PS SERIES STORAGE ARRAYS
Installation and Setup
PS Series Firmware Version 4.0 or higher
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Preface

With one or more PS Series storage arrays, you can create a PS Series group—a self-managing, iSCSI storage area network (SAN) that is affordable and easy to use, regardless of scale.

This manual describes how to install PS5000 and PS5500 array hardware, configure the software, and start using the SAN.

Audience

This manual is designed for the administrators responsible for installing PS5000 and PS5500 array hardware. Administrators are not required to have extensive network or storage system experience. However, it may be useful to understand:

- Basic networking concepts
- Current network environment
- User disk storage requirements
- RAID configurations
- Disk storage management

Note: Although this manual provides examples of using PS5000 and PS5500 arrays in some common network configurations, detailed information about setting up a network is beyond its scope.

Organization

This manual is organized as follows:

- Chapter 1, Introduction, describes PS Series groups and the steps for getting started.
- Chapter 2, Hardware Installation, describes how to install the PS5000 and PS5500 array hardware.
- Chapter 3, Software Configuration, describes how to initialize an array and either create a group with the array as the first member or add the array to an existing group.
• Chapter 4, Storage Allocation, describes how to create and connect to a volume.

• Chapter 5, Where to Go Next, describes basic and advanced group administration tasks.

Documentation

For detailed information about PS Series arrays, groups, and volumes, see the following documentation:

• PS Series Release Notes. Provides the latest information about PS Series arrays and groups.

• PS Series Installation and Setup. Describes how to install the array hardware and configure the software. It also describes how to create and connect to a volume.

• PS Series Hardware Maintenance. Describes how to maintain the array hardware. Use the manual for your array model.

• PS Series Group Administration. Describes how to use the Group Manager graphical user interface (GUI) to manage a PS Series group. This manual provides comprehensive information about product concepts and procedures.

• PS Series CLI Reference. Describes how to use the Group Manager command line interface (CLI) to manage a PS Series group and individual arrays.

• PS Series Online help. In the Group Manager GUI, expand Tools in the far left panel and then click Online Help for help on both the GUI and the CLI.

Documentation for Host Integration Tools for Microsoft® Windows® includes the following:


• Host Integration Tools User Guide. Describes how to install and use the Host Integration Tools.

See support.dell.com/EqualLogic for the latest documentation.
Technical Support and Customer Service

Dell's support service is available to answer your questions about PS Series arrays. If you have an Express Service Code, have it ready when you call. The code helps Dell's automated-support telephone system direct your call more efficiently.

Contacting Dell

Dell provides several online and telephone-based support and service options. Availability varies by country and product, and some services may not be available in your area.

For customers in the United States, call 800-945-3355.

**Note:** If you do not have an Internet connection, you can find contact information on your purchase invoice, packing slip, bill, or Dell product catalog.

To contact Dell for sales, technical support, or customer service issues:

1. Visit [support.dell.com](http://support.dell.com).
2. Verify your country or region in the Choose A Country/Region drop-down menu at the bottom of the window.
3. Click **Contact Us** on the left side of the window.
4. Select the appropriate service or support link based on your need.
5. Choose the method of contacting Dell that is convenient for you.

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- [www.dell.com/](http://www.dell.com/)
- [www.dell.com/ap/](http://www.dell.com/ap/) (Asian/Pacific countries only)
- [www.dell.com/jp](http://www.dell.com/jp) (Japan only)
- [www.euro.dell.com](http://www.euro.dell.com) (Europe only)
• www.dell.com/la (Latin American countries)
• www.dell.ca (Canada only)

You can access Dell Support through the following websites:

• support.dell.com
• support.dell.com/EqualLogic
• support.jp.dell.com (Japan only)
• support.euro.dell.com (Europe only)
1 Introduction

This chapter provides an introduction to PS Series storage arrays and groups and describes the steps for getting started.

PS Series Arrays and Groups

PS Series storage arrays deliver the benefits of consolidated storage in a storage area network (SAN) that is affordable and easy to use—regardless of its size. With intelligent, automated management and fast, flexible scalability, PS Series arrays greatly reduce storage acquisition and management costs.

By grouping together one or more PS Series arrays connected to an IP network, you can create a PS Series group—a highly-scalable iSCSI SAN with a shared pool of storage space. Integrated virtualization software makes a group easy to manage and provides automatic RAID configuration, data provisioning, and load balancing.

To ensure high reliability, PS Series arrays include RAID-protected disks, automatic disk sparing, redundant fans and power supplies, and dual high-performance control modules, each with multiple Gigabit Ethernet interfaces and a battery-backed cache.

You can quickly configure the PS Series software and initialize an array. Then, you can create a group with the array as the first member or add the array to an existing group. When you expand a group, capacity and performance increase automatically, with no disruption to users. The new member’s storage space is added to the group storage pool, where it is immediately ready for use.

To manage a group, you use the Group Manager graphical user interface or command line user interface. Allocate group storage pool space to users and applications by creating volumes. To each volume, you assign a size, access controls, and other attributes. A volume can be spread across multiple disks and group members and is seen on the network as an iSCSI target. Data and network I/O to volumes are automatically load balanced across the disks and network interfaces—with no impact on data availability. See Figure 1-1.
To connect to a volume, a computer needs only a standard **iSCSI initiator**. Volume access can be restricted through IP address, initiator name, or CHAP (Challenge Handshake Authentication Protocol) credentials. Once connected, the volume is seen by the computer as a regular disk that can be formatted as usual.

In a multi-member group, load balancing across members occurs automatically, as needed. Management overhead remains the same. Regardless of size, you manage the group as a single system though a single network address, called the **group IP address**.

In a multi-member group, you can separate space into **storage pools**, which allow you to organize storage according to usage, providing more control over resource allocation, while maintaining a single system management view. Members and volumes can move between pools, while data remains online. See Figure 1-2.
Steps for Getting Started

To set up a SAN and start using your array, follow these steps:

1. **Set up the PS Series array hardware configuration.** This manual includes hardware installation information for the PS5000 array and the PS5500 array.

   See Chapter 2, *Hardware Installation*.

2. **Configure the PS Series software.** First, initialize an array to make it accessible on the network. Then, either create a group with the array as the first group member or add the array to an existing group. When you expand a group, capacity and performance increase automatically.

   There are two methods for configuring the software. If you have a Windows computer and meet the requirements, use the Remote Setup Wizard. The `setup` utility is supported in all environments.

   See Chapter 3, *Software Configuration*.

3. **Start using the SAN.** Allocate group storage space to users and applications by creating volumes. A volume appears on the network as an iSCSI target. Use a computer’s iSCSI initiator to connect to a volume. Once you connect to a volume, it appears as a regular disk on the computer.

   See Chapter 4, *Storage Allocation*.

