<input type="checkbox"/> Allow the reply-to address to be overridden If checked, the reply-to address will be overridden by the sponsor_email field. Leave unchecked to use the global from address.

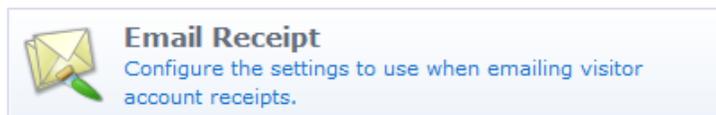
The following options are available in the **Enabled** drop-down list to control email delivery:

- **Disable sending guest receipts by email** – Email receipts are never sent for a guest registration.
- **Always auto-send guest receipts by email** – An email receipt is always generated using the selected options, and will be sent to the visitor's email address.
- **Auto-send guest receipts by email with a special field set** – If the **Auto-Send Field** is set to a non-empty string or a non-zero value, an email receipt will be generated and sent to the visitor's email address. The **auto-send** field can be used to create an "opt-in" facility for guests. Use a check box for the **auto_send_sms** field and add it to the **create_user** form, or a guest self-registration instance, and SMS messages will be sent to the specified phone number only if the check box has been selected.
- **Display a link enabling a guest receipt via email** – A link is displayed on the receipt page; if the visitor clicks this link, an email receipt will be generated and sent to the visitor's email address.
- **Send an email to a list of fixed addresses** – An email receipt is always generated using the selected options, and will be sent only to the list of email addresses specified in the "Copies To" field.

Configuring Email Receipts



You can configure the default settings used when generating an email receipt by going to **Configuration > Email Receipt**.



See "Email Receipt Options" on page 204 for details about the email receipt options.

Email Receipt Options

The **Customize Email Receipt** form may be used to set default options for visitor account email receipts. To configure email receipt options, go to **Configuration > Email Receipt**. The **Customize Email Receipt** form opens.

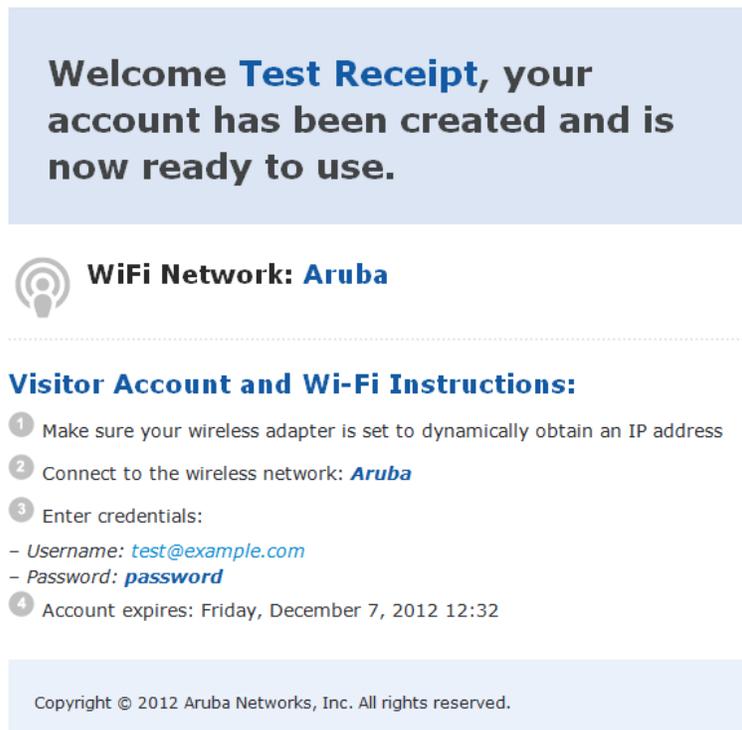
Figure 30: *Customize Email Receipt page*

Customize Email Receipt	
Receipt Options Select options for the email receipt.	
Subject Line:	<input type="text" value="Visitor account receipt for {\$email}"/> <small>Template specifying the subject line for visitor account receipts sent by email.</small>
* Email Receipt:	<input type="text" value="GuestManager Receipt"/> <small>The plain text or HTML print template to use when generating an email receipt.</small>
* Skin:	<input type="text" value="Use the default skin"/> <small>The format in which to send email receipts.</small>
Copies To:	<input type="text"/> <small>An optional list of email addresses to which copies of visitor account receipts will be sent.</small>
* Send Copies:	<input type="text" value="Use 'Bcc.' if sending to a visitor"/> <small>Specify when to send visitor account receipts to the recipients in the Copies To list.</small>
Reply-To:	<input checked="" type="checkbox"/> Allow the reply-to address to be overridden per operator <small>If checked, the reply-to address will be overridden by the sponsor_email field of a user, or the admin's email. Leave unchecked to use the global from address.</small>
Override From:	<input type="checkbox"/> Override the from address instead of using reply-to <small>If checked, the from address will be overridden in lieu of the reply-to value above. Note, this feature may require configuration on your mail server to allow the override.</small>
Fields Select the visitor account fields related to the email receipt.	
* Email Field:	<input type="text" value="email"/> <small>The field containing the visitor account's email address.</small>
* Auto-Send Field:	<input type="text" value="auto_send_smtp"/> <small>The field which, if it contains a non-empty string or non-zero value, will cause an account receipt email to be automatically sent upon creation of a visitor account.</small>
Test Mail Settings Send a test mail message.	
To:	<input type="text"/> <small>To send a test message, enter the recipient's address.</small>
<input type="button" value="Send Test Message"/> <input type="button" value="Save and Close"/>	

1. The **Subject Line** may contain template code, including references to guest account fields. The default value, **Visitor account receipt for {\$email}**, uses the value of the **email** field. See "[Smarty Template Syntax](#)" on page 338 for more information on template syntax.
2. The **Skin** drop-down list allows you to specify a skin to be used to provide the basic appearance of the email. You may select from one of the installed skins, or use one of these special options:
 - **No skin – Plain text only** – A skin is not used, and the email will be sent in plain text format. Use this option to remove all formatting from the email.
 - **No skin – HTML only** – A skin is not used, but the email will be sent in HTML format. Use this option to provide a basic level of formatting in the email.
 - **No skin – Native receipt format** – A skin is not used. The email will be sent in either plain text or HTML format, depending on the type of print template that was selected.
 - **Use the default skin** – The skin currently marked as the default skin is used.When sending an email message using HTML formatting, the images and other resources required to display the page will be included in the message.
3. Use the **Copies To** field to create a list of additional email addresses that are designated to receive copies of the generated email receipts.

4. Choose a value from the **Send Copies** drop-down list to specify how copies of the email receipts will be sent to the additional email addresses listed in the **Copies To** field:
 - **Do not send copies** – The **Copies To** list is ignored and email is not copied.
 - **Always send using ‘cc:’** – The **Copies To** list is always sent a copy of any guest account receipt (even if no guest account email address is available).
 - **Always send using ‘bcc:’** – The **Copies To** list is always sent a blind copy of any guest account receipt (even if no guest account email address is available).
 - **Use ‘cc:’ if sending to a visitor** – If a guest account email address is available, the email addresses in the **Copies To** list will be copied.
 - **Use ‘bcc:’ if sending to a visitor** – If a guest account email address is available, the email addresses in the **Copies To** list will be blind copied.
5. To preview and verify the appearance of the email receipt, you can send yourself or another person a test message. In the **Test Mail Settings** area, enter the test message recipient’s email address, then click **Send Test Message**. The test message is sent immediately.

Figure 31: Example of Email Receipt Test Message Content



6. When all fields on the form are completed, click **Save and Close**.

About Customizing SMTP Email Receipt Fields

The behavior of email receipt operations can be customized with certain guest account fields. You do this on a per-user basis.

- **smtp_enabled** – This field may be set to a non-zero value to enable sending an email receipt. If unset, the default value from the email receipt configuration is used. The special values “_Auto” (Always auto-send guest receipts by email), “_AutoField” (Auto-send guest receipts by email with a special field set), “_Click” (Display a link enabling a guest receipt via email), and “_Cc” (Send an email to a list of fixed addresses) may also be used.

- **smtp_subject** – This field specifies the subject line for the email message. Template variables appearing in the value will be expanded. If the value is “default”, the default subject line from the email receipt configuration is used.
- **smtp_template_id** – This field specifies the print template ID to use for the email receipt. If blank or unset, the default value from the email receipt configuration is used.
- **smtp_receipt_format** – This field specifies the email format to use for the receipt. It may be one of “plaintext” (No skin – plain text only), “html_embedded” (No skin – HTML only), “receipt” (No skin – Native receipt format), “default” (Use the default skin), or the plugin ID of a skin plugin to specify that skin. If blank or unset, the default value from the email receipt configuration is used.
- **smtp_email_field** – This field specifies the name of the field that contains the visitor’s email address. If blank or unset, the default value from the email receipt configuration is used. Additionally, the special value “_None” indicates that the visitor should not be sent any email.
- **smtp_auto_send_field** – This field specifies the name of the field that contains the auto-send flag. If blank or unset, the default value from the email receipt configuration is used. Additionally, the special values “_Disabled” and “_Enabled” may be used to never send email or always send email, respectively.
- **smtp_cc_list** – This field specifies a list of additional email addresses that will receive a copy of the visitor account receipt. If the value is “default”, the default carbon-copy list from the email receipt configuration is used.
- **smtp_cc_action** – This field specifies how to send copies of email receipts. It may be one of “never”, “always_cc”, “always_bcc”, “conditional_cc”, or “conditional_bcc”. If blank or unset, the default value from the email receipt configuration is used.

The logic used to send an email receipt is:

- If email receipts are disabled, take no action.
- Otherwise, check the auto-send field.
 - If it is “_Disabled” then no receipt is sent.
 - If it is “_Enabled” then continue processing.
 - If it is any other value, assume the **auto-send** field is the name of another guest account field. Check the value of that field, and if it is zero or the empty string then no receipt is sent.
- Determine the email recipients:
 - Address the email to the value specified by the **email** field in the visitor account. If the **email** field is “_None” then do not send an email directly to the visitor.
 - Depending on the value of the Send Copies setting, add the email addresses from the Copies To: list to the email’s “Cc:” or “Bcc:” list.
- If there are any “To:”, “Cc:” or “Bcc:” recipients, generate an email message using the specified print template and send it to the specified recipient list.
- **smtp_warn_before_subject** – This field overrides what is specified in the subject line under Logout Warnings on the email receipt. If the value is “default”, the default subject line under the Logout Warnings section on the email receipt configuration is used.
- **smtp_warn_before_template_id** – This field overrides the print template ID specified under Logout Warnings on the email receipt. If the value is “default”, the default template ID under the Logout Warnings section on the email receipt configuration is used.
- **smtp_warn_before_receipt_format** – This field overrides the email format under Logout Warnings to use for the receipt. It may be one of “plaintext” (No skin – plain text only), “html_embedded” (No skin – HTML only), “receipt” (No skin – Native receipt format), “default” (Use the default skin), or the plugin ID of a skin plugin to specify that skin. If blank or unset, the default value in the Email Field under the Logout Warnings on the email receipt configuration is used.

- **smtp_warn_before_cc_list** – This overrides the list of additional email addresses that receive a copy of the visitor account receipt under Logout Warnings on the email receipt. If the value is “default”, the default carbon-copy list under Logout Warnings from the email receipt configuration is used.
- **smtp_warn_before_cc_action** – This field overrides how copies are sent as indicated under Logout Warnings on the email receipt. to send copies of email receipts. It may be one of “never”, “always_cc”, “always_bcc”, “conditional_cc”, or “conditional_bcc”. If blank or unset, the default value from the email receipt configuration is used.
- **warn_before_from_sponsor** – This field overrides the Reply To field (that is, the sponsor_email field of a user, or the admin's email) under the Logout Warnings on the email receipt. If the value is “default”, the Reply To field under Logout Warnings from the email receipt configuration is used.
- **warn_before_from** – This field overrides the Override From field under the Logout Warnings on the email receipt. If the value is “default”, the Override From field under Logout Warnings from the email receipt configuration is used.

Customizing Print Templates

Print templates are used to define the format and appearance of a guest account receipt. To work with print templates, go to **Configuration > Print Templates**. The Print Templates view opens.

Click a print template’s row in the list to select it. The template’s row expands to include the **Edit**, **Duplicate**, **Delete**, **Preview**, **Show Usage**, and **Permissions** options.

The  **Edit code** action is displayed for a print template when it has been created using the wizard, but subsequently modified. See ["Modifying Wizard-Generated Templates" on page 209](#) in this chapter for further information.

Options to show where a print template is being used, and to control individual permissions for a print template, are also available when selecting a print template. See ["Setting Print Template Permissions" on page 210](#).

△ Name	Format	Status
 Account List	List	Enabled
 Download Receipt	Plain Text	Enabled
 GuestManager Receipt	Page	Enabled
 Edit  Duplicate  Delete  Preview  Show Usage  Permissions		
 One account per page	Page	Enabled
 SMS Receipt	Plain Text	Enabled
 Sponsorship Confirmation	Page	Enabled
 Two-column scratch cards	2-column list	Enabled
7 print templates  Reload		20 rows per page ▾

Plain text print templates may be used with SMS services to send guest account receipts; see ["About SMS Guest Account Receipts" on page 267](#) for details. Because SMS has a 160 character limit, the number of character used in the plain text template will be displayed below the preview. If you are including a guest account’s email address in the SMS, remember to allow for lengthy email addresses (up to 50 characters is a useful rule of thumb).

Creating New Print Templates

To define a new print template, click the  **Create new print template** link. This opens a window with four parts. The first part lists the variables that can be used in the template together with their meaning and an example of

each.

Variable	Description	Example
{ <i>\$u.username</i> }	User account name	12345678
{ <i>\$u.password</i> }	User account password	87654321
{ <i>\$u.enabled</i> }	Non-zero if the guest account is enabled	1
{ <i>\$u.role_name</i> }	Role assigned to guest account	Guest
{ <i>\$u.start_time</i> }	Time at which the guest account will become active	1155772123
{ <i>\$u.expire_time</i> }	Time at which the guest account will expire	1155858523
{ <i>\$u.expire_postlogin</i> }	Lifetime of the guest account login in minutes after login	120
{ <i>\$u.visitor_name</i> }	User's name	Susan Guest
{ <i>\$u.visitor_company</i> }	User's company name	Acme Sprockets
{ <i>\$u.sponsor_name</i> }	Sponsor's name	John Sponsor
{ <i>\$u.custom_field</i> }	Custom fields attached to the account	
{ <i>\$action</i> }	Action taken on account (create, delete or edit)	create
{ <i>\$source</i> }	Source of account action (create_user, reset_password, etc.)	create_user

This section is followed by three other sections: the body, the header and the footer. Each section must be written in HTML. There is provision in each section for the insertion of multiple content items such as logos.

You are able to add Smarty template functions and blocks to your code. These act as placeholders to be substituted when the template is actually used.

See "[Smarty Template Syntax](#)" on page 338 for further information on Smarty template syntax.

You are able to use an `{if}` statement to define a single print template that caters for multiple situations. For example if you want to customize the print template to display different content depending on the action that has been taken, the following code could be used:

```
{if $action == "create"}
<p>
  Your guest account has been created and is now ready to use!
</p>
<ul>
  {if $site_ssid}
    <li>Connect to the wireless network named: <b>{$site_ssid}</b></li>
  {/if}
  <li>Make sure your network adapter is set to 'DHCP - Obtain an IP address Automatically'.
</li>
  <li>Open your Web browser.</li>
  <li>Enter your username and password in the spaces provided.</li>
</ul>
{elseif $action == "edit"}
<p>
  Your guest account has been updated.
</p>
{elseif $action == "delete"}
{/if}
<table {$table_class_content} width="500">
  <tbody>
    {if $u.guest_name}
      <tr>
        <th class="nwaLeft">guest name</th>
        <td class="nwaBody">{$u.guest_name}</td>
      </tr>
    {/if}
  </tbody>
</table>
```

If this code is placed in the User Account HTML section it will cater for the create, edit and delete options.

Print Template Wizard

The  **Create new print template using wizard** link provides a simplified way to create print templates by selecting a basic style and providing a logo image, title and content text, and selecting the guest account fields to include.

A real-time preview allows changes made to the design to be viewed immediately.

To use the Print Template Wizard, first select a style of print template from the Style list. Small thumbnail images are shown to indicate the basic layout of each style. There are four built-in styles:

- **Table** – Best for square or nearly square logo images, and well suited for use with “scratch card” guest accounts.
- **Simple** – Best for wide or tall logo images and for situations where an operator will print a page with guest account details.
- **Centered** – Best for wide logo images; less formal design.
- **Label Printer** – These print template styles are designed for small thermal printers in various widths. On-screen assistance is provided when printing to ensure that a consistent result can be obtained.

Click the  **Preview at right** or  **Preview at bottom** link at the top of the page to move the real-time preview of the print template.

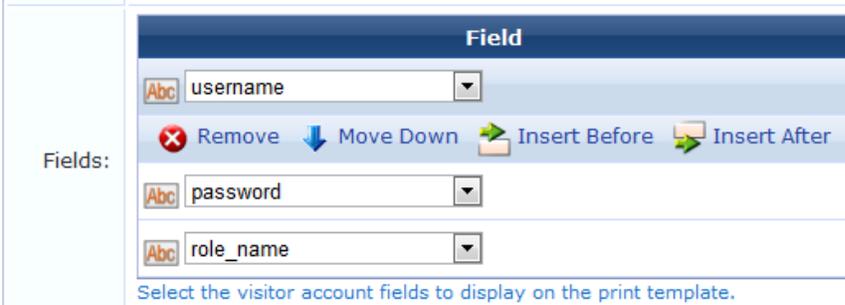
Each of the basic styles provides support for a logo image, title area, subtitle area, notes area, and footer text. These items can be customized by typing in an appropriate value in the Print Template Wizard.



NOTE: As the print template is a HTML template, it is possible to use HTML syntax as well as Smarty template code in these areas. See the ["Reference" on page 335](#) chapter for reference material about HTML and Smarty template code.

The print template may also contain visitor account fields. The value of each field is displayed in the print template. By default, the wizard sets up the template with the **username**, **password** and **role_name** fields, but these may be customized.

Options in the **Fields** row let you add, remove, or change the order of fields. Use the drop-down list to choose the field name, then click the icon at the left of the drop-down list. The field's row expands to include the option links.



Fields:

Field			
 username	▼		
 Remove	 Move Down	 Insert Before	 Insert After
 password	▼		
 role_name	▼		

Select the visitor account fields to display on the print template.

Use the  **Remove**,  **Move Up**,  **Move Down**,  **Insert Before**, and  **Insert After** links to adjust the fields that are to be included on the print template.

Click the  **Create Template** button to save your newly created print template and return to the list.

Modifying Wizard-Generated Templates

Once you have created a print template using the print template wizard, you can return to the wizard to modify it.

Click the  **Edit print template code (Advanced)** link to use the standard print template editor. See ["Creating New Print Templates" on page 207](#) for a description.



NOTE: If you use the wizard to edit a print template after changes have been made to it outside the wizard, those outside changes will be lost. This is indicated with the warning message "The print template code has been modified. Making changes using the wizard will destroy any changes made outside of the wizard."

Setting Print Template Permissions

On the **Configuration > Print Templates** list view, the **Permissions** link for a template can be used to control access to an individual print template at the level of an operator profile. The Permissions link is only displayed if the current operator has the Object Permissions privilege. This privilege is located in the Administrator group of privileges.

Edit Print Template Permissions							
Object:	GuestManager Receipt						
Owner Profile:	IT Administrators Operators in this profile will always be granted full access to this object.						
Access:	<table border="1"> <thead> <tr> <th>Entity</th> <th>Permissions</th> </tr> </thead> <tbody> <tr> <td> Authenticated operators</td> <td> Full access (ownership)</td> </tr> <tr> <td> Guests</td> <td> Full access (ownership)</td> </tr> </tbody> </table>	Entity	Permissions	Authenticated operators	Full access (ownership)	Guests	Full access (ownership)
	Entity	Permissions					
Authenticated operators	Full access (ownership)						
Guests	Full access (ownership)						
Select the permissions for this object.							
<div style="display: flex; justify-content: space-around;"> Save Changes Save and Reload </div>							

The permissions defined on this screen apply to the print template identified in the “Object” line.

The owner profile always has full access to the print template.

To control access to this print template by other entities, add or modify the entries in the “Access” list. To add an entry to the list, or remove an entry from the list, click one of the icons in the row. A **Delete** icon and an **Add** icon will then be displayed for that row.

Select one of the following entities in the Entity drop-down list:

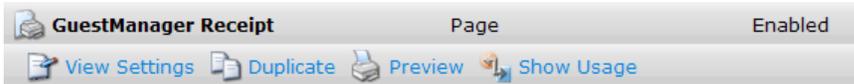
- **Operator Profiles** – a specific operator profile may be selected. The corresponding permissions will apply to all operators with that operator profile.
- **Other Entities**
 - **Authenticated operators** – the permissions for all operators (other than the owner profile) may be set using this item. Permissions for an individual operator profile will take precedence over this item.
 - **Guests** – the permissions for guests may be set using this item.

The permissions for the selected entity can be set using the Permissions drop-down list:

- **No access** – the print template is not visible in the list, and cannot be used, edited, duplicated, or deleted.
- **Visible-only access** – the print template is visible in the list, but cannot be edited, duplicated, or deleted.



- **Read-only access** – the print template is visible in the list, and the settings for it may be viewed. The print template cannot be edited or deleted.



- **Update access** – the print template is visible in the list, and may be edited. The print template cannot be deleted and the permissions for the print template cannot be modified.



- **Update and delete access** – the print template is visible in the list, and may be edited or deleted. The permissions for the print template cannot be modified.



- **Full access (ownership)** – the print template is visible in the list, and may be edited or deleted. The permissions for the print template can be modified, if the operator has the Object Permissions privilege.



Customize SMS Receipt

Navigate to **Configuration > SMS Receipts** to configure SMS receipt options. These fields are described for the SMS plugin configuration page. Use the SMS receipt page for further customization. For information on standard SMS services, see "SMS Services" on page 262.

Figure 32: *Customize SMS Receipt page*

Customize SMS Receipt

Receipt Options
Select options for the SMS receipt.

SMS Receipt: SMS Receipt ▼
The plain-text format print template to use when generating an SMS receipt.

Fields
Select the visitor account fields related to the SMS receipt.

Phone Number Field: visitor_phone ▼
The field containing the visitor's phone number.

Auto-Send Field: visitor_phone ▼
The field which, if it contains a non-empty string or non-zero value, will cause an account receipt SMS to be automatically sent upon creation of a visitor account.

Save Configuration

SMS Receipt Fields

The behavior of SMS receipt operations can be customized with certain guest account fields. You can override global settings by setting these fields.

- **sms_enabled** – This field may be set to a non-zero value to enable sending an SMS receipt. If unset, the default value is true.
- **sms_handler_id** – This field specifies the handler ID for the SMS service provider. If blank or unset, the default value from the SMS plugin configuration is used.
- **sms_template_id** – This field specifies the print template ID for the SMS receipt. If blank or unset, the default value from the SMS plugin configuration is used.
- **sms_phone_field** – This field specifies the name of the field that contains the visitor’s phone number. If blank or unset, the default value from the SMS plugin configuration is used.
- **sms_auto_send_field** – This field specifies the name of the field that contains the auto-send flag. If blank or unset, the default value from the SMS plugin configuration is used. Additionally, the special values “_Disabled” and “_Enabled” may be used to never send an SMS or always send an SMS, respectively.

The logic used to send an SMS receipt is:

- If SMS receipts are disabled, take no action.
- Otherwise, check the auto-send field.
 - If it is “_Disabled” then no receipt is sent.
 - If it is “_Enabled” then continue processing.
 - If it is any other value, assume the **auto-send** field is the name of another guest account field. Check the value of that field, and if it is zero or the empty string then no receipt is sent.
- Determine the phone number – if the **phone number** field is set and the value of this field is at least 7 characters in length, then use the value of this field as the phone number. Otherwise, if the value of the **auto-send** field is at least 7 characters in length, then use the value of this field as the phone number.
- If the phone number is at least 7 characters long, generate a receipt using the specified plain-text print template and send it to the specified phone number.

NOTE: ClearPass Guest 3.9 and earlier used www.amigopod.com for a number of actions, including updates, SMS, and network diagnostics. The address used now is clearpass.arubanetworks.com. If you have opened host-specific openings in your firewall for the ClearPass appliance, please update them to the new name.

Configuring Access Code Logins

This section explains how to configure Guest Manager to create multiple accounts that have the ability to log in with only the username. We will refer to this as an **Access Code**.

Customize Random Username and Passwords

In this example we will set the random usernames and passwords to be a mix of letters and digits.

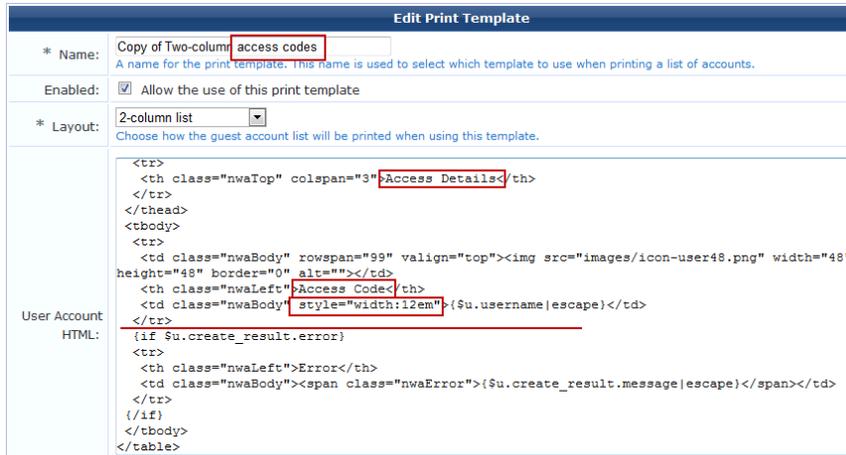
1. Navigate to **Configuration > Guest Manager**. The **Configure Guest Manager** form opens.
2. In the **Username Type** field, select **Random Letters and digits**. The generator matching the complexity will also include a mix of upper and lower case letters.
3. In the **Username Length** field, select 8 characters.
4. Configure other settings. See "[Default Settings for Account Creation](#)" on page 149 for a description. Click  **Save Configuration** to save your changes.

Create the Print Template

By default, the print templates include username, password, and expiration, as well as other options. For the purpose of access codes, we only want the username presented. This access code login example bases the print template off

an existing scratch card template.

1. Navigate to **Configuration > Print Templates**.
2. Select **Two-column scratch cards** and click **Duplicate**.
3. Select the **Copy of Two-column scratch cards** template, then click  **Edit**.
4. In the **Name** field, substitute **Access Code** for **Username** as shown below.



The screenshot shows the 'Edit Print Template' interface. The 'Name' field is 'Copy of Two-column access codes'. The 'Enabled' checkbox is checked. The 'Layout' is '2-column list'. The 'HTML' field contains the following code:

```
<tr>
<th class="nwaTop" colspan="3">Access Details</th>
</tr>
</thead>
<tbody>
<tr>
<td class="nwaBody" rowspan="99" valign="top"></td>
<th class="nwaLeft">Access Code</th>
<td class="nwaBody" style="width:12em">{$u.username|escape}</td>
</tr>
{if $u.create_result.error}
<tr>
<th class="nwaLeft">Error</th>
<td class="nwaBody"><span class="nwaError">{$u.create_result.message|escape}</span></td>
</tr>
{/if}
</tbody>
</table>
```

5. Remove extraneous data from the **User Account HTML** field. Example text is shown below.

```
<table {$table_class_content}>
<thead>
<tr>
<th class="nwaTop" colspan="3">Access Details</th>
</tr>
</thead>
<tbody>
<tr>
<td class="nwaBody" rowspan="99" valign="top"></td>
<th class="nwaLeft">Access Code</th>
<td class="nwaBody" style="width:12em">{$u.username|htmlspecialchars}</td>
</tr>
{if $u.create_result.error}
<tr>
<th class="nwaLeft">Error</th>
<td class="nwaBody"><span class="nwaError">{$u.create_result.message}</span></td>
</tr>
{/if}
</tbody>
</table>
```

6. Click  **Save Changes** to save your settings.
7. To preview the new template, select the template in the **Guest Manager Print Templates** list, then click **Preview**. The template created by the example text given above would look like this:



Customize the Guest Accounts Form

Next, modify the **Guest Accounts** form to add a flag that allows access-code based authentication.

1. Navigate to **Configuration > Forms & Views**.
2. In the **Customize Forms & Views** list, select `create_multi` and then click **Edit Fields**.
3. In the **Edit Fields** list, look for a field named `username_auth`. If the field exists, but is not bolded and enabled, select it and click **Enable Field**.



If the field does *not* exist, select any field in the list (for example, `num_accounts`) and select **Insert After**. Click the **Field Name** drop-down list, select `username_auth` and allow the page to refresh. The defaults should be acceptable, but feel free to customize the label or description.

4. Click **Save Changes** to save your settings. Once the field is enabled or inserted, you should see it bolded in the list of fields.

Create the Access Code Guest Accounts

Once the account fields have been customized, you can create new accounts.

1. Navigate to **Guest > Create Multiple**.
2. Mark the check box in the **Username Authentication** row that was added in the procedure above. (If you do not select this check box and if the username is entered on the login screen, the authentication will be denied.) The example shown below will create 10 accounts that will expire in two weeks, or four hours after the visitors first log in, whichever comes first.

Create Guest Accounts	
* Number of Accounts:	10 <small>Number of visitor accounts to create.</small>
Username Authentication:	<input checked="" type="checkbox"/> Allow visitor access using their username only <small>Visitors will require the login screen setup for username-based authentication as well.</small>
Account Activation:	Now <small>Select an option for changing the activation time of this account.</small>
Account Expiration:	Account expires after... <small>Select an option for changing the expiration time of this account.</small>
Expires After:	2 weeks <small>Amount of time before this visitor account will expire.</small>
* Account Role:	[Contractor] <small>Role to assign to this visitor account.</small>
<input type="button" value="Create Accounts"/>	

- Click **Create Accounts** to display the **Finished Creating Guest Accounts** page. If you create a large number of accounts, they are created at one time but might not all be displayed at the same time. (This will not affect the printing action in the following step.)

Account Details	
	Username 01973984
	Password 47468940
	Role [Contractor]
	Current State Active
	Account Activation Wednesday, 31 October 2012, 06:23 AM
	Account Expiration Wednesday, 14 November 2012, 05:23 AM

Account Details	
	Username 30759520
	Password 71701546
	Role [Contractor]
	Current State Active
	Account Activation Wednesday, 31 October 2012, 06:23 AM
	Account Expiration Wednesday, 14 November 2012, 05:23 AM

Account Details	
	Username 28603627
	Password 69265462
	Role [Contractor]
	Current State Active
	Account Activation Wednesday, 31 October 2012, 06:23 AM
	Account Expiration Wednesday, 14 November 2012, 05:23 AM

Account Details	
	Username 77564827
	Password 68704971
	Role [Contractor]
	Current State Active

- Confirm that the accounts settings are as you expected with respect to letters and digits in the username and password, expiration, and role.
- Click the **Open print window using template** drop-down list and select the new print template you created using this procedure. See ["Create the Print Template" on page 212](#) for a description of this procedure. A new window or tab will open with the cards.

Web Logins



The Web Logins page lists all the Web login pages you have created, and lets you edit and test them and create new Web login pages.

To view the list of your Web login pages and work with them, go to **Configuration > Web Logins**. The Web Logins list view opens. All Web login pages you have created are included in the list. Information shown for each page includes its name for internal identification, title as displayed in the user interface, filename, and the skin assigned to it.

Name	Page Title	Page Name	Page Skin
Copy of test	Login	test_weblogin_1	(Default)
test	Login	test_weblogin	(Default)

2 web logins Reload Show all rows

You can click a page's row in the list for additional options:

- To edit any of a Web login page's attributes, click its **Edit** link. The Web Login Editor form opens. For more information, see ["Creating and Editing Web Login Pages" on page 216](#).
- To create a copy of a Web login page to use as a basis for a new page, click its **Duplicate** link. A progress bar is shown while the page settings are duplicated. When it is complete, the new page is displayed in the list with "Copy of" prepended to its name. The new copy has all attributes prepopulated from the original page. You can click the copy's row in the list to open the editor and edit any of its attributes.
- To delete a page, you can click its **Delete** link.
- To view and test a Web login page, click its **Test** link. The page opens in a new tab as it would appear to a user:

Please login to the network using your ClearPass username and password.

Login

* Username:

* Password:

* required field

Contact a staff member if you are experiencing difficulty logging in.

To create a new Web login page, click the **Create new Web login page** link in the upper-right corner. For more information, see ["Creating and Editing Web Login Pages" on page 216](#).

Creating and Editing Web Login Pages



NOTE: Onboard device provisioning pages are now managed from the Web Login tab in Onboard > Provisioning Settings.

Onboard creates a default Web login page that is used to start the device provisioning process.

To create a new Web login page:

1. Go to **Configuration > Web Logins** and click the **Create new Web login page** link in the upper-right corner. The Web Login Editor form opens.

Web Login Editor	
* Name:	<input type="text"/> Enter a name for this web login page.
Page Name:	<input type="text"/> Enter a page name for this web login. The web login will be accessible from "/guest/page_name.php".
Description:	<input type="text"/> Comments or descriptive text about the web login.
* Vendor Settings:	Aruba Networks <input type="button" value="v"/> Select a predefined group of settings suitable for standard network configurations.
Address:	securelogin.example.com Enter the IP address or hostname of the vendor's product here.
Secure Login:	Use vendor default <input type="button" value="v"/> Select a security option to apply to the web login process.
Dynamic Address:	<input type="checkbox"/> The controller will send the IP to submit credentials In multi-controller deployments, it is often required to post credentials to different addresses made available as part of the original redirection. The address above will be used whenever the parameter is not available or fails the requirements below.

- (Required) Enter a name for the page in the **Name** field.
- In the **Page Name** field, enter the identifier page name that will appear in the URL -- for example, "/guest/page_name.php".
- In the **Description** field, you may enter additional information or comments about the page.
- Use the drop-down list in the **Vendor Settings** field to select vendor-specific settings for network configuration.
- In the **Address** field, enter the IP address or hostname of the vendor's product.
- In the **Secure Login** field, use the drop-down list to specify the security option to use for the Web login process. Options include **Use vendor default**, **Secure login using HTTPS**, and **Send cleartext passwords over HTTP**.
- For multi-controller deployments, you can mark the check box in the **Dynamic Address** field to enable sending the IP to submit credentials. The **Allowed Dynamic** and **Denied Dynamic** fields are added to the form. Enter the addresses and networks that will be allowed or denied.

Login Form	
Options for specifying the behaviour and content of the login form.	
Authentication:	Credentials – Require a username and password <input type="button" value="v"/> Select the authentication requirement. Access Code requires a single code (username) to be entered. Anonymous allows a blank form requiring just the terms or a Log In button. A pre-existing account is required. Access Code and Anonymous require the account to have the Username Authentication field set.
Custom Form:	<input type="checkbox"/> Provide a custom login form If selected, you must supply your own HTML login form in the Header or Footer HTML areas.
Custom Labels:	<input type="checkbox"/> Override the default labels and error messages If selected, you will be able to alter labels and error messages for the current login form.
* Pre-Auth Check:	RADIUS — check using a RADIUS request <input type="button" value="v"/> Select how the username and password should be checked before proceeding to the NAS authentication.
Terms:	<input type="checkbox"/> Require a Terms and Conditions confirmation If checked, the user will be forced to accept a Terms and Conditions checkbox.

In the **Login Form** area:

- Use the drop-down list in the **Authentication** field to select the authentication requirement. Options include:
 - Credentials -- Require a username and password.**
 - Access Code -- Only require a username for authentication.**
 - Anonymous -- Do not require a username or password.** If you choose this option, the **Auto-Generate** and **Anonymous User** fields are added to the form.
- If you will supply your own HTML login form for the header or footer HTML areas, mark the check box in the **Custom Form** field.

3. To be able to alter the default labels and error messages, mark the check box in the **Custom Labels** field. The form includes the **Pre-Auth Error** field. Complete this field with your customized label text to display if username and password lookup fails.
4. Use the drop-down list in the **Pre-Auth Check** field to indicate how the username and password should be checked before authentication. Options include:
 - **None -- no extra checks will be made**
 - **Local -- match a local account**
 - **RADIUS -- check using a RADIUS request**
 - **Single Sign-On -- enable SSO for this Web login --** When this option is selected, guests are redirected to the identity provider (IdP) configured in CPPM, where they authenticate themselves. They are redirected back to CPPM, which verifies the login was successful and uses the same credentials to redirect to the actual Web login flow.
5. To force the user to accept a Terms and Conditions agreement, mark the check box in the **Terms** field.

In the **Default Destination** area:

1. Enter the default redirect URL in the **Default URL** field.
2. You can use mark the check box in the **Override Destination** field to force the default destination for all clients.

In the **Login Page** area:

1. (Required) Use the drop-down list in the **Skin** field to specify the skin to use for the login page.
2. Enter the title that will be displayed on the page in the **Title** field.
3. The default text is shown in the **Header HTML**, **Footer HTML**, and **Login Message** fields. You may modify this text. You can also use the drop-down lists in these fields to add images or other content items or to insert a self-registration link.
4. Use the counter in the **Login Delay** field to specify the number of seconds to delay while displaying the login message.

In the **Network Login Access** area:

1. In the **Allowed Access** field, enter the IP addresses and networks from which logins will be allowed.
2. In the **Denied Access** field, enter the IP addresses and networks from which logins will be denied.
3. Use the drop-down list in the **Deny Behavior** field to select the response shown to the user if their login request is denied. Options in this list include **Send HTTP 404 Not Found status**, **Show Access Denied page**, and **Show a blank page**.

In the **Post-Authentication** area:

1. To register the guest's MAC address with ClearPass Policy Manager, mark the check box in the **Policy Manager** field. The **Advanced** field is added to the form.
2. To specify endpoint attributes, mark the check box in the **Advanced** field, then, in the **Endpoint Attributes** field, enter the list of name|value pairs to pass. These should follow the format:
 - sponsor_email | Sponsor Email
3. Click **Save Changes**.

Chapter 6

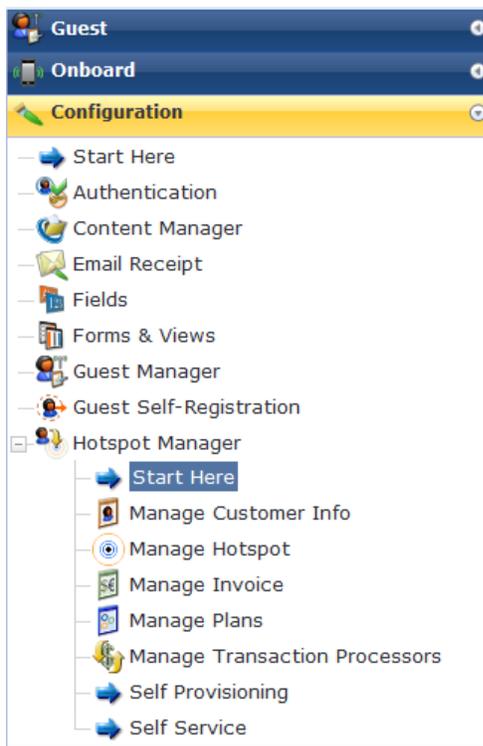
Hotspot Manager



The Hotspot Manager controls self-provisioned guest or visitor accounts. This is where the customer is able to create his or her own guest account on your network for access to the Internet. This can save you time and resources when dealing with individual accounts.

Accessing Hotspot Manager

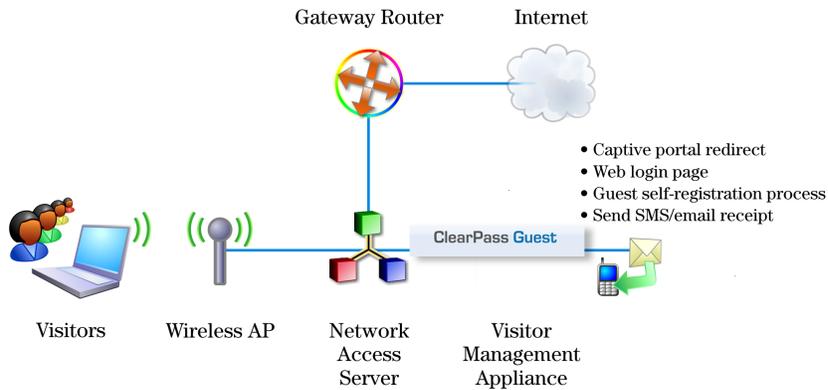
To access Dell Networking W-ClearPass Guest's hotspot management features, go to **Configuration > Hotspot Manager**.



About Hotspot Management

The following diagram shows how the process of customer self provisioning works.

Figure 33: Guest self-provisioning



- Your customer associates to a local access point and is redirected by a captive portal to the login page.
- Existing customers may log in with their Hotspot username and password to start browsing.
- New customers click the **Hotspot Sign-up** link.
- On page 1, the customer selects one of the Hotspot plans you have created.
- On page 2, the customer enters their personal details, including credit card information if purchasing access.
- The customer's transaction is processed, and, if approved, their visitor account is created according to the appropriate Hotspot plan.
- On page 3, the customer receives an invoice containing confirmation of their transaction and the details of their newly created visitor account.
- The customer is automatically logged in with their username and password, providing instant Hotspot access.

Managing the Hotspot Sign-up Interface



You can enable visitor access self provisioning by navigating to **Configuration > Hotspot Manager** and selecting the **Manage Hotspot Sign-up** command.



The Hotspot Preferences form opens. This form allows you to change user interface options and set global preferences for the self-provisioning of visitor accounts.

Hotspot Preferences	
General Hotspot Preferences Global options for self-provisioned visitor access.	
On/Off Switch:	<input checked="" type="checkbox"/> Enable visitor access self-provisioning
Require HTTPS:	<input checked="" type="checkbox"/> Always use HTTPS for customer connections Require HTTPS connections for customers creating Hotspot accounts. This is recommended to ensure the privacy of sensitive information such as credit card details.
* User Database:	ClearPass Policy Manager Self provisioned visitor accounts are created using this service handler.
* Transaction Processing:	vc Hotspot transactions are processed using this service handler.
* Service Not Available Title:	Temporarily Unavailable Title of the page displayed if self-provisioning has been disabled.
Service Not Available Message:	<pre><h2> Visitor Registration Temporarily Unavailable </h2> {nwaicontext icon="images/icon-schedule22.png"} We're sorry, but the system is currently unavailable due to maintenance. Please try again later. {/nwaicontext}</pre> <div style="text-align: right;"> <input type="button" value="Insert content item..."/> </div>
Enter HTML message to display to visitors if self-provisioning has been disabled.	
Captive Portal These options control the overall look and feel of the self provisioning visitor pages.	
Hotspot Sign-Up URL:	https://10.100.9.87/guest/hotspot_plan.php This is the URL that starts the self-provisioning process. For external captive portals, redirect visitors to this URL to start the Sign-Up process.
Look and Feel These options control the overall look and feel of the self provisioning visitor pages.	
Skin:	(Default) <input type="button" value="v"/> Choose the skin for the Hotspot visitor access pages.
SMS Services Override the default SMS settings.	
SMS Receipt:	(Use Default: Download Receipt) <input type="button" value="v"/> The plain-text format print template to use when generating an SMS receipt.
Phone Number Field:	(Use Default: visitor_phone) <input type="button" value="v"/> The field containing the visitor's phone number.
Auto-Send Field:	auto_send_sms <input type="button" value="v"/> The field which, if it contains a non-empty string or non-zero value, will cause an account receipt SMS to be automatically sent upon creation of a visitor account.
<input type="button" value="Save Changes"/>	

The **Enable visitor access self-provisioning** check box must be ticked for self-provisioning to be available.

The **Require HTTPS** field, when enabled, redirects guests to an HTTPS connection for greater security.

The **Service Not Available** Message allows a HTML message to be displayed to visitors if self-provisioning has been disabled. See "[Smarty Template Syntax](#)" on page 338 in the Reference chapter for details about the template syntax you may use to format this message.

Click the **Save Changes** button after you have entered all the required data.

Captive Portal Integration

To start the visitor self-provisioning process, new visitor registration is performed by redirecting the visitor to the URL specified on the Hotspot Preferences page; for example: `https://guest.example.com/hotspot_plan.php`. The Hotspot Sign-Up page opens to the first page of the wizard, Choose Plan.

The `hotspot_plan.php` page accepts two parameters:

- The **source** parameter is the IP address of the customer.
- The **destination** parameter is the original URL the customer was attempting to access (that is, the customer's home page). This is used to automatically redirect the customer on successful completion of the sign-up process.

For browsers without JavaScript, you may use the `<noscript>` tag to allow customers to sign up:

```
<noscript>
  <a href="https://guest.example.com/      hotspot_plan.php">Hotspot Sign-Up</a>
</noscript>
```

However, in this situation the MAC address of the customer will not be available, and no automatic redirection to the customer's home page will be made. You may want to recommend to your customers that JavaScript be enabled for best results.

Web Site Look-and-Feel

The skin of a Web site is its external look and feel. It can be thought of as a container that holds the application, its style sheet (font size and color for example), its header and footer, button style, and so on.

The default skin used by Dell Networking W-ClearPass Guest is the one that is enabled in the Plugin Manager. The skin is seen by all users on the login page.

SMS Services

Configure the following settings in the **SMS Services** section of the **Hotspot Preferences** form to override the default SMS settings with your own custom configuration.

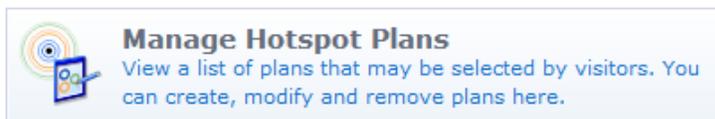
- **SMS Receipt:** Click this drop-down list to select the template you want to use for SMS receipts. The default value is **SMS Receipt**.
- **Phone Number Field:** Click this drop down list and identify the field that contains the visitor's phone number. The default value is **visitor_phone**.
- **Auto-Send Field:** Click this drop-down list and select the field which, when configured with any string or non-zero value, will trigger the automatic sending of an SMS receipt. The default value of this field is **auto_send_sms**.

Managing Hotspot Plans



Your Hotspot plans determine how a customer is to pay for Internet access when connected through Dell Networking W-ClearPass Guest. You also have the option to allow free access.

To view the list of hotspot plans your visitors can select and to access plan management, go to **Configuration > Hotspot Manager > Manage Plans**.



The Manage Hotspot Plans page opens, showing the list of default plans. Plans that are enabled have their name in **bold** and their icon in color: . Plans that are not enabled have their icon in gray: .

Plan Name	Description	Actions
 Free Access	Free basic wireless access. Limited to 64 kbit, Web browsing traffic only, and a maximum of one hour.	 Edit  Delete
 Hourly Access	Wireless access charged at \$2.95 per hour. Offers full Internet access at 128 kbit/sec.	 Edit  Delete
 Daily Access	Wireless access charged at \$24.95 per day (24 hours). Offers full Internet access at 256 kbit/sec.	 Edit  Delete
 Weekly Access	Wireless access charged at \$54.95 per week (7 days). Offers full Internet access at 256 kbit/sec.	 Edit  Delete

- To create or edit an existing plan, see ["Editing or Creating a Hotspot Plan" on page 223](#).
- To delete a plan, click the  **Delete** button in the plan's row. When a plan is deleted it is not possible to undo the deletion.

Editing or Creating a Hotspot Plan

When you create or edit a hotspot plan, you can customize which plans are available for selection, and any of the plan's details, such as its description, cost to purchase, allocated role, and the format of the customer's generated username and password.

- To create or edit a plan, first go to **Configuration > Hotspot Manager > Manage Plans**, then:
 - To create a new plan, click the  **Create Hotspot plan** link in the upper-right corner. The Create Hotspot Plan form opens.
 - To edit a plan, click the  **Edit** link in the plan's row. The **Edit Hotspot Plan** form opens.

The procedures are the same for both the Create Hotspot Plan and the Edit Hotspot Plan forms.

Edit Hotspot Plan	
Plan Details Describe your Hotspot plan.	
* Plan Name:	Hourly Access <small>The name of the plan. Hotspot customers choose a plan based on its name.</small>
Description:	Wireless access charged at \$2.95 per hour. Offers full Internet access <small>Description of the plan. This will be displayed with the Hotspot plan's name.</small>
Invoice Description:	128 kbit/sec Internet access <small>A brief description of the plan. This will be displayed on the customer's invoice along with the Hotspot plan's name.</small>
Enabled:	<input checked="" type="checkbox"/> Hotspot plan enabled <small>Enabled plans are shown to customers and may be selected for purchase.</small>
User Account Details A user account is created for each Hotspot customer. Use these options to control how user accounts are created.	
* Generated Username:	h##### <small>Format picture (see below) describing the usernames that will be created for customers. Leave blank to use the customer's email address as the username.</small>
Generated Password:	##### <small>Format picture (see below) describing the passwords that will be created for customers. Leave blank to use the password specified on the customer information form. This may require adding the 'password' field to the customer info form.</small>
Role:	<input type="checkbox"/> <small>The role to assign to accounts that will be created for this plan.</small>
Time & Cost Hotspot plans are purchased in units. Use these options to control the time and cost of each unit.	
* Unit Cost:	2.95 <small>The cost to purchase a single unit of this plan. Enter 0 to create a 'free access' plan.</small>
* Minimum Units:	1 <small>Minimum number of units that may be purchased.</small>
* Maximum Units:	24 <small>Maximum number of units that may be purchased. Enter the Minimum Units value to hide the quantity option.</small>
* Unit Time:	3600 <small>Length of time corresponding to a single unit of this plan. This is measured in seconds; enter 3600 for 1 hour.</small>
Unit Name:	hour(s) <small>The name used to describe one or more units of this plan.</small>
Time Tracking:	<input checked="" type="radio"/> Fixed date — Unit purchase is relative to the transaction time <input type="radio"/> Cumulative usage — Unit purchase is for total time spent online
<input type="button" value="Update Plan"/>	

- In the **Plan Details** area, enter a name for the plan and descriptions to display in the UI and the customer invoice.
- To enable the plan, leave the **Enabled** check box marked. To disable the plan, unmark this check box. Disabled plans are not displayed to customers.
- In the **User Account Details** area, you can specify the usage of numbers, letters, and symbols in the generated username and password. To use only digits, leave the value in the **Generated Username** and **Generated Password** fields set to #####. To indicate a different combination of numbers, letters, or symbols, use the following parameters:
 - The number or hash symbol (#) is replaced with a random digit (0-9)
 - The dollar symbol (\$) is replaced with a random letter
 - The underscore symbol (_) is replaced with a random lowercase letter
 - The carat symbol (^) is replaced with a random uppercase letter
 - The asterisk symbol (*) is replaced with a random letter or digit
 - The “at” symbol (@) is replaced with a random letter or digit, excluding vowels
 - The exclamation symbol (!) is replaced with a random punctuation symbol
 - The ampersand symbol (&) is replaced with a random character (letter, digit, or punctuation symbol)
 - All other characters are used without modification

For more information, see ["Format Picture String Symbols" on page 373](#).

5. Complete the rest of the fields appropriately for your organization's needs, then click **Create Plan** or **Edit Plan**. The Manage Hotspot Plans list opens with the new plan displayed.

Managing Transaction Processors

Your hotspot plan must also identify the transaction processing gateway used to process credit card payments. Dell Networking W-ClearPass Guest supports plugins for the following transaction processing gateways:

- Authorize.Net AIM
- CyberSource
- eWAY
- Netregistry
- Paypal
- WorldPay

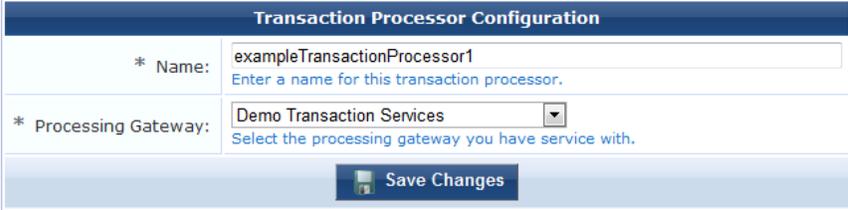
ClearPass Guest also includes a Demo transaction processor that you can use to create hotspot forms and test hotspot transactions.

Creating a New Transaction Processor

The Transaction Processor Configuration form is used to create and to edit transaction processors.

To define a new transaction processor:

1. Go to **Configuration > Hotspot Manager**, click  **Manage Transaction Processors**, then select  **Create new transaction processor**.



Transaction Processor Configuration	
* Name:	<input type="text" value="exampleTransactionProcessor1"/> <small>Enter a name for this transaction processor.</small>
* Processing Gateway:	<input type="text" value="Demo Transaction Services"/> <small>Select the processing gateway you have service with.</small>
<input type="button" value="Save Changes"/>	

2. In the **Name** field, enter a name for the transaction processor.
3. In the **Processing Gateway** drop-down list, select the gateway with which you have a service account. The form expands to include additional configuration fields for that gateway type.

Each transaction processing gateway type requires unique merchant identification, password, and configuration information. Depending on the gateway provider, these configuration items will include some of the following:

- API Login
- API Password
- API Username
- Auto Email
- Beagle Anti-Fraud
- Business Center Login
- Customer ID
- Installation ID
- Logging
- Merchant ID

- Mode
- Production Environment URL
- Shared Secret
- Signature
- Test Environment URL
- Test WSDL
- Transaction Key
- Transaction Password
- Transactions Timeout

If your transaction processor requires visitors to enter their address, ClearPass Guest will automatically include address fields in the guest self-registration forms that use that transaction processor.

Managing Existing Transaction Processors

Once you define a transaction processor, it will appear in the transaction processor list. When you select an individual processors in the list, the list displays a menu that allows you to perform the following actions:

-  **Edit** – changes the properties of the specified transaction processor
-  **Delete** – removes the processor from the Transaction Processors list
-  **Duplicate** – creates a copy of a transaction processor
-  **Show Usage** – opens a window in the Transaction Processors list that shows if the profile is in use, and lists any hotspots associated with that transaction processor. Each entry in this window appears as a link to the **General Hotspot References** form that lets you change the transaction processor associated with that hotspot.

Managing Customer Information



You can customize the fields that the customer sees, the details of these fields, and the order in which they are presented. To customize the fields, go to **Configuration > Hotspot Manager > Manage Hotspot Customer Information**.



The Customize Form Fields view opens for the customer information form. See ["Duplicating Forms and Views" on page 163](#) for instructions for completing the form field editor.

Managing Hotspot Invoices



After the customer's transaction has been processed successfully, the customer receives an invoice containing confirmation of their transaction and the details of their newly created hotspot user account. You can customize the

title shown on the invoice and how the invoice number is created. You can also customize the currency displayed on the invoice.

To customize the hotspot invoice:

1. Go to **Configuration > Hotspot Manager > Manage Hotspot Invoice**. The Manage Hotspot Invoice form opens.

Manage Invoice	
* Invoice Title:	<pre>Your Company Name
 Your contact details</pre> <p>Enter the HTML template code to display as the title of the customer's invoice.</p>
* Invoice Numbering:	Specify format using template... Choose the way in which invoice numbers will be generated.
Invoice Number:	<pre>P-{nwa_makeid file="_site/HotspotInvoiceNumber.dat" output=1}</pre> <p>Insert content item...</p> <p>Enter an expression that describes the invoice number format.</p>
Preview:	P-3 This is a sample invoice number generated with the current settings.
* Currency Format:	\$1,000.00 The currency format to use when formatting a monetary amount for display.
Currency Code:	AUD The currency code to specify to the transaction service provider.
Login Code:	<pre><script type="text/javascript">!--{literal} function browser_home() { if (typeof(window.home) == "function") { window.home(); } else { window.location = "about:home"; } } //--> {/literal} </script></pre> <p>Insert content item...</p> <p>The HTML template code to display in the bottom panel of the invoice.</p>
Save Changes	

2. The **Invoice Title** must be written in HTML. See ["Basic HTML Syntax" on page 335](#) for details about basic HTML syntax.
3. Complete the rest of the fields appropriately. You can use Smarty functions on this page. See ["Smarty Template Syntax" on page 338](#) for further information on these. You can also insert content items such as logos or prepared text. See ["Customizing Self-Provisioned Access" on page 185](#) for details on how to do this.
4. Click **Save Changes**.

Customizing the User Interface

Each aspect of the user interface your hotspot customers see can be customized.

Customizing Visitor Sign-Up Page One



Page one of the guest self-provisioning process asks the guest to select a plan. An example of the default “Choose Plan” page is shown below.

Hotspot Sign-Up 

Welcome to the Hotspot Sign-Up. Get connected to the Internet without wires in just three easy steps.

To get started, select the type of wireless access you would like to purchase.

Choose Plan	
<input type="radio"/>	Free Access Free basic wireless access. Limited to 64 kbit, Web browsing traffic only, and a maximum of one hour.
<input type="radio"/>	Hourly Access Wireless access charged at \$2.95 per hour. Offers full Internet access at 128 kbit/sec. <input type="text" value="1"/> hour(s)
<input type="radio"/>	MyPlan test plan 1

Next >>

To customize how this page is displayed to the guest, go to **Configuration > Hotspot Manager > Manage Hotspot Sign-Up**, then click the **Customize page 1 (Choose Plan)** link in the upper-right corner.

The Edit Hotspot Plan Selection Page form opens. You can use this form to edit the title, introductory text, and footer of the “Choose Plan” page. The introduction and the footer are HTML text that can use template syntax. See ["Smarty Template Syntax" on page 338](#) in the Reference chapter.

Edit Page	
* Page Title:	<input type="text" value="Choose Plan"/> Title of this page.
Introductory HTML:	<pre>{nwa_cookiecheck} <h2> Hotspot Sign-Up </h2> <p> Welcome to the Hotspot Sign-Up. Get connected to the Internet without wires in just three easy steps. </p> <p></pre> <p>This text is displayed at the top of the page, before the list of Hotspot plans.</p>
Footer HTML:	<input type="text"/> This text is displayed at the bottom of the page, after the list of Hotspot plans.
Options:	<input type="checkbox"/> Override standard form If checked, the standard form on this page will not be included when the page is generated. Note: this option is recommended for advanced users only.

Save Changes

Customizing Visitor Sign-Up Page Two



Page two of the guest self-provisioning process asks the guest to provide their personal details and payment method. The example below shows the default “Your Details” page if the customer chooses to pay for the Hourly Access plan.

Your Details

Hotspot Sign-Up 

To create your wireless account, please enter your details below.

 You have selected: **Hourly Access** – 1 hour(s) (change)

Your Details	
Your Personal Details	
* First Name:	<input type="text"/> <small>Your first name.</small>
* Last Name:	<input type="text"/> <small>Your last name.</small>
* Company Name:	<input type="text"/> <small>The name of your company.</small>
Zip:	<input type="text"/>
Phone Number:	<input type="text"/> <small>Your contact telephone number.</small>
* Email Address:	<input type="text"/> <small>Your email address.</small>
Purchase Details	
* Card Number:	<input type="text"/> <small>Your credit card number, without spaces.</small>
* Card Expiry:	<input type="text"/> <small>Your credit card expiration date.</small>
* Card Name:	<input type="text"/> <small>The name on the card, exactly as it is printed.</small>
* Card Verification Code:	<input type="text"/> <small>The 3 or 4 digit cardholder verification code printed on the card.</small>
Purchase Amount:	\$2.95 <small>This is the total amount of your purchase. Your credit card will not be charged until you click the Purchase button below.</small>
* Confirm:	<input type="checkbox"/> I accept the terms of use
	

Although it is not shown in this illustration, the default page also includes footer text providing information about privacy policies and security pertaining to the data collected by this page.

The example below shows the default “Your Details” page for a customer who chooses the Free Access plan.

Your Details

Hotspot Sign-Up

To create your wireless account, please enter your details below.

 You have selected: **Free Access** (change)

Your Details	
Your Personal Details	
* First Name:	<input type="text"/> <small>Your first name.</small>
* Last Name:	<input type="text"/> <small>Your last name.</small>
* Company Name:	<input type="text"/> <small>The name of your company.</small>
Zip:	<input type="text"/>
Phone Number:	<input type="text"/> <small>Your contact telephone number.</small>
* Email Address:	<input type="text"/> <small>Your email address.</small>
* Confirm:	<input type="checkbox"/> I accept the terms of use
<input type="button" value="✔ Create Account"/>	

To customize how the “Your Details” page is displayed to the guest, go to **Configuration > Hotspot Manager > Manage Hotspot Sign-Up**, then click the **Customize page 2 (Customer Details)** link in the upper-right corner.

The Edit Hotspot User Details Page form opens. You can use this form to edit the content displayed when the customer enters their personal details, including credit card information if purchasing access. The progress of the user’s transaction is also shown on this page.

Edit Page	
* Page Title:	<input type="text" value="Your Details"/> <small>Title of this page.</small>
Introductory HTML:	<pre><h2> Hotspot Sign-Up </h2> <p> To create your wireless account, please enter your details below. </p></pre> <small>This text is displayed at the top of the page, before the form for the user's details.</small>
Footer HTML:	<pre><h2> Important Information </h2> (mwa_icontext type="info" class=" ") Note: We collect your personal information in order to provide you with wireless network service. Your personal details are kept strictly confidential at all times. (Read our privacy policy.)</pre> <small>This text is displayed at the bottom of the page, after the form for the user's details.</small>
Transaction Header HTML:	<pre><h2> Hotspot Sign-Up </h2> <p> Please wait while your transaction is being processed... </p></pre> <small>When a transaction is in progress, this text is displayed at the top of the page, before the progress notification area.</small>
Transaction Footer HTML:	<pre></pre> <small>When a transaction is in progress, this text is displayed at the bottom of the page, after the progress notification area.</small>
Options:	<input type="checkbox"/> Override standard form <small>If checked, the standard form on this page will not be included when the page is generated. Note: this option is recommended for advanced users only.</small>
<input type="button" value="Save Changes"/>	

See "Smarty Template Syntax" on page 338 for details about the template syntax you may use to format the content on this page.

Customizing Visitor Sign-Up Page Three



Page three of the guest self-provisioning process provides the customer an invoice containing confirmation of their transaction and the details of their newly created wireless account. An example of the default “Your Receipt” page is shown below.

Your Receipt

Hotspot Sign-Up

Your transaction was processed successfully. Welcome to the Hotspot!

Your wireless account is now ready to use. Just click the "Start Browsing" button below to automatically log in and continue to your Web browser's home page.

Note: If your computer is turned off, or goes out of range, you will need to log in to the Hotspot again. Make sure you have the username and password shown under "Account Details".

Please review the receipt below and save a copy for your records.

Your Invoice			
Your Company Name		Date:	Tuesday, 04 December 2012, 12:36 AM
Your contact details		Invoice No:	P-8
Purchase Details			
Description	Qty	Unit Price	Price
Free Access <small>Free basic wireless access. Limited to 64 kbit, Web browsing traffic only, and a maximum of one hour.</small>	1	0.00	\$0.00
Total:			\$0.00
Account Details			
Username:	✓ 16788743 <small>Use this username to log in to the Hotspot.</small>		
Password:	✓ 74066184 <small>Use this password to log in to the Hotspot.</small>		
Account Expires:	Account will expire at Tuesday, 04 December 2012, 01:36 AM <small>Your account will stop working after this time.</small>		
⚠ Have you made a record of your username and password?			
Start Browsing >>			

To customize how the "Your Receipt" page is displayed to the guest, go to **Configuration > Hotspot Manager > Manage Hotspot Sign-Up**, then click the **Customize page 3 (Invoice or Receipt)** link in the upper-right corner.

The Edit Hotspot User Receipt Page form opens. You can use this form to edit the title, introductory text, and footer text of the receipt page.

Edit Page	
* Page Title:	<input type="text" value="Your Receipt"/> <small>Title of this page.</small>
Introductory Text:	<pre> <h2> Hotspot Sign-Up </h2> <p> Your transaction was processed successfully. Welcome to the Hotspot! </p> <p> Your wireless account is now ready to use. Just click the "Start Browsing" </pre> <small>This text is displayed at the top of the page, before the user's invoice.</small>
Footer Text:	<input type="text"/> <small>This text is displayed at the bottom of the page, after the user's invoice.</small>
Options:	<input type="checkbox"/> Override standard format <small>If checked, the standard layout on this page will not be included when the page is generated. Note: this option is recommended for advanced users only.</small>
<input type="button" value="Save Changes"/>	

See "[Smarty Template Syntax](#)" on page 338 for details about the template syntax you may use to format the content on this page.

Viewing the Hotspot User Interface

The Hotspot Manager allows you to view and test Hotspot self-provisioning pages, as well as log in to and view the Hotspot self-service portal that allows customers to view their current account expiration date, purchase time extensions, log out of the Hotspot, or change their user password.

To access either of these user pages, navigate to **Configuration > Hotspot manager** and select the **Self-Provisioning** or **Self-Service** links in the left navigation menu.

Chapter 7

Administration

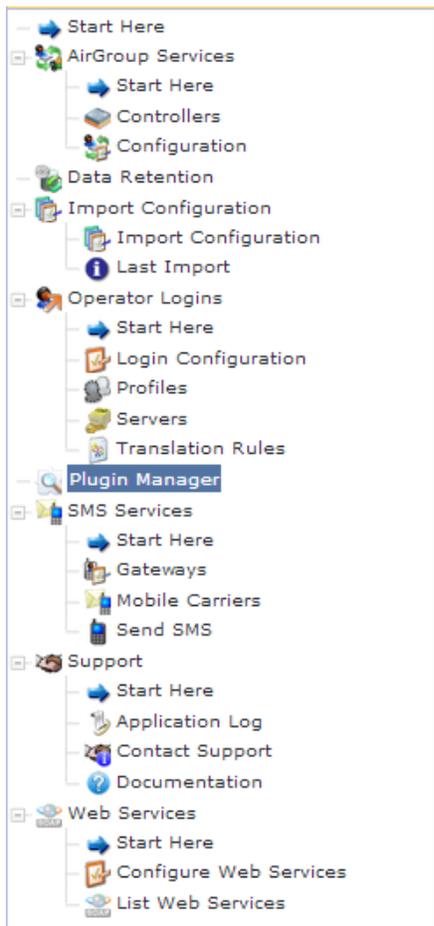


The Administration module provides tools used by a network administrator to perform both the initial configuration and ongoing maintenance of Dell Networking W-ClearPass Guest.

Accessing Administration

To access Dell Networking W-ClearPass Guest’s administration features, click the **Administration** link in the left navigation.

Figure 34: *The Administration Module’s Left Navigation*



AirGroup Services



This section describes creating and managing AirGroup controllers and configuring the AirGroup plugin, and provides links to other AirGroup steps performed in Dell Networking W-ClearPass Guest. For an overview of AirGroup functionality, see "[AirGroup Deployment Process](#)" on page 27. For complete AirGroup deployment information, refer to the AirGroup Deployment Guide and the ClearPass Policy Manager documentation.

This section describes the following:

- "[AirGroup Controllers](#)" on page 236
- "[Creating and Editing AirGroup Controllers](#)" on page 237
- "[Configuring AirGroup Services](#)" on page 238
- "[Creating AirGroup Administrators](#)" on page 240
- "[Creating AirGroup Operators](#)" on page 240
- "[Authenticating AirGroup Users via LDAP](#)" on page 240

AirGroup Controllers

You can create and manage multiple AirGroup controllers. You may configure each controller's remote access and other information, poll the current configuration, and view configuration details.

To work with your AirGroup controllers, go to **Administration > AirGroup Services > Controllers**. The **AirGroup Controllers** list view opens.

Name	Hostname	Port	Config Status	APs	Groups	Roles
AirGroup Controller 1	192.0.2.3	5999	OK (101 minutes ago)	1	3	21
AirGroup Controller 2	192.0.2.11	3799	Not configured	0	0	0

All AirGroup controllers that have been created are included in the list. You can click an AirGroup controller's row in the list for additional options:

- To view details for an AirGroup controller, click its **Show Details** link. The form expands to show its name, its hostname or IP address and port number, configuration status, last polling time, its currently defined roles and AP groups, and its AP database details.

AirGroup Controller																								
Controller:	AirGroup Controller 1																							
AirGroup RFC 3576:	192.0.2.3 : 5999																							
Configuration:	OK (5 minutes ago)																							
Last Checked:	Monday, 01 April 2013, 2:15 PM																							
Roles:	Number of roles: 21 <table border="0"> <tr> <td>ap-role</td> <td>default-via-role</td> <td>logon</td> </tr> <tr> <td>auth-guest-role</td> <td>default-vpn-role</td> <td>MAC-Guest</td> </tr> <tr> <td>authenticated</td> <td>denyall</td> <td>sdas-guest-logon-role</td> </tr> <tr> <td>BYOD-Provision</td> <td>Employee</td> <td>sham-BYOD-Provision</td> </tr> <tr> <td>cpbase</td> <td>guest</td> <td>sham-guest-logon-role</td> </tr> <tr> <td>cpg-qa-captiveportal</td> <td>guest-logon</td> <td>stateful-dot1x</td> </tr> <tr> <td>cpg-qa-logon</td> <td>guest-logon-role</td> <td>voice</td> </tr> </table> <p><small>Roles defined on the Aruba controller.</small></p>			ap-role	default-via-role	logon	auth-guest-role	default-vpn-role	MAC-Guest	authenticated	denyall	sdas-guest-logon-role	BYOD-Provision	Employee	sham-BYOD-Provision	cpbase	guest	sham-guest-logon-role	cpg-qa-captiveportal	guest-logon	stateful-dot1x	cpg-qa-logon	guest-logon-role	voice
ap-role	default-via-role	logon																						
auth-guest-role	default-vpn-role	MAC-Guest																						
authenticated	denyall	sdas-guest-logon-role																						
BYOD-Provision	Employee	sham-BYOD-Provision																						
cpbase	guest	sham-guest-logon-role																						
cpg-qa-captiveportal	guest-logon	stateful-dot1x																						
cpg-qa-logon	guest-logon-role	voice																						
AP Groups:	Number of AP groups: 3 <table border="0"> <tr> <td>cpg-qa-vap</td> <td>default</td> <td>qa-vap</td> </tr> </table> <p><small>AP group names defined on the Aruba controller.</small></p>			cpg-qa-vap	default	qa-vap																		
cpg-qa-vap	default	qa-vap																						
AP Database:	<table border="1"> <thead> <tr> <th>Name</th> <th>Details</th> <th>Serial</th> <th>Group</th> </tr> </thead> <tbody> <tr> <td> sdas-rap2 (RAP-2WG)</td> <td>MAC 1a:2b:3c:4a:5b:6c</td> <td>AH0012648</td> <td>qa-vap</td> </tr> <tr> <td>sdas-rap2.Floor 1.New</td> <td>IP 192.0.2.0</td> <td></td> <td></td> </tr> <tr> <td>Building.Main Campus</td> <td>Switch 192.0.2.14</td> <td></td> <td></td> </tr> </tbody> </table>			Name	Details	Serial	Group	sdas-rap2 (RAP-2WG)	MAC 1a:2b:3c:4a:5b:6c	AH0012648	qa-vap	sdas-rap2.Floor 1.New	IP 192.0.2.0			Building.Main Campus	Switch 192.0.2.14							
Name	Details	Serial	Group																					
sdas-rap2 (RAP-2WG)	MAC 1a:2b:3c:4a:5b:6c	AH0012648	qa-vap																					
sdas-rap2.Floor 1.New	IP 192.0.2.0																							
Building.Main Campus	Switch 192.0.2.14																							

- To edit any of an AirGroup controller's attributes, click its **Edit** link. The Edit AirGroup Controller form opens. For more information, see "[Creating and Editing AirGroup Controllers](#) " on page 237.
- To disable an AirGroup controller, click its **Disable** link. To enable it again at any time, click its **Enable** link.
- To delete an AirGroup controller, click its **Delete** link. You are asked for confirmation before it is deleted.
- To immediately poll the AirGroup controller's current configuration, click its **Read Configuration** link. A progress bar is shown during the polling action. When the poll is complete, you can click **Show Details** to review the updated configuration details for the roles, AP groups, and AP database. For information on setting an automatic polling schedule, see "[Configuring AirGroup Services](#)" on page 238.
- To create a new AirGroup controller, click the **Create Controller** link above the list. The Create AirGroup Controller form opens. For more information, see "[Creating and Editing AirGroup Controllers](#) " on page 237.

Creating and Editing AirGroup Controllers

When you create a new AirGroup controller or edit an existing one, you may configure its name, description, notification status, its network connection and authentication settings, and SSH (Secure Shell) details for remote access.

To create a new AirGroup controller or edit an existing controller:

1. Go to **Administration > AirGroup Services > Controllers**, then either click **Create controller** at the top of the form, or click a controller's **Edit** link. The Create Controller form opens.

Edit Controller	
General Settings Common settings for the AirGroup controller.	
* Name:	AirGroup Controller 1 <small>Enter a unique name for this controller.</small>
Description:	 <small>Use this field to store comments or notes about this controller.</small>
Enabled:	<input checked="" type="checkbox"/> Send AirGroup notification events to this controller
Controller Settings Configure settings for network connections and authentication.	
* Hostname:	192.0.2.8 <small>Enter the hostname or IP address of the AirGroup controller.</small>
* RFC 3576 Port:	5999 <input type="button" value="v"/> <small>Enter the UDP port number for change of authorization (CoA) notifications.</small>
* Shared Secret: <small>Enter the shared secret for AirGroup dynamic notifications.</small>
Controller Configuration Access Configure these settings to enable reading the controller's configuration.	
SSH Username:	admin <small>Enter the SSH username to access the controller.</small>
SSH Password: <small>Enter the SSH password to access the controller.</small>
Enable Password: <small>Enter the controller's enable password.</small>
<input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>	

- In the **Name** field, give the controller a short name that identifies it clearly. AirGroup controller names can include spaces.
- In the **Description** field, you may record additional useful information about the controller.
- To enable Policy Manager's AirGroup notification service for the controller, mark the check box in the **Enabled** row. With this service enabled, the controller receives change of authorization (CoA) Requests for sharing events from associated MAC addresses and the events are logged.
- In the **Hostname** field, enter the hostname or IP address of the controller.
- In the **RFC 3576 Port** row, use the drop-down list to enter the UDP port number for receiving CoA notifications. The default in ClearPass Guest is **5999**.
- In the **Shared secret** field, enter the shared secret for AirGroup dynamic notifications.
- In the **SSH Username** field, enter the SSH username for accessing the controller.
- In the **SSH Password** field, enter the SSH password for accessing the controller.
- In the **Enable Password** field, enter the enable password for the controller.
- Click  **Save Changes**.

Configuring AirGroup Services

To enable support for dynamic notification of AirGroup events when new devices are added, each AirGroup-enabled controller must also be defined in Dell Networking W-ClearPass Guest. Configuration options include specifying roles to exclude from the user interface, and setting an automatic polling schedule, message parameters, and logging levels.

To configure AirGroup Services:

- Go to **Administration > AirGroup Services > Configuration**. The Configure AirGroup Services form opens.

Configure AirGroup Services	
AirGroup Controller Options Options for collecting and using the configuration of AirGroup controllers.	
Exclusions:	<input type="text" value="denyall"/> <small>List any role names, AP group names, or AP names that should be excluded from the AirGroup user interface, one per line. Items are matched case-insensitively. Comments may be entered on a line starting with '#'.</small>
Polling:	<input checked="" type="checkbox"/> Automatically read configuration from AirGroup controllers on a schedule
Schedule:	None — Run task once <small>Select how frequently to run the task.</small>
* Run At:	<input type="text"/> <input type="button" value="Calendar"/> <small>Select when the task should run.</small>
General Options Network and logging options for AirGroup services.	
* Timeout:	5 <input type="text"/> seconds <small>Timeout for sending an AirGroup message.</small>
* Attempts:	3 <input type="text"/> <small>Maximum number of attempts to use when sending an AirGroup message.</small>
* AirGroup Logging:	Debug — log debug information <small>Select an option for logging events related to AirGroup Services.</small>
<input type="button" value="Save Changes"/>	

- In the **Exclusions** text field, you may enter any role names, AP group names, or AP names that should not be displayed in the AirGroup user interface. Enter each item on a separate line. Entries are not case-sensitive. To add a comment, enter it on a separate line that begins with the "#" character.
- To schedule automatic polling of AirGroup controller configuration, mark the check box in the **Polling** row. The form expands to include scheduling options. Choose one of the following options from the **Schedule** drop-down list and complete the scheduling details:
 - None -- Run task at once:** In the **Run At** field, use the calendar picker to specify the month, day, and time to poll for configuration.
 - Hourly:** In the **Minute** field, enter the number of minutes past the hour to poll for configuration, or **00** to poll on the hour. If you do not need to poll every hour, you can use the check boxes in the **Hours** field to specify which hours of the day the poll should run.
 - Daily:** Use the text boxes in the **Time of Day** field to enter the hour and minute of the day the poll should run.
 - Weekly:** Use the check boxes in the **Weekdays** field to specify the day or days of the week the poll should run, then use the text boxes in the **Time of Day** field to enter the hour and minute of the day the poll should run.
 - Monthly:** Use the check boxes in the **Months** field to specify which month or months the poll should run, then use the text boxes in the **Days** field to specify the day or days of the month. Use the text boxes in the **Time of Day** field to enter the hour and minute of the day the poll should run.
 - Yearly:** In the **Run On** field, use the drop-down list to select a month, then enter the day and time in the text boxes.

When a poll is run, you may click **Show Details** in the **Controllers** list to view the updated configuration. For more information, see ["AirGroup Controllers" on page 236](#). Automatic polling is run only on the publisher node.

- In the **Timeout** row, enter the number of seconds after which an attempt to send an AirGroup message will time out.
- In the **Attempts** row, enter the maximum number of times the system should attempt to send an AirGroup message.
- In the **AirGroup Logging** drop-down list, choose one of the following options:
 - Disabled—Do not log AirGroup related events**
 - Standard (Recommended)—Log basic information**

- Extended—Log additional information
- Debug—Log debug information
- Trace—Log all debug information

7. Click **Save Changes**.

Creating AirGroup Administrators

AirGroup Administrators are users of Dell Networking W-ClearPass Guest who can define and manage their organization's shared devices. Devices can be shared globally, or shared with restrictions based on the username, role, or location of the user trying to access the device.

The AirGroup Administrator profile is automatically created in ClearPass Guest when the AirGroup Services plugin is installed. This profile is used to define the AirGroup Administrator role. To create an AirGroup Administrator, see ["Creating a New Operator" on page 304](#).

Creating AirGroup Operators

AirGroup Operators are users of Dell Networking W-ClearPass Guest who can provision a limited number of their own personal devices. Each device provisioned by an operator is automatically shared with all of that operator's provisioned devices. The operator can also define a group of other users who are allowed to share the operator's devices.

The AirGroup Operator profile is automatically created in ClearPass Guest when the AirGroup Services plugin is installed. This profile is used to define the AirGroup Operator role. To create an AirGroup Operator, see ["Creating a New Operator" on page 304](#).

Authenticating AirGroup Users via LDAP

Dell Networking W-ClearPass Guest supports LDAP authentication for administrators and operators. To provide AirGroup Services to LDAP-authenticated users:

1. Define the LDAP server for AirGroup. See ["External Operator Authentication" on page 304](#).
2. Define the appropriate translation rules to categorize the LDAP users. See ["Custom LDAP Translation Processing" on page 312](#).

MACTrac Services



MACTrac allows users to register their personal mobile devices on a local network. Each device registered by an operator is automatically shared with all of that operator's registered devices. There is no limit to the number of device accounts an operator can create, and no expiration time is set on device accounts.

You use ClearPass Policy Manager to create MACTrac operators. MACTrac operators can then log in through Dell Networking W- ClearPass Guest to register and manage their devices.

For example, in a university setting, MACTrac provides a simple way for students to register their various devices on the network:

- The student is authenticated and can register as many devices as they wish.
- MACTrac automatically detects each device's OS type, letting the network administrator easily build an inventory of the devices on the network and architect an appropriate network policy.

- There is no additional license fee for these devices: Although MACTrac is part of ClearPass Guest, MACTrac device registrations do not count against the ClearPass Guest license.
- As with other ClearPass Guest forms and views, the MACTrac user interface can be customized by adding a custom skin or options such as an "Add Another Device" button.

This section describes the following:

- ["Creating MACTrac Operators" on page 241](#)
- ["Managing MACTrac Devices " on page 241](#)
- ["Registering MACTrac Devices " on page 243](#)
- ["Automatically Supplying the MACTrac Device Address" on page 244](#)

Creating MACTrac Operators

MACTrac operators are users of ClearPass Guest who can register their personal devices on a local network. The MACTrac operator profile and translation rule are already available in ClearPass Guest, and the MACTrac role is available in ClearPass Policy Manager. No expiration time is set on MACTrac operator accounts.

To create a MACTrac operator:

1. In ClearPass Policy Manager, go to **Configuration > Identity > Local Users** and click **Add User**. The Add Local User form opens.

Add Local User	
User ID	<input type="text" value="mactracUser2"/>
Name	<input type="text" value="Setari MacTracker"/>
Password	<input type="password" value="....."/>
Verify Password	<input type="password" value="....."/>
Enable User	<input checked="" type="checkbox"/> (Check to enable local user)
Role	<input type="text" value="MACTrac Operator"/>
Attributes	
Attribute	Value
1. Email	= setMacTrac@mynetwork.org
2. Click to add...	
<input type="button" value="Add"/> <input type="button" value="Cancel"/>	

2. In the **User ID** field, enter the MACTrac operator's username.
3. Complete the **Name** and **Password** fields.
4. The new operator is enabled by default. If the operator is not to be activated until a later time, you may unmark the check box in the **Enable User** field.
5. In the **Role** drop-down list, select **MACTrac Operator**.
6. You may use the **Attribute** drop-down lists to include additional information such as **Phone**, **Email**, **Sponsor**, **Title**, **Department**, or **Designation** and provide values for these attributes.
7. Click **Add**. The new MACTrac operator is added to the Local Users list view. To edit any of the values shown above, click the operator's row in the list.

Managing MACTrac Devices

The MACTrac operators you create can log in to ClearPass Guest to register their devices on their local network. Their view of the Guest user interface only includes the MACTrac features.

 **List Devices**
View a list of all current devices.

 **Create Device**
Set up a new device for MAC authentication.

MACTrac operators can create and manage multiple device accounts. Options include editing, printing details, disabling, and deleting accounts.

To work with MACTrac devices, log in to ClearPass Guest as a MACTrac operator and go to **Guest > List Devices**. The MACTrac Devices list view opens.

MAC Address	Device Type	Platform	Web Browser
 G1:H2:I3:J4:K5:L6	Windows		Google Chrome
 11:22:33:ab:cd:ef	Windows		Google Chrome
 a1:b2:c3:d4:e5:f6	Windows		Google Chrome

Remove Edit Print

Refresh 1 Showing 1 - 3 of 3 20 rows per page

All MACTrac devices that have been registered are included in the list. You can click a device account's row in the list for additional options:

- To edit any of a device account's attributes, click its **Edit** link. The Edit MACTrac Device form opens. The process for editing a device account is the same as for creating the account. For more information, see "Registering MACTrac Devices " on page 243.

Edit MACTrac Device	
* MAC Address:	12-34-56-AB-CD-EF <small>MAC address of the device.</small>
Device Name:	<input type="text"/> <small>Name of the Device.</small>
Device Type:	Windows
Device Platform:	<input type="text"/>
Browser Vendor/Version:	Google Chrome
Enabled By:	mactrac <small>Name of the person sponsoring this visitor account.</small>
<input type="button" value="Update MAC"/>	

- To print a copy of the device account's details, click its **Print** link. The Account Details form opens and includes print options.

Account Details	
Guest username:	00-24-6D-A1-90-B3
Account role:	[Guest]
Account status:	Active
Account activation:	Wednesday, 03 April 2013, 4:45 PM
Sponsor name:	mactrac

* required field

 Open print window using template... ▼

- To disable or delete a device account, click its Remove link. A confirmation dialog opens. You may specify either **Disable** or **Delete**, then click **Make Changes**. To enable a disabled account, click its **Activate** link.

Remove Account	
Username:	00-24-6D-A1-90-B3
* Action:	<input checked="" type="radio"/> Disable account <input type="radio"/> Delete account <small>Caution: Deleting a guest account cannot be undone! Use this option with care.</small>
<input type="button" value="✖ Make Changes"/>	

Registering MACTrac Devices

The Register Device form is used by MACTrac operators to create their device accounts on their local network. There is no limit to the number of accounts an operator can create, and no expiration time is set on device accounts.

To register a MACTrac device:

- Log in to ClearPass Guest as a MACTrac operator and go to **Guest > Create Device**. The Register Device form opens.

Register Device	
* MAC Address:	<input type="text" value="AA-BB-CC-11-22-33"/> <small>MAC address of the device.</small>
Device Name:	<input type="text" value="MyDevice"/> <small>Name of the Device.</small>
Device Type:	<input type="text" value="Windows"/>
Device Platform:	<input type="text"/>
Browser Vendor/Version:	<input type="text" value="Google Chrome"/>
* Enabled By:	<input type="text" value="mactrac2"/> <small>Name of the person sponsoring this visitor account.</small>
<input type="button" value="🖨️ Create MAC"/>	

- The MAC Address field is required, and should be prepopulated for the user. This is enabled in the Mobility Controller. For more information, see ["Automatically Supplying the MACTrac Device Address" on page 244](#).

3. (Optional) Enter a name for the device in the **Device Name** field.
4. (Optional) The **Device Type** field is prepopulated if detected, and indicates whether it is a computer, printer, or other type of device.
5. (Optional) The **Device Platform** field is prepopulated if detected, and indicates whether it is a Windows, Mac, Linux, or Android platform, and whether it is a mobile phone.
6. (Optional) The **Browser Vendor/Version** field is prepopulated if detected, and indicates whether it is an Internet Explorer, Google Chrome, Mozilla Firefox, or other browser.
7. (Optional) The **Enabled By** field displays the operator's name.
8. Click **Create MAC** to register the device and create the account. The device account is included in the MACTrac Devices list, and can be shared with the operator's other registered devices.

The default Register Device form is described here. ClearPass administrators can customize this form with additional fields.

About MAC Addresses

A MAC address is a number that uniquely identifies your device's network interface. A MAC address is sometimes referred to as an Ethernet hardware address (EHA), hardware address, or physical address.

MAC addresses are usually formatted as twelve characters grouped in pairs separated by either colons or hyphens. They may consist of only number pairs, or include number pairs and letter pairs, and in some cases do not include separators—for example:

00:11:22:33:44:55

00-11-22-33-44-55

11:22:33:AA:BB:CC

112233AABBCC

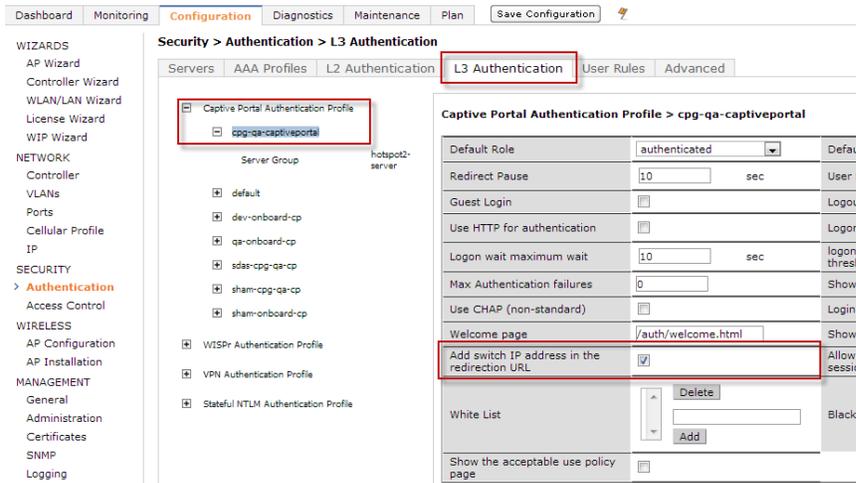
If for some reason the Mac Address field on the Register Device form is not prepopulated, you may need to find your device's address. Methods for finding the MAC address differ according to the type of device and operating system. Due to the variety of devices, these methods cannot all be described here, but they are easy to find on the Internet. An Internet search for "mac address" will return a number of pages describing how to quickly find MAC addresses for different device types.

Automatically Supplying the MACTrac Device Address

To ensure that the MAC address, device type, and browser vendor/version are prepopulated on the MACTrac Register Device form, verify that these options are set in the Mobility Controller.

To set MACTrac prepopulating options:

1. Log in to the Mobility Controller.
2. In the **Configuration** tab, go to **Security > Authentication** in the left menu.
3. Click the **L3 Authentication** tab, then choose **Captive Portal Authentication Profile > cpg-qa-captiveportal**.
4. On the form, mark the check box in the **Add switch IP address in the redirection URL** row.



Data Retention



The Data Retention Policy page (**Administration > Data Retention**) lets you manage historical data by archiving or deleting it. For a data retention policy to take effect, you must schedule and enable database maintenance. To do so, refer to the Dell Networking W-ClearPass Policy Manager documentation.

Figure 35: Data Retention Policy page

Manage Data Retention	
* Enable:	<input checked="" type="checkbox"/> Enable data retention policy If enabled, records will be deleted after the period set below.
Time of Day:	12 : 0 Select the time of day at which data retention will run.
Onboard Device Certificates	
Minimum Period:	12 weeks The minimum delay required before an expired certificate (or a rejected request) can be deleted. Leave blank to allow certificates and requests to be deleted at any time, including before expiration.
Maximum Period:	52 weeks The period after which an expired certificate (or a rejected request) will be automatically deleted. Leave blank to disable automatic deletion.
<input type="button" value="Set Data Retention Policy"/>	

Select **Enable** to enable the data retention policy option and enter how many weeks in the **Log Rotation** field to indicated how many weeks you want log files kept before they are deleted.

For mobile device certificates, select the minimum delay, in weeks, required before an expired certificate or rejected request can be deleted. The maximum period is the number of weeks after which an expired certificate is automatically deleted.

3.9 Configuration Import



To help ClearPass Guest 3.9 customers transition to ClearPass Guest 6.1, the Import Configuration forms let you:

- Upload a 3.9 configuration backup file to your 6.1 file system, making the items in it available for import. See ["Uploading the 3.9 Backup File " on page 246.](#)
- Select items from it to import, restoring those configurations in your 6.1 system. See ["Restoring Configuration Items " on page 247](#)
- Review details for configuration items after import, including anything that might be different between 3.9 and 6.1 and any actions you might need to take. See ["Viewing Imported Item Details " on page 248](#) and ["Import Information for Specific Import Items " on page 250.](#)

Uploading the 3.9 Backup File

To upload a Guest 3.9 configuration to ClearPass Guest 6.1:

1. Upgrade your 3.9 system to the latest 3.9.x monthly patch.
2. Deploy your 6.1 system, and upgrade it to the latest 6.1.x monthly patch.
3. In your 3.9 system, make a complete configuration backup. For details on how to back up your system, refer to the "Backup and Restore" section in the "Administrator Tasks" chapter of your "ClearPass Guest 3.9 Deployment Guide."



NOTE: Be sure to use the **Complete backup** option in your 3.9 system's Backup Mode drop-down list to ensure that references between items are properly migrated. Partial imports might not work as expected.

4. In your 6.1 system, go to **Administration > Import Configuration**. The Import Configuration: Step 1 page opens with the Upload File form displayed.
5. If your file does not exceed the 15.0 MB size limit, you can use this Upload File form to browse to the location where you stored your 3.9 backup file. To use the Upload File form, click the **Browse** button in the **Backup File** row to navigate to and select the backup file you want to restore.

Upload File	
Size Limit:	Maximum file upload size: 15.0 MB.
* Backup File:	<input type="button" value="Choose File"/> 3.9-complete-backup.dat Select the backup file to start the restore process.
<input type="button" value="Continue"/>	

If your file is larger than the maximum file upload size of 15.0 MB, you must specify a URL instead. Click the **Restore a backup from a URL** link above the **Upload File** form. The Specify Backup File form is displayed. Enter the URL for the backup file.

Specify Backup File	
* URL:	<input type="text" value="http://192.0.2.12/amg/backups/3.9-complete-backup.dat"/> Specify the URL of the backup file.
<input type="button" value="Continue"/>	

6. Click **Continue**. The backup file is uploaded to your 6.1 system, making the items available for import, and the **Import Configuration: Step 2** page opens.

Configuration Backup	
Backup: 3.9-complete-backup (complete)	
Configuration Item	Restore
AirGroup Services	X ↓ ✓
AirGroup Services Configuration	X ✓
Cisco IP Phones	X ↓ ✓
Service Instances	X ✓
Guest Manager	X ↓ ✓
Guest Manager Configuration	X ✓
Guest Manager Custom Fields	X ✓
Guest Manager Custom Forms	X ✓
Guest Manager Custom Views	X ✓
Guest Manager Print Templates	X ✓
Guest Manager Self Registration	X ✓
LDAP Sponsor Lookups	X ✓
MAC Authentication Configuration	X ✓
High Availability	X ↓ ✓
High Availability Local Configuration	X ✓
High Availability Shared Configuration	X ✓
Hotspot Manager	X ↓ ✓
Hotspot Configuration	X ✓
Transaction Processors	X ✓
Onboard	X ↓ ✓
Onboard Configuration	X ✓
Operator Logins	X ↓ ✓
Operator Login Configuration	X ✓

This form shows every configuration item in your backup file, and provides options for restoring items or excluding them from the restoration. For more information, see the next section, "Restoring Configuration Items " on page 247.

Restoring Configuration Items

This section describes how to use the **Import Configuration: Step 2** form to import 3.9 configuration items to your 6.1 system after you upload them.

To select and restore your configuration items:

1. Go to **Administration > Import Configuration** and complete the steps described in "Uploading the 3.9 Backup File " on page 246.
2. When the **Import Configuration: Step 2** form is displayed, review the list of items. You can use the options in the **Restore** column to select the items to import.



CAUTION: Partial imports might not work as expected. To ensure that references between items are properly migrated, use the default Restore settings.