After getting started, you can customize the group and use its more advanced features. See Chapter 5, *Where to Go Next*. 
2 Hardware Installation

The first step in using your PS Series array is to install the hardware. This chapter contains installation information for PS5000 arrays and PS5500 arrays.

- Protecting Hardware on page 2-1
- Network Requirements and Recommendations on page 2-2
- PS5000 Hardware Installation on page 2-3
- PS5500 Hardware Installation on page 2-12

After installing the array hardware, you can configure the software, as described in Chapter 3, Software Configuration.

Protecting Hardware

Protect a PS Series array from electrostatic discharge. When handling array hardware, make sure you use the electrostatic wrist strap that is shipped with the array or a similar form of protection.

To use the wrist strap:

1. Connect the steel snap on the coil cord to the stud on the elastic band. See Figure 2-1.

   Figure 2-1: Using an Electrostatic Wrist Strap

   ![Figure 2-1: Using an Electrostatic Wrist Strap](image)

2. Fit the band closely around your wrist.

3. Connect the banana plug to ground, or attach the plug to the alligator clip and connect the clip to a grounded device such as an ESD mat or the metal frame of a grounded piece of equipment.
Network Requirements and Recommendations

The minimum network configuration for a PS Series array consists of a connection between Ethernet 0 on each control module and a computer or a network switch. To increase performance and availability, configure multiple network interfaces on an array and connect them to multiple switches.

Network recommendations are described in Table 2-1. In addition, all the usual rules for proper network configuration apply to PS Series arrays. General network configuration is beyond the scope of this manual.

<table>
<thead>
<tr>
<th>Recommendation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Switched Gigabit Ethernet network</td>
<td>Connect arrays and computers to a switched network and ensure that all network connections between computers and arrays are Gigabit Ethernet. An array can operate at 10 and 100 Mbits, but performance will be degraded.</td>
</tr>
<tr>
<td>Multiple network connections to different network switches</td>
<td>For increased bandwidth and availability, connect all the network interfaces on both control modules to multiple network switches. The switches must be connected using interswitch links. The links must have sufficient bandwidth to handle the iSCSI traffic. After connecting the network interfaces, use the Group Manager GUI or CLI to assign an IP address and netmask to each interface.</td>
</tr>
<tr>
<td>Access to the group IP address</td>
<td>In a multi-subnet group, each configured network interface should have access to the subnet on which the group IP address resides.</td>
</tr>
<tr>
<td>Redundant network paths between computers and arrays</td>
<td>Use a multipathing solution to ensure that no single point of failure exists between computers and arrays.</td>
</tr>
<tr>
<td>For replication, a reliable, adequately sized network link</td>
<td>For effective and predictable replication, be sure that the network link between the primary and secondary groups is reliable and provides sufficient bandwidth for copying data.</td>
</tr>
</tbody>
</table>
Table 2-1: Network Recommendations (Continued)

<table>
<thead>
<tr>
<th>Recommendation</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>No STP functionality on switch ports that connect end nodes</td>
<td>If possible, do not use Spanning-Tree Protocol (STP) on switch ports that connect end nodes (iSCSI initiators or array network interfaces). However, if you must use STP or RSTP (preferable to STP), you should enable the port settings (available on some switches) that let the port immediately transition into STP forwarding state upon link up. This functionality can reduce network interruptions that occur when devices restart, and it should only be enabled on switch ports that connect end nodes. You can use Spanning-Tree for a single-cable connection between switches, and you can use trunking for multi-cable connections between switches.</td>
</tr>
<tr>
<td>Flow Control enabled on switches and NICs</td>
<td>Enable Flow Control on each switch port and NIC that handles iSCSI traffic. PS Series arrays will correctly respond to Flow Control.</td>
</tr>
<tr>
<td>Unicast storm control disabled on switches</td>
<td>Disable unicast storm control on each switch that handles iSCSI traffic if the switch provides this feature. However, the use of broadcast and multicast storm control is encouraged on switches.</td>
</tr>
<tr>
<td>Jumbo Frames enabled</td>
<td>Enable Jumbo Frames on each switch and each NIC that handles iSCSI traffic.</td>
</tr>
<tr>
<td>VLANs</td>
<td>Configure switches to use VLANs to separate iSCSI SAN traffic from other network traffic.</td>
</tr>
</tbody>
</table>

**PS5000 Hardware Installation**

The following sections describe the PS5000 hardware installation.

**Before You Begin to Install a PS5000**

You must meet these prerequisites before beginning a PS5000 installation:

- Make sure the array and installation location meet the environmental requirements. See *PS5000 Environmental Requirements* on page 2-4.
- Gather all the required hardware. See *PS5000 Shipping Box Contents and Required Hardware* on page 2-14
- Rack mount the array. See *PS5000 Rack Mount Requirement* on page 2-15.
PS5000 Environmental Requirements

You must meet these environmental requirements:

- Only operate an enclosure from a power source with a voltage range of 100 to 240 VAC.
- Make sure each power source has sufficient electrical overload protection.
- Have sufficient space for air flow in front of and behind the array.
- Make sure the location is properly vented.
- Follow the PS5000 technical specifications shown in Table 2-2.

Table 2-2: PS5000 Technical Specifications

<table>
<thead>
<tr>
<th>Component</th>
<th>Requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weight of fully-loaded array</td>
<td>77.6 pounds or 35 kilograms</td>
</tr>
<tr>
<td>Operating temperature</td>
<td>41 to 95 degrees F / 5 to 35 degrees C</td>
</tr>
<tr>
<td>Storage temperature</td>
<td>-22 to 140 degrees F / -30 to 60 degrees C</td>
</tr>
<tr>
<td>Maximum operating altitude</td>
<td>10,000 feet (3048 meters)</td>
</tr>
<tr>
<td>Operational relative humidity</td>
<td>20 to 80% non-condensing</td>
</tr>
<tr>
<td>Thermal output (fully-loaded array)</td>
<td>1700 BTU/hour (SAS disks)</td>
</tr>
<tr>
<td></td>
<td>1550 BTU/hour (SATA disks)</td>
</tr>
<tr>
<td>Operational shock</td>
<td>5 G for 10 ms 1/2 sin</td>
</tr>
<tr>
<td>Operational vibration</td>
<td>Random 0.21grms 5 - 500 Hz</td>
</tr>
<tr>
<td>Input voltage</td>
<td>100 to 240 VAC (auto-sensing)</td>
</tr>
<tr>
<td>Input frequency</td>
<td>48 - 62 Hz</td>
</tr>
<tr>
<td>System input power</td>
<td>530 VA (maximum)</td>
</tr>
<tr>
<td>Height/Width/Depth</td>
<td>5.12” x 19” x 21.7” (13 x 48.26 x 55.1 cm)</td>
</tr>
<tr>
<td>Each power supply</td>
<td>450 watts DC output</td>
</tr>
<tr>
<td></td>
<td>Maximum input power: 0.7 KVA</td>
</tr>
<tr>
<td></td>
<td>Input current: 7 – 3.5A</td>
</tr>
</tbody>
</table>
PS5000 Shipping Box Contents and Required Hardware

See the PS5000 Unpacking Instructions for information about unpacking the array shipping box.