Configuration Backup																							
Backup:	3.9-complete-backup (complete)																						
Restore Set:	<table border="1"> <thead> <tr> <th>Configuration Item</th> <th>Restore</th> </tr> </thead> <tbody> <tr> <td>AirGroup Services</td> <td>X ↓ ✓</td> </tr> <tr> <td>AirGroup Services Configuration</td> <td>X ✓</td> </tr> <tr> <td>Cisco IP Phones</td> <td>X ↓ ✓</td> </tr> <tr> <td>Service Instances</td> <td>X ✓</td> </tr> <tr> <td>Guest Manager</td> <td>X ↓ ✓</td> </tr> <tr> <td>Guest Manager Configuration</td> <td>X ✓</td> </tr> <tr> <td>Guest Manager Custom Fields</td> <td>X ✓</td> </tr> <tr> <td>Guest Manager Custom Forms</td> <td>X ✓</td> </tr> <tr> <td>Guest Manager Custom Views</td> <td>X ✓</td> </tr> <tr> <td>Guest Manager Print Templates</td> <td>X ✓</td> </tr> </tbody> </table>	Configuration Item	Restore	AirGroup Services	X ↓ ✓	AirGroup Services Configuration	X ✓	Cisco IP Phones	X ↓ ✓	Service Instances	X ✓	Guest Manager	X ↓ ✓	Guest Manager Configuration	X ✓	Guest Manager Custom Fields	X ✓	Guest Manager Custom Forms	X ✓	Guest Manager Custom Views	X ✓	Guest Manager Print Templates	X ✓
	Configuration Item	Restore																					
	AirGroup Services	X ↓ ✓																					
	AirGroup Services Configuration	X ✓																					
	Cisco IP Phones	X ↓ ✓																					
	Service Instances	X ✓																					
	Guest Manager	X ↓ ✓																					
	Guest Manager Configuration	X ✓																					
	Guest Manager Custom Fields	X ✓																					
	Guest Manager Custom Forms	X ✓																					
Guest Manager Custom Views	X ✓																						
Guest Manager Print Templates	X ✓																						
<input type="checkbox"/> Unselect All 10 rows per page																							
Select the items from this configuration backup to restore.																							
Confirm:	<input type="checkbox"/> Restore settings from backup Select this option to confirm the restore operation. Caution! This may overwrite your current settings.																						
<input type="button" value="Restore Configuration"/>																							

- To exclude an item from the import, click the X in the item's row. The X turns red to indicate it will be excluded. You can click the X for a category to exclude all items in that category.
 - To make it easier to select just a few items, you can scroll to the bottom of the list and click the **Unselect All** link. All items are then marked with a red X and will be excluded from the import. You can then select the green check marks for just the items you want.
 - The blue arrow is a visual aid marking an item as a category that has subordinate items listed below it.
 - To include an item in the import, click the check mark in the item's row. The check mark turns green and the item's name is highlighted in **bold** font to indicate it will be included. You can click the check mark for a category to include all items in the category.
3. Select the items in the list that you want to restore, then mark the **Restore settings from backup** check box to confirm.



CAUTION: Restoring the backup will overwrite your current settings.

4. Click **Restore Configuration**. System progress is displayed while items are being imported. When the import is complete, the Finished Import page displays the Import Notices list for the restored items. For more information, see "[Viewing Imported Item Details](#)" on page 248.

Viewing Imported Item Details

After you click Restore Configuration to import your 3.9 configuration to your 6.1 system, the Finished Import page displays the Import Notices list for the restored items. You can click an item's row in the list for additional options. For some items, a link is provided to the relevant page in the application.

To view information for imported configuration items:

1. Go to **Administration > Import Configuration > Last Import**. The Import Notices list opens.

Status	Operation / Notice	Count
✓ Imported	Import AirGroup Services Configuration	1
➔ Migrated	Import Guest Manager Configuration	1
✓ Imported	Import Guest Manager Custom Field	77
i Show Details ➔ Go to Fields		
➔ Migrated	Import Guest Manager Custom Field	26
i Obsolete	Import Guest Manager Custom Field	2
➔ Migrated	Import Guest Manager Custom Form	17
✓ Imported	Import Guest Manager Custom Form	3
➔ Migrated	Import Guest Manager Custom View	6
✓ Imported	Import Guest Manager Custom View	1
⚠ Action Required	Import Guest Manager Print Template	11
✓ Imported	Import LDAP Sponsor Lookups	1
➔ Migrated	Import MAC Authentication Configuration	1
➔ Migrated	Import Service Handler	5
➔ Migrated	Import Operator Login Configuration	1
i Obsolete	Import Operator Login	4
✗ Error	Import Service Handler	1
✗ Error	Import Operator Servers	1
✓ Imported	Import LDAP Translation Rules	8
⚠ Action Required	Import LDAP Translation Rules	1
✓ Processed	Import Palo Alto Network Services Configuration	1
✓ Processed	Import RADIUS Authentication Servers	2
⊘ Unsupported	Import RADIUS Certificates	1
i Obsolete	Import RADIUS Database Connections	1

The Import Notices list provides information about items that were handled during the last import. This list includes the following columns:

- **Status** -- The import status of the item in the same row. Possible statuses include Imported, Migrated, Obsolete, Action Required, Error, Processed, Unsupported, and Warning. These statuses are described more fully in the table below.
 - **Operation/Notice** -- This column shows the operation performed on the item, and the name of the item. If the item was imported, the value in this column will be "Import <item name>". If the item could not be imported, you can click the row to view the item details for more information.
 - **Count** -- The number of items imported for each configuration item. For example, the number shown in the Count column for Guest Manager Custom Fields indicates the number of customized fields that were imported.
2. You can click a configuration item's row in the list for additional options.
- For some items, you can click a link to go to the relevant page in the application.
 - To view details for a configuration item, click its **Show Details** link. The form expands to show details of the import results for the item. The details explain the import status, and advise you of any further action that might be required.

Table 20: Configuration Import Statuses

Status	Description
 Imported	The item was successfully imported with no changes.

Status	Description
 Migrated	The item was successfully imported but some aspects were modified for 6.1, as described in Show Details for the item. For example, if a field imported in a 3.9 configuration has a different name in 6.1 but was successfully matched and updated, the change is indicated by an arrow: Migrated field: schedule_time --> start_time
 Processed	The item was processed for the import but was not applicable and was ignored, as described in Show Details for the item. For example, a disabled network configuration, or a service that is now handled in Policy Manager instead of Guest, or a plugin version that was already up to date.
 Action Required	Items with this status might or might not have been imported, and require further verification or manual configuration, as described in Show Details for the item. For example, print templates that should be reviewed, reports that should be recreated using Insight instead of Reporting Manager, custom database settings that are not supported, items that should now be configured in Policy Manager instead of Guest, or server addresses that should be verified to ensure they are current.
 Unsupported	The item was not imported because it is not supported in 6.1. For example, RADIUS certificates, RADIUS Dictionary, custom items for which no handler could be found, or items such as the system log or RADIUS database that are now managed in Policy Manager.
 Obsolete	The item was not imported because it is obsolete in 6.1. For example, fields that no longer exist, obsolete operator login settings, RADIUS database settings or server configurations, or deleted user accounts.
 Error	The item was not imported because it was missing or unavailable. For example, missing service handler implementations or unavailable skin plugins.
 Warning	The item was imported but the details include information the operator should be aware of. For example, plugins might have been exported from your 3.9 system by out-of-date plugin versions.

For import details specific to each import item, see ["Import Information for Specific Import Items "](#) on page 250.

Import Information for Specific Import Items

For each configuration category on the Import Notices list, this section describes items that might be changed, unsupported, or obsolete, and any actions you might need to take.

This section includes the following:

- ["Import Information: Advertising Services" on page 251](#)
- ["Import Information: AirGroup Services" on page 251](#)
- ["Import Information: Cisco IP Phones" on page 251](#)
- ["Import Information: Guest Manager" on page 251](#)
- ["Import Information: High Availability \(HA\)" on page 252](#)
- ["Import Information: Hotspot Manager" on page 252](#)
- ["Import Information: Onboard" on page 252](#)
- ["Import Information: Operator Logins" on page 253](#)
- ["Import Information: Palo Alto Network Services" on page 253](#)
- ["Import Information: RADIUS Services" on page 253](#)

- "Import Information: Reporting Manager Definitions" on page 254
- "Import Information: Server Configuration" on page 254
- "Import Information: SMS Services" on page 256
- "Import Information: SMTP Services" on page 256

Import Information: Advertising Services

-  Advertising Services is unsupported.

Import Information: AirGroup Services

- The following AirGroup 3.9 fields are renamed:

3.9 Name		6.1 Name
shared_location	=	airgroup_shared_location
shared_role	=	airgroup_shared_role
shared_user	=	airgroup_shared_user

- The definitions of some fields are also updated.
- AirGroup controller names default to the hostname.

Import Information: Cisco IP Phones

- The user database is the default ClearPass Policy Manager user database.
- The SMS service handler ID might be updated.

Import Information: Guest Manager

Guest Manager Configuration

- The new default for the Expire Action setting is 1. Any non-default setting is updated to this new default.
- Any Account Retention setting is removed.
- Any non-default Session Warning setting is updated to the new default.

Custom Fields:

-  The following 3.9 custom fields are obsolete and are not imported:
do_schedule
delete_time
- The following 3.9 custom fields are renamed:

3.9 Name		6.1 Name
schedule_time	=	start_time
modify_schedule_time	=	modify_start_time
schedule_after	=	start_after

Custom Forms and Views:

- Forms and views that referenced renamed fields are updated to reference the new field name.
- Forms and views that referenced obsolete fields have those fields removed from the definition.

Print Templates:

-  Print templates are flagged as Action Required. Print templates might require changes where defaults have changed or fields have been renamed. Review the templates and correct as necessary to fix fields that have been changed.

Self Registration:

- The user database is the default ClearPass Policy Manager user database.

LDAP Sponsor Lookups:

- All LDAP operator servers and translation rules are imported. All 6.1 LDAP translation rules are also kept, because the new default LDAP rules are required for correct operation.
-  Imported LDAP translation rules should be reviewed for correct order.

MAC Authentication Configuration:

- Non-default MAC Separator settings are updated to the new default (-).
- Non-default MAC Case settings are updated to the new default (lower).
- AirGroup Debug settings are obsolete and are removed.

Import Information: High Availability (HA)

- If HA was not configured, the shared configuration is processed but ignored.
-  If HA was configured, it is unsupported.
-  If HA nodes were configured, do the following for each shared configuration :
 - Configure a Virtual IP address in CPPM.
 - Configure Publisher Redundancy in CPPM.

Import Information: Hotspot Manager

- Non-default User Database settings are updated to the default ClearPass Policy Manager user database.
- Non-default Transaction Processing settings reference the correct transaction processor.
- A cookie check (nwa_cookiecheck) is added to the default hotspot plan template.

Import Information: Onboard



NOTE: To restore your Onboard device provisioning pages, you must import RADIUS Web logins.

-  The server certificate in CPPM might need to be configured before provisioned devices can connect to the network.
-  The QuickConnect client provisioning address might need to be verified as the correct one for the new server.

Import Information: Operator Logins

Operator Login Configuration

- A client-side cookie check (nwa_cookiecheck) is added to the Login Message setting.

Operator Logins

-  Operator logins are obsolete.

Operator Profiles

- If the IT Administrators profile is imported, it is updated to keep existing privileges and is migrated.
- Any non-default Password Change Policy is removed and the profile is migrated.
- Any non-default user skins are reset to the default skin and the profile is migrated.

Operator Servers

- Operator servers are imported as service handlers.

Operator Translation Rules

-  If there are any new translation rules, the translation rules should be reviewed for correct order.

Import Information: Palo Alto Network Services

- If Palo Alto Network Services Configuration was disabled, it is processed and ignored.
-  If it was enabled, it must be configured in CPPM.

Import Information: RADIUS Services

RADIUS services are now handled in ClearPass Policy Manager instead of ClearPass Guest.

RADIUS Authentication Servers

- Default authentication servers are processed but ignored (Local User Database, Local Certificate Authority)
-  For all other authentication servers, an authentication source must be created in CPPM.

RADIUS Certificates

-  RADIUS certificates are unsupported.

RADIUS Database Accounting Records

-  RADIUS database accounting records are unsupported.

RADIUS Database Connections

-  The RADIUS database connection for the local RADIUS server is obsolete.
-  For any custom user databases, an authentication source must be created in CPPM.

RADIUS Database User Accounts

- User accounts are migrated and keep the status (disabled, pending, active, expired) they had in 3.9. Any field names that differ in 6.1 are updated.
-  User accounts with the Deleted status are obsolete.

RADIUS Dictionary

-  The RADIUS dictionary is unsupported.

RADIUS NAS List

- Each RADIUS network access server (NAS) is imported as a CPPM network access device (NAD) client.

RADIUS Server Configuration

-  Non-default RADIUS Server Number settings are obsolete.
-  Non-default RADIUS Server Port settings are obsolete.
- Default RADIUS Server Options are not applicable; they are processed and ignored.
-  For any non-default RADIUS Server Options, an authentication source must be created in CPPM.
-  Non-default Case Insensitive Username settings are obsolete.
-  Non-default Include Active Sessions settings are obsolete.
-  Non-default EAP Server settings are obsolete.
-  Non-default AAA Debug settings are obsolete.
-  Non-default Extra RADIUS Attributes settings are obsolete.
-  Non-default Interim Accounting settings are obsolete.
-  RADIUS Server Configuration is imported (and flagged as imported or action required)

RADIUS User Roles

-  For any role that does not have the default attributes (Reply-Message := <?= \$role['name'], the role must be manually configured in CPPM.
-  For any role that had MAC caching enabled, the role must be manually configured in CPPM.

RADIUS Web Logins

- RADIUS Web logins are imported.

Import Information: Reporting Manager Definitions

-  Reports must be re-created in ClearPass Insight.

Import Information: Server Configuration

-  ClearPass settings are obsolete.

Data Retention

- Data Retention settings for Onboard are imported.

Database Configuration

- Default (empty) database configuration settings are processed and ignored.
-  Non-default database configuration settings should be reviewed for potential issues.

Installed Plugin List

-  For imported plugins that were not up-to-date (e.g. pre-3.9), you must review the version numbers provided in Show Details, upgrade those plugins in your 3.9 system, and import the plugins again.

Network Hostname

-  The network hostname must be set in CPPM.

Network Hosts

-  Default hosts files (references to localhost only) are obsolete.
-  For a non-default hosts file, the DNS must be properly configured.

Network Interface Configuration

-  Network interfaces are unsupported.

Security Audit Settings

-  Security audit settings are obsolete.

Server Time Setup

-  Server time settings must be configured in CPPM.

SNMP Configuration

-  If SNMP was enabled, settings must be configured in CPPM.

SSL Certificate Setup

- The backup certificate is processed and ignored.
-  For other certificates, the certificate and the private key should be downloaded and the certificate imported into CPPM.

Subscription IDs

- If the following settings do not have default values, they are updated to the new default values and migrated:
 - Session ID
 - Update URL
 - Facility
-  For non-default Application URLs, changes should be reviewed.
-  Subscription IDs must be added to CPPM.
-  For non-default HTTP Proxy settings, the HTTP proxy must be configured in CPPM.

System HTTP Proxy

-  For non-default HTTP Proxy settings, the HTTP proxy must be configured in CPPM.

System Kernel Configuration

-  System kernel configuration is obsolete.

System Log Setup

-  System log setup is obsolete.
-  If a local collector was enabled, it is unsupported.

Web Application Configuration

- Default Application Configuration settings are processed and ignored.
-  For non-default Application Configuration settings, PHP settings must be configured in CPPM.

Web Server Configuration

-  Web server configuration is obsolete.

Import Information: SMS Services

- SMS gateways are imported as service handlers.

Import Information: SMTP Services

-  The following settings are updated to the new defaults and the configuration is migrated:
 - Additional Headers
 - Copies To
 - Email Receipt
 - Enable warnings
 - From Address
 - Logout Warnings
 - Mail Transfer Settings
 - Override From
 - Password
 - Reply-To
 - Send Copies
 - Skin
 - SMTP Port
 - SMTP Server
 - Subject Line
 - Username
 - Use Sendmail
 - Use SSL encryption

Plugin Manager



Plugins are the software components that fit together to make your Web application. The Available Plugins list shows all the plugins currently included in your application. It lets you view information about each plugin and configure some aspects of most plugins. You can click a plugin's name to go directly to that area of the application—

for example, clicking the name of the SMTP Services plugin opens the Customize Email Receipt page in the Configuration module.

Viewing Available Plugins



To access the Available Plugins list, navigate to **Administration > Plugin Manager**. The Available Plugins page opens. Plugins are listed by category and include:

- Standard application plugins—Provide corresponding functionality for interactive use by operators
- Kernel plugins—Provide the basic framework for the application
- Operator Login plugins—Control access to the Web application
- Skin plugins—Provide the style for the application’s visual appearance
- Transaction Processor plugins—Provide transaction service handlers for interfacing with various payment solution providers

Icon	Name	Version	Status
Standard Plugins			
	Cisco IP Phone Services Provides guest account creation services to Cisco IP phones. Configuration About	6.0.0	Enabled
	ClearPass Guest Services Provides guest management and platform integration services for the Policy Manager. Configuration About	6.0.0	Enabled
	ClearPass Onboard Provides secure enrollment and management capabilities for networked devices. Configuration About	6.0.0	Enabled
	Deployment Guide Contains built-in product documentation and context sensitive help. About	6.0.0	Enabled
	Guest Manager Create and manage guest users for a network. Configuration About	6.0.0	Enabled

The **About** link displays information about the plugin, including the installation date and update date. The About page for the Kernel plugin also includes links to verify the integrity of all plugin files or perform an application check.

Plugin Information	
	ClearPass Guest Services
Version:	6.0.0 build 22366
Type:	Standard Plugin
Installed:	26 September 2012
Last Updated:	Not Available
Configurable:	Yes
Copyright:	Copyright © 2012 Aruba Networks, Inc.

Click a plugin’s **Configuration** link to view or modify its settings. See "Configuring Plugins" on page 258 for details about the configuration settings.

Configuring Plugins

You can configure most standard, kernel, and skin plugins. Skin plugins can also be enabled or disabled, letting you choose which skin to use. To view or change a plugin's configuration, go to the **Administration > Plugin Manager** page and click the **List Available Plugins** command.



To view or change the configuration settings for a plugin, click the plugin's  **Configuration** link. The **Configure Plugin** form shows the current configuration settings for a plugin, and allows you to make changes to these settings.



To undo any changes to the plugin's configuration, click the plugin's  **Restore default configuration** link. The plugin's configuration is restored to the factory default settings.

In most cases, plugin configuration settings do not need to be modified directly. Use the customization options available elsewhere in the application to make configuration changes.

For more information about plugin configuration:

- **AirGroup Services**—See ["Configuring AirGroup Services" on page 238](#)
- **Kernel**—See ["Configuring the Kernel Plugin" on page 258](#)
- **DellClearPass Skin**—See ["Configuring the Dell W-ClearPass Skin Plugin" on page 259](#)
- **Guest Manager**—See ["Default Settings for Account Creation" on page 149](#)
- **SMS Services**—See ["Configuring the SMS Services Plugin" on page 260](#)
- **SMTP Services**—See ["Email Receipt Options" on page 204](#)
- **MAC Authentication**—See ["MAC Address Formats " on page 48](#)
- **SOAP Web Services**—See ["Configuring Web Services " on page 275](#)

Configuring the Kernel Plugin

The Kernel Plugin provides the basic framework for the application. Settings you can configure for this plugin include the application title, the debugging level, the base URL, and the application URL, and autocomplete.

Configure Kernel 6.1.0-24093	
* Application Title:	<input type="text" value="Unified Visitor Management"/> The title of the web application. This is displayed as the title of the main page.
* Debug Level:	<input type="text" value="1"/> Debugging level for the application. Zero is off, 1 logs PHP messages, and 2 logs PHP messages with full debugging details.
Application URL:	<input type="text"/> Base URL for the application.
* Form Auto Complete:	<input type="checkbox"/> Request browsers to not save password information Select this option if your policy is to never remember form fields and credentials.
* Security:	<input checked="" type="checkbox"/> Enable protection against 'Clickjacking' attacks (recommended) Select this option to prevent the web application from being used from within another frame.
* SSL Verification:	<input type="checkbox"/> Allow insecure outbound HTTPS connections Select this option to allow access to secure web sites providing an invalid certificate. Outbound access includes SMS, APIs, etc.
<input type="button" value="Save Configuration"/>	

1. To change the application's title, enter the new name in the **Application Title** field (for example, your company name) to display that text as the title of your Web application. Click **Save Configuration**.
2. The Kernel plugin's **Debug Level** and **Application URL** options should not be modified unless you are instructed to do so by Dell support.
3. To turn off autocomplete on forms, mark the check box in the **Form Auto Complete** row. This disables credentials caching.
4. In the **Security** row, to prevent the Web application being used from within another frame, mark the check box for **Enable protection against "Clickjacking" attacks**.
5. To allow access to secure Web sites providing an invalid certificate, you can mark the check box in the **SSL Verification** row.
6. To restore the plugin's configuration to the original settings, click the **Restore default configuration** link below the form. A message alerts you that the change cannot be undone, and a comparison of the current and default settings highlights the changes that will be made.
7. Review the differences between the current settings and the default configuration. To commit the change to the default settings, click the **Restore Default Configuration** link.

Plugin Information	
	Kernel
Version:	6.0.0 build 22363
Type:	Kernel Plugin
Installed:	26 September 2012
Last Updated:	Not Available
Configurable:	Yes
Copyright:	Copyright © 2010 amigopod Pty Ltd

Configuring the Dell W-ClearPass Skin Plugin

A Web application's skin determines its visual style—the colors, menus, and graphics. You can use either the standard Dell ClearPass skin plugin, a blank plugin if you are providing your own complete HTML page, or custom

skin plugins that let you configure the colors, navigation, logo, and icons.

1. To modify the standard Dell ClearPass skin plugin, click its **Configuration** link on the Available Plugins page.

Configure Dell ClearPass Skin 6.1.4-23982	
Print Template Options The following colors and styles are used in the stock HTML-based print templates.	
Font Family:	Trebuchet MS", Arial, sans-serif <small>Enter a list of fonts as the font family.</small>
* Welcome Background Color:	D2DAE3 <small>Select the background color to be used in the welcome block.</small>
* Welcome Foreground Color:	424345 <small>Select the foreground color to be used in the welcome block.</small>
* Welcome Highlight:	1359A3 <small>Select the color to highlight the name.</small>
* Network Color:	292929 <small>Select the color for the network section.</small>
* Network Highlight:	1359A3 <small>Select the color to highlight the network.</small>
* Instructions Color:	2B2D33 <small>Select the color for the instructions.</small>
* Instructions Highlight:	1359A3 <small>Select the highlight color for the instructions.</small>
Save Configuration	

2. The default navigation layout is “expanded.” To change the behavior of the navigation menu, click the **Navigation Layout** drop-down list and select a different expansion level for menu items.
3. The **Page Heading** field allows you to enter additional heading text to be displayed at the very top of the page.
4. In the **Font Family** row, to change the font, delete the current selection and enter the list of fonts to use.
5. To change a color in any of the color fields, click the color sample box to open the color picker. Set a color, then click **Select** in the color picker for that item. Repeat for each color you want to change.
6. Click Save Configuration.

The default skin used by the ClearPass Guest application is the one that is enabled in the Plugin Manager. To change the default skin globally, navigate to the plugin list and click the **Enable** link for the skin you would like to use as the default. When you install a new custom skin, it is automatically enabled and becomes the default skin. If your application’s appearance does not automatically change, find the custom plugin in the list, click **Configure**, and click its **Enable** link. If you prefer to use the standard Dell ClearPass skin, navigate to it in the Available Plugins list and click its **Enable** link.

The default skin is displayed on all visitor pages, and on the login page if no other skin is specified for it. However, you can override this for a particular operator profile, an individual operator, or give the login page a different appearance than the rest of the application. You can also specify a skin for guest self-registration pages.

- To use a different skin for a particular operator profile, see ["Creating an Operator Profile" on page 298](#).
- To use a different skin for an individual operator login, see ["Local Operator Authentication" on page 303](#).
- To have the login page use a different skin than the rest of the application, see ["Operator Logins Configuration" on page 313](#).
- To specify a skin for a customized guest self-registration page, see ["Configuring Basic Properties for Self-Registration" on page 188](#).

Configuring the SMS Services Plugin

The SMS Services plugin configuration allows you to configure options related to SMS receipts. You may also configure SMS receipt options in the Customization module (see ["Customize SMS Receipt" on page 211](#)).

To view or configure SMS services and receipt options:

1. Go to **Administration > Plugin Manager**. The Available Plugins list opens.
2. Scroll to the **SMS Services** row and click its **Configuration** link. The Configure SMS Services form opens.

Figure 36: Configure SMS Services Plugin

The screenshot shows the 'Configure SMS Services 6.0.1-22673' form. It has a blue header with the title. Below the header, there are several sections:

- Service Provider:** A dropdown menu set to 'Test' with a description: 'The default SMS gateway to use when sending SMS messages.'
- Receipt Options:** A section titled 'Select options for the SMS receipt.' containing a dropdown menu for 'SMS Receipt' set to 'SMS Receipt' with a description: 'The plain-text format print template to use when generating an SMS receipt.'
- Fields:** A section titled 'Select the visitor account fields related to the SMS receipt.' containing:
 - Phone Number Field:** A dropdown menu set to 'visitor_phone' with a description: 'The field containing the visitor's phone number.'
 - Auto-Send Field:** A dropdown menu set to 'visitor_phone' with a description: 'The field which, if it contains a non-empty string or non-zero value, will cause an account receipt SMS to be automatically sent upon creation of a visitor account.'
- * Credit Warning:** A text input field containing '50' with a description: 'When the number of available credits reaches this threshold, a warning message is sent to the system administrator.'
- * Advanced Gateways:** A checkbox labeled 'Allow advanced SMS handlers' which is checked, with a description: 'Select this option to create more types of SMS gateways and define custom SMS gateways.'
- * SMS via SMTP:** A checkbox labeled 'Enable management of SMTP Carrier List' which is checked, with a description: 'Select this option to enable support for sending SMS messages via SMTP (e-mail).'
- Phone Number Normalization:** A section titled 'Options for the NwaNormalizePhoneNumber conversion function.' containing a dropdown menu for 'Default Number Format' set to 'Use the visitor's value' with a description: 'Optionally force the addition or removal of a country code.'

At the bottom of the form is a blue button labeled 'Save Configuration'.

SMS Receipt – Select the print template to be used when an SMS receipt is created. The print template used for the receipt must be in plain text format.

- **Phone Number Field** – Select which guest account field contains the guest’s mobile telephone number. This field is used to determine the SMS recipient address.
- **Auto-Send Field** – Select a guest account field which, if set to a non-empty string or non-zero value, will trigger an automatic SMS when the guest account is created or updated. The **auto-send** field can be used to create an “opt-in” facility for guests. Use a check box for the **auto_send_sms** field and add it to the **create_user** form, or a guest self-registration instance, and SMS messages will be sent to the specified phone number only if the check box has been selected.
- **Credit Warning** – When SMS credits get below this threshold, the system will send a warning to the system administrator.
- **Advanced Gateways** – Select this option to configure SMS gateways from multiple SMS providers. ClearPass Guest SMS services support SMS USA, SMS Worldwide, AQL, Sirocco, Tempos 21 and Upside Wireless SMS gateways.
- **SMS via SMTP** – Select this option to allow visitor account receipt messages to be sent in an email using the defined SMTP server.
- **Phone Number Normalization** – The phone number normalization process translates phone strings that are entered in various formats into a single standard format. Click this drop-down list and select one of the following options:
 - **Use the visitors value:** When you select this option, the SMS gateway will always send the SMS message using the phone number and country code entered by the visitor.

- **Always include the country code:** When you select this option, the SMS gateway will always send the SMS message using the global country code and default phone number length specified in the **Default Country Code** and **Default Phone Length** fields. For example, consider an Australian mobile phone number with a default number length of 9 plus a leading zero, and a country code of 61. If you selected the **Always include the country code** option, the Australian mobile number *0412345678* would normalize to *+61412345678* in the internationalized format.
- **Never include the country code:** When you select this option, any country code specified by the visitor is removed before the SMS message is sent.

NOTE: ClearPass Guest 3.9 and earlier used www.amigopod.com for a number of actions, including updates, SMS, and network diagnostics. The address used now is clearpass.arubanetworks.com. If you have opened host-specific openings in your firewall for the ClearPass appliance, please update them to the new name.

SMS Services



With SMS Services, you can configure ClearPass Guest to send SMS messages to guests. You can use SMS to send a customized guest account receipt to your guest's mobile phone. You can also use SMS Services to send an SMS from your Web browser. To use the SMS features, you must have the SMS Services plugin installed.



This section describes:

- ["Viewing SMS Gateways" on page 262](#)
- ["Creating a New SMS Gateway" on page 263](#)
- ["Editing an SMS Gateway" on page 265](#)
- ["Sending an SMS " on page 266](#)
- ["About SMS Credits" on page 267](#)
- ["About SMS Guest Account Receipts " on page 267](#)
- ["SMS Receipt Options" on page 268](#)
- ["Working with the Mobile Carriers List" on page 268](#)

NOTE: ClearPass Guest 3.9 and earlier used www.amigopod.com for a number of actions, including updates, SMS, and network diagnostics. The address used now is clearpass.arubanetworks.com. If you have opened host-specific openings in your firewall for the ClearPass appliance, please update them to the new name.

Viewing SMS Gateways



To view the list of SMS gateways:

1. Go to **Administration > SMS Services > Gateways**. The SMS Gateways list view opens. This list displays the name and available credits for any currently defined SMS gateways.

Name	Service Name	Credits
SMS Gateway	ClearPass Guest SMS Service	204

1 gateway Reload 20 rows per page

- To work with a gateway, click its row in the list. The gateway's row expands to include the **Edit**, **Duplicate**, **Delete**, **Make Default**, and **Send SMS** options.
 - Edit**—To make changes to the gateway in this row, click its Edit link. The Edit SMS Gateway form opens. See ["Editing an SMS Gateway" on page 265](#).
 - Duplicate**—To make a copy of the gateway to use as a base for a new gateway, click the Duplicate link. A new gateway is added to the list with the name "Copy of <original gateway>".
 - Delete**—To remove the gateway from the list, click this link. You are asked to confirm the deletion. Click **OK** to delete the gateway.
 - Make Default**—Click this link in a gateway's row to make it the default gateway for SMS messages.
 - Send SMS**—Click this link in a gateway's row to send an SMS message via that gateway. The row expands to include the New SMS Message form, where you can enter the recipient's mobile phone number and the message text, then send the message.
- To add a carrier to the list, click the **Create a new SMS gateway** link in the upper-right corner. The Create SMS Gateway opens. See ["Creating a New SMS Gateway" on page 263](#).

Creating a New SMS Gateway

An SMS gateway is automatically created and added to the SMS Gateways list when you enter your subscription ID in Dell Networking W-ClearPass Policy Manager at **Administration > Agents and Software Updates > Software Updates**. You can also use ClearPass Guest to create an SMS gateway.

To create a new SMS gateway:

- Go to **Administration > SMS Services > Gateways**. The SMS Gateways list view opens.
- Click the **Create new SMS gateway** link in the upper right corner. The **SMS Gateway Configuration** form opens. The first part of the form includes the Service Settings and Mobile Number Settings areas.

SMS Gateway Configuration	
* SMS Gateway:	ClearPass Guest SMS Service <small>Select the SMS gateway you have service with.</small>
Service Settings	
Display Name:	<input type="text"/> <small>The name for this service handler. This will be displayed to operators using the system.</small>
* Service Username:	<input type="text"/> <small>Your authorization username for the SMS service provider. Note, if you are using ClearPass Guest SMS Service and have entered your ClearPass Subscription ID, the username and password fields should be left blank</small>
* Service Password:	<input type="password"/> <small>Your authorization password for the SMS service provider.</small>
Confirm Password:	<input type="password"/> <small>Your authorization password for the SMS service provider.</small>
Message Format:	<input type="checkbox"/> Convert text to hex-encoded UTF-16 <small>If selected, the message will be converted to hex-encoded UTF-16. Refer to your service provider's documentation if this is necessary.</small>
Mobile Number Settings	
Country Code:	<input type="text"/> <small>The default country code to use for mobile telephone numbers that start with the national prefix.</small>
Default Length:	<input type="text"/> <small>Most SMS providers require the number sent with the country code. If your country has a default length, enter it here and the country code above will be automatically added where necessary. For example, North American numbers have a default length of 10, and country code 1.</small>
National Prefix:	0 <small>Optional national dialing prefix to recognize.</small>

- In the **SMS Gateway** field, if you choose **Custom HTTP Handler** from the drop-down list, you may specify the HTTP method to use. The form expands to include options for configuring that gateway type, and the **Service Method** row includes the GET and POST options.
- If you selected the **POST** option in the **SMS Gateway** field, the **HTTP Headers** and **HTTP Post** rows are added. You can use the text fields in these rows to override HTTP headers and enter the text to post.

- If you selected the **SMS over SMTP** option in the **SMS Gateway** field, most of the fields on this form are removed and the **Service Settings** area includes the **Display Name**, **Carrier Selection**, and **Debug** fields.

- Enter the gateway's name in the **Display Name** field.
- In the **Carrier Selection** drop-down list, choose how the carrier will be determined. You may choose:
 - Registration form will have the visitor_carrier field**—If you choose this option, the visitor must enter their carrier on the registration form. The visitor_carrier field may be customized; the default is a drop-down list.
 - Select a carrier**—If you choose this option, the form includes the **Mobile Carrier** field, where you specify the carrier to use.
 - Configure carrier settings**— If you choose this option, the form includes the **SMS Address**, **Address Template**, **Number Format**, and **Subject Line** fields. For information on completing these fields, see ["Editing an SMS Gateway"](#) on page 265.

When you save your entries for the **SMS over SMTP** option, a new screen, **Mobile Carriers**, is added to the left navigation. For more information, see ["Working with the Mobile Carriers List"](#) on page 268.

- In the **Service Username** and **Service Password** fields, you may enter your authorization username and password for your SMS service provider.

If you are using ClearPass Guest SMS Service and have entered your ClearPass subscription ID in the Software Updates page of ClearPass Policy Manager's Administration module, leave these fields blank. The subscription ID is automatically used as the username and password for the ClearPass SMS Service.

- In the **Message Format** row, if needed for custom SMS handlers, you can specify that the message format should be converted to hex-encoded UTF-16 (Unicode).
- In the **Mobile Number Settings** area, if your country uses a national dialing prefix such as “0”, you may enter this in the **National Prefix** row. When sending an SMS to a number that starts with the national dialing prefix, the prefix is removed and replaced with the country code instead.

The second part of the form includes the **Connection Settings**, **Debug**, and **Test SMS Settings** areas.

Connection Settings	
* Connect Timeout:	15 seconds <small>The connection timeout for the SMS service, in seconds.</small>
* HTTP Timeout:	60 seconds <small>The timeout for the HTTP transfer to complete, in seconds.</small>
Debug	
Enable Debug:	<input type="checkbox"/> Log detailed information to the application log <small>If selected, debug messages will be generated for each stage of the HTTP transaction for the service provider.</small>
Test SMS Settings	
<small>Send a test SMS message.</small>	
* Message:	<input type="text"/> 160 characters left <small>Enter the message to send (maximum 160 characters).</small>
* Recipient:	<input type="text"/> <small>Enter the mobile telephone number of the recipient in international format.</small>
<input type="button" value="Send Test Message"/> <input type="button" value="Save and Close"/>	

Complete the fields with the appropriate information, then click either  **Send Test Message** or  **Save and Close**. The new configuration settings will take effect immediately.

Editing an SMS Gateway

To edit an SMS gateway:

- Go to **Administration > SMS Services > Gateways**. The SMS Gateways list view opens.
- Click the gateway’s row in the list, then click its **Edit** link. The Edit SMS Gateway form opens.

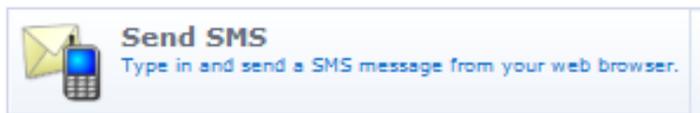
SMS Gateway Configuration	
* SMS Gateway:	 SMS over SMTP <small>Select the SMS gateway you have service with.</small>
Service Settings	
Display Name:	My Example SMS Gateway <small>The name for this service handler. This will be displayed to operators using the system.</small>
Carrier Selection:	Select a carrier... <small>Select how the carrier will be determined.</small>
* Mobile Carrier:	AT&T Wireless
Debug	
Enable Debug:	<input checked="" type="checkbox"/> Log detailed information to the application log <small>If selected, debug messages will be generated for each stage of the HTTP transaction for the service provider.</small>
Test SMS Settings	
<small>Send a test SMS message.</small>	
* Message:	This is a test message 138 characters left <small>Enter the message to send (maximum 160 characters).</small>
* Recipient:	16605551212 <small>Enter the mobile telephone number of the recipient in international format.</small>
<input type="button" value="Send Test Message"/> <input type="button" value="Save and Close"/>	

3. The **SMS Gateway** field displays the gateway service that was selected when the gateway was created. This cannot be edited after creation.
4. In the **Service Settings** area, you may edit the **Display Name**.
5. When you duplicate an SMS over SMTP gateway, the Carrier Selection configuration options are included. In the **Carrier Selection** drop-down list, choose one of the following options:
 - **Registration form will have the visitor_carrier field**—The visitor will supply the carrier information when they register.
 - **Select a carrier**—The form includes the Mobile Carrier field. Choose the carrier from the **Mobile Carrier** drop-down list.
 - **Configure Carrier Settings**—The form expands to include configuration options for the carrier:
 - **SMS Address**—You may choose to use a template to determine the email address, or to use a fixed address.
 - **Address Template or Address**—If you chose to use a template to determine the address, the next field is **Address Template**. Enter an example email address that will be used as the pattern for the address format. If you chose to use a fixed email address, the next field is **Address**. Enter the email address to which all messages will be sent.
 - **Number Format**—Choose a country code requirement option from this drop-down list. The available options are **Use the visitor's value**, **Always include the country code**, or **Never include the country code**.
 - **Subject Line**—You may enter text for the message's subject line. This field supports Smarty template syntax. For a Smarty template syntax description, See "[Smarty Template Syntax](#)" on page 338.
6. To log detailed information in the application log for each stage of the HTTP transaction, mark the check box in the **Enable Debug** row.
7. To verify the configuration, enter a test message in the **Message** field and enter the test recipient's mobile phone number in the **Recipient** field, then click **Send Test Message**.
8. When all fields are completed appropriately, click **Save and Close**. The SMS Gateways list is updated with the changes.

Sending an SMS



You are able to send an SMS message if the system has been configured to allow this.



To send an SMS message:

1. Go to **Administration > SMS Services > Send SMS**. The **New SMS Message** form opens.

2. Complete the form by typing in the SMS message and entering the mobile phone number that you are sending the SMS to. The maximum length for the message is 160 characters. If multiple services are available, you may also choose the service to use when sending the message.
3. Click  Send Message.

About SMS Credits

Most SMS providers use a system of credits when for sending messages. In Dell Networking W-ClearPass Guest SMS Services, one credit is used for each sent message. The credit is used when the message is sent, regardless of whether the recipient actually receives the message. Please review your provider's details and pricing.

To determine the number of remaining SMS credits, navigate to the **Administration > SMS Gateways** window. The **Credits Available** field indicates the number of remaining SMS credits for your account. This value is determined once the first message has been sent, and is updated after sending each message.

When credits are running low, a warning message is emailed to the administrator group. The email address is determined by looking up all local operators with the special IT Administrators operator profile, and using any configured email address for those operators.

Up to three messages will be sent:

- A low-credit warning is sent once the "Credits Available" value reaches the warning threshold (the default value is 50).
- A second low-credit warning is sent once the "Credits Available" value reaches half the warning threshold.
- A final message is sent once the "Credits Available" value reaches zero.



NOTE: To adjust the warning threshold, set the **Credit Warning** value in the configuration for the SMS Services Plugin.

About SMS Guest Account Receipts



You can send SMS receipts for guest accounts that are created using either sponsored guest access or self-provisioned guest access. This is convenient in situations where the visitor may not be physically present to receive a printed receipt.

Dell Networking W-ClearPass Guest may be configured to automatically send SMS receipts to visitors, or to send receipts only on demand.

To manually send an SMS receipt:

1. Navigate to the **Guest > List Accounts** and click to expand the row of the guest to whom you want to send a receipt.
2. Click **Print** to display the Account Details view, then click the  **Send SMS receipt** link. The SMS Receipt form opens. Use the fields on this form to enter the service to use, the recipient's mobile phone number, the mobile carrier, and the message text.

When using guest self-registration, SMS Delivery options are available for the receipt page actions; See ["Editing Receipt Actions" on page 192](#) for full details.

SMS Receipt Options



SMS receipt configuration options are available in the Customization module (see ["Customize SMS Receipt" on page 211](#)). Advanced configuration options for the SMS Services, including receipt options, are also available in the plugin configuration (see ["Configuring the SMS Services Plugin" on page 260](#) in this chapter).

Working with the Mobile Carriers List



If you have included SMS over SMTP gateways in your SMS gateways list, you can manage the list of SMTP carriers that are included in the Mobile Carrier drop-down list on the **SMS Services > SMS Gateways > Edit SMS Gateway** form.

To view or work with the Mobile Carriers list:

1. Go to **Administration > SMS Services > Mobile Carriers**. The Mobile Carrier List view opens. The carriers in this list are the ones that are included in the Mobile Carrier drop-down list on the **SMS Services > SMS Gateways > Edit SMS Gateway** form.

Name	Enabled	Country	SMS	MMS
7-11 Speakout(GSM)	No	USA	number@cingularme.com	
AT&T Enterprise Paging	No	USA	number@page.att.net	
AT&T Wireless	No	USA	number@txt.att.net	number@mms.att.net
Airtel (Andhra Pradesh, India)	No	Andhra Pradesh, India	number@airtelap.com	
 Edit  Enable  Delete				
Airtel (Karnataka, India)	No	Karnataka, India	number@airtelkk.com	
Airtel Wireless	No	Montana, USA	number@sms.airtelmontana.com	
Alaska Communications Systems	No	USA	number@msg.acsalaska.com	
Alltel Wireless	No		number@message.alltel.com	
BPL Mobile	No	Mumbai, India	number@bplmobile.com	
Bell Mobility & Solo Mobile	No	Canada	number@txt.bell.ca	

76 carriers  Reload 10 rows per page

- To filter the list, click the **Display Lists** tab above the form. The form expands to include the Carrier Lists options. Use this drop-down list to specify the visitor carrier or MMS carrier.



NOTE: To be available in the drop-down lists on this Carrier Lists form, a carrier must first be enabled.

Carrier Lists	
Visitor Carrier:	Example Carrier ▼
MMS Carrier:	1A Test Carrier ▼
<input type="button" value="OK"/>	

- To enable, disable, or delete a carrier, click the carrier in the list. The carrier's row expands to include the **Edit**, **Enable or Disable**, and **Delete** options.
 - To enable a carrier, click the **Enable** link in its row, then refresh the screen. The carrier will then be available to work with and will be included in the drop-down lists when you click the **Display Lists** link.
- The procedures for adding and for editing a carrier are the same.
 - To add a carrier to the list, click the **Create** tab above the form. The Mobile Carrier Editor form is added at the top of the list.
 - To edit an existing carrier, click the carrier's row in the list, then click its **Edit** link. The row expands to include the Mobile Carrier Editor form for that carrier.
 - When creating or editing a gateway, to include the Mobile Carrier field in the visitor's registration form, choose **Registration form will have the visitor_carrier** field in the **Carrier Selection** drop-down list. The Mobile Carrier field is also added to the Test SMS Settings area of the forms.

Mobile Carrier Editor	
* Name:	1A Test Carrier <small>Enter the carrier's name. This should be a value a user can easily identify.</small>
* Enable:	<input checked="" type="checkbox"/> Include this carrier in the list available to the users.
Country:	<input type="text"/> <small>Country the carrier supports.</small>
SMS Address:	Use a template to determine the email address ▼
* SMS Template:	number@testcarrier.com <small>Enter an example email address. Use the keyword 'NUMBER' where appropriate, otherwise everything after the '@' will be used.</small>
* MMS:	<input checked="" type="checkbox"/> Use the SMS template for MMS as well
Number Format:	Use the visitor's value ▼ <small>Select the country code requirement of the carrier.</small>
Subject Line:	<input type="text"/> <small>Optional subject to include in the message. This field supports Smarty template syntax, e.g. {number}.</small>
<input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>	

- In the **Name** field, enter the carrier's name. If there is more than one format of the carrier company's name, use the format the public most readily identifies with the carrier service.
- To include the carrier in the list of choices for users, mark the **Enable** check box.
- (Optional) In the **Country** field, enter the country where the carrier's service is offered. If appropriate, you may also indicate an area within the country, such as a city, county, or state.
- In the **SMS Address** drop-down list, choose one of the following options:
 - Use a template to determine the email address**— When this option is chosen, the next field's name becomes **SMS Template**.

- **Use a fixed email address**—Use this option if all SMS messages are to be sent to the same address. When this option is chosen, the next field's name becomes **Address**.
9. Configure the option you chose in the previous step:
 - If you chose **Use a template...** in the **SMS Address** field, enter an example email address in the **SMS Template** field. This provides the pattern for the address format.
 - The default is to substitute the number for all characters preceding the @ sign, producing the pattern **number@address**.
 - Some carriers require additional characters before or after the phone number. In this case, use the keyword string **NUMBER** in the pattern to limit the substitution to just the phone number portion of the address—for example, **NUMBER.msg@carrier.example.com**, or **username+NUMBER@mymail.com**
 - If you chose **Use a fixed email address** in the **SMS Template** field, use the **Address** field to enter the email address to which all SMS messages will be sent.
 10. In the **MMS** row:
 - To use the SMS template for MMS messages, mark the check box in this row. The SMS Address configuration will be applied to MMS messages, and the MMS Template row is removed from the form.
 - To use an MMS template for MMS messages, leave this check box unmarked.
 11. If you will use an MMS template for MMS messages, enter an example email address in the **MMS Template** field. This provides the pattern for the address format.
 12. In the **Number Format** row, choose a country code requirement option from the drop-down list. The available options are **Use the visitor's value**, **Always include the country code**, or **Never include the country code**.
 13. (Optional) In the **Subject Line** field, you may enter text for the message's subject line. This field supports Smarty template syntax, and the number is available as `{ $number }`.
For example:
Sent to: `{ $number }` in the year `{ 'Y' | date }`
...would produce:
Sent to: 15555551234 in the year 2012
For a Smarty template syntax description, See ["Smarty Template Syntax" on page 338](#).
 14. When all fields are completed appropriately, click **Save Changes**. The Mobile Carrier List is updated with the changes.

Support Services



The **Administration > Support Services** page provides links to Dell Networking W-ClearPass Guest documentation, the application log, and Dell Customer Support contact information.



Documentation

View the user's manual, or one of the available network integration guides.



Contact Support

Information about obtaining customer support.



View Application Log

View the application log file. You can choose different log files, search for log records and export the log to different formats here.

Viewing the Application Log



To view events and messages generated by the application, go to **Administration > Support > Application Log**. The Application Log view opens.