After unpacking the shipping box, make sure you have the hardware described in Table 2-3. You must also provide additional hardware that is specific to your environment and not included in the shipping box. See Table 2-4.

Table 2-3: Description of Shipping Box Contents

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>3U array chassis</td>
<td>Contains two control modules, two power supply and cooling modules, and eight or 16 disks, either Serial Attached SCSI (SAS) disks or Serial ATA (SATA) disks. PS5000 arrays support two types of control modules, depending on the disks installed in the array:</td>
</tr>
<tr>
<td></td>
<td>• Type 4 control modules (gray face plate) for use with SAS disks (black disk release button).</td>
</tr>
<tr>
<td></td>
<td>• Type 5 (olive face plate) control modules for use with SATA disks (gray disk release button).</td>
</tr>
<tr>
<td></td>
<td>See the PS Series Release Notes for the latest supported control modules.</td>
</tr>
<tr>
<td></td>
<td>Do not mix control module types in an array. Also, make sure the disk type is compatible with the control module type.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> This manual shows PS5000 arrays with Type 5 control modules installed. The information is also applicable to arrays with Type 4 control modules.</td>
</tr>
</tbody>
</table>
Power cables Connects an array to power sources. The shipping box may contain different types of power cables to meet the electrical requirements of the country in which the array will reside. Use the cable type that is right for your environment. If power cables are not included in the shipping box, contact your PS Series array support provider or reseller.

Serial cable Creates a serial connection between an array and a console or terminal emulator. Use the cable to run the setup utility or if there is no network access to the array or group.

Rail assembly kit for a four-pole rack Enables you to mount an array in a four-pole rack. Instructions for assembly are included in the kit. Supplementary four-pole rack instructions are included in the shipping box.

Rail assembly kit for a two-pole rack Enables you to mount an array in a two-pole rack. Instructions for assembly are included in the kit.

Electrostatic wrist strap Protects sensitive hardware from electrical discharge.

Documentation and CD-ROMs Includes the following:
- Release Notes
- Unpacking Instructions
- Four-Pole Rack Mount Addendum
- Setup poster
- Installation and Setup manual
- License and warranty information
- Documentation CD-ROM
- Host Integration Tools CD-ROM
- Localization CD-ROM

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Standard 19” two- or four-pole rack</td>
<td>Provides easy access to arrays and other hardware in your computing environment.</td>
</tr>
<tr>
<td>Two to six network cables</td>
<td>Connects an array to a network switch. Use Category 5E or Category 6 cables with RJ45 connectors. Use Category 5 cables only if they adhere to the TIA/EIA TSB95 standard.</td>
</tr>
<tr>
<td>Network switch</td>
<td>Connects devices to a network. Multiple switches are recommended.</td>
</tr>
</tbody>
</table>
Optional hardware you can use with an array is described in Table 2-5.

**Table 2-5: Optional Hardware – Not Supplied**

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Uninterruptible power supply (UPS) systems</td>
<td>Provides a highly available source of power to an array. Each UPS system should be on a different circuit and must provide the correct type of voltage for an adequate amount of time.</td>
</tr>
</tbody>
</table>

**PS5000 Rack Mount Requirement**

A PS5000 array must be mounted in a standard, 19” rack. The rail assembly kits supplied in the array shipping box include installation and mounting instructions. Supplementary instructions for a four-pole rack are included in the shipping box.

You must adhere to the following array racking requirements:

- Mount the array in a horizontal position. Otherwise, you will void your array warranty and support contract.
- Attach the rack to the floor for added stability.
- Support the array until it is completely mounted in the rack.

**Installing the PS5000 Hardware**

After you complete the preliminary tasks described in *Before You Begin to Install a PS5000* on page 2-3, follow these steps:

1. Connect the power cables. Do not turn on power to the array at this time. See *Step 1: Connect the PS5000 to Power* on page 2-8.

2. Connect the array to the network. See *Step 2: Connect the PS5000 to the Network* on page 2-9.

3. Turn on power to the array. See *Step 3: Turn on Power to the PS5000* on page 2-11.

4. If you plan to use the Remote Setup Wizard to configure the software, skip this step.

   If you plan to use the `setup` utility to configure the software, see *Step 4: Set Up a Serial Connection to the PS5000* on page 2-11.
The following sections describe the installation steps in detail. After completing the hardware installation, see Chapter 3, *Software Configuration*.

**Step 1: Connect the PS5000 to Power**

A PS5000 array includes two modules that supply both power and cooling. One functioning power supply and cooling module connected to a source of power is required for array operation.

Obtain the power cables that were shipped with the array. If the array was not shipped with power cables, see your PS Series support provider or reseller for power cable information.

At a minimum, connect both power supply and cooling modules to a source of power. Use the cable strain relief to secure each power cable to the array.

For increased availability, follow these power recommendations:

- Connect the power supply and cooling modules to different sources of power on separate circuits. See Figure 2-2.
- Connect one power supply and cooling module to a UPS system and connect the other module to a different source of power.

**Notes:** *Do not* turn on power to the array. At this time, the power cables are only for grounding purposes.

See *PS5000 Environmental Requirements* on page 2-4 for information about voltage requirements.
Step 2: Connect the PS5000 to the Network

A PS5000 array includes two control modules of the same type and color. Each control module has three network interface ports, labeled Ethernet 0, Ethernet 1, and Ethernet 2.

One functioning network connection is required for array operation. Multiple network connections are recommended for performance and high availability. See Table 2-1 for additional network recommendations.

Obtain two to six network cables. Network cables are not included in the PS5000 array shipping box. Supported cables include Category 5E or Category 6 cables with RJ45 connectors. Use Category 5 cables if they meet the TIA/EIA TSB95 standard.

At a minimum, connect network cables to Ethernet 0 on both control modules and then connect the cables to a network switch. See Figure 2-3.
For maximum network bandwidth and availability, it is recommended that you use six network cables to connect all the network interfaces to multiple network switches. The switches must be connected together with interswitch links that have sufficient bandwidth. See Figure 2-4.

**Figure 2-4: Recommended PS5000 Network Configuration**
**Step 3: Turn on Power to the PS5000**

Before turning on power, make sure the array is at room temperature.

To turn on power, press – on the switch (located below the power plug) on both power supply and cooling modules.

**Note:** Batteries will start to charge and some hardware components will start to synchronize when power is turned on. Array LEDs may indicate this ongoing activity, which is normal array behavior.

**Step 4: Set Up a Serial Connection to the PS5000**

If you plan to use the setup utility to configure the software, you must set up a serial connection. If you plan to use the Remote Setup Wizard, you do not need a serial connection. See Step 1: Choose a Configuration Method on page 3-1 for information about Remote Setup Wizard requirements.

**Note:** Make sure you keep the serial cable. You can use the serial cable to manage the group or array if there is no network access.

Obtain the serial cable that was shipped with the array and attach the cable to the serial port on the active control module (ACT LED will be green) and to a console terminal or a computer running a terminal emulator. See Figure 2-5.

Make sure the serial connection has the following characteristics:

- 9600 baud
- One STOP bit
- No parity
- 8 data bits
- No hardware flow control
After completing the PS5000 hardware installation, see Chapter 3, *Software Configuration*.

**PS5500 Hardware Installation**

The following sections describe the PS5500 hardware installation.

**Before You Begin to Install a PS5500**

You must meet these prerequisites before beginning a PS5500 installation:

- Make sure the array and installation location meet the environmental requirements. See *PS5500 Environmental Requirements* on page 2-13.
- Gather all the required hardware. See *PS5500 Shipping Box Contents and Required Hardware* on page 2-14.
- Rack mount the array. See *PS5500 Rack Mount Requirement* on page 2-15.
PS5500 Environmental Requirements

You must meet these environmental requirements:

- Only operate an enclosure from a power source with a voltage range of 100 to 240 VAC.
- Make sure your power source has sufficient electrical overload protection.
- In North America, connect the enclosure to a source of power with over-current protection provided by a double pole 20A or less (LISTED circuit breaker to UL489). In Europe, the over-current protection must be provided by 20A or less (IEC circuit breakers).
- Have sufficient space for air flow in front of and behind the array and ensure that the location is properly vented.
- Follow the PS5500 technical specifications. See Table 2-6.

**Table 2-6: PS5500 Technical Specifications**

<table>
<thead>
<tr>
<th>Component</th>
<th>Requirement</th>
</tr>
</thead>
<tbody>
<tr>
<td>Weight without disk drives</td>
<td>77 pounds (35kg)</td>
</tr>
<tr>
<td>Weight with disk drives</td>
<td>177 pounds (80kg)</td>
</tr>
<tr>
<td>Operating temperature</td>
<td>41 to 95 degrees F (5 to 35 degrees C)</td>
</tr>
<tr>
<td>Storage temperature</td>
<td>34 to 140 degrees F (1 to 60 degrees C)</td>
</tr>
<tr>
<td>Operating altitude</td>
<td>0 to 10,000 feet (0 to 3048 meters)</td>
</tr>
<tr>
<td>Operational relative humidity</td>
<td>20% to 80% non-condensing</td>
</tr>
<tr>
<td>Storage relative humidity</td>
<td>5% to 80% non-condensing</td>
</tr>
<tr>
<td>Thermal output (fully-loaded array)</td>
<td>3400 BTU/hour</td>
</tr>
<tr>
<td>Operational shock</td>
<td>5g peak 1/2 sin, for 10ms</td>
</tr>
<tr>
<td>Operational vibration</td>
<td>.21grms 5 to 500 Hz Random</td>
</tr>
<tr>
<td>Input voltage</td>
<td>100 to 240 VAC (auto-sensing)</td>
</tr>
<tr>
<td>Input frequency</td>
<td>50 - 60Hz</td>
</tr>
<tr>
<td>System input power</td>
<td>1400 VA (maximum)</td>
</tr>
<tr>
<td>Each power supply</td>
<td>440 watts DC output</td>
</tr>
<tr>
<td></td>
<td>Maximum input power: 0.7 KVA</td>
</tr>
<tr>
<td></td>
<td>Input current: 7 – 3.5A</td>
</tr>
<tr>
<td>Height/Width/Depth</td>
<td>6.89” x 19.01” x 31.9” (17.5cm x 48.3cm x 81.0cm)</td>
</tr>
</tbody>
</table>
PS5500 Shipping Box Contents and Required Hardware

See the PS5500 Unpacking Instructions document for information about unpacking the PS5500 shipping box.

After unpacking the shipping box, make sure you have the hardware described in Table 2-7. You must also provide additional hardware that is specific to your environment and not included in the shipping box. See Table 2-8.

Table 2-7: PS5500 Shipping Box Contents

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
</table>
| 4U array chassis              | Contains two control modules, three power supply and cooling modules, two channel cards, and one EIP card.  
At the time of this release, PS5500 arrays support the Type 6 control module (gray and brown face plate). See Figure 2-6. |
| Disk drives                   | Forty-eight disk drives are stored in four separate boxes within the shipping box. Do not remove disk drives from their packaging until you are ready to install them. |
| Power cables                  | The shipping box may contain multiple power cables to meet the electrical requirements of the country in which the array will reside. Use the cable that is right for your configuration.  
If power cables are not included in the shipping box, contact your PS Series support provider or reseller. |
| Serial cable                  | Creates a serial connection between an array and a console or terminal emulator. The cable is used to run the setup utility or if there is no network access to the array or group. |
| Rail kit                      | Enables you to install an array in a rack. See the PS5500 Rack Mount Instructions for installation information. |
| Cable management system kit   | Enables you to organize power and network cables. See the PS5500 Rack Mount Instructions for installation information. |
| Electrostatic wrist strap     | Protects sensitive hardware from electrostatic discharge. |
Installation and Setup

Installing Array Hardware

Optional hardware you can use with an array is described in Table 2-9.

Table 2-9: Optional Hardware

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>uninterruptible power supply (UPS) systems</td>
<td>Provides a highly available source of power to an array. Each UPS system should be on a different circuit and must provide the correct type of voltage for an adequate amount of time.</td>
</tr>
</tbody>
</table>

PS5500 Rack Mount Requirement

You must mount a PS5500 array must in a standard, 19” rack. The PS5500 Rack Mount Instructions are included in the PS5500 shipping box. The instructions include rack requirements and steps for mounting an array in a rack, installing the disk drives, and installing the cable management system.
Installing the PS5500 Hardware

After you complete the preliminary tasks described in Before You Begin to Install a PS5500 on page 2-12, follow these steps:

1. Connect the power cables. Do not turn on power to the array at this time. See Step 1: Connect the PS5500 to Power on page 2-16.

2. Connect the array to the network. See Step 2: Connect the PS5500 to the Network on page 2-20.

3. Turn on power to the array. See Step 3: Turn on Power to the PS5500 on page 2-22.

4. If you plan to use the Remote Setup Wizard to configure the software, skip this step.

   If you plan to use the setup utility to configure the software, see Step 4: Set Up a Serial Connection to the PS5500 on page 2-23.

The following sections describe the installation steps in detail. After completing the hardware installation, see Chapter 3, Software Configuration.

Step 1: Connect the PS5500 to Power

A PS5500 array includes three modules that supply both power and cooling. At least two functioning power supply and cooling modules, connected to a source of power, are required for PS5500 operation.