Time	IP	User	Severity	Message
2012-12-06 09:28:02	192.0.2.16	admin	info	Updated user account android in the database
2012-12-06 09:26:51	192.0.2.16	admin	warning	PHP Message: strlen() expects parameter 1 to be string, array given
2012-12-06 09:26:51	192.0.2.16	admin	warning	PHP Message: strlen() expects parameter 1 to be string, array given
2012-12-06 03:00:01	192.0.2.16		info	Finished processing data retention policy (0.0 seconds).
2012-12-06 03:00:01	192.0.2.16		info	Processing data retention policy.
2012-12-05 09:52:00	192.0.2.16	admin	info	Modified operator profile: IT Administrators
2012-12-05 09:51:41	192.0.2.16	admin	info	Operator login: admin
2012-12-05 09:51:41	192.0.2.16		debug	Performed eTIPS web-auth request
2012-12-05 09:51:03	192.0.2.16	admin	info	Operator login: admin
2012-12-05 09:51:03	192.0.2.16		debug	Performed eTIPS web-auth request

To view in-depth information about an event, click the event's row. The form expands to show details. Click the event's row again to close it.

Time	IP	User	Severity	Message
2012-09-26 21:43:26	192.0.2.16	admin	info	Operator login: admin

Operator login: admin

```
Client: 10.240.104.88:63701
App User: admin
Script: /guest/auth_login.php
Function: NwaAuthLoginForm
Details: (
  'user_agent' => 'Mozilla/5.0 (compatible; MSIE 9.0; Windows NT 6.1; WOW64; Trident/5.0)',
  'auth_source' => 'ClearPass operator logins',
  'profile' => 'IT Administrators',
)
```

To search for a particular log record, use the **Keywords** field above the table to enter search terms. You can use the hyphen character (-) in front of a keyword to exclude items, and you can use quotes (" ") to group words as a key phrase.

The Application Log lists the events, messages, and configuration changes for the past seven days. To view events and messages for a different period, or to limit the search items:

1. Click the **Filter** tab. The Filter Settings form opens.

Filter Settings	
Times:	Last 7 days <small>Select a time range over which to search.</small>
Severity:	Debug <small>Select the minimum severity of messages to display.</small>
Options:	<input type="checkbox"/> Search all fields <small>Select this option to search all fields of the log record. By default, only the Client IP and Message fields are searched.</small>
<input type="button" value="Apply Filter"/> <input type="button" value="Reset"/>	

2. You can use the **Times** drop-down list to specify a time period to filter for.
3. The **Severity** drop-down list lets you limit the range of severity to search for:
 - **Error**—Returns Error items
 - **Warning**—Returns Error and Warning items
 - **Info**—Returns Error, Warning, and Info items
 - **Debug**—Returns Error, Warning, Info, and Debug items
4. By default, only the Client IP and Message fields are searched. To search all fields, mark the check box in the **Options** row.

Events are stored in the Application Log for seven days by default. To review a record of significant runtime events prior to the last seven days, you can use the Audit Viewer in ClearPass Policy Manager's Monitoring module.

Exporting the Application Log

To save the log in other formats:

1. Click the **Export** tab. The Export Application Logs form opens.

Export Application Logs	
* Format:	Comma Separated Values (*.csv) <small>Select a format to export the logs to.</small>
Range:	Multiple from current — start the export from the current page
Download Limit:	1000 <small>Enter the maximum number of log messages to download. Leave this field empty to download all messages. WARNING: downloading all messages could take a long time.</small>
<input type="button" value="Export"/>	

2. In the **Format** drop-down list, choose the format you want the file saved as. The available formats are Comma-Separated Values (.CSV), HTML document (.html), Tab-Separated Values (.tsv), Text file (.txt), and XML document (.xml).
3. In the **Range** drop-down list, select the range of pages to save. Options include the current page only, all pages starting from the current page, or all pages starting from the first page that matched any keyword or filter criteria you entered.
4. If you entered a range of pages in the Range drop-down list, the form expands to include the **Download Limit** row.
5. Click **Export**. You are given the option to open the file, save it to your Downloads folder (the default), or save it to another location.

Contacting Support

To view contact information for Dell Support, go to **Administration > Support > Contact Support**. The Contact Support page opens.

Viewing Documentation



To view Dell Networking W-ClearPass Guest documentation:

1. Go to **Administration > Support > Documentation**. The Documentation page opens.

The screenshot shows three blue buttons with white text and icons. The first button has an information icon and says 'Browse Documentation' with the subtext 'Open the online documentation in a new browser window.' The second button has a magnifying glass icon and says 'Search Documentation' with the subtext 'Search the online documentation.' The third button has an information icon and a PDF icon, saying 'Deployment Guide' with the subtext 'View the Deployment Guide in a new window (PDF document).'

2. To view this Deployment Guide in your browser, click **Browse Documentation**. The document opens in a separate browser tab.
3. To search the Deployment Guide, click **Search Documentation**. The Search Documentation form opens.
4. In the **Search** field, enter keywords for the subject. You can enter a string of keywords, phrases enclosed in quotes (“my phrase”), and you can exclude a term by preceding it with a minus sign (-).
5. Click **Search**. The search engine returns a list of results.

The screenshot shows a search form with a text input field containing 'MAC auth' and a 'Search' button. Below the form, it shows search results for 'MAC auth'. The first result is 'Accounting-Based MAC Authentication' with a score of 3.67. The second result is 'Creating Devices During Guest Self-Registration - MAC Only' with a score of 3.21. The third result is 'MAC Address Formats' with a score of 3.17. The fourth result is 'MAC Creation Modes' with a score of 3.03.

6. Click a result link. The online help opens in a separate browser tab with the destination displayed.

SOAP Web Services and API

SOAP Web services provide a way of transferring data across the Internet to integrate Web-based applications. Web services let businesses share data and processes programmatically, and can be added to a user interface to provide functionality.

To access this feature in Dell Networking W-ClearPass Guest, you must have the SOAP Web Services plugin installed.

**List Web Services**
View a list of available web services and access the Web Service Description Language (WSDL) for each.

**Configure Web Services**
Make changes to settings that are applicable to all SOAP web services.

Viewing Available Web Services

To view the Web services available in Dell Networking W-ClearPass Guest:

1. Go to **Administration > Web Services > List Web Services**. The Available Web Services list view opens.



2. To view details for a service, click its image in the **Web Service** field. The row expands to include the **Service URL** and **Service Info** fields for that Web service.



- The **Service Info** field briefly describes the processes this Web service provides. In the **Service URL** field, you can click the link to view the Web Service Description Language (WSDL) that defines that service. The WSDL opens in a new tab.

```

This XML file does not appear to have any style information associated with it. The document tree is shown below.
<definitions xmlns:tns="http://www.amigopod.com/go/GuestManager.wsdl"
xmlns:soap="http://schemas.xmlsoap.org/wsdl/soap/"
xmlns:soapenc="http://schemas.xmlsoap.org/soap/encoding/"
xmlns:wSDL="http://schemas.xmlsoap.org/wsdl/" xmlns:xsd="http://www.w3.org/2001/XMLSchema"
xmlns="http://schemas.xmlsoap.org/wsdl/" name="GuestManager"
targetNamespace="http://www.amigopod.com/go/GuestManager.wsdl">
  <types xmlns="http://schemas.xmlsoap.org/wsdl/">
    <schema xmlns="http://www.w3.org/2001/XMLSchema"
xmlns:tns="http://www.amigopod.com/go/GuestManager.wsdl"
xmlns:xsd="http://www.w3.org/2001/XMLSchema"
targetNamespace="http://www.amigopod.com/go/GuestManager.wsdl">
      <simpleType name="ErrorFlagType">
        <annotation>
          <documentation xml:lang="en">
            The error flag indicates if the operation completed successfully.
          </documentation>
        </annotation>
        <restriction base="xsd:integer">
          <minInclusive value="0"/>
          <maxInclusive value="1"/>
        </restriction>
      </simpleType>
    </types>
  </definitions>

```

- When you have finished reviewing the available Web services, click **Done**.

Configuring Web Services

To configure the SOAP Web Services plugin:

- Go to **Administration > Web Services > Configure Web Services**. The **Configure Web Services** form opens.

Configure SOAP Web Services	
WSDL Access:	<input checked="" type="checkbox"/> Allow anonymous access to WSDL Control whether Web Service Description Language (WSDL) requests require an operator to be logged in.
* Maximum Request Size:	200 <input type="text"/> KB The maximum permissible size of a SOAP request, in kilobytes. Requests larger than this size will be rejected.
* SOAP Debugging:	1 - Log SOAP errors only <input type="button" value="v"/> Sets the debugging level for SOAP service requests. Higher levels will cause more information to be logged to the application log.
<input type="button" value="Save Configuration"/>	

- To allow operators to make WSDL requests without being logged in, mark the check box in the **WSDL Access** field.
- Use the counter in the **Maximum Request Size** field to set the maximum size in kilobytes that will be allowed for a SOAP request.
- In the **SOAP Debugging** row, use the drop-down list to set the debugging level for SOAP service requests. Options include:
 - 1 -- Log SOAP errors only
 - 2 -- Log SOAP errors with full request body
 - 3 -- Log all SOAP requests
 - 4 -- Log all SOAP requests with full details
- When your changes are complete, click **Save Configuration**. The configuration is applied to all SOAP Web services in the application.

SOAP API Introduction

The SOAP interface is available to third-party applications that will integrate with the ClearPass Guest Visitor Management Appliance.

Audience

This API is intended for developers of applications that must interoperate with a ClearPass Guest-based visitor management solution. Solution developers are assumed to be familiar with HTTP-based Web services and the associated concepts and technologies related to these services, including Extensible Markup Language (XML), XML Schemas, Web Service Definition Language (WSDL), and the Simple Object Access Protocol (SOAP).

Many software development tools provide assistance with Web services integration. While this document cannot cover all possible integration methods, examples are given using Microsoft Visual C# 2008.

API Documentation Overview

- ["About the SOAP API" on page 276](#) provides a high-level overview of the API, explaining what it is and how to use it.
- ["Integration Example" on page 281](#) provides an integration example to demonstrate the usage of SOAP web services.
- ["API Documentation" on page 285](#) contains a detailed list of the available API calls, including documentation about each method defined by the web services.

Disclaimer

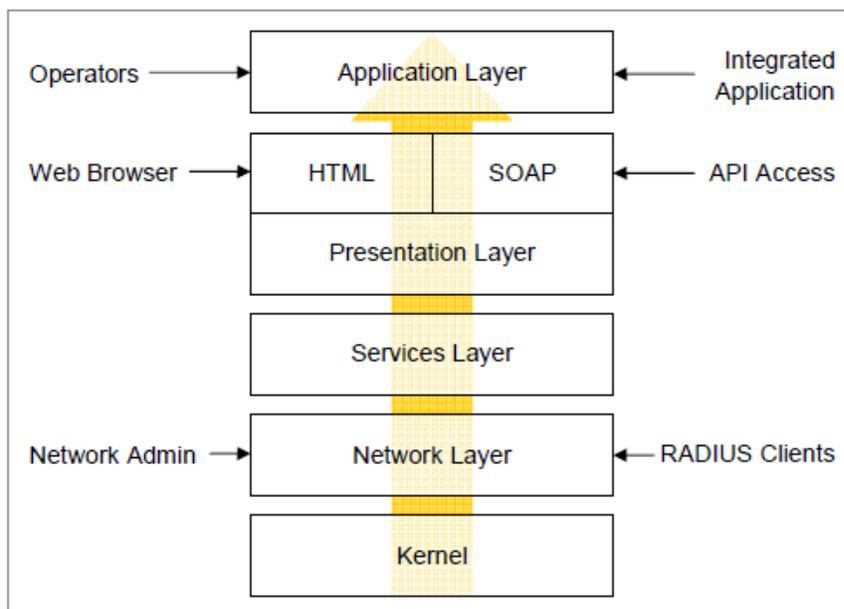
The topics of network design, security architectures, and visitor access are complex subjects, and no single document can hope to cover all of the possible combinations of network equipment, network design, deployment requirements, and device configurations, nor can all the possible security implications for a particular recommendation be covered. Therefore, while you read this document, it is best to consider it as a guide to developing your own understanding of the network design topics covered, and as a basis for further investigation.

About the SOAP API

The ClearPass Guest SOAP API provides direct access to the underlying functionality of Dell Networking W-ClearPass Guest. Developers wishing to provide integrated applications can make use of this API to programmatically perform actions that would otherwise require manual operation of the user interface.

Architecture Overview

The ClearPass Guest software is built using multiple layers:



- At the lowest level, the kernel provides basic functions common to the entire system. This includes the Web interface framework, appliance operating system, and runtime support services.
- The network layer provides critical networking support, including the RADIUS server and the ability for network administrators to manage and control the networking aspects of the appliance.
- The services layer provides one or more implementations of application services that are used by the layers above. Examples of these services include managing a user database used for AAA, handling the authentication of operators, and providing translated text resources.
- The presentation layer supplies the tools and framework necessary for the appliance software to interact with the outside world. The basic presentation layer services include authentication checks, session establishment, input checking, validation and conversion, and command execution. Both SOAP and HTML presentation methods are supplied, which adapt the underlying basic presentation to appropriate conventions suitable for a machine-to-machine or human-to-machine interaction.
- The application layer provides the page templates, business logic, and the concrete features making up visitor management applications such as Guest Manager or Hotspot Manager. These applications are built using the services provided by the lower layers.

Authentication and Access Control

SOAP API requests require that operator authentication information is provided using HTTP Basic authentication.

Page privileges are applied to SOAP authenticated sessions in the same way as the HTML user interface. However, SOAP access also requires the SOAP API privilege to be granted.

Refer to ["Using the SOAP API" on page 278](#) for details on creating an operator profile with suitable privileges for SOAP API access.

HTTP headers

When making a SOAP API request, the **SOAPAction** HTTP header is required. The value of this header indicates the type of request being made.

The **Content-Type** header must be specified as either **text/xml** or the **application/soap+xml** MIME type.

The **Authorization** header must contain a valid HTTP Basic authentication string, as specified in RFC 2617.

Character Set Encoding

ClearPass Guest supports the Unicode character set, using the UTF-8 encoding. Although other character sets are supported, it is recommended that all SOAP API requests be constructed using the UTF-8 character set, as this eliminates the need for character set conversions while also allowing all Unicode characters to be expressed directly.

The character set encoding of a request may be specified using the Content-Type header, for example:

```
Content-Type: text/xml; charset=utf-8
```

SOAP Faults

SOAP 1.1 defines a generalized fault response which is used to indicate that the server could not process the body of the request. The SOAP `<Fault>` element contains a description of the error, which is divided into a `<faultcode>` that briefly summarizes the problem, and a `<faultstring>` that contains a description of the error.

Additionally, the API-specific details of the error are provided in a `<details>` element.

The following table lists the fault codes and corresponding descriptions that might be encountered while using the SOAP API:

Table 21: Fault Codes and Descriptions

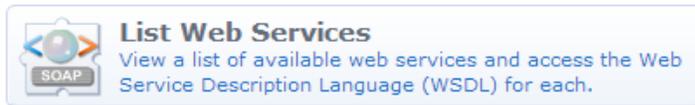
Fault	Reason for Fault
Client.BadRequest	Request exceeds the maximum allowable size. Increase the maximum SOAP request size, or reduce the size of the request.
Client.Authentication	Invalid username or password. Check that the credentials supplied are correct.
Client.MethodNotFound	The SOAP method request was not found.
Client.Error	Another non-specific client error occurred. Check the <faultstring> for more details.
Server.MethodNotImplemented	The SOAP method requested is not implemented.
Server.Error	An error occurred while attempting to convert data, or another non-specific server error occurred. Check the <faultstring> for more details.

Certain conditions might also cause errors that are not reported as a fault. These cases are typically caused by errors in constructing the SOAP request. In these cases, a non-XML result may be returned; check the body of the result, or the application log for details about the cause of the error.

Using the SOAP API

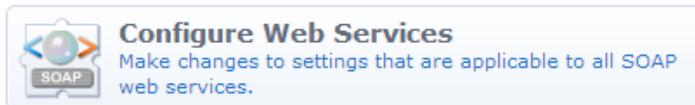
This section describes how to access, configure, and debug Web Services, create a SOAP API operator, and access the WSDL.

Accessing SOAP Web Services



Use the **List Web Services** command link available from the Administration page, or go to **Administration > Web Services**, to access the SOAP Web Services user interface.

Configuring SOAP Web Services



Use the **Configure Web Services** command link to make changes to system settings affecting the SOAP API.

Configure SOAP Web Services	
WSDL Access:	<input checked="" type="checkbox"/> Allow anonymous access to WSDL Control whether Web Service Description Language (WSDL) requests require an operator to be logged in.
* Maximum Request Size:	200 <input type="text"/> KB The maximum permissible size of a SOAP request, in kilobytes. Requests larger than this size will be rejected.
* SOAP Debugging:	1 - Log SOAP errors only <input type="text"/> Sets the debugging level for SOAP service requests. Higher levels will cause more information to be logged to the application log.
<input type="button" value="Save Configuration"/>	

SOAP Debugging

Select a higher level for the **SOAP Debugging** configuration option to log additional details to the application log.

To access the application log, go to **Administration > Plugin Manager > Application Log**.

At the highest debugging level of **4**, every SOAP request and response will be logged including full HTTP headers and contents, which may be useful when trying to identify the exact cause of a problem.

Creating a SOAP API Operator

The SOAP API requires both authentication and authorization components.

- **Authentication** means that suitable credentials must be provided via the HTTP “basic” access authentication method. A valid ClearPass Guest operator username and password must be provided.
- **Authorization** for the SOAP API requires that the corresponding user account has sufficient privileges to perform the requested operation. In the ClearPass Guest role-based access control system, this requires at a minimum that the SOAP API privilege is granted, as well as any additional privileges required for the operation requested.

While the default administrative account will automatically gain SOAP API privileges, for security reasons it is strongly recommended that a specific operator profile be created for use by SOAP API clients.

To create a suitable operator profile, navigate to **Administration > Operator Logins > Profiles**, then click the **Create a new operator profile** link.

In the **Privileges** list, select either **Full Access** for the **SOAP Web Services** privilege, or choose **Custom...** and then select either **Read Only** or **Full** for the **SOAP API** privilege.

You should also select suitable permissions for the **Guest Manager** privilege, depending on the type of requests that will be made.

An example profile is shown below.

Operator Profile Editor	
* Name:	SOAP API User <small>Enter a name for this operator profile.</small>
Description:	Profile for use by SOAP API clients. <small>Comments or descriptive text about the operator profile.</small>
Access <small>These options control what operators with this profile are permitted to do.</small>	
Enabled:	<input checked="" type="checkbox"/> Allow operator logins <small>If unchecked, operators with this profile will not be able to log in.</small>
Privileges:	<p>Operator Privileges</p> <ul style="list-style-type: none"> Administrator No Access <small>Select operator permissions for system administration and manage</small> AirGroup Services No Access <small>Select operator permissions for access to AirGroup services.</small> Guest Manager Full Access <small>Select operator permissions for managing guest users for a network</small> Hotspot Manager No Access <small>Select operator permissions for managing self-provisioned guest a</small> IP Phone Services No Access <small>Select operator permissions for IP phone administration and mana</small> Onboard No Access <small>Select operator permissions for managing Onboard device provisio</small> Operator Logins No Access <small>Select permissions for managing local operator logins.</small> Platform No Access <small>Select operator permissions for platform administration tasks.</small> SMS Services No Access <small>Select operator permissions for access to SMS services.</small> SMTP Services No Access <small>Select operator permissions for SMTP services.</small> SOAP Web Services Full Access <small>Select operator permissions for accessing SOAP web services.</small> Support Services No Access <small>Select operator permissions for access to support services.</small>

After you have created a suitable operator profile, create the operator login. See "[Local Operator Authentication](#)" on page 303 and "[External Operator Authentication](#)" on page 304, or refer to the "Configuring LDAP Operator Logins" article on Arubapedia.

Accessing the WSDL



Use the **List Web Services** command link to browse the available Web services and obtain additional details about each one.



In the **Web Service** field, click the icon for **GuestManager Web Services** to view the **Service URL** and additional information about the service.

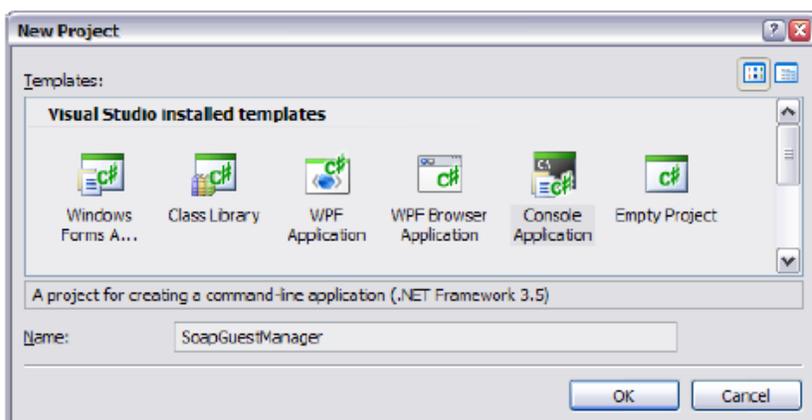
NOTE: If the "Allow anonymous access to WSDL" option is specified in the SOAP Web Services configuration, accessing the WSDL through the specified **Service URL** does not require logging in to the ClearPass Guest user interface. For more information, see ["Configuring Web Services" on page 275](#).

Integration Example

In this section, a simple console application will be developed using Microsoft Visual C# 2008 Express Edition. The "Add Service Reference" feature of this development tool will be used to automatically create a Web service interface which can then be used from the code.

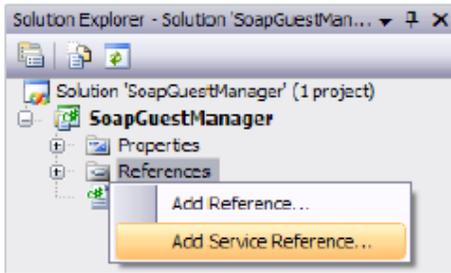
Create a New Project

From the **File** menu, choose **New Project**.



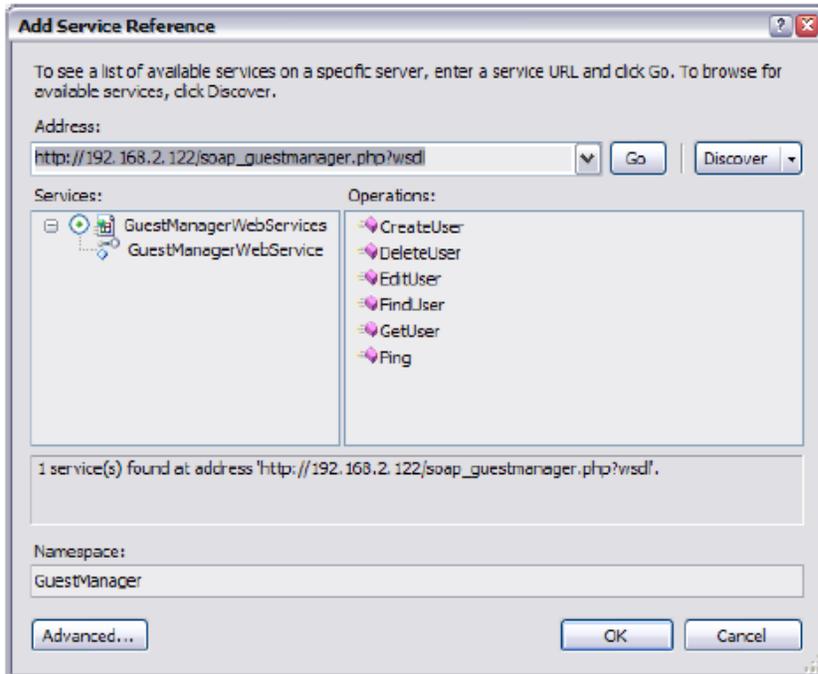
Add Service Reference

In the **Solution Explorer**, right-click the **References** folder, and click **Add Service Reference**.



The Add Service Reference dialog box appears. Enter the **Service URL** for the GuestManager Web Services into the **Address** box, and click the **Go** button.

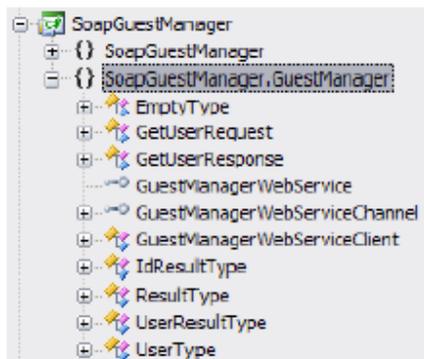
The WSDL is downloaded, and a list of the Web services and operations found is displayed.



In the **Namespace** text field, type in a name. This name is used to organize the automatically generated code that interfaces with the Web service.

Click the **OK** button to create the Web service reference.

To browse the created classes, double-click the **GuestManager** service reference. The Object Browser will be displayed with the selected namespace highlighted.



Configuring HTTP Basic Authentication

Performing a simple API call, such as the “Ping” operation described in ["Operations" on page 288](#), can be used to verify that the Web service is correctly configured and ready for use.

Because the SOAP API requires HTTP Basic authentication, ensure that you have a suitable operator profile and operator login credentials, as explained in ["Using the SOAP API" on page 278](#).

Configuring the Web service reference to use authentication requires editing the app.config file to make two changes:

- The `mode` attribute of the `<security>` tag must be changed to “TransportCredentialOnly”.
- The `clientCredentialType` attribute of the `<transport>` tag must be changed to “Basic”.

The updated app.config file is shown below, with the appropriate changes highlighted.

```
<?xml version="1.0" encoding="utf-8" ?>
<configuration>
  <system.serviceModel>
    <bindings>
      <basicHttpBinding>
        <binding name="GuestManagerSoapBinding" closeTimeout="00:01:00"
          openTimeout="00:01:00" receiveTimeout="00:10:00"
          sendTimeout="00:01:00"
          allowCookies="false" bypassProxyOnLocal="false"
          hostNameComparisonMode="StrongWildcard"
          maxBufferSize="65536" maxBufferPoolSize="524288"
          maxReceivedMessageSize="65536"
          messageEncoding="Text" textEncoding="utf-8"
          transferMode="Buffered"
          useDefaultWebProxy="true">
          <readerQuotas maxDepth="32" maxStringContentLength="8192"
            maxArrayLength="16384"
            maxBytesPerRead="4096" maxNameTableCharCount="16384" />
          <security mode="TransportCredentialOnly">
            <transport clientCredentialType="Basic"
              proxyCredentialType="None"
              realm="" />
            <message clientCredentialType="UserName"
              algorithmSuite="Default" />
          </security>
        </binding>
      </basicHttpBinding>
    </bindings>
    <client>
      <endpoint address="http://192.168.2.122/soap/service.php"
        binding="basicHttpBinding"
        bindingConfiguration="GuestManagerSoapBinding"
        contract="GuestManager.GuestManagerWebService"
        name="GuestManagerWebServicePort" />
    </client>
  </system.serviceModel>
</configuration>
```

Performing an API Call

This section outlines the C# code required to use the Web service.

First, add a using declaration for the namespace containing the Web services:

```
using SoapGuestManager.GuestManager;
```

The following code can now be added to invoke the Ping operation and display the result.

```

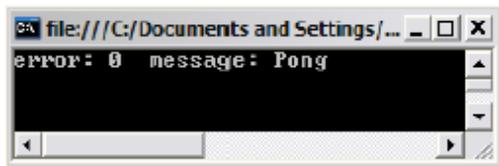
// Create the client
GuestManagerWebServiceClient client = new GuestManagerWebServiceClient();
client.ClientCredentials.UserName.UserName = "soapapi";
client.ClientCredentials.UserName.Password = "bubbles";

// Perform a Ping operation
EmptyType pingRequest = new EmptyType();
ResultType pingResponse = client.Ping(pingRequest);

// Display the response
System.Console.Out.WriteLine("error: {0} message: {1}",
    pingResponse.error, pingResponse.message);

```

When invoked, this performs the Ping operation and displays the following output:



Securing Web Services Using HTTPS

Because HTTP Basic authentication is insecure, it is strongly recommended that the HTTPS transport be used for all SOAP API calls.

To use HTTPS as the transport for SOAP API requests, the following changes should be made to the application configuration file:

- The **mode** attribute of the `<security>` tag must be changed to “Transport”.
- The **address** attribute of the `<endpoint>` tag must be changed to a URL including the “https:” prefix.

The updated app.config file is shown below, with the relevant changes highlighted.

```

<?xml version="1.0" encoding="utf-8" ?>
<configuration>
  <system.serviceModel>
    <bindings>
      <basicHttpBinding>
        <binding name="GuestManagerSoapBinding" ...>
          <readerQuotas ... />
          <security mode="Transport">
            <transport clientCredentialType="Basic"
              proxyCredentialType="None"
              realm="" />
            <message clientCredentialType="UserName"
              algorithmSuite="Default" />
          </security>
        </binding>
      </basicHttpBinding>
    </bindings>
    <client>
      <endpoint address="https://192.168.2.102/soap_service.php"
        binding="basicHttpBinding"
        bindingConfiguration="GuestManagerSoapBinding"
        contract="GuestManager.GuestManagerWebService"
        name="GuestManagerWebServicePort" />
    </client>
  </system.serviceModel>
</configuration>

```

Additionally, if a self-signed certificate is being used on the remote server, you will need to provide a suitable `ServerCertificateValidationCallback` implementation to validate the peer’s certificate.

The following code is a minimal implementation that accepts all server certificates without verification:

```

// Trust self-signed certificates
System.Net.ServicePointManager.ServerCertificateValidationCallback =
    ((sender, certificate, chain, sslPolicyErrors) => true);

```



NOTE: In a production environment, it is strongly recommended that you deploy an SSL certificate that is signed by a trusted root CA known to all parties, and use the built-in server certificate validation procedures. This will ensure the security of the transaction cannot be compromised by a man-in-the-middle attack.

API Documentation

This section describes the following:

- "XML Namespaces" on page 285
- "SOAP Addressing" on page 285
- "Types" on page 285
- "Operations" on page 288

XML Namespaces

The XML namespace for the GuestManager Web Services is:

<http://www.amigopod.com/go/GuestManager.wsdl>

Additional XML namespaces that are referenced:

Table 22: XML Namespaces

Component	XML Namespace
SOAP Envelope	http://schemas.xmlsoap.org/wsdl/soap/
SOAP Encoding	http://schemas.xmlsoap.org/soap/encoding/
WSDL	http://schemas.xmlsoap.org/wsdl/
XML Schema	http://www.w3.org/2001/XMLSchema

SOAP Addressing

Web Service Endpoint

The endpoint of the SOAP service is located at the relative URL:

`soap_guestmanager.php`.

This path is relative to the full Guest URL, which can be constructed using http: or https: and the fully-qualified domain name of the ClearPass Guest appliance.

- Example: http://192.168.2.122/guest/soap_guestmanager.php
- Example: https://192.168.2.122/guest/soap_guestmanager.php (secure)

Web Service Definition

The WSDL for the web service may be accessed by appending ?wsdl to the service URL.

- Example: http://192.168.2.122/guest/soap_guestmanager.php?wsdl

Types

This section describes the types defined in the WSDL schema.

EmptyType

This type must be empty, that is, containing zero child elements.

- Example:

```
<ping/>
```

ErrorFlagType

The error flag indicates if the operation completed successfully.

Only the values zero (0) and one (1) are supported.

- A successful operation is indicated with:

```
<error>0</error>
```

- A failed operation is indicated with:

```
<error>1</error>
```

IdResultType

Standard result type), with an optional <id> element.

- Example:

```
<result>
  <error>0</error>
  <id>551</id>
</result>
```

- Example:

```
<result>
  <error>1</error>
  <message>This username is already in use</message>
</result>
```

IdType

Specifies a user ID. The user ID is a positive integer value, starting at 1.

- Example:

```
<id>551</id>
```

ResultType

Operations return a standard result type. The <error> flag indicates if the operation completed successfully. If the operation failed, the <message> contains a description of the error.

- Example of a successful operation:

```
<result>
  <error>0</error>
  <message/>
</result>
```

- Example of a successful operation with message:

```
<result>
  <error>0</error>
  <message>Pong</message>
</result>
```

- Example of an unsuccessful operation:

```
<result>
  <error>1</error>
  <message>This username is already in use</message>
</result>
```

UserResultType

Standard result type, with an optional <user> element.

- Example of a successful operation:

```
<result>
  <error>0</error>
  <message></message>
  <user>
    <creator_name>soapapi</creator_name>
    <do_expire>4</do_expire>
    <do_schedule>false</do_schedule>
    <enabled>true</enabled>
    <expire_time>2010-03-18T16:14:25+10:00</expire_time>
    <id>3</id>
    <role_id>2</role_id>
    <role_name>Guest</role_name>
    <schedule_time>1970-01-01T10:00:00+10:00</schedule_time>
    <simultaneous_use>1</simultaneous_use>
    <username>demo@example.com</username>
  </user>
</result>
```

- Example of an unsuccessful operation:

```
<result>
  <error>1</error>
  <message>Cannot find account with ID 3</message>
</result>
```

UserType

The User type defines a visitor account, which consists of a number of fields.

The fields available may be customized in Guest Manager. Navigate to **Guest Manager > Configuration > Fields** to create new fields or modify existing fields.



NOTE: Adding or removing fields will update the UserType schema in the WSDL for GuestManager Web Services. Ensure that you update any clients using this WSDL if the fields are modified.

Each field of the visitor account corresponds to an XML element with the same name as the field.

All fields within the UserType schema are marked as optional; however, certain operations may require that particular fields are provided.

- Example of a user definition:

```

<user>
  <creator_name>soapapi</creator_name>
  <do_expire>4</do_expire>
  <do_schedule>false</do_schedule>
  <enabled>true</enabled>
  <expire_time>2010-03-18T16:14:25+10:00</expire_time>
  <id>3</id>
  <role_id>2</role_id>
  <role_name>Guest</role_name>
  <schedule_time>1970-01-01T10:00:00+10:00</schedule_time>
  <simultaneous_use>1</simultaneous_use>
  <username>demo@example.com</username>
</user>

```

Operations

CreateUser

Creates a new user account.

Headers	
Name	Value
SOAPAction	amigopod.guest.create
Input Parameters (Request)	
Name	Type
user	UserType ▪ See "Notes" below
Output Parameters (Response)	
Name	Type
result	IdResultType
Access Control	
Privilege	Value
SOAP API	Full Access
Create New Guest Account	Full Access
Notes	

- The standard business logic for visitor account creation applies to visitor accounts created with the SOAP API. For details, refer to the section "Business logic for account creation" in the ClearPass Guest Deployment Guide, or search for this term in the online help.
- The `creator_accept_terms` field must be set to the Boolean value "true" in order to create an account.
- A value for the `role_id` field must be specified to create a visitor account. The SOAP API user must also be permitted to create visitor accounts with this role.

Examples

Example code implementing visitor account creation:

```

static string TestCreate(GuestManagerWebServiceClient client)
{
    System.Console.Out.WriteLine("Sending CreateUser request...");

    // Perform a CreateUser operation
    UserType createRequest = new UserType();
    createRequest.username = "demo@example.com";
    createRequest.creator_accept_terms = true;
    createRequest.creator_accept_termsSpecified = true;
    createRequest.expire_after = "12";
    createRequest.creator_name = client.ClientCredentials.UserName.UserName;
    createRequest.role_id = "2"; // Guest

    IdResultType createResponse = client.CreateUser(createRequest);

    // Display the response
    System.Console.Out.WriteLine("CreateUser response: error: {0} message: {1}",
        createResponse.error, createResponse.message);
    return createResponse.id;
}

```

Example request for CreateUser:

```

<s:Envelope xmlns:s="http://schemas.xmlsoap.org/soap/envelope/">
  <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema">
    <CreateUser xmlns="http://www.amigopod.com/go/GuestManager.wsdl">
      <user xmlns="">
        <creator_accept_terms>true</creator_accept_terms>
        <creator_name>soapapi</creator_name>
        <expire_after>12</expire_after>
        <role_id>2</role_id>
        <username>demo@example.com</username>
      </user>
    </CreateUser>
  </s:Body>
</s:Envelope>

```

Successful response:

```

<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:CreateUserResponse>
      <result>
        <error>0</error>
        <message>Created guest account for demo@example.com</message>
        <id>1</id>
      </result>
    </ns1:CreateUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>

```

Failure response:

```

<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:CreateUserResponse>
      <result>
        <error>1</error>
        <message>This username is already in use</message>
      </result>
    </ns1:CreateUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>

```

DeleteUser

Deletes a user account by ID or matching fields

Headers	
Name	Value
SOAPAction	amigopod.guest.delete

Input Parameters (Request)	
Name	Type
user	UserType ▪ See "Notes" below

Output Parameters (Response)	
Name	Type
result	ResultType

Access Control	
Privilege	Value
SOAP API	Full Access
Remove Accounts	Full Access

Notes

- This operation deletes a single visitor account that matches all of the field values specified in the user parameter.
- Exactly one account must match; if more than one match is found, or if no match is found, an error will be returned and no visitor accounts will be deleted.

Examples

Example code implementing visitor account deletion:

```
static void TestDelete(GuestManagerWebServiceClient client, UserType user)
{
    System.Console.Out.WriteLine("Sending DeleteUser request...");

    // Perform a DeleteUser operation
    ResultType deleteResponse = client.DeleteUser(user);

    // Display the response
    System.Console.Out.WriteLine("DeleteUser response: error: {0} message: {1}",
        deleteResponse.error, deleteResponse.message);
}
```

Example request for DeleteUser:

```
<s:Envelope xmlns:s="http://schemas.xmlsoap.org/soap/envelope/">
  <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema">
    <DeleteUser xmlns="http://www.amigopod.com/go/GuestManager.wsdl">
      <user xmlns="">
        <id>&lt;/id>
      </user>
    </DeleteUser>
  </s:Body>
</s:Envelope>
```

Successful response:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1>DeleteUserResponse>
      <result>
        <error>0</error>
        <message>Deleted guest account demo@example.com. User has no active
connections to disconnect.</message>
      </result>
    </ns1>DeleteUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

Failure response:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1>DeleteUserResponse>
      <result>
        <error>1</error>
        <message>Cannot find account with ID 3</message>
      </result>
    </ns1>DeleteUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

EditUser

Modifies properties of a user account by ID.

Headers	
Name	Value
SOAPAction	amigopod.guest.edit
Input Parameters (Request)	
Name	Type
user	UserType ▪ See "Notes" below
Output Parameters (Response)	
Name	Type
result	ResultType
Access Control	
Privilege	Value
SOAP API	Full Access
Remove Accounts	Full Access
Notes	

- This operation modifies the properties of a visitor account to match the field values specified in the user parameter.
- The id field must be specified to indicate the ID of the visitor account to modify. This field is assigned by the system when the visitor account is created and cannot be changed.

Examples

Example code implementing visitor account modification:

```

static void TestEdit(GuestManagerWebServiceClient client, UserType user)
{
    System.Console.Out.WriteLine("Sending EditUser request...");

    // Perform an EditUser operation
    ResultType editResponse = client.EditUser(user);

    // Display the response
    System.Console.Out.WriteLine("EditUser response: error: {0} message: {1}",
        editResponse.error, editResponse.message);
}

```

Example request for EditUser:

```

<s:Envelope xmlns:s="http://schemas.xmlsoap.org/soap/envelope/">
  <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema">
    <EditUser xmlns="http://www.amigopod.com/go/GuestManager.wsdl">
      <user xmlns="">
        <creator_name>soapapi</creator_name>
        <do_expire>4</do_expire>
        <do_schedule>false</do_schedule>
        <enabled>true</enabled>
        <expire_time>2010-03-18T18:29:50+10:00</expire_time>
        <id>5</id>
        <role_id>2</role_id>
        <role_name>Guest</role_name>
        <schedule_time>1970-01-01T10:00:00+10:00</schedule_time>
        <simultaneous_use>1</simultaneous_use>
        <username>demo@example.com</username>
      </user>
    </EditUser>
  </s:Body>
</s:Envelope>

```

Successful response:

```

<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:EditUserResponse>
      <result>
        <error>0</error>
        <message>
          Updated user account demo@example.com in the database<br />
        </message>
      </result>
    </ns1:EditUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>

```

Failure response:

```

<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:EditUserResponse>
      <result>
        <error>1</error>
        <message>Invalid UserType: id must be specified</message>
      </result>
    </ns1:EditUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>

```

FindUser

Returns properties of a user account by matching fields.

Headers	
Name	Value
SOAPAction	amigopod.guest.find

Input Parameters (Request)	
Name	Type
user	UserType

Output Parameters (Response)	
Name	Type
result	UserResultType

Access Control	
Privilege	Value
SOAP API	Read Only Access
List Guest Accounts	Read Only Access

Notes

- This operation locates a single visitor account that matches all of the field values specified in the `user` parameter.
- Exactly one account must match; if more than one match is found, or if no match is found, an error will be returned.
- If a visitor account was found, its properties will be returned in the `<user>` element of the result.

Examples

Example code implementing search for a visitor account based on a username.

```
static UserType TestFind(GuestManagerWebServiceClient client, string username)
{
    System.Console.Out.WriteLine("Sending FindUser request for {0}...",
        username);

    // Perform a FindUser operation
    UserType findRequest = new UserType();
    findRequest.username = username;
    UserResultType findResponse = client.FindUser(findRequest);

    // Display the response
    System.Console.Out.WriteLine("FindUser response: error: {0} message: {1}",
        findResponse.error, findResponse.message);
    if (findResponse.user != null)
    {
        System.Console.Out.WriteLine(" id: {0}", findResponse.user.id);
    }
    return findResponse.user;
}
```

Example request for FindUser:

```
<s:Envelope xmlns:s="http://schemas.xmlsoap.org/soap/envelope/">
  <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema">
    <FindUser xmlns="http://www.amigopod.com/go/GuestManager.wsdl">
      <user xmlns="">
        <username>demo@example.com</username>
      </user>
    </FindUser>
  </s:Body>
</s:Envelope>
```

Successful response:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:FindUserResponse>
      <result>
        <error>0</error>
        <message></message>
        <user>
          <creator_name>soapapi</creator_name>
          <do_expire>4</do_expire>
          <do_schedule>false</do_schedule>
          <enabled>true</enabled>
          <expire_time>2010-03-18T16:30:59+10:00</expire_time>
          <id>4</id>
          <role_id>2</role_id>
          <role_name>Guest</role_name>
          <schedule_time>1970-01-01T10:00:00+10:00</schedule_time>
          <simultaneous_use>1</simultaneous_use>
          <username>demo@example.com</username>
        </user>
      </result>
    </ns1:FindUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

Failure response:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:FindUserResponse>
      <result>
        <error>1</error>
        <message>No user account found</message>
        <user/>
      </result>
    </ns1:FindUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

GetUser

Returns properties of a user account by ID.

Headers	
Name	Value
SOAPAction	amigopod.guest.get
Input Parameters (Request)	
Name	Type
id	IdType
Output Parameters (Response)	
Name	Type
result	UserResultType
Access Control	
Privilege	Value
SOAP API	Read Only Access
List Guest Accounts	Read Only Access
Notes	

- Returns a <user> element corresponding to the visitor account with the specified ID.
- If the specified ID is invalid, no <user> element is returned and the <error> flag is set to 1.

Examples

Example code implementing a guest lookup operation:

```
static UserType TestGet(GuestManagerWebServiceClient client, string id)
{
    System.Console.Out.WriteLine("Sending GetUser request for ID {0}...", id);

    // Perform a GetUser operation
    UserResultType getResponse = client.GetUser(id);

    // Display the response
    System.Console.Out.WriteLine("GetUser response: error: {0} message: {1}",
        getResponse.error, getResponse.message);
    if (getResponse.user != null)
    {
        System.Console.Out.WriteLine("  username: {0}", getResponse.user.username);
    }
    return getResponse.user;
}
```

Example request for GetUser:

```
<?xml version="1.0" encoding="UTF-8"?>
<s:Envelope xmlns:s="http://schemas.xmlsoap.org/soap/envelope/">
  <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema">
    <GetUser xmlns="http://www.amigopod.com/go/GuestManager.wsdl">
      <id xmlns="">3</id>
    </GetUser>
  </s:Body>
</s:Envelope>
```

Successful response:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:GetUserResponse>
      <result>
        <error>0</error>
        <message></message>
        <user>
          <creator_name>soapapi</creator_name>
          <do_expire>4</do_expire>
          <do_schedule>false</do_schedule>
          <enabled>true</enabled>
          <expire_time>2010-03-18T16:14:25+10:00</expire_time>
          <id>3</id>
          <role_id>2</role_id>
          <role_name>Guest</role_name>
          <schedule_time>1970-01-01T10:00:00+10:00</schedule_time>
          <simultaneous_use>1</simultaneous_use>
          <username>demo@example.com</username>
        </user>
      </result>
    </ns1:GetUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

Failure response -- for example, user ID not found:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl"
  xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <SOAP-ENV:Body>
    <ns1:GetUserResponse>
      <result xsi:type="ns1:ResultType">
        <error>1</error>
        <message>Cannot find account with ID 3</message>
      </result>
    </ns1:GetUserResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

Ping

Checks that the SOAP server is alive.

Headers	
Name	Value
SOAPAction	amigopod.guest.ping

Input Parameters (Request)	
Name	Type
ping	EmptyType

Output Parameters (Response)	
Name	Type
result	ResultType

Access Control	
Privilege	Value
SOAP API	Read Only Access

Notes

- Returns a standard result type with the message set to "pong".