Note: See PS5500 Environmental Requirements on page 2-13 for information about voltage requirements.

Obtain the power cables that were shipped with the array. If the array was not shipped with power cables, contact your PS Series support provider or reseller for power cable information.

At a minimum, connect all the power supply and cooling modules to a source of power. Use the cable strain relief to secure each power cable to the array.
For increased availability, follow these power recommendations:

- Connect the power supply and cooling modules to different power sources on separate circuits. See Figure 2-7.
- Connect two power supply and cooling modules to UPS systems and connect the other module to a different source of power.

Figure 2-7: Recommended PS5500 Power Configuration

You must use the cable management system to organize your power (and network) cables. The cable management system also enables you to open the chassis cover without dislodging the cables.

The cable management system consists of two wire assemblies. One wire assembly has three arms, three clamps, and six fabric hook-and-loop fasteners. One wire assembly has one arm, two clamps, and three fabric hook-and-loop fasteners. See Figure 2-8.
The cable management system is attached to the rear of the array chassis and to the rack rails. See Figure 2-9.

See the PS5500 *Rack Mount Instructions* for information about installing the cable management system.
To use the cable management system:

1. Gather the power cables and route the cables along the top arm of the three-arm assembly, going from number 1 to number 2, as shown in Figure 2-10.

   **Notes:** Make sure you connect all three fasteners on the arm and place the cables below the arms. See Figure 2-11.

   Make sure the cables have sufficient slack between the array back panel and the first connection to the cable management system, represented in Figure 2-10 by the number 1.

   **Figure 2-10: PS5500 Array with Cable Management System**

2. Route the cables along the middle arm of the three-arm assembly, going from number 3 to number 4 in Figure 2-10.

   **Figure 2-11: Attaching the Hook-and-Loop Fasteners**
3. Route the cables along the one-arm assembly (connected to the top of the left and right rails), going from number 5 to number 6 in Figure 2-10.

After routing the cables, the installation should resemble Figure 2-12

![Figure 2-12: Cables Attached to the Cable Management System](image)

**Note:** Do not turn on power to the array. At this time, the power cables are only for grounding purposes. Once you connect a power supply to a source of power, the array will enter standby mode.

In standby mode, the array is fully grounded, and some array components are supplied with power. For example, the power button is lit and the LCD panel displays “standby.” However, disks and control modules are not supplied with power, and the array is not operational.

**Step 2: Connect the PS5500 to the Network**

A PS5500 array includes two control modules. Each control module has three network interface ports, labeled Ethernet 0, Ethernet 1, and Ethernet 2.

One functioning network connection is required for array operation. Multiple network connections are recommended for performance and high availability. See Table 2-1 for additional network recommendations.

Obtain two to six network cables. Network cables are not included in the PS5500 array shipping box. Supported cables include Category 5E or Category 6 cables with RJ45 connectors. Use Category 5 cables only if they meet the TIA/EIA TSB95 standard.
At a minimum, connect network cables to Ethernet 0 on both control modules and then connect the cables to a network switch. See Figure 2-13.

**Figure 2-13: Minimum PS5500 Network Configuration**

For maximum bandwidth and availability, it is recommended that you use six network cables to connect all the network interfaces to multiple network switches. The switches must be connected together with interswitch links that have sufficient bandwidth. See Figure 2-14.

**Figure 2-14: Recommended PS5500 Network Configuration**
Make sure you use the cable management system to organize the network cables, along with the power cables. See Figure 2-8 to Figure 2-12.

**Step 3: Turn on Power to the PS5500**

Before turning on power, make sure the array is at room temperature.

To turn on power and transition the array from standby mode to full-power mode:

1. Insert the bezel key and turn it clockwise to unlock the bezel. See Figure 2-15.

   ![Figure 2-15: Unlocking the Bezel](image)

2. Hold the bezel and push the bezel release latch up to disengage the bezel from the chassis. See Figure 2-16.

   ![Figure 2-16: Pushing Up the Bezel Release Latch](image)

3. Pull the bezel away from the chassis. See Figure 2-17.
4. Press the blue power button on the front panel.

**Note:** Batteries will start to charge and some hardware components will start to synchronize when power is turned on. Array LEDs may indicate this ongoing activity, which is normal array behavior.

To install and lock the bezel:

1. Facing the front of the rack, fit the right side of the bezel into the right side of the chassis.
2. Push the bezel toward the chassis until the left side of the bezel engages with the chassis.
3. Insert the bezel key and turn it counter-clockwise to lock the bezel to the chassis.

**Step 4: Set Up a Serial Connection to the PS5500**

If you plan to use the `setup` utility to configure the software, you must set up a serial connection. If you plan to use the Remote Setup Wizard, you do not need a serial connection. See **Step 1: Choose a Configuration Method** on page 3-1 for information about Remote Setup Wizard requirements.
Note: Make sure you keep the serial cable. You can use the serial cable to manage the group or array if there is no network access.

Obtain the serial cable that was shipped with the array and attach the cable to the serial port on the active control module (ACT LED will be green) and to a console terminal or a computer running a terminal emulator. See Figure 2-18.

Make sure the serial connection has the following characteristics:

- 9600 baud
- One STOP bit
- No parity
- 8 data bits
- No hardware flow control

After completing the hardware installation, see Chapter 3, Software Configuration.
3 Software Configuration

After you complete the array hardware installation, you can initialize the array and create a PS Series group with the array as the first group member. Alternately, you can add the array to an existing group. When you expand a group, capacity and performance scale automatically with no impact on users.

- **Step 1: Choose a Configuration Method** on page 3-1.
- **Step 2: Collect Configuration Information** on page 3-2.
- **Step 3: Start the Software Configuration** on page 3-4.
- **Step 4: Set the Member RAID Policy** on page 3-7.

After completing the software configuration, you can allocate storage and start using the SAN. See Chapter 4, *Storage Allocation*.

**Step 1: Choose a Configuration Method**

There are two methods for configuring the software. Choose *one* method:

- The Remote Setup Wizard is located on the Host Integration Tools CD-ROM and must be installed on a Windows computer. If you meet the requirements, use the wizard. In addition to initializing an array and creating or expanding a group, the wizard automatically:
  - Sets the RAID policy for the first group member.
  - Configures computer access to the group by specifying the group IP address as the iSCSI discovery address and enabling Microsoft service access from the computer to the group through CHAP authentication.

The Remote Setup Wizard has the following requirements:

- Computer running Windows XP or a higher version.
- Connection between the array and computer. There are two options:
  - Connect the computer to the same Ethernet segment as the array, and ensure that Layer 2 multicasting is not blocked between the array and the computer.
  - Use an RJ45 network cable to connect the computer to Ethernet 0 on the array’s active control module (ACT LED will be green).
• The setup utility is an interactive, command line utility that prompts for information about the array and group configuration.