Examples

Example code implementing a Ping test operation.

```
static void TestPing(GuestManagerWebServiceClient client)
{
    System.Console.Out.WriteLine("Sending Ping request...");

    // Perform a Ping operation
    EmptyType pingRequest = new EmptyType();
    ResultType pingResponse = client.Ping(pingRequest);

    // Display the response
    System.Console.Out.WriteLine("Ping response: error: {0} message: {1}",
        pingResponse.error, pingResponse.message);
}
```

Example request for Ping:

```
<?xml version="1.0" encoding="UTF-8"?>
<s:Envelope xmlns:s="http://schemas.xmlsoap.org/soap/envelope/">
  <s:Body xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
    xmlns:xsd="http://www.w3.org/2001/XMLSchema">
    <Ping xmlns="http://www.amigopod.com/go/GuestManager.wsdl">
      <ping xmlns=""/>
    </Ping>
  </s:Body>
</s:Envelope>
```

Successful response:

```
<?xml version="1.0" encoding="UTF-8"?>
<SOAP-ENV:Envelope xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
  xmlns:ns1="http://www.amigopod.com/go/GuestManager.wsdl">
  <SOAP-ENV:Body>
    <ns1:PingResponse>
      <result>
        <error>0</error>
        <message>Pong</message>
      </result>
    </ns1:PingResponse>
  </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

Chapter 8

Operator Logins

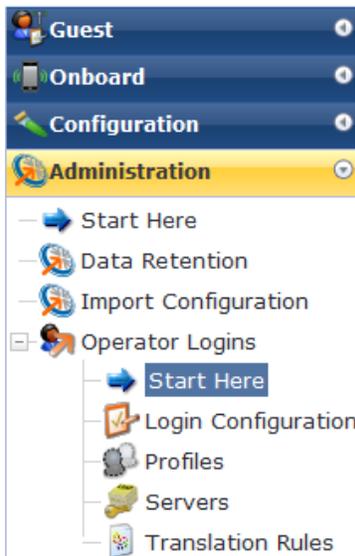


An operator is a company's staff member who is able to log in to Dell Networking W-ClearPass Guest. Different operators may have different roles that can be specified with an operator profile. These profiles might be to administer the ClearPass Guest network, manage guests, or run reports.

Operators may be defined locally in ClearPass Guest, or externally in an LDAP directory server.

Accessing Operator Logins

To access Dell Networking W-ClearPass Guest's operator login features, click the **Administration** link in the left navigation, then click **Operator Logins**.



About Operator Logins



Dell Networking W-ClearPass Guest supports role-based access control through the use of operator profiles. Each operator using the application is assigned a profile which determines the actions that the operator may perform, as well as global settings such as the look and feel of the user interface.

Your profile may only allow you to create guest accounts, or your profile might allow you to create guest accounts as well as print reports. What your profile permits is determined by the network administrator.

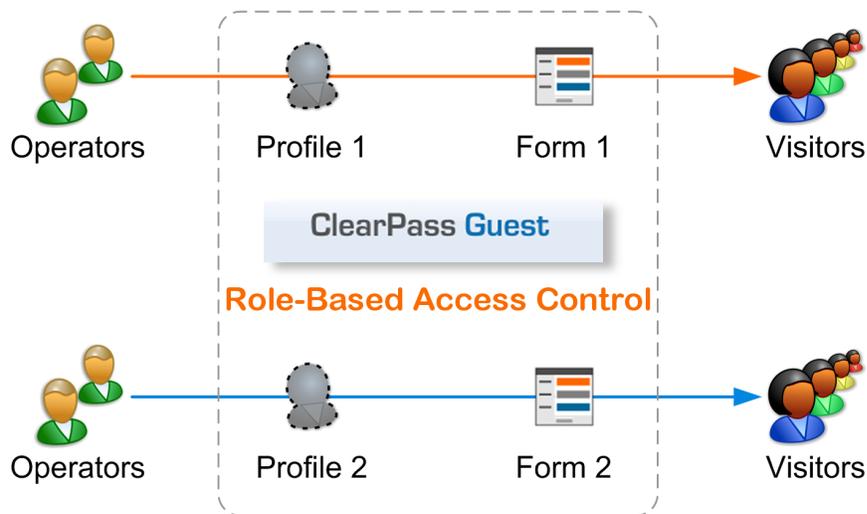
Two types of operator logins are supported: local operators and operators who are defined externally in your company's directory server. Both types of operators use the same login screen.

Role-Based Access Control for Multiple Operator Profiles

Using the operator profile editor, the forms and views used in the application may be customized for a specific operator profile, which enables advanced behaviors to be implemented as part of the role-based access control model.

This process is shown in the following diagram.

Figure 37: Operator profiles and visitor access control



See ["About Operator Logins" on page 297](#) for details on configuring different forms and views for operator profiles.

Operator Profiles



An operator profile determines what actions an operator is permitted to take when using Dell Networking W-ClearPass Guest.

Some of the settings in an operator profile may be overridden in a specific operator's account settings. These customized settings will take precedence over the default values defined in the operator profile.

To define new operator profiles and to make changes to existing operator profiles, go to **Administrator > Operator Logins > Profiles**. The Operator Profiles page opens with the profiles list displayed.

Creating an Operator Profile



Click the  **Create Operator Profile** link to create a new operator profile.

The **Operator Profile Editor** form is displayed. This form has several sections, which are described in more detail below.

Operator Profile Editor	
* Name:	Reception and Front Desk <small>Enter a name for this operator profile.</small>
Description:	Limited to creating new accounts and sending receipts only. Defaults to create user form on login. <small>Comments or descriptive text about the operator profile.</small>
Access <small>These options control what operators with this profile are permitted to do.</small>	
Enabled:	<input checked="" type="checkbox"/> Allow operator logins <small>If unchecked, operators with this profile will not be able to log in.</small>

The fields in the first area of the form identify the operator profile and capture any optional information:

1. You must enter a name for this profile in the **Name** field.
2. (Optional) You may enter additional information about the profile in the **Description** field.

The fields in the **Access** area of the form define permissions for the operator profile:

1. In the **Enabled** row, the **Allow Operator Logins** check box is selected by default. To disable a profile, unmark the **Allow Operator Logins** check box. If a profile is disabled, any operators with that profile will be unable to log in to the system. This may be useful when performing system maintenance tasks.
2. In the **Operator Privileges** area, use the drop-down lists to select the appropriate permissions for this operator profile.

Privileges:	Operator Privileges
	Administrator No Access <small>Select operator permissions for system administration and management tasks.</small>
	AirGroup Services No Access <small>Select operator permissions for access to AirGroup services.</small>
	Guest Manager No Access <small>Select operator permissions for managing guest users for a network.</small>
	IP Phone Services No Access <small>Select operator permissions for IP phone administration and management tasks.</small>
	Onboard No Access <small>Select operator permissions for managing Onboard device provisioning.</small>
	Operator Logins No Access <small>Select permissions for managing local operator logins.</small>
	Platform No Access <small>Select operator permissions for platform administration tasks.</small>
	SMS Services No Access <small>Select operator permissions for access to SMS services.</small>
	SMTP Services No Access <small>Select operator permissions for SMTP services.</small>
	Support Services No Access <small>Select operator permissions for access to support services.</small>
	<input checked="" type="checkbox"/> Show descriptions

For each permission, you may grant **No Access**, **Read Only Access**, **Full Access**, or **Custom** access. The default in all cases is **No Access**. This means that you must select the appropriate privileges in order for the profile to work. See "[Operator Profile Privileges](#)" on page 302 for details about the available access levels for each privilege.

If you choose the **Custom** setting for an item, the form expands to include additional privileges specific to that item.

3. The **User Roles** list allows you to specify which user databases and roles the operator will be able to access.

User Roles:	<table border="1"> <thead> <tr> <th colspan="2">Name</th> </tr> </thead> <tbody> <tr> <td><input checked="" type="checkbox"/></td> <td>ClearPass Policy Manager</td> </tr> <tr> <td><input type="checkbox"/></td> <td>[Contractor]</td> </tr> <tr> <td><input type="checkbox"/></td> <td>[Guest]</td> </tr> <tr> <td><input type="checkbox"/></td> <td>[Employee]</td> </tr> </tbody> </table>	Name		<input checked="" type="checkbox"/>	ClearPass Policy Manager	<input type="checkbox"/>	[Contractor]	<input type="checkbox"/>	[Guest]	<input type="checkbox"/>	[Employee]
	Name										
<input checked="" type="checkbox"/>	ClearPass Policy Manager										
<input type="checkbox"/>	[Contractor]										
<input type="checkbox"/>	[Guest]										
<input type="checkbox"/>	[Employee]										
10 rows per page											
Select the visitor account roles that these operators are permitted to use.											
* Operator Filter:	No operator filter Select the default operator filtering to apply to guest accounts.										
User Account Filter:	<input type="text"/> Enter a comma-delimited list of field=value pairs to create an account filter.										
Session Filter:	<input type="text"/> Enter a comma-delimited list of field=value pairs to create a session filter.										
Account Limit:	<input type="text"/> Maximum number of accounts the operator can create. Leave blank for no limit.										

If one or more roles are selected, then only those roles will be available for the operator to select from when creating a new guest account. The guest account list is also filtered to show only guest accounts with these roles. If a database is selected in the User Roles list, but no roles within that database are selected, then all roles defined in the database will be available. This is the default option.

- The **Operator Filter** may be set to limit the types of accounts that can be viewed by operators. Options include: default, no operator filter, only show accounts created by the operator, and only show accounts created by operators within their profile.
- The **User Account Filter** and **Session Filter** fields are optional, and allow you to create and configure these filtering options:
 - The **User Account Filter** field lets you create a persistent filter applied to the user account list. For example, this feature is useful in large deployments where an operator only wants to have a filtered view of some accounts. To create an account filter, enter a comma-delimited list of field-value pairs. Supported operators are described below.
 - The **Session Filter** field lets you create a filter for only that session. To create a session filter, enter a comma-delimited list of field-value pairs. Supported operators are described below.

The user can enter a simple substring to match a portion of the username or any other fields that are configured for search, and may include the following operators:

Table 23: Operators supported in filters

Operator	Meaning	Additional Information
=	is equal to	<p>You may search for multiple values when using the equality (=) or inequality (!=) operators. To specify multiple values, list them separated by the pipe character ().</p> <p>For example, specifying the filter "role_id=2 3, custom_field=Value" restricts the user accounts displayed to those with role IDs 2 and 3 (Guest and Employee), and with the field named "custom_field" set to "Value".</p>
!=	is not equal to	
>	is greater than	
>=	is greater than or equal to	
<	is less than	
<=	is less than or equal to	
~	matches the regular expression	
!~	does not match the regular expression	

- In the **Account Limit** row, you can enter a number to specify the maximum number of accounts an operator can create. Disabled accounts are included in the account limit. To set no limit, leave the Account Limit field blank. When you create or edit an AirGroup operator, the value you enter in the Account Limit field specifies the maximum number of devices an AirGroup operator with this profile can create.

Configuring the User Interface

User Interface	
These options control the visual appearance and behavior of the application.	
Skin:	(Default) <input type="button" value="v"/> Choose the skin to use for operators with this profile.
Start Page:	Create New Guest Account <input type="button" value="v"/> The initial page to show this operator after logging in.
Language:	Auto-detect <input type="button" value="v"/> Select the default language to use for operators with this profile.
Time Zone:	(Default) <input type="button" value="v"/> Select the default time zone for operators with this profile.
Customization:	<input type="checkbox"/> Override the application's forms and views If checked, you can specify different default forms and views to use.

The fields in the **User Interface** area of the form determine elements of the application's visual appearance and behavior that operators with this profile will see. The **Skin**, **Start Page**, **Language**, and **Time Zone** options specify the defaults to use for operators with this profile. Individual operator logins may have different settings, which will be used instead of the values specified in the operator profile. For information on specifying options at the individual operator level, see ["Local Operator Authentication" on page 303](#).

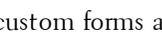
- (Optional) In the **Skin** row, the **Default** setting indicates that the skin plugin currently marked as enabled in the Plugin Manager will be used. To have a different skin displayed for users with this operator profile, choose one of the available skins from the drop-down list. For more information on skins, see ["Plugin Manager " on page 256](#).
- (Optional) In the **Start Page** row, the **Default** setting indicates that the application's standard Home page will be the first page displayed after login. To have a different start page displayed to users with this operator profile, choose a page from the drop-down list. For example, if a profile is designed for users who do only certain tasks, you might want the application to open at the module where those tasks are performed.
- (Optional) In the **Language** row, the default setting is **Auto-detect**. This lets the application determine the operator's language preference from their local system settings. To specify a particular language to use in the application, choose the language from the drop-down list.
- (Optional) In the **Time Zone** row, the **Default** setting indicates that the operator's time zone will default to the system's currently configured time zone. You can use the drop-down list to specify a particular time zone.
- (Optional) In the **Customization** row, you can choose to override the application's default forms and views. For more information, see the next section, ["Customizing Forms and Views" on page 162](#).

Customizing Forms and Views

You can use the **Customization** option in the Operator Profile Editor to override default forms and views and specify different ones to be used for the operator profile.

Custom Forms and Views	
Active Sessions:	(Use default: guest_sessions "Active Sessions") Override the Active Sessions view.
Change Expiration:	(Use default: change_expiration "Change Expiration") Override the Change Expiration form.
Create Guest Accounts:	(Use default: create_multi "Create Guest Accounts") Override the Create Guest Accounts form.
Edit Account:	(Use default: guest_edit "Edit Account") Override the Edit Account form.
Edit Accounts:	(Use default: guest_multi "Edit Accounts") Override the Edit Accounts view.
Edit Guest Accounts:	(Use default: guest_multi_form "Edit Guest Accounts") Override the Edit Guest Accounts form.
Edit MAC:	(Use default: mac_edit "Edit MAC") Override the Edit MAC form.
Export Guest Manager Accounts:	(Use default: guest_export "Export Guest Manager Accounts") Override the Export Guest Manager Accounts view.
Guest Manager Accounts:	(Use default: guest_users "Guest Manager Accounts") Override the Guest Manager Accounts view.
MAC Authentication Accounts:	(Use default: mac_list "MAC Authentication Accounts") Override the MAC Authentication Accounts view.
New MAC Authentication:	(Use default: mac_create "New MAC Authentication") Override the New MAC Authentication form.
New Visitor Account:	(Use default: create_user "New Visitor Account") Override the New Visitor Account form.
<input type="button" value="Save Changes"/>	

To specify that an operator profile should use a different form when creating a new visitor account:

1. (Optional) In the **Customization** row, select the **Override the application's forms and views** check box. The form expands to show the forms and views that can be modified. If alternative forms or views have been created, you may use the drop-down lists to specify which ones to use.
2. When you have selected the custom forms and views to use, click  **Save Changes** to complete the creation of the operator profile.

Operator Profile Privileges

The privilege selections available for an operator profile provide you with control over the functionality that is available to operators.

No Access means that the operator will have no access to the particular area of functionality. Options for that functionality will not appear for that operator in the menus.

Read Only Access means that the operator can see the options available but is unable to make any changes to them.

Full Access means that all the options are available to be used by the operator.

Custom access allows you to choose individual permissions within each group. For example, Guest Manager allows you to control access to the following areas:

- Active sessions management
- Viewing historical data for active sessions
- Changing expiration time of guest accounts
- Creating multiple guest accounts
- Creating new guest accounts
- Editing multiple guest accounts
- Exporting guest account data
- Full user control of guest accounts

- Importing guest accounts
- Listing guest accounts
- Managing customization of guest accounts
- Managing print templates
- Removing or disabling guest accounts
- Resetting guest passwords

Refer to the description of each individual operator privilege to determine what the effects of granting that permission will be.

Managing Operator Profiles

Once a profile has been created you are able to view, to edit and to create new profiles. When you click an operator profile entry in the Operator Profiles list, a menu appears that allows you to perform any of the following operations:

-  **View/Hide Details** – displays or hides configuration details for the selected operator profile, including the profile name, description, operator login access, and the settings for the defined skin, start page, language and time zone.
-  **Edit** – changes the properties of the specified operator profile
-  **Delete** – removes the operator profile from the Operator Profiles list
-  **Duplicate** – creates a copy of an operator profile
-  **Create Operator** – opens the **Create Operator Login** form, allowing you to create a new operator login associated with the selected operator profile.
-  **Show Operators** – shows a list of operator login names associated with that operator profile
-  **Show Usage** – opens a window in the Operator Profiles list that shows if the profile is in use, and lists any LDAP authentication servers, LDAP translation rules and operator logins associated with that profile. Each entry in this window appears as a link to the form that lets you edit that LDAP or operator login setting.

Configuring AirGroup Operator Device Limit

By default, an AirGroup operator can create up to five personal devices. To change this default:

1. Go to **Administration > Operator Logins > Profiles**, then select the **AirGroup Operator** profile in the list.
2. Click the **Edit** link. The Edit Operator Profile form opens.
3. In the **Account Limit** field, specify an appropriate value. This is the maximum number of personal devices that an operator with this profile can create.
4. Click **Save Changes**.

You can create a set of operator profiles and configure each profile with a different account limit. This makes it easy to assign operator profiles appropriately for small groups, larger groups, or events. To create each profile in the set, duplicate the built-in AirGroup Operator profile, and update the Account Limit field in the new profile.

Local Operator Authentication



ClearPass Policy Manager profiles and ClearPass Guest profiles are different. To create a ClearPass Guest operator login, local users are first defined in ClearPass Policy Manager with a role that matches an operator profile in Guest, then rules are used to map the role to the Guest operator profile.

Creating a New Operator



To create a new operator or administrator for ClearPass Guest or AirGroup, some steps are performed in ClearPass Policy Manager (CPPM), and some steps are performed in ClearPass Guest, as described below:

1. Create an operator profile in ClearPass Guest, or use an existing one. See ["Operator Profiles" on page 298](#).
 - To create an AirGroup user, choose either the **AirGroup Administrator** or **AirGroup Operator** profile, as appropriate. These profiles are automatically included in ClearPass Guest when the AirGroup Services plugin is installed.
 - MACTrac users are created entirely in CPPM.
2. Create a CPPM role for the operator: In CPPM, go to **Configuration > Identity > Roles** and create a role that matches the operator profile. Refer to the ClearPass Policy Manager documentation for information on creating the role.
 - When creating AirGroup users or MACTrac users, the appropriate roles are already created in CPPM.
3. Create a local user for the operator: In CPPM, go to **Configuration > Identity > Local Users** and click **Add User**. In the Add Local User form, complete the fields and choose the appropriate role from the Role drop-down list.
 - To create an AirGroup user, choose either the **AirGroup Administrator** or **AirGroup Operator** role, as appropriate.
 - To create a MACTrac user, choose the **MACTrac Operator** role. This form completes MACTrac user creation; the following steps are not required.
4. Create a translation rule to map the CPPM role name to the ClearPass Guest operator profile: In ClearPass Guest, go to **Administration > Operator Logins > Translation Rules**.
5. In the **Translation Rules** list, choose the profile, then click its **Edit** link.
6. Edit the fields appropriately to match the CPPM role name to the ClearPass Guest operator profile. See ["LDAP Translation Rules" on page 310](#).
7. Click **Save Changes**.

External Operator Authentication



Operators defined externally in your company's directory server form the second type of operator. Authentication of the operator is performed using LDAP directory server operations. The attributes stored for an authenticated operator are used to determine what operator profile should be used for that user.

The **Manage Operator Servers** and the **Translation Rules** commands allow you to set up operator logins integrated with a Microsoft Active Directory domain or another LDAP server.

	Manage Operator Servers Manage the list of servers used for operator authentication via directory services.
	Translation Rules Define translation rules used to determine an operator profile from LDAP attributes.



NOTE: The operator management features, such as creating and editing operator logins, apply only to local operator logins defined in ClearPass Guest. You cannot create or edit operator logins using LDAP. Only authentication is supported.

Manage LDAP Operator Authentication Servers



Dell Networking W-ClearPass Guest supports a flexible authentication mechanism that can be readily adapted to any LDAP server's method of authenticating users by name. There are built-in defaults for Microsoft Active Directory servers, POSIX-compliant directory servers, and RADIUS servers.

When an operator attempts to log in, each LDAP server that is enabled for authentication is checked, in order of priority from lowest to highest.

Once a server is found that can authenticate the operator's identity (typically with a username and password), the LDAP server is queried for the attributes associated with the user account.

These LDAP attributes are then translated to operator attributes using the rules defined in the LDAP translation rules. In particular, an operator profile will be assigned to the authenticated user with this process, which controls what that user is permitted to do.

Creating an LDAP Server



To create an LDAP server, go to **Administration > Operator Logins > Servers**, then click the **Create new LDAP server** link in the upper-right corner. The **Server Configuration** form opens.

Server Configuration	
* Name:	LDAPserver2 <small>Enter a name for this authentication server.</small>
Enabled:	<input checked="" type="checkbox"/> Use this server to authenticate operator logins
* Priority:	50 <small>The priority rank of the service handler for authentication of local operators. Lower numbers represent higher priorities.</small>
* Server Type:	Microsoft Active Directory <small>Select the type of server you are connecting to.</small>
* Server URL:	ldap://10.100.8.82/DC=abc-de,DC=localdomain,DC=com <small>URL of the LDAP server, e.g. ldap://hostname/ or ldap://192.168.88.1/ou=IT-Services,ou=Departments,dc=amigopod,dc=com</small>
Bind DN:	abc-de\Administrator <small>The Distinguished Name to use when binding to the LDAP server, or empty to perform anonymous bind.</small>
Bind Password:	•••••• <small>The password to use when binding to the LDAP server, or empty for an anonymous bind.</small>
* Default Profile:	IT Administrators <small>Select the default operator profile to assign to operators authorized by this server.</small>
Sponsor Lookups <small>Enable validating sponsor emails during self-registration. Requires the sponsor_email and do_ldap_lookup fields enabled in the registration form.</small>	
Enabled:	<input type="checkbox"/> Use this server to look up sponsors during self-registration.
Authentication Parameters	
Test Username:	<input type="text"/> <small>The username to use when testing authentication.</small>
Test Password:	<input type="password"/> <small>The password to use when testing authentication.</small>
Advanced:	<input type="checkbox"/> Show detailed authorization info
<input type="button" value="Test Settings"/> <input type="button" value="Save Changes"/>	

To specify a basic LDAP server connection (hostname and optional port number), use a Server URL of the form `ldap://hostname/` or `ldap://hostname:port/`. See "[Advanced LDAP URL Syntax](#)" on page 307 for more details about the types of LDAP URL you may specify.

In the top area of the form, select the **Enabled** option (below the **Name** field) if you want this server to authenticate operator logins.

This form allows you to specify the type of LDAP server your system will use. Click the **Server Type** drop-down list and select one of the following options:

Table 24: Server Type Parameters

Server Type	Required Configuration Parameters
Microsoft Active Directory	<ul style="list-style-type: none"> • Server URL: The URL of the LDAP server • Bind DN: The password to use when binding to the LDAP server, or empty for an anonymous bind. • Bind Password: If your LDAP server does not use anonymous bind, you must supply the required credentials to bind to the directory. (Leave this field blank to use an anonymous bind.) • Default Profile: The default operator profile to assign to operators authorized by this LDAP server.
POSIX Compliant:	<ul style="list-style-type: none"> • Server URL: The URL of the LDAP server • Bind DN: The password to use when binding to the LDAP server, or empty for an anonymous bind. • Bind Password: The password to use when binding to the LDAP server. Leave this field blank to use an anonymous bind. • Base DN: The Distinguished Name to use for the LDAP search. • Default Profile: The default operator profile to assign to operators authorized by this LDAP server.
Custom	<ul style="list-style-type: none"> • Server URL: The URL of the LDAP server • Bind DN: The password to use when binding to the LDAP server, or empty for an anonymous bind. • Bind Password: The password to use when binding to the LDAP server. Leave this field blank to use an anonymous bind. • Base DN: The Distinguished Name to use for the LDAP search. • Unique ID: The name of an LDAP attribute used to match the username. • Filter: Additional LDAP filters to use to search for the server. • Attributes: List of LDAP attributes to retrieve. Or leave blank to retrieve all attributes (default). • Default Profile: The default operator profile to assign to operators authorized by this LDAP server.
RADIUS	<ul style="list-style-type: none"> • RADIUS Server: The hostname or IP address of the RADIUS server. • Port Number: The port number of the RADIUS authentication service. • Shared Secret: The shared secret for the RADIUS server. • Authentication Method: The authentication method that supplies the credentials. • Default Profile: The default operator profile to assign to operators authorized by this server.

Select the **Enabled** check box under **Sponsor Lookups** if you want to enable the validation of sponsor emails during self-registration. When this option is selected, this server will look up sponsors during self-registration and double-check the attribute used for emails on the LDAP server. This option requires that the `sponsor_email` and `do_ldap_lookup` fields are enabled in the registration form. This feature requires you to have the LDAP Sponsor Lookup plugin installed. Use the Plugin Manager to verify that this plugin is available.



When you have completed the form, you can check your settings. Use the **Test Username** and **Test Password** fields to supply a username and password for the authentication check, then click the  **Test Settings** button. If the authentication is successful, the operator profile assigned to the username will be displayed. If the authentication fails, an error message will be displayed. See "[LDAP Operator Server Troubleshooting](#)" on page 308 for information about common error messages and troubleshooting steps to diagnose the problem.

Click the  **Save Changes** button to save this LDAP Server. If the server is marked as enabled, subsequent operator login attempts will use this server for authentication immediately.

Advanced LDAP URL Syntax

For Microsoft Active Directory, the LDAP server connection will use a default distinguished name of the form **dc=domain,dc=com**, where the domain name components are taken from the bind username.

To specify a different organizational unit within the directory, include a distinguished name in the LDAP server URL, using a format such as:

```
ldap://192.0.2.1/ou=IT%20Services,ou=Departments,dc=server,dc=com
```

To specify a secure connection over SSL/TLS, use the prefix **ldaps://**.

To specify the use of LDAP v3, use the prefix **ldap3://**, or **ldap3s://** if you are using LDAP v3 over SSL/TLS.

When Microsoft Active Directory is selected as the Server Type, LDAP v3 is automatically used.

An LDAP v3 URL has the format **ldap://host:port/dn?attributes?scope?filter?extensions**.

- **dn** is the base X.500 distinguished name to use for the search.
- **attributes** is often left empty.
- **scope** may be 'base', 'one' or 'sub'.
- **filter** is an LDAP filter string, for example, (objectclass=*)
- **extensions** is an optional list of name=value pairs.

Refer to [RFC 2255](#) for further details.

Viewing the LDAP Server List

Once you have defined one or more LDAP servers, those servers will appear in the LDAP server list on the **Administration > Operator Logins > Servers** page.

Name	Priority	Server Type	Default Profile
 Test-3.9	50	Active Directory	IT Administrators
 LDAPserver2	50	Active Directory	IT Administrators
 LDAPserver1	50	Active Directory	IT Administrators

3 items  20 rows per page

Select any of the LDAP servers in the list to display options to perform the following actions on the selected server:

-  **Edit**—Opens the Server Configuration form, where you can make changes to the properties of the LDAP server.
-  **Delete**—Removes the server from the LDAP server list.
-  **Duplicate**—Creates a copy of an LDAP server. You can then click the Edit link to open the Server Configuration form and use original server's properties as a template for creating a new server.

- **Disable**—Temporarily disables a server while retaining its entry in the server list.
- **Enable**—Reenables a disabled LDAP server.
- **Ping**—Sends a ping message (echo request) to the LDAP server to verify connectivity between the LDAP server and the ClearPass Guest server.
- **Test Auth**—Adds a **Test Operator Login** area in the LDAP servers form that allows you to test authentication of operator login values.
- **Test Lookup**—Adds a **Test Operator Lookup** form in the LDAP servers list that allows you to look up sponsor names. This option is only available if sponsor lookup has been enabled for the server on the Edit Authentication Server page.

LDAP Operator Server Troubleshooting

You can use the LDAP Operator Servers list to troubleshoot network connectivity, operator authentication, and to look up operator usernames.

Testing Connectivity

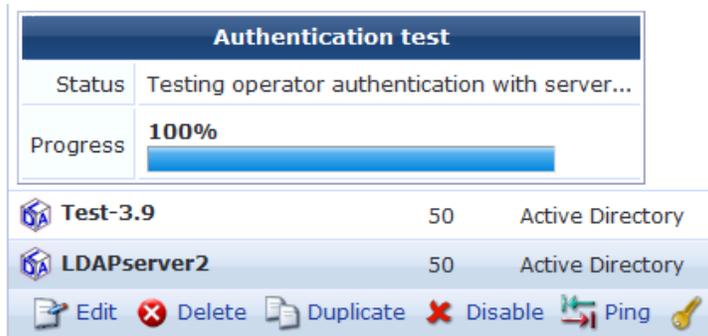
To test network connectivity between an LDAP server and the ClearPass Guest server, click the **Ping** link in the server's row. The results of the test appear below the server entry in the LDAP server table.

Testing Operator Login Authentication

1. To test authentication of operator login values, select a server name in the LDAP Server table, then click the **Test Auth** link. The **Test Operator Login** area is added to the page.

Name	Priority	Server Type	Default Profile
Test-3.9	50	Active Directory	IT Administrators
LDAPserver2	50	Active Directory	IT Administrators
Edit Delete Duplicate Disable Ping Test Auth			
<div style="border: 1px solid #ccc; padding: 5px;"> <p style="text-align: center; margin: 0;">Test Operator Login</p> <p>Test Username: <input type="text" value="MyUsername"/> <small>The username to use when testing authentication.</small></p> <p>Test Password: <input type="password" value="••••••••"/> <small>The password to use when testing authentication.</small></p> <p>Advanced: <input type="checkbox"/> Show detailed authorization info</p> <p style="text-align: center;"> <input type="button" value="Log In"/> <input type="button" value="Cancel"/> </p> </div>			
LDAPserver1	50	Active Directory	IT Administrators
3 items Reload 20 rows per page ▾			

2. Enter an operator username and password for the LDAP Server.
3. (Optional) Click the **Advanced** check box to display detailed authorization information for the specified operator.
4. Click **Log In** to attempt to authenticate the LDAP server, or click **Cancel** to cancel the test. The Authentication Test area is added above the server names to indicate the test's progress.



You can also verify operator authentication when you create a new LDAP server configuration using the  **Test Settings** button on the **LDAP Configuration** form (See "[Creating an LDAP Server](#)" on page 305 for a description).

Looking Up Sponsor Names

This option is only available if sponsor lookup has been enabled for the server on the Edit Authentication Server page.

1. To look up a sponsor, select a server name in the LDAP Server table, then click the  **Test Lookup** link. The Test Operator Lookup area is added to the LDAP servers list.
2. In the **Lookup** field, enter a lookup value. This can be an exact username, or you can include wildcards. If you use wildcards, the search might return multiple values.
3. In the **Search Mode** field, use the drop-down list to specify whether to search for an exact match or use wildcard values.
4. (Optional) Click the **Advanced** check box to display detailed authorization information for the specified sponsor.
5. Click  **Search Directory** to attempt to find sponsor names that match the lookup values, or click  **Cancel** to cancel the test. The Authentication Test area is added above the server names to indicate the search's progress.

Troubleshooting Error Messages

The error messages in the following table can be used to diagnose error messages such as: "LDAP Bind failed: Invalid credentials (80090308: LdapErr: DSID-0C090334, comment: AcceptSecurityContext error, data 525, vece), bind DN was: ..."

Table 25: LDAP Error Messages

Error Data	Reason
525	User not found
52e	Invalid credentials (password is incorrect)
530	Not permitted to log on at this time
531	Not permitted to log on at this workstation
532	Password has expired
533	Account is disabled

Error Data	Reason
701	Account has expired
773	User must reset password
775	User account is locked

Other items to consider when troubleshooting LDAP connection problems:

- Verify that you are using the correct LDAP version – use ldap:// for version 2 and ldap3:// to specify LDAP version 3.
- Verify that you are using an SSL/TLS connection – use ldaps:// or ldap3s:// as the prefix of the Server URL.
- Verify that the Bind DN is correct – the correct DN will depend on the structure of your directory, and is only required if the directory does not permit anonymous bind.
- Verify that the Base DN is correct – the Base DN for user searches is fixed and must be specified as part of the Server URL. If you need to search in different Base DN's to match different kinds of operators, then you should define multiple LDAP Servers and use the priority of each to control the order in which the directory searches are done.

LDAP Translation Rules



LDAP translation rules specify how to determine operator profiles based on LDAP attributes for an authenticated operator.

To create a new LDAP translation rule:

1. Go to **Administration > Operator Logins > Translation Rules**, then click the **Create new translation rule** link. The Edit Translation Rule form opens.

Edit Translation Rule	
* Name:	MatchAdmin <small>Enter a name for this translation rule.</small>
Enabled:	<input checked="" type="checkbox"/> Use this rule when processing reply attributes
Attribute Name:	memberof <small>Enter the name of the attribute (e.g. memberof). Use * for all attributes.</small>
Matching Rule:	contains <small>Select the matching rule to apply to the value of the attribute.</small>
Value:	CN=Administrators <small>Enter the value to match the attribute against.</small>
On Match:	Assign fixed operator profile <small>Select what happens when this translation rule matches an attribute.</small>
Operator Profile:	IT Administrators <small>Select the operator profile to assign.</small>
Fallthrough:	<input type="checkbox"/> Continue translation if rule matches <small>Check this box if you want to apply multiple translation rules.</small>
<input type="button" value="Save Changes"/> <input type="button" value="Cancel"/>	

2. In the Name field, enter a self-explanatory name for the translation rule. In the example above, the translation rule is to check that the user is an administrator, hence the name **MatchAdmin**.

3. Select the **Enabled** check box to enable this rule once you have created it. If you do not select this check box, the rule you create will appear in the rules list, but will not be active until you enable it.
4. Click the **Matching rule** drop-down list and select a rule. The Matching Rule field can be one of:
 - (blank) – always matches
 - **contains** – case-insensitive substring match anywhere in string
 - **matches** – regular expression match, where the value is a Perl-compatible regular expression including delimiters (for example, to match the regular expression “admin” case-insensitively, use the value “/admin/i”; See ["Regular Expressions" on page 381](#) for more details about regular expressions)
 - **equals** – case-insensitive string comparison, matches on equality
 - **does not equal** – case-insensitive string comparison, matches on inequality
 - **less than** – numerical value is less than the match value
 - **greater than** – numerical value is greater than the match value
 - **starts with** – case-insensitive substring match at start of string
 - **ends with** – case-insensitive substring match at end of string
5. Select a Value. The **Value** field states what is to be matched, in this case **CN=Administrators** to look for a specific group of which the user is a member.
6. Click the **On Match** drop-down list and select the action the system should take when there is a match. Your options here are to:
 - **Do nothing** – makes no changes.
 - **Assign fixed operator profile** – assigns the selected Operator Profile to the operator
 - **Assign attribute's value to operator field** – uses the value of the attribute as the value for an operator field. This option can be used to store operator configuration details in the directory.
 - **Assign custom value to operator field** – uses a template to assign a value to a specific operator field. If you choose this option, the form expands to include the Custom text box for you to enter your custom template code. See ["Custom LDAP Translation Processing" on page 312](#).
 - **Apply custom processing** – evaluates a template that may perform custom processing on the LDAP operator. If you choose this option, the form expands to include the Custom text box for you to enter your custom template code. See ["Custom LDAP Translation Processing" on page 312](#).
 - **Remove attribute from operator** – removes the selected LDAP attribute from the operator.
7. Click the **Operator Profile** drop-down list and select the profile to be assigned if there is a rule match. In the example shown above, if the Administrator group is matched, the **Administrator** profile is to be assigned.
8. Select the **Fallthrough** check box if you want to use multiple translation rules. When you create multiple rules, you can build a complete logical structure to perform any type of processing on the LDAP attributes available in your directory.
9. Click **Save Changes** to save your rule settings.

The **Administration > Operator Logins > Translation Rules** window shows a list of all configured translation rules.

#	Name	Expression	Action	Stop
0	Map Operator Mail	mail	Assign value to operator field email	
1	Override Display Name	displayname	Assign value to operator field username	
2	RemoveAttrs	instancetype, usncreated, usnchanged, objectsid, o...	Remove attribute	
3	MatchDomain	memberof contains CN=Domain Admins	Assign operator profile IT Administrators	
4	MatchAdmin	memberof contains CN=Administrators	Assign operator profile IT Administrators	
Edit Delete Duplicate Disable Move Up Move Down				
5	MatchGroup	memberof contains CN=Group Name	Assign operator profile Null Profile	
6	MatchName	cn matches /^test/	Assign operator profile Null Profile	

Translation rules are processed in order, until a matching rule is found that does not have the Fallthrough field set. To edit the matching rule list, select an entry in the table to display a menu that lets you perform the following actions:

- **Edit** – changes the configuration of matching rule
- **Delete** – removes matching rule from the list
- **Duplicate** – creates a duplicate copy of an existing rule
- **Disable** – temporarily disables the rule without deleting it from the rule list
- **Enable** – reenables a disabled operator login
- **Move Up** – moves the rule up to a higher priority on the rule list
- **Move Down** – moves the rule down to a lower priority on the rule list

Custom LDAP Translation Processing



When matching an LDAP translation rule, custom processing may be performed using a template. The template variables available are listed in the table below.

Table 26: *Template Variables*

Variable	Description
\$attr	The name of the LDAP attribute that was matched.
\$user	Contains settings for the operator, including all LDAP attributes returned from the server.

For a Smarty template syntax description, See "[Smarty Template Syntax](#)" on page 338. These may be used to make programmatic decisions based on the LDAP attribute values available at login time.

For example, to permit non-administrator users to access the system only between the hours of 8:00 am and 6:00 pm, you could define the following LDAP translation rule:

Edit Translation Rule	
* Name:	CustomEnabledHours <small>Enter a name for this translation rule.</small>
Enabled:	<input checked="" type="checkbox"/> Use this rule when processing reply attributes
Attribute Name:	memberof <small>Enter the name of the attribute (e.g. memberof). Use * for all attributes.</small>
Matching Rule:	contains <small>Select the matching rule to apply to the value of the attribute.</small>
Value:	<input type="text"/> <small>Enter the value to match the attribute against.</small>
On Match:	Assign custom value to operator field <small>Select what happens when this translation rule matches an attribute.</small>
Operator Field:	enabled <small>Select the operator field to assign the value to.</small>
Custom:	<pre>{strip} {of stripos(\$user.memberof, "CN-Administrators") ! ==false} 1 {elseif date('H') >= 8 && date('H') < 18} 1 {else} 0 {/if} {/strip}</pre> <small>Enter custom template code applied when the translation rule matches.</small>
Fallthrough:	<input checked="" type="checkbox"/> Continue translation if rule matches <small>Check this box if you want to apply multiple translation rules.</small>
<input type="button" value="Save Changes"/>	

The Custom rule is:

```
{strip}
{if stripos($user.memberof, "CN=Administrators")!==false}
1
{elseif date('H') >= 8 && date('H') < 18}
1
{else}
0
{/if}
{/strip}
```

Explanation: The rule will always match on the “memberof” attribute that contains the user’s list of groups. The operator field “enabled” will determine if the user is permitted to log in or not. The custom template uses the {strip} block function to remove any whitespace, which makes the contents of the template easier to understand. The {if} statement first checks for membership of the Administrators group using the PHP [stripos\(\)](#) function for case-insensitive substring matching; if matched, the operator will be enabled. Otherwise, the server’s current time is checked to see if it is after 8am and before 6pm; if so, the operator will be enabled. If neither condition has matched, the “enabled” field will be set to 0 and login will not be permitted.

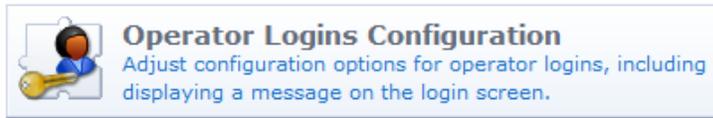
Operator Logins Configuration



You are able to configure a message on the login screen that will be displayed to all operators. This must be written in HTML. You may also use template code to further customize the appearance and behavior of the login screen.

Options related to operator passwords may also be specified, including the complexity requirements to enforce for operator passwords.

Navigate to **Administration > Operator Logins** and click the **Operator Logins Configuration** command link to modify these configuration parameters.



Custom Login Message

Configuration	
Operator Login UI Override the look and feel of the operator login screen.	
* Login Message:	<div style="border: 1px solid #ccc; height: 40px;"></div> <div style="text-align: right; border: 1px solid #ccc; padding: 2px;">Insert content item... ▼</div> <p>The message that will be displayed in the header of the login screen.</p>
Login Footer:	<div style="border: 1px solid #ccc; height: 40px;"></div> <div style="text-align: right; border: 1px solid #ccc; padding: 2px;">Insert content item... ▼</div> <p>The message that will be displayed in the footer of the login screen.</p>
Login Skin:	(Default) ▼ Override the skin of the login screen.

If you are deploying ClearPass Guest in a multi-lingual environment, you can specify different login messages depending on the currently selected language.

The following example from the demonstration site uses Danish (da), Spanish (es) and the default language English, as highlighted in bold:

```
{if $current_language == 'da'}
<p>
  Indtast brugernavn og password for at <br>
  få adgang til ClearPass Guest
</p>
<p>
  Kontakt <a href="http://www.airwire.dk/">Airwire</a> (Norden) for at få demoadgang
</p>
{elseif $current_language == 'es'}
<p>
  Para entrar en el web demo de ClearPass Guest,<br>
  necesitas un nombre y contraseña.
</p>
<p>
  Si no tienes un login, puedes obtener uno<br>
  <a href="http://www.arubanetworks.com/">contactando con Aruba Networks</a>.
</p>
{else}
<p>
  The ClearPass Guest demo site <br>
  requires a username and password.
```

```

</p>
<p>
  If you don't have a login, <br>
  <a href="http://www.arubanetworks.com/">contact Aruba Networks</a> to obtain one.
</p>
{/if}
<br clear="all">

```

In the **Login Footer** field, enter any HTML information that you want displayed in the Operator Login form. Select the login skin from the **Login Skin** drop-down menu. Options include the default skin or a customized skin.

Advanced Operator Login Options

Advanced Options	
<small>These options do not normally need to be modified.</small>	
* Logging:	<input type="text" value="Log only web logins"/> <small>Select the level of logging to use when the application is accessed.</small>
* Local Priority:	<input type="text" value="10"/> <small>The priority rank of the service handler for authentication of local operators. Lower numbers represent higher priorities.</small>
* Logout After:	<input type="text" value="4"/> hours <small>The idle timeout for operator login sessions, in hours.</small>
* Session Checking:	<input type="text" value="Full checking"/> <small>The amount of validity checking to perform on operator login sessions at each page load. Higher settings reduce performance.</small>
* Check Interval:	<input type="text" value="15"/> seconds <small>Minimum interval in seconds between checks of a session's validity.</small>
<input type="button" value="Save Changes"/>	

The following options are available in the Logging drop-down list:

- No logging
- Log only failed operator login attempts
- Log only Web logins
- Log only XMLRPC access
- Log all access

Log messages for operator logins, whether successful or unsuccessful, are shown in the application log.

Automatic Logout

The Logout After option in the Advanced Options section lets you configure an amount of idle time after which an operator's session will be ended.

The value for Logout After should be specified in hours. You can use fractional numbers for values less than an hour; for example, use 0.25 to specify a 15 minute idle timeout.

Chapter 8

The XML-RPC Interface and API

This chapter describes the XML-RPC interface available to third-party applications that will integrate with the Dell Networking W-ClearPass Guest Visitor Management Appliance.

Audience:

- Developers of integrated applications. Some familiarity with HTTP based web services and XMLRPC is assumed.

- System administrators of the ClearPass Guest application.

System Requirements:

- ClearPass Guest 6.1.0
- XML-RPC client

For more details about XML-RPC, or to read the XML-RPC specification, visit <http://xmlrpc.scripting.com/>.

This chapter includes the following sections:

- "XML-RPC API Overview" on page 316
- "API Documentation" on page 322

XML-RPC API Overview

This section describes the following:

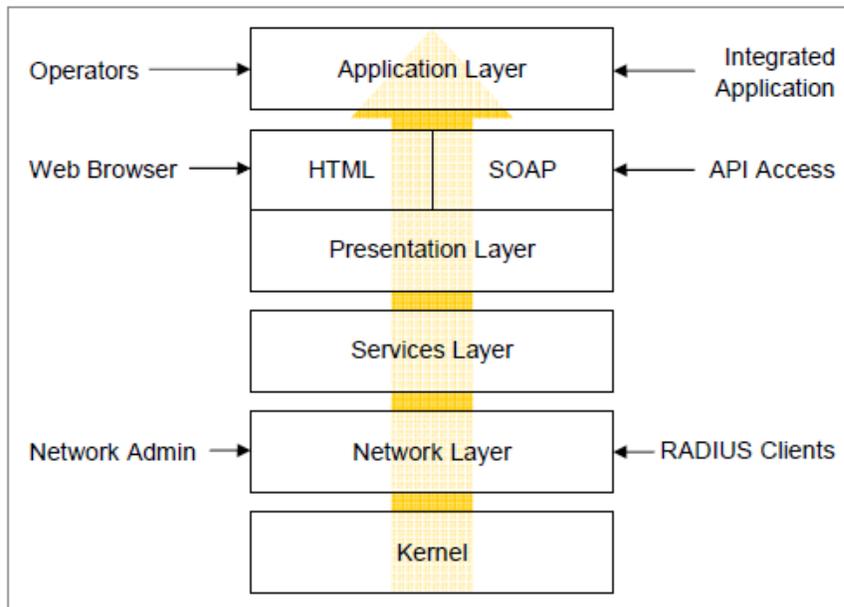
- "About the XML-RPC API" on page 316
- "Accessing the API" on page 319
- "Invoking the API" on page 321
- "Method Summary" on page 322

About the XML-RPC API

The Dell Networking W-ClearPass Guest XML-RPC API provides direct access to the underlying functionality of the ClearPass Guest Visitor Management Appliance. Developers wishing to provide integrated applications can use this API to programmatically perform actions that would otherwise require manual operation of the user interface.

Architecture Overview

The ClearPass Guest VMA software is built using multiple layers of software.



At the lowest level, the kernel provides basic functions common to the entire system. This includes the Web interface framework, appliance operating system, and runtime support services.

The network layer provides critical networking support, including the RADIUS server and the ability for network administrators to manage and control the networking aspects of the VMA.

The services layer provides one or more implementations of application services that are used by the layers above. Examples of these services include managing a user database used for AAA, handling the authentication of operators, and providing translated text resources.

The presentation layer supplies the tools and framework necessary for the VMA software to interact with the outside world. The basic presentation layer services include authentication checks, session establishment, input checking, validation and conversion, and command execution. Both XML-RPC and HTML presentation methods are supplied, which adapt the underlying basic presentation to appropriate conventions suitable for a machine-to-machine or human-to-machine interaction.

The application layer provides the page templates, business logic, and the concrete features making up visitor management applications, such as Guest Manager or Hotspot Manager. These applications are built using the services provided by the lower layers.

API Symmetry

Because ClearPass Guest VMA applications are built using the framework supplied by the presentation layer, there is a direct symmetry between application features provided to operators using a Web browser (HTML presentation), and application features provided to external applications using the XML-RPC presentation.

In particular, the following items are shared between HTML and XML-RPC presentations:

- Access control
- Parameter names
- Parameter validation rules
- Customized fields and their rules

Access Control

Page privileges are applied to XML-RPC authenticated sessions in the same way as the HTML user interface. However, XML-RPC access also requires the XML-RPC API privilege to be granted.

Parameter Names

The parameter names passed to the XML-RPC interface are the same as the field names in the HTML user interface.

Parameter Validation

Each field of the forms in the HTML user interface is subject to validation according to the rules defined for that field. The same rules also apply to XML-RPC parameters.

If a required field is missing, or an invalid value for a field is supplied, an error is generated by the presentation layer and returned to the XML-RPC client.

Field Customization

Some forms in the HTML user interface are customizable. New fields may be defined (for example, stored with a guest account) and used as part of the form in the presentation layer. Policy-based processing of fields includes form validation, data conversion and input formatting, and user interface metadata (for example, the list of valid options for a multiple-choice “dropdown” control).

These custom fields are automatically inherited as XML-RPC parameters, and the same policy-based processing is applied to them.

Parameter Types

The XML-RPC specification supports a wide range of data types. The following data types are supported by the XML-RPC presentation layer:

Table 27: *Data Types Supported by XML-RPC*

Data Type	Description
Array	Associative array using numeric keys with a 0-based index
Boolean	True or false
Flag	Scalar value of 0 or 1, implicitly Boolean
Integer	Integer, 32-bit range
Number	Numeric value, floating point OK
Scalar	Non-array value
String	String, UTF-8 encoded
Struct	Associative array using string keys May be nested (shown in the syntax as first.second, etc.)

Data Representation

Unless otherwise specified, all strings should be considered to be UTF-8 encoded Unicode.

Dates and times are represented in an ISO-8601 compatible format:

```
YYYY-MM-DD hh:mm:ss
```

XML-RPC Faults

An XML-RPC Fault is a specific kind of return value indicating that an error has occurred in the presentation layer. The return value is a struct containing three named values:

Table 28: *XML-RPC Faults*

Name	Type	Description
error	Flag	Set to 1 for an XML-RPC Fault
faultCode	Integer	Status code indicating the cause of the fault
faultString	String	Description of the fault

This type of return might appear as:

```
'error' => 1,  
'faultCode' => 401,  
'faultString' => 'Invalid username or password',
```

These are the predefined XML-RPC Fault codes:

Table 29: XML-RPC Faults

Code	Description
401	Authentication problem -- invalid username or password
404	File implementation of XML-RPC method not found
501	XML-RPC implementation not found
502	XML-RPC method registration failed
503	XML-RPC server creation failed
504	Access denied
505	No XML-RPC implementation for this page

Accessing the API

Accessing the API requires an operator account with a profile that has the XML-RPC API privilege, plus any privileges required for the API calls. You will first create the operator profile, then create the role, a local user, and a translation rule to map the role name to the profile. Some steps are performed in ClearPass Guest and some steps are performed in ClearPass Policy Manager.

Creating the Profile

To create a sample XML-RPC API profile:

1. In ClearPass Guest, go to **Administration > Operator Logins > Profiles** and click the **Create a new operator profile** link. The Operator Profile Editor form opens.
2. Enter a name and description that clearly identify the profile.
3. In the **Access** area, mark the **Allow operator logins** check box.
4. In the **Administrator** drop-down list, choose **Custom**. The row expands to include additional options.
5. For the **XMLRPC API** option, mark the **Allow Access** radio button.
6. In the **Guest Manager** drop-down list, choose **Full Access**.

Operator Profile Editor

* Name: XMLRPC
Enter a name for this operator profile.

Description: Profile for XML-RPC API access.
Comments or descriptive text about the operator profile.

Access
These options control what operators with this profile are permitted to do.

Enabled: Allow operator logins
If unchecked, operators with this profile will not be able to log in.

Operator Privileges

Administrator Custom...
Select operator permissions for system administration and management tasks.

- Application Log: No Access Read Only
- Export Configuration: No Access Read Only Full
- Object Permissions: No Access Read Only Full
- Plugin Configuration: No Access Read Only Full
- Plugin Manager: No Access Read Only Full
- XMLRPC API**: No Access Allow Access

AirGroup Services No Access
Select operator permissions for access to AirGroup services.

Guest Manager Full Access
Select operator permissions for managing guest users for a network.

Hotspot Manager No Access
Select operator permissions for managing self-provisioned guest access.

IP Phone Services No Access
Select operator permissions for IP phone administration and management tasks.

Onboard No Access
Select operator permissions for managing Onboard device provisioning.

7. Click Save Changes. The profile is added to the Operator Profiles list.

Creating the Role

After you create the profile, the next step is to create the role:

1. In ClearPass Policy Manager, go to **Configuration > Identity > Roles** and click the Add User link. The Add New Role form opens.
2. Enter a name and description that clearly identify the role.

Add New Role

Name: XML-RPC Operator

Description: Operators with this role can use the XML-RPC API to programmatically perform actions in ClearPass Guest

Save Cancel

3. Click Save. The role is added to the Roles list.

Creating the Local User

After you create the role, you create the local user:

1. In ClearPass Policy Manager, go to **Configuration > Identity > Local Users** and click **Add User**. The Add Local User form opens.
2. In the **Role** drop-down list, choose the **XML-RPC Operator** role you created.
3. Complete the rest of the fields appropriately, then click **Add**. The new XML-RPC operator is added the Local Users list.

Creating the Translation Rule

After you have created the profile, role, and local user (operator), create a translation rule to map the role name to the operator profile.

1. In ClearPass Guest, go to **Administration > Operator Logins > Translation Rules** and click the **Create new translation rule** link. The Edit Translation Rule form opens.

Edit Translation Rule	
* Name:	MatchXML-RPC <small>Enter a name for this translation rule.</small>
Enabled:	<input checked="" type="checkbox"/> Use this rule when processing reply attributes
Attribute Name:	<input type="text"/> <small>Enter the name of the attribute (e.g. memberof). Use * for all attributes.</small>
Matching Rule:	equals <input type="text"/> <small>Select the matching rule to apply to the value of the attribute.</small>
Value:	XML-RPC Operator <small>Enter the value to match the attribute against.</small>
On Match:	Assign fixed operator profile <input type="text"/> <small>Select what happens when this translation rule matches an attribute.</small>
Operator Profile:	XML-RPC <input type="text"/> <small>Select the operator profile to assign.</small>
Fallthrough:	<input checked="" type="checkbox"/> Continue translation if rule matches <small>Check this box if you want to apply multiple translation rules.</small>
<input type="button" value="Save Changes"/>	

2. In the **Name** field, enter a descriptive name for the translation rule. In the example shown above, the translation rule is to check that the operator is an XML-RPC user, hence the name MatchXML-RPC.
3. Mark the **Enabled** check box to enable this rule once you have created it. If you do not select this check box, the rule you create will appear in the rules list, but will not be active until you enable it.
4. In the **Matching Rule** drop-down list, select **equals**.
5. In the **Value** field, enter the name of the XML-RPC Operator role you defined.
6. In the **On Match** drop-down list, select **Assign fixed operator profile**. The form expands to include the Operator Profile row.
7. In the **Operator Profile** drop-down list, select the XML-RPC profile.
8. If you want to use multiple translation rules, select the **Fallthrough** check box.
9. Click **Save Changes**.

The user you created can now use the XML-RPC API functions.

Invoking the API

An XMLRPC method call consists of:

- An XML document specifying the method name and parameters,
- sent as a HTTP POST with `Content-Type: text/xml`,
- using HTTP Basic user authorization,

- at <https://amigopod/xmlrpc.php>

SSL Security

Different levels of certificate validation checks may be necessary, depending on the SSL certificate that has been installed. This corresponds to the user interface provided by Web browsers for certificate trust and verification.

The examples presented in this document assume a self-signed certificate has been installed, and reduce the level of SSL verification accordingly. In a secure environment, make use of the peer verification that SSL provides by either installing an SSL certificate signed by a well-known certificate authority, or issue your own certificates from a network's certificate authority.

Method Summary

These methods are currently available:

Table 30: XML-RPC Method Summary

Method Name	Synopsis
amigopod.guest.change.expiration	Change the expiration time of a guest account
amigopod.guest.create	Create a new guest account
amigopod.guest.delete	Disable or remove a guest account
amigopod.guest.edit	Change one of more properties of a guest account
amigopod.guest.enable	Enable a guest account
amigopod.guest.get	List one or more guest accounts
amigopod.guest.list	List guest accounts
amigopod.guest.change.expiration	Reset a guest account's password

For more details on these methods, refer to ["API Documentation" on page 322](#).

API Documentation

This section describes the following methods:

- ["Method amigopod.guest.change.expiration" on page 322](#)
- ["Method amigopod.guest.create" on page 323](#)
- ["Method amigopod.guest.delete" on page 325](#)
- ["Method amigopod.guest.edit" on page 326](#)
- ["Method amigopod.guest.enable" on page 329](#)
- ["Method amigopod.guest.get" on page 330](#)
- ["Method amigopod.guest.list" on page 331](#)
- ["Method amigopod.guest.reset.password" on page 332](#)

Method amigopod.guest.change.expiration

Change the expiration time of a guest account.

Parameters

Name	Type	Description
<code>uid</code>	Scalar	ID of the guest account to update
<code>guestaccountexpiry</code>	Scalar	Amount of time in hours before the guest account will expire

Return Values

Name	Type	Description
<code>error</code>	Flag	0 if successful, 1 if an error occurred
<code>message</code>	String	Status message describing the operation
<code>item</code>	Struct	Updated user information record
<code>*_error</code>	String	Field-specific error message
<code>*_error_flag</code>	Flag	Field-specific error flag, set to 1 if present

Access Control

Requires the `change_expiration` privilege (Guest Manager > Change Expiration).

Example Usage

Sample parameters for the call:

```
'uid' => 162,  
'guestaccountexpiry' => 24,
```

Result returned by a successful operation:

```
'error' => 0,  
'message' => 'Changed expiration time of guest account  
Account will expire at 2014-11-28 23:27:00',  
'item' => array (  
  'id' => 162,  
  'do_expire' => 4,  
  'expire_time' => 1196256420,  
  'username' => '',  
)
```

Result returned by a failed operation:

```
'uid' => 162,  
'username' => '',  
'expiration_time' => '',  
'user_enabled' => '',  
'guestaccountexpiry_error' => 'Please choose from one of these options.',  
'guestaccountexpiry_error_flag' => 1,  
'error' => 1,
```

Method `amigopod.guest.create`

Create a new guest account.

Parameters

Name	Type	Description
sponsor_name	String	Name of the person sponsoring the guest account.
visitor_name	String	Name of the visitor.
visitor_company	String	Company name of the visitor.
email	String	The visitor's email address. This will become their username to log in to the network.
expire_after	Numeric	Amount of time before the account will expire. Specified in hours.
expire_time	String	Optional date and time at which the account will expire.
role_id	Integer	RADIUS role ID to assign to the account.
creator_accept_terms	Flag	Set to 1 to indicate acceptance of the service's terms of use.
*	*	Other fields as specified by create_user form customization.

Return Values

Name	Type	Description
error	Flag	Set to 1 if the account was not created
id	Integer	Set to the ID of the guest account if the account was created
password	String	Set to a randomly-generated value (default behavior only)
*_error	String	Field-specific error message
*_error_flag	Flag	Field-specific error flag, set to 1 if present

Access Control

Requires the `create_user` privilege (Guest Manager > Create New Guest Account).

Example Usage

Sample parameters for the call:

```
'sponsor_name' => 'Sponsor Name',  
'visitor_name' => 'Visitor Name',  
'visitor_company' => 'Visitor Company',  
'email' => 'demo@example.com',  
'expire_after' => 4,  
'expire_time' => '',
```

```
'role_id' => 2,
'visitor_phone' => '0',
'creator_accept_terms' => 1,
```

Result returned by a successful operation:

```
'username' => 'demo@example.com',
'password' => '73067792',
'role_id' => 2,
'role_name' => 'Guest',
'simultaneous_use' => '1',
'do_schedule' => 0,
'enabled' => true,
'expire_time' => 1196769257,
'do_expire' => 4,
'expire_postlogin' => 0,
'sponsor_name' => 'Sponsor Name',
'visitor_name' => 'Visitor Name',
'visitor_company' => 'Visitor Company',
'email' => 'demo@example.com',
'creator_accept_terms' => true,
'id' => 1,
```

Result returned by a failed operation:

```
'password' => 78342029',
'expire_time' => '',
'submit' => '',
'sponsor_name_error' => 'You cannot leave this field blank.',
'sponsor_name_error_flag' => 1,
'visitor_name_error' => 'You cannot leave this field blank.',
'visitor_name_error_flag' => 1,
'visitor_company_error' => 'You cannot leave this field blank.',
'visitor_company_error_flag' => 1,
'email_error' => 'Please enter a valid email address.',
'email_error_flag' => 1,
'expire_after_error' => 'Please choose from one of the available options.',
'expire_after_error_flag' => 1,
'expire_time_error' => 'Please enter a valid date and time.',
'expire_time_error_flag' => 1,
'role_id_error' => 'Parameter must be provided.',
'role_id_error_flag' => 1,
'creator_accept_terms_error' => 'You must accept the terms of use to continue.',
'creator_accept_terms_error_flag' => 1,
'error' => 1,
```

Method `amigopod.guest.delete`

Disable or remove a guest account.

Parameters

Name	Type	Description
<code>uid</code>	Integer	ID of the guest account to delete
<code>delete_account</code>	Flag	Set to 0 to disable the account, 1 to delete the account

Return Values



NOTE: This function might return a Boolean false value if some input parameters are invalid.

Name	Type	Description
error	Flag	Set to 1 if the account was not deleted
message	String	Message describing the success or failure of the operation
item	Struct	User structure containing updated field values
uid	Integer	ID of the guest account
*_error	String	Field-specific error message
*_error_flag	Flag	Field-specific error flag, set to 1 if present

Access Control

Requires the `remove_account` privilege (Guest Manager > Remove Accounts).

Example Usage

Sample parameters for the call:

```
'uid' => '162',  
'delete_account' => '0',
```

Result returned by a successful operation:

```
'error' => 0,  
'message' => 'Disabled guest account ',  
'item' =>  
array (  
  'id' => 162,  
  'enabled' => 0,  
  'username' => '',  
) ,
```

Result returned by a failed operation:

```
'uid' => 162,  
'username' => '',  
'expiration_time' => '',  
'user_enabled' => '',  
'delete_account_error' => 'Please choose from one of these options.',  
'delete_account_error_flag' => 1,  
'error' => 1,
```

Method `amigopod.guest.edit`

Change one or more properties of a guest account.

Parameters

Name	Type	Description
uid	Integer	ID of the guest account to edit
username	String	Name of the guest account
password	String	May be: random_password to indicate the account's password should be set to a random password password_value to indicate the account's password should be set to the value in the password_value field The empty string to leave the password unmodified
password_value	String	Optional password to set the guest account's password (if the password field is password_value)
role_id	Integer	RADIUS role ID to assign to the guest account
enabled	Flag	Boolean value indicating whether the account is enabled
simultaneous_use	Integer	Number of simultaneous sessions allowed by the account
do_schedule	Flag	Flag indicating if the account should be enabled at schedule_time
schedule_time	String	Date and time at which the account will be enabled
do_expire	Integer	Action to take when the expire_time is reached
expire_time	String	Time at which the account will expire
expire_postlogin	Integer	Time period for which the account will be valid after the first login, or 0 for indefinitely

Return Values

Name	Type	Description
error	Flag	Set to 1 if the account was not modified
message	String	Message describing the success or failure of the operation
item	Struct	User structure containing updated field values

Name	Type	Description
uid	Integer	ID of the guest account
*_error	String	Field-specific error message
*_error_flag	Flag	Field-specific error flag, set to 1 if present

Access Control

Requires the `full_user_control` privilege (Guest Manager > Full User Control).

Example Usage

Sample parameters for the call:

```
'uid' => 162,
'username' => 'demo@example.com',
'password' => 'password_value',
'password_value' => 'password',
'role_id' => 2,
'enabled' => 1,
'simultaneous_use' => 1,
'do_schedule' => 0,
'schedule_time' => '',
'do_expire' => 4,
'expire_time' => '2014-12-01 00:00:00',
'expire_postlogin' => 0,
```

Sample successful call:

```
'error' => 0,
'message' => 'Edited properties of guest account demo@example.com',
'item' =>
array (
  'id' => 162,
  'username' => 'demo@example.com',
  'role_id' => 2,
  'enabled' => true,
  'simultaneous_use' => 1,
  'do_schedule' => 0,
  'do_expire' => 4,
  'expire_postlogin' => 0,
  'role_name' => 'Guest',
  'expire_time' => 1196431200,
),
```

Sample failed call:

```
'uid' => 162,
'random_password' => '59447116',
'password_value' => '',
'schedule_time' => '',
'expire_time' => '',
'user_enabled' => '',
'username_error' => 'You cannot leave this field blank.',
'username_error_flag' => 1,
'password_error' => 'Please choose from one of the available options',
'password_error_flag' => 1,
'role_id_error' => 'Please choose from one of the available options',
'role_id_error_flag' => 1,
'enabled_error' => 'Parameter must be provided',
```

```
'enabled_error_flag' => 1,
'simultaneous_use_error' => 'Please enter a non-negative integer value.',
'simultaneous_use_error_flag' => 1,
'do_schedule_error' => 'Please choose from one of the available options',
'do_schedule_error_flag' => 1,
'schedule_time_error' => 'Parameter must be a string',
'schedule_time_error_flag' => 1,
'do_expire_error' => 'Please choose from one of the available options',
'do_expire_error_flag' => 1,
'expire_time_error' => 'Parameter must be a string',
'expire_time_error_flag' => 1,
'expire_postlogin_error' => 'Please choose from one of the available options',
'expire_postlogin_error_flag' => 1,
'error' => 1,
```

Method amigopod.guest.enable

Enable a guest account.

Parameters

Name	Type	Description
uid	Integer	ID of the guest account to enable

Return Values

NOTE: This function might return a Boolean **false** value if some input parameters are invalid.

Name	Type	Description
error	Flag	Set to 1 if the account was not enabled
message	String	Message describing the success or failure of the operation
item	Struct	User structure containing updated field values
uid	Integer	ID of the guest account
*_error	String	Field-specific error message
*_error_flag	Flag	Field-specific error flag, set to 1 if present

Access Control

Requires the `remove_account` privilege (Guest Manager > Remove Accounts).

Example Usage

Sample parameters for the call:

```
'uid' => '162',
```

Sample successful call:

```
'error' => 0,
```

```
'message' => 'Guest account has been re-enabled',
'item' =>
array (
  'id' => 162,
  'enabled' => 1,
  'username' => '',
),
```

Sample failed call:

```
'error' => 1,
'message' => 'Account not found: ID 162',
```

Method amigopod.guest.get

List one or more guest accounts.

Parameters

Name	Type	Description
id	Integer Array	Retrieve a single guest account by ID (integer parameter), or multiple guest accounts by ID (array parameter)

Return Values

Name	Type	Description
id	Mixed	ID or IDs of the guest accounts being returned
users	Array	<ul style="list-style-type: none"> If a single ID was requested, users contains the guest account requested (or an error field if an error occurred) If multiple IDs were requested, users contains an array of results

Access Control

Requires the `guest_users` privilege (Guest Manager > List Guest Accounts).

Example Usage

Sample parameters:

```
'id' => array(150, 162)
```

Sample successful call:

```
'id' =>
array (
  0 => 150,
  1 => 162,
),
'users' =>
array (
  0 =>
array (
  'id' => '150',
  'username' => '44454318',
```

```

        'enabled' => '1',
        'role_id' => '2',
        'email' => '',
        'notes' => 'GuestManager account 22 of 30 created by root from 192.168.2.3',
        'do_expire' => '0',
        'expire_time' => '',
        'simultaneous_use' => '1',
        'expire_postlogin' => '0',
        'do_schedule' => '0',
        'schedule_time' => '',
        'ip_address' => '',
        'netmask' => '',
    ),
    1 =>
    array (
        'id' => '162',
        'username' => 'demo@example.com',
        'enabled' => '1',
        'role_id' => '2',
        'email' => 'demo@example.com',
        'notes' => '',
        'do_expire' => '4',
        'expire_time' => '1196253480',
        'simultaneous_use' => '1',
        'expire_postlogin' => '0',
        'do_schedule' => '0',
        'schedule_time' => '',
        'ip_address' => '',
        'netmask' => '',
        'auto_send_sms' => '',
        'creator_accept_terms' => '1',
        'role_name' => 'Guest',
        'sponsor_name' => 'Sponsor Name',
        'visitor_company' => 'Visitor Company',
        'visitor_name' => 'Visitor Name',
        'visitor_phone' => '0',
    ),
),

```

Sample failed call:

```

'id' => 162,
'users' =>
array (
    'error' => 1,
    'message' => 'Account not found: ID 162',
),

```

Method amigopod.guest.list

List guest accounts.

Parameters

Name	Type	Description
details	Flag	Optional parameter; if set to 1 then full details of all guest accounts are returned, otherwise only the IDs are returned

Return Values

Name	Type	Description
ids	Array	Array of guest account IDs (if details was 0)
users	Array	Array of guest account structures (if details was 1)

Access Control

Requires the `guest_users` privilege (Guest Manager > List Guest Accounts).

Example Usage

Sample parameters:

```
'details' => 0,
```

Sample successful call:

```
'ids' =>  
array (  
  0 => '37',  
  1 => '141',  
  2 => '40',  
  ...  
) ,
```

Method `amigopod.guest.reset.password`

Reset a guest account's password to a random value.

Parameters

Name	Type	Description
uid	Integer	ID of the guest account to reset the password for

Return Values

Name	Type	Description
error	Flag	Set to 1 if the password was not reset
message	String	Message describing the success or failure of the operation
item	Struct	User structure containing updated field values
*_error	String	Field-specific error message
*_error_flag	Flag	Field-specific error flag, set to 1 if present

Access Control

Requires the `reset_password` privilege (Reset Password).

Example Usage

Sample parameters for the call:

```
'uid' => 162,
```

Sample successful call:

```
'error' => 0,  
'message' => 'Guest account password reset for  
Password changed to 37172833',  
'item' =>  
array (  
  'id' => 162,  
  'password' => '37172833',  
  'username' => '',  
) ,
```

Sample failed call:

```
'error' => 1,  
'message' => 'Account not found: ID 162',
```


This chapter includes the following sections:

- "Basic HTML Syntax" on page 335
- "Standard HTML Styles" on page 336
- "Smarty Template Syntax" on page 338
- "Date/Time Format Syntax" on page 353
- "Programmer's Reference" on page 356
- "Field, Form, and View Reference" on page 361
- "LDAP Standard Attributes for User Class" on page 380
- "Regular Expressions" on page 381

Basic HTML Syntax

Dell Networking W-ClearPass Guest allows different parts of the user interface to be customized using the Hypertext Markup Language (HTML).

Most customization tasks only require basic HTML knowledge, which is covered in this section.

HTML is a markup language that consists primarily of *tags* that are enclosed inside angle brackets, for example, `<p>`. Most tags are paired to indicate the start and end of the text being marked up; an end tag is formed by including the tag inside the angle brackets with a forward slash, for example, `</p>`.

Use the following standard HTML tags in customization:

Table 31: *Standard HTML Tags*

Item	HTML Syntax
Basic Content	
	<code><h1>Main Heading</h1></code>
	<code><h2>Subheading</h2></code>
	<code><h3>Section heading</h3></code>
	<code><p>Paragraph text</p></code>
	<code>
</code> <code>
</code> – equivalent syntax (XHTML)

Item	HTML Syntax
	<pre> List item text </pre>
	<pre> List item text </pre>
Text Formatting	
	<pre>words to be made bold equivalent syntax</pre>
	<pre><i>words to be made italic</i> equivalent syntax</pre>
	<pre><u>words to underline</u></pre>
	<pre><tt>Shown in fixed-width font</tt></pre>
	<pre>Uses CSS formatting Uses predefined style</pre>
	<pre><div style="...">Uses CSS formatting</div> <div class="...">Uses predefined style</div></pre>
Hypertext	
	<pre>Link text to click on</pre>
	<pre> - XHTML equivalent</pre>
	<pre></pre>

For more details about HTML syntax and detailed examples of its use, consult a HTML tutorial or reference guide.

Standard HTML Styles

Dell Networking W-ClearPass Guest defines standard CSS classes you can use to provide consistent formatting within the user interface.

Examples of these styles are given below.

Heading 2

Paragraph text.

Paragraph text in nwaImportant style.

Paragraph text in nwaError style.

Paragraph text in nwaInfo style.

Heading 3

Following table is **nwaContent** style.

Table heading: nwaTop		
	Table cell: nwaBody	
	Table cell: nwaHighlight	
Table heading: nwaLeft	Table cell: nwaSelectedHighlight	Table heading: nwaRight
	Table cell: nwaSelected	
	Table cell: nwaUsername text	
	Table cell: nwaPassword text	
Table heading: nwaBottom		

Table 32: Formatting Classes

Class Name	Applies To	Description
nwaIndent	Tables	Indent style used in tables
nwaLayout	Tables	Used when you want to lay out material in a table without the material looking as if it is in a table; in other words, without borders
nwaContent	Tables	Class used for a standard table with borders
nwaTop	Table Header	Table heading at top
nwaLeft	Table Header	Left column of table
nwaRight	Table Header	Right column of table
nwaBottom	Table Header	Table heading at bottom
nwaBody	Table Cell	Style to apply to table cell containing data
nwaHighlight	Table Cell	Highlighted text (used for mouseover)
nwaSelected	Table Cell	Selected text (table row after mouse click)
nwaSelectedHighlight	Table Cell	Selected text with mouseover highlight
nwaInfo	All	Informational text message
nwaError	All	Error text message
nwaImportant	All	Text that should be prominently displayed Table subheadings
nwaUsername	All	Text used to display a username
nwaPassword	All	Text used to display a password

Smarty Template Syntax

Dell Networking W-ClearPass Guest's user interface is built using the Smarty template engine. This template system separates the program logic and visual elements, enabling powerful yet flexible applications to be built.

When customizing template code that is used within the user interface, you have the option of using Smarty template syntax within the template. Using the programming features built into Smarty, you can add your own logic to the template. You can also use predefined template functions and block functions to ensure a consistent user interface.

Basic Template Syntax

Following is a brief introduction to the usage of the Smarty template engine. For more information, please refer to the Smarty documentation at <http://www.smarty.net/docs.php>, or the Smarty Crash Course at <http://www.smarty.net/crashcourse.php>.

Text Substitution

Simple text substitution in the templates may be done with the syntax `{$variable}`, as shown below:

```
The current page's title is: {$title}
```

Template File Inclusion

To include the contents of another file, this can be done with the following syntax:

```
{include file="public/included_file.html"}
```

Smarty template syntax found in these files is also processed, as if the file existed in place of the `{include}` tag itself.

Comments

To remove text entirely from the template, comment it out with the Smarty syntax `{* commented text *}`. Be aware that this is different from an HTML comment, in that the Smarty template comment will never be included in the page sent to the Web browser.

Variable Assignment

To assign a value to a page variable, use the following syntax:

```
{assign var=name value=value}
```

The "value" can be a text value (string), number, or Smarty expression to be evaluated, as shown in the examples below:

```
{assign var=question value="forty plus two"}  
The question is: {$question}  
{assign var=answer value=42}  
The answer is: {$answer}  
{assign var=question_uppercase value=$question|strtoupper}  
THE QUESTION IS: {$question_uppercase}
```

Conditional Text Blocks

To include a block of text only if a particular condition is true, use the following syntax:

```
{if $username != ""}  
  <tr>  
    <td class="nwaBody">Username:</td>  
    <td class="nwaBody">{$username}</td>  
  </tr>  
{else}
```

```
<!-- No user name, no table row -->
{/if}
```

The condition tested in the `{if} ... {/if}` block should be a valid PHP expression. The `{else}` tag does not require a closing tag.

Script Blocks

The brace characters `{` and `}` are specially handled by the Smarty template engine. Using text that contains these characters, such as CSS and JavaScript blocks, requires a Smarty block `{literal} ... {/literal}`:

```
<script type="text/javascript" language="JavaScript">
{literal}
<!--
function my_function() {
    // some Javascript code here
}
// -->
{/literal}
</script>
```

Failing to include the `{literal}` tag will result in a Smarty syntax error when using your template. Single instances of a `{` or `}` character can be replaced with the Smarty syntax `{ldelim}` and `{rdelim}` respectively.

Repeated Text Blocks

To repeat a block of text for each item in a collection, use the `{section} ... {/section}` tag:

```
{section loop=$collection name=i}
<tr>
  <td class="nwaBody">
    {$collection[i].name}
  </td>
</tr>
{sectionelse}
  <!-- included if $collection is empty -->
{/section}
```

The content after a `{sectionelse}` tag is included only if the `{section}` block would otherwise be empty.

Foreach Text Blocks

An easier to use alternative to the `{section} ... {/section}` tag is to use the `{foreach} ... {/foreach}` block:

```
{foreach key=key_var item=item_var from=$collection}
  {$key_var} = {$item_var}
{foreachelse}
  <!--included if $collection is empty -->
{/foreach}
```

The advantage of this syntax is that each item in the collection is immediately available as the named item variable, in this example `{item_var}`. This construct is also useful when iterating through associative arrays indexed by key, as the key is immediately available with each item.

A `name=` attribute may be supplied with the opening `{foreach}` tag. When a name is supplied, the following additional Smarty variables are available for use inside the `{foreach} ... {/foreach}` block:

- `{Smarty.foreach.name.first}` – true if the item being processed is the first item in the collection
- `{Smarty.foreach.name.last}` – true if the item being processed is the last item in the collection
- `{Smarty.foreach.name.index}` – counter for the current item, starting at 0 for the first item
- `{Smarty.foreach.name.iteration}` – counter for the current item, starting at 1 for the first item
- `{Smarty.foreach.name.total}` – value indicating the total number of items in the collection

The content after a `{foreachelse}` tag is included only if the `{foreach}` block would otherwise be empty.

Modifiers

Smarty provides *modifiers* that can be used to gain greater control over the formatting of data. Modifiers can be included by following a variable with a vertical bar `|` and the name of the modifier. Any arguments to the modifier can be specified using a colon `:` followed by the arguments.

The following example prints a date using the YYYY-MM-DD syntax:

```
{$expire_time|nwdateformat:"%Y-%m-%d"}
```

See ["Date/Time Format Syntax" on page 353](#) for detailed information on the date/time format modifiers, and see [Table 33](#).

Table 33: Smarty Modifiers

Modifier	Description
htmlspecialchars	Escapes characters used in HTML syntax with the equivalent HTML entities (& for <code>&</code> , < for <code><</code> and <code>></code> for <code>></code>)
nl2br	Replaces newline characters in the value with HTML line breaks (<code>
</code>)
number_format	Formats a numerical value for display; an optional modifier argument may be used to specify the number of decimal places to display (default is 0)
nwdateformat	Date/time formatting; see "nwdateformat Modifier" on page 353 for details about this modifier function
nwatimeformat	Date/time formatting; see "Date/Time Format String Reference" on page 355 for details about this modifier function
nwamoneyformat	Formats a monetary amount for display purposes; an optional modifier argument may be used to specify the format string. This modifier is equivalent to the <code>NwaMoneyFormat()</code> function; see "NwaMoneyFormat" on page 358 for details.
strtolower	Converts the value to lowercase
strtoupper	Converts the value to uppercase
ucfirst	Converts the first character of the value to uppercase
ucwords	Converts the first character of each word in the value to uppercase

Predefined Template Functions

Template functions are used to perform different kinds of processing when the template is used. The result of a template function takes the place of the function in the output of the template.

Functions are of two kinds: *block functions*, which have a beginning and ending tag enclosing the text operated on by the function, and *template functions*, which have just a single tag and do not enclose text.

To use a function, enclose the function name in curly braces `{ }` and provide any attributes that may be required for the function. Block functions also require a closing tag.

dump

```
{dump var=$value}
```

Smarty registered template function. Displays the value of a variable.

Use the following Smarty syntax to print a variable's contents:

```
{dump var=$var_to_dump export=html}
```

The contents of the variable are printed in a `<pre>` block. Use the attribute `“export=1”` to use PHP's `var_export()` format, or omit this attribute to get the default behavior – PHP's `var_dump()` format.

Use the attribute `“html=1”` to escape any HTML special characters in the content. This can also be done with attribute `“export=html”`, and is recommended for use in most situations (so that any embedded HTML is not interpreted by the browser).

nwa_commandlink

```
{nwa_commandlink} ... {/nwa_commandlink}
```

Smarty registered block function. Generates a “command link” consisting of an icon, main text and explanatory text.

Command links are block elements and are roughly the equivalent of a form button. A command link is typically used to represent a choice the user should make to proceed. The command link contains an icon, command text (that sums up the action taken by the command link), and any explanatory text needed for the command.

Usage example:

```
{nwa_commandlink icon="images" command="Command Link" linkwidth="400" commandclass="nwaImportant" text="This is a sentence explaining the command." textclass="nwaInfo"}link_here.php{/nwa_commandlink}
```

- The “icon” parameter is the SRC to the image of the icon. This should normally be a relative path.
- The “command” parameter is the main text of the command link.
- The “text” parameter is the explanatory text describing the action that lies behind the command link. (This is optional.)
- The “linkwidth” parameter, if specified, indicates the width of the command link in pixels. This should be at least 250; the recommended value is 400.
- The “width” and “height” parameters, if specified, provide the dimensions of the icon to display. If not specified, this is automatically determined from the image.
- The “onclick” parameter, if specified, provides the contents for the onclick attribute of the link.
- The “commandclass” parameter, if specified, sets the class attribute of the DIV element enclosing the command text. The default class is “nwaImportant”.
- The “textclass” parameter, if specified, sets the class attribute of the P element enclosing the command link's descriptive text. The default class is “nwaInfo”.
- The “alt” parameter, if specified, sets the ALT attribute of the command link's icon. If not specified, the default alt text used is the command text.
- The “target” parameter, if specified, sets the TARGET attribute of the hyperlink. If not specified, no TARGET attribute is provided.

The body of the element is the HREF of the command link. The “icon” and “command” parameters are required. All other parameters are optional.

nwa_iconlink

```
{nwa_iconlink} ... {/nwa_iconlink}
```

Smarty registered block function. Generates a combined icon and text link to a specified URL.

Usage example:

```
{nwa_iconlink icon="images/icon-info22.png" text="More Information"}more_information.php{/nwa_iconlink}
```

- The “icon” parameter is the SRC to the image of the icon. This should normally be a relative path.
- The “text” parameter is the text to display next to the icon. This will also be used as the alternate text (that is, a tooltip) for the icon image.
- The “width” and “height” parameters, if specified, provide the dimensions of the icon to display. If not specified, this is automatically determined from the image.
- The “onclick” parameter, if specified, provides the contents for the onclick attribute of the link.
- The “target” parameter, if specified, provides the contents for the target attribute of the link.
- The “alt” parameter, if specified, sets the ALT attribute of the icon. If not specified, the default alt text used is the icon text.
- The “style” parameter, if specified, provides CSS for the SPAN element used to implement the icon link.

The body of the element is the HREF of the link. This HREF will be added to both the icon and the text. If the content of the link is empty, no link will be inserted. This can be used to insert an icon and text as an inline group. No HTML entity escaping is performed when inserting content using this function.

nwaicontext

```
{nwaicontext} ... {/nwaicontext}
```

Smarty registered block function. Generates a block of text with a marker icon displayed in the top left.

Usage examples:

```
{nwaicontext icon="images/icon-info22.png"}Text to display{/nwaicontext}
{nwaicontext type="info"}Information block{/nwaicontext}
```

- The “icon” parameter, if specified, is the SRC to the image of the icon. This should normally be a relative path.
- The “width” and “height” parameters, if specified, provide the dimensions of the icon to display. If not specified, this is automatically determined from the image.
- The “alt” parameter, if specified, provides the alternate text for the icon.
- The “class” parameter, if specified, is the style name to apply to a containing DIV element wrapped around the content. If this is empty, and a default is not provided through the “type” parameter, no wrapper DIV is added.
- The “style” parameter, if specified, is the CSS inline style to apply to a containing DIV element, as for the “class” parameter.
- The “type” parameter, if specified, indicates a predefined style to apply; this may be one of the following:
 - **error** – red cross symbol
 - **fatal** – skull symbol
 - **info** – information symbol
 - **note** (or **arrow**) – right-pointing arrow
 - **ClearPass Guest** – ClearPass Guest logo
 - **ok** (or **tick**) – green tick mark
 - **warn** (or **warning**) – warning symbol
 - **wait** – animated spinner

If “noindent=1” is specified, the block is not indented using the ‘nwaIndent’ style. If “novspace=1” is specified, the block uses a ‘DIV’ element, rather than a ‘P’ element. If neither “icon” nor “type” is supplied, the default behavior is to insert an “info” type image. Specifying a “type” is equivalent to specifying an “icon”, “width”, “height” and “alt” parameter, and may also include a “class” depending on the type selected.

Usage example:

```
{nwaicontext struct=$error}{/nwaicontext}
```

The “struct” parameter, if specified, uses a standard result type. If the “error” key is set and non-zero, the “type” parameter is set to the value error, and the “message” key is converted to a HTML formatted error message for display.

nwa_quotejs

```
{nwa_quotejs} ... {/nwa_quotejs}
```

Smarty registered block function. Quotes its content in a string format suitable for use in JavaScript. This function also translates UTF-8 sequences into the corresponding JavaScript Unicode escape sequence (\uXXXX)

Usage example:

```
{nwa_quotejs}String with ' and "{/nwaquote_js}
```

The output of this will be:

```
'String with \' and \'"'
```

The “body” parameter, if set, indicates that the string quotes are already supplied; in this case the beginning and ending quotes are not included in the output.

nwa_radius_query

```
{nwa_radius_query _method=MethodName _assign=var ...}
```

Smarty registered template function. Performs accounting-based queries on the RADIUS server and returns the result for use in a template.

Usage example:

```
{nwa_radius_query _method=GetCallingStationTraffic
  callingstationid=${dhcp_lease.mac_address
  from_time=86400 in_out=out _assign=total_traffic}
```

This example uses the `GetCallingStationTraffic` query function and passes the “callingstationid”, “from_time” and “in_out” parameters. The result is assigned to a template variable called `total_traffic`, and will not generate any output.

This template function accepts the following parameters to select a RADIUS database and other connection options:

- `_db` – ID of the RADIUS database service handler (this parameter is optional, the default service handler will be used if it not set)
- `_debug` – Set to a nonzero value to enable debugging
- `_quiet` – Set to a nonzero value to inhibit warning/error messages

The following parameters control the query to be executed:

- `_method` (required) – Name of the query function to execute. A brief listing of the available methods is provided below.
- `_arg0`, `_arg1`, ..., `_argN` (optional) – Positional arguments for the query function.
- Named arguments may also be supplied; the arguments must be named identically to the function arguments listed in the documentation for the query function.

The following parameters control how the result should be processed:

- `_assign` – Name of a page variable to store the output; if not set, output is sent to the browser as the result of evaluating the template function.
- `_output` – Index of item to return from the RPC result; if not set, the complete result is returned. This may be of use when an array containing multiple values is returned and only one of these values is required.
- `_default` – Default value to display or return if an error occurs or the `_output` field is not available in the result.

For ease of use, “assign” is also supported as a synonym for “_assign”.

This template function does not generate any output if the `_assign` parameter is set.

The methods that are available for use with this function are listed below. The `$criteria` array consists of one or more criteria on which to perform a database search. The array is used for advanced cases where pre-defined helper functions do not provide required flexibility.

ChangeToRole()

```
ChangeToRole($username, $role_name)
```

Changes the RADIUS role assigned to the user. If the user currently has active sessions, this function will trigger an RFC 3576 Change-of-Authorization (CoA) Request to the network access server.

The `$username` parameter specifies the user account to modify; use the expression `GetAttr('User-Name')` to use the value from the RADIUS User-Name attribute.

The `$role_name` parameter specifies the name of the RADIUS User Role to apply to the user.

Example:

Use the following as a conditional expression for an attribute. If the user's traffic in the past 24 hours exceeds 50 MB, the user is changed to the "Over-Quota" role.

```
return GetUserTraffic(86400) > 50e6 && ChangeToRole("Over-Quota");
```

GetCallingStationCurrentSession()

```
GetCallingStationCurrentSession($callingstationid, $mac_format = null)
```

Looks up the current (most recent) active session for the specified calling station ID.

Because different NAS equipment can send differently-formatted MAC addresses in the Calling-Station-Id attribute, the `$mac_format` argument may be specified. This should be a printf-style format string that accepts 6 arguments (the octets of the MAC address). The default if not specified is the IEEE 802 standard format,

`%02X-%02X-%02X-%02X-%02X-%02X` – that is, uppercase hexadecimal with each octet separated with a hyphen.

See "[GetCurrentSession\(\)](#)" on page 345 for details of the return value.

GetCallingStationSessions()

```
GetCallingStationSessions($callingstationid, $from_time, $to_time = null, $mac_format = null)
```

Calculate the number of sessions for accounting records matching a specific calling-station-id. The calling station id address is looked up automatically from the RADIUS Access-Request (Calling-Station-ID attribute).

Because different NAS equipment can send differently-formatted MAC addresses in the Calling-Station-Id attribute, the `$mac_format` argument may be specified. This should be a printf-style format string that accepts 6 arguments (the octets of the MAC address). The default if not specified is the IEEE 802 standard format,

`%02X-%02X-%02X-%02X-%02X-%02X` – that is, uppercase hexadecimal with each octet separated with a hyphen.

See "[GetTraffic\(\)](#)" on page 348 for details on how to specify the time interval.

GetCallingStationTime()

```
GetCallingStationTime($callingstationid, $from_time, $to_time = null, $mac_format = null)
```

Calculate sum of session times in a specified time interval.

Because different NAS equipment can send differently-formatted MAC addresses in the Calling-Station-Id attribute, the `$mac_format` argument may be specified. This should be a printf-style format string that accepts 6 arguments (the octets of the MAC address). The default if not specified is the IEEE 802 standard format,

`%02X-%02X-%02X-%02X-%02X-%02X` – that is, uppercase hexadecimal with each octet separated with a hyphen.

The calling station ID is looked up automatically from the RADIUS Access-Request (Calling-Station-ID attribute).

See ["GetTraffic\(\)" on page 348](#) for details on how to specify the time interval.

GetCallingStationTraffic()

```
GetCallingStationTraffic($callingstationid, $from_time, $to_time = null,
    $in_out = null, $mac_format = null)
```

Calculate sum of traffic counters in a time interval. Sessions are summed if they have the same Calling-Station-Id attribute as that specified in the RADIUS Access-Request.

If no Calling-Station-Id attribute was included in the request, returns zero.

Because different NAS equipment can send differently-formatted MAC addresses in the Calling-Station-Id attribute, the `$mac_format` argument may be specified. This should be a printf-style format string that accepts 6 arguments (the octets of the MAC address). The default if not specified is the IEEE 802 standard format,

`%02X-%02X-%02X-%02X-%02X-%02X` – that is, uppercase hexadecimal with each octet separated with a hyphen. This string matches what ClearPass Guest sees from the NAS.

The time interval specified by `$from_time` and optionally `$to_time` is also used to narrow the search.

If `$to_time` is not specified, `$from_time` is a “look back” time, that is, the time interval in seconds before the current time.

If `$to_time` is specified, the interval considered is between `$from_time` and `$to_time`.

`$in_out` may be “in” to count only input octets, “out” to count only output octets, or any other value to count both input and output octets towards the traffic total.

Examples:

- Use the following as the condition expression for a RADIUS role attribute. Authorizes a user only if their total traffic (in + out) in the past day does not exceed 10 MB. Be aware that the attribute with this condition expression will never be included in the response!
- `return GetUserTraffic(86400) > 10485760 && AccessReject()`
- Like the above, but only considers output (that is, user downloads):
- `return GetUserTraffic(86400,'out') > 10485760 && AccessReject()`
- Another way to limit the past 30 days downloads to 100 MB:
- `return GetUserTraffic($now - 86400*30, $now, 'out') > 100*1024*1024 && AccessReject()`
- Limit by MAC address, 50 MB download in past 24 hours:
`return GetCallingStationTraffic(86400, 'out') > 50000000 && AccessReject()`

GetCurrentSession()

```
GetCurrentSession($criteria)
```

Looks up the details for an active session, based on the specified criteria.

NOTE: This is a multi-purpose function that has a very flexible query interface. For ease of use, consider using one of the related functions ["GetCallingStationCurrentSession\(\)" on page 344](#), ["GetIpAddressCurrentSession\(\)" on page 346](#), or ["GetUserCurrentSession\(\)" on page 348](#).

Returns null if there is no matching session, otherwise returns a single session array – a typical result follows:

```
array (
    'id' => '2073',
    'acctsessionid' => '4a762dbf00000002',
    'acctuniqueid' => 'c199b5a94ebf5184',
    'username' => 'demo@example.com',
    'realm' => '',
    'role_name' => 'Guest',
    'nasipaddress' => '192.168.2.20',
```

```

'nasportid' => '',
'nasporttype' => '',
'calledstationid' => '',
'callingstationid' => '',
'acctstarttime' => '1249258943',
'connectinfo_start' => '',
'acctstoptime' => NULL,
'connectinfo_stop' => NULL,
'acctsessiontime' => 0,
'acctinputoctets' => 0,
'acctoutputoctets' => 0,
'acctterminatecause' => NULL,
'servicetype' => '',
'framedipaddress' => '192.168.2.3',
'framedprotocol' => '',
'acctauthentic' => '',
'nastype' => 'cisco_3576',
'nas_name' => 'centos',
'total_traffic' => 0,
'state' => 'stale',
'traffic_input' => 0,
'traffic_output' => 0,
'traffic_usage' => 0,
'session_time' => 29641260,
)

```

GetIpAddressCurrentSession()

```
GetIpAddressCurrentSession($ip_addr = null)
```

Looks up the current (most recent) active session for the specified client IP address. If `ip_addr` is not specified, it defaults to the current value of `$smarty.server.REMOTE_ADDR`, which may not be the same value as the IP address of the session if there is a NAT.

See ["GetCurrentSession\(\)" on page 345](#) for details of the return value.

GetIpAddressSessions()

```
GetIpAddressSessions($ip_addr, $from_time = null, $to_time = null)
```

Calculate the number of sessions for accounting records matching a specific IP address. The IP address attribute is looked up automatically from the RADIUS Access-Request (Framed-IP-Address attribute).

See ["GetTraffic\(\)" on page 348](#) for details on how to specify the time interval.

See ["GetIpAddressTraffic\(\)" on page 346](#) for additional details on the `$ip_addr` argument.

GetIpAddressTime()

```
GetIpAddressTime($ip_addr, $from_time = null, $to_time = null)
```

Calculate sum of session times in a specified time interval. The IP address is looked up automatically from the RADIUS Access-Request (Framed-IP-Address attribute).

See ["GetTraffic\(\)" on page 348](#) for details on how to specify the time interval.

See ["GetIpAddressTraffic\(\)" on page 346](#) for additional details on the `$ip_addr` argument.

GetIpAddressTraffic()

```
GetIpAddressTraffic($ip_addr, $from_time = null, $to_time = null, $in_out = null)
```

Calculate sum of traffic counters in a time interval. The IP address used is determined based on the context. If processing a RADIUS Access-Request, the IP address is determined using the Framed-IP-Address attribute. If

processing a HTTP request, the current client IP address is assumed (from `$_SERVER['REMOTE_ADDR']`).

Specifying an empty value for the IP address (such as null, false, or empty string) also causes the current client IP address to be used.

See ["GetTraffic\(\)" on page 348](#) for details on how to specify the time interval.

GetSessions()

```
GetSessions($criteria, $from_time, $to_time = null)
```

Calculate the number of sessions from accounting records in the database.

NOTE: This is a multi-purpose function that has a very flexible query interface. For ease of use, consider using one of the related functions ["GetCallingStationSessions\(\)" on page 344](#), ["GetIpAddressSessions\(\)" on page 346](#), ["GetUserActiveSessions\(\)" on page 348](#), or ["GetUserSessions\(\)" on page 349](#).

`$criteria` is the criteria on which to search for matching accounting records.

As well as the criteria specified, the time interval specified by `$from_time` and optionally `$to_time` is also used to narrow the search.

If `$to_time` is not specified, `$from_time` is a “look back” time, that is, the time interval in seconds before the current time.

If `$to_time` is specified, the interval considered is between `$from_time` and `$to_time`.

Returns the total number of sessions for matching accounting records in the time interval specified.

GetSessionTimeRemaining()

```
GetSessionTimeRemaining($username, $format = "relative")
```

Calculates the session time remaining for a given user account, if the user account was to be authenticated at the moment of the call.

The `$username` parameter is required. This is the username for the authentication.

The `$format` parameter is optional, and defaults to “relative” if not otherwise specified. This parameter may be one of the following values:

- “relative” or “session_time”: Calculates the session timeout as for the Session-Timeout RADIUS attribute, that is, the number of seconds before the session should end. If the session does not have a session timeout, the value returned is 0.
- “time”: Calculates the session end time, as the UNIX time at which the session should end. If the session does not have an expiration time, the value returned is 0.
- Other values: These are interpreted as a date format (see “NwaDateFormat”) and the session end time is returned in this format. (Examples: “iso8601”, “longdate”, “recent”, “%Y-%m-%d %H:%M”, etc.). If the session does not have an expiration time, the value returned is a blank string.

GetTime()