The only setup utility requirement is a serial connection between the array and a console terminal or a computer running a terminal emulator. See Step 4: Set Up a Serial Connection to the PS5000 on page 2-11 or Step 4: Set Up a Serial Connection to the PS5500 on page 2-23.

After choosing a method, collect the information needed for the configuration.

**Step 2: Collect Configuration Information**

Regardless of the method you use to configure the software, you must collect the information in Table 3-1 and Table 3-2. Obtain IP addresses from your network administrator, as needed.

Also, make sure you follow the network recommendations in Table 2-1.

**Table 3-1: Array Configuration**

<table>
<thead>
<tr>
<th>Prompt</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Member name</td>
<td>Unique name for the array in the group (one to 63 letters, numbers, or hyphens). First character must be a letter or number.</td>
</tr>
<tr>
<td>Network interface</td>
<td>Name of an array network interface (either eth0, eth1, or eth2) that is connected to a functioning port on a network switch.</td>
</tr>
<tr>
<td>IP address</td>
<td>Network address for the array network interface.</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> Each member must have at least one network interface on the same subnet as the group IP address.</td>
</tr>
<tr>
<td>Netmask</td>
<td>Address that combines with the IP address to identify the subnet on which the array network interface resides (default is 255.255.255.0).</td>
</tr>
<tr>
<td>Default gateway (optional)</td>
<td>Network address for the device used to connect subnets and forward network traffic beyond the local network. A default gateway is needed only if you want the array network interface to communicate outside the local network (for example, to allow access to volumes from computers outside the local network).</td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> The default gateway must be on the same subnet as the array network interface.</td>
</tr>
</tbody>
</table>
RAID policy RAID level and spare disk drive configuration for the array:

- RAID 10 – Striping on top of multiple RAID 1 (mirrored) sets, with one or two spare disks. RAID 10 provides good performance for random writes, in addition to the highest availability.
- RAID 50 – Striping on top of two RAID 5 (distributed-parity) sets, with one or two spare disks. RAID 50 provides a good balance of performance (especially for sequential writes), availability, and capacity. RAID 50 is the only supported RAID policy for a PS5500 array.
- RAID 5 – One RAID 5 set, with one spare disk. RAID 5 is similar to RAID 50, with more capacity (two additional disks) but lower availability and performance.

Table 3-2: Group Configuration

<table>
<thead>
<tr>
<th>Prompt</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group name</td>
<td>Unique name that identifies the group (one to 63 letters, numbers, or hyphens). The first character must be a letter or number.</td>
</tr>
<tr>
<td>Group IP address</td>
<td>Network address for the group. The group IP address is used for group administration and computer access to data stored in the group.</td>
</tr>
<tr>
<td>Password for adding members to a group</td>
<td>Password required when adding members to a group. The password must have 3 to 16 letters or numbers and is case-sensitive.</td>
</tr>
<tr>
<td>Password for the grpadmin account</td>
<td>Password that will override the factory-set group administration password (grpadmin) for the grpadmin account. The password must have 3 to 16 letters or numbers and is case-sensitive. Required only when creating a new group.</td>
</tr>
<tr>
<td>Microsoft service user name and password (optional)</td>
<td>CHAP user name and password used to enable Microsoft service (VSS or VDS) access to the group. The user name must have between 3 and 54 alphanumeric characters. The password must have 12 to 16 alphanumeric characters, and is case-sensitive. Microsoft services running on a computer must be allowed access to the group in order to create VSS snapshots in the group or use VDS. Applicable only when creating a group with the Remote Setup Wizard.</td>
</tr>
</tbody>
</table>
Step 3: Start the Software Configuration

After collecting the configuration information, use the setup utility or the Remote Setup Wizard to initialize the array and either create a group with the array as the first group member or add the array to an existing group.

Once you complete the software configuration, the array becomes a member of a group and its disk storage is available for use.

Using the setup Utility to Configure the Software

To use the setup utility to initialize an array and create or expand a group:

1. On the console or terminal emulator that has the serial connection to the array, press the Enter key.

   Note: If the array does not respond, contact your PS Series support provider for information on how to proceed.

2. At the login prompt, enter grpadmin for both the account (login) name and the password. Passwords do not appear on the screen.

3. When prompted, enter y to start the setup utility. You can also enter n and, at a later time, type setup at the console prompt (>) to start the utility.

4. When prompted, enter the array and group configuration information from Table 3-1 and Table 3-2. Press the Enter key to accept a default value. Enter a question mark (?) to obtain help.

   Make sure you specify whether to create a group with the array as the first member or add the array to an existing group.

   Note: There may be a short delay after entering the group IP address as the array searches the network.

An example of using the setup utility to initialize an array and create a group is shown in Figure 3-1.

After setup completes, you must set the member’s RAID policy in order to use the disk storage. Go to Step 4: Set the Member RAID Policy on page 3-7.
Figure 3-1: Example of the setup Utility

Login: **grpadmin**
Password: **xxxxxxxx**

Welcome to Group Manager
Copyright 2001 - 2008 Dell, Inc.

It appears that the storage array has not been configured.
Would you like to configure the array now? (y/n) [n] **y**

Group Manager Setup Utility

The setup utility establishes the initial network and storage configuration for a storage array and then configures the array as a member or a new or existing group of arrays.
For help, enter a question mark (?) at a prompt.

Do you want to proceed (yes | no) [no]? **yes**

Initializing. This may take several minutes to complete.

Enter the network configuration for the array:

- Member name []: **member1**
- Network interface [eth0]: **eth0**
- IP address for network interface []: **192.17.2.41**
- Netmask [255.255.255.0]: **Enter**
- Default gateway [192.17.2.1]: **Enter**

Enter the name and IP address of the group that the array will join.

- Group name []: **group1**
- Group IP address []: **192.17.2.20**

Searching to see if the group exists. This may take a few minutes. The group does not exist or currently cannot be reached. Make sure you have entered the correct group IP address and group name.

Do you want to create a new group (yes | no) [yes]? **yes**

Group Configuration

- Group Name: **group1**
- Group IP address: **192.17.2.20**

Do you want to use the group settings shown above (yes | no) [yes]: **yes**

- Password for managing group membership:
- Retype password for verification:
- Password for the default group administration account:
- Retype password for verification:

Saving the configuration ...
Waiting for configuration to become active......Done

Group member member1 now active in the group.
Group group1 has been created with one member.

Use the Group Manager GUI or CLI to set the RAID policy for the member. You can then create a volume that a host can connect to using an iSCSI initiator.