```
GetTime($criteria, $from_time, $to_time = null)
```

Calculate the sum of session times for accounting records in the database.

NOTE: This is a multi-purpose function that has a very flexible query interface. For ease of use, consider using one of the related functions. See ["GetCallingStationTime\(\)" on page 344](#), ["GetIpAddressTime\(\)" on page 346](#), or ["GetUserTime\(\)" on page 349](#).

`$criteria` is the criteria on which to search for matching accounting records.

As well as the criteria specified, the time interval specified by `$from_time` and optionally `$to_time` is also used to narrow the search.

If `$to_time` is not specified, `$from_time` is a “look back” time, that is, the time interval in seconds before the current time.

If `$to_time` is specified, the interval considered is between `$from_time` and `$to_time`.

Returns the total session time for all matching accounting records in the time interval specified.

GetTraffic()

```
GetTraffic($criteria, $from_time, $to_time = null, $in_out = null)
```

Calculate the sum of traffic counters for accounting records in the database.

 NOTE: Revoking access for a device is only possible This is a multi-purpose function that has a very flexible query interface. For ease of use, consider using one of the related functions "[GetCallingStationTraffic\(\)](#)" on page 345, "[GetIpAddressTraffic\(\)](#)" on page 346, or "[GetUserTraffic\(\)](#)" on page 349.

`$criteria` is the criteria on which to search for matching accounting records. The time interval specified by `$from_time` and optionally `$to_time` is used with the criteria to narrow the search.

If `$to_time` is not specified, `$from_time` is a “look back” time, that is, the time interval in seconds before the current time. If `$to_time` is specified, the interval considered is between `$from_time` and `$to_time`.

`$in_out` may be “in” to count only input octets, “out” to count only output octets, or any other value to count both input and output octets towards the traffic total. This argument returns the computed total of traffic for all matching accounting records.

GetUserActiveSessions()

```
GetUserActiveSessions($username, $callingstationid = null)
```

Looks up the list of all sessions for the specified username.

The username attribute is looked up automatically from the RADIUS Access-Request (User-Name attribute). If a `$callingstationid` argument is supplied, sessions that match that Calling-Station-Id are excluded from the count of active sessions.

GetUserActiveSessionCount()

```
GetUserActiveSessionCount($username)
```

Counts the number of currently active sessions for the current username.

The username attribute is looked up automatically from the RADIUS Access-Request (User-Name attribute).

GetUserCumulativeUsage()

```
GetUserCumulativeUsage($username)
```

Looks up the total cumulative time for the username.

The username attribute is looked up automatically from the RADIUS Access-Request (User-Name attribute).

GetUserCurrentSession()

```
GetUserCurrentSession($username)
```

Looks up the current (most recent) active session for the specified username.

See "[GetCurrentSession\(\)](#)" on page 345 for details of the return value.

GetUserFirstLoginTime()

```
GetUserFirstLoginTime($username)
```

Looks up the first login time for the specified username.

The username attribute is looked up automatically from the RADIUS Access-Request (User-Name attribute).

GetUserSessions()

```
GetUserSessions($username, $from_time, $to_time = null)
```

Calculate the number of sessions for accounting records matching a specific user-name. The username attribute is looked up automatically from the RADIUS Access-Request (User-Name attribute).

See "[GetTraffic\(\)](#)" on page 348 for details on how to specify the time interval.

GetUserTime()

```
GetUserTime($username, $from_time, $to_time = null)
```

Calculate sum of session times in a specified time interval.

See "[GetTraffic\(\)](#)" on page 348 for details on how to specify the time interval.

GetUserTraffic()

```
GetUserTraffic($username, $from_time, $to_time = null, $in_out = null)
```

Calculate sum of traffic counters in a time interval. Sessions are summed if they have the same User-Name attribute as that specified in the RADIUS Access-Request.

See "[GetCallingStationTraffic\(\)](#)" on page 345 for details on how to specify the time interval.

Advanced Developer Reference

The reference documentation in this section is intended for advanced usage by developers.

nwa_assign

```
{nwa_assign ...}
```

Smarty registered template function. Assigns a page variable based on the output of a generator function.

Simple usage example:

```
{nwa_assign var=my_variable value=my_value}
```

- The “var” parameter specifies the page variable that will receive the output.
- The “value” parameter specifies the value to assign to “var”.

The various request variables may also be accessed using one of two supported methods:

- `{nwa_assign var=_GET.get_variable value=...}`
- `{nwa_assign var=smarty.get.get_variable value=...}`

The variables that can be accessed this way are `_GET` (`smarty.get`), `_POST` (`smarty.post`), `_REQUEST` (`smarty.request`), `_SESSION` (`smarty.session`), `_COOKIE` (`smarty.cookies`), and `_ENV` (`smarty.env`).

Assigning to values in `_SESSION` will persist the value for the next page load in the session.

Alternative usage example:

```
{nwa_assign var=userskin_plugin generator=NwaGetPluginDetails arg=$u.userskin}
```

- The “generator” parameter specifies the generator function to be called.
- A single “arg” parameter, if specified, provides a 1-argument form of calling the function; alternatively, “arg1”, “arg2”, ... may be specified to form an array of arguments to pass to the generator.

nwa_bling

```
{nwa_bling ...}
```

Smarty registered template function. Adds various kinds of visual effects to the page.

Usage example:

```
{nwa_bling id=$some_id type=fade}
```

The “id” parameter is the ID of the HTML element to which you will add ‘bling’ effects. The “type” parameter is the kind of bling desired:

- “fade”: element smoothly fades in and out
- “blink”: element blinks slowly

nwa_makeid

```
{nwa_makeid ...}
```

Smarty registered template function. Creates a unique identifier and assigns it to a named page variable. Identifiers are unique for a given page instantiation.

Usage example:

```
{nwa_makeid var=some_id}
```

The “var” parameter specifies the page variable that will be assigned.

Alternative usage:

```
{nwa_makeid var=some_id file=filename}
```

The “file” parameter specifies a file which contains a unique ID. This allows issued IDs to be unique across different page loads. To return the value rather than assign it to a variable, use the syntax:

```
{nwa_makeid [file=filename] output=1}
```

Otherwise, this template function does not generate any output.

nwa_nav

```
{nwa_nav} ... {/nwa_nav}
```

Smarty registered block function. Defines a block area for navigation, a control, or generates navigation control HTML of a particular type.

Blocks are individual components of the navigation area, which basically consist of HTML. Blocks for actual navigation items have substitution tags in the form **@tagname@**.

The recognized tags are described in the table below.

Table 34: Navigation Tags

Tag	Description
@a@	navigation name
@name@	navigation item name (HTML safe)
@jsname@	navigation item name (JavaScript quoted)
@href@	navigation item hyperlink
@jshref@	navigation item hyperlink (JavaScript quoted)
@icon@	navigation item icon, if specified

When used with the “block” parameter, the {nwa_nav} control does not generate any HTML. When used with the “type” parameter, the {nwa_nav} control uses the previously defined blocks to generate the HTML navigation area. The following types are recognized:

- **simple** – Only the current L1 item has L2 items, L3 only when L2 active
- **all-l1** – All current L1 items are shown to L3, otherwise L1 only
- **expanded** – All L1 items have L2 items, L3 only when L2 active
- **all-expanded** – All items shown to L3

The “reset” parameter may be specified to clear any existing navigation settings.

Usage example:

```
{nwa_nav block=level1_active}<li class="active">@a@</li>{/nwa_nav}{nwa_nav block=level1_in
active}<li>@a@</li>{/nwa_nav}...{nwa_nav type=simple}{/nwa_nav} { * this generates the HTML
* }
```

Block types can be one of the following types:

- enter_level1_item
- enter_level2_item
- enter_level3_item
- exit_level1_item
- exit_level2_item
- exit_level3_item
- between_level1_items
- between_level2_items
- between_level3_items
- level1_active
- level1_inactive
- level2_active
- level2_inactive
- level2_parent_active
- level2_parent_inactive
- level3_active
- level3_inactive
- enter_level1
- enter_level2
- enter_level3
- exit_level1
- exit_level2
- exit_level3

nwa_plugin

```
{nwa_plugin ...}
```

Smarty registered template function. Generates plugin information based on the parameters specified. Specifying which plugin:

- The ‘id’ parameter specifies a plugin ID.
- The ‘name’ parameter specifies a plugin name, or plugin filename.

- The ‘page’ parameter specifies a page name provided by the plugin.
- The ‘privilege’ parameter specifies a privilege defined by the plugin.

If none of the above is specified, the default is the same as specifying the ‘page’ parameter with the current script name as argument (that is, the current page).

Specifying the output:

- The ‘notfound’ parameter specifies the return value, if the plugin was not found (default is the empty string).
- The ‘output’ parameter specifies the metadata field to return

If ‘output’ is not specified, the default is ‘output=id’; that is, the plugin ID is returned.

nwa_privilege

```
{nwa_privilege} ... {/nwa_privilege}
```

Smarty registered block function. Includes output only if a certain kind of privilege has been granted.

Usage examples:

```
{nwa_privilege access=create_user} .. content .. {/nwa_privilege}
```

The “access” parameter specifies the name of a privilege to check for any access.

```
{nwa_privilege readonly=create_user} .. content .. {/nwa_privilege}
```

The “readonly” (synonym “ro”) parameter specifies the name of a privilege to check for read-only access. Be aware that an operator with read-write access also has read-only access. To include content if the user ONLY has read access, that is, not if the user has full access, prefix the privilege name with a # character and use the parameter name “readonly” (or “ro”).

```
{nwa_privilege full=create_user} .. content .. {/nwa_privilege}
```

The “full” (synonym “rw”) parameter specifies the name of a privilege to check for full read-write access. The “name” parameter is the name of the privilege to check. If “name” is prefixed with a “!”, the output is included only if that privilege is NOT granted (inverts the sense of the test). An optional “level” parameter may be specified, which is the level of access to the privilege required (default is 0, or any access).

nwa_replace

```
{nwa_replace 1=... 2=...} ... {/nwa_replace}
```

Smarty registered block function. Replace %1, %2, etc with the passed parameters 1=, 2=, etc.

Usage example:

```
{nwa_replace 1=$param1 2=$param2 ...}
This is the text resource to be replaced, where %1 and %2
are the arguments, etc.
{/nwa_replace}
```

The numbered parameters are expanded in the translated string with the positional arguments %1, %2 and so forth.

nwa_text

```
{nwa_text} ... {/nwa_text}
```

Smarty registered block function. Translates the block’s content, if a language pack is available.

Usage example:

```
{nwa_text id=TEXT_ID 1=$param1 2=$param2 ...}
This is the text resource to be translated, where %1 and %2 are the arguments, etc.
{/nwa_text}
```

- The “id” parameter is the text ID of the resource.

- The numbered parameters are expanded in the translated string with the positional arguments %1, %2 and so forth.

nwa_userpref

```
{nwa_userpref ...}
```

Smarty template function. Returns the current setting of a user preference (stored with the Web application user account)

Usage examples:

```
{nwa_userpref name=prefName}
{nwa_userpref name=prefName default=10}
{nwa_userpref has=prefName}
```

- “name”: return the named user preference
- “default”: supply a value to be returned if the preference is not set
- “has”: return 1 if the named preference exists for the current user, 0 if the preference does not exist

nwa_youtube

```
{nwa_youtube video=ID width=cx height=cy ...} ... {/nwa_youtube}
```

Smarty registered block function. Provides simple support for embedding a YouTube video in the body of a page. The content of this block is the initial “alternate content” that will be presented until the YouTube player can be embedded (if it can be embedded).



NOTE: Not all devices are capable of playing back YouTube video content.

Usage example:

```
{nwa_youtube video=Y7dpJ0oseIA width=320 height=240}
YouTube is the world’s most popular online video community.
{/nwa_youtube}
```

The supported parameters for this block function are:

- **video** (required) – the YouTube video ID to embed.
- **width** (required) – the width in pixels of the video.
- **height** (required) – the height in pixels of the video.
- **autoplay** (optional) – if true, auto-play the video.
- **chrome** (optional) – if true, use the chromed player; that is, provide a user experience with playback controls.
- **version** (optional) – the minimum version required to play the video.
- **onended** (optional) – the name of a global function (that is, a member of the JavaScript “window” object) that is to be called at the end of video playback.

Date/Time Format Syntax

There are two basic modifiers available for you to use in Dell Networking W-ClearPass Guest: `nwdateformat` and `nwtimeformat`.

nwdateformat Modifier

The date format takes one or two arguments – the format description and an optional default value (used if there is no time/date to display). UTF-8 is the character encoding used throughout the application, as this covers languages such as Spanish that use non-ASCII characters.

The full list of special formats is:

Table 35: Date and Time Formats

Preset Name	Date/Time Format	Example
hhmmss	%H%M%S	141345
hh:mm:ss	%H:%M:%S	14:13:45
iso8601	%Y%m%d	20080407
iso8601t	%Y%m%d%H%M%S	20080407141345
iso-8601	%Y-%m-%d	2008-04-07
iso-8601t	%Y-%m-%d %H:%M:%S	2008-04-07 14:13:45
longdate	%A, %d %B %Y, %l:%M %p	Monday, 07 April 2008, 2:13 PM
rfc822	%a, %d %b %Y %H:%M:%S %Z	Mon, 07 Apr 2008 14:13:45 EST
displaytime	%l:%M %p	2:13 PM
recent	–	2 minutes ago

The % items on the right hand side are the same as those supported by the php function [strftime\(\)](#).

The string “?:”, if present will return the string following the “?:” if the time value is 0. Otherwise, the format string up to the “?:” is used.

See "[Date/Time Format String Reference](#)" on page 355 in this chapter for a full list of the supported date/time format string arguments.

Examples of date formatting using the nwadateformat Smarty modifier are as follows:

```
{$.expire_time|nwadateformat:"longdate"}
Monday, 07 April 2008, 2:13 PM

{$.expire_time|nwadateformat:"iso8601"}
20080407

{$.expire_time|nwadateformat:"iso-8601t"}
2008-04-07 14:13:45

{$.expire_time|nwadateformat:"iso8601?:N/A"}
20080407 (or N/A if no time specified)

{$.expire_time|nwadateformat:"%m/%d/%Y"}
04/07/2008
```

nwatimeformat Modifier

The nwatimeformat modifier takes one argument – the format description. The “minutes_to_natural” argument converts an argument specified in minutes to a text string describing an equivalent but more natural measurement for the time interval (hours, days or minutes depending on the value). An example of this usage is for the expire_postlogin field which has a value measured in minutes:

```
{$.expire_postlogin|nwatimeformat:"minutes_to_natural"}
```

The other formats accepted for this modifier are the same as those described for the `nwdateformat` modifier. See ["nwdateformat Modifier" on page 353](#).

Date/Time Format String Reference

Table 36: *Date and Time Format Strings*

Format	Result
%a	Abbreviated weekday name for the current locale
%A	Full weekday name for the current locale
%b	Abbreviated month name for the current locale
%B	Full month name for the current locale
%c	Preferred date and time representation for the current locale
%C	Century number (2-digit number, 00 to 99)
%d	Day of the month as a decimal number (01 to 31)
%D	Same as %m/%d/%y
%e	Day of the month as a decimal number; a single digit is preceded by a space (' 1' to '31')
%h	Same as %b
%H	Hour as a decimal number (00 to 23)
%I	Hour as a decimal number (01 to 12)
%m	Month as a decimal number (01 to 12)
%M	Minute as a decimal number (00 to 59)
%p	"AM" or "PM"
%r	Local time using 12-hour clock (%I:%M %p)
%R	Local time using 24-hour clock (%H:%M)
%S	Second as a decimal number (00 to 60)
%T	Current time (%H:%M:%S)
%u	Weekday as a decimal number (1=Monday...7=Sunday)
%w	Weekday as a decimal number (0=Sunday...6=Saturday)
%x	Preferred date representation for the current locale, without the time

Format	Result
%X	Preferred time representation for the current locale, without the date
%y	Year as a decimal number without the century (00 to 99)
%Y	Year as a decimal number
%%	A literal % character

Programmer's Reference

This section describes the following:

- ["NwaAlnumPassword" on page 356](#)
- ["NwaBoolFormat" on page 356](#)
- ["NwaByteFormat" on page 357](#)
- ["NwaByteFormatBase10" on page 357](#)
- ["NwaComplexPassword" on page 357](#)
- ["NwaCsvCache" on page 357](#)
- ["NwaDigitsPassword\(\\$len\)" on page 357](#)
- ["NwaDynamicLoad" on page 357](#)
- ["NwaGeneratePictureString" on page 357](#)
- ["NwaGenerateRandomPasswordMix" on page 358](#)
- ["NwaLettersDigitsPassword" on page 358](#)
- ["NwaLettersPassword" on page 358](#)
- ["NwaMoneyFormat" on page 358](#)
- ["NwaParseCsv" on page 358](#)
- ["NwaParseXml" on page 359](#)
- ["NwaPasswordByComplexity" on page 359](#)
- ["NwaSmsIsValidPhoneNumber" on page 360](#)
- ["NwaStrongPassword" on page 360](#)
- ["NwaVLookup" on page 360](#)
- ["NwaWordsPassword" on page 361](#)

NwaAlnumPassword

```
NwaAlnumPassword($len)
```

Generates an alpha-numeric password (mixed case) of length \$len characters.

NwaBoolFormat

```
NwaBoolFormat($value, $options = null)
```

Formats a boolean value as a string. If 3 function arguments are supplied, the 2nd and 3rd arguments are the values to return for false and true, respectively. Otherwise, the \$options parameter specifies how to do the conversion:

- If an integer 0 or 1, the string values "0" and "1" are returned.

- If a string containing a “|” character, the string is split at this separator and used as the values for false and true respectively.
- If an array, the 0 and 1 index values are used for false and true values.
- Otherwise, the string values “true” and “false” are returned.

NwaByteFormat

```
NwaByteFormat($bytes, $unknown = null)
```

Formats a non-negative size in bytes as a human readable number (bytes, KB, MB, GB, etc.) Assumes that 1 KB = 1024 bytes, 1 MB = 1024 KB, etc. If a negative value is supplied, returns the \$unknown string. If a non-numeric value is supplied, that value is returned directly.

NwaByteFormatBase10

```
NwaByteFormatBase10($bytes, $unknown = null)
```

Formats a non-negative size in bytes as a human readable number (bytes, KB, MB, GB, etc.) Assumes “base 10” rules in measurement; that is, 1 KB = 1000 bytes, 1 MB = 1000 KB, etc. If a negative value is supplied, returns the \$unknown string. If a non-numeric value is supplied, that value is returned directly.

NwaComplexPassword

```
NwaComplexPassword($len = 8)
```

Generates complex passwords of at least \$len characters in length, where \$len must be at least 4. A complex password includes at least 1 each of a lower case character, upper case character, digit, and punctuation (symbol).

NwaCsvCache

```
NwaCsvCache($csv_file, $use_cache = true, $options = null)
```

Loads and parses the contents of a CSV file, using a built-in cache. The cache may be cleaned for a specific file by setting \$use_cache to false. The cache may be cleaned for ALL files by setting \$csv_file to the empty string and \$use_cache to false.

CSV parsing options (see "[NwaParseCsv](#)" on page 358) may be specified in \$options. Additionally, a 2-argument form of this function may be used by passing an array of \$options as the second argument; in this case, \$use_cache is assumed to be true. This function returns false if the file does not exist; otherwise, returns an array of arrays containing each of the parsed records from the file.

NwaDigitsPassword(\$len)

```
NwaDigitsPassword($len)
```

Generates digit-only passwords of at least \$len characters in length.

NwaDynamicLoad

```
NwaDynamicLoad($func)
```

Loads the PHP function \$func for use in the current expression or code block. Returns true if the function exists (that is, the function is already present or was loaded successfully), or false if the function does not exist.



NOTE: Attempting to use an undefined function will result in a PHP Fatal Error. Use this function before using any of the standard Nwa...() functions.

NwaGeneratePictureString

```
NwaGeneratePictureString($string)
```

Creates a password based on a format string. For details on the special characters recognized in \$string, see ["Format Picture String Symbols" on page 373](#).

NwaGenerateRandomPasswordMix

```
NwaGenerateRandomPasswordMix($password_len, $lower = 1, $upper = 1, $digit = 1, $symbol = -1)
```

Generates a random password that meets a certain minimum complexity requirement.

- \$password_len specifies the total length in characters of the generated password. The password returned will be at least \$upper + \$lower + \$digit + \$symbol characters in length. Any length beyond the required minimum will be made up of any allowed characters.
- \$lower specifies the minimum number of lowercase characters to include, or -1 to not use any lowercase characters.
- \$upper specifies the minimum number of uppercase characters to include, or -1 to not use any uppercase characters.
- \$digit specifies the minimum number of digits to include, or -1 to not use any digits.
- \$symbol specifies the minimum number of symbol characters to include, or -1 to not use any symbol or punctuation characters.

NwaLettersDigitsPassword

```
NwaLettersDigitsPassword($len)
```

Generates an alpha-numeric password of \$len characters in length consisting of lowercase letters and digits.

NwaLettersPassword

```
NwaLettersPassword($len)
```

Generates a password of \$len characters in length consisting of lowercase letters.

NwaMoneyFormat

```
NwaMoneyFormat($amount, $format = null)
```

Formats a monetary amount for display purposes. The current page language is used to adjust formatting to the country specified. Returns a result that is guaranteed to be in UTF-8.

The \$format argument may be null, to specify the default behavior (U.S. English format), or it may be a pattern string containing the following:

- currency symbol (prefix)
- thousands separator
- decimal point
- number of decimal places

The format “€1.000,00” uses the Euro sign as the currency symbol, “.” as the thousands separator, “,” as the decimal point, and 2 decimal places.

If not specified explicitly, the default format is “\$1,000.00”.

NwaParseCsv

```
NwaParseCsv($text, $options = null)
```

Parses text containing comma-separated values and returns the result as a list of records, where each record contains a list of fields. Supports CSV escaping using double quotes.

\$options may be specified to control additional parsing options described in the table below.

Table 37: Parsing Options

Function	Description
fs	The field separator character (default is comma ",")
rs	The record separator character (default is newline "\n")
quo	The quote character (default is double quote ")
excel_compatible	If true, recognize "=" syntax as well as "." (default true)
dos_compatible	If true, convert \r\n line endings to \n (default true)
encoding	If set, specifies the input character set to convert from (default not set)
out_charset	If set, specifies the desired character set to convert to using the iconv() function . (default is "UTF-8//TRANSLIT")
max_records	maximum number of records to return
max_fields	maximum number of fields per record
skip_records	number of records to skip at start of input
skip_fields	number of fields to skip at start of each record
sort	post-processing option; order string for NwaCreateUsortFunc to sort the records by the specified column(s)
slice_offset	post-processing option: starting offset of slice to return; see array_slice() function
slice_length	post-processing option: length of slice to return; see array_slice() function

See "NwaParseCsv" on page 358 and "NwaVLookup" on page 360.

NwaParseXml

```
NwaParseXml($xml_text)
```

Parses a string as an XML document and returns the corresponding document structure as an associative array. Returns an array containing the following elements:

- **error** – set if there was a problem parsing the XML
- **message** – describes the parse error

Otherwise, the return is an array with these elements:

- **name** – name of the document element
- **attributes** – attributes of the document element
- **children** – array containing any child elements
- **content** – element content text

NwaPasswordByComplexity

```
NwaPasswordByComplexity($len, $mode = false)
```

Generates a random password of at least \$len characters in length, based on one of the standard complexity requirements specified in \$mode. If \$mode is false or the empty string, the default password complexity is taken from the Guest Manager plugin configuration.

Otherwise, \$mode should be one of the following values:

- **none** – No password complexity requirement
- **case** – At least one uppercase and one lowercase letter
- **number** – At least one digit
- **punctuation** – At least one symbol
- **complex** – At least one of each: uppercase letter, lowercase letter, digit, and symbol

NwaSmsIsValidPhoneNumber

```
NwaSmsIsValidPhoneNumber($phone_number)
```

Validates a phone number supplied in E.164 international dialing format, including country code.

- Any spaces and non-alphanumeric characters are removed.
- If the first character is a plus sign (+), the phone number is assumed to be in E.164 format already and the plus sign is removed; otherwise, if the SMS service handler national prefix is set and the phone number starts with that prefix, then the prefix is replaced with the country code.
- The phone number must contain no fewer than 5 and no more than 15 digits.
- The phone number is validated for a valid country code prefix.
- If all the foregoing conditions are met, the validator returns TRUE; otherwise, the validator returns FALSE.

NwaStrongPassword

```
NwaStrongPassword($len)
```

Generate strong passwords of \$len characters in length.

A strong password may contain uppercase letters, lowercase letters, digits and certain symbols. The strong password does not contain commonly-confused characters such as “O” and “0” (capital O and zero), “I” and “l” (capital I and lowercase L), “2” and “Z” (two and capital Z), or “8” and “B” (eight and capital B).

NwaVLookup

```
NwaVLookup($value, $table, $column_index, $range_lookup = true, $value_column = 0, $cmp_fn = null)
```

Table lookup function, similar to the Excel function VLOOKUP(). This function searches for a value in the first column of a table and returns a value in the same row from another column in the table. This function supports the values described in the table below.

Table 38: NwaVLookup Options

Option	Description
\$value	The value to be searched for
\$table	A 2D array of data to search; for example, a data table returned by NwaCsvCache() or NwaParseCsv()
\$column_index	The desired index of the data

Option	Description
\$range_lookup	Specifies whether to find an exact or approximate match. If true (default), assumes the table is sorted and returns either an exact match, or the match from the row with the next largest value that is less than \$value. If false, only an exact match is returned; NULL is returned on no match
value_column	Specifies the column index in the table that contains the values; the default is 0; in other words, the first column.
\$cmp_fn	Specifies a comparison function to use for values; if null, the default is used (simple equality operator ==, or the == and > operators if using binary search). The comparison function should take 2 arguments and return a value < 0, == 0, > 0 depending on the sort ordering of the arguments.

Be aware of the following differences from Excel VLOOKUP:

- Column indexes are 0-based.
- Column indexes can also be strings.

See ["NwaParseCsv" on page 358](#) and ["NwaCsvCache" on page 357](#).

NwaWordsPassword

NwaWordsPassword(\$len)

Generates a password consisting of two randomly-chosen words, separated by a small number (1 or 2 digits); that is, in the format **word1XXword2**. The random words selected will have a maximum length of \$len characters, and a minimum length of 3 characters. \$len must be at least 3.

Field, Form, and View Reference

This section describes the following:

- ["GuestManager Standard Fields" on page 361](#)
- ["Hotspot Standard Fields" on page 370](#)
- ["SMS Services Standard Fields" on page 371](#)
- ["SMTP Services Standard Fields" on page 371](#)
- ["Format Picture String Symbols" on page 373](#)
- ["Form Field Validation Functions" on page 374](#)
- ["Form Field Conversion Functions" on page 377](#)
- ["Form Field Display Formatting Functions" on page 377](#)
- ["View Display Expression Technical Reference" on page 379](#)

GuestManager Standard Fields

The table below describes standard fields available for the GuestManager form.

Table 39: GuestManager Standard Fields

Field	Description
account_activation	String. The current account activation time in long form. This field is available on the change_expiration and guest_enable forms. The value is generated from the do_schedule and schedule_time fields, and may be one of the following: <ul style="list-style-type: none"> Account will be enabled at <i>date andtime</i> Account is currently active No account activation
auto_update_account	Boolean flag indicating that an already existing account should be updated, rather than failing to create the account. This field should normally be enabled for guest self-registration forms, to ensure that a visitor that registers again with the same email address has their existing account automatically updated. Set this field to a non-zero value or a non-empty string to enable automatic update of an existing account. This field controls account creation behavior; it is not stored with created visitor accounts.
auto_update_account	Boolean flag indicating that an already existing account should be updated, rather than failing to create the account. This field should normally be enabled for guest self-registration forms, to ensure that a visitor that registers again with the same email address has their existing account automatically updated. Set this field to a non-zero value or a non-empty string to enable automatic update of an existing account. This field controls account creation behavior; it is not stored with created visitor accounts.
captcha	Special field used to enable the use of a CAPTCHA security code on a form. This field should be used with the user interface type "CAPTCHA security code" and the standard validator NwaCaptchalsValid in order to provide the standard security code functionality.
change_of_authorization	Boolean flag indicating that any existing sessions for a visitor account should be disconnected or modified using RFC 3576. If this field is not specified on a form that modifies the visitor account, the default value is taken from the configuration for the RADIUS Services plugin. Set this field to a non-zero value or a non-empty string to enable RFC 3576 updates for active sessions. Set this field to a zero value or the empty string to disable RFC 3576 updates for active sessions.
create_time	Integer. Time at which the account was created. The creation time is specified as a UNIX timestamp. This field is automatically configured with the current time when the Initial Value is set to: <code>array('generator' => 'time')</code>
creator_accept_terms	Boolean flag indicating that the creator has accepted the terms and conditions of use. When creating an account, this field must be present, and must be set to the value 1 . If this field is unset, or has any other value, account creation will fail with an error message. To set the correct value for this field, use a check box (to require confirmation from the creator) or a hidden field (if use of the form is considered acceptance of the terms and conditions). This field controls account creation behavior; it is not stored with created visitor accounts.
creator_name	String. Name of the creator of the account. This field does not have a default value. See " sponsor_name " on page 370.

Field	Description
do_expire	<p>Integer that specifies the action to take when the expire time of the account is reached. See "expire_time" on page 364.</p> <ul style="list-style-type: none"> 0—Account will not expire 1—Disable 2—Disable and logout 3—Delete 4—Delete and logout <p>"Disable" indicates that the enabled field will be set to 0, which will prevent further authorizations using this account.</p> <p>"Logout" indicates that a RADIUS Disconnect-Request will be used for all active sessions that have a username matching the account username. This option requires the NAS to support RFC 3576 dynamic authorization. See "RFC 3576 Dynamic Authorization" on page 65 for more information.</p>
do_schedule	<p>Boolean flag indicating if the account should be enabled at schedule_time. Set this field to 0 to disable automatic activation of the account at the activation time. Set this field to 1, and provide a valid time in the schedule_time field, to automatically enable the account at the specified activation time. See "schedule_time" on page 369.</p>
dynamic_expire_time	<p>Integer. Time at which the account will expire, calculated according to the account's expiration timers. The value of this field is a UNIX timestamp. This field is available when modifying an account using the change_expiration or guest_edit forms.</p>
dynamic_is_authorized	<p>Boolean flag indicating if the user account is authorized to log in. This field is available when modifying an account using the change_expiration or guest_edit forms.</p>
dynamic_is_expired	<p>Boolean flag indicating if the user account has already expired. This field is available when modifying an account using the change_expiration or guest_edit forms.</p>
dynamic_session_time	<p>Integer. The maximum session time that would be allowed for the account, if an authorization request was to be performed immediately. Measured in seconds. Set to 0 if the account is either unlimited (dynamic_is_expired is false), or if the account has expired (dynamic_is_expired is true). This field is available when modifying an account using the change_expiration or guest_edit forms.</p>
email	<p>String. Email address for the account. This field may be up to 100 characters in length. When creating an account, if the username field is not set then the email field is used as the username of the account.</p>
enabled	<p>Boolean flag indicating if the account is enabled. Set this field to 0 to disable the account. If an account is disabled, authorization requests for the account will always fail. Set this field to 1 to enable the account.</p>
expiration_time	<p>String. Description of the account's expiration time. This field is set when modifying an account. This field is available on the change_expiration and guest_enable forms. The value is generated from the do_expire, expire_time, expire_postlogin and expire_usage fields, and may be one of the following:</p> <ul style="list-style-type: none"> Account will expire at <i>date andtime</i>, or <i>interval</i> after first login, or after <i>interval</i> total usage Account will expire at <i>date andtime</i> or <i>interval</i> after first login Account will expire at <i>date andtime</i> or after <i>interval</i> total usage Account will expire at <i>date andtime</i> Expires <i>interval</i> after first login or after <i>interval</i> total usage Expires <i>interval</i> after first login Expires after <i>interval</i> total usage No expiration time set

Field	Description
expire_time	<p>Integer. Time at which the account will expire. The expiration time should be specified as a UNIX timestamp.</p> <p>Setting an expire_time value also requires a non-zero value to be set for the do_expire field; otherwise, the account expiration time will not be used. Set this field to 0 to disable this account expiration timer.</p> <p>If the expire_timezone field is used in conjunction with expire_time and a time zone and date are selected, the date calculation is adjusted relative to the time zone.</p>
expire_timezone	<p>String. Provides a drop-down list of time zones to use in conjunction with expire_time and start_time. When expire_timezone is selected and a date is chosen, the date is adjusted to be relative to the time zone.</p> <p>By default, expire_timezone uses the <code>NwaGenerateTimeZoneList</code> options generator. To use a smaller subset of time zones, change the Options Generator to (Use options) and provide your "value name" pairs. Please reference the default list for valid time zone values.</p>
expire_usage	<p>Integer. The total time period in seconds for which the account may be used. Usage is calculated across all accounting sessions with the same username. Set this field to 0 to disable this account expiration timer.</p>
http_user_agent	<p>String. Identifies the Web browser that you are using. This tracks user's browsers when they are registering. This is stored with the user's account.</p>
id	<p>String. Internal user ID used to identify the guest account to the system.</p>
ip_address	<p>String. The IP address to assign to stations authenticating with this account. This field may be up to 20 characters in length. The value of this field is not currently used by the system. However, a RADIUS user role may be configured to assign IP addresses using this field by adding the Framed-IP-Address attribute, and setting the value for the attribute to: <code><?=\$user["ip_address"]</code></p>
modify_expire_postlogin	<p>String Value indicating how to modify the expire_postlogin field.</p> <p>This field is only of use when editing a visitor account. It may be set to one of the following values:</p> <ul style="list-style-type: none"> • "expire_postlogin" to set the post-login expiration time to the value in the expire_postlogin field; • "plus X" or "minus X", where X is a time measurement, to extend or reduce the post-login expiration timer by X (minutes, but may have a "ywdhms" suffix to indicate years, weeks, days, hours, minutes, seconds respectively); • A number, to set the post-login expiration time to the value specified; • Any other value to leave expire_postlogin unmodified. <p>This field controls account modifications; it is not stored with the visitor account.</p>

Field	Description
modify_expire_time	<p>String. Value indicating how to modify the expire_time field.</p> <p>This field may be provided when creating or editing a visitor account. It may be set to one of the following values:</p> <ul style="list-style-type: none"> • “none” to disable the account expiration timer (do_expire and expire_time will both be set to 0); • “now” to disable the account immediately; • “expire_time” to use the expiration time specified in the expire_time field; • “expire_after” to set the expiration time to the current time, plus the number of hours in the expire_after field; • “plus X” or “minus X”, where X is a time measurement, to extend or reduce the expiration time by X (hours, but may have a “ywdhms” suffix to indicate years, weeks, days, hours, minutes, seconds respectively); • A time measurement “X”, to set the expiration time to the current time plus X; • Any other value to leave expire_time unmodified. <p>This field controls account creation and modification behavior; it is not stored with created or modified visitor accounts.</p>
modify_expire_usage	<p>String. Value indicating how to modify the expire_usage field. This field is only of use when editing a visitor account. It may be set to one of the following values:</p> <ul style="list-style-type: none"> • “expire_usage” to set the cumulative usage expiration timer to the value in the expire_usage field; • “plus X” or “minus X”, where X is a time measurement, to extend or reduce the cumulative usage expiration timer by X (seconds, but may have a “ywdhms” suffix to indicate years, weeks, days, hours, minutes, seconds respectively); • A number, to set the cumulative usage expiration time to the value specified; • Any other value to leave expire_usage unmodified. <p>This field controls account modifications; it is not stored with the visitor account.</p>
modify_password	<p>String. Value indicating how to modify the account password.</p> <ul style="list-style-type: none"> • It may be one of the following values: • “random_password” to use the password specified in the random_password field; • “reset” to create a new password, using the method specified in the random_password_method field (or the global defaults, if no value is available in this field); • “password” to use the value from the password field; • Any other value leaves the password unmodified. <p>This field controls account creation and modification behavior; it is not stored with created or modified visitor accounts.</p>

Field	Description
modify_schedule_time	<p>String. Value indicating how to modify the schedule_time field. It may be one of the following values:</p> <ul style="list-style-type: none"> • "none" to disable the account activation time; • "now" to activate the account immediately; • "schedule_time" to use the activation time specified in the schedule_time form field (normally a UNIX time, but may be 0 to disable activation time); • "schedule_after" to set the activation time to the current time plus the number of hours in the schedule_after field; • "plus X", where X is a time measurement, to extend the activation time by X. The time measurement is normally hours, but may have a "ywdhms" suffix to indicate years, weeks, days, hours, minutes, or seconds, respectively. Alternatively, this operation may be written equivalently as '+X', 'pX', 'plusX', 'add X', 'addX', or 'aX'. Example: to delay activation time by 2 days, use the value +2d. • "minus X", where X is a time measurement, to reduce the activation time by X. See above for details about specifying a time measurement. Alternatively, this operation may be written equivalently as '-X', 'mX', 'minusX', 'sub X', 'subX', or 'sX'. Example: to bring forward activation time by 12 hours, use the value -12h. • A time measurement "X", to set the activation time to the current time plus X. • A time and date specification, to set the activation time to that time and date. Many different formats are specified; for clarity it is recommended that a standard format such as ISO-8601 is used ("YYYY-MM-DD hh:mm:ss" format). • Any other value to leave schedule_time unmodified. <p>This field controls account creation and modification behavior; it is not stored with created or modified visitor accounts.</p>
multi_initial_sequence	<p>Integer. Initial sequence number. This field is used when creating guest accounts and the random_username_method field is set to "nwa_sequence". If this field is not set, the next available sequence number for the given multi_prefix is used. Sequence numbering will start with 0 if no initial sequence number has been set.</p>
multi_prefix	<p>String. The prefix of each username generated when creating guest accounts and the random_username_method field is set to "nwa_sequence".</p>
netmask	<p>String. Network address mask to use for stations using the account. This field may be up to 20 characters in length. The value of this field is not currently used by the system. However, a RADIUS user role may be configured to assign network masks using this field by adding the Framed-IP-Netmask attribute, and setting the value for the attribute to: <code><?= \$user ["netmask"]</code></p>
no_password	<p>Boolean. If set, prevents a user from changing their own password using the guest self-service portal. Set this field to a non-zero value or a non-empty string to disable guest-initiated password changes. The default is to allow guest-initiated password changes, unless this field is set.</p>
no_portal	<p>Boolean. If set, prevents a user from logging into the guest service portal. Set this field to a non-zero value or a non-empty string to disable guest access to the self-service portal. The default is to allow guest access to the self-service portal, unless this field is set.</p>
no_warn_before	<p>Boolean. User does not receive a logout expiration warning. The admin or user can opt out of this option by setting the field to 1.</p>
notes	<p>String. Comments or notes stored with the account. This field may be up to 255 characters in length.</p>
num_accounts	<p>Integer. The number of accounts to create when using the create_multi form. This field controls account creation behavior; it is not stored with created visitor accounts.</p>

Field	Description
password	String. Password for the account. This field may be up to 64 characters in length.
password2	String. Password for the account. If this field is set, its value must match the value of the password field for the account to be created or updated. This can be used to verify that a password has been typed correctly. This field controls account creation and modification behavior; it is not stored with created or modified visitor accounts.
password_action	<p>String. Controls the password changing behavior for a guest account. This field may be set to one of the following values:</p> <ul style="list-style-type: none"> • <i>empty string</i> – Default behavior; that is, guests are not required to change their password • deny – Prevents the guest from changing their password • first – Requires the guest to change their password on their first login • next – Requires the guest to change their password on their next login • recur – Require the guest to change their password on a regular schedule (as specified by the <code>password_action_recur</code> field) • recur_next – Require the guest to change their password on their next (or first) login, and then on a regular schedule (as specified by the <code>password_action_recur</code> field) <p>If the guest is required to change their password, this will take place during a network login, before the guest is redirected to the NAS for login. Guest password changes are only supported for Web login pages and guest self-registration pages that have the “Perform a local authentication check” option enabled.</p> <p>The default behavior is to leave guest passwords under the control of the guest. With the default behavior, guests are not prevented from changing their password, but are also not required to change it on any particular schedule.</p>
password_action_recur	String. Specifies a date or relative time, after which a guest will be required to change their password. Using this field also requires the password_action field to be set to the value ‘recur’. The value of this field should be a relative time measurement, indicated with a plus sign; for example “+15 days” or “+2 months”.
password_last_change	Integer. The time that the guest’s password was last changed. The password change time is specified as a UNIX timestamp. This field is automatically updated with the current time when the guest changes their password using the self-service portal.
random_password	String. This field contains a randomly-generated password. This field is set when modifying an account (guest_edit form).
random_password_length	<p>String. The length, in characters, of randomly generated account passwords.</p> <ul style="list-style-type: none"> • For nwa_words_password, the random_password_length is the maximum length of the random words to use. Two random words will be used to create the password, joined together with a small number (up to 2 digits). • For nwa_picture_password, the random_password_length is ignored.

Field	Description
random_password_method	<p>String. Identifier specifying how passwords are to be created. It may be one of the following identifiers:</p> <ul style="list-style-type: none"> • nwa_digits_password to create a password using random digits. The length of the password is specified by the random_password_length field. • nwa_letters_password to create a password using random lowercase letters (a through z). The length of the password is specified by the random_password_length field. • nwa_lettersdigits_password to create a password using random lowercase letters and digits (a through z and 0 through 9). The length of the password is specified by the random_password_length field. • nwa_alnum_password to create a password using a combination of random digits, uppercase letters and lowercase letters (a-z, A-Z and 0-9). The length of the password is specified by the random_password_length field. • nwa_strong_password to create a password using a combination of digits, uppercase letters, lowercase letters, and some punctuation. Certain characters are omitted from the password. The length of the password is specified by the random_password_length field. • nwa_complex_password to create a complex password string which contains uppercase letters, lowercase letters, digits and symbol characters. • nwa_complexity_password is dynamic and matches your complexity setting for password generation. For example, if you require your passwords to have both letters and digits, then this validator will confirm that the password has at least one of each. • nwa_words_password to create a random password using a combination of two randomly-selected words and a number between 1 and 99. The maximum length of each of the randomly-selected words is specified by the random_password_length field. • nwa_picture_password to create a password using the format string specified by the random_password_picture field.
random_password_picture	<p>String. The format string to use when creating a random password, if random_password_method is set to "nwa_picture_password".</p>
random_username_length	<p>The length, in characters, of randomly generated account usernames.</p> <ul style="list-style-type: none"> • For nwa_words_password, the random_username_length is the maximum length of the random words to use. Two random words will be used to create the username, joined together with a small number (up to 2 digits). • For nwa_picture_password, the random_username_length is ignored. • For nwa_sequence, the random_username_length is the length of the sequence number in the username; the sequence number will be zero-padded. For example, specifying a length of 4 will result in sequence numbers 0001, 0002, etc.

Field	Description
random_username_method	<p>String. Identifier specifying how usernames are to be created. It may be one of the following identifiers:</p> <ul style="list-style-type: none"> • nwa_sequence to assign sequential usernames. In this case, the multi_prefix field is used as the prefix for the username, followed by a sequential number; the number of digits is specified by the random_username_length field. • nwa_picture_password to create a random username using the format string specified by the random_username_picture field. • nwa_digits_password to create a username using random digits. The length of the username is specified by the random_username_length field. • nwa_letters_password to create a username using random lowercase letters. The length of the username is specified by the random_username_length field. • nwa_lettersdigits_password to create a username using random lowercase letters and digits. The length of the username is specified by the random_username_length field. • nwa_alnum_password to create a username using a combination of random digits, uppercase letters and lowercase letters. The length of the username is specified by the random_username_length field. • nwa_strong_password to create a username using a combination of digits, uppercase letters, lowercase letters, and some punctuation. Certain characters are omitted from the generated username to ensure its readability (for example, “o”, “0” and “0”). The length of the username is specified by the random_username_length field. • nwa_words_password to create a username using a combination of two randomly-selected words and a number between 1 and 99. The maximum length of each of the randomly-selected words is specified by the random_username_length field.
random_username_picture	<p>String. The format string to use when creating a username, if the random_username_method field is set to nwa_picture_password. See "Format Picture String Symbols" on page 373 for a list of the special characters that may be used in the format string.</p>
remote_addr	<p>String. The IP address of the guest at the time the guest account was registered. This field may be up to 20 characters in length. The value of this field is not currently used by the system.</p>
role_id	<p>Integer. Role to assign to the account. The value of this field must be the integer ID of a valid RADIUS user role.</p>
role_name	<p>String. Name of the role assigned to the account.</p>
schedule_after	<p>Integer. Time period, in hours, after which the account will be enabled. This field is used when the modify_schedule_time field is set to schedule_after. The value is specified in hours and is relative to the current time. This field controls account creation behavior; it is not stored with created visitor accounts.</p>
schedule_time	<p>Integer. Time at which the account will be enabled. The time should be specified as a UNIX timestamp.</p>
secret_answer	<p>String. The guest’s answer to the secret question that is stored in the secret_question field. To use this field, first add both the secret_question and secret_answer fields to a guest self-registration form. Then, in the self-service portal for a guest self-registration page, select the “Secret Question” as the Required Field. This configuration requires that guests provide the correct answer in order to reset their account password. Answers must match with regards to case in order to be considered as correct.</p>
secret_question	<p>String. The guest’s secret question used to confirm the identity of a guest during a reset password operation.</p>

Field	Description
simultaneous_use	Integer. Maximum number of simultaneous sessions allowed for the account.
sponsor_email	Email address of the sponsor of the account. If the sponsor_email field can be inserted into an email receipt and used future emails, the "Reply-To" email address will always be the email address of the original sponsor, not the current operator.
sponsor_name	String. Name of the sponsor of the account. The default value of this field is the username of the current operator.
submit	No Type. Field attached to submit buttons. This field controls account creation behavior; it is not stored with created visitor accounts.
user_activity	Integer. Login activity of the guest account. This field is available in views and may be used to determine the most recent start and stop time of visitor account sessions.
username	String. Username of the account. This field may be up to 64 characters in length.
visitor_company	String. The visitor's company name.
visitor_name	String. The visitor's full name.
visitor_phone	String. The visitor's contact telephone number.

Hotspot Standard Fields

The table below describes standard fields available for the Hotspot form.

Table 40: Hotspot Standard Fields

Field	Description
address	String. The visitor's street address.
card_code	String. The 3 or 4 digit cardholder verification code printed on the credit card. This field is only used during transaction processing.
card_expiry	String. Credit card expiry date. This field is only used during transaction processing.
card_name	String. Name shown on the credit card. This field is only used during transaction processing.
card_number	String. Credit card number. This field is only used during transaction processing.
city	String. The visitor's city or town name.
country	String. The visitor's country name.
first_name	String. The visitor's first name.
hotspot_plan_id	No Type. The ID of the plan (visitor access settings) selected by the visitor.
hotspot_plan_name	No Type. The name of the plan (visitor access settings) selected by the visitor.
last_name	String. The visitor's last name.

Field	Description
password2	String. Password for the account (used to confirm a manually typed password).
personal_details	No Type. Field attached to a form label.
purchase_amount	No Type. Total amount of the transaction. This field is only used during transaction processing.
purchase_details	No Type. Field attached to a form label.
state	String. The visitor's state or locality name.
submit_free	No Type. Field attached to a form submit button.
visitor_accept_terms	Boolean. Flag indicating that the visitor has accepted the terms and conditions of use.
visitor_fax	String. The visitor's fax telephone number.
zip	String. The visitor's zip or postal code.

SMS Services Standard Fields

The table below describes standard fields available for the SMS Services form.

Table 41: *SMS Services Standard Fields*

Field	Description
auto_send_sms	Boolean. Flag indicating that a SMS receipt should be automatically sent upon creation of the account.
sms_auto_send_field	String. This field specifies the name of the field that contains the auto-send flag. If blank or unset, the default value from the SMS plugin configuration is used. Additionally, the special values "_Disabled" and "_Enabled" may be used to never send an SMS or always send an SMS, respectively.
sms_enabled	Boolean. This field may be set to a non-zero value to enable sending an SMS receipt. If unset, the default value is true.
sms_handler_id	String. This field specifies the handler ID for the SMS service provider. If blank or unset, the default value from the SMS plugin configuration is used.
sms_phone_field	String. This field specifies the name of the field that contains the visitor's phone number. If blank or unset, the default value from the SMS plugin configuration is used.
sms_template_id	String. This field specifies the print template ID for the SMS receipt. If blank or unset, the default value from the SMS plugin configuration is used.
sms_warn_before_message	String. This field overrides the logout warning message. If blank or unset, the default value from the Customize SMS Receipt page is used.
visitor_carrier	String. The visitor's mobile phone carrier.

SMTP Services Standard Fields

The table below describes standard fields available for the SMTP Services.

Table 42: SMTP Services Standard Fields

Field	Description
auto_send_smtp	Boolean. Flag indicating that an email receipt should be automatically sent upon creation of the guest account. Set this field to a non-zero value or a non-empty string to enable an automatic email receipt to be sent. This field can be used to create an <i>opt-in</i> facility for guests. Use a check box for the auto_send_smtp field and add it to the create_user form, or a guest self-registration instance, and email receipts will be sent to the visitor only if the check box has been selected. Alternatively, to always send an SMTP receipt, this field can be set to a value of 1 using a hidden field.
smtp_auto_send_field	String. This field specifies the name of the field that contains the auto-send flag. If blank or unset, the default value from the email receipt configuration is used. Additionally, the special values _Disabled and _Enabled may be used to never send email or always send email, respectively.
smtp_cc_action	String. This field specifies how to send copies of email receipts. It may be one of never , always_cc , always_bcc , conditional_cc , or conditional_bcc . If blank or unset, the default value from the email receipt configuration is used.
smtp_cc_list	String. This field specifies a list of additional email addresses that will receive a copy of the visitor account receipt. If the value is default , the default carbon-copy list from the email receipt configuration is used.
smtp_email_field	String. This field specifies the name of the field that contains the visitor's email address. If blank or unset, the default value from the email receipt configuration is used. Additionally, the special value _None indicates that the visitor should not be sent any email.
smtp_enabled	String. This field may be set to a non-zero value to enable sending an email receipt. If unset, the default value from the email receipt configuration is used. The special values _Auto (Always auto-send guest receipts by email), _AutoField (Auto-send guest receipts by email with a special field set), _Click (Display a link enabling a guest receipt via email), and _Cc (Send an email to a list of fixed addresses) may also be used.
smtp_receipt_format	String. This field specifies the email format to use for the receipt. It may be one of plaintext (No skin – plain text only), html_embedded (No skin – HTML only), receipt (No skin – Native receipt format), default (Use the default skin), or the plugin ID of a skin plugin to specify that skin. If blank or unset, the default value from the email receipt configuration is used.
smtp_subject	String. This field specifies the subject line for the email message. Template variables appearing in the value will be expanded. If the value is default , the default subject line from the email receipt configuration is used.
smtp_template_id	String. This field specifies the print template ID to use for the email receipt. If blank or unset, the default value from the email receipt configuration is used.
smtp_warn_before_subject	String. This field overrides what is specified in the subject line under Logout Warnings on the email receipt. If the value is "default", the default subject line under the Logout Warnings section on the email receipt configuration is used.
smtp_warn_before_template_id	String. This field overrides the print template ID specified under Logout Warnings on the email receipt. If the value is "default", the default template ID under the Logout Warnings section on the email receipt configuration is used.

Field	Description
smtp_warn_before_receipt_format	String. This field overrides the format in the Email Receipt field under Logout Warnings. It may be one of "plaintext" (No skin – plain text only), "html_embedded" (No skin – HTML only), "receipt" (No skin – Native receipt format), "default" (Use the default skin), or the plugin ID of a skin plugin to specify that skin. If blank or unset, the default value in the Email Receipt Field under the Logout Warnings on the email receipt configuration is used.
smtp_warn_before_cc_list	String. This overrides the list of additional email addresses that receive a copy of the visitor account under Logout Warnings on the email receipt. If the value is "default", the default carbon-copy list under Logout Warnings from the email receipt configuration is used.
smtp_warn_before_cc_action	String. This field overrides how copies are sent as indicated under Logout Warnings on the email receipt. to send copies of email receipts. It may be one of "never", "always_cc", "always_bcc", "conditional_cc", or "conditional_bcc". If blank or unset, the default value from the email receipt configuration is used.
warn_before_from_sponsor	String. This field overrides the Reply To field (that is, the sponsor_email field of a user, or the admin's email) under the Logout Warnings on the email receipt. If the value is "default", the Reply To field under Logout Warnings from the email receipt configuration is used.
warn_before_from	String. This field overrides the Override From field under the Logout Warnings on the email receipt. If the value is "default", the Override From field under Logout Warnings from the email receipt configuration is used.

Format Picture String Symbols

When generating a username or password using the `nwa_picture_password` method, a "picture string" should be provided to specify the format of generated username or password in the `random_username_picture` or `random_password_picture` field.

The picture string is used as the username or password, with the following symbols replaced with a random character:

Table 43: *Picture String Symbols*

Symbol	Replacement
#	Random digit (0-9)
\$ or ?	Random letter (A-Z, a-z)
_	Random lowercase letter (a-z)
^	Random uppercase letter (A-Z)
*	Random letter or digit (A-Z, a-z, 0-9)
!	Random punctuation symbol, excluding apostrophe and quotation marks
&	Random character (letter, digit or punctuation excluding apostrophe and quotation marks)
@	Random letter or digit, excluding vowels

Any other alphanumeric characters in the picture string will be used in the resulting username or password. Some examples of the picture string are shown below:

Table 44: Picture String Example Passwords

Picture String	Sample Password
####	3728
user####	user3728
v^^#__	vQU3nj
@@@@@	Bh7Pm

Form Field Validation Functions

See ["Form Validation Properties" on page 176](#), and ["Examples of Form field Validation" on page 177](#) for details about using validation functions for form fields.

The built-in validator functions are:

- **IsArrayKey** – Checks that the value is one of the keys in the array supplied as the argument to the validator.
- **IsArrayValue** – Checks that the value is one of the values in the array supplied as the argument to the validator.
- **IsEqual** – Checks that the value is equal to the value supplied as the argument to the validator, allowing for standard type conversion rules.
- **IsGreaterThan** – Checks that the value is strictly greater than a specified minimum value supplied as the argument to the validator.
- **IsIdentical** – Checks that the value is equal to the value supplied as the argument to the validator, and has the same type.
- **IsInRange** – Checks that the value is in a specified range between a minimum and maximum value. The minimum and maximum values are specified as a 2-element array as the argument to the validator.
- **IsInOptionsList**—Checks against a list of options in the policy definition.
- **IsNonEmpty** – Checks that the value is a non-empty string (length non-zero and not all whitespace), or a non-empty array.
- **IsNonNegative** – Checks that the value is numeric and non-negative.
- **IsRegexMatch** – Checks that the value matches a regular expression supplied as the argument the validator. The regular expression should be a Perl-compatible regular expression with delimiters. For example, the validator argument `/^a/i` will match any value that starts with an “a”, case-insensitively. ["Regular Expressions" on page 381](#) for more information about regular expression syntax.
- **IsValidBool** – Checks that the value is a standard Boolean truth value. Valid Boolean values are the integers 0 and 1 and the PHP values `false` and `true`.
- **IsValidDateTime** – Checks that the value appears to be a valid time specification string according to the rules of the PHP function [`strtotime\(\)`](#). Valid date/time syntax includes ISO 8601 standard times (`YYYY-MM-DD hh:mm:ss`) with and without time zone specifications, as well as many other formats. The `$value` is expected to be an integer specifying a UNIX time value (seconds since 1970-01-01 00:00:00 UTC).

`$arg` may be:

- `null`, to not perform any min/max check
- a scalar value, to use as the maximum allowable value
- an array containing "min" or "max" entries

Use the syntax:

```
array(
    'min' => '1 day',
    'max' => '90 days',
)
```

- **IsValidEmail** – Checks that the value appears to be a valid [RFC 822](#)-compliant email address. When using the IsValidEmail validator, the validator argument may be specified with a whitelist/blacklist of domain names. Use the syntax:

```
array(
    'allow' => array(
        'corp-domain.com',
        'other-domain.com',
    ),
    'deny' => array(
        'blocked-domain.com',
        'other-blocked-domain.com',
    ),
)
```

- The keys 'whitelist' and 'blacklist' may also be used for 'allow' and 'deny', respectively.
- An 'allow' or 'deny' value that is a string is converted to a single element array.
- Wildcard matching may be used on domain names: the prefix '*. ' means match any domain that ends with the given suffix. A '*' component can also be used inside the hostname, and will match zero or more domain name components.
- If the 'allow' list is empty or unset, the default behavior is to accept ALL domains other than those listed in the 'deny' list.
- If the 'deny' list is empty or unset, the default behavior is to deny ALL domains other than those listed in the 'allow' list.
- If both 'allow' and 'deny' lists are provided, the default behavior is to accept a domain name that does not match any of the patterns provided. The 'allow' list is checked first, followed by 'deny'. To obtain the opposite behavior, specify the wildcard '*' as the last entry in the 'deny' list.
- **IsValidFileUpload** – Checks that the value is a file upload.
- **IsValidFutureDateTime** – Checks that the value is a valid time specification string according to the rules of the PHP function [strtotime\(\)](#), and that the time specification refers to a point in the future. The \$value is expected to be an integer specifying a UNIX time value (seconds since 1970-01-01 00:00:00 UTC).

\$arg may be:

- null, to not perform any min/max check
- a scalar value, to use as the maximum allowable value
- an array containing "min" or "max" entries

Use the syntax:

```
array(
    'min' => '1 day',
    'max' => '90 days',
)
```

- **IsValidFutureTimestamp** – Checks that the value is a valid UNIX time referring to a point in the future. The \$value is expected to be an integer specifying a UNIX time value (seconds since 1970-01-01 00:00:00 UTC).

\$arg may be:

- null, to not perform any min/max check
- a scalar value, to use as the maximum allowable value
- an array containing "min" or "max" entries

Use the syntax:

```

array(
  'min' => '1 day',
  'max' => '90 days',
)

```

- **IsValidHostname** – Checks that the value is a valid IP address or a hostname that resolves to an IP address.
- **IsValidHostnameCidr** – Checks that the value is a valid IP address or hostname, which may also have an optional *N* suffix indicating the network prefix length in bits (CIDR notation).
- **IsValidHostnamePort** – Checks that the value is a valid IP address or hostname, which may optionally include a port number specified with the syntax **hostname:port**.
- **IsValidIpAddr** – Checks that the value is a valid IP address.
- **IsValidLdapAttribute** – Checks that the value is a valid LDAP attribute name; that is, a string that starts with a letter, and which contains only letters, numbers, underscore (`_`) and hyphen (`-`).
- **IsValidNetmask** – Checks that the value is a valid network mask in dotted-quad notation; that is, an IP address such as 255.255.255.128 that contains a single string of *N* 1 bits followed by (32 – *N*) 0 bits.
- **IsValidNumber** – Checks that the value is numeric; that is, an integer or a decimal value. The validator argument may be an array containing one or more of the following additional options:
 - **no_negative** – if set to true, negative numbers are not accepted as a valid value.
 - **no_zero** – if set to true, zero is not accepted as a valid value.
 - **only_integer** – if set to true, decimal numbers are not accepted and only integer values are valid.
- **IsValidPassword2** – Checks that the value is a valid password that satisfies certain requirements. The validator argument must be an array describing which of the following requirements to check. To perform any password checking, the “minimum_length” and “complexity_mode” fields must be specified.
 - **password2** – specifies the name of the field containing the duplicate password entry (optional, for password validation). Defaults to “password2” if not specified.
 - **password2_required** – if nonzero, indicates that the “password2” entry must be supplied.
 - **username** – specifies the name of the field containing the username. If empty or unset, the password is not checked against this field for a match.
 - **minimum_length** – specifies the minimum length of the password in characters.
 - **disallowed_chars** – if set, specifies characters that are not allowed in the password.
 - **complexity_mode** – specifies the set of rules to use when checking the password.
 - **complexity** – if set, specifies rules for checking the composition of the password. If unset, defaults to a preset value for password complexity with modes “none”, “basic”, “number”, “punctuation” and “complex”. These rules check that passwords obey certain requirements according to the following table:

Table 45: Complexity Requirements

Rule Set	Min. Length	Description
none	–	No special requirements
basic	8	Non-space characters
number	8	At least 1 digit
punctuation	8	At least 1 punctuation character (non-alphanumeric)
complex	8	At least 1 digit, 1 non-alphanumeric, 1 uppercase and 1 lowercase letter

- **IsValidSentence** – Checks that the value is considered to be a ‘sentence’; that is, a string which starts with an upper-case letter and ends in a full stop.
- **IsValidTimestamp** – Checks that the value is a numeric UNIX timestamp (which measures the time in seconds since January 1, 1970 at midnight UTC).
- **IsValidTimeZone** – Checks that the value is a valid string describing a recognized time zone.
- **IsValidUrl** – Checks that the value appears to be a valid URL that includes a scheme, hostname and path. For example, in the URL <http://www.example.com/>, the scheme is **http**, the hostname is **www.example.com** and the path is **/**. The validator argument may optionally be an array containing a ‘scheme’ key that specifies an array of acceptable URL protocols.
- **IsValidUsername** – Checks that the value is a valid username. Usernames cannot be blank or contain spaces.
- **NwaCaptchalsValid** – Checks that the value matches the security code generated in the CAPTCHA image. This validator should only be used with the standard **captcha** field.
- **NwaGuestManagerIsValidRoleId** – Checks that the value is a valid role ID for the current operator and user database.
- **NwaIsValidExpireAfter** – Checks that the value is one of the account expiration time options specified in the Guest Manager configuration.
- **NwaIsValidLifetime** – Checks that the value is one of the account lifetime options specified in the Guest Manager configuration.

Form Field Conversion Functions

The Conversion and Value Format functions that are available are listed below:

- **NwaConvertOptionalDateTime** – Converts a string representation of a time to the UNIX time representation (integer value). The conversion leaves blank values unmodified.
- **NwaConvertOptionalInt** – Converts a string representation of an integer to the equivalent integer value. The conversion leaves blank values unmodified.
- **NwaConvertStringToOptions** – Converts a multi-line string representation of the form

```
key1 | value1
key2 | value2
```

to the array representation

```
array (
  'key1' => 'value1',
  'key2' => 'value2',
)
```

- **NwaImplodeComma** – Converts an array to a string by joining all of the array values with a comma.
- **NwaTrim** – Removes leading and trailing whitespace from a string value.
- **NwaTrimAll** – Removes all whitespace from a string (including embedded spaces, newlines, carriage returns, tabs, etc).
- **NwaStrToUpper** – Formats the text string to all uppercase letters.
- **NwaStrToLower** – Formats the text string to all lowercase letters.
- **NwaNormalizePhoneNumber** – Removes all spaces, dashes, parenthesis and non-numerical characters from the phone number.

Form Field Display Formatting Functions

The Display Functions that are available are listed below:

Table 46: Form Field Display Functions

Function	Description
NwaBoolFormat	<p>Formats a Boolean value as a string.</p> <ul style="list-style-type: none"> • If the argument is 0 or 1, a 0 or 1 is returned for false and true, respectively. • If the argument is a string containing a " " character, the string is split at the separator and used for false and true values. • If the argument is an array, the 0 and 1 index values are used for false and true values. Otherwise, the string values "false" and "true" are returned.
NwaByteFormat	<p>Formats a non-negative size in bytes as a human readable number (bytes, KB, MB, GB, etc). 1 KB is defined as 1,024 bytes, 1 MB as 1,024 KB (1,048,576 bytes), and 1 GB as 1,024 MB (1,073,741,824 bytes).</p> <ul style="list-style-type: none"> • If a negative value is supplied, returns the argument (or null if no argument was supplied). • If a non-numeric value is supplied, that value is returned directly.
NwaCurrencyFormat	<p>Formats a numeric value that indicates a monetary amount as a string. If the argument is null or not supplied, the current locale's settings are used to format the monetary value.</p> <ul style="list-style-type: none"> • The argument may be an array, which will override the current locale's settings (see NwaNumberFormat for the list of settings that are used). • The argument may be a numeric value, which is used as the number of fractional digits to use when formatting the monetary amount (other locale settings will remain unchanged in this case).
NwaDateFormat	<p>Format a date like the PHP function strftime(), using the argument as the date format string. Returns a result guaranteed to be in UTF-8 and correct for the current page language. See "Date/Time Format Syntax" on page 353 for a list of available date/time formats, or use one of the following special format strings:</p> <ul style="list-style-type: none"> • hhmmss, hh:mm:ss – time of day • iso8601, iso8601t, iso-8601, iso-8601t – various ISO 8601 date formats with and without hyphen separators and the time of day • longdate – date and time in long form • displaytime – time of day • ?: – returns the string following the ?: if the time value is 0, or uses the format string before the ?: otherwise • recent – for example, "2 minutes ago", "3 months ago"
NwaDurationFormat	<p>Converts a time measurement into a description of the corresponding duration.</p> <ul style="list-style-type: none"> • Format parameters: seconds, minutes, hours, days, weeks. • Any format can be converted to another. • By default, this function converts an elapsed time value specified in seconds to a value that is displayed in weeks, days, hours, minutes and seconds. <p>Up to four additional arguments may be supplied to control the conversion:</p> <ul style="list-style-type: none"> • in_format – The current units of the value being converted (seconds, minutes, hours, days, weeks) • max_format – Controls the max increment you want displayed. • min_format – Controls the min increment you want displayed. Only whole numbers are printed. • default – If set, this value will be returned when the resulting duration (after min_format is taken into account) is 0.
NwaExplodeComma	<p>Converts a string to an array by splitting the string at each comma and forming an array of all the substrings created in this way.</p>

Function	Description
NwaNumberFormat	<p>Formats a numeric value as a string. If the argument is null or not supplied, the current locale's settings are used to format the numeric value. The argument may be an array or a numeric value. If the argument is an array, it will override the current locale's settings (see below for the list of settings that are used). If the argument is a numeric value, it is used as the number of fractional digits to use when formatting the string (other locale settings will remain unchanged in this case). The specific locale settings used are from localeconv(), and are listed below.</p> <p>For <i>general numeric formatting</i> :</p> <ul style="list-style-type: none"> • <code>frac_digits</code> – number of decimal places to display • <code>decimal_point</code> – character to use for decimal point • <code>thousands_sep</code> – character to use for thousands separator <p>For <i>signs for positive/negative values</i>:</p> <ul style="list-style-type: none"> • <code>positive_sign</code> – sign for positive values • <code>p_sign_posn</code> – position of sign for positive values (0..4) • <code>negative_sign</code> – sign for negative values • <code>n_sign_posn</code> – position of sign for negative values (0..4) <p>For <i>formatting for monetary amounts</i>:</p> <ul style="list-style-type: none"> • <code>mon_decimal_point</code> – decimal point character for monetary values • <code>mon_thousands_sep</code> – thousands separator for monetary values • <code>p_sep_by_space</code> – true if a space separates currency symbol from a positive value • <code>p_cs_precedes</code> – true if currency symbol precedes positive value • <code>n_sep_by_space</code> – true if a space separates currency symbol from a negative value • <code>n_cs_precedes</code> – true if currency symbol precedes negative value <p>Additionally, the special value <code>monetary</code>, if true, indicates that a currency value should be formatted, rather than a regular numeric value.</p>

View Display Expression Technical Reference

A page that contains a view is displayed in an operator's Web browser. The view contains data that is loaded from the server dynamically. Because of this, both data formatting and display operations for the view are implemented with JavaScript in the Web browser.

For each item displayed in the view, a JavaScript object is constructed. Each field of the item is defined as a property of this object. When evaluating the JavaScript Display Expression, the **data** variable is used to refer to this object. Thus, the expression `data.my_field` would return the value of the field named "my_field".

Username	Role	Status	Account Expiration
h9147032	Guest	Enabled	2008-06-13 00:26
h1448161	Guest	Enabled	2008-06-13 01:07
67284801	Guest	Enabled	N/A

3 user accounts Reload

In the above view (the `guest_users` view), the four columns displayed correspond to the `username`, `role_name`, `enabled`, and `expire_time` fields.

Table 47: Display Expressions for Data Formatting

Value	Description
Display Expressions	
<code>data.username.bold()</code>	Displays the username string as bold text.

Value	Description
data.role_name	Displays the name of the role.
Nwa_BooleanText(data.enabled, "Enabled", "Disabled")	Displays either "Enabled" or "Disabled" depending on the value of the enabled field.
(parseInt(data.do_expire) != 0) ? Nwa_DateFormat(data.expire_time, "%Y-%m-%d %H:%M") : "N/A"	Displays "N/A" if the account has no expiration time, or a date and time string if an expiration time has been set.
JavaScript functions	
Nwa_BooleanText (<i>value</i> , <i>if_true</i> , <i>if_false</i> , <i>if_undefined</i>)	Returns the value of <i>if_true</i> or <i>if_false</i> depending on whether the <i>value</i> evaluates to a Boolean true or false, respectively. If the value has an undefined type (in other words, has not been set), and the <i>if_undefined</i> parameter was provided, returns <i>if_undefined</i> .
Nwa_DateFormat (<i>value</i> , <i>format</i>)	Converts a numerical <i>value</i> (UNIX time) to a string using the date and time format string <i>format</i> . The format string uses similar syntax to the NwaDateFormat() function. See " Date/Time Format String Reference " on page 355 for a full list of the supported format strings.
Nwa_FloatFormat (<i>value</i> , <i>decimals</i>)	Converts a numerical <i>value</i> to a string, with the number of decimal places specified in <i>decimals</i> .
Nwa_MinutesToNatural (<i>value</i>)	Converts a numeric <i>value</i> measuring a time in minutes to a natural time representation (such as "2 minutes", "3 hours", "11 days").
Nwa_NumberFormat (<i>value</i> , <i>if_undefined</i>) Nwa_NumberFormat (<i>value</i> , <i>decimals</i>) Nwa_NumberFormat (<i>value</i> , <i>decimals</i> , <i>dec_point</i> , <i>thousands_sep</i> , <i>if_undefined</i>)	Converts a numerical value to a string. If the value has an undefined type (in other words, has not been set), and the <i>if_undefined</i> parameter was provided, returns <i>if_undefined</i> . Otherwise, the number is converted to a string using the number of decimal places specified in <i>decimals</i> (default 0), the decimal point character in <i>dec_point</i> (default "."), and the thousands separator character in <i>thousands_sep</i> (default ",").
Nwa_TrimText (<i>value</i> , <i>length</i>)	Trims excessively long strings to a maximum of <i>length</i> characters, appending an ellipsis ("...") if the string was trimmed.
Nwa_ValueText (<i>value</i> , <i>if_undefined</i>)	If the <i>value</i> has an undefined type (in other words, has not been set), and the <i>if_undefined</i> parameter was provided, returns <i>if_undefined</i> , or a HTML non-breaking space (" ") otherwise. Otherwise, the <i>value</i> is converted to a string for display.

LDAP Standard Attributes for User Class

The following list provides some of the attributes for the LDAP User class. For a complete list you should consult [http://msdn2.microsoft.com/en-us/library/ms683980\(VS.85\).aspx#windows_2000_server_attributes](http://msdn2.microsoft.com/en-us/library/ms683980(VS.85).aspx#windows_2000_server_attributes).

- **userPrincipalName**: The userPrincipalName is a single-valued and indexed property that is a string that specifies the user principal name (UPN) of the user. The UPN is an Internet-style login name for the user based on the Internet standard RFC 822. The sAMAccountName property is a single-valued property that is the logon name. The objectSid property is a single-valued property that specifies the security identifier (SID) of the user.
- **accountExpires**: The accountExpires property specifies when the account will expire.
- **badPasswordTime**: The badPasswordTime property specifies when the last time the user tried to log onto the account using an incorrect password.

- **badPwdCount:** The badPwdCount property specifies the number of times the user tried to log on to the account using an incorrect password.
- **codePage:** The codePage property specifies the code page for the user's language of choice. This value is not used by Windows 2000.
- **countryCode:** The countryCode property specifies the country code for the user's language of choice. This value is not used by Windows 2000.
- **lastLogoff:** The lastLogoff property specifies when the last logoff occurred.
- **lastLogon:** The lastLogon property specifies when the last logon occurred.
- **logonCount:** The logonCount property counts the number of successful times the user tried to log on to this account.
- **mail:** The mail property is a single-valued property that contains the SMTP address for the user (such as demo@example.com).
- **memberOf:** The memberOf property is a multi-valued property that contains groups of which the user is a direct member.
- **primaryGroupID:** The primaryGroupID property is a single-valued property containing the relative identifier (RID) for the primary group of the user.
- **sAMAccountType:** The sAMAccountType property specifies an integer that represents the account type.
- **unicodePwd:** The unicodePwd property is the password for the user.

Regular Expressions

The characters shown in [Table 48](#) can be used to perform pattern matching tasks using regular expressions.

Table 48: *Regular Expressions for Pattern Matching*

Regex	Matches
a	Any string containing the letter "a"
^a	Any string starting with "a"
^a\$	Only the string "a"
a\$	Any string ending with "a"
.	Any single character
\.	A literal "."
[abc]	Any of the characters a, b, or c
[a-z0-9A-Z]	Any alphanumeric character
[^a-z]	Any character not in the set a through z
a?	Matches zero or one "a"
a+	Matches one or more: a, aa, aaa, ...
a*	Matches zero or more: empty string, a, aa, aaa...

Regex	Matches
a b	Alternate matches: Matches an "a" or "b"
(a.*z)	Grouping: matches sequentially within parentheses
a*?	"Non-greedy" zero or more matches
\ooo	The character with octal code ooo
\040	A space
\d	Any decimal digit
\D	Any character that is not a decimal digit

The regular expression syntax used is Perl-compatible. For further details on writing regular expressions, consult a tutorial or programming manual.

Chapter 10

Glossary

802.1X IEEE standard for port-based network access control.

Access-Accept Response from RADIUS server indicating successful authentication, and containing authorization information.

Access-Reject Response from RADIUS server indicating a user is not authorized.

Access-Request RADIUS packet sent to a RADIUS server requesting authorization.

Accounting-Request RADIUS packet type sent to a RADIUS server containing accounting summary information.

Accounting-Response RADIUS packet sent by the RADIUS server to acknowledge receipt of an Accounting-Request.

accounting session time Length of time the guest has been using the network.

accounting Process of recording summary information about network access by users and devices.

authentication Verification of a user's credentials, typically a username and password.

authorization Authorization controls the type of access that an authenticated user is permitted to have.

BYOD Bring your own device. Refers to the trend of personal mobile devices being used with enterprise network infrastructure.

CA See *Certificate Authority*.

captive portal Implemented by NAS. Provides access to network only to authorized users.

certificate authority Entity in a public key infrastructure system that issues certificates to clients. A certificate signing request received by the CA is converted into a certificate when the CA adds a signature that is generated with the CA's private key. See *digital certificate*, *private key*, and *public key infrastructure*.

common name (CN) See *distinguished name*.

\$criteria Array that consists of one or more criteria on which to perform a data based search. This array is used for advanced cases where pre-defined helper functions do not provide required flexibility.

CRL Certificate revocation list. List of revoked certificates maintained by a certificate authority and regularly updated.

CSV Comma-separated values.

device provisioning Process of preparing a device for use on an enterprise network, by creating the appropriate access credentials and setting up the network connection parameters.

digital certificate Contains identification data (see *distinguished name*) and the public key portion of a public/private key pair, and a signature that is generated by a certificate authority. The signature ensures the integrity of the data in the certificate (only the certificate authority can create valid certificates).

Disconnect-Ack NAS response packet to a Disconnect-Request, indicating that the session was disconnected.

Disconnect-Nak NAS response packet to a Disconnect-Request, indicating that the session could not be disconnected.

Disconnect-Request RADIUS packet type sent to a NAS requesting that a user or session be disconnected.

distinguished name Series of fields in a digital certificate that, taken together, constitute the unique identity of the person or device that owns the digital certificate. Common fields in a distinguished name include country, state, locality, organization, organizational unit, and the “common name”, which is the primary name used to identify the certificate.

DN See *distinguished name*.

EAP Extensible Authentication Protocol (RFC 3748). An authentication framework that supports multiple authentication methods.

EAP-PEAP Protected EAP. A widely-used protocol for securely transporting authentication data across a network.

EAP-TLS Extensible Authentication Protocol – Transport Layer Security (RFC 5216). A certificate-based authentication method supporting mutual authentication, integrity-protected ciphersuite negotiation and key exchange between two endpoints.

form Screen that collects data using fields.

field Single item of information about a visitor account.

guest See *Visitor*.

intermediate CA Certificate authority with a certificate that was issued by another certificate authority. See *trust chain*.

iOS Operating system from Apple, Inc. for mobile devices, including the iPhone, iPad, and iPod Touch.

landing page See *Web login*.

LDAP Lightweight Directory Access Protocol; communications protocol used to store and retrieve information about users and other objects in a directory.

Network Access Server (NAS) Device that provides network access to users, such as a wireless access point, network switch, or dial-in terminal server. When a user connects to the NAS device, a RADIUS user authentication request (Access-Request) is generated by the NAS.

OCSP Online certificate status protocol (RFC 2560). Protocol used to determine the current status of a digital certificate without requiring CRLs.

onboarding See *device provisioning*.

onboard-capable device Device supported by the QuickConnect application.

onboard provisioning Process used to securely provision a device and configure it with network settings.

operator profile Characteristics assigned to a class of operators, such as the permissions granted to those operators.

operator/operator login Person who uses Dell Networking W-ClearPass Guest to create guest accounts or perform system administration.

OS X Operating system from Apple, Inc. for desktop and laptop computers.

over-the-air provisioning Process used to securely provision a device and configure it with network settings; applies to iOS and OS X 10.7+ only.

PEAP Protected EAP. See *EAP-PEAP*.

ping Test network connectivity using an ICMP echo request (“ping”).

PKCS#n Public-key cryptography standard N. Refers to a numbered standard related to topics in cryptography, including private keys (PKCS#1), digital certificates (PKCS#7), certificate signing requests (PKCS#10), and secure storage of keys and certificates (PKCS#12).

PKI Public-key infrastructure. Security technology based on digital certificates and the assurances provided by strong cryptography. See also *certificate authority*, *digital certificate*, *public key*, *private key*.

print template Formatted template used to generate guest account receipts.

private key The part of a public/private key pair that is always kept private. The private key is used to encrypt a message's signature to authenticate the sender (only the sender knows the private key). The private key is also used to decrypt a message that was encrypted with the sender's public key (only the sender can decrypt it).

public key The part of a public/private key pair that is made public. The public key is used to encrypt a message; the recipient's private key is required to decrypt the message. A large part of a digital certificate is the certificate owner's public key.

QuickConnect App Application used to securely provision an Android, Windows, or OS X device and configure it with network settings.

RFC Request For Comments; a commonly-used format for Internet standards documents.

role Type of access being granted. You can define multiple roles. Such roles could include employee, guest, team member, or press. Roles are used for both guest access (user role) and operator access to Dell Networking W-ClearPass Guest. See *operator profile*.

root CA Certificate authority that signs its own certificate (a self-signed certificate), and must be explicitly trusted by users of the CA.

SCEP Simple certificate enrollment protocol. Protocol for requesting and managing digital certificates.

self-signed certificate See *root CA*.

session Service provided by a NAS to an authorized user.

skin Web site's external appearance, or "look and feel." It can be thought of as a container that holds the application, its style sheet (font size and color for example), its header and footer, and so forth.

SMS Short Message System; a method for delivering short messages (up to 140 characters) to mobile phones.

sponsor See *operator*.

TLS See *EAP-TLS*.

trust chain Sequence of certificates, starting at a trusted root certificate, that establishes the identity of each certificate in the chain.

trusted root See *root CA*.

unique device credentials Network authentication credentials that uniquely identify the device and user and enable management of provisioned devices. May be a username and password or a TLS client certificate, depending on the type of device.

user database Database of the guests on the system.

view Table containing data. Used to interactively display data such as visitor accounts to operators.

visitor/guest Someone who is permitted to access the Internet through your Network Access Server.

VPN Virtual private network. Enables secure access to a corporate network when located remotely.

VSA Vendor-specific attribute.

walled garden Network resources that can be accessed by unauthorized users through the captive portal.

Web login Login page displayed to a visitor.

X.509 Standard defining the format and contents of digital certificates.

Index

1

1024-bit RSA 134

2

2048-bit RSA 135

A

AAA 22

access control, print templates 210

account filters, creating 300

accounting 22, 24

accounts

 passwords, multiple 191

 visitor account 25

Active Directory

 LDAP authentication 305

active sessions 63, 65

administration 235, 270

 plugin management 257

Administration module 235

AirGroup

 authenticating users via LDAP 240

 configuration summary 27

 configuring fields 160

 configuring operator device limit 303

 creating groups 57

 creating users 304

 defining controller 238

 enabling dynamic notifications 238

 personal devices 59

 registering devices 57

 shared locations 57

 shared roles 58

 tag=value pair 57

alerts, SMS 67

application log 271

 filtering 272

 searching 271

 viewing 271

authentication 22, 24, 33, 48

authorization 22, 24, 33

 access, role-based 22

 dynamic 65

B

Base-64 encoded 101

binary certificate 101

C

caching, CSV 357

CAPTCHA security code 165

captive portal 24, 186

 hotspot 220

carrier

 selecting 264, 266

certificate

 formats 101

 signing requests 103

certificates

 code-signing 105

 deleting 102

 exporting 101

 importing 107

 requesting 108

 revoking 102

character set encoding 44

closed session 65

closing session 66

code-signing certificate 105

Configuration module 145

configuring

 Android provisioning 140

 device limit in AirGroup 303

- device provisioning 82
- iOS and OS X provisioning 137
- Kernel plugin 258
- legacy OS X provisioning 142
- operator logins 314
- plugins 258
- provisioning settings 133
- receipts 268
- self-service portal, display functions 377
- shared_location field 160
- shared_role field 160
- skin 259
- skin plugin 260
- SMS services 262
- Windows provisioning 139
- contacting support 273
- content
 - deleting 148
 - downloading 147-148
 - management 146
 - quick view 148
 - renaming 148
 - uploading 147
 - viewing 148
- creating
 - account filter 300
 - AirGroup administrator 304
 - AirGroup groups 57
 - AirGroup operator 304
 - device accounts 53
 - field 157
 - guest account 33
 - hotspot plan 223
 - LDAP server 305
 - LDAP translation rule 310
 - multiple guest accounts 34, 47
 - operator 303
 - operator profile 298
 - operator profiles 298
 - print template 207
 - self registration 186
 - session filter 300
 - SMS gateway 263
- credits, SMS 267

- CSV
 - caching 357
 - parsing 358
- customer support 273
- customizing
 - content 146
 - email receipt 203-204
 - fields 157
 - Guest Manager 149
 - hotspot invoice 226
 - hotspot receipt 232
 - hotspot selection interface 228, 230, 232
 - login message 199
 - login page 198
 - receipt actions 192
 - receipt page 192
 - Register Shared Device 160
 - registration form 191
 - registration page 190
 - self-service portal 200
 - view fields 183

D

- data retention 70, 245
- databases, user 25
- default skin 260
- deleting
 - certificate 102
 - content 148
 - field 159
 - SMS gateways 262
 - SMTP carrier 268
- deployment
 - network provisioning 25
 - operational issues 25
 - overview 25
 - security policy 27
 - site checklist 26
- device type 100
- devices 49
 - creating accounts 53
 - editing 60
 - filtering 49
 - importing 61
 - personal, AirGroup 59

- provisioning configuration 133
- shared 57
- viewing 60
- disabling
 - SMTP carrier 268
- disconnecting session 64-65
- documentation, viewing 273
- downloading content 147-148
- duplicating
 - fields 159
 - forms and views 163
 - SMS gateways 262
- dynamic authorization 63, 65

E

- editing
 - base field 164, 183
 - carrier settings 264
 - devices 60
 - expiration time, guest account 40
 - fields 159
 - form fields 164
 - forms 163-164
 - guest accounts 308
 - guest self-registration 187
 - hotspot plans 223
 - print templates 209
 - receipt pages 192
 - self-registration 191
 - SMS gateway 265
 - SMS gateways 262
 - views 163, 183
- email
 - guest self-registration receipts 195
 - receipts 34, 202
 - receipts, customizing 203
 - SMTP services 202
- enabling
 - SMTP carrier 268
- encoding 44
- encryption key, in guest receipt 150
- expiration
 - guest accounts, editing 40
- exporting
 - certificates 101

- guest accounts 47

F

- fields 25, 153
 - account_activation 362
 - address 370
 - auto_send_sms 371
 - auto_update_account 153
 - card_code 370
 - creating 157
 - creator_accept_terms 153
 - customizing 157
 - deleting 159
 - duplicating 159
 - importing matching 45
 - modify_expire_time 154
 - modify_schedule_time 154
 - multi_initial_sequence 152
 - password 152
 - random_username_length 150
 - random_username_picture 150
 - rank ordering 164
 - show views 159
 - simultaneous_use 152
 - smtp_cc_list 206
- Fields
 - card_expiry 370
 - card_name 370
 - card_number 370
 - city 370
 - country 370
 - Delete 159
 - do_expire 154
 - do_schedule 154
 - dynamic_expire_time 363
 - dynamic_is_expired 363
 - Edit 159
 - email 153, 363
 - enabled 154, 363
 - expiration_time 363
 - expire_after 154
 - expire_postlogin 155
 - expire_time 154, 364
 - expire_usage 155, 364
 - first_name 370

hotspot_plan_id 370
 hotspot_plan_name 370
 id 364
 ip_address 364
 last_name 370
 modify_expire_postlogin 364
 modify_password 153, 365
 modify_schedule_time 366
 multi_initial_sequence 366
 multi_prefix 152, 366
 netmask 366
 no_password 366
 no_portal 366
 no_warn_before 366
 notes 366
 num_accounts 366
 password 153, 209, 367
 password_action 367
 password_action_recur 367
 password_last_change 367
 password2 153, 367, 371
 personal_details 371
 purchase_amount 371
 purchase_details 371
 random_password 153, 367
 random_password_length 153-154, 367
 random_password_method 153-154, 368
 random_password_picture 373
 random_username_length 153-154, 368
 random_username_method 150, 153-154
 random_username_picture 373
 role_id 154
 role_name 154, 209
 schedule_after 154
 schedule_time 154
 secret_answer 201
 secret_question 201
 Show forms 159
 simultaneous_use 154
 sms_auto_send_field 212, 371
 sms_enabled 212, 371
 sms_handler_id 212, 371
 sms_phone_field 212, 371
 sms_template_id 212, 371
 sms_warn_before_message 371
 smtp_auto_send_field 206
 smtp_cc_action 206
 smtp_email_field 206
 smtp_enabled 205
 smtp_receipt_format 206
 smtp_subject 206, 372
 smtp_template_id 206, 372
 smtp_warn_before_cc_action 207, 373
 smtp_warn_before_cc_list 207, 373
 smtp_warn_before_receipt_format 206
 smtp_warn_before_subject 206, 372
 smtp_warn_before_template_id 206, 372
 state 371
 submit_free 371
 username 153, 209
 visitor_accept_terms 371
 visitor_carrier 371
 visitor_fax 371
 visitor_name 202
 warn_before_from 207, 373
 warn_before_from_sponsor 207, 373
 zip 371

filtering

- application log 272
- devices 49
- guest accounts 39, 42
- sessions 65

Form field

- Display properties 165
- Drop-down list 168
- Enable If 182
- Hidden 169
- Password 170
- Radio Buttons 171
- Static text 172
- Static text (Options lookup) 173
- Static text (Raw value) 172
- Submit button 174
- Text area 175
- Text field 175
- Validation errors 177
- Validation properties 176
- Value conversion 180
- Value formatter 181
- Visible If 182

- form fields
 - advanced properties 179
 - CAPTCHA 165
 - check box 166
 - checklist 166
 - conversion functions 377
 - Date/time picker 168
 - display functions 164, 377
 - group heading 174
 - initial value 176
 - validator functions 374
 - value format functions 377

- formats, certificate 101

- forms 25, 153, 156
 - change_expiration 156
 - create_multi 156
 - create_user 156
 - customizing 162
 - duplicating 163
 - editing 163-164
 - form field editor 164
 - guest_edit 156
 - guest_multi_form 43, 156
 - guest_register 156
 - guest_register_receipt 156
 - previewing 164
 - reset_password 156

G

- guest 25
- guest access
 - business rules 153
 - click to print 152
 - email receipt 202
 - NAS login 185
 - receipt page 185
 - registration page 185
 - roles 22
- guest access, self-provisioned 32
- guest accounts
 - activate 41
 - change expiration 40
 - creating 33
 - creating multiple 34, 47
 - delete 40

- disable 40
- editing expiration 40
- email receipt 34
- export 47
- exporting 47
- filtering 39, 42
- importing 44
- list 38
- paging 39
- print 42
- receipts 34
- reset password 40
- selection row 43
- SMS receipt 34
- view passwords 152
- XML export 47
- guest management 31-32
 - custom fields 157
 - customizing 149
 - email receipts 202
 - print template wizard 209
 - print templates 207
 - self provisioned 185
 - sessions 63
 - SMS receipts 68, 267
- Guest module 31
- guest self-registration
 - download receipt 195
 - email receipts 195
 - login page 198
 - print receipt 195
 - self-service portal 199
 - SMS receipt 196

H

- help
 - context-sensitive 28
 - field help 29
 - quick help 29
 - searching 28
- hotspot management 219
 - captive portal 221
 - creating plan 223
 - customer information 226
 - customizing invoice 226

- customizing receipt 232
- customizing selection interface 228, 230, 232
- editing plan 223
- invoice 226
- plans 222

Hotspot Manager 219

HTML

- Smarty templates 338
- standard styles 336
- syntax 335

I

importing

- certificate, code-signing 105
- devices 61
- guest accounts 44
- matching fields 45
- trusted certificate 107

K

key 150

key type 134

L

LDAP

- authenticating AirGroup users 240
- creating translation rule 310
- custom rules 312
- matching actions 311
- matching rules 311
- operator logins 304
- POSIX-compliant servers 305
- server, creating 305
- standard attributes 380
- translation rules 305
- translation rules, creating 310
- URL syntax 307

local operators 303

locations, AirGroup 57

log files 271

logging

- passwords 152

M

MAC

- address formats 48
- advanced features 61
- authentication 48
- registering devices 61

message, sending SMS 266

MMS

- SMS template for 270

mobile carrier

- selecting 264, 266

mobile settings

- country code 265
- national prefix 265

N

NAS 32

- login 25
- login, guest self-registration 197

national prefix 265

Network Access Server 25

ntication 48

nwa_radius_query 343

O

Onboard

- date retention 70
- Smarty template functions 84

Onboard module 69

Open SSL text format 101

operator

- creating 303

operator logins 297

- advanced options 315
- configuration 314
- LDAP server, creating 305
- password options 299
- user roles 299

Operator logins

- LDAP 304

operator profiles 25, 297-298

- automatic logout 315
- creating 298

- privileges 302
- operators 25
 - creating 304
 - local 303
 - login message 314

P

- passwords
 - generating 150
 - logging 152
 - multiple accounts 191
 - recovery 144
 - resetting 40
- picture string 373
- PKCS#12 101
- PKCS#7 101
- plugin management 257
- plugins
 - configuring 258-259
 - configuring, Kernel 258
 - configuring, skin 260
 - viewing 257
- POSIX, LDAP 305
- previewing
 - forms 164
- print templates 25, 207
 - creating 207
 - creating using wizard 209
 - custom fields 209
 - editing 209
 - permissions 210
 - SMS receipts 207
- programmer's reference 335
- provisioning settings
 - configuring 133

Q

- quick start, Smarty template syntax 338
- quick view, content 148

R

- RADIUS server 22
 - accounting query 343
 - active sessions 63

- disconnecting session 64-65
- reauthorizing session 64-65
- reauthorizing
 - session 64-65
- receipt page 185
 - editing 192
- receipts 267
 - configuring 268
 - email 202
 - SMS 68
- reference 335
- Register page 185
- registering MAC devices 61
- regular expressions 381
- renaming
 - content 148
- resetting
 - passwords 40, 201
- revoking certificate 102
- RFC 2255 308-309
- RFC 3576 65
- role-based access 22
- Role-based access control 297
- roles 25
 - shared 58
- RSA 134

S

- searching
 - application log 271
 - documentation 273
- security policy checklist 26
- selecting
 - mobile carrier 266
- self-registration
 - creating device 55
 - editing 191
- self-service portal 199
 - auto login 200
 - password generation 200
 - resetting passwords 201
 - secret question 202
- self registration
 - creating page 186

- sending
 - SMS alert 67
 - SMS message 266
- sequence diagram
 - AAA 22
 - guest self-registration 186
- servers
 - LDAP, creating 305
- session filters, creating 300
- sessions
 - active 63, 65
 - closed 65
 - closing 66
 - device 53
 - disconnecting 64-65
 - filtering 65
 - reauthorizing 64-65
 - SMS alert 67
 - stale 65
- shared locations 57
- shared roles 58
- site SSID 149
- skin
 - configuring 259
 - email receipt 204
- Smarty syntax
 - subject line 204
- Smarty template functions 338
 - assign function 338
 - comments 338
 - foreach block 339
 - if block 338
 - include 338
 - literal block 339
 - modifiers 340
 - Onboard 84
 - section block 339
 - variables 338
- SMS
 - alert for session 67
 - alerts 67
 - character limit 207
 - credits 267
 - guest account receipts 34
 - guest self-registration receipts 196

- receipts 68
- subject line 204
- SMS gateway
 - editing 265
- SMS gateways
 - creating 263
 - editing 262
 - viewing 262
- SMS services 262
 - configuring 262
 - credits available 267
 - guest receipts 68, 267
 - low credit warning 267
 - receipt options 268
 - send 266
 - sending message 266
 - SMS gateways 262
- SMTP services 202
 - customizing receipt 205
- sponsors 25
- SSID 149
- stale session 65
- subject line
 - email receipt 202
- support 273
- support services 270

T

- tab-separated values 47
- tag=value pair 57
- template
 - predefined template functions 340
- translation rules 310
- troubleshooting
 - application integrity check 257
 - Onboard 144
- TSV 47

U

- uploading
 - code-signing certificate 105
 - content 147
- user database 25

V

viewing

- application log 271
- content 148
- devices 60
- documentation 273
- plugins 257
- sessions, device 53
- SMS gateways 262
- SMTP carriers 268

views 25, 153, 156

- column format 184
- customization 162
- duplicating 163
- editing 163, 183
- field editor 184
- guest_export 47, 156
- guest_multi 42, 156
- guest_sessions 64, 156
- guest_users 38, 156

visitors 25

- account 25

VPN settings 129

W

Web logins 25

WiFi network 149

wizards

- print template 209

WPA key 150

X

XML

- guest account list 47
- parsing 359