*group1*
Using the Remote Setup Wizard to Configure the Software


To run the Remote Setup Wizard, follow these steps:

1. Obtain a computer that meets the requirements in Step 1: Choose a Configuration Method on page 3-1.

2. Obtain the Host Integration Tools CD-ROM from the array shipping box.

3. Insert the CD-ROM in the computer and install the Remote Setup Wizard.

4. Start the Remote Setup Wizard by clicking:
   
   \[
   \text{Start} \rightarrow \text{Programs} \rightarrow \text{EqualLogic} \rightarrow \text{Remote Setup Wizard}
   \]

5. In the Welcome dialog box, select Initialize a PS Series array and click Next.

   **Note:** If you cannot contact the array, check the network configuration. You may need to use the setup utility to configure the software.

6. Select the array that you want to initialize and click Next.

7. In the Initialize Array dialog box, enter the array configuration from Table 3-1 and choose to create a group or join an existing group. Then, click Next.

8. In the Create a New Group or Join an Existing Group dialog box, enter the group configuration from Table 3-2 and click Next.

9. Click Finish to exit the wizard.

If you created a new group, go to Chapter 4, Storage Allocation.

If you added the array to an existing group, you must set the member’s RAID policy in order to use the disk storage. Go to Step 4: Set the Member RAID Policy on page 3-7.
Step 4: Set the Member RAID Policy

Before you can use the storage space in a new group member (array), RAID must be configured on the member. A RAID policy consists of a RAID level and a spare disk configuration. Once the RAID policy is set, the member’s disks will be automatically configured with the selected RAID level and the appropriate number of spare disks.

If you used the setup utility to create or expand a group, you must set the RAID policy for the group member.

If you used the Remote Setup Wizard to create a group, the RAID policy for the first member is set automatically, according to your RAID policy selection when configuring the software. However, if you added the array to an existing group, you must set the RAID policy.

Use the Group Manager command line interface (CLI) or graphical user interface (GUI) to set the RAID policy.

Once you set the RAID policy, the array storage is ready to use, and you can go to Chapter 4, Storage Allocation.

Using the CLI to Set the RAID Policy

To use the Group Manager CLI to set the RAID policy for a new group member:

1. Log in to the group. (After the setup utility completes, you will still be logged in to the group.)

Use one of the following methods to connect to the group:

- Serial connection to a member. See Step 4: Set Up a Serial Connection to the PS5000 on page 2-11 or Step 4: Set Up a Serial Connection to the PS5500 on page 2-23, depending on your array model.

- Telnet or ssh connection to the group IP address.

At the login prompt, enter the grpadmin account name and the password that you specified when creating the group.
2. At the Group Manager command prompt, enter the following command:

   `member select member_name raid-policy policy`

   Specify RAID50, RAID5, or RAID10 for the `policy` variable. The PS5500 array supports only RAID50.

   For example, the following command configures member1 with RAID50:

   ```
   group1> member select member1 raid-policy raid50
   ```

Using the GUI to set the RAID Policy

For the latest information on browser support for the Group Manager GUI, see the PS Series Release Notes.

To use the GUI to set the RAID policy for a member:

1. Log in to the group.

   Specify the group IP address in a Web browser. Then, in the login dialog box (Figure 3-2), enter the `grpadmin` account name and the password that you specified when creating the group.

   ![Figure 3-2: GUI Login](image)

   2. In the Group Summary window (Figure 3-3), expand Members in the far left panel and select the member name.
3. In the warning message dialog box that appears, click Yes to configure RAID on the member.

4. In the Configure Member – General Settings dialog box (Figure 3-4), click Next.

**Figure 3-4: Configure Member – General Settings**
5. In the Configure Member – RAID Configuration dialog box (Figure 3-5), do the following and then click **Next**.

- Select the RAID policy. You will not be able to select a RAID policy that is not supported by the array model.
- Optionally, to delay using the member’s storage space until the RAID verification completes and the batteries are fully charged, select **Wait** until the member storage initialization completes. By default, the space is immediately available, although performance will not be optimal until the RAID verification completes.

**Figure 3-5: Configure Member – RAID Configuration**

6. In the Configure Member – Summary dialog box (Figure 3-6), click **Finish** if the member configuration is satisfactory. Click **Back** to make changes.
Once you set the RAID policy, the array storage is ready to use. See Figure 3-7.

**Figure 3-7: Group Summary – RAID Policy Is Set on Member**
4 Storage Allocation

After configuring the software, you can allocate group storage space to users.

- **Step 1: Create a Volume** on page 4-1.
- **Step 2: Connect a Computer to a Volume** on page 4-5.

After allocating storage, you can customize the group and use its more advanced features. See Chapter 5, *Where to Go Next*.

**Step 1: Create a Volume**

To allocate group storage space to users and applications, use the Group Manager CLI or GUI to create volumes. A volume appears on the network as an iSCSI target. When you create a volume, specify the information described in Table 4-1.

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Volume name</td>
<td>This is a unique name, up to 63 characters (including letters, numbers, periods, hyphens, and colons). The volume name is appended to the end of the iSCSI target name, which is automatically generated for the volume. Access to a volume is always through the target name.</td>
</tr>
<tr>
<td>Volume size</td>
<td>This is the reported size of the volume as seen by iSCSI initiators. The minimum volume size is 15 MB. Volume sizes are rounded up to the next multiple of 15.</td>
</tr>
</tbody>
</table>
| Access controls | To allow computer access to a volume, you must create one or more access control records. A computer can access a volume only if it matches the security credentials in a record:  
  - IP address – Restricts access to iSCSI initiators with the specified initiator IP address. Use asterisks for “wildcards,” if desired (for example, 12.16.*.*). An asterisk can replace an entire octet, but it cannot replace a digit within an octet.  
  - iSCSI initiator – Restricts access to the specified initiator name.  
At a later time, you can configure CHAP accounts in the group and use the accounts in access control records to restrict access to volumes. See the *Group Administration* manual for information.  
Also specify read-write or read-only access for the volume. |
Optionally, you can set aside space for volume snapshots or configure a volume for thin provisioning. However, thin provisioning is not appropriate for all storage environments. See the PS Series Group Administration manual for information about advanced volume functionality.

**Using the CLI to Create a Volume**

To use the CLI to create a volume and set up access controls:

1. Log in to the group.

   Use one of these methods to connect to the group:
   - Serial connection to a member. See *Step 4: Set Up a Serial Connection to the PS5000* on page 2-11 or *Step 4: Set Up a Serial Connection to the PS5500* on page 2-23.
   - Telnet or ssh connection to the group IP address.

   At the login prompt, enter the `grpadmin` account name and the password that you specified when creating the group.

2. At the Group Manager command prompt, use the following command to create the volume:

   ```
   volume create volume_name size[GB]
   ```

   Specify the volume name and size (the default is megabytes).

2. Use the following command to create an access control record for the volume:

   ```
   volume select volume_name access create access_control
   ```

   The `access_control` parameter can be one or more of the following:
   - `initiator initiator_name`
   - `ipaddress ip_address`

   You can create a maximum of 16 access control records for a volume.

The following example creates a 50 GB volume and one access control record. Only a computer with IP address 112.15.7.119 will be able to access the volume.

```bash
group1> volume create staff1 50GB
group1> volume select staff1 access create ipaddress 112.15.7.119
```
Using the GUI to Create a Volume

To use the GUI to create a volume, follow these steps:

1. Log in to the group.

   Specify the group IP address in a Web browser. Then, in the login dialog box (Figure 3-2), enter the grpadmin account name and the password that you specified when creating the group.

2. In the Group Summary window (Figure 3-7), click Create volume in the Activities panel.

2. In the Create Volume – Volume Settings dialog box (Figure 4-1), enter the volume name and an optional description and click Next.

![Figure 4-1: Create Volume – Volume Settings](image)
3. In the Create Volume – Space Reserve dialog box (Figure 4-2), enter the volume size and click Next. The table values will reflect the size you specify.

**Figure 4-2: Create Volume – Space Reserve**

![Create Volume – Space Reserve](image)

4. In the Create Volume – iSCSI Access dialog box (Figure 4-3), specify the IP address or iSCSI initiator name for the access control record and click Next.

**Figure 4-3: Create Volume – iSCSI Access**

![Create Volume – iSCSI Access](image)
5. In the Create Volume – Summary dialog box (Figure 4-4), click Finish if the volume configuration is satisfactory. Click Back to make changes.

Figure 4-4: Create Volume – Summary

In a PS Series group, each volume appears on the network as an iSCSI target. When you create a volume, the group automatically generates an iSCSI target name, with the volume name appended to the end of the target name.

An example of an iSCSI target name for a volume named dbvol is as follows:

```
iqn.2001-05.com.equallogic.5-4a0900-2f0000-007eca92d654f160-dbvol
```

To connect a computer to a volume:

1. Install and configure an iSCSI initiator on the computer. Hardware and software initiators are available from different vendors. Configure your initiator using the instructions provided by the vendor.

   **Note:** Dell recommends that you visit the Technical Support website to obtain important information about using initiators to access PS Series group volumes.
2. Ensure that the computer matches one of the volume’s access control records. To display the records for a volume:

- Using the CLI, enter the following command:
  ```
  volume select volume_name access show
  ```
- Using the GUI, expand Volumes in the far-left panel, select the volume name, and click the Access tab.

If necessary, use the CLI or the GUI to create an access control record that the computer will match.

3. To display the iSCSI target name for the volume:

- Using the CLI, enter the following command:
  ```
  volume select volume_name show
  ```
- Using the GUI, expand Volumes in the far-left panel, select the volume name, and click the Connections tab.

4. On the computer, use the iSCSI initiator utility to specify the group IP address as the iSCSI discovery address. If the initiator supports the discovery process, it will return a list of iSCSI targets that the computer can access.

If the initiator does not support discovery, you must also specify the target name. In addition, the standard iSCSI port number (3260) may be required.

5. Use the iSCSI initiator utility to select the desired target and log in to the target.

Once the computer connects to the iSCSI target, the volume is seen by the computer as a regular disk that can be formatted using the normal operating system utilities. For example, you can partition the disk and create a file system, if desired.
5 Where to Go Next

After getting started, you can customize a group in order to more effectively manage your storage environment. You can also begin to utilize the full set of product features.

The PS Series *Group Administration* manual provides details on storage concepts and how to use the Group Manager GUI to manage a group. The PS Series *CLI Reference* manual describes how to use the Group Manager CLI to manage a group and individual arrays.

**Common Group Customization Tasks**

Table 5-1 describes the common group customization tasks. These tasks are fully documented in the PS Series *Group Administration* manual.

**Table 5-1: Common Group Customization Tasks**

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Add network connections to a group member.</td>
<td>Multiple network connections increase performance and availability and are required for multipath I/O. Dell recommends that you connect all the network interfaces on both control modules to multiple network switches and then use the GUI or CLI to assign an IP address and netmask to the interfaces.</td>
</tr>
<tr>
<td>Create administration accounts.</td>
<td>The <em>grpadmin</em> account is the default administration account. You can set up additional accounts with different privileges.</td>
</tr>
<tr>
<td>Set up event notification.</td>
<td>To be informed of significant events in a timely manner, set up e-mail or syslog notification.</td>
</tr>
<tr>
<td>Configure SNMP.</td>
<td>To monitor traps from the group, you can use SNMP. In addition, you need to configure SNMP to use the Manual Transfer Utility and other third-party monitoring tools.</td>
</tr>
<tr>
<td>Configure iSNS.</td>
<td>To automate iSCSI target discovery, you can configure the group to use an iSNS server.</td>
</tr>
<tr>
<td>Configure CHAP accounts.</td>
<td>You can use CHAP to restrict computer access to volumes. Both initiator and target CHAP authentication are supported.</td>
</tr>
<tr>
<td>Modify the date, time, or time zone or configure NTP.</td>
<td>Group time is based on the clock on the first member, which is set at the factory. The default time zone is EST. You can also configure the group to use an NTP server.</td>
</tr>
</tbody>
</table>
Advanced Group Administration Tasks

Table 5-2 describes the advanced group administration tasks. These tasks are fully documented in the PS Series Group Administration manual.

<table>
<thead>
<tr>
<th>Task</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Add a member to the group.</td>
<td>Although a one-member group is fully functional, adding more arrays expands capacity, increases network bandwidth, and improves overall group performance, with no disruption to data availability.</td>
</tr>
<tr>
<td>Create pools.</td>
<td>With multi-member groups, you can create multiple pools and assign members and volumes to the pools for a tiered storage solution.</td>
</tr>
<tr>
<td>Set up a dedicated management network.</td>
<td>You may want a separate management network for security purposes.</td>
</tr>
<tr>
<td>Create snapshots of a volume.</td>
<td>Snapshots are point-in-time copies of volume data that can be used for backups.</td>
</tr>
<tr>
<td>Create schedules for snapshots or replicas.</td>
<td>Schedules enable you to regularly create snapshots or replicas of a volume.</td>
</tr>
<tr>
<td>Create collections.</td>
<td>Collections enable you to group multiple, related volumes for the purpose of creating snapshots or replicas. The administrator can then create a multi-volume snapshot or a multi-volume replica in a single operation or through a single schedule.</td>
</tr>
<tr>
<td>Enable thin provisioning for a volume.</td>
<td>Some environments can benefit from thin provisioning, which enables you to allocate space to a volume according to usage patterns.</td>
</tr>
<tr>
<td>Set up replication across different groups.</td>
<td>Replicas are point-in-time copies of volume data that are stored on a different group.</td>
</tr>
<tr>
<td>Clone a volume or snapshot.</td>
<td>Cloning creates a new volume in the group.</td>
</tr>
<tr>
<td>Recover data from snapshots or replicas.</td>
<td>There are various options for recovering data from snapshots or replicas.</td>
</tr>
</tbody>
</table>
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